	990-T	6	Exempt Org	aniz	ati	on Busine	ess	<b>Income Tax</b>	Retur	n		MB N	lo. 1545-0	1687
Form	<b>73U-1</b>	(and proxy tax under section 6033(e)) For calendar year 2011 or other tax year beginning , 2011, and								90	∩ <b>o</b> ⁄0	<u></u>		
	ent of the Treasury		=			r tax year begin	_		011, and				blic Inspe	
	Revenue Service Check box if		ending  Name of organization	, 20		ck how if name cha		See separate instru	ctions.	T			rganizatio	
<b>A</b> □ a	address changed	1	LUMINA FOUNDA	`Ш			•	and see mstructions.			n <b>ployer i</b> oloyees' trust		ication nui tructions.)	nber
_	pt under section 501( C )( 3 )	Print	Number, street, and					structions		1	31	5-181	3228	
	108(e) 220(e)	_ or	30 S MERIDIAN ST				000			E Un			ss activity	codes
_	108A	Туре	City or town, state, a		code						e instructio			
=	529(a)		INDIANAPOLIS, IN							9	900000	;		
C Book	value of all assets	F Gr	oup exemption nu			e instructions.	) <b>&gt;</b>				-			
at en	d of year 1,082,176,421		neck organization					on 501(c) t	rust	401	(a) trus	st	Othe	er trus
<b>H</b> De	escribe the orga	nization	n's primary unrela	ted bu	usine	ess activity.	PA	SSIVE INVESTMENT	TS					
								a parent-subsidiary	controlled g	roup?	)	<b>-</b> [	Yes [	✓ No
lf "	'Yes," enter the	name ar	nd identifying numl	oer of	the	parent corporat	ion. I	<b>&gt;</b>						
	e books are in							Teleph	none numb	er 🕨				
Part	Unrelate	d Trad	e or Business I	ncor	ne			(A) Income	(B) E	kpense	s		(C) Net	
1a	Gross receipts													
b	Less returns and					Balance ►	1c	0						
2	•	•	Schedule A, line 7)				2	0						
3	•		t line 2 from line 1				3	0						0
4a			ne (attach Schedu	,			4a	3,830,390					3,830,39	
b		-	4797, Part II, line 1			-	4b 4c							0
с 5	•		n for trusts erships and S corpo				5	792,946					792,94	_
6	Rent income (					-	6	732,940						0
7	,		ced income (Sche				7							0
8			royalties, and		,									_
•			ule F)				8							0
9	Investment in	ncome	of a section	501(c	;)(7),	(9), or (17)								
	organization (	Schedu	le G)				9						(	0
10	Exploited exer	mpt act	ivity income (Sche	edule	l) .		10	0		0			(	0
11	Advertising in	come (S	Schedule J)				11						(	0
12			tructions; attach sc	hedul	e.) .		12							
13	Total. Combin						13	4,623,336	\	0			4,623,330	ô
Part				•				ations on deduct	ons.) (Exc	ept to	or con	tribu	tions,	
			be directly conn								44			_
14 15	Salaries and v										14 15		68,48	1
16											16		00,40	<del>'</del>
17	-										17			+
18											18			0
19	-		•								19		19,919	-
20											20		121,30	_
21								. 21		1			-	
22								. 22a			22b		5,99	7
23											23			
24	Contributions	to defe	rred compensatio	n plar	าร						24			
25			-								25		19,25	7
26											26			0
27		-									27			
28		•	•								28		768,92	_
29			•								29		1,003,87	_
30					-	_		on. Subtract line 29			30		3,619,45	_
31			•					act line 21 from lin			31		2,956,69	+
32 33				-				act line 31 from lir exceptions.)			32		1,000	_
JJ	Specific dedu	CHOIT (G	icherany prijuuu, [	านเ 50	C 111.1	๖ งง แรแนบเได	บอบไ	exceptions.)			<b>33</b>		1,000	J

34

34

Page **2** 

Part I	II Ta	x Computation										
		zations Taxable as Corp					tion. C	Controlled grou	р			
	membe	rs (sections 1561 and 1563	3) check her	re ▶ 🗌 See	e instru	ctions and:						
а	Enter ye	our share of the \$50,000, \$	25,000, and	\$9,925,000	taxable	income brac	ckets (i	in that order):				
	(1)  \$	(2)	\$		(3)	\$						
b	Enter o	rganization's share of: (1) A	dditional 5°	% tax (not mo	ore thar	n \$11,750)	\$					
	(2) Add	itional 3% tax (not more the	an \$100,000	0)			\$					
С	Income	tax on the amount on line	34					🕨	▶ 35c	2	225,000	
36	Trusts	Taxable at Trust Rat	es. See i	nstructions	for ta	x computati	ion. I	ncome tax c	n			
	the amo	ount on line 34 from: 🗌 Ta	x rate sche	dule or 🔲 S	chedule	D (Form 104	41) .	🕨	36			
37	Proxy t	ax. See instructions						•	37			
		tive minimum tax							38			
39	Total. /	Add lines 37 and 38 to line	35c or 36, v	vhichever app	olies .				39	2	225,000	
Part I		ax and Payments										
	_	tax credit (corporations attac					40a					
		redits (see instructions) .					40b					
		l business credit. Attach Fo					40c					
		or prior year minimum tax (					40d					
		redits. Add lines 40a throu							40e		0	
		t line 40e from line 39 .							41	2	225,000	
		ces. Check if from: Form 42					Other (a	ttach schedule) .	42		0	
		ax. Add lines 41 and 42 .							43	2	225,000	
		o•KÁOEÁG€F€Á[ç^¦]æê{ ^}oÁ&					44a	88,115				
		ca{aec^åÁnæcA∫aê{^}o∙.					44b					
		posited with Form 8868 .					44c		_			
	_	organizations: Tax paid or		•			44d		_			
	-	withholding (see instruction	•				44e		_			
		or small employer health in		100		n 8941) .	44f		_			
g		redits and payments:	Form 2	439	0		44					
45		1 4136	Other	-		Total ►	44g	0	45	l	00 115	
	_	ayments. Add lines 44a th ed tax penalty (see instruc							45 マ 46		3,762	
		e. If line 45 is less than the							<u>→</u> 40 → 47	1	40,647	
		yment. If line 45 is larger t							48		0	
	_	amount of line 48 you want:				criter arriour	0	Refunded			0	
Part		atements Regarding C				Informatio			1.0			
		Ácã, ^Áå ĭ¦āj,*Ác@ ÁG€FFÁ							¦ÁæÁ∙ã	`}aneč¦^/	Yes	No
-	[¦Á [ @	ð∖ÁæicoQ¦ãcÂ[ç^¦ÁæÁ-	ãa)&ãadÁa	&& ~`}oÁ (2)aa)	\ÊÁ•^	& ĭ¦ãoãN•ÉÁ [¦Á	Á [ @	¦DÁ ãiÁæÁ ∤¦	^at} Á &[	*}d^Ñ/	i I	
	QÁ ŸÒÙ	JÊÁc@^Á [¦*æ),ãǽaa[}Á{æ	≨ÁÓæaç^ÀÁq	Á đÁ Á ØÍ¦{	Á VÖÁ	ØÁJ€ËGGÌÈÍ	ÊÁÜ^]	[   cÁ [ -Á Ø[   ^{	∄}ÁÓæ)	∖Áaa)å.	Á	
		áqÁ088&[ˇ}ơ•ÈÁQÁŸÒÙÊÁN}ơ\¦Án										~
2	During t	ne tax year, did the organization	on receive a	distribution fro	m, or wa	as it the granto	or of, or	transferor to, a	foreign tr	ust? .		~
	If YES,	see instructions for other fo	orms the or	ganization ma	ay have	to file.						
		e amount of tax-exempt in					ar 🕨	\$				
		-Cost of Goods Sold. E	nter meth	od of invent	ory va	luation ►						
		ry at beginning of year	1		6	-		fyear	6			
	Purcha		2		7			sold. Subtract				
		labor	3					Enter here an				
		nal section 263A costs				in Part I, lin			7		0	
	-	schedule)	4a		8			section 263A (		•	Yes	No
		osts (attach schedule)	4b	0	_			d or acquired f				
5		Add lines 1 through 4b	5	0		to the organ						· ·
Sian		enalties of perjury, I declare that I have and complete. Declaration of prepare							st of my kno	wiedge an	a beliet, it	is true,
Sign					<b>\</b>	·		,		he IRS dis he prepare		
Here	I -	uro of officer		Data	′ٍ	itlo				nstructions)		
	Signati	Print/Type proparer's name	1	Date		itle		Data		, I,	INITO	
Paid		Print/Type preparer's name NICOLE M BENCIK		Preparer's signa	7.1	· V ·		Date 11/14/12		_ it	PTIN P00756	105
Preparer								11/14/12	self-emple	you		
Use C	Only				700 011		502 400	13	Firm's EIN		5-092168	
		70 VVEST IV	ועטוטטוו אַ ו	REET, SUITE	<i>1</i> 00, C⊓	ICAGO, IL 000	JUZ-49L	10	Phone no.	(3	12)899-7	, 000

201222 093263

46204

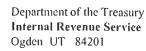
IRS USE ONLY

47404-133-04/18-2 351813228

AU140404 TE

For assistance, call: 1-877-829-5500

Notice Number: CP211A Date: June 11, 2012



053602.975825.0182.004 1 AT 0.374 373 հուր<sup>յյլ</sup>իիիկնըկցվիր<sup>յյ</sup>իրիկյիովիինիոնիի 35-1813228 Tax Form: 990T

Tax Period: December 31, 2011

**Taxpayer Identification Number:** 

LUMINA FOUNDATION FOR EDUCATION INC 30 S MERIDIAN ST STE 700 INDIANAPOLIS IN 46204-3568



)53602

#### APPLICATION FOR EXTENSION OF TIME TO FILE AN EXEMPT ORGANIZATION RETURN - APPROVED

We received and approved your Form 8868, Application for Extension of Time to File an Exempt Organization Return, for the return (form) and tax period identified above. Your extended due date to file your return is November 15, 2012.

When it's time to file your Form 990, 990-EZ, 990-PF or 1120-POL, you should consider filing electronically. Electronic filing is the fastest, easiest and most accurate way to file your return. For more information, visit the Charities and Nonprofit web at www.irs.gov/eo. This site will provide information about:

- The type of returns that can be filed electronically,
- approved e-File providers, and
- if you are required to file electronically.

If you have any questions, please call us at the number shown above, or you may write us at the address shown at the top of this letter.

Schedule C—Rent Income (see instructions)	e (From Real Pro	perty an	d Person	al Property I	Leas	ed With Real Prop	perty)
Description of property							
(1)							
(2)							
(3)							
(4)							
	2. Rent received or ac	crued					
(a) From personal property (if the per- for personal property is more than more than 50%)	10% but not perce	ntage of rent	for personal	property (if the property exceeds profit or income)			connected with the income 2(b) (attach schedule)
(1)							
(2)							
(3)							
(4)							
Total	0 Total				0 (b)	Total deductions.	
(c) Total income. Add totals of content and on page 1, Part I, line 6, Schedule E—Unrelated D	column (A)	<b>•</b>			Èr	nter here and on page 1 art I, line 6, column (B)	
Scriedule E—Officialed D	ebt-rillanceu inc	Joine (See			3	B. Deductions directly conr	nected with or allocable to
1. Description of de	bt-financed property		allocable	income from or to debt-financed property		debt-finance traight line depreciation (attach schedule)	
(1)						(attach schedule)	(attach schedule)
(1) (2)							
(3)							
(4)							
4. Amount of average     acquisition debt on or     allocable to debt-financed     property (attach schedule)	of or allocable debt-financed pr	verage adjusted basis of or allocable to ot-financed property (attach schedule)		<b>6.</b> Column 4 divided by column 5		ross income reportable olumn 2 × column 6)	8. Allocable deductions (column 6 × total of columns 3(a) and 3(b))
(1)				%			
(2)				%			
(3)				%			
(4)				%			
Totals						r here and on page 1, I, line 7, column (A).	Enter here and on page 1, Part I, line 7, column (B).
Total dividends-received deduct	tions included in colu	mn 8 .					0
Schedule F-Interest, Ann	uities, Royalties,	and Ren	ts From (	Controlled O	rgani	izations (see instru	ctions)
		Exempt	Controlled	Organizations	;		
Name of controlled organization	2. Employer identification number		lated income instructions)	4. Total of specif payments made	iea	5. Part of column 4 that is included in the controlling rganization's gross income	connected with income
(1)							
(2)							
(3)							
(4)							
Nonexempt Controlled Organi	zations	•			•		
7. Taxable Income	8. Net unrelated in (loss) (see instruc	<b>I</b>		tal of specified ments made		<b>10.</b> Part of column 9 that is included in the controlling rganization's gross income	connected with income in
(1)			<u> </u>				
(2)							
(3)							
(4)							
						Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B).
Totals					ightharpoonup		

Ø[⊹{ÁJJ€B/ÁÇ€FFD Page **4** 

Schedule G-Investment Incor	me of a Section	501(c			zation (see inst	ruction				
1. Description of income	2. Amount of inco	ome	dire	Deductions ctly connected ach schedule)	<b>4.</b> Set-asides (attach schedu		and s	otal deductions et-asides (col. 3 plus col. 4)		
(1)										
(2)										
(3)										
(4)										
Totals	Enter here and on part I, line 9, colur							re and on page 1, ne 9, column (B).		
Schedule I—Exploited Exempt	Activity Incom	e, Oth	er Than	Advertising In	ncome (see insti	uction	s)			
Description of exploited activity	2. Gross unrelated business income from trade or business	3. Ex dir conne produ unr	epenses rectly cted with action of elated ss income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	<b>6.</b> Ex	penses utable to umn 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).		
(1)										
(2)										
(3)										
4)	Enter here and on page 1, Part I, line 10, col. (A).	page	ere and on 1, Part I, ), col. (B).					Enter here and on page 1, Part II, line 26.		
Totals	• 0		0					0		
Schedule J-Advertising Incor	ne (see instruction	าร)						•		
Part I Income From Period	dicals Reported	on a	Consoli	dated Basis						
1. Name of periodical	2. Gross advertising income		Direct sing costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs		6. Readership costs minus costs		7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)										
(2)										
(3)										
(4)										
Totals (carry to Part II, line (5)) I Part II Income From Period 2 through 7 on a line-	dicals Reported	on a	<sub>0</sub> Separat		0 ach periodical l	sted i	0 n Part II,			
<u> </u>	, , , , , , , , , , , , , , , , , , ,			4. Advertising				7. Excess readership		
1. Name of periodical	2. Gross advertising income		Direct sing costs	gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income		adership osts	costs (column 6 minus column 5, but not more than column 4).		
(1)										
(2)										
(3)										
(4)										
Totals from Part I	Enter here and on page 1, Part I,		ere and on 1, Part I,					Enter here and on page 1,		
Totals, Part II (lines 1-5)	line 11, col. (A).	line 11	, col. (B).					Part İI, line 27.		
Schedule K—Compensation o	i Oilicers, Direc	iors, a	anu iru	stees (see instri	3. Percent of		2aman 1	ion ottoibust-1-1- t-		
<b>1.</b> Name				2. Title	time devoted to business	)		ion attributable to ed business		
(1)					9/					
(2)					9/					
(3)					9/					
Total. Enter here and on page 1, Part II,	line 14	<u> </u>			9	•				
= and an page 1, 1 alt 11,						1				

#### Form 990-T Part I, Line 5, Income (loss) from partnerships and S corporations

Name of Partnership	EIN	Amount
(1) Archlight Energy Partners Fund IV, LP	20-8419824	549,933
(2) Baupost Value Partners LP IV	26-2208448	127,057
(3) Berkshire Fund VII-A (OS), LP	98-0540468	-1,178
(4) Blackstone Capital Partners, (Cayman) V, LP	98-0578154	227
(5) Blackstone Capital Partners (Cayman) V-NQ, LP	98-0654255	-15,322
(6) Blackstone GS Capital Partners V, LP	27-4468041	-14,809
(7) Blackstone RGIS Capital Partners V, LP	20-8666363	1,434
(8) Charlesbank Equity Fund VII, LP	32-0280123	-44,229
(9) Graham Partners III, LP	51-0667308	0
(10) H.I.G. Bayside Debt & LBO Fund II, LP	26-2239180	3,734
(11) H.I.G. Capital Partners IV, LP	20-5466741	-11,646
(12) H.I.G. Europe Capital Partners, LP	98-0533386	-3,626
(13) Highfields Capital IV, LP	11-3841276	-48,654
(14) Natural Gas Partners IX, LP	26-0632609	206,507
(15) OCM Real Estate Opportunities Fund III, LP	01-0709496	5,257
(16) Venture Investment Associates VI, LP	20-5196244	-4,235
(17) Walton Street Real Estate Fund V, LP	20-3719884	39,628
(18) Other Income from K-1s		2,868
	Total	792,946

LUMINA FOUNDATION FOR EDUCATION, INC.	35-1813228
---------------------------------------	------------

#### Form 990-T Part II, Line 19, Taxes and Licenses

Description	Amount
(1) HI State Income Tax	18,044
(2) NY State Income Tax	250
(3) NC State Income Tax	554
(4) IL State Income Tax	1,071
Total	19,919

#### Form 990-T Part II, Line 28, Other Deductions

Description	Amount
(1) Legal Fees	10,757
(2) Other Professional Fees	723,044
(3) Occupancy	5,363
(4) Travel	2,369
(5) Printing	626
(6) Other Expenses	13,101
(7) Tax Preparation Fees	12,363
Total	767,623

LUMINA	FOUNDATION	FOR FOLICATION	INC

35-1813228

### Form 990-T Part II, Line 31, Net Operating Loss Deduction Carryforward Schedule

Year Generated	Amount Generated	t Generated Amount Used in Prior Amount Years		Amount Remaining	NOL Expires
2005	66,241	0	66,241	0	2025
2006	79,542	0	79,542	0	2026
2007	425,816	0	425,816	0	2027
2008	980,048	0	980,048	0	2028
2009	657,393	0	657,393	0	2029
2010	747,655	0	747,655	0	2030
Totals	2,956,695	0	2,956,695	0	

#### **LUMINA FOUNDATION FOR EDUCATION**

EIN: 35-1813228

ATTACHMENT TO FORM 990-T, PART II, LINE 31

**NET OPERATING LOSS DEDUCTION** 

GENERATED		AMOUNT	<b>EXPIRES</b>	UTILIZED		<b>EXPIRED</b>		REMAINING	
12/31/2003	\$	(30,525)	12/31/2023	\$	30,525	\$	-	\$	-
12/31/2005	\$	(66,241)	12/31/2025	\$	66,241	\$	-	\$	-
12/31/2006	\$	(79,542)	12/31/2026	\$	79,542	\$	-	\$	-
12/31/2007	\$	(425,816)	12/31/2027	\$	425,816	\$	-	\$	-
12/31/2008	\$	(980,048)	12/31/2028	\$	980,048	\$	-	\$	-
12/31/2009	\$	(657,393)	12/31/2029	\$	657,393	\$	-	\$	-
12/31/2010	\$	(747,655)	12/31/2030	\$	747,655	\$	-	\$	-
REMAINING NOL	\$	(2,987,220)						\$	-

## Form **2220**

**Underpayment of Estimated Tax by Corporations** 

► See separate instructions.

Department of the Treasury
Internal Revenue Service

Attach to the corporation's tax return.

OMB No. 1545-0142

2011

Name Employer identification number
Lumina Foundation for Education 35–1813228

**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Pa	t I Required Annual Payment				
1	Total tax (see instructions)			1	225,000.00
2 a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a			
b	Look-back interest included on line 1 under section $460(b)(2)$ for completed long-term contracts or section $167(g)$ for depreciation under the income forecast method	2b			
С	Credit for federal tax paid on fuels (see instructions)	2c			
d	Total. Add lines 2a through 2c			2d	
3	Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or finot owe the penalty		•	3	225,000.00
4	Enter the tax shown on the corporation's 2010 income tax return (see instruction the tax year was for less than 12 months, skip this line and enter the amount	ns). <b>C</b>	aution: If the tax is zero or		
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation	n is re	equired to skip line 4, enter		
	the amount from line 3			5	225,000.00
Da	Passans for Filing Chack the boyes helpy that apply	fans	, boyes are shocked	tho	corporation must file

**Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty (see instructions).

- 6 The corporation is using the adjusted seasonal installment method.
- 7 X The corporation is using the annualized income installment method.
- 8 X The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

P	Part III Figuring the Underpayment								
			(a)	(b)	(c)	(d)			
9	Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th ( <i>Form 990-PF filers</i> : Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/11	06/15/11	09/15/11	12/15/11			
10	Required installments. If the box on line 6 and/or								
	line 7 above is checked, enter the amounts from								
	Schedule A, line 38. If the box on line 8 (but not 6								
	or 7) is checked, see instructions for the amounts								
	to enter. If none of these boxes are checked, enter								
	25% of line 5 above in each column	10	0.00	0.00	0.00	225,000.00			
11	Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	11	88,115.00	0.00	0.00	0.00			
	Complete lines 12 through 18 of one column before going to the next column.								
12	Enter amount, if any, from line 18 of the preceding column _	12		88,115.00	88,115.00	88,115.00			
13	Add lines 11 and 12	13		88,115.00	88,115.00	88,115.00			
14	Add amounts on lines 16 and 17 of the preceding column	14							
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	88,115.00	88,115.00	88,115.00	88,115.00			
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16							
17	Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				136,885.00			
	Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	88,115.00	88,115.00	88,115.00				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Form 2220 (2011) Page **2** 

#### Part IV Figuring the Penalty

			(a)	(b)	(c)	(d)
19	Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)		05/15/11	06/15/11	09/15/11	11/15/12
20	Number of days from due date of installment on line 9 to the					
	date shown on line 19	20	0	0	0	335
21	Number of days on line 20 after 4/15/2011 and before 7/1/2011	21	0	0	0	0
22	Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{365}$ x 4%	22				
23	Number of days on line 20 after 6/30/2011 and before 10/1/2011	23	0	0	0	0
24	Underpayment on line 17 x Number of days on line 23 x 4% 365	24				
25	Number of days on line 20 after 9/30/2011 and before 1/1/2012	25				16
26	Underpayment on line 17 x Number of days on line 25 x 3% 365	26				180.01
27	Number of days on line 20 after 12/31/2011 and before 4/1/2012	27				90
28	Underpayment on line 17 x Number of days on line 27 x 3% 366	28				1,012.57
29	Number of days on line 20 after 3/31/2012 and before 7/1/2012	29				91
30	Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{366}$ x*%	30				1,021.03
31	Number of days on line 20 after 6/30/2012 and before 10/1/2012	31				92
32	Underpayment on line 17 x Number of days on line 31 x*%	32				1,032.24
33	Number of days on line 20 after 9/30/2012 and before 1/1/2013	33				46
34	Underpayment on line 17 x Number of days on line 33 x*% 366	34				516.01
35	Number of days on line 20 after 12/31/2012 and before 2/16/2013	35				
36	Underpayment on line 17 x Number of days on line 35 x*% 365	36				
	Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37				3,761.86
38	<b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the total he line for other income tax returns		·			3,761.86

<sup>\*</sup>Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Form **2220** (2011)

Form 2220 (2011) Page **3** 

## Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method (see instructions)

Form 1120S filers: For lines 1, 2, 3, and 21, below, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method (Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.)

			(a)	(b)	(c)	(d)
1	Enter taxable income for the following periods:		First 3 months	First 5 months	First 8 months	First 11 months
а	Tax year beginning in 2008	1 a				
b	Tax year beginning in 2009	1 b				
С	Tax year beginning in 2010	1 c				
2	Enter taxable income for each period for the tax year beginning in 2011 (see instructions for the treatment of extraordinary items)	2				
3	Enter taxable income for the following periods:		First 4 months	First 6 months	First 9 months	Entire year
а	Tax year beginning in 2008	3 a				
b	Tax year beginning in 2009	3b				
С	Tax year beginning in 2010	3с				
4	Divide the amount in each column on line					
	1a by the amount in column (d) on line 3a	4				
5	Divide the amount in each column on line					
	1b by the amount in column (d) on line 3b	5				
6	Divide the amount in each column on line					
	1c by the amount in column (d) on line 3c	6				
7	Add lines 4 through 6	7				
8	Divide line 7 by 3.0	8				
9 a	Divide line 2 by line 8	9a				
b	Extraordinary items (see instructions)	9b				
С	Add lines 9a and 9b	9 c				
0	Figure the tax on the amount on line 9c using the					
	instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return)	10				
1 a	Divide the amount in columns (a) through (c) on					
	line 3a by the amount in column (d) on line 3a .	11a				
b	Divide the amount in columns (a) through (c) on					
	line 3b by the amount in column (d) on line 3b	11b				
С	Divide the amount in columns (a) through (c) on					
	line 3c by the amount in column (d) on line 3c	11c				
2	Add lines 11a through 11c	12				-
3	Divide line 12 by 3.0	13				
4	Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13.					
	In column (d), enter the amount from line 10,					
	column (d)	14				
5	Enter any alternative minimum tax for each					
	payment period (see instructions)	15				
6	Enter any other taxes for each payment					
	period (see instructions)	16				
_						
∣7 ∣8	Add lines 14 through 16 For each period, enter the same type of credits	17				
U	as allowed on Form 2220, lines 1 and 2c					
	(see instructions)	18			<del> </del>	
9	Total tax after credits. Subtract line 18					
	from line 17. If zero or less, enter -0-	19				

Form 2220 (2011) Page **4** 

	rt II Annualized Income Installment N	lotho				Page <b>4</b>
	Annualized income installment in Annualization periods (see instructions)	20	(a) First 2 months	(b) First 3 months	(c) First 6 months	(d) First 9 months
21	Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items)		0.00	0.00	0.00	755,819.00
	Annualization amounts (see instructions).	22	6	4	2	1.33333
23 a	Annualized taxable income. Multiply line 21 by line 22	23a				1,007,756.15
b	Extraordinary items (see instructions)	23b				
24	Add lines 23a and 23b.  Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return)	23c 24				1,007,756.15
25	Enter any alternative minimum tax for each payment period (see instructions)	25				, , , , , , , , ,
26	Enter any other taxes for each payment period (see instructions)	26				
27 28	Total tax. Add lines 24 through 26 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see	27				341,637.00
29	instructions)  Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	28				341,637.00
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31				341,637.00
Pa	rt III Required Installments					
	<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.		1st installment	2nd installment	3rd installment	4th installment
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the					
	amounts in each column from line 19 or line 31	32	0.00	0.00	0.00	341,637.00
33	Add the amounts in all preceding columns of line 38 (see instructions)	33				
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line					341,637.00
35	32. If zero or less, enter -0- Enter 25% of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations,"	34				341,037.00
26	see the instructions for line 10 for the amounts to enter  Subtract line 38 of the preceding column	35	56,250.00	56,250.00	56,250.00	56,250.00
30	from line 37 of the preceding column	36		56,250.00	112,500.00	168,750.00
37 38	Add lines 35 and 36  Required installments. Enter the smaller of	37	56,250.00	112,500.00	168,750.00	225,000.00
	line 34 or line 37 here and on page 1 of Form 2220, line 10 (see instructions)	38				225,000.00

Form **2220** (2011)

#### **SCHEDULE D** (Form 1120)

#### Capital Gains and Losses

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

Name

Lumina Foundation for Education

**Employer identification number** 

35-1813228 Short-Term Capital Gains and Losses - Assets Held One Year or Less Part I (a) Description of property (e) Cost or other (b) Date acquired (c) Date sold (d) Sales price (f) Gain or (loss) (Example: 100 shares of Z Co.) (see instructions) (Subtract (e) from (d)) (mo., day, yr.) (mo., day, yr.) instructions) 1 2 Short-term capital gain from installment sales from Form 6252, line 26 or 37 2 3 Short-term gain or (loss) from like-kind exchanges from Form 8824 3 4 Unused capital loss carryover (attach computation) 4 94,055.00) 5 -94,055.00 Long-Term Capital Gains and Losses - Assets Held More Than One Year 6Long-Term Capital Gains from investment partnerships 3,924,445.00 7 Enter gain from Form 4797, line 7 or 9 7 Long-term capital gain from installment sales from Form 6252, line 26 or 37 8 Long-term gain or (loss) from like-kind exchanges from Form 8824 9 Capital gain distributions (see instructions) 10 3,924,445.00 Summary of Parts I and II 12 Enter excess of net short-term capital gain (line 5) over net long-term capital loss (line 11) 12 13 Net capital gain. Enter excess of net long-term capital gain (line 11) over net short-term capital loss 3,830,390.00 (line 5) 13 Add lines 12 and 13. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns 3,830,390.00

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Note. If losses exceed gains, see Capital losses in the instructions.

Schedule D (Form 1120) (2011)

#### **LUMINA FOUNDATION FOR EDUCATION**

EIN: 35-1813228

ATTACHMENT TO SCHEDULE D, LINE 4

**NET CAPITAL LOSS DEDUCTION** 

GENERATED	AMOUNT	EXPIRES	UT	ILIZED	EXP	IRED	REMAIN	ING
12/31/2010	\$ (94,055)	12/31/2015	\$	94,055	\$	-	\$	-
REMAINING NOL	\$ (94,055)						\$	_

(Rev. December 2011) Department of the Treasury Internal Revenue Service

### Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Part	U.S. Transferor Information (see instructions)		<u>'</u>
Name o	f transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a thr	=	
a	If the transfer was a section 361(a) or (b) transfer, was the tror fewer domestic corporations?		Yes . No
b			∐ Yes ∐ No
	If not, list the controlling shareholder(s) and their identifying n	umber(s):	
	Controlling shareholder	Ider	ntifying number
С	If the transferor was a member of an affiliated group fili corporation?	ng a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes No
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	actual transferor (but is n	ot treated as such under section 367)
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
SILVE	R LAKE PARTNERS III CAYMAN (AIV III), LP		98-0591768
b	Did the partner pick up its pro rata share of gain on the transf	er of partnership assets?	
С	Is the partner disposing of its entire interest in the partnership	p?	🗌 Yes 🗹 No
d	Is the partner disposing of an interest in a limited partners	hip that is regularly traded	
Б	securities market?		Yes 🗹 No
Part	<u> </u>	e instructions)	A Islandifician murahan if any
3 ^! ID^	Name of transferee (foreign corporation) BA GROUP HOLDING LIMITED		4 Identifying number, if any
5 5	Address (including country)		
	TH FLOOR, ONE CAPITAL PLACE, P.O. BOX 847GT, GRAND CAYN	IAN, CAYMAN ISLANDS	
6	Country code of country of incorporation or organization (see		
CJ <b>7</b>	Foreign law characterization (see instructions)		
=	ORATION		
8	Is the transferee foreign corporation a controlled foreign corp	oration?	Yes 🗹 No
	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

1

Cat. No. 16982D

Part III	Information Regarding	Transfer of Property	(see instructions)
		Transici or riobcity	1300 111311 401101131

Cash  Stock and securities  Installment obligations, account eceivables or similar property  Foreign currency or other property denominated in oreign currency  Inventory	10/26/2011	Fair market value on date of transfer  178,322	(e) Gain recognized on transfer
ecurities  Installment Sobligations, Secount S			
estallment bligations, ecount eceivables or milar property er other property enominated in preign currency enominated in preign currency eventory			
estallment bligations, ecount eceivables or milar property  preign currency r other property enominated in preign currency wentory			
oligations, ecount ceivables or milar property oreign currency enominated in reign currency ventory			
oreign currency other property enominated in reign currency wentory			
ccount ceivables or milar property oreign currency other property enominated in reign currency ventory			
oreign currency other property enominated in reign currency wentory			
oreign currency other property enominated in reign currency  ventory			
other property nominated in eign currency  /entory			
other property nominated in eign currency  /entory			
reign currency  ventory			
ventory			
ssets subject to			
epreciation capture (see			
mp. Regs. sec.			
367(a)-4T(b))			
ingible property sed in trade or			
usiness not listed			
nder another			
ategory			
1 21-1-			
tangible roperty			
-			
operty to be leaseds described in final			
d temp. Regs. sec.			
367(a)-4(c))			
operty to be			
old (as			
escribed in emp. Regs. sec.			
367(a)-4T(d))			
ansfers of oil and			
s working interests			
described in mp. Regs. sec.			
367(a)-4T(e))			
ther property		 	
nei property			 

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.000531 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

### Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Departm	ent of the Treasury	Attack to your income toy your me for t	-	م الله المانية	Attachment
Pari	Revenue Service	Attach to your income tax return for	the year of the transfer or dis	stribution.	Sequence No. 128
	f transferor	distroi information (see instructions)		Identifying number (s	ee instructions)
LUMIN	NA FOUNDATION	N FOR EDUCATION, INC.		35-1	813228
1	If the transfero	or was a corporation, complete questions 1a th	rough 1d.		
а	If the transfer	was a section 361(a) or (b) transfer, was the tr	ransferor controlled (under	section 368(c)) by	5
		estic corporations?			. 🗌 Yes 🗌 No
b		eror remain in existence after the transfer? .			. ∐ Yes ∐ No
	If not, list the	controlling shareholder(s) and their identifying r	number(s):		
		Controlling shareholder	Ide	ntifying number	
С		ror was a member of an affiliated group fill		, was it the parer	
	corporation?				. ∐ Yes ∐ No
	If not, list the	name and employer identification number (EIN)	of the parent corporation:		
	N	ame of parent corporation	EIN of	parent corporatio	n
d	Have basis ad	ljustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No
2		or was a partner in a partnership that was the stions 2a through 2d.	e actual transferor (but is r	not treated as such	n under section 367),
a	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	l of partnership	
H.I.G.	BAYSIDE DEBT	& LBO FUND II, LP		26-2239180	
b	-	er pick up its pro rata share of gain on the trans			. 🗌 Yes 🗹 No
С	•	disposing of its entire interest in the partnershi	-		. 🗌 Yes 🗹 No
d		disposing of an interest in a limited partners			
Part	securities mar	rket? Pree Foreign Corporation Information (se	<u> </u>		. Yes 🗸 No
3	_	sferee (foreign corporation)	e instructions)	4 Identifying nu	ımher if any
	RECOVERY PA	, , ,		+ racitalying na	imber, ir arry
5	Address (inclu			1	
P. O.	· · · · · · · · · · · · · · · · · · ·	ND HOUSE, GRAND CAYMAN KY1-1104, CAYMAN	ISLANDS		
<b>6</b> CJ	Country code	of country of incorporation or organization (see	e instructions)		
<b>7</b> CORF	PORATION	haracterization (see instructions)			
8	Is the transfer	ee foreign corporation a controlled foreign corp	oration?		. 🗌 Yes 🗸 No
Ear Da	nerwork Reduc	tion Act Notice, see separate instructions.	Cat. No. 16982D		Form <b>926</b> (Rev. 12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

1

Cat. No. 16982D

Part III	Information Regarding	Transfer of Property	(see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
ash	2/8/2011		135,750		
ock and					
curities					
stallment					
ligations,					
count					
ceivables or					
nilar property					
reign currency					
other property					
nominated in					
eign currency					
ventory					
ļ					
sets subject to					
preciation					
capture (see					
mp. Regs. sec. 367(a)-4T(b))					
ngible property					
ed in trade or					
siness not listed					
der another tegory					
icgory					
angible operty					
oporty					
pperty to be leased described in final					
described in final ditemp. Regs. sec.					
867(a)-4(c))					
operty to be ld (as					
scribed in					
mp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
gas working interests (as described in					
np. Regs. sec.					
67(a)-4T(e))					
her property					
property					
	·			<u> </u>	

	• •	•	•	`	,	
_						

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 1.365 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Pair Name o	f transferor	Identifying number (see instructions)		
	NA FOUNDATION FOR EDUCATION, INC.	35-1813228		
1	If the transferor was a corporation, complete questions 1a th			
а	If the transfer was a section 361(a) or (b) transfer, was the t	3		
_	or fewer domestic corporations?			
b	Did the transferor remain in existence after the transfer? .			
	If not, list the controlling shareholder(s) and their identifying r	number(s):		
	Controlling shareholder	Identifying number		
С	If the transferor was a member of an affiliated group fil	ing a consolidated return, was it the parent		
	corporation?			
	If not, list the name and employer identification number (EIN)	of the parent corporation:		
	Name of parent corporation	EIN of parent corporation		
	·	·		
d	Have basis adjustments under section 367(a)(5) been made?			
2		e actual transferor (but is not treated as such under section 367		
	complete questions 2a through 2d.			
a	List the name and EIN of the transferor's partnership:			
	Name of partnership	EIN of partnership		
b	Did the partner pick up its pro rata share of gain on the trans	fer of partnership assets?		
С	Is the partner disposing of its <b>entire</b> interest in the partnersh	•		
d	Is the partner disposing of an interest in a limited partners			
Dort				
Part 3	Name of transferee (foreign corporation)	4 Identifying number, if any		
	R STREET VII (AIV2) CAYMAN FUND L.P	98-1009191		
5	Address (including country)			
WALK	ER HOUSE, 87 MARY ST., GEORGETOWN, GRAND CAYMAN, KYI	-9002, CAYMAN ISLANDS		
6	Country code of country of incorporation or organization (see	e instructions)		
CJ				
7	Foreign law characterization (see instructions)			
	PORATION  Let the transferoe foreign corporation a controlled foreign corporation.	poration?		
8 For Pa	Is the transferee foreign corporation a controlled foreign corporation Reduction Act Notice, see separate instructions.	- 000		
∵ur Pa	perwork neudction act notice, see separate instructions.	Cat. No. 16982D Form <b>920</b> (Rev. 12-201		

1

Part III	Information Regarding T	ransfer of Proper	tv (see instructions)
an c III	inionnation negarang i	ransici di i idpei	ty (300 iii3ii dolloii3)

ash	9/6/2011		(c) Fair market value on date of transfer	(e) Gain recognized on transfer
			612,293	
tock and ecurities				
curties				
stallment oligations,				
count				
ceivables or				
nilar property				
reign currency				
other property				
nominated in				
reign currency				
ventory				
sets subject to preciation				
capture (see				
Temp. Regs. sec.				
367(a)-4T(b))				
Tangible property used in trade or business not listed under another				
itegory				
angible operty				
-				
operty to be leased				
described in final described in				
367(a)-4(c))				
operty to be				
ld (as				
scribed in mp. Regs. sec.				
mp. Regs. sec 367(a)-4T(d))				
ansfers of oil and				
s working interests				
described in				
mp. Regs. sec. 667(a)-4T(e))				
., .,				
ther property				
		<u> </u>	1	

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.480 % 10 Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

#### Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

ternal Revenue Service  Attach to your income tax return for the year of the transfer or distribution.				Attachment
Internal Revenue Service	Attach to your income tax return for	the year of the transfer or dis	stribution.	Sequence No. 128
Part U.S.  Name of transferor	Transferor Information (see instructions)		Identifying number (s	see instructions)
	TION FOR EDUCATION, INC.			813228
	feror was a corporation, complete questions 1a th	nrough 1d		0.0220
	efer was a section 361(a) or (b) transfer, was the t	•	section 368(c)) by	5
				. 🗌 Yes 🗌 No
<b>b</b> Did the trai	nsferor remain in existence after the transfer?			. 🗌 Yes 🗌 No
If not, list the	he controlling shareholder(s) and their identifying r	number(s):		
	Controlling shareholder	Ide	ntifying number	
<b>c</b> If the tran corporation	sferor was a member of an affiliated group fil	=	, was it the pare	nt . 🗌 Yes 🗌 No
If not, list the	he name and employer identification number (EIN)	of the parent corporation:		
	Name of parent corporation	EIN of	parent corporation	on
d Have basis	adjustments under section 367(a)(5) been made?	·		. 🗌 Yes 🗌 No
2 If the trans	sferor was a partner in a partnership that was the	e actual transferor (but is r	not treated as such	n under section 367
	questions 2a through 2d.	,		
a List the nar	me and EIN of the transferor's partnership:			
	Name of partnership	EIN	N of partnership	
BAIN CAPITAL FUN	ND X I P		98-0545381	
•	rtner pick up its pro rata share of gain on the trans			. Yes V No
•	ner disposing of its <b>entire</b> interest in the partnersh	-		. ☐ Yes ✓ No
<b>d</b> Is the part securities r	ner disposing of an interest in a limited partners	ship that is regularly trade	d on an establishe	ed . □Yes ☑No
	market?	ee instructions)		. L Tes 🖭 NO
	ansferee (foreign corporation)		4 Identifying nu	ımber. if anv
MYOB GROUP PT	, , ,		+ identifying fit	iiiioci, ii aliy
	ncluding country)		1	
•	T, BURWOOD EAST VIC 3151, AUSTRALIA			
	ode of country of incorporation or organization (see	e instructions)		
	v characterization (see instructions)			
CORPORATION	force foreign consenting a controlled foreign	a a vation 2		
	sferee foreign corporation a controlled foreign corp	Cat. No. 16982D		. Yes V No Form <b>926</b> (Rev. 12-201
or i aperwork net	auvuvu nui 1101106, see sepalale IIIsii uuliviisi	Cat. NO. 10962D		(1107. 12-201

For Paperwork Reduction Act Notice, see separate instructions.

1

Cat. No. 16982D

Part III	Information Regarding T	ransfer of Proper	tv (see instructions)
an c III	inionnation negarang i	ransici di i idpei	ty (300 iii3ii dolloii3)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	9/30/2011		515,780		
tock and ecurities					
Journal					
stallment					
oligations, ecount					
ceivables or					
nilar property					
reign currency					
other property					
nominated in					
reign currency					
vonton/					
ventory					
sets subject to					
epreciation					
capture (see mp. Regs. sec.					
1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
tangible					
operty					
operty to be leased					
described in final					
d temp. Regs. sec. 367(a)-4(c))					
operty to be					
ld (as escribed in					
mp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests described in					
mp. Regs. sec.					
367(a)-4T(e))					
her property					

_	•	

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.090 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

### Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Departm	partment of the Treasury arnal Revenue Service  Attach to your income tax return for the year of the transfer or distribution.			م الله المانية	Attachment
Pari	Revenue Service	ansferor Information (see instructions)	the year of the transfer or dis	stribution.	Sequence No. 128
	of transferor	ansieror information (see instructions)		Identifying number (s	ee instructions)
LUMIN	NA FOUNDATION	N FOR EDUCATION, INC.		35-1	813228
1	If the transfero	or was a corporation, complete questions 1a th	rough 1d.		
а		was a section 361(a) or (b) transfer, was the tr	•	section 368(c)) by	5
		estic corporations?			. 🗌 Yes 🗌 No
b	Did the transfe	eror remain in existence after the transfer? .			. 🗌 Yes 🗌 No
	If not, list the	controlling shareholder(s) and their identifying r	number(s):		
		Controlling shareholder	Ide	ntifying number	
С	If the transfer corporation?	ror was a member of an affiliated group fili		, was it the parei	nt
	If not, list the r	name and employer identification number (EIN)			
	Na	ame of parent corporation	EIN of	parent corporation	n
d	Have basis ad	ljustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No
2		or was a partner in a partnership that was the stions 2a through 2d.	e actual transferor (but is r	not treated as such	n under section 367),
а	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	l of partnership	
KIA VI	III (INTERNATION	NAL) L.P.		98-0641934	
b	Did the partne	er pick up its pro rata share of gain on the trans	fer of partnership assets?		. 🗌 Yes 🗹 No
С	Is the partner	disposing of its entire interest in the partnershi	p?		. 🗌 Yes 🗹 No
d	Is the partner	disposing of an interest in a limited partners	ship that is regularly traded	d on an establishe	ed
	securities mar				. 🗌 Yes 🗹 No
Part		ree Foreign Corporation Information (se	ee instructions)	1	
3		sferee (foreign corporation)		4 Identifying nu	•
	III (NEWCO MAR	•		98-0	688502
<b>5</b>	Address (inclu		CE CDAND CAVMANI 1/1/4 4	104 CAVMANUELAN	une
6 MAPL		SERVICES LIMITED, P.O. BOX 309, UGLAND HOUS of country of incorporation or organization (see		104, CAYMAN ISLAN	פחו
CJ			5 IIISII UUIIUIIS)		
<b>7</b> CORF	Foreign law ch	naracterization (see instructions)			
8	Is the transfer	ee foreign corporation a controlled foreign corp	oration?	<u> </u>	. 🗹 Yes 🗌 No
<u> </u>		tion Act Notice, see separate instructions.	Cat. No. 16982D	•	Form <b>926</b> (Rev. 12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

1

Cat. No. 16982D

Part III	Information Regarding T	ransfer of Proper	tv (see instructions)
an c III	inionnation negarang i	ransici di i idpei	ty (300 iii3ii dolloii3)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	<b>(c)</b> Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		508,807		
tock and ecurities					
estallment					
bligations, ccount ceivables or milar property					
oreign currency rother property enominated in preign currency					
nventory					
ssets subject to epreciation ecapture (see emp. Regs. sec.					
367(a)-4T(b)) angible property					
sed in trade or usiness not listed nder another ategory					
ntangible roperty					
roperty to be leased so described in final and temp. Regs. sec. 367(a)-4(c))					
roperty to be					
old (as escribed in emp. Regs. sec. 367(a)-4T(d))					
ansfers of oil and as working interests s described in					
emp. Regs. sec. 367(a)-4T(e))					
ther property					
upplemental Info	rmation Required To	Be Reported (see inst	ructions):		

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.614937 % (b) After 0.614937 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

### Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Departm	Partment of the Treasury arnal Revenue Service  ► Attach to your income tax return for the year of the transfer or distribution.			atuita vati a m	Attachment
Pari	Revenue Service	ansferor Information (see instructions)	the year of the transfer or dis	stribution.	Sequence No. 128
	of transferor	district information (see instructions)		Identifying number (s	ee instructions)
LUMIN	NA FOUNDATION	N FOR EDUCATION, INC.		35-1	813228
1	If the transfero	or was a corporation, complete questions 1a th	rough 1d.	-	
а	If the transfer	was a section 361(a) or (b) transfer, was the tr	ransferor controlled (under	section 368(c)) by	5
		estic corporations?			. 🗌 Yes 🗌 No
b		eror remain in existence after the transfer? .			. 🗌 Yes 🗌 No
	If not, list the	controlling shareholder(s) and their identifying r	number(s):		
		Controlling shareholder	Ide	ntifying number	
c	If the transfe corporation?	ror was a member of an affiliated group fil		, was it the parer	nt
	•	name and employer identification number (EIN)			
	N	ame of parent corporation	EIN of	parent corporatio	n
d	Have basis ac	ljustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No
2		or was a partner in a partnership that was the stions 2a through 2d.	e actual transferor (but is r	not treated as such	under section 367),
а		and EIN of the transferor's partnership:			
		Name of partnership	EIN	N of partnership	
BAIN	CAPITAL FUND	X, L.P.		98-0545381	
b	Did the partne	er pick up its pro rata share of gain on the trans	fer of partnership assets?		. 🗌 Yes 🗹 No
С	Is the partner	disposing of its entire interest in the partnershi	ip?		. 🗌 Yes 🗹 No
d	Is the partner	disposing of an interest in a limited partners	ship that is regularly traded	d on an establishe	d
	securities mar				. 🗌 Yes 🗹 No
Part		eree Foreign Corporation Information (se	ee instructions)	ı	
3		sferee (foreign corporation)		4 Identifying nu	mber, if any
		PRIVATE LIMITED			
<b>5</b>	Address (inclu	· · · · · · · · · · · · · · · · · · ·			
		AD , LUDHIANA , PUNJAB, 141003, INDIA	o instructions)		
6 IN		of country of incorporation or organization (see	e menucuons)		
<b>7</b> CORF	Foreign law cl	haracterization (see instructions)			
8		ee foreign corporation a controlled foreign corp	oration?		. 🗌 Yes 🔽 No
For Da		tion Act Notice, see separate instructions.	Cat. No. 16982D		Form <b>926</b> (Rev. 12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

1

Cat. No. 16982D

Part III	Information Regarding 1	Transfer of Pro	<b>nerty</b> (see instru	ctions)
car c III	initorination negarating		perty (see misuu	CHOHS

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	VARIOUS		525,006		
4					
tock and ecurities					
stallment					
bligations,					
ccount					
eceivables or milar property					
oreign currency					
other property enominated in					
reign currency					
ventory					
ssets subject to					
epreciation ecapture (see					
emp. Regs. sec.					
.367(a)-4T(b))					
angible property sed in trade or					
usiness not listed 📙					
nder another ategory					
ategory					
ntangible					
roperty					
roperty to be leased					
s described in final					
nd temp. Regs. sec. 367(a)-4(c))					
roperty to be old (as					
escribed in					
emp. Regs. sec.					
:367(a)-4T(d)) ransfers of oil and					
as working interests					
s described in					
emp. Regs. sec. 367(a)-4T(e))					
ου, (ω) 11(O))					
ther property –					
		ı	1		
upplemental Info	ormation Required To	Be Reported (see inst	ructions):		
			,		

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.020 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to your income tax return f

Part I U.S. Transferor Information (see instructions)

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name o	of transferor		Identifying number (see instructions)
LUMII	NA FOUNDATION FOR EDUCATION, INC.	35-1813228	
1	If the transferor was a corporation, complete questions 1a th	•	
а	If the transfer was a section 361(a) or (b) transfer, was the transfer was a section 361(b) transfer.	-	
b			<u>P</u> Yes   No
	If not, list the controlling shareholder(s) and their identifying r	iumber(s).	
	Controlling shareholder	Ider	ntifying number
c	If the transferor was a member of an affiliated group fill corporation?	ing a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Thou, list the harte and employer identification harmoer (Elly)	The parent corporation.	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		<b>Yes</b> 🗹 <b>No</b>
•	If the transferred control of the control of the transferred in the control of th		-t totdbdti 007\
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is n	of treated as such under section 367)
а	List the name and EIN of the transferor's partnership:		
	Name of partnership	FIN	of partnership
	Name of paraletonip		
H.I.G.	EUROPE - LOSBERGER, LTD.		98-1010265
b	Did the partner pick up its pro rata share of gain on the trans	fer of partnership assets?	Yes 🗸 No
C	Is the partner disposing of its <b>entire</b> interest in the partnershi		
d	Is the partner disposing of an interest in a limited partners securities market?	ship that is regularly traded	I on an established
Part		ee instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
	ERGER GMBH		
5 COTT	Address (including country)		
6 GOTT	Country code of country of incorporation or organization (see	e instructions)	
GM	Southly code of country of incorporation of organization (see	e moductionoj	
7	Foreign law characterization (see instructions)		
CORF	PORATION		
8	Is the transferee foreign corporation a controlled foreign corp	ooration?	· · · · · · · · · · · · · · · · · · ·
For Pa	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

1

Part III	Information Regarding	<b>Transfer of Property</b>	(see instructions)

property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	8/19/2011		391,858		
tock and					
ecurities					
stallment					
oligations,					
count					
eceivables or milar property					
Timal property					
oreign currency					
other property					
enominated in					
reign currency					
ventory					
ventory					
ssets subject to					
epreciation					
ecapture (see emp. Regs. sec.					
.367(a)-4T(b))					
angible property					
sed in trade or					
usiness not listed - nder another					
ategory					
0 ,					
tangible					
roperty					
roperty to be leased s s described in final					
nd temp. Regs. sec.					
367(a)-4(c))					
roperty to be					
old (as					
escribed in					
emp. Regs. sec 367(a)-4T(d))					
ansfers of oil and					
as working interests					+
s described in					
emp. Regs. sec. 367(a)-4T(e))					
001 (a)-41 (e))					+
-					
ther property					
.					+

## Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.5819 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

## Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Department of the Treasury Internal Revenue Service  Attach to your income tax return for the year of the transfer or distribution.			atribution	Attachment	
Pari	Revenue Service	ansferor Information (see instructions)	the year of the transfer or dis	stribution.	Sequence No. 128
	of transferor	distroi information (see instructions)		Identifying number (s	see instructions)
LUMIN	NA FOUNDATION	N FOR EDUCATION, INC.		35-1	813228
1	If the transfero	or was a corporation, complete questions 1a th	rough 1d.		
а		was a section 361(a) or (b) transfer, was the tr	•	section 368(c)) by	5
	or fewer dome	estic corporations?			. 🗌 Yes 🗌 No
b		eror remain in existence after the transfer? .			. 🗌 Yes 🗌 No
	If not, list the	controlling shareholder(s) and their identifying r	number(s):		
		Controlling shareholder	Ide	ntifying number	
С	If the transfe corporation?	ror was a member of an affiliated group fill		, was it the pare	nt
	If not, list the	name and employer identification number (EIN)	of the parent corporation:		
	N	ame of parent corporation	EIN of	parent corporation	on
d	Have basis ad	ljustments under section 367(a)(5) been made?			
2		or was a partner in a partnership that was the stions 2a through 2d.	e actual transferor (but is r	not treated as such	n under section 367),
а	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	N of partnership	
BAIN	CAPITAL FUND	X, L.P.		98-0545381	
b	Did the partne	er pick up its pro rata share of gain on the trans	fer of partnership assets?		. 🗌 Yes 🗹 No
С	•	disposing of its entire interest in the partnershi			. 🗌 Yes 🗹 No
d	Is the partner	disposing of an interest in a limited partners	hip that is regularly traded	d on an establishe	ed
	securities mar	ket?			. 🗌 Yes 🗹 No
Part	Transfe	eree Foreign Corporation Information (se	ee instructions)		
3		sferee (foreign corporation)		4 Identifying nu	ımber, if any
	CJ HOLDINGS 5				
5	Address (inclu	· · · · · · · · · · · · · · · · · · ·			
		ING, 2-2-1 MARUNOUCHI, CHIYODA-KU, TOKYO,			
6 JA		of country of incorporation or organization (see	e instructions)		
<b>7</b> CORF	PORATION	haracterization (see instructions)			
8		ee foreign corporation a controlled foreign corp	oration?		. ☐ Yes ✓ No
		tion Act Notice, see separate instructions.	Cat. No. 16982D		Form <b>926</b> (Rev. 12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

1

(Rev. December 2011)

## Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Departm	Department of the Treasury Internal Revenue Service  Attach to your income tax return for the year of the transfer or distribution.			aduri baradi a m	Attachment
Pari	Revenue Service	ansferor Information (see instructions)	ne year of the transfer or dis	stribution.	Sequence No. 128
	f transferor	misicion miormation (see manacions)		Identifying number (s	ee instructions)
LUMIN	NA FOUNDATION	FOR EDUCATION, INC.		35-1	813228
1	If the transfero	or was a corporation, complete questions 1a th	rough 1d.		
а		was a section 361(a) or (b) transfer, was the tr	•	section 368(c)) by	5
	or fewer dome	estic corporations?			. 🗌 Yes 🗌 No
b		eror remain in existence after the transfer? .			. 🗌 Yes 🗌 No
	If not, list the	controlling shareholder(s) and their identifying n	umber(s):		
		Controlling shareholder	Ide	ntifying number	
С	If the transfer corporation?	ror was a member of an affiliated group fili		, was it the pare	nt
	•	name and employer identification number (EIN)			
	N	ame of parent corporation	EIN of	parent corporation	on
d	Have basis ad	ljustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No
2		or was a partner in a partnership that was the	e actual transferor (but is r	not treated as such	n under section 367),
		stions 2a through 2d.			
a	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	N of partnership	
BAIN	CAPITAL X COIN	VESTMENT FUND, L.P.		98-0545382	
b	Did the partne	er pick up its pro rata share of gain on the trans	fer of partnership assets?		. 🗌 Yes 🔽 No
С	Is the partner	disposing of its entire interest in the partnershi	p?		. 🗌 Yes 🗹 No
d	Is the partner	disposing of an interest in a limited partners	hip that is regularly traded	d on an establishe	ed
	securities mar		<u> </u>		. 🗌 Yes 🗹 No
Part		ree Foreign Corporation Information (se	e instructions)	1	
3		feree (foreign corporation)		4 Identifying nu	ımber, if any
	CJ HOLDINGS 5				
5 9E KI	Address (inclu	.,	100 0005 IADAN		
8F KIS		ING, 2-2-1 MARUNOUCHI, CHIYODA-KU, TOKYO, 1			
JA		of country of incorporation or organization (see	ะ แารแนบแบบร)		
<b>7</b> CORF	ORATION	naracterization (see instructions)			
8	Is the transfer	ee foreign corporation a controlled foreign corp	oration?		. 🗌 Yes 🗹 No
		tion Act Notice, see separate instructions.	Cat. No. 16982D		Form <b>926</b> (Rev. 12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

Part III	Information Regarding T	ransfer of Proper	tv (see instructions)
and iii	inionnation negarang i	ransici di i idpei	ty (300 iii3ii dolloii3)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	11/30/2011		697,458		
tock and ecurities					
curiles					
stallment					
oligations, count					
ceivables or					
nilar property					
oreign currency other property					
nominated in					
eign currency					
+					
ventory					
sets subject to					
preciation					
capture (see mp. Regs. sec.					
367(a)-4T(b))					
ingible property					
ed in trade or					
siness not listed laber another					
itegory					
angible					
operty					
Ī					
operty to be leased					
described in final					
d temp. Regs. sec.					
367(a)-4(c))					
operty to be					
ld (as scribed in					
mp. Regs. sec.					
367(a)-4T(d))					
insfers of oil and					
s working interests described in					
np. Regs. sec.					
67(a)-4T(e))					
her property					
her property					

_	•	

## Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.081877 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Part III

Information Regarding Transfer of Property (continued)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	11/17/2011		241,484		

(Rev. December 2011)

## Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Departm	ternal Revenue Service  Attach to your income tax return for the year of the transfer or distribution.			atribution	Attachment Sequence No. <b>128</b>	
Pari	Revenue Service	ansferor Information (see instructions)	the year of the transfer or dis	stribution.	Sequence No. 120	
	f transferor	mornation (See mendellens)		Identifying number (s	ee instructions)	
LUMIN	NA FOUNDATION	FOR EDUCATION, INC.		35-1	813228	
1	If the transfero	or was a corporation, complete questions 1a tl	nrough 1d.	-		
а	If the transfer	was a section 361(a) or (b) transfer, was the	transferor controlled (under	section 368(c)) by	5	
		estic corporations?			. 🗌 Yes 🗹 No	
b		eror remain in existence after the transfer? .			. 🗹 Yes 🗌 No	
	If not, list the	controlling shareholder(s) and their identifying	number(s):			
		Controlling shareholder	Ide	ntifying number		
С	If the transfer corporation?	ror was a member of an affiliated group f		, was it the parer	nt	
	If not, list the	name and employer identification number (EIN				
	N	ame of parent corporation	EIN of	parent corporatio	n	
d	Have basis ad	justments under section 367(a)(5) been made	?		. 🗌 Yes 🗹 No	
2		or was a partner in a partnership that was th	e actual transferor (but is r	not treated as such	under section 367)	
а		and EIN of the transferor's partnership:				
		Name of partnership	EIN	l of partnership		
b	Did the partne	er pick up its pro rata share of gain on the trans	 sfer of partnership assets?		. 🗌 Yes 🗌 No	
C		disposing of its <b>entire</b> interest in the partnersh			. 🗌 Yes 🗌 No	
d		disposing of an interest in a limited partner		d on an establishe		
	securities mar	ket?			. 🗌 Yes 🗌 No	
Part	Transfe	ree Foreign Corporation Information (s	ee instructions)			
3	Name of trans	feree (foreign corporation)		4 Identifying nu	mber, if any	
		BERTA FEEDER IV LP		98-0	467783	
5	Address (inclu					
		E GROUP, 345 PARK AVENUE, NEW YORK, NEW				
CA	_	of country of incorporation or organization (se	e instructions)			
<b>7</b> CORF	ORATION	naracterization (see instructions)				
8	Is the transfer	ee foreign corporation a controlled foreign cor	poration?		. 🗌 Yes 🗹 No	
For Da	nerwork Reduct	tion Act Notice, see separate instructions.	Cat. No. 16982D		Form <b>926</b> (Rev. 12-2011	

For Paperwork Reduction Act Notice, see separate instructions.

1

Part III	Information Regarding Transfer of Property (see instructions	3)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
ash	VAR		109,123		
tock and ecurities					
ecunities					
stallment					
oligations, ecount					
ceivables or					
nilar property –					
oreign currency other property					
nominated in					
eign currency					
-					
ventory					
sets subject to					
preciation					
capture (see mp. Regs. sec					
367(a)-4T(b))					
ingible property					
ed in trade or					
usiness not listed lader another					
ategory					
tangible					
operty					
operty to be leased					
described in final					
d temp. Regs. sec.					
367(a)-4(c))					
operty to be					
ld (as scribed in					
mp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests described in					
mp. Regs. sec.					
67(a)-4T(e))					
her property					
o. proporty					
	·	·	·	·	· · · · · · · · · · · · · · · · · · ·

### Part IV **Additional Information Regarding Transfer of Property** (see instructions) Enter the transferor's interest in the foreign transferee corporation before and after the transfer: 9 (a) Before 0.328111 % (b) After 0.328111 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011) Department of the Treasury Internal Revenue Service

## Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Part	U.S. Transferor Information (see instructions)		•
	f transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1 a	If the transferor was a corporation, complete questions 1a the lift the transfer was a section 361(a) or (b) transfer, was the transfer domestic corporations?	ansferor controlled (under	Yes 🗹 No
b	Did the transferor remain in existence after the transfer?  If not, list the controlling shareholder(s) and their identifying n		Yes □ No
	in not, not the controlling character(e) and their rectallying in	(a).	
	Controlling shareholder	Idei	ntifying number
			2. 0
С	If the transferor was a member of an affiliated group fili corporation?	ng a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes 🗹 No
2 a	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.  List the name and EIN of the transferor's partnership:	e actual transferor (but is n	ot treated as such under section 367),
a_	Name of partnership	EIN	l of partnership
H.I.G.	EUROPE - WALTER, LTD.		98-0702635
b c d	Did the partner pick up its pro rata share of gain on the transfer ls the partner disposing of its <b>entire</b> interest in the partnerships the partner disposing of an interest in a limited partners securities market?	p?	□ Yes ☑ No I on an established
Part		e instructions)	4 Identifian
3 WALT	Name of transferee (foreign corporation) ER SERVICES HOLDING GMBH		4 Identifying number, if any
5 5	Address (including country)		
	ZHEIMER STRABE 128, ETTLINGEN, 76275, GERMANY		
<b>6</b> GM	Country code of country of incorporation or organization (see	instructions)	
7	Foreign law characterization (see instructions)		
	PORATION	a wati a m O	
8 For Pa	Is the transferee foreign corporation a controlled foreign corporation.		Yes No  Form <b>926</b> (Rev. 12-2011)
ı vi Fä	ibei work neuuciion Act Nulice, see sebalale Ilisliuciiolis.	Cat. No. 16982D	1 01111 <b>320</b> (Nev. 12-2011

For Paperwork Reduction Act Notice, see separate instructions.

1

Part III	Information Regarding T	ransfer of Proper	tv (see instructions)
and iii	inionnation negarang i	ransici di i idpei	ty (300 iii3ii dolloii3)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	7/1/2011		139,005		
tock and ecurities					
stallment -					
oligations,					
count ceivables or					
milar property					
reign currency					
other property nominated in					
reign currency					
<b>-</b>					
ventory					
Ī					
sets subject to					
epreciation capture (see					
emp. Regs. sec.					
367(a)-4T(b))					
ingible property ed in trade or					
usiness not listed					
nder another					
itegory					
tangible operty					
-					
operty to be leased sidescribed in final					
id temp. Regs. sec.					
367(a)-4(c))					
operty to be					
old (as					
escribed in emp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests described in					
mp. Regs. sec.					
367(a)-4T(e))					
her property					

### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.2109 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 16 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

## Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Departm	ent of the Treasury	► Attach to your income tax return for the year of the transfer or distribution.			Attachment
Part	Revenue Service	ansferor Information (see instructions)	the year of the transfer or dis	stribution.	Sequence No. 128
	f transferor	ansieror information (see instructions)		Identifying number (s	see instructions)
LUMIN	NA FOUNDATION	N FOR EDUCATION, INC.		35-1	813228
1	If the transfero	or was a corporation, complete questions 1a th	rough 1d.	1	
а	If the transfer	was a section 361(a) or (b) transfer, was the tr	ransferor controlled (under	section 368(c)) by	5
		estic corporations?			. 🗌 Yes 🗹 No
b		eror remain in existence after the transfer? .			. 🗹 Yes 🗌 No
	If not, list the	controlling shareholder(s) and their identifying r	number(s):		
		Controlling shareholder	Ide	entifying number	
С	If the transfer corporation?	ror was a member of an affiliated group fil		, was it the pare	nt . 🗌 Yes 🗌 No
	If not, list the	name and employer identification number (EIN)	of the parent corporation:		
	N	ame of parent corporation	EIN of	parent corporation	on
d	Have basis ad	ljustments under section 367(a)(5) been made?			. 🗌 Yes 🗹 No
2		or was a partner in a partnership that was the stions 2a through 2d.	e actual transferor (but is r	not treated as such	n under section 367),
а	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EII	N of partnership	
H.I.G.	EUROPE - HANI	LO, LTD.		98-1016660	
b	Did the partne	er pick up its pro rata share of gain on the trans	fer of partnership assets?		. 🗌 Yes 🗹 No
С	Is the partner	disposing of its entire interest in the partnershi	p?		. 🗌 Yes 🗹 No
d	•	disposing of an interest in a limited partners	ship that is regularly trade	d on an establishe	
	securities mar				. 🗌 Yes 🗹 No
Part		ree Foreign Corporation Information (se	ee instructions)	T	
3		sferee (foreign corporation)		4 Identifying nu	ımber, if any
	N BUILDING GR				
5 SCHUI	Address (inclu	iaing country) IEN, 1010, AUSTRIA			
6		of country of incorporation or organization (see	e instructions)		
AU					
<b>7</b> CORP	ORATION	naracterization (see instructions)			
8	Is the transfer	ee foreign corporation a controlled foreign corp	ooration?		. 🗌 Yes 🗹 No
For Da	nerwork Reduct	tion Act Notice, see separate instructions.	Cat. No. 16982D		Form <b>926</b> (Rev. 12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

1

Part III	Information Regarding	Transfer of Property	(see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	8/24/2011		146,791		
tock and					
ecurities					
stallment					
oligations,					
ccount ceivables or					
milar property					
oreign currency					
other property enominated in					
reign currency					
-					
ventory					
-					
ssets subject to					
epreciation					
capture (see					
emp. Regs. sec 367(a)-4T(b))					
angible property					
sed in trade or					
ısiness not listed 📙					
nder another ategory					
alogory					
tangible					
operty					
· ,					
operty to be leased sidescribed in final					
id temp. Regs. sec.					
367(a)-4(c))					
operty to be					
old (as					
escribed in					
emp. Regs. sec 367(a)-4T(d))					
ansfers of oil and					
s working interests					
described in					
mp. Regs. sec. 367(a)-4T(e))					
(~) (~))					
+					
ther property					
+					
		1	1		1

## Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.6109 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

• Attach to your income tax return to the Treasury

• Attach to your income tax return to the Treas

# Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name c	e of transferor		Identifying number (see instructions)	
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228	
1	If the transferor was a corporation, complete questions 1a the	rough 1d.		
а	If the transfer was a section 361(a) or (b) transfer, was the tr or fewer domestic corporations?			
b	Did the transferor remain in existence after the transfer?  If not, list the controlling shareholder(s) and their identifying n			
	Controlling shareholder	Ide	ntifying number	
	If the transferor was a member of an affiliated group fili	ng a consolidated return,	was it the parent	
	corporation?		Yes . No	
	If not, list the name and employer identification number (EIN)	of the parent corporation:		
	Name of parent corporation	EIN of	parent corporation	
d	Have basis adjustments under section 367(a)(5) been made?		Yes 🗹 No	
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is n	not treated as such under section 367),	
a	List the name and EIN of the transferor's partnership:			
	Name of partnership	EIN	l of partnership	
H.I.G.	EUROPE - HUMLET, LTD.		98-1009434	
b c	Did the partner pick up its pro rata share of gain on the transfer ls the partner disposing of its <b>entire</b> interest in the partnershi			
d	Is the partner disposing of an interest in a limited partners securities market?			
Part 3	Name of transferee (foreign corporation)	ee instructions)	4 Identifying number, if any	
	LET HOLDING GMBH		98-1010715	
5	Address (including country)			
	ENGENDEICH 17, HAMBERG, 21107, GERMANY			
<b>6</b> GM	Country code of country of incorporation or organization (see	e instructions)		
<b>7</b> CORF	Foreign law characterization (see instructions) PORATION			
8	Is the transferee foreign corporation a controlled foreign corp	oration?	· · · · · · · · · · · · · · · · · · ·	
For Pa	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)	

1

Part III	<b>Information Regarding Transfer of Property</b> (see instructions)
	,

Type of property	<b>(a)</b> Date of transfer	<b>(b)</b> Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	7/7/2011		335,611		
ock and curities					
stallment					
oligations,					
count					
ceivables or nilar property					
illiai property					
reign currency					
other property nominated in					
reign currency					
,					
. +					
ventory					
sets subject to					
preciation capture (see					
emp. Regs. sec.					
367(a)-4T(b))					
ingible property sed in trade or					
isiness not listed					
der another					
itegory					
tangible operty					
-					
operty to be leased sidescribed in final					
d temp. Regs. sec.					
367(a)-4(c))					
operty to be					
ld (as					
escribed in emp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests					
described in mp. Regs. sec.					
367(a)-4T(e))					
her property					
he property					
upplemental Info	ormation Required To	Be Reported (see inst	tructions):		

Form	926	(Rev.	12-2011)

### Part IV **Additional Information Regarding Transfer of Property** (see instructions) Enter the transferor's interest in the foreign transferee corporation before and after the transfer: 9 (a) Before 0.000 % (b) After 0.7017 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 16 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

• Attach to your income tax return to the Treasury

• Attach to your income tax return to the Treas

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name o	e of transferor		Identifying number (see instructions)	
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228	
1	If the transferor was a corporation, complete questions 1a the	rough 1d.		
а	If the transfer was a section 361(a) or (b) transfer, was the tr or fewer domestic corporations?		Yes . No	
b	Did the transferor remain in existence after the transfer? . If not, list the controlling shareholder(s) and their identifying n	umber(s):	Yes . No	
	Controlling shareholder	Ide	ntifying number	
С	If the transferor was a member of an affiliated group fili corporation?	ing a consolidated return,	was it the parent	
	If not, list the name and employer identification number (EIN)	of the parent corporation:		
	Name of parent corporation	EIN of	parent corporation	
d	Have basis adjustments under section 367(a)(5) been made?		Yes No	
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is n	not treated as such under section 367),	
a	List the name and EIN of the transferor's partnership:			
	Name of partnership	EIN	I of partnership	
BAIN	CAPITAL FUND X, L.P.		98-0545381	
b c	Did the partner pick up its pro rata share of gain on the transfer ls the partner disposing of its <b>entire</b> interest in the partnershi			
d	Is the partner disposing of an interest in a limited partners securities market?	hip that is regularly traded	d on an established	
Part	II Transferee Foreign Corporation Information (se	e instructions)		
3 VERIS	Name of transferee (foreign corporation) SURE MIDHOLDING AB		4 Identifying number, if any	
5	Address (including country)			
	KATFIRMAN VINGE KB BOX 1703, 111 87 STOCKHOLM, SWEDEN			
<b>6</b> SW	Country code of country of incorporation or organization (see	e instructions)		
7	Foreign law characterization (see instructions)			
8	Is the transferee foreign corporation a controlled foreign corp	oration?	Yes 🗹 No	
	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)	

1

(Rev. December 2011) Department of the Treasury Internal Revenue Service

## Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Part	U.S. Transferor Information (see instructions)		
	f transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1 a b	If the transferor was a corporation, complete questions 1a thr If the transfer was a section 361(a) or (b) transfer, was the transfer domestic corporations?	ansferor controlled (under	Yes . No
-	If not, list the controlling shareholder(s) and their identifying n		
	Controlling shareholder	ldei	ntifying number
			Water and the second
С	If the transferor was a member of an affiliated group filin corporation?	ng a consolidated return,	Yes No
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes
2 a	If the transferor was a partner in a partnership that was the complete questions 2a through 2d. List the name and EIN of the transferor's partnership:	e actual transferor (but is n	ot treated as such under section 367),
a_	Name of partnership	EIN	l of partnership
VENT	URE INVESTMENT ASSOCIATES VI, LP		20-5196244
b c d	Did the partner pick up its pro rata share of gain on the transf Is the partner disposing of its <b>entire</b> interest in the partnership Is the partner disposing of an interest in a limited partnership securities market?	p?	Yes 🗹 No
Part	<u> </u>	e instructions)	Alderski den man 1
3 VERIS	Name of transferee (foreign corporation) SURE MIDHOLDING AB		4 Identifying number, if any
5	Address (including country)		<u> </u>
	KATFIRMAN VINGE KB BOX 1703, 111 87 STOCKHOLM, SWEDEN		
<b>6</b> SW	Country code of country of incorporation or organization (see	instructions)	
7	Foreign law characterization (see instructions)		
	PORATION	oration?	
8 For Pa	Is the transferee foreign corporation a controlled foreign corporation and the transferee foreign corporation act Notice, see separate instructions.	Cat. No. 16982D	Yes V No  Form <b>926</b> (Rev. 12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

Part III	Information Regardir	g Transfer of Prop	<b>perty</b> (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	9/2/2011		243,723		
tock and ecurities					
-					
stallment oligations,					
count					
ceivables or					
nilar property					
reign currency					
other property					
enominated in reign currency					
_					
ventory					
ssets subject to					
epreciation					
capture (see					
Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property					
sed in trade or					
siness not listed					
nder another ategory					
tangible					
operty					
operty to be leased					
s described in final					
d temp. Regs. sec.					
367(a)-4(c))					
operty to be					
old (as escribed in					
emp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests described in					
mp. Regs. sec.					
367(a)-4T(e))					
her property					
,					

## Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.0588 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No Indicate whether the transferor was required to recognize income under final and temporary Regulations 13 sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Part III

Information Regarding Transfer of Property (continued)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	9/2/2011		54,731		

## Form **926**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Part	,		
	of transferor  NA FOUNDATION FOR EDUCATION, INC.	Identifying number (see instructions) 35-1813228	
1	If the transferor was a corporation, complete questions 1a th	rough 1d	33-1013220
' a	If the transfer was a section 361(a) or (b) transfer, was the tr	•	section 368(c)) by 5
а	or fewer domestic corporations?		
b	Did the transferor remain in existence after the transfer? .		
	If not, list the controlling shareholder(s) and their identifying r	number(s):	
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group fill	ing a consolidated return	was it the parent
C	corporation?	•	·
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	in not, list the name and employer identification number (Liny)	or the parent corporation.	
	Name of parent corporation	EIN of	parent corporation
			P
d	Have basis adjustments under section 367(a)(5) been made?		Yes
-			
2	If the transferor was a partner in a partnership that was the	e actual transferor (but is r	not treated as such under section 367
	complete questions 2a through 2d.	·	
а	List the name and EIN of the transferor's partnership:	1	
	Name of partnership	EIN	l of partnership
H.I.G.	EUROPE - LOOPING, LTD		98-0688661
b	Did the partner pick up its pro rata share of gain on the trans	fer of partnership assets?	Yes 🗸 No
С	Is the partner disposing of its <b>entire</b> interest in the partnershi		Yes 🗹 No
d	Is the partner disposing of an interest in a limited partners		d on an established
	securities market?	<u> </u>	🗌 Yes 🗹 No
Part	·	ee instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
	NCIER LOOPING HOLDING, SAS		
<b>5</b>	Address (including country) ENUE GEORGE V, PARIS, FRANCE		
6 6	Country code of country of incorporation or organization (see	e instructions)	
FR	Southly south of the political of organization (See	5 mod dodonoj	
7	Foreign law characterization (see instructions)		
CROP	PORATION		
8	Is the transferee foreign corporation a controlled foreign corp	oration?	· · · · · · · · · · · Yes 🗹 No
For Pa	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-201

1

Part III	Information Regarding T	ransfer of Proper	tv (see instructions)
and iii	inionnation negarang i	ransici di i idpei	ty (300 iii3ii dolloii3)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	<b>(c)</b> Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	1/24/2011		218,784		
tock and					
ecurities					
stallment -					
oligations, ecount					
ceivables or milar property					
preign currency					
other property enominated in					
reign currency					
-					
ventory					
ssets subject to					
epreciation ecapture (see					
emp. Regs. sec. [ 367(a)-4T(b))					
angible property					
sed in trade or usiness not listed					
nder another ategory					
tangible roperty					
. openty					
operty to be leased					
s described in final and temp. Regs. sec.					
367(a)-4(c))					
roperty to be					
old (as escribed in					
emp. Regs. sec.					
367(a)-4T(d)) ansfers of oil and					
s working interests					
s described in emp. Regs. sec.					
367(a)-4T(e))					
-					
ther property					
- t					

## Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.1474 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Part	U.S. Transferor Information (see instructions)		<u> </u>
Name o	f transferor		Identifying number (see instructions)
	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1 a b	If the transferor was a corporation, complete questions 1a the lift the transfer was a section 361(a) or (b) transfer, was the transfer domestic corporations?	ansferor controlled (under s	Yes . No
	Controlling shareholder	Ider	ntifying number
С	If the transferor was a member of an affiliated group filicorporation?	ng a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of p	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	actual transferor (but is no	ot treated as such under section 367),
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	of partnership
SILVE	R LAKE PARTNERS III CAYMAN (AIV III), LP		98-0591768
b c d	Did the partner pick up its pro rata share of gain on the transfer is the partner disposing of its <b>entire</b> interest in the partnerships the partner disposing of an interest in a limited partners acquirities market?	p?	Yes  No
Part	securities market?	e instructions)	L Yes 🗹 No
3	Name of transferee (foreign corporation)		4 Identifying number, if any
	EN HOLDINGS, INC.		98-1013909
5 WALK	Address (including country) ER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN	L KY1-9005 CAVMAN ISLAND	ns.
6	Country code of country of incorporation or organization (see		<i>,</i> ,,
CJ	,		
7	Foreign law characterization (see instructions)		
	PORATION		
8 For Pa	Is the transferee foreign corporation a controlled foreign corporation Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Yes V No  Form <b>926</b> (Rev. 12-2011)

1

Part III	Information Regarding T	ransfer of Proper	tv (see instructions)
and iii	inionnation negarang i	ransici di i idpei	ty (300 iii3ii dolloii3)

Type of property	<b>(a)</b> Date of transfer	<b>(b)</b> Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	8/26/2011		126,504		
tock and ecurities					
actallm ant					
stallment bligations,					
ccount					
ceivables or milar property					
Times property					
reign currency					
other property enominated in					
reign currency					
-					
ventory					
-					
ssets subject to					
epreciation					
capture (see emp. Regs. sec.					
1.367(a)-4T(b))					
angible property					
sed in trade or usiness not listed					
nder another					
ategory					
_					
tangible roperty					
Горолту					
roperty to be leased _ s described in final					
nd temp. Regs. sec.					
367(a)-4(c))					
roperty to be					
old (as					
escribed in emp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests s described in					
emp. Regs. sec.					
367(a)-4T(e))					
_					
ther property					
-					

## Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.034146 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

## Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Department of	f the Treasury			atribution	Attachment Sequence No. <b>128</b>	
Part I		Insferor Information (see instructions)	ne year of the transfer or dis	stribution.	Sequence No. 120	
Name of trans		misicrof information (see mandetions)		Identifying number (s	ee instructions)	
LUMINA FO	OUNDATION	FOR EDUCATION, INC.		35-1	813228	
<b>1</b> If th	e transfero	r was a corporation, complete questions 1a th	rough 1d.			
		was a section 361(a) or (b) transfer, was the tr	•	section 368(c)) by	5	
or fe	ewer dome	stic corporations?			. 🗌 Yes 🗹 No	
		eror remain in existence after the transfer? .			. 🗹 Yes 🗌 No	
If no	ot, list the c	controlling shareholder(s) and their identifying n	umber(s):			
	1	Controlling shareholder	Ide	ntifying number		
	ne transfer poration? .	or was a member of an affiliated group fili		, was it the parer	nt . ☐ Yes ☐ No	
If no	ot, list the r	name and employer identification number (EIN)	of the parent corporation:			
	Na	ame of parent corporation	EIN of	parent corporatio	n	
<b>d</b> Hav	ve basis ad	justments under section 367(a)(5) been made?			. 🗌 Yes 🗹 No	
		or was a partner in a partnership that was the stions 2a through 2d.	e actual transferor (but is r	not treated as such	n under section 367),	
<b>a</b> List	the name	and EIN of the transferor's partnership:				
		Name of partnership	EIN	N of partnership		
H.I.G. EUR	OPE - AIRC	OM, LTD.		98-0682559		
<b>b</b> Did	the partne	r pick up its pro rata share of gain on the trans	fer of partnership assets?		. 🗌 Yes 🗹 No	
<b>c</b> Is th	ne partner o	disposing of its <b>entire</b> interest in the partnershi	p?		. 🗌 Yes 🗹 No	
<b>d</b> Is the	he partner	disposing of an interest in a limited partners	hip that is regularly traded	d on an establishe	d	
sec	urities marl				. 🗌 Yes 🗹 No	
Part II		ree Foreign Corporation Information (se	e instructions)			
		feree (foreign corporation)		4 Identifying nu	ımber, if any	
		HOLDINGS TWELVE SARL				
		ding country)				
		ROLL , L-1882, LUXEMBOURG	inotruotions\			
LU		of country of incorporation or organization (see	e instructions)			
CORPORA	TION	aracterization (see instructions)				
		ee foreign corporation a controlled foreign corp			Yes No	
Ear Dananu	ork Reduct	ion Act Notice, see separate instructions.	Cat. No. 16982D		Form <b>926</b> (Rev. 12-2011)	

For Paperwork Reduction Act Notice, see separate instructions.

1

Part III	Information Regarding T	ransfer of Proper	tv (see instructions)
and iii	inionnation negarang i	ransici di i idpei	ty (300 iii3ii dolloii3)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	2/11/2011		117,611		
tock and ecurities					
stallment bligations, ccount ceivables or milar property					
oreign currency other property enominated in reign currency					
ventory					
ussets subject to epreciation ecapture (see emp. Regs. sec367(a)-4T(b))					
angible property sed in trade or usiness not listed nder another ategory					
ntangible roperty					
roperty to be leased s described in final nd temp. Regs. sec. 367(a)-4(c))					
roperty to be old (as escribed in emp. Regs. sec. 367(a)-4T(d))					
ransfers of oil and as working interests s described in emp. Regs. sec. 367(a)-4T(e))					
ther property					

_	•	

### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.6912 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 16 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

## Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Departm	ent of the Treasury	► Attach to your income tax return for	the year of the transfer or dis	atribution	Attachment	
Par	Revenue Service	ansferor Information (see instructions)	the year of the transfer or dis	stribution.	Sequence No. 128	
	f transferor	misicrof information (see mandetions)		Identifying number (se	ee instructions)	
LUMINA FOUNDATION FOR EDUCATION, INC.				35-1813228		
1	If the transfero	or was a corporation, complete questions 1a tl	nrough 1d.			
а		was a section 361(a) or (b) transfer, was the	•	section 368(c)) by	5	
	or fewer dome	estic corporations?			☐ Yes 🗹 No	
b		eror remain in existence after the transfer? .			✓ Yes  ☐ No	
	If not, list the	controlling shareholder(s) and their identifying	number(s):			
		Controlling shareholder	Ide	ntifying number		
С	If the transfe corporation?	ror was a member of an affiliated group f		, was it the paren	t □ Yes ☑ No	
	If not, list the	name and employer identification number (EIN	) of the parent corporation:			
	N	ame of parent corporation	EIN of	parent corporation	n	
d	Have basis ad	ljustments under section 367(a)(5) been made	· · · · · · · · · · · · · · · · · · ·		Yes V No	
2		or was a partner in a partnership that was th	e actual transferor (but is r	not treated as such	under section 367)	
а	List the name	and EIN of the transferor's partnership:				
		Name of partnership	EIN	l of partnership		
b	Did the partne	er pick up its pro rata share of gain on the trans	sfer of partnership assets?		☐ Yes ☐ No	
C		disposing of its <b>entire</b> interest in the partnersh			☐ Yes ☐ No	
d	-	disposing of an interest in a limited partner		d on an established		
_	securities mar	ket?			☐ Yes ☐ No	
Part	Transfe	ree Foreign Corporation Information (s	ee instructions)			
3	Name of trans	feree (foreign corporation)		4 Identifying nu	mber, if any	
SANK	ATY CREDIT OP	PORTUNITIES (OFFSHORE) IV L.P.		98-05	574089	
5	Address (inclu	iding country)				
		MARY ST., GEORGETOWN, GRAND CAYMAN, K				
<b>6</b> CJ		of country of incorporation or organization (se	e instructions)			
<b>7</b> CORF	ORATION	naracterization (see instructions)				
8	Is the transfer	ee foreign corporation a controlled foreign cor	poration?		✓ Yes □ No	
For Da	nerwork Reduct	tion Act Notice, see separate instructions.	Cat. No. 16982D		Form <b>926</b> (Rev. 12-2011)	

For Paperwork Reduction Act Notice, see separate instructions.

Part III	Information Pagarding	Transfer of Property (see instructions)	
	IIIIOIIIIalioii negaruilia	TIAIISIEI OI FIODEILV (SEE IIISII UCIIOIIS)	

Stock and securities  Installment obligations, account receivables or similar property  Foreign currency or other property denominated in foreign currency  Inventory  Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))  Tangible property used in trade or business not listed under another category  Intangible property used in trade or business not listed under another category  Intangible property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))  Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))	/10/2011		Fair market value on date of transfer 1,000,000	Gain recognized on transfer
nstallment sbligations, secount eceivables or imilar property foreign currency or other property lenominated in breign currency nventory  assets subject to lepreciation ecapture (see femp. Regs. sec367(a)-4T(b)) fangible property ised in trade or susiness not listed ander another eategory  ntangible property to be leased as described in final and temp. Regs. sec367(a)-4(c))  Property to be old (as lescribed in femp. Regs. sec.				
estallment bligations, ecount eceivables or milar property oreign currency rother property enominated in oreign currency experience of the property enominated in oreign currency experience of the property enominated in oreign currency experience of the property ex				
istallment bligations, ccount eceivables or milar property  oreign currency r other property enominated in oreign currency  iventory  ssets subject to epreciation ecapture (see emp. Regs. sec367(a)-4T(b)) angible property sed in trade or usiness not listed inder another ategory  itangible roperty to be leased s described in final ind temp. Regs. sec367(a)-4(c)) roperty to be bld (as escribed in emp. Regs. sec.				
obligations, account acceivables or milar property or other property enominated in a preign currency oventory o				
oligations, account ceivables or milar property oreign currency other property enominated in reign currency ventory  seets subject to expreciation capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed ader another ategory  tangible property to be leased as described in final and temp. Regs. sec. 367(a)-4(c)) roperty to be leased as described in final and temp. Regs. sec. 367(a)-4(c)) roperty to be leased as escribed in emp. Regs. sec.				
count ceivables or milar property  preign currency other property enominated in preign currency  ventory  seets subject to expreciation capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed ander another ategory  tangible roperty  roperty to be leased s described in final and temp. Regs. sec. 367(a)-4(c))  roperty to be pld (as escribed in emp. Regs. sec.				
preign currency other property enominated in preign currency enominated ender enother ender enother ender enother ender enother ender enother ender enominated ender enother ender enother ender enother ender end				
oreign currency of other property enominated in reign currency  ventory  ve				
oreign currency other property enominated in reign currency  ventory  seets subject to expreciation capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed ader another attegory  tangible roperty to be leased s described in final ad temp. Regs. sec. 367(a)-4(c)) roperty to be old (as esscribed in emp. Regs. sec.				
other property enominated in reign currency  ventory  seets subject to expreciation capture (see emp. Regs. sec. 367(a)-4T(b))  unique to trade or usiness not listed in trade or usiness not listed ider another attegory  tangible operty to be leased as described in final d temp. Regs. sec. 367(a)-4(c))  operty to be leased as described in final d temp. Regs. sec. 367(a)-4(c))  operty to be leased as described in final d temp. Regs. sec. 367(a)-4(c))  operty to be leased as described in final d temp. Regs. sec. 367(a)-4(c))		1		
enominated in reign currency  ventory  seets subject to expreciation capture (see emp. Regs. sec. 367(a)-4T(b))  angible property sed in trade or usiness not listed ider another attegory  tangible operty  tangible operty to be leased as described in final id temp. Regs. sec. 367(a)-4(c))  roperty to be leased in final id temp. Regs. sec. 367(a)-4(c))  roperty to be leased in final id temp. Regs. sec. 367(a)-8(c))				
ventory  seets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed ader another attegory  tangible operty to be leased sees described in final ad temp. Regs. sec. 367(a)-4(c)) roperty to be old (as esscribed in emp. Regs. sec.				
ventory  ssets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed ader another attegory  tangible operty  operty to be leased s described in final ad temp. Regs. sec. 367(a)-4(c))  roperty to be old (as escribed in emp. Regs. sec. 367m. Regs. sec. 367m. Regs. sec. 36m. Regs. sec.				
essets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed der another ategory experts tangible experty to be leased as described in final and temp. Regs. sec. 367(a)-4(c)) experty to be old (as esscribed in emp. Regs. sec.				
ssets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed ader another ategory tangible property to be leased s described in final and temp. Regs. sec. 367(a)-4(c)) roperty to be bid (as escribed in emp. Regs. sec.				
epreciation capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed nder another ategory  tangible roperty  roperty to be leased s described in final nd temp. Regs. sec. 367(a)-4(c))  roperty to be old (as escribed in emp. Regs. sec.				
epreciation capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed ader another attegory  tangible roperty to be leased s described in final ad temp. Regs. sec. 367(a)-4(c)) roperty to be old (as escribed in emp. Regs. sec.				
epreciation capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed nder another ategory  tangible roperty  roperty to be leased s described in final nd temp. Regs. sec. 367(a)-4(c))  roperty to be old (as escribed in emp. Regs. sec.				
capture (see emp. Regs. sec. 367(a)-4T(b)) angible property sed in trade or usiness not listed nder another ategory  tangible roperty to be leased s described in final nd temp. Regs. sec. 367(a)-4(c))  roperty to be old (as escribed in emp. Regs. sec.				
angible property sed in trade or usiness not listed nder another attegory  tangible roperty  toperty to be leased s described in final nd temp. Regs. sec. 367(a)-4(c))  roperty to be old (as esscribed in emp. Regs. sec.				
angible property sed in trade or usiness not listed nder another ategory  tangible roperty  roperty to be leased s described in final nd temp. Regs. sec. 367(a)-4(c))  roperty to be old (as escribed in emp. Regs. sec.				
sed in trade or usiness not listed or der another attegory  tangible coperty  coperty to be leased as described in final of temp. Regs. sec. 367(a)-4(c))  coperty to be c				
tangible roperty to be leased as described in final and temp. Regs. sec. 367(a)-4(c)) roperty to be be bld (as bescribed in final and temp. Regs. sec. 367(a)-4(c))				
tangible roperty  roperty to be leased as described in final and temp. Regs. sec. 367(a)-4(c))  roperty to be bld (as secribed in temp. Regs. sec.				
tangible roperty  roperty to be leased s described in final and temp. Regs. sec. 367(a)-4(c))  roperty to be old (as escribed in emp. Regs. sec.				
roperty to be leased s described in final and temp. Regs. sec. 367(a)-4(c)) roperty to be old (as escribed in emp. Regs. sec.				
roperty to be leased s described in final and temp. Regs. sec. 367(a)-4(c)) roperty to be old (as escribed in emp. Regs. sec.				
roperty to be leased s described in final and temp. Regs. sec. 367(a)-4(c))  roperty to be old (as escribed in emp. Regs. sec.				
s described in final and temp. Regs. sec. 367(a)-4(c)) roperty to be old (as escribed in emp. Regs. sec.				
s described in final and temp. Regs. sec. 367(a)-4(c)) roperty to be old (as escribed in emp. Regs. sec.				
and temp. Regs. sec. 367(a)-4(c)) reperty to be old (as secribed in temp. Regs. sec.				
7367(a)-4(c)) Toperty to be old (as escribed in emp. Regs. sec.				
roperty to be old (as escribed in emp. Regs. sec.				
old (as escribed in emp. Regs. sec.				
escribed in emp. Regs. sec.				
emp. Regs. sec.				
ansfers of oil and				
is working interests				
s described in				
mp. Regs. sec.				
367(a)-4T(e))				
ther property				

## Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.0105 % (b) After 0.0105 % 10 Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to your income tax return f

Part I U.S. Transferor Information (see instructions)

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name o	of transferor		Identifying number (see instructions)	
LUMII	NA FOUNDATION FOR EDUCATION, INC.		35-1813228	
1	If the transferor was a corporation, complete questions 1a th	rough 1d.		
а	If the transfer was a section 361(a) or (b) transfer, was the tr			
	or fewer domestic corporations?			
b				
	If not, list the controlling shareholder(s) and their identifying n	iumber(s):		
	Controlling shareholder	ldei	ntifying number	
c	If the transferor was a member of an affiliated group fill corporation?	ing a consolidated return,	was it the parent	
	If not, list the name and employer identification number (EIN)	of the parent corporation:		
	Thou, not the harms and employer rechanged in number (Enty)	The parent corporation.		
	Name of parent corporation	EIN of	parent corporation	
d	Have basis adjustments under section 367(a)(5) been made?		Yes 🗌 No	
2	If the transferor was a partner in a partnership that was the	e actual transferor (but is n	ot treated as such under section 367),	
	complete questions 2a through 2d.			
a	List the name and EIN of the transferor's partnership:			
	Name of partnership	EIN	l of partnership	
1214.37	W. (NTERNATIONAL) L. R.		00 0044004	
KIA V	III (INTERNATIONAL) L.P.		98-0641934	
b	Did the partner pick up its pro rata share of gain on the trans-			
C				
d	Is the partner disposing of an interest in a limited partners securities market?			
Part		ee instructions)	<u> </u>	
3	Name of transferee (foreign corporation)	,	4 Identifying number, if any	
THIRE	D POINT REINSURANCE COMPANY LTD			
5	Address (including country)			
	Country code of country of incorporation or organization (code			
6 BD	Country code of country of incorporation or organization (see	e instructions)		
7	Foreign law characterization (see instructions)			
	PORATION			
8	Is the transferee foreign corporation a controlled foreign corp	oration?		
For Pa	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)	

1

Part III	Information Regardin	g Transfer of Propert	v (see instructions)
al C III	illioilliauoli negaluli	ig manaici oi mopeni	. <b>y</b> (366 ii 13ti ubtibi 13

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	<b>(e)</b> Gain recognized or transfer
ash	VARIOUS		1,299,575		
tock and					
ecurities					
stallment					
oligations,					
count ceivables or					
milar property					
reign currency					
other property enominated in					
reign currency					
}					
ventory					
ssets subject to					
epreciation					
capture (see					
emp. Regs. sec. 367(a)-4T(b))					
angible property					
used in trade or business not listed under another category					
tangible					
roperty					
roperty to be leased					
s described in final					
nd temp. Regs. sec.					
367(a)-4(c))					
roperty to be					
old (as escribed in					
emp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests be described in					
emp. Regs. sec.					
367(a)-4T(e))					
ther property					
inor property					
H					

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.165694 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

• Attach to your income tax return to the Treasury

• Attach to your income tax return to the Treas

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name c	of transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a th	rough 1d.	
а	If the transfer was a section 361(a) or (b) transfer, was the tror fewer domestic corporations?		
b	Did the transferor remain in existence after the transfer? . If not, list the controlling shareholder(s) and their identifying n		Yes . No
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group fill corporation?	ing a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes No
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is n	not treated as such under section 367)
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	I of partnership
CHAR	RLESBANK EQUITY FUND VII, LP		32-0280123
b	Did the partner pick up its pro rata share of gain on the trans Is the partner disposing of its <b>entire</b> interest in the partnershi		
d	Is the partner disposing of an interest in a limited partners securities market?		
Part	Transferee Foreign Corporation Information (se	ee instructions)	
3 MONT	Name of transferee (foreign corporation)  TPELIER RE HOLDINGS LTD		4 Identifying number, if any 98-0428969
5	Address (including country)		
	FPELIER HOUSE, 94 PITTS BAY ROAD, PEMBROKE, HM08, BERMU		
6 BD	Country code of country of incorporation or organization (see	e instructions)	
<b>7</b> CORF	Foreign law characterization (see instructions) PORATION		
8	Is the transferee foreign corporation a controlled foreign corp	oration?	Yes 🗹 No
For Pa	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

1

Part III	Information Regarding	Transfer of Property	(see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		313,829		
tock and ecurities					
stallment bligations, ccount cceivables or milar property					
oreign currency rother property enominated in reign currency					
ventory					
ssets subject to epreciation ecapture (see emp. Regs. sec367(a)-4T(b))					
angible property sed in trade or usiness not listed nder another ategory					
tangible roperty					
roperty to be leased s described in final nd temp. Regs. sec. 367(a)-4(c))					
roperty to be old (as escribed in emp. Regs. sec. 367(a)-4T(d))					
ransfers of oil and as working interests s described in emp. Regs. sec. 367(a)-4T(e))					
ther property					

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.030468 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

### Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Departm	nent of the Treasury	► Attach to your income tax return for	-	Attachment Sequence N	
Par	Revenue Service	ansferor Information (see instructions)	the year of the transfer or dis	Sequence i	NO. 120
	of transferor	ansieror information (ace matraetions)		Identifying number (see instructions	)
LUMIN	NA FOUNDATION	N FOR EDUCATION, INC.		35-1813228	
1	If the transfero	or was a corporation, complete questions 1a th	nrough 1d.		
а	If the transfer	was a section 361(a) or (b) transfer, was the t	ransferor controlled (under	section 368(c)) by 5	
		estic corporations?			✓ No
b		eror remain in existence after the transfer? .			☐ No
	If not, list the	controlling shareholder(s) and their identifying i	number(s):		
		Controlling shareholder	lder	ntifying number	
С	orporation?	ror was a member of an affiliated group fi		was it the parent Yes	✓ No
	If not, list the r	name and employer identification number (EIN)	of the parent corporation:		
	Na	ame of parent corporation	EIN of	parent corporation	
d	Have basis ad	ljustments under section 367(a)(5) been made?	·		✓ No
2		or was a partner in a partnership that was th stions 2a through 2d.	e actual transferor (but is n	ot treated as such under sec	tion 367),
а	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	of partnership	
b	Did the partne	er pick up its pro rata share of gain on the trans	sfer of partnership assets?		☐ No
c		disposing of its <b>entire</b> interest in the partnersh			☐ No
d	-	disposing of an interest in a limited partners		<del></del>	
_	securities mar	ket?			☐ No
Part	Transfe	ree Foreign Corporation Information (se	ee instructions)		
3	Name of trans	feree (foreign corporation)		4 Identifying number, if any	у
NANT		OFFSHORE FUND, LTD.			
5	Address (inclu				
		RVICE, LTD., DMS HOUSE, 20 GENESIS CLOSE,		IAN, KY1-1108, CAYMAN ISLAND	os
6 CJ		of country of incorporation or organization (se	e instructions)		
	PORATION	naracterization (see instructions)			
8		ee foreign corporation a controlled foreign corp			✓ No
For Da	nerwork Reduct	tion Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (R	ev. 12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 16982D

Part III	Information Regardir	g Transfer of Prop	<b>perty</b> (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	<b>(e)</b> Gain recognized on transfer
ash	5/27/2011		14,000,000		
-					
tock and ecurities					
ecurities					
stallment					
oligations,					
count ceivables or					
milar property					
reign currency					
other property nominated in					
eign currency					
}					+
ventory					
sets subject to					
epreciation					
capture (see					
mp. Regs. sec. 367(a)-4T(b))					
ngible property					
ed in trade or					
business not listed under another category					
3 7					
tangible					
operty					
anastri ta ba laasad					
operty to be leased sidescribed in final					
d temp. Regs. sec.					
367(a)-4(c))					
operty to be					
ld (as					
scribed in mp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests					
described in mp. Regs. sec.					
67(a)-4T(e))					
ther property					
her property					
Ţ					

	-	-	•	•		

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 13.956 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

• Attach to your income tax return to the Treasury

• Attach to your income tax return to the Treas

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name c	of transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a the	rough 1d.	
а	If the transfer was a section 361(a) or (b) transfer, was the tr or fewer domestic corporations?		
b	Did the transferor remain in existence after the transfer? .		
	If not, list the controlling shareholder(s) and their identifying n	number(s):	
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group fili corporation?	ng a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes 🗹 No
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is n	not treated as such under section 367),
а	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
H.I.G.	EUROPE - FIBERCORE LTD.		98-0675307
b	Did the partner pick up its pro rata share of gain on the transf		
C	Is the partner disposing of its <b>entire</b> interest in the partnershi	•	
d	Is the partner disposing of an interest in a limited partners securities market?		
Part		e instructions)	
<b>3</b> H. I. G	Name of transferee (foreign corporation)  B. EUROPE - FIBERCORE BIDCO LIMITED		4 Identifying number, if any
5	Address (including country)		
	. GEORGE STREET, 1ST FLOOR, LONDON, W1S 1FS, UNITED KII	•	ERN IRELAND, SCOTLAND AND WALES)
<b>6</b> UK	Country code of country of incorporation or organization (see	e instructions)	
<b>7</b>	Foreign law characterization (see instructions)		
8	Is the transferee foreign corporation a controlled foreign corp	oration?	Yes 🗸 No
	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

1

Part III	Infor	mation Regarding T	ransfer of Property	(see instructions)

Type of property	<b>(a)</b> Date of transfer	<b>(b)</b> Description of property	<b>(c)</b> Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	2/7/2011		194,942		
Stock and securities					
nstallment  obligations, account ecceivables or similar property					
Foreign currency or other property denominated in foreign currency					
nventory .					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
ntangible property					
Property to be leased as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Femp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					
Supplemental Inf	ormation Required To	Be Reported (see inst	ructions):		

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.5302 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 16 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

### Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

•	t of the Treasury	to a rotoign	<u>-</u>		Attachment
Internal Rev	venue Service	Attach to your income tax return for t	the year of the transfer or dis	stribution.	Sequence No. 128
Part I Name of tra		ansferor Information (see instructions)		Identifying number (s	see instructions)
		N FOR EDUCATION, INC.		,	813228
		or was a corporation, complete questions 1a th	rough 1d		010220
		was a section 361(a) or (b) transfer, was the tr	•	section 368(c)) by	5
		estic corporations?			. ☐ Yes ☑ No
		·			. ✓ Yes ☐ No
		controlling shareholder(s) and their identifying n			
	,	, , , , , , , , , , , , , , , , , , , ,			
		Controlling shareholder	lde	entifying number	
	f the transfercorporation?	ror was a member of an affiliated group fili		, was it the pare	nt . 🗌 Yes 🗌 No
If	f not, list the r	name and employer identification number (EIN)	of the parent corporation:		
		(2)	pa		
	Na	ame of parent corporation	EIN of	parent corporation	on
		•			
<b>d</b> H	lave basis ad	ljustments under section 367(a)(5) been made?			. Tyes V No
<b>-</b>	iavo baolo aa	guermente ariaer economicor (a)(e) seem maaer			. 🗀 100 🗀 110
2 If	f the transfer	or was a partner in a partnership that was the	e actual transferor (but is r	not treated as sucl	n under section 367
		stions 2a through 2d.	•		•
a Li	ist the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	N of partnership	
H.I.G. EL	JROPE - BEZII	ER. LTD.		98-1019769	
	•	er pick up its pro rata share of gain on the trans			. Yes V No
	•	disposing of its <b>entire</b> interest in the partnershi	•		. ☐ Yes 🗹 No
	s the partner securities mar	disposing of an interest in a limited partners	ship that is regularly traded	d on an establishe	ed . ☐ Yes ☑ No
Part II		ket?..................... e <b>ree Foreign Corporation Information</b> (se	· · · · · · · · · · · · · · · · · · ·		res v no
		sferee (foreign corporation)	o mondonorio,	4 Identifying nu	ımher if anv
	EUROPE MAGI	, , ,		4 ruonanying ne	inibor, ir arry
		iding country)		1	
	•	EET, 1ST FLOOR, LONDON, W1S 1FS, UNITED KI	NGDOM (ENGLAND, NORTH	HERN IRELAND, SC	OTLAND AND WALES
		of country of incorporation or organization (see	· · · · · · · · · · · · · · · · · · ·	• -	
UK			, 		
<b>7</b> F	oreign law ch	naracterization (see instructions)			
CORPOR					
<b>8</b> Is	s the transfer	ee foreign corporation a controlled foreign corp	oration?		. 🗌 Yes 🗹 No
For Pape	rwork Reduct	tion Act Notice, see separate instructions.	Cat. No. 16982D		Form <b>926</b> (Rev. 12-2011

For Paperwork Reduction Act Notice, see separate instructions.

1

Cat. No. 16982D

Part III	Information Regarding T	ransfer of Proper	tv (see instructions)
and iii	inionnation negarang i	ransici di i idpei	ty (300 iii3ii dolloii3)

property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
ash	7/21/2011		119,903		
tock and ecurities					
atallm ant					
stallment oligations,					
count					
ceivables or milar property					
mai property					
reign currency					
other property nominated in					
reign currency					
+					
ventory					
<u> </u>					
ssets subject to					
epreciation					
capture (see emp. Regs. sec.					
367(a)-4T(b))					
angible property					
sed in trade or usiness not listed					
nder another					
ategory					
tangible operty					
Оренту					
operty to be leased something to be described in final					
id temp. Regs. sec.					
367(a)-4(c))					
operty to be					
old (as					
escribed in emp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests described in					
mp. Regs. sec.					
367(a)-4T(e))					
her property					

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.3744 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 16 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)

### Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Departm	ent of the Treasury		the year of the transfer or di	atribution	Attachment
Par	Revenue Service	Attach to your income tax return for ansferor Information (see instructions)	the year of the transfer or dis	stribution.	Sequence No. 128
	f transferor	misicrof information (see mandenons)		Identifying number (se	ee instructions)
LUMIN	NA FOUNDATION	FOR EDUCATION, INC.		35-18	313228
1	If the transfero	or was a corporation, complete questions 1a tl	nrough 1d.		
а	If the transfer	was a section 361(a) or (b) transfer, was the	transferor controlled (under	section 368(c)) by	5
		estic corporations?			☐ Yes 🗹 No
b		eror remain in existence after the transfer? .			✓ Yes  ☐ No
	If not, list the	controlling shareholder(s) and their identifying	number(s):		
		Controlling shareholder	Ide	ntifying number	
С	If the transfer corporation?	ror was a member of an affiliated group fi		, was it the paren	t
	If not, list the	name and employer identification number (EIN	) of the parent corporation:		
	N	ame of parent corporation	EIN of	parent corporation	n
d	Have basis ad	ljustments under section 367(a)(5) been made'	?		Yes V No
2		or was a partner in a partnership that was th	e actual transferor (but is r	not treated as such	under section 367)
а		and EIN of the transferor's partnership:			
		Name of partnership	EIN	l of partnership	
b	Did the partne	er pick up its pro rata share of gain on the trans	sfer of partnership assets?		Yes No
c		disposing of its <b>entire</b> interest in the partnersh			☐ Yes ☐ No
d	-	disposing of an interest in a limited partner	•	d on an established	 d
	securities mar	ket?			☐ Yes ☐ No
Part	Transfe	ree Foreign Corporation Information (s	ee instructions)		
3		feree (foreign corporation)		4 Identifying nu	•
		AYMAN FUND, L.P		98-05	552716
5	Address (inclu		N 10/4 2000 C 10/41/1/25:	50	
		MARY STREET, GEORGE TOWN, GRAND CAYMA		DS	
6 CJ		of country of incorporation or organization (se	e instructions)		
	PORATION	naracterization (see instructions)			
8		ee foreign corporation a controlled foreign cor			Yes No
For Pa	perwork Reduct	tion Act Notice, see separate instructions.	Cat. No. 16982D		Form <b>926</b> (Rev. 12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 16982D

Part III	Information Pagarding	Transfer of Property (see instructions)	
	IIIIOIIIIalioii negaruilia	TIAIISIEI OI FIODEILV (SEE IIISII UCIIOIIS)	

Type of property	<b>(a)</b> Date of transfer	<b>(b)</b> Description of property	<b>(c)</b> Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	2/14/2011		225,000		
tock and					
ecurities					
stallment					
oligations,					
count					
eceivables or milar property					
rimal property					
oreign currency					
other property					
enominated in					
reign currency					
ventory					
ventory					
ssets subject to					
epreciation					
ecapture (see emp. Regs. sec.					
.367(a)-4T(b))					
angible property					
sed in trade or					
usiness not listed					
ategory					
tangible					
roperty					
· ,					
roperty to be leased _ s described in final					
nd temp. Regs. sec.					
367(a)-4(c))					
roperty to be					
old (as					
escribed in					
emp. Regs. sec.					
367(a)-4T(d)) ansfers of oil and					
ansfers of oil and as working interests					
s described in					
emp. Regs. sec.					
367(a)-4T(e))					
ther property					
Supplemental Info	rmation Required To	Be Reported (see inst	ructions):		

• • •	•	•	•	,		
						_
						_

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.270 % (b) After 0.270 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Part III

Information Regarding Transfer of Property (continued)

Type of property	(a) Date of transfer	<b>(b)</b> Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	3/28/2011		125,000		
Cash	6/27/2011		250,000		
Cash	7/25/2011		300,000		
Cash	9/23/2011		150,207		
Cash	12/23/2011	_	100,000		

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

• Attach to your income tax return to the Treasury

• Attach to your income tax return to the Treas

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name c	of transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a the	rough 1d.	
а	If the transfer was a section 361(a) or (b) transfer, was the tr or fewer domestic corporations?		
b	Did the transferor remain in existence after the transfer?		
	If not, list the controlling shareholder(s) and their identifying n	number(s):	
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group fili corporation?	ng a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes 🗹 No
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is n	ot treated as such under section 367),
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
H.I.G.	EUROPE - SILENTNIGHT, LTD.		98-1010662
b	Did the partner pick up its pro rata share of gain on the transi		
c d	Is the partner disposing of its <b>entire</b> interest in the partnershills the partner disposing of an interest in a limited partners	hip that is regularly traded	d on an established
Part	securities market?	on instructions	Yes 🗹 No
3	Name of transferee (foreign corporation)	e instructions)	4 Identifying number, if any
	ITNIGHT HOLDINGS LTD		98-1010253
5	Address (including country)		
25 ST	. GEORGE STREET, 1ST FLOOR, LONDON, W1S 1FS, UNITED KII	NGDOM (ENGLAND, NORTH	ERN IRELAND, SCOTLAND AND WALES)
<b>6</b> UK	Country code of country of incorporation or organization (see	e instructions)	
7	Foreign law characterization (see instructions)		
8	Is the transferee foreign corporation a controlled foreign corp	oration?	
	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

1

Part III	<b>Information Regarding Transfer of Property</b> (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
ash	5/7/2011		133,484		
⊢					
tock and ecurities					
stallment					
oligations,					
ceivables or					
milar property					
reign currency					
other property					
enominated in					
reign currency					
ventory					
L					
ssets subject to epreciation					
capture (see					
emp. Regs. sec.					
367(a)-4T(b))					
angible property sed in trade or					
usiness not listed					
nder another					
ategory					
1					
tangible					
-					
operty to be leased s described in final					
id temp. Regs. sec.					
367(a)-4(c))					
operty to be					
old (as					
escribed in emp. Regs. sec					
367(a)-4T(d))					
ansfers of oil and					
s working interests described in					
mp. Regs. sec.					
367(a)-4T(e))					
her property					
inoi proporty					
	atian Danninad Ta	Be Reported (see inst	\		

cappionical intermediate and action (cooking).					

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.3336 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to your income tax return f

Part I U.S. Transferor Information (see instructions)

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name o	of transferor		Identifying number (see instructions)
LUMII	NA FOUNDATION FOR EDUCATION, INC.	35-1813228	
1	If the transferor was a corporation, complete questions 1a th	•	
а	If the transfer was a section 361(a) or (b) transfer, was the transfer was a section 361(a) or (b) transfer.		
b	Did the transferor remain in existence after the transfer?		⊔ Yes ⊔ No
	If not, list the controlling shareholder(s) and their identifying r	number(s):	
	Controlling shareholder	ldei	ntifying number
С	If the transferor was a member of an affiliated group fill corporation?	ing a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	FIN of	parent corporation
	rame of parent corporation	Lint of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes . No
2	If the transferor was a partner in a partnership that was the	e actual transferor (but is n	ot treated as such under section 367)
	complete questions 2a through 2d.	`	·
a	List the name and EIN of the transferor's partnership:	T	
	Name of partnership	EIN	l of partnership
1214.37	W (NTERNATIONAL) L.R.		00 0044004
KIA V	III (INTERNATIONAL) L.P.		98-0641934
b	Did the partner pick up its pro rata share of gain on the trans		
C	Is the partner disposing of its <b>entire</b> interest in the partnershi		
d	Is the partner disposing of an interest in a limited partners securities market?		
Part		ee instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
	HIN SHIPPING LLC		98-0663737
5 477 M	Address (including country)		
4// N	MADISON AVENUE, # 1405, NEW YORK, NEW YORK 10022  Country code of country of incorporation or organization (see	e instructions)	
RM	Sealing Code of Coding of moorporation of Organization (See	, mod dottorioj	
7	Foreign law characterization (see instructions)		
	PORATION		
8	Is the transferee foreign corporation a controlled foreign corp		Yes No
For Pa	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

1

Part III	Information Regarding T	ransfer of Proper	tv (see instructions)
and iii	inionnation negarang i	ransici di i idpei	ty (300 iii3ii dolloii3)

Type of property	<b>(a)</b> Date of transfer	<b>(b)</b> Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	VARIOUS		193,168		
tock and ecurities					
Journal					
stallment oligations,					
count					
ceivables or					
milar property –					
reign currency					
other property					
enominated in reign currency					
reign currency					
ventory					
_					
ssets subject to epreciation					
capture (see					
emp. Regs. sec 367(a)-4T(b))					
angible property					
sed in trade or					
usiness not listed					
ategory					
tangible					
roperty					
roperty to be leased					
s described in final					
nd temp. Regs. sec. 367(a)-4(c))					
roperty to be old (as					
escribed in					
emp. Regs. sec.					
367(a)-4T(d)) ansfers of oil and					
ansters of oil and is working interests					
s described in					
emp. Regs. sec. 367(a)-4T(e))					
55. (a) 11(o))					
ther property –					
-					
					I

#### Part IV **Additional Information Regarding Transfer of Property** (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.520 % (b) After 0.521036 % Type of nonrecognition transaction (see instructions) ► SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

### 8865

#### Return of U.S. Persons With Respect to **Certain Foreign Partnerships**

OMB No. 1545-1668

Information furnished for the foreign partnership's tax year Department of the Treasury Internal Revenue Service beginning **JAN 01** , 2011 and ending

► Attach to your tax return. See separate instructions.

DEC 31 11

Sequence No. 118

Attachment

Name of person filing this return Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700 A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 3 🔽 4 INDIANAPOLIS, IN 46204 **JAN 01 B** Filer's tax year beginning , 20 11 , and ending С Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ 98 D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: Name Address Information about certain other partners (see instructions) Ε (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Category 2 Constructive owner Category 1 Name and address of foreign partnership 2(a) EIN (if any) BAIN CAPITAL FUND X, L.P. 98-0545381 JOHN HANCOCK TOWER 2(b) Reference ID number (see instr.) 200 CLARENDON STREET, FL 41 BOSTON, MA 02116-5016 3 Country under whose laws organized **CAYMAN ISLANDS** Date of 5 Principal place of 6 Principal business 7 Principal business 8a Functional currency 8b Exchange rate organization activity code number activity (see instr.) business INVESTING USD 1/1/2008 523900 G Provide the following information for the foreign partnership's tax year: Name, address, and identifying number of agent (if any) in the 2 Check if the foreign partnership must file: Form 1042 Form 8804 ☐ Form 1065 or 1065-B Service Center where Form 1065 or 1065-B is filed: 4 Name and address of person(s) with custody of the books and Name and address of foreign partnership's agent in country of records of the foreign partnership, and the location of such books organization, if any and records, if different WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, BAIN CAPITAL FUND X, L.P., JOHN HANCOCK TOWER, 200 GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS CLARENDON STREET, FL 41, BOSTON, MA 02116-5016 . ▶ ✓ Yes □ No Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, . EXEMPTED LIMITED PARTNERSHIP How is this partnership classified under the law of the country in which it is organized? . Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or ☐ Yes ☐ No Does this partnership meet **both** of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Sign Here Only If You Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all Are Filing information of which preparer has any knowledge. This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date □ if Paid Check NICOLE M BENCIK P00756195 self-employed Preparer **CROWE HORWATH LLP** 35-0921680 Firm's EIN ▶ Use Only 70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903 (312)899-7000 Firm's address ▶ Phone no.

Sch	eaule	box <b>b</b> ,		f Partnership Interest. Che lress, and U.S. taxpayer ide wn. See instructions.					
			Owns a direct interest		b	Owns a constructive	intere	st	
		Nam	ne	Address		ldentifying number (i	any)	Check if foreign person	Check if direct partner
Sch	edule	A-1 Certai	n Partners of Foreig	n Partnership (see instructi	ons)				
		Nam	ne	Address		Identifying nun	nber (if	any)	Check if foreign person
Does	the pa	artnership have	any other foreign perso	n as a direct partner?			<b>V</b>	Yes	No
	edule	A-2 Affiliat		Il partnerships (foreign or de					ip owns a
		Nam	ne	Address		EIN (if any)		al ordinary me or loss	Check if foreign partnership
SEE	WHITE	PAPER		SEE WHITEPAPER		See WhitePaper	See	WhitePaper	
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
		PAPER		SEE WHITEPAPER SEE WHITEPAPER		See WhitePaper		WhitePaper	
	edule		a Statement — Trade	or Business Income		See WhitePaper	See	WhitePaper	
				expenses on lines 1a through 22	belov	v. See the instructions	for me	ore informat	ion.
				<u></u>					
	1a	Gross receipts	s or sales		1a				
	b	-	and allowances		1b		1c		
	2	Cost of goods	s sold				2		
ncome	3	Gross profit. S	Subtract line 2 from line	1c			3		
<u> </u>	4	-		tnerships, estates, and trusts (a		·	4		
<u>=</u>	5			F (Form 1040))			5		
	6			I, line 17 (attach Form 4797)			6		
	7	Other income	(loss) (attach statement	)			7		
	8	Total income	(loss). Combine lines 3	through 7			8		
	9			tners) (less employment credits			9		
<b>∞</b>	10		• .				10		
tions	11						11		
mita	12	Bad debts .					12		
j <u>≡</u>	13						13		
ns f	14						14		
uctic	15						15		
nstrı	16a	-		4562)			4.0		
966	17			on return	16b		16c		
စ္ခ	17		_	depletion.)			17		
<u>io</u>	18 19						18		
<b>Deductions</b> (see instructions for limitations)	20						20		
βqr		Janor agadoti	ono (attaon otatement)						
۵	21	Total deduct	ions. Add the amounts	shown in the far right column fo	or line	s 9 through 20	21		
	22	Ordinary husi	iness income (loss) from	n trade or husiness activities. S	uhtra	ot line 21 from line 8	22		

Schedule D Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Par		IIS AIIU LUSSES—A		Teal of Less			
	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or othe (see instruction		(f) Gain or (loss) Subtract (e) from (d)
1							
-							
2	Enter short-term gain or (loss), if	any, from Schedule [	D-1 (Form 1065), line	e2		2	
3	Short-term capital gain from insta	allment sales from Fo	orm 6252, line 26 or	37		3	
4	Short-term capital gain (loss) from	n like-kind exchange	s from Form 8824			4	
5	Partnership's share of net sho	_					
3	capital gains (losses), from other					5	
6	Net short-term capital gain or Form 8865, Schedule K, line 8 or		•	* * *		6	0
Part						<u> </u>	
	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or othe (see instructi		(f) Gain or (loss) Subtract (e) from (d)
7							
-							
8	Enter long-term gain or (loss), if a	any, from Schedule D	-1 (Form 1065), line	8		8	
8	Enter long-term gain or (loss), if a	• /	, , ,			8	
		allment sales from Fo	rm 6252, line 26 or				
9	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t	allment sales from Fon like-kind exchangeserm capital gain (loss	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
9	Long-term capital gain from insta	allment sales from Fon like-kind exchangeserm capital gain (loss	rm 6252, line 26 or s from Form 8824 s), including special	37	term capital	9	
9	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t	allment sales from Fon like-kind exchangeserm capital gain (loss	rm 6252, line 26 or s from Form 8824 s), including special	37	erm capital	9	
9 10 11	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fon like-kind exchanges erm capital gain (loss ships, estates, and to combine line (loss). Combine line	rm 6252, line 26 or start from Form 8824 s), including special rusts	37	nere and on	9 10 11	0

Schedu		Partners' Distributive Share Items		Total amount
College	1	Ordinary business income (loss) (page 2, line 22)	1	
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement) 3b		
			20	
	C	Other net rental income (loss). Subtract line 3b from line 3a	3c	
Income (Loss)	4	Guaranteed payments	4	
ڳ	5	Interest income	5	
<u>o</u>	6	Dividends: a Ordinary dividends	6a	
Ĕ	_	b Qualified dividends 6b		
ည	7	Royalties	7	
=	8	Net short-term capital gain (loss)	8	0
	9a	Net long-term capital gain (loss)	9a	0
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
Ξ̈	13a	Contributions	13a	
ρ	b	Investment interest expense	13b	
Deductions	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions)  Type ▶	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
SEL	С	Gross nonfarm income	14c	
-	15a	Low-income housing credit (section 42(j)(5))	15a	
<b></b>	b	Low-income housing credit (other)	15b	
芸	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
Credits	d	Other rental real estate credits (see instructions)  Type	15d	
Ō	e	Other rental availite (and instructions)	15e	
	f	Other rental credits (see instructions)  Other credits (see instructions)  Type	15f	
	16a	Name of a surface at 1.0 managers by		
	b	Gross income from all sources	16b	
US	C	Gross income sourced at partner level	16c	
<u>i</u>	"	Foreign gross income sourced at partnership level	100	
Foreign Transactions	d		16f	
IJŠ	l u	Passive category ► e General category ► f Other (attach statement) ►  Deductions allocated and apportioned at partner level	101	
<u>.</u> <u>a</u>	_		16h	
_	g	h Other	1011	
<u>.</u> <u>6</u>			101	
Ore			16k	
Ľ	'	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	16l	
	m	Reduction in taxes available for credit (attach statement)	16m	
	17 a	Other foreign tax information (attach statement)	47-	
ax 1s	17a	Post-1986 depreciation adjustment	17a	
Alternative Ainimum Tay (AMT) Items	b	Adjusted gain or loss	17b	
ar in (	C .	Depletion (other than oil and gas)	17c	
₽ijĘ	d	Oil, gas, and geothermal properties—gross income	17d	
Alternative Minimum Tax (AMT) Items	е	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
n	18a	Tax-exempt interest income	18a	
aţi.	b	Other tax-exempt income	18b	
Ĕ	С	Nondeductible expenses	18c	
Other Information	19a	Distributions of cash and marketable securities	19a	
<u>=</u>	b	Distributions of other property	19b	
ē	20 a	Investment income	20a	
둦	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		- 0005

Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ansv	wered "Yes.")	:
		Beginning		End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Form **8865** (2011)

Sche	dule M Balance Sheets for Inter	rest Allocation					_
					(a) Beginning of tax year	<b>(b)</b> End of tax year	_
1	Total U.S. assets			Ī			_
2	Total foreign assets:			Ī			
а	Passive category						
b	General category						_
С							_
Sche					ne (Loss) per Return. (Not requ	uired if Item G9, page	_
	1, is answered "Yes.")						
1 2	Net income (loss) per books Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11 not recorded on books			year	ome recorded on books this root included on Schedule K, s 1 through 11 (itemize): -exempt interest \$		
	this year (itemize):		_				—
3	Guaranteed payments (other than health insurance)			K, li	uctions included on Schedule nes 1 through 13d, and 16l not ged against book income this		
4 a	Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):  Depreciation \$		а	Dep	(itemize):		
b	Travel and entertainment \$		8	Add	lines 6 and 7		_
	· · · · · · · · · · · · · · · · · · ·		1		ome (loss). Subtract line 8		_
5	Add lines 1 through 4				n line 5		
Sche	edule M-2 Analysis of Partners' Ca	pital Accounts.	(Not r	equi	ired if Item G9, page 1, is an	swered "Yes.")	_
1	Balance at beginning of year	_			ributions: <b>a</b> Cash	,	_
2	Capital contributed:				<b>b</b> Property		_
	<b>a</b> Cash		7	Othe	er decreases (itemize):		_
	<b>b</b> Property						
3	Net income (loss) per books .						
4	Other increases (itemize):						
	· · · · · · · · · · · · · · · · · · ·		8	Add	lines 6 and 7		_
5	Add lines 1 through 4	0	1	Bala	ance at end of year. Subtract 8 from line 5		_

Form **8865** (2011)

Form 8865 (2011)

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

				(-,, -, -, -, -, -, -, -, -, -, -, -,	
	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights				
_	(patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4	Commissions received .				
5	Rents, royalties, and license fees received				
6	Distributions received				
7	Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license				
16	fees paid Distributions paid				
17	Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				
					Form <b>8865</b> (2011)

### **SCHEDULE 0**

#### (Form 8865)

Department of the Treasury Internal Revenue Service

#### **Transfer of Property to a Foreign Partnership** (under section 6038B)

OMB No. 1545-1668

▶ Attach to Form 8865. See Instructions for Form 8865.

Name of transferor	Filer's identifying number
LUMINA FOUNDATION FOR EDUCATION, INC.	35-1813228
Name of foreign partnership	

#### BAIN CAPITAL FUND X, L. P. Part I **Transfers Reportable Under Section 6038B** (b) (e) (g) (f) (a) Type of Number of Fair market Section 704(c) Percentage interest Date of Gain recognized on Cost or other in partnership after property items value on date allocation transfer basis transfer transferred of transfer method transfer Cash 0.086941 Various 2,139,135 Marketable securities Inventory Tangible property used in trade or business Intangible property Other property Supplemental Information Required To Be Reported (see instructions): Part II **Dispositions Reportable Under Section 6038B** (f) (h) (b) (e) Depreciation (d) (a) (c) (g) Date of Gain Depreciation recapture Gain allocated Date of Manner of Type of original recognized by recapture allocated to disposition disposition recognized property to partner transfer partnership partner by partnership Part III Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Cat. No. 25909U

Schedule O (Form 8865) 2011

☐ Yes

✓ No

section 904(f)(5)(F)? .

#### **SCHEDULE P**

(Form 8865)

## Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

Filer's identifying number

2011

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Name of person filing Form 8865

► Attach to Form 8865. See Instructions for Form 8865.

LUMINA FOUNDATION FOR EDUCATION, INC.			35-1813228						
Name of foreign partnership		-							
BAIN CAPITAL FUND X, L. P.									
Part I Acquisitions									
(a)  Name, address, and identifying number of person from whom your interest was acquired	(b) Date of acquisition	(c) FMV of interest acquired	(d) Basis in interest acquired	(e) % of interest before acquisition	(f) % of interest after acquisition				
Part II Dispositions									
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	(c) FMV of interest disposed	(d) Basis in interest disposed	(e) % of interest before disposition	(f) % of interest after disposition				
Part III Change in Proportional Inter	rest								
(a) Description of change	<b>(b)</b> Date of change	(c) FMV of interest	(d) Basis in interest	(e) % of interest before change	(f) % of interest after change				
Dark W. Supplemental Information D	Januirad Ta Ba D	enerted (see in	etwictions)						
Part IV Supplemental Information R	equired to Be H	<b>leported</b> (see in:	structions)						



Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
BAIN CAPITAL ASIA INTEGRAL INVESTORS, L.P.	JOHN HANCOCK TOWER, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-0543782		✓
BAIN CAPITAL INTEGRAL DM, L.P.	JOHN HANCOCK TOWER, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	27-3399222		
BAIN CAPITAL INTEGRAL INVESTORS 2006, LLC	JOHN HANCOCK TOWER, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	20-4345223		
BAIN CAPITAL INTEGRAL INVESTORS 2008, L.P.	JOHN HANCOCK TOWER, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-0562694		✓
BAIN CAPITAL INDIA INTEGRAL INVESTORS, L.P.	JOHN HANCOCK TOWER, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-0585650		✓
BAIN CAPITAL IDEAL STANDARD 2, L.P.	JOHN HANCOCK TOWER, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-0667756		✓
ISI CAYMAN HOLDING-D2, L.P.	C/O WALKERS HOUSE CORPORATE SERVICES LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS	98-0671379		✓
ISI CAYMAN HOLDING-D, L.P.	C/O WALKERS HOUSE CORPORATE SERVICES LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS	98-0667753		✓
SSI POOLING, L.P.	C/O WALKERS HOUSE CORPORATE SERVICES LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS			✓
BAIN CAPITAL EVEREST MANAGER HOLDING SCA	JOHN HANCOCK TOWER, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-0665095		✓
BAIN CAPITAL WP INTEGRAL, L.P.	C/O WALKERS HOUSE CORPORATE SERVICES LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS	98-0680756		✓
BAIN CAPITAL SKYLARK HOLDINGS, L.P.	C/O WALKERS HOUSE CORPORATE SERVICES LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS	98-1021462		✓
DREAM GP SARL	C/O BAIN CAPITAL LUXEMBOURG SARL, 9A, RUE GABRIEL LIPPMANN, MUNSBACH, L-5365, LUXEMBOURG	98-1017571		✓
DREAM LUXCO SCA	C/O BAIN CAPITAL LUXEMBOURG SARL, 9A, RUE GABRIEL LIPPMANN, MUNSBACH, L-5365, LUXEMBOURG	98-1017557		✓
BAIN CAPITAL ABACUS HOLDINGS, L.P.	JOHN HANCOCK TOWER, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-1016760		✓
BAIN CAPITAL WING CAYMAN, L.P.	JOHN HANCOCK TOWER, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-1021454		✓
GYMBOREE INVESTMENT HOLDINGS, L.P.	C/O BAIN CAPITAL, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-1022009		✓
GYMBOREE INVESTMENT HOLDINGS GP, LTD.	C/O BAIN CAPITAL, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-1022029		✓
VERISURE TOPHOLDING AB	C/O BAIN CAPITAL, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-1013173		✓

Department of the Treasury

Internal Revenue Service

#### **Return of U.S. Persons With Respect to Certain Foreign Partnerships**

OMB No. 1545-1668

► Attach to your tax return. See separate instructions. Information furnished for the foreign partnership's tax year

, 2011 and ending beginning JAN 01

DEC 31

Sequence No. 118

Attachment

Name	Name of person filing this return							Filer's identifying number							
LUMINA FOUNDATION FOR EDUCATION, INC.						35-1813228									
Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700					A Catego	gory of filer (see <b>Categories of Filers</b> in the instructions and check applicable box(es).									
INDIANAPOLIS, IN 46204					<b>B</b> Filer's							231 ,20 11			
							,	Ü	Ŭ			<u> </u>			
С	Filer's	share of liabi	ilities: Nonrecou	rse \$	6,811	Qualified	nonrec	onrecourse financing \$ Other \$							
D	If filer is	s a member	of a consolidate	d group	but not the parent	, enter the	follow	ing info	rmation ab	out the	parent:				
	Name								EIN						
	Addres	S													
E	Informa	ation about o	ertain other part	tners (se	e instructions)										
		(1) Name		(2) Address			(3)	dentifying n	umber		(4) Check applicable box(es)				
											Category	jory 1 Catego		2 Constructive owner	
	Nimm							0(-)							
F1 BERI		and address FUND VII-A	of foreign partners (OS). LP	ersnip				2(a)	EIN (if any	)	98-0540	1468			
200 (	CLAREN	DON STREI	· /·					2(b)	Doforonco	ID num	ber (see in				
BOS.	TON, MA	A 02116						2(0)	neierence	TD Hulli	Dei (See III	1511.)			
								3 Country under whose laws organized							
									MAN ISLA		o lavvo oligi	ai ii 20a			
4	Date of	f	5 Principal pla	ce of	6 Principal busin	ness	7 Pri		cipal business 8a Fund		nctional currency 8b		<b>8b</b> E	Exchange rate	
	organiz	ation	business		activity code n	vity code number acti			vity			(see instr.)			
	6/30/2	2011	C/O WALKERS SPV LIMITED,	, WALKER HOU	523900	)	INVES	STING USD							
G	Provide	e the following	ng information fo	r the for	eign partnership's	tax year:				•					
1			d identifying nun	nber of a	agent (if any) in the	)	2 (	2 Check if the foreign partnership must file:							
	United	States					Form 1042 Form 8804 Form 1065 or 1065-B Service Center where Form 1065 or 1065-B is filed:						or 1065-B		
							5	Service (	Center wher	e Form 1	065 or 1065	i-B is filed:			
							1								
3		and address ation, if any		ership's	agent in country o	)†				•	` '	•		books and	
	organiz	ation, it any					records of the foreign partnership, and the locat and records, if different					Jation	or saon books		
							GARY DIORDANO, BERK								
							200	CLA	RENDC	N STI	REET, B	OSTO	N, M	IA 02116	
5	Were an	ny special all	ocations made h	ov the fo	reign partnership?	)						•	$\Box$	Yes ✓ No	
	5 Were any special allocations made by the foreign partnership?														
Ū			ırn (see instructio		· · · · · ·										
7	How is t	this partners	hip classified un		law of the country								TNER	SHIP	
8	Did the	partnership	own any separat	te units v	within the meaning	of Regula	itions s	ection <sup>-</sup>	1.1503-2(c	:)(3), (4),	or				
		d)-1(b)(4)?				_						►		Yes 🗌 No	
9	Does th	is partnershi	p meet <b>both</b> of	the follo	wing requirements	?				,					
	•	•			year were less tha							•	$\Box$	Yes □ No	
		•	•		at the end of the ta	ax year wa	s less	than \$1	million.						
o: 11			nplete Schedules		•	io roturn inc	dudina		nvina oobo	dulas and	d atatamant	and to the	a bas	t of my knowledge	
Sign Here Only If You Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my known and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all								sed on all							
Are Fil This Fo		intormation	of which preparer	nas any k	anowieage.										
Separately and Not With										l <b>.</b>					
Your T	ах	Signati	ure of general part	ner or lim	ited liability company	/ member				D =	ate				
Return		_	reparer's name		Preparer's si					Date		<u> </u>	1 ., [	PTIN	
Paid	NICOLE M RENCIK				-						Check └─ self-emplo	, Iţ	P00756195		
Preparer Use Only  Firm's name ► CROWE HORWATH LLP								1		irm's EIN		35-0921680			
use	Only	Firm's address ► 70 WEST MADISON STREET, SUITE 700, CHICAG							CAGO, IL 60602-4903 Phone no. (312)8				(312)899-7000		

Scn	eaule	A	box <b>b</b> , enter the name, add interest you constructively of	ne boxes that apply to the filer. If you checking number (if any) of the person(s) whos							
			a Owns a direct interest	b	Owns a constructive		Check if	Check if			
			Name	Address		Identifying number (ii	f any)	foreign person	direct partner		
Sch	edule	A-1	Certain Partners of Foreign	n Partnershin (see instruction	ons)						
	Jacio		Name	Address Identifying nu				umber (if any)			
Does	the pa	artners	nip have any other foreign perso	n as a direct partner?				Yes	No		
	edule		Affiliation Schedule. List a direct interest or indirectly o	Ill partnerships (foreign or do							
			Name	Address		EIN (if any)	EIN Total ordinary income or loss				
		PAPER		SEE WHITEPAPER		See WhitePaper					
		PAPER PAPER		SEE WHITEPAPER SEE WHITEPAPER		See WhitePaper See WhitePaper		WhitePaper WhitePaper			
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper			
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper			
	edule		Income Statement – Trade			Coo minor apo.		TTIMOT GPOT			
Cauti	on. Inc	clude <b>o</b> i	nly trade or business income and		belov	v. See the instructions	for mo	ore informat	ion.		
	1a		receipts or sales		1a						
	b		returns and allowances	L	1b		1c				
Φ	2		of goods sold	•		2					
ncome	3 4		s profit. Subtract line 2 from line ary income (loss) from other par		3						
S	5		irm profit (loss) (attach Schedule			·	5				
_	6		ain (loss) from Form 4797, Part I		6						
	7	_	income (loss) (attach statement		7						
	8		income (loss). Combine lines 3				8				
	9		es and wages (other than to par	· · · · · · · · · · · · · · · · · · ·	-		9				
ns)	10		inteed payments to partners .			10					
tatio	11		rs and maintenance				11				
(see instructions for limitations)	12 13		lebts				13				
s for	14		and licenses				14				
tions	15		st			15					
truc	16a		eciation (if required, attach Form	16a							
e ins	b	-	depreciation reported elsewhere	·	16b		16c				
es)	17		tion ( <b>Do not</b> deduct oil and gas				17				
Suc	18		ment plans, etc				18				
cţi	19		byee benefit programs			19					
Deductions	20	Other	deductions (attach statement)		20						
De	24	Total	doductions Add the amounts	shown in the fer right selims for	rlina	o 0 through 00	21				
	21	rotal	deductions. Add the amounts	SHOWN III THE IAI NGHT COIUMN TO	ппе	ร ฮ แแบนgn ∠บ .   .					
	22	Ordin	ary husiness income (loss) from	n trade or husiness activities. Su	ıhtrad	et line 21 from line 8	22				

Schedule D Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Par	(a) Description of property (Example: 100 shares	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instructio		(f) Gain or (loss) Subtract (e) from (d)
	of "Z" Co.)			, ,			., .,
1							
2	Enter short-term gain or (loss), if	any, from Schedule I	D-1 (Form 1065), line	e 2		2	
3	Short-term capital gain from inst	allment sales from Fo	orm 6252, line 26 or	37		3	
4	Short-term capital gain (loss) fro	m like-kind exchange	es from Form 8824			4	
5	Partnership's share of net sho	ort-term capital gain	(loss) including sr	necially allocated	short-term		
Ū	capital gains (losses), from other					5	
6	Net short-term capital gain of Form 8865, Schedule K, line 8 o					6	0
Par							
	(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other	basis	(f) Gain or (loss)
	(Example: 100 shares of "Z" Co.)	(month, day, year)	(month, day, year)	(see instructions)	(see instructio	ns)	Subtract (e) from (d)
7							
	Enter long-term gain or (loss), if	any from Cobadula D	1 (Form 1065) line	. 0			
8	Enter long-term gain or (loss), if	arry, irom Schedule L	7-1 (FORM 1065), IME	0		8	
9	Long-term capital gain from inst	allment sales from Fo	orm 6252, line 26 or	37		9	
10	Long-term capital gain (loss) from	m like-kind exchange	s from Form 8824			10	
11	Partnership's share of net long- gains (losses), from other partne			ly allocated long-		11	
12	Capital gain distributions				[	12	
13	Net long-term capital gain or		es 7 through 12 in o	column (f). Enter h	nere and on		
	Form 8865, Schedule K, line 9a	or 11				13	0

Schedu		Partners' Distributive Share Items		Total amount
College	1	Ordinary business income (loss) (page 2, line 22)	1	
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement) 3b		
			20	
	C	Other net rental income (loss). Subtract line 3b from line 3a	3c	
Income (Loss)	4	Guaranteed payments	4	
ڳ	5	Interest income	5	
<u>o</u>	6	Dividends: a Ordinary dividends	6a	
Ĕ	_	b Qualified dividends 6b		
ည	7	Royalties	7	
=	8	Net short-term capital gain (loss)	8	0
	9a	Net long-term capital gain (loss)	9a	0
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
Deductions	13a	Contributions	13a	
<u>S</u>	b	Investment interest expense	13b	
ģ	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions)  Type ▶	13d	
	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
SEL	С	Gross nonfarm income	14c	
	15a	Low-income housing credit (section 42(j)(5))	15a	
<b></b>	b	Low-income housing credit (other)	15b	
芸	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
Credits	d	Other rental real estate credits (see instructions)  Type	15d	
Ō	e	Other rental availite (and instructions)	15e	
	f	Other rental credits (see instructions)  Other credits (see instructions)  Type	15f	
	16a	Name of a surface at 1.0 managers by		
	b	Gross income from all sources	16b	
US	C	Gross income sourced at partner level	16c	
<u>i</u>	"	Foreign gross income sourced at partnership level	100	
Foreign Transactions	d		16f	
IJŠ	l u	Passive category ► e General category ► f Other (attach statement) ►  Deductions allocated and apportioned at partner level	101	
<u>.</u> <u>a</u>	_		16h	
_	g	h Other	1011	
<u>.</u> <u>6</u>			101	
Ore			16k	
Ľ	'	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	16l	
	m	Reduction in taxes available for credit (attach statement)	16m	
	17 a	Other foreign tax information (attach statement)	47-	
ax 1s	17a	Post-1986 depreciation adjustment	17a	
Alternative Ainimum Tay (AMT) Items	b	Adjusted gain or loss	17b	
ar in (	C .	Depletion (other than oil and gas)	17c	
₽ijĘ	d	Oil, gas, and geothermal properties—gross income	17d	
Alternative Minimum Tax (AMT) Items	е	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
n	18a	Tax-exempt interest income	18a	
aţi.	b	Other tax-exempt income	18b	
Ĕ	С	Nondeductible expenses	18c	
ō	19a	Distributions of cash and marketable securities	19a	
<u>=</u>	b	Distributions of other property	19b	
ē	20 a	Investment income	20a	
Other Information	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		- 0005

Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ans	wered "Yes.")	
		Beginning	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for Interes	st Allocation			
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а					
b	General category				
	Other (attach statement)				
Sche	edule M-1 Reconciliation of Income (Lo	ss) per Books V	Nith Incon	ne (Loss) per Return. (Not requ	ired if Item G9_page
<b>O</b> O.110	1, is answered "Yes.")	, po. 200ko 1		(1000) por metarin (met requ	nod ii itoiii do, pago
			6 Inco	ome recorded on books this	
1	Net income (loss) per books			r not included on Schedule K,	
2	Income included on Schedule K,			s 1 through 11 (itemize):	
_	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,			-exempt interest \$	
	and 11 not recorded on books				
	this year (itemize):		7 5		
3	Guaranteed payments (other			ductions included on Schedule	
0	than health insurance)			ines 1 through 13d, and 16l not rged against book income this	
	'			r (itemize):	
4	Expenses recorded on books this year not included on			resistion f	
	Schedule K, lines 1 through				
	13d, and 16l (itemize):				
а	Depreciation \$				
	Travel and entertainment \$		<b>8</b> Add	d lines 6 and 7	
D	Traver and entertainment \$				
_	Add lines 1 through 4			ome (loss). Subtract line 8	
5 Solar	Add lines 1 through 4 edule M-2 Analysis of Partners' Capi	tal Assaunts	(Not room	n line 5	awarad "Vaa "\
		ital Accounts.		tributions: <b>a</b> Cash	Swered res. )
1	Balance at beginning of year		<b>b</b> Dis		
2	Capital contributed:		<b>-</b> O4b	<b>b</b> Property	
	<b>a</b> Cash		<b>7</b> Oth	er decreases (itemize):	
_	<b>b</b> Property				
3	Net income (loss) per books .				
4	Other increases (itemize):				
			8 Add	d lines 6 and 7	
			9 Bala	ance at end of year. Subtract	
5	Add lines 1 through 4	0	line	8 from line 5	

Form 8865 (2011)

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Rents, royalties, and license				
6	fees received				
7	Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14 15	Commissions paid Rents, royalties, and license				
15	fees paid				
16 17	Distributions paid Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				Form <b>8865</b> (2011)

### **SCHEDULE 0**

#### (Form 8865)

Department of the Treasury Internal Revenue Service

# Transfer of Property to a Foreign Partnership (under section 6038B)

OMB No. 1545-1668

2011

► Attach to Form 8865. See Instructions for Form 8865.

Name of transferor	Filer's identifying number
LUMINA FOUNDATION FOR EDUCATION, INC.	35-1813228

Name of foreign partnership
BERKSHIRE FUND VII - A (OS), LP

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	<b>(f)</b> Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	8/25/2011		244,894				1.078281
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							
Supplemental Info	ormation Requi	red To Be Rep	oorted (see instru	ctions):			
Part II Dispo	sitions Reporta	ıble Under Se	ction 6038B				
(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner
Part III Is any	transfer report	ed on this sch	nedule subject to	gain recognition	under section	n 904(f)(3) or	

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Cat. No. 25909U

Schedule O (Form 8865) 2011

### **SCHEDULE P**

#### (Form 8865)

Department of the Treasury Internal Revenue Service

# Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

► Attach to Form 8865. See Instructions for Form 8865.

2011

OMB No. 1545-1668

Name of person filing Form 8865 Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Name of foreign partnership BERKSHIRE FUND VII - A (OS), LP Part I Acquisitions (c) (d) (e) (f) (b) Name, address, and identifying number of FMV of Basis in % of interest % of interest Date of acquisition person from whom your interest was acquired interest acquired before acquisition after acquisition interest acquired Part II **Dispositions** (c) FMV of (d) (e) (b) % of interest Name, address, and identifying number of Basis in % of interest Date of disposition person who acquired your interest interest disposed interest disposed before disposition after disposition **Change in Proportional Interest** (d) (c) (e) (b) Date of change FMV of Basis in % of interest % of interest Description of change interest interest before change after change Supplemental Information Required To Be Reported (see instructions)

#### Schedule A-2

#### Affiliation Schedule (continued)

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
	C/O WALKERS SPV LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN, KY1-9002, CAYMAN ISLANDS	98-0539166		✓
SSI POOLING, L.P.	C/O WALKERS SPV LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN, KY1-9002, CAYMAN ISLANDS	98-0655090		✓
YUKON POOLING, L.P.	C/O WALKERS SPV LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN, KY1-9002, CAYMAN ISLANDS	98-0704018		✓
MASAI GROUP INTERNATIONAL GMBH	NEUWIESENSTRASSE 20, POSTFACH 2096, CH-8401, WINTERTHUR, SWITZERLAND	98-0507354		✓

### 8865

Department of the Treasury

### Return of U.S. Persons With Respect to **Certain Foreign Partnerships**

OMB No. 1545-1668

► Attach to your tax return. See separate instructions.

Information furnished for the foreign partnership's tax year beginning **JAN 01** , 2011 and ending DEC 31

Attachment

Sequence No. 118 Internal Revenue Service 11 Name of person filing this return Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700 A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 3 🔽 4 INDIANAPOLIS, IN 46204 **JAN 01 B** Filer's tax year beginning , 20 11 , and ending С Filer's share of liabilities: Nonrecourse \$ 2,735 Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: Name Address Ε Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Category 2 Constructive owner Category 1 Name and address of foreign partnership 2(a) EIN (if any) BLACKSTONE CAPITAL PARTNERS (CAYMAN) V LP 98-0484223 345 PARK AVENUE 2(b) Reference ID number (see instr.) NEW YORK, NY 10154 3 Country under whose laws organized **CAYMAN ISLANDS** Date of 5 Principal place of 6 Principal business 7 Principal business 8a Functional currency 8b Exchange rate organization business activity code number activity (see instr.) **CAYMAN ISLANDS INVESTMENTS** USD 4/26/2006 523900 Provide the following information for the foreign partnership's tax year: Name, address, and identifying number of agent (if any) in the 2 Check if the foreign partnership must file: Form 1042 Form 8804 Form 1065 or 1065-B THE BLACKSTONE GROUP, 345 PARK AVENUE, NEW YORK, NY 10154 Service Center where Form 1065 or 1065-B is filed: 4 Name and address of person(s) with custody of the books and Name and address of foreign partnership's agent in country of organization, if any records of the foreign partnership, and the location of such books and records, if different ☐ Yes V No Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, How is this partnership classified under the law of the country in which it is organized? . . > PARTNERSHIP Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or ☐ Yes ☐ No . . . . . . . . . . . . . . . . Does this partnership meet **both** of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Sign Here Only If You Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all Are Filing information of which preparer has any knowledge. This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date □ if Paid Check NICOLE M BENCIK P00756195 self-employed Preparer **CROWE HORWATH LLP** 35-0921680 Firm's EIN ▶ Use Only

70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903

1

Phone no.

Firm's address ▶

Scn	eaule	A	Constructive Ownership of box <b>b</b> , enter the name, add interest you constructively o	ress, and U.S. taxpayer ide					
			a Owns a direct interest		b	Owns a constructive		Check if	Check if
			Name	Address		Identifying number (if	any)	foreign person	direct partner
Sch	edule	A-1	Certain Partners of Foreign	n Partnership (see instructio	ns)				
			Name	Address		ldentifying num	iber (if	any)	Check if foreign person
			nip have any other foreign perso	· · · · · · · · · · · · · · · · · · ·				Yes	□ No
Sch	edule	A-2	<b>Affiliation Schedule.</b> List a direct interest or indirectly or		mes	tic) in which the fo		·	
EDE		E 1101 B	Name	Address		EIN (if any)		al ordinary me or loss	Check if foreign partnership
			INGS L.P.			98-0525749			
			AYMAN) L.P. ED HOLDINGS LP			45-0541419 98-0496388			
			OLDINGS LP			98-0494262			
			EMBOURG HOLDING 1 S.A.R.L.			98-0522380			
	edule		Income Statement—Trade	or Business Income		00 0022000			
			nly trade or business income and		oelov	v. See the instructions	for mo	ore informati	tion.
	1a	Gross	receipts or sales		1a				
	b	Less i	eturns and allowances		1b		1c		
	2	Cost	of goods sold				2		
шe	3	Gross	profit. Subtract line 2 from line	1c			3		
ncome	4		ary income (loss) from other part			·	4		
<u>=</u>	5		rm profit (loss) (attach Schedule				5		
	6	_	ain (loss) from Form 4797, Part II				6		
	7	Other	income (loss) (attach statement)	)			7		
		Takal	in come (local). Complete discos (l	Alexander 7					
	9		income (loss). Combine lines 3 es and wages (other than to part				9		
	10		inteed payments to partners.				10		
(suc	11		rs and maintenance				11		
itati	12		ebts				12		
트	13						13		
s fo	14		and licenses				14		
tion	15		st				15		
struc	16a		ciation (if required, attach Form		16a				
(see instructions for limitations)	b	Less	depreciation reported elsewhere	on return	16b		16c		
(Se	17		tion ( <b>Do not</b> deduct oil and gas				17		
Suc	18		ment plans, etc				18		
cţi	19		byee benefit programs				19		
Deductions	20	Other	deductions (attach statement)				20		
Ďe.	0.4	T-,	deductions Astalata	de accomplina de la constante d	. U	o O Howards CO	04		
	21	ıotal	deductions. Add the amounts s	snown in the far right column for	ııne	s y tnrougn 20	21		
	22	Ordin	ary husiness income (loss) from	n trade or husiness activities. Su	htrac	et line 21 from line 8	22		I

Schedule D Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Par	(a) Description of property (Example: 100 shares	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instructio		(f) Gain or (loss) Subtract (e) from (d)
	of "Z" Co.)			, ,			., .,
1							
2	Enter short-term gain or (loss), if	any, from Schedule I	D-1 (Form 1065), line	e 2		2	
3	Short-term capital gain from inst	allment sales from Fo	orm 6252, line 26 or	37		3	
4	Short-term capital gain (loss) fro	m like-kind exchange	es from Form 8824			4	
5	Partnership's share of net sho	ort-term capital gain	(loss) including sr	necially allocated	short-term		
Ū	capital gains (losses), from other					5	
6	Net short-term capital gain of Form 8865, Schedule K, line 8 o					6	0
Par							
	(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other	basis	(f) Gain or (loss)
	(Example: 100 shares of "Z" Co.)	(month, day, year)	(month, day, year)	(see instructions)	(see instructio	ns)	Subtract (e) from (d)
7							
	Enter long-term gain or (loss), if	any from Cobadula D	1 (Form 1065) line	. 0			
8	Enter long-term gain or (loss), if	arry, irom Schedule L	7-1 (FORM 1065), IME	0		8	
9	Long-term capital gain from inst	allment sales from Fo	orm 6252, line 26 or	37		9	
10	Long-term capital gain (loss) from	m like-kind exchange	s from Form 8824			10	
11	Partnership's share of net long- gains (losses), from other partne			ly allocated long-		11	
12	Capital gain distributions				[	12	
13	Net long-term capital gain or		es 7 through 12 in o	column (f). Enter h	nere and on		
	Form 8865, Schedule K, line 9a	or 11				13	0

Schedu		Partners' Distributive Share Items		Total amount
College	1	Ordinary business income (loss) (page 2, line 22)	1	
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement) 3b		
			20	
	C	Other net rental income (loss). Subtract line 3b from line 3a	3c	
Income (Loss)	4	Guaranteed payments	4	
ڳ	5	Interest income	5	
<u>o</u>	6	Dividends: a Ordinary dividends	6a	
Ĕ	_	b Qualified dividends 6b		
ည	7	Royalties	7	
=	8	Net short-term capital gain (loss)	8	0
	9a	Net long-term capital gain (loss)	9a	0
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
Deductions	13a	Contributions	13a	
ρ	b	Investment interest expense	13b	
ģ	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions)  Type ▶	13d	
	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
SEL	С	Gross nonfarm income	14c	
	15a	Low-income housing credit (section 42(j)(5))	15a	
<b></b>	b	Low-income housing credit (other)	15b	
芸	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
Credits	d	Other rental real estate credits (see instructions)  Type	15d	
Ō	e	Other rental availite (and instructions)	15e	
	f	Other rental credits (see instructions)  Other credits (see instructions)  Type	15f	
	16a	Name of a surface at 1.0 managers by		
	b	Gross income from all sources	16b	
US	C	Gross income sourced at partner level	16c	
<u>i</u>		Foreign gross income sourced at partnership level	100	
Foreign Transactions	d		16f	
IJŠ	l u	Passive category ► e General category ► f Other (attach statement) ►  Deductions allocated and apportioned at partner level	101	
<u>.</u> <u>a</u>	_		16h	
_	g	h Other	1011	
<u>.</u> <u>6</u>			101	
Ore			16k	
Ľ	'	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	16l	
	m	Reduction in taxes available for credit (attach statement)	16m	
	17 a	Other foreign tax information (attach statement)	47-	
ax 1s	17a	Post-1986 depreciation adjustment	17a	
Alternative Ainimum Tay (AMT) Items	b	Adjusted gain or loss	17b	
ar in (	C .	Depletion (other than oil and gas)	17c	
₽ijĘ	d	Oil, gas, and geothermal properties—gross income	17d	
Alternative Minimum Tax (AMT) Items	е	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
n	18a	Tax-exempt interest income	18a	
aţi.	b	Other tax-exempt income	18b	
Ĕ	С	Nondeductible expenses	18c	
ō	19a	Distributions of cash and marketable securities	19a	
<u>=</u>	b	Distributions of other property	19b	
ē	20 a	Investment income	20a	
Other Information	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		- 0005

Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ans	wered "Yes.")	
		Beginning	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for Interes	st Allocation			
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а					
b	General category				
	Other (attach statement)				
Sche	edule M-1 Reconciliation of Income (Lo	ss) per Books V	Nith Incon	ne (Loss) per Return. (Not requ	ired if Item G9_page
OO.II	1, is answered "Yes.")	, po. 200ko 1		(1000) por riotarii (itot roqu	nod ii itoiii do, pago
			6 Inco	ome recorded on books this	
1	Net income (loss) per books			r not included on Schedule K,	
2	Income included on Schedule K,			s 1 through 11 (itemize):	
_	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,			-exempt interest \$	
	and 11 not recorded on books				
	this year (itemize):		7 5		
3	Guaranteed payments (other			ductions included on Schedule	
0	than health insurance)			ines 1 through 13d, and 16l not rged against book income this	
	'			r (itemize):	
4	Expenses recorded on books this year not included on			resistion f	
	Schedule K, lines 1 through				
	13d, and 16l (itemize):				
а	Depreciation \$				
	Travel and entertainment \$		<b>8</b> Add	d lines 6 and 7	
D	Traver and entertainment \$				
_	Add lines 1 through 4			ome (loss). Subtract line 8	
5 Solar	Add lines 1 through 4 edule M-2 Analysis of Partners' Capi	tal Assaunts	(Not room	n line 5	awarad "Vaa "\
		ital Accounts.		tributions: <b>a</b> Cash	Swered res. )
1	Balance at beginning of year		<b>b</b> Dis		
2	Capital contributed:		<b>-</b> O4b	<b>b</b> Property	
	<b>a</b> Cash		<b>7</b> Oth	er decreases (itemize):	
_	<b>b</b> Property				
3	Net income (loss) per books .				
4	Other increases (itemize):				
			8 Add	d lines 6 and 7	
			9 Bala	ance at end of year. Subtract	
5	Add lines 1 through 4	0	line	8 from line 5	

Form 8865 (2011)

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Rents, royalties, and license				
6	fees received				
7	Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14 15	Commissions paid Rents, royalties, and license				
15	fees paid				
16 17	Distributions paid Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				Form <b>8865</b> (2011)

### **SCHEDULE 0**

#### (Form 8865)

Department of the Treasury Internal Revenue Service

# Transfer of Property to a Foreign Partnership (under section 6038B)

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2011

Name of transferor

LUMINA FOUNDATION FOR EDUCATION, INC.

Name of foreign partnership

Filer's identifying number

35-1813228

Part I Transf	ers Reportable						
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	<b>(f)</b> Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	VARIOUS		155,642				0.05497
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							
Supplemental Info	⊥ ormation Requi	red To Be Re	ported (see instru	ctions):			
Part II Dispos	sitions Reporta	ıble Under Se	ction 6038B				
<b>(a)</b> Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	<b>(g)</b> Gain allocated to partner	(h) Depreciation recapture allocated to partner
			hedule subject to				Yes 🗸 No

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Cat. No. 25909U

Schedule O (Form 8865) 2011

### **SCHEDULE P**

#### (Form 8865)

Department of the Treasury Internal Revenue Service

# Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

► Attach to Form 8865. See Instructions for Form 8865.

2011

OMB No. 1545-1668

Name of person filing Form 8865 Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Name of foreign partnership BLACKSTONE CAPITAL PARTNERS (CAYMAN) V L.P. Part I Acquisitions (c) (d) (e) (f) (b) Name, address, and identifying number of FMV of Basis in % of interest % of interest Date of acquisition person from whom your interest was acquired interest acquired before acquisition after acquisition interest acquired Part II **Dispositions** (c) FMV of (d) (e) (b) Name, address, and identifying number of Basis in % of interest % of interest Date of disposition person who acquired your interest interest disposed interest disposed before disposition after disposition **Change in Proportional Interest** (d) (c) (e) (b) Date of change FMV of Basis in % of interest % of interest Description of change interest interest before change after change Supplemental Information Required To Be Reported (see instructions)

#### Affiliation Schedule (continued)

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
BLACKSTONE GPV CAPITAL PARTNERS MAURITIUS V-A LTD.		98-0502380		
BLACKSTONE GPV CAPITAL PARTNERS MAURITIUS V-D LTD.		98-0502386		
UNITED BISCUITS LUXCO GP S.A.R.L.		98-0519560		
UNITED BISCUITS LUXCO SCA		98-0519556		
KLEOPATRA GUERNSEY HOLDINGS L.P.		98-0535907		
MONTJEU CAYCO LIMITED		98-0521840		
PEAK HOLDINGS LLC		20-8597998		
BLACKSTONE FP CAPITAL PARTNERS (MAURITIUS) V-A LTD.		98-0583643		
BLACKSTONE FP CAPITAL PARTNERS (MAURITIUS) V LTD.		98-0583645		
BLACKSTONE GPV CAPITAL PARTNERS (MAURITIUS) V-H HOLDING LTD.		98-0538354		
BLACKSTONE GPV CAPITAL PARTNERS MAURITIUS V-B HOLDING LTD.		98-0583646		
BCP/ SPRING HOLDINGS (CAYMAN) LP		98-0657804		
CS CAYCO LP		98-0662875		
BLACKSTONE GPV CAPITAL PARTNERS MAURITIUS V-Q. LTD.		98-0671004		

### 8865

Department of the Treasury

Internal Revenue Service

#### Return of U.S. Persons With Respect to **Certain Foreign Partnerships**

OMB No. 1545-1668

► Attach to your tax return. See separate instructions.

Information furnished for the foreign partnership's tax year

beginning , 2011 and ending JAN 01

DEC 31 11

Sequence No. 118

Attachment

Name of person filing this return Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700 A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 3 🔽 4 INDIANAPOLIS, IN 46204 **JAN 01 B** Filer's tax year beginning , 20 11 , and ending С Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ 823 D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: Name Address Ε Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Category 2 Constructive owner Category 1 Name and address of foreign partnership 2(a) EIN (if any) BAIN CAPITAL X COINVESTMENT FUND, LP 98-0545382 JOHN HANCOCK TOWER 2(b) Reference ID number (see instr.) 200 CLARENDON STREET, FL 41 BOSTON, MA 02116-5016 3 Country under whose laws organized CAYMAN ISLANDS Date of 5 Principal place of 6 Principal business 7 Principal business 8a Functional currency 8b Exchange rate organization activity code number activity (see instr.) business INVESTING USD 11/2/2007 523900 G Provide the following information for the foreign partnership's tax year: Name, address, and identifying number of agent (if any) in the 2 Check if the foreign partnership must file: Form 1042 Form 8804 Form 1065 or 1065-B Service Center where Form 1065 or 1065-B is filed: 4 Name and address of person(s) with custody of the books and Name and address of foreign partnership's agent in country of records of the foreign partnership, and the location of such books organization, if any and records, if different C/O WALKERS SPV LIMITED, WALKER HOUSE, 87 MARY BAIN CAPITAL X COINVESTMENT FUND, L.P., JOHN HANCOCK STREET, GEORGE TOWN, GRAND CAYMAN, KY1-9005. TOWER, 200 CLARENDON STREET, FL 41, BOSTON, MA 02116-**CAYMAN ISLANDS** ✓ Yes No Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, . EXEMPTED LIMITED PARTNERSHIP How is this partnership classified under the law of the country in which it is organized? . Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or ☐ Yes ☐ No Does this partnership meet **both** of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Sign Here Only If You Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all Are Filing information of which preparer has any knowledge. This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date □ if Paid Check NICOLE M BENCIK P00756195 self-employed Preparer **CROWE HORWATH LLP** 35-0921680 Firm's EIN ▶ Use Only 70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903 (312)899-7000 Firm's address ▶ Phone no.

1

Scn	eaule	A	box <b>b</b> , enter the name, add interest you constructively of	f Partnership Interest. Che dress, and U.S. taxpayer ide own. See instructions.					
			a Owns a direct interest  Name	Address	b	Owns a constructive		Check if foreign	Check if direct
			TAUTIC .	Address		identifying number (i	uny)	person	partner
Sch	edule	Δ-1	Certain Partners of Foreign	n Partnershin (see instruction	nns)				
			Name	Address		Identifying nun	nber (if	any)	Check if foreign person
Does	the pa	artnersh	nip have any other foreign perso	n as a direct partner?			<b>v</b> ,	Vac	No
	edule		Affiliation Schedule. List a direct interest or indirectly o	Il partnerships (foreign or do					ip owns a
			Name	Address		EIN (if any)	inco	al ordinary me or loss	Check if foreign partnership
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
		PAPER		SEE WHITEPAPER SEE WHITEPAPER		See WhitePaper See WhitePaper	_	WhitePaper WhitePaper	
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
	edule		Income Statement – Trade			- Coo minor apo.	-	TTIMOT GPOT	
Cauti	on. Inc	clude <b>or</b>	nly trade or business income and		belov	v. See the instructions	for mo	ore informat	ion.
	1a	Gross	receipts or sales		1a				
	b		eturns and allowances	L	1b		1c		
4)	2		of goods sold				2		
ncome	3		profit. Subtract line 2 from line				3		
ည	4 5		ary income (loss) from other par			· ·	5		
=	6		rm profit (loss) (attach Schedule ain (loss) from Form 4797, Part I				6		
	7	_	income (loss) (attach statement	The state of the s			7		
			, ,,						
	8		income (loss). Combine lines 3				8		
	9		es and wages (other than to par	· · · · · · · · · · · · · · · · · · ·			9		
ns)	10		nteed payments to partners .				10		
atio	11		rs and maintenance				11		
<u>=</u>	12 13		ebts				12		
(see instructions for limitations)	14		and licenses				14		
tions	15		st				15		
truc	16a		ciation (if required, attach Form		16a				
e ins	b	-	depreciation reported elsewhere	·	16b		16c		
es)	17	Deple	tion ( <b>Do not</b> deduct oil and gas	depletion.)			17		
Suc	18		ment plans, etc				18		
cţi	19		byee benefit programs				19		
Deductions	20	Other	deductions (attach statement)				20		
De	21	Total	deductions. Add the amounts s	shown in the far right column fo	r lina	e 9 through 20	21		
	<u> </u>	iotal	acauctions. Add the amounts	anown in the far right column to	1 11110	s s unough 20			
	22	Ordin	any husiness income (loss) from	n trade or husiness activities. Su	ıhtrad	et line 21 from line 8	22		

Schedule D Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Par							
	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instruction		(f) Gain or (loss) Subtract (e) from (d)
	01 2 00.)					-	
1							
2	Enter short-term gain or (loss), if	any, from Schedule [	D-1 (Form 1065), line	e 2		2	
•			0050 !' 00	0.7		•	
3	Short-term capital gain from insta	allment sales from Fo	orm 6252, line 26 or	37		3	
4	Short-term capital gain (loss) from	n like-kind exchange	s from Form 8824			4	
-	Davinavahinla ahava af wat aha		(laca) including a		-1		
5	Partnership's share of net sho capital gains (losses), from other					5	
6	Net short-term capital gain or Form 8865, Schedule K, line 8 or					6	0
Part							<u> </u>
	(a) Description of property		I	1			
	(Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instruction		(f) Gain or (loss) Subtract (e) from (d)
	,						
7							
7							
7							
7							
7							
7							
7							
8	Enter long-term gain or (loss), if a	any, from Schedule D	-1 (Form 1065), line	8		8	
8							
	Enter long-term gain or (loss), if a					8 9	
8		allment sales from Fo	rm 6252, line 26 or				
8 9	Long-term capital gain from insta	allment sales from Fo	rm 6252, line 26 or s from Form 8824	37		9	
8 9	Long-term capital gain from insta	allment sales from Fon like-kind exchange: erm capital gain (loss	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
8 9 10	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fo n like-kind exchange erm capital gain (lose ships, estates, and to	rm 6252, line 26 or s from Form 8824 s), including special rusts	37	· · · · · · · · · · · · · · · · · · ·	9 10 11	
8 9	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t	allment sales from Fo n like-kind exchange erm capital gain (lose ships, estates, and to	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
8 9 10	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fon like-kind exchanges erm capital gain (loss ships, estates, and to combine line)	rm 6252, line 26 or s from Form 8824 s), including special rusts	37	erm capital	9 10 11	0

Schedu		Partners' Distributive Share Items		Total amount
College	1	Ordinary business income (loss) (page 2, line 22)	1	
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement) 3b		
			20	
	C	Other net rental income (loss). Subtract line 3b from line 3a	3c	
Income (Loss)	4	Guaranteed payments	4	
ڳ	5	Interest income	5	
<u>o</u>	6	Dividends: a Ordinary dividends	6a	
Ĕ	_	b Qualified dividends 6b		
ည	7	Royalties	7	
=	8	Net short-term capital gain (loss)	8	0
	9a	Net long-term capital gain (loss)	9a	0
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
Ξ̈	13a	Contributions	13a	
ρ	b	Investment interest expense	13b	
Deductions	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions)  Type ▶	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
SEL	С	Gross nonfarm income	14c	
Credits	15a	Low-income housing credit (section 42(j)(5))	15a	
	b	Low-income housing credit (other)	15b	
	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
á	d	Other rental real estate credits (see instructions)  Type	15d	
Ō	e	Other rental availite (and instructions)	15e	
	f	Other rental credits (see instructions)  Other credits (see instructions)  Type	15f	
	16a	Name of a surface at 1.0 managers by		
	b	Gross income from all sources	16b	
US	C	Gross income sourced at partner level	16c	
<u>i</u>		Foreign gross income sourced at partnership level	100	
Foreign Transactions	d		16f	
IJŠ	l u	Passive category ► e General category ► f Other (attach statement) ►  Deductions allocated and apportioned at partner level	101	
<u>.</u> <u>a</u>	_		16h	
_	g	h Other	1011	
<u>.</u> <u>6</u>			101	
Ore			16k	
Ľ	'	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	16l	
	m	Reduction in taxes available for credit (attach statement)	16m	
	17 a	Other foreign tax information (attach statement)	47-	
ax 1s	17a	Post-1986 depreciation adjustment	17a	
Alternative Ainimum Tay (AMT) Items	b	Adjusted gain or loss	17b	
ar in (	C .	Depletion (other than oil and gas)	17c	
₽ijĘ	d	Oil, gas, and geothermal properties—gross income	17d	
Alternative Minimum Tax (AMT) Items	е	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
n	18a	Tax-exempt interest income	18a	
aţi.	b	Other tax-exempt income	18b	
Ĕ	С	Nondeductible expenses	18c	
Other Information	19a	Distributions of cash and marketable securities	19a	
<u>=</u>	b	Distributions of other property	19b	
ē	20 a	Investment income	20a	
둦	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		- 0005

Sche	edule L Balance Sheets per Books. (No	t required if Item C	39, page 1, is ans	wered "Yes.")	
		Beginning	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for I	nterest Allocation			
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а	Passive category				
b	General category				
С					
Sche	Reconciliation of Inco 1, is answered "Yes.")	me (Loss) per Books	With Inco	me (Loss) per Return. (Not red	quired if Item G9, page
			<b>6</b> Inc	come recorded on books this	3
1	Net income (loss) per books			ar not included on Schedule K	.,
2	Income included on Schedule K,		lin	es 1 through 11 (itemize):	
	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,		<b>a</b> Ta	x-exempt interest \$	_
	and 11 not recorded on books				_
	this year (itemize):		7 De	ductions included on Schedule	e
3	Guaranteed payments (other		K,	lines 1 through 13d, and 16l no	t
	than health insurance)			arged against book income this	
4	Expenses recorded on books			ar (itemize):	
	this year not included on		a De	epreciation \$	-
	Schedule K, lines 1 through				-
	13d, and 16l (itemize):				_
а	Depreciation \$				-
b	Travel and entertainment \$		<b>8</b> Ac	Id lines 6 and 7	
				come (loss). Subtract line 8	3
5	Add lines 1 through 4		fro	om line 5	
Sche	edule M-2 Analysis of Partners	' Capital Accounts.			inswered "Yes.")
1	Balance at beginning of year		6 Di	stributions: <b>a</b> Cash	
2	Capital contributed:			<b>b</b> Property	
	<b>a</b> Cash		<b>7</b> Ot	her decreases (itemize):	_
	<b>b</b> Property				_
3	Net income (loss) per books .				_
4	Other increases (itemize):				
				ld lines 6 and 7	
			<b>9</b> Ba	lance at end of year. Subtrac	t
5	Add lines 1 through 4	0	1	e 8 from line 5	1

Form 8865 (2011)

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

				(-,3 (-,	T
	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights				
_	(patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Commissions received .				
5	Rents, royalties, and license fees received				
6	Distributions received				
7	Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license				
16	fees paid				
17	Distributions paid Interest paid				
••					
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				
					Form <b>8865</b> (2011)

#### **SCHEDULE 0**

#### (Form 8865)

Department of the Treasury Internal Revenue Service

# Transfer of Property to a Foreign Partnership (under section 6038B)

nership OMB No. 1545-1668

2011

▶ Attach to Form 8865. See Instructions for Form 8865.

Name of transferor	Filer's identifying	number
LUMINA FOUNDATION FOR EDUCATION, INC.	35	1813228
Name of foreign partnership	•	

BAIN CAPITAL X COINVESTMENT FUND, L.P.

Type of property	<b>(a)</b> Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	<b>(f)</b> Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	11/17/2011		262,500				0.247483
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							
Supplemental Info	ormation Requi			ctions):			
(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	<b>(e)</b> Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner
Part III Is any	y transfer reporte	ed on this sc	hedule subject to	gain recognition	under section	904(f)(3) or	

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Cat. No. 25909U

Schedule O (Form 8865) 2011

### **SCHEDULE P**

(Form 8865)

# Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

Filer's identifying number

2011

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Name of person filing Form 8865

► Attach to Form 8865. See Instructions for Form 8865.

LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Name of foreign partnership BAIN CAPITAL X COINVESTMENT FUND, L.P. Part I Acquisitions (c) (d) (e) (f) (b) Name, address, and identifying number of FMV of Basis in % of interest % of interest Date of acquisition person from whom your interest was acquired interest acquired before acquisition after acquisition interest acquired Part II **Dispositions** (c) FMV of (d) (e) (b) % of interest Name, address, and identifying number of Basis in % of interest Date of disposition person who acquired your interest interest disposed interest disposed before disposition after disposition **Change in Proportional Interest** (d) (c) (e) (b) Date of change FMV of Basis in % of interest % of interest Description of change interest interest before change after change Supplemental Information Required To Be Reported (see instructions)



#### Affiliation Schedule (continued)

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
BAIN CAPITAL SKYLARK HOLDINGS, L.P.	C/O WALKERS HOUSE CORPORATE SERVICES LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN KYI-9005, CAYMAN ISLANDS	98-1021462		✓

Department of the Treasury

### **Return of U.S. Persons With Respect to Certain Foreign Partnerships**

► Attach to your tax return. See separate instructions. Information furnished for the foreign partnership's tax year

OMB No. 1545-1668

Attachment

	al Revenue	, ,	beginı	ning J	AN 01 ,	2011 and	ending	DEC 31	, 20	11	8	equenc	e No. <b>118</b>
Name	of person	filing this retu	urn					Filer's identifying r	number				
LUM	INA FOU	INDATION F	OR EDUCATION	N, INC.						35-1813	228		
30 S	MERIDIA	AŇ ST, SUľ		your tax retu	n)	A Catego		r (see Categories o	_	the instruc	tions and o	heck ap	oplicable box(es)):
INDI	ANAPOL	IS, IN 46204	4			<b>B</b> Filer's	tax year	beginning JAN (	01 , 20	11 , ar	nd ending _	DEC	31 , 20 11
С	Filor's s	share of liab	ilities: Nonrecour	rsa \$		Oualified	nonrec	ourse financing \$	:		Other \$		
D				· ·	not the naren			ng information ab		narent:	Other		
	Name	o a mombor	or a correctionation	a group but	not the paren	1, 011101 1110	101101111	EIN	out the	parorra			
	Addres	S						LIIV					
E	Informa	ation about	certain other part	ners (see ins	structions)								
			•		· · ·			(9)		(4)	) Check ap	plicable	box(es)
		(1) Name			(2) Addre	SS		(3) Identifying n	umber	Categor			Constructive owner
			of foreign partne	ership				<b>2(a)</b> EIN (if any)	)				
		FUND VIII-/ DON STRE								98-0704	4086		
	TON, MA		LI					2(b) Reference	ID numl	oer (see in	nstr.)		
								20 1					
								3 Country unde		aws org	anized		
4	Date of	<u> </u>	5 Principal pla	ce of 6	Principal busi	ness	7 Prin	ncipal business		ctional cu	irrency	8h Fx	change rate
•	organiz		business		activity code		1	ivity	04 1 411	otional oa			e instr.)
	6/30/2	2011	CAYMAN ISLAI	NDS	523900	)	INVES	TING	USD				
G			ng information fo										
1	Name,	address, an	d identifying nun	nber of agen	t (if any) in the	<del></del>	<b>2</b> C	heck if the foreig	n partne	rship mus	st file:		
	United	States						Form 1042	☐ Form	8804	<b>✓</b> Form	1065 c	or 1065-B
							S	Service Center where	e Form 10	065 or 1065	5-B is filed:		
3			of foreign partne	ership's age	nt in country o	of		lame and address	•	` '	•		
	organiz	ation, if any						ecords of the fore nd records, if diffe		iersnip, a	na the lo	alion	DI SUCII DOOKS
							GA	RY GIORDAN	NO, BE	RKSHI	IRE PA	RTNE	ERS LLC,
							200	CLARENDO	N STF	REET, B	BOSTO	N, MA	A 02116
	Woro an	v special al	locations made h	y the foreign	nortnorchin'	2							os V No
5								Respect To Fore					es <u>-</u> 140
6			urn (see instructio						•	•	•		
7								nized? ▶ [			ΓED PAR	TNERS	 SHIP
8	Did the	partnership	own anv separat	e units withi	n the meaning	g of Regula	ations se	 ection 1.1503-2(c	:)(3). (4).	 or			
		d)-1(b)(4)?			•			•			▶	□ Y	es 🗌 No
9	Does thi	is partnersh	ip meet <b>both</b> of t	the following	requirements	s?			,				
	•		total receipts for	,							•	□ Y	es 🗆 No
			artnership's total			tax year wa	as less t	han \$1 million.	ſ				
Sign H			•			nis return, inc	cludina a	ccompanying sche	dules and	statements	s. and to the	ne best	of mv knowledge
Only If	You	and belief,	it is true, correct, ar of which preparer	nd complete. I	Declaration of p	reparer (oth	er than g	eneral partner or lin	nited liabi	ity compar	ny member	) is base	ed on all
This F	orm	511144011	17 milon proparer	arry Arrow	- 250.								
Separa and No	ately ot With								<b> </b>				
Your T Return	ах	Signat	ture of general parti	ner or limited I	ability company	y member			Da	ite			
Paid		Print/Type p	preparer's name		Preparer's s	ignature			Date	,	Check	if P	TIN
	parer	NICOLE M	BENCIK								cneck ⊏ self-emplo		P00756195
	•	Firm's name	► CROWE	HORWATH	LLP	_				F	Firm's EIN	> 3	35-0921680
<u> </u>	Use Only Firm's address ► 70 WEST MADISON STREET, SUITE 700, CHICA					HICAGO	O, IL 60602-4903		F	Phone no.	(3	312)899-7000	

1

Scn	eaule	A	box <b>b</b> , enter the name, add interest you constructively of	f Partnership Interest. Che dress, and U.S. taxpayer ide own. See instructions.					
			a Owns a direct interest		b	Owns a constructive		Check if	Check if
			Name	Address		Identifying number (ii	f any)	foreign person	direct partner
Sch	edule	A-1	Certain Partners of Foreign	n Partnershin (see instruction	ons)				
	Jacio		Name	Address	<i>-</i>	Identifying nun	nber (if	any)	Check if foreign person
Does	the pa	artners	nip have any other foreign perso	n as a direct partner?				Yes	No
	edule		Affiliation Schedule. List a direct interest or indirectly o	Ill partnerships (foreign or do					ip owns a
			Name	Address		EIN (if any)	inco	al ordinary me or loss	Check if foreign partnership
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
		PAPER PAPER		SEE WHITEPAPER SEE WHITEPAPER		See WhitePaper See WhitePaper		WhitePaper WhitePaper	
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
	edule		Income Statement – Trade			Coo minor apo.		TTIMOT GPOT	
Cauti	on. Inc	clude <b>o</b> i	nly trade or business income and		belov	v. See the instructions	for mo	ore informat	ion.
	1a		receipts or sales		1a				
	b		returns and allowances	L	1b		1c		
Φ	2		of goods sold		•		2		
ncome	3 4		s profit. Subtract line 2 from line ary income (loss) from other par				3		
S	5		irm profit (loss) (attach Schedule			·	5		
_	6		ain (loss) from Form 4797, Part I				6		
	7	_	income (loss) (attach statement	The state of the s			7		
	8		income (loss). Combine lines 3				8		
	9		es and wages (other than to par	· · · · · · · · · · · · · · · · · · ·	-		9		
ns)	10		inteed payments to partners .				10		
tatio	11		rs and maintenance				11		
<u>=</u>	12 13		lebts				13		
(see instructions for limitations)	14		and licenses				14		
tions	15		st				15		
truc	16a		eciation (if required, attach Form		16a				
e ins	b	-	depreciation reported elsewhere	·	16b		16c		
es)	17		tion ( <b>Do not</b> deduct oil and gas				17		
Suc	18		ment plans, etc				18		
cţi	19		byee benefit programs				19		
Deductions	20	Other	deductions (attach statement)				20		
De	24	Total	doductions Add the amounts	shown in the fer right selims for	rlina	o 0 through 00	21		
	21	rotal	deductions. Add the amounts	SHOWN III THE IAI NGHT COIUMN TO	ппе	ร ฮ แแบนgn ∠บ .   .			
	22	Ordin	ary husiness income (loss) from	n trade or husiness activities. Su	ıhtrad	et line 21 from line 8	22		

Schedule D Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Par			1		1		
	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instructio		(f) Gain or (loss) Subtract (e) from (d)
	01 2 00.)						
1							
2	Enter short-term gain or (loss), if	any, from Schedule [	D-1 (Form 1065), line	e 2		2	
•			0050 !' 00	0.7			
3	Short-term capital gain from insta	allment sales from Fo	orm 6252, line 26 or	37		3	
4	Short-term capital gain (loss) from	n like-kind exchange	s from Form 8824			4	
-	Davinavahinla ahava af wat aha		(laca) including a		-1		
5	Partnership's share of net sho capital gains (losses), from other					5	
6	Net short-term capital gain or Form 8865, Schedule K, line 8 or					6	0
Part							<u> </u>
	(a) Description of property		I		1		
	(Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instructio		(f) Gain or (loss) Subtract (e) from (d)
	,						
7							
7							
7							
7							
7							
7							
7							
8	Enter long-term gain or (loss), if a	any, from Schedule D	-1 (Form 1065), line	8		8	
8							
	Enter long-term gain or (loss), if a					8 9	
8		allment sales from Fo	rm 6252, line 26 or				
8 9	Long-term capital gain from insta	allment sales from Fo	rm 6252, line 26 or s from Form 8824	37		9	
8 9	Long-term capital gain from insta	allment sales from Fon like-kind exchange: erm capital gain (loss	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
8 9 10	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fo n like-kind exchange erm capital gain (lose ships, estates, and to	rm 6252, line 26 or s from Form 8824 s), including special rusts	37	· · · · · · · · · · · · · · · · · · ·	9 10 11	
8 9	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t	allment sales from Fo n like-kind exchange erm capital gain (lose ships, estates, and to	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
8 9 10	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fon like-kind exchanges erm capital gain (loss ships, estates, and to combine line)	rm 6252, line 26 or s from Form 8824 s), including special rusts	37	erm capital	9 10 11	0

Schedu		Partners' Distributive Share Items		Total amount
Солове	1	Ordinary business income (loss) (page 2, line 22)	1	
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement) 3b		
		Other net rental income (loss). Subtract line 3b from line 3a	3c	
<b>⊕</b>	C		4	
Income (Loss)	4	Guaranteed payments	5	
(Lo	5	Interest income	-	
<u>e</u>	6	Dividends: a Ordinary dividends	6a	
οπ	_	b Qualified dividends 6b	-	
Ü	7	Royalties	7	0
_	8	Net short-term capital gain (loss)	8	0
	9a	Net long-term capital gain (loss)	9a	0
	b	Collectibles (28%) gain (loss)	-	
	C	Unrecaptured section 1250 gain (attach statement)	-	
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ►	11	
Deductions	12	Section 179 deduction (attach Form 4562)	12	
ξi	13a	Contributions	13a	
ğ	b	Investment interest expense	13b	
)ec	C	Section 59(e)(2) expenditures: (1) Type ► (2) Amount ►	13c(2)	
	d	Other deductions (see instructions)  Type ►	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
	b	Gross farming or fishing income	14b	
	C	Gross nonfarm income	14c	
	15a	Low-income housing credit (section 42(j)(5))	15a	
ts	b	Low-income housing credit (other)	15b	
j	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
Credits	d	Other rental real estate credits (see instructions)	15d	
	е	Other rental credits (see instructions)	15e	
	f	Other credits (see instructions)  Type ▶	15f	
	16a	Name of country or U.S. possession ▶		
<u>o</u>	b	Gross income from all sources	16b	
ion	С	Gross income sourced at partner level	16c	
Foreign Transactions		Foreign gross income sourced at partnership level		
ısa	d	Passive category ► e General category ► f Other (attach statement) ►	16f	
rar		Deductions allocated and apportioned at partner level	401	
_	g	Interest expense ► h Other	16h	
igr		Deductions allocated and apportioned at partnership level to foreign source income		
ore	!	Passive category ► j General category ► k Other (attach statement) ►	16k	
<u>н</u>		Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	161	
	m	Reduction in taxes available for credit (attach statement)	16m	
	170	Other foreign tax information (attach statement)	47-	
ax 1s	17a	Post-1986 depreciation adjustment	17a	
n T em	b	Adjusted gain or loss	17b	
rna nur	C	Depletion (other than oil and gas)	17c	
Alternative Minimum Tax (AMT) Items	d	Oil, gas, and geothermal properties—gross income	17d	
⋖⋸⋸	e	Oil, gas, and geothermal properties—deductions	17e	
	100	Other AMT items (attach statement)	17f	
Other Information	18a	Tax-exempt interest income	18a	
ati	b	Other tax-exempt income	18b	
Ē	C	Nondeductible expenses	18c	
<u>Ş</u>	19a	Distributions of cash and marketable securities	19a	
<u>-</u>	b oo -	Distributions of other property	19b	
Jer	20 a	Investment income	20a	
<del></del>	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		- 0005

Sche	edule L Balance Sheets per Books. (No	t required if Item C	39, page 1, is ansv	wered "Yes.")	
		Beginning	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for Ir	terest Allocation			<del></del>
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а	Passive category				
b	General category				
С					
Sche	Reconciliation of Incom 1, is answered "Yes.")	e (Loss) per Books	With Inco	me (Loss) per Return. (Not red	quired if Item G9, page
			<b>6</b> Ind	come recorded on books this	s
1	Net income (loss) per books			ar not included on Schedule K	,
2	Income included on Schedule K,		lin	es 1 through 11 (itemize):	
	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,		<b>a</b> Ta	x-exempt interest \$	_
	and 11 not recorded on books				
	this year (itemize):		<b>7</b> De	ductions included on Schedule	
3	Guaranteed payments (other		K,	lines 1 through 13d, and 16l no	t
	than health insurance)			arged against book income this	
4	Expenses recorded on books			ar (itemize):	
	this year not included on		a De	epreciation \$	-
	Schedule K, lines 1 through				_
	13d, and 16l (itemize):				_
а	Depreciation \$				
b	Travel and entertainment \$		<b>8</b> Ac	ld lines 6 and 7	
				come (loss). Subtract line 8	3
5	Add lines 1 through 4		fro	m line 5	
Sch	edule M-2 Analysis of Partners'	Capital Accounts.			nswered "Yes.")
1	Balance at beginning of year		6 Di:	stributions: <b>a</b> Cash	
2	Capital contributed:			<b>b</b> Property	
	<b>a</b> Cash		<b>7</b> Ot	her decreases (itemize):	
	<b>b</b> Property				_
3	Net income (loss) per books .				
4	Other increases (itemize):				
				ld lines 6 and 7	
			<b>9</b> Ba	lance at end of year. Subtrac	t
5	Add lines 1 through 4	0	1	e 8 from line 5	

Form 8865 (2011)

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

				(-,3 (-,	T
	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights				
_	(patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Commissions received .				
5	Rents, royalties, and license fees received				
6	Distributions received				
7	Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license				
16	fees paid				
17	Distributions paid Interest paid				
••					
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				
					Form <b>8865</b> (2011)

### **SCHEDULE 0**

#### (Form 8865)

Department of the Treasury Internal Revenue Service

# Transfer of Property to a Foreign Partnership (under section 6038B)

OMB No. 1545-1668

2011

▶ Attach to Form 8865. See Instructions for Form 8865.

Name of transferor

LUMINA FOUNDATION FOR EDUCATION, INC.

State of foreign partnership

Filer's identifying number
35-1813228

BERKSHIRE FUND VIII-A (OS), L. P.

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	<b>(f)</b> Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	8/25/2011		163,757				0.405685
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							
Supplemental Inf	ormation Requi	red To Be Rep	ported (see instru	ctions):			
Part II Dispo	ositions Reporta	ble Under Se	ction 6038B				
<b>(a)</b> Type of property	<b>(b)</b> Date of original transfer	(c) Date of disposition	<b>(d)</b> Manner of disposition	<b>(e)</b> Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	<b>(g)</b> Gain allocated to partner	(h) Depreciation recapture allocated to partner
	transfer report on 904(f)(5)(F)? .		hedule subject to				Yes ☑ No

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Cat. No. 25909U

Schedule O (Form 8865) 2011

### **SCHEDULE P**

(Form 8865)

Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

► Attach to Form 8865. See Instructions for Form 8865.

2011

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Name of person filing Form 8865

LUMINA FOUNDATION FOR EDUCATION, INC.

Filer's identifying number

35-1813228 Name of foreign partnership BERKSHIRE FUND VIII-A (OS), L. P. Part I Acquisitions (c) (d) (e) (f) (b) Name, address, and identifying number of FMV of Basis in % of interest % of interest Date of acquisition person from whom your interest was acquired interest acquired before acquisition after acquisition interest acquired Part II **Dispositions** (c) FMV of (d) (e) (b) % of interest Name, address, and identifying number of Basis in % of interest Date of disposition person who acquired your interest interest disposed interest disposed before disposition after disposition **Change in Proportional Interest** (d) (c) (e) (b) Date of change FMV of Basis in % of interest % of interest Description of change interest interest before change after change Supplemental Information Required To Be Reported (see instructions)



#### Affiliation Schedule (continued)

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
YUKON POOLING, L.P.	C/O WALKERS SPV LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN, KY1-9002, CAYMAN ISLANDS	98-0704018		✓

# 8865

### Return of U.S. Persons With Respect to **Certain Foreign Partnerships**

OMB No. 1545-1668

► Attach to your tax return. See separate instructions.

Information furnished for the foreign partnership's tax year Attachment Department of the Treasury Sequence No. 118 Internal Revenue Service beginning **JAN 01** , 2011 and ending DEC 31 11 Name of person filing this return Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700 A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 3 🔽 4 INDIANAPOLIS, IN 46204 **JAN 01** , 20 11 , and ending **B** Filer's tax year beginning С Filer's share of liabilities: Nonrecourse \$ 94,873 Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: Name Address Ε Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Category 2 Constructive owner Category 1 Name and address of foreign partnership 2(a) EIN (if any) H.I.G. EUROPE CAPITAL PARTNERS, L.P. 98-0533386 PO BOX 309GT UGLAND HOUSE 2(b) Reference ID number (see instr.) SOUTH CHURCH STREET GEORGE TOWN, GRAND CAYMAN **CAYMAN ISLANDS** 3 Country under whose laws organized **CAYMAN ISLANDS** Date of 5 Principal place of 6 Principal business 7 Principal business 8a Functional currency 8b Exchange rate organization business activity code number activity (see instr.) **CAYMAN ISLANDS INVESTMENTS EURO** 5/4/2007 523900 1.392 G Provide the following information for the foreign partnership's tax year: Name, address, and identifying number of agent (if any) in the 2 Check if the foreign partnership must file: Form 1042 Form 8804 Form 1065 or 1065-B N/A Service Center where Form 1065 or 1065-B is filed: 4 Name and address of person(s) with custody of the books and Name and address of foreign partnership's agent in country of records of the foreign partnership, and the location of such books organization, if any and records, if different MAPLES & CALDER, PO BOX 309GT UGLAND HOUSE, SOUTH H.I.G. EUROPEAN CAPITAL PARTNERS, LLP, 25 ST. GEORGE CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, STREET, FIRST FLOOR, LONDON, W1S 1FS, UNITED KINGDOM **CAYMAN ISLANDS** (ENGLAND, NORTHERN IRELAND, SCOTLAND AND WALES) ✓ Yes 
☐ No Were any special allocations made by the foreign partnership? . . . . . . . . . Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, How is this partnership classified under the law of the country in which it is organized? . . > PARTNERSHIP Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or Yes No Does this partnership meet **both** of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Sign Here Only If You Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all Are Filing information of which preparer has any knowledge. This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date □ if Paid Check NICOLE M BENCIK P00756195 self-employed

35-0921680

Firm's EIN ▶

Phone no.

**CROWE HORWATH LLP** 

Firm's address ▶

Preparer

Use Only

70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903

Scn	eaule	A	box <b>b</b> , enter the name, add interest you constructively of	lress, and U.S. taxpayer ide		ck the boxes that apply to the filer. If you ntifying number (if any) of the person(s)					
			a Owns a direct interest		b	Owns a constructive		Check if	Check if		
			Name	Address		Identifying number (if	any)	foreign person	direct partner		
Sch	edule	Δ-1	Certain Partners of Foreign	n Partnershin (see instruction	ons)						
	Jaaro	<u> </u>	Name	Address	J110)	Identifying num	ber (if	any)	Check if foreign person		
Does	the pa	artners	nip have any other foreign perso	n as a direct partner?				Yes	No		
	edule		Affiliation Schedule. List a direct interest or indirectly o	Il partnerships (foreign or do					ip owns a		
	Name SEE WHITEPAPER			Address		EIN (if any)	Total ordinary income or loss		Check if foreign partnership		
				SEE WHITEPAPER		See WhitePaper	_	WhitePaper			
		PAPER PAPER		SEE WHITEPAPER SEE WHITEPAPER		See WhitePaper See WhitePaper	_	WhitePaper WhitePaper			
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper			
		PAPER		SEE WHITEPAPER		See WhitePaper	_	WhitePaper			
	edule		Income Statement – Trade	l .		occ minor apor	000	TTIMOT GPOT			
Cauti	<b>on.</b> Inc	clude <b>o</b>	nly trade or business income and		belov	v. See the instructions	for mo	ore informat	ion.		
	1a	Gross	receipts or sales		1a						
	b		returns and allowances	L	1b		1c				
ø)	2		of goods sold		2						
ncome	3		profit. Subtract line 2 from line				3				
ည	4 5		ary income (loss) from other par Irm profit (loss) (attach Schedule			·	5				
-	6		ain (loss) from Form 4797, Part I				6				
	7	_	income (loss) (attach statement				7				
	8		income (loss). Combine lines 3				8				
	9		es and wages (other than to par		-		9				
ns)	10		anteed payments to partners .				10				
tatio	11		rs and maintenance				11				
<u>=</u>	12 13		lebts				13				
s for	14		and licenses				14				
tion	15		st				15				
struc	16a		eciation (if required, attach Form		16a						
(see instructions for limitations)	b	-	depreciation reported elsewhere	· · · · · · · · · · · · · · · · · · ·	16b		16c				
es)	17		tion ( <b>Do not</b> deduct oil and gas				17				
Suc	18		ment plans, etc				18				
čį	19		byee benefit programs				19				
Deductions	20	Other	deductions (attach statement)		•		20				
De	21	Total	deductions. Add the amounts s	shown in the far right column fo	r lina	e a through 20	21				
	<u> </u>	iotal	deductions. Add the amounts	anown in the lat right coluitin to	1 11116	3 3 HIIOUGH 20					
	22	Ordin	ary business income (loss) from	n trade or husiness activities. Su	ıhtrad	et line 21 from line 8	22				

Schedule D Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Par							
	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instruction		(f) Gain or (loss) Subtract (e) from (d)
	01 2 00.)					-	
1							
2	Enter short-term gain or (loss), if	any, from Schedule [	D-1 (Form 1065), line	e 2		2	
•			0050 !' 00	0.7		•	
3	Short-term capital gain from insta	allment sales from Fo	orm 6252, line 26 or	37		3	
4	Short-term capital gain (loss) from	n like-kind exchange	s from Form 8824			4	
-	Davinavahinla ahava af wat aha		(laca) including a		-1		
5	Partnership's share of net sho capital gains (losses), from other					5	
6	Net short-term capital gain or Form 8865, Schedule K, line 8 or					6	0
Part							<u> </u>
	(a) Description of property		I	1			
	(Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instruction		(f) Gain or (loss) Subtract (e) from (d)
	,						
7							
7							
7							
7							
7							
7							
7							
8	Enter long-term gain or (loss), if a	any, from Schedule D	-1 (Form 1065), line	8		8	
8							
	Enter long-term gain or (loss), if a					8 9	
8		allment sales from Fo	rm 6252, line 26 or				
8 9	Long-term capital gain from insta	allment sales from Fo	rm 6252, line 26 or s from Form 8824	37		9	
8 9	Long-term capital gain from insta	allment sales from Fon like-kind exchange: erm capital gain (loss	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
8 9 10	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fo n like-kind exchange erm capital gain (lose ships, estates, and to	rm 6252, line 26 or s from Form 8824 s), including special rusts	37	· · · · · · · · · · · · · · · · · · ·	9 10 11	
8 9	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t	allment sales from Fo n like-kind exchange erm capital gain (lose ships, estates, and to	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
8 9 10	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fon like-kind exchanges erm capital gain (loss ships, estates, and to combine line)	rm 6252, line 26 or s from Form 8824 s), including special rusts	37	erm capital	9 10 11	0

Schedu		Partners' Distributive Share Items		Total amount
College	1	Ordinary business income (loss) (page 2, line 22)	1	
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement) 3b		
			20	
	C	Other net rental income (loss). Subtract line 3b from line 3a	3c	
Income (Loss)	4	Guaranteed payments	4	
ڳ	5	Interest income	5	
<u>o</u>	6	Dividends: a Ordinary dividends	6a	
Ĕ	_	b Qualified dividends 6b		
ည	7	Royalties	7	
=	8	Net short-term capital gain (loss)	8	0
	9a	Net long-term capital gain (loss)	9a	0
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
Ξ̈	13a	Contributions	13a	
Deductions	b	Investment interest expense	13b	
ģ	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions)  Type ▶	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
SEL	С	Gross nonfarm income	14c	
Credits	15a	Low-income housing credit (section 42(j)(5))	15a	
	b	Low-income housing credit (other)	15b	
	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
á	d	Other rental real estate credits (see instructions)  Type	15d	
Ō	e	Other rental availite (and instructions)	15e	
	f	Other rental credits (see instructions)  Other credits (see instructions)  Type	15f	
	16a	Name of a surface at 1.0 managers by		
	b	Gross income from all sources	16b	
US	C	Gross income sourced at partner level	16c	
<u>i</u>		Foreign gross income sourced at partnership level	100	
Foreign Transactions	d		16f	
IJŠ	l u	Passive category ► e General category ► f Other (attach statement) ►  Deductions allocated and apportioned at partner level	101	
<u>.</u> <u>a</u>	_		16h	
_	g	h Other	1011	
<u>.</u> <u>6</u>			101	
Ore			16k	
Ľ	'	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	16l	
	m	Reduction in taxes available for credit (attach statement)	16m	
	17 a	Other foreign tax information (attach statement)	47-	
ax 1s	17a	Post-1986 depreciation adjustment	17a	
Alternative Ainimum Tay (AMT) Items	b	Adjusted gain or loss	17b	
ar in (	C .	Depletion (other than oil and gas)	17c	
₽ijĘ	d	Oil, gas, and geothermal properties—gross income	17d	
Alternative Minimum Tax (AMT) Items	е	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
n	18a	Tax-exempt interest income	18a	
aţi.	b	Other tax-exempt income	18b	
Ĕ	С	Nondeductible expenses	18c	
Other Information	19a	Distributions of cash and marketable securities	19a	
<u>=</u>	b	Distributions of other property	19b	
ē	20 a	Investment income	20a	
Ę	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		- 0005

Sche	edule L Balance Sheets per Books. (No	t required if Item C	39, page 1, is ans	wered "Yes.")	
		Beginning	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for I	nterest Allocation			
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а	Passive category				
b	General category				
С					
Sche	Reconciliation of Inco 1, is answered "Yes.")	me (Loss) per Books	With Inco	me (Loss) per Return. (Not red	quired if Item G9, page
			<b>6</b> Inc	come recorded on books this	3
1	Net income (loss) per books			ar not included on Schedule K	.,
2	Income included on Schedule K,		lin	es 1 through 11 (itemize):	
	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,		<b>a</b> Ta	x-exempt interest \$	_
	and 11 not recorded on books				_
	this year (itemize):		7 De	ductions included on Schedule	e
3	Guaranteed payments (other		K,	lines 1 through 13d, and 16l no	t
	than health insurance)			arged against book income this	
4	Expenses recorded on books			ar (itemize):	
	this year not included on		a De	epreciation \$	-
	Schedule K, lines 1 through				-
	13d, and 16l (itemize):				_
а	Depreciation \$				-
b	Travel and entertainment \$		<b>8</b> Ac	Id lines 6 and 7	
				come (loss). Subtract line 8	3
5	Add lines 1 through 4		fro	om line 5	
Sche	edule M-2 Analysis of Partners	' Capital Accounts.			inswered "Yes.")
1	Balance at beginning of year		6 Di	stributions: <b>a</b> Cash	
2	Capital contributed:			<b>b</b> Property	
	<b>a</b> Cash		<b>7</b> Ot	her decreases (itemize):	_
	<b>b</b> Property				_
3	Net income (loss) per books .				_
4	Other increases (itemize):				
				ld lines 6 and 7	
			<b>9</b> Ba	lance at end of year. Subtrac	t
5	Add lines 1 through 4	0	1	e 8 from line 5	1

Form 8865 (2011)

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

				(-,3 (-,	T
	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights				
_	(patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Commissions received .				
5	Rents, royalties, and license fees received				
6	Distributions received				
7	Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license				
16	fees paid				
17	Distributions paid Interest paid				
••					
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				
					Form <b>8865</b> (2011)

# SCHEDULE O

#### (Form 8865)

Department of the Treasury Internal Revenue Service

# Transfer of Property to a Foreign Partnership (under section 6038B)

OMB No. 1545-1668

2011

▶ Attach to Form 8865. See Instructions for Form 8865.

Name of transferor	Filer's identifying	number
LUMINA FOUNDATION FOR EDUCATION, INC.	35	1813228
Name of foreign partnership	•	

H.I.G. EUROPE CAPITAL PARTNERS, L.P.

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	3/1/2011		1,113,896				0.748752
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							
Supplemental Info	ormation Requi	red To Be Re	ported (see instru	ctions):			
Part II Dispo	sitions Reporta	ble Under Se	ction 6038B				1
<b>(a)</b> Type of property	<b>(b)</b> Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	<b>(g)</b> Gain allocated to partner	(h) Depreciation recapture allocated to partner
Part III Is any	transfer report	ad on this as	hedule subject to			004(0(0) ==	

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Cat. No. 25909U

Schedule O (Form 8865) 2011

### **SCHEDULE P**

#### (Form 8865)

Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Name of person filing Form 8865

Filer's identifying number

LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Name of foreign partnership H.I.G. EUROPE CAPITAL PARTNERS, L.P. Part I Acquisitions (c) (d) (e) (f) (b) Name, address, and identifying number of FMV of Basis in % of interest % of interest Date of acquisition person from whom your interest was acquired interest acquired interest acquired before acquisition after acquisition Part II **Dispositions** (c) FMV of (d) (e) (b) % of interest Name, address, and identifying number of Basis in % of interest Date of disposition person who acquired your interest interest disposed interest disposed before disposition after disposition **Change in Proportional Interest** (d) (c) (e) (b) Date of change FMV of Basis in % of interest % of interest Description of change interest interest before change after change Supplemental Information Required To Be Reported (see instructions)



Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
DIAM RECOVERY, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0529669		✓
H.I.G. FLIGHT OPTIONS, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0555357		✓
FO FINANCING, LLC	1450 BRICKELL AVENUE, 31ST FLOOR, MIAMI, FLORIDA 33131	26-1415969		
H.I.G. TRANSPORT ACQUISITION, LLC	1450 BRICKELL AVENUE, 31ST FLOOR, MIAMI, FLORIDA 33131	26-2407670		
H.I.G. EUROPE - EUROPA, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0567661		✓
H.I.G. EUROPE - FNZ, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0607826		✓
H.I.G. EUROPE - VOUVRAY, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0635261		✓
H.I.G. EUROPE - VMI, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0645001		✓
H.I.G. EUROPE - WITEX, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0645004		✓
H.I.G. EUROPE - 7S, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0674706		✓
H.I.G. EUROPE - ENGINE, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0681749		✓
H.I.G. EUROPE - ANVIS, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0682558		✓
H.I.G. EUROPE - LOOPING, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0688661		1
H.I.G. EUROPE - AIRCOM, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0682559		✓
H.I.G. EUROPE - FIBERCORE, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0675307		✓
H.I.G. EUROPE - DUALES SYSTEM DEUTCHLAND, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0685756		✓
H.I.G. EUROPE - SILENTNIGHT, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-1010662		✓
H.I.G. EUROPE - WALTER, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-0702635		✓
H.I.G. LOSBERGER, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-1010265		✓
H.I.G. EUROPE - HUMLET, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-1009434		1
H.I.G. EUROPE - HANLO, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-1016660		1
H.I.G. EUROPE - BEZIER, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-1019769		1
H.I.G. EUROPE - CTI, LTD.	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	98-1016663		✓

Department of the Treasury

### **Return of U.S. Persons With Respect to Certain Foreign Partnerships**

OMB No. 1545-1668

► Attach to your tax return. See separate instructions. Information furnished for the foreign partnership's tax year

, 2011 and ending beginning JAN 01 DEC 31 , 20

Attachment

	evenue Service	beginni	ing JAI	۷ 01 , t	2011 and 6	ending	DEC 31	, 20	11	8	Sequenc	e No. <b>118</b>
Name of	person filing this retu	urn					Filer's identifying r	number				
LUMINA	A FOUNDATION F	OR EDUCATION	, INC.						35-1813	228		
30 S ME	ERIDIAN ST, SUI		our tax return	)	A Catego		r (see Categories of 2 3		the instruc	tions and o	heck ap	pplicable box(es)):
INDIAN	APOLIS, IN 46204	4			B Filer's t	tax year	beginning JAN (	)1, 20	11 , an	d ending	DEC	31 , 20 11
C F	iler's share of liab	ilities: Nonrecours	e \$		Qualified	nonrec	ourse financing \$			Other \$		
		of a consolidated		ot the parent	•				parent:			
N	ame		<u> </u>	•			EIN					
A	ddress						-					
E In	nformation about of	certain other partn	ers (see inst	ructions)								
	(1) Name			(2) Addres	20		(3) Identifying n	umbor	(4)	Check ap	plicable	box(es)
(1) Name				(Z) Addres	55		(3) identifying if	umbei	Category	/1 Cat	egory 2	Constructive owner
F1 N	lame and address	of foreign partner	rship				<b>2(a)</b> EIN (if any)	)				
		RS III CAYMAN (AI	IV III), L.P.						98-0591	1768		
	2775 SAND HILL ROAD, SUITE 100 MENLO PARK, CA 94025						2(b) Reference	ID numb	oer (see in	str.)		
							3 Country unde	er whose	laws orga	anized		
							CAYMAN ISLAI	NDS	_			
	ate of rganization	5 Principal place business		rincipal busir ctivity code n		7 Prin	cipal business	<b>8a</b> Fun	ctional cu	rrency		change rate e instr.)
	1/1/2009	GEORGE TOWN, GRAND CAYM	IAN, CAYMAN	523900	)	INVES	TING	USD			1	
<b>G</b> P	rovide the following	ng information for	the foreign p	artnership's	tax year:							
		d identifying numb	per of agent	(if any) in the	)	<b>2</b> C	heck if the foreig	n partne	rship mus	t file:		
U	Inited States							☐ Form				or 1065-B
						S	ervice Center where	e Form 10	065 or 1065	-B is filed:		
						I	NTERNAL REVE	NUE SE	RVICE C	ENTER,	РО ВО	X 409101, OG
		of foreign partner	rship's agent	in country o	of	4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books						
	rganization, if any		050   114		<b>50</b> 1/ 000		ecords of the fore nd records, if diffe		nership, ai	nd the lo	cation o	of such books
		ORATE SERVI				, SIL	ER LAKE PAR	TNERS	III CAYN	/AN (AI\	/ III), L	P., 2775
ISLAN		RAND CAYMA	IN , KY 1-1	104, CATIV	IAN	SAN	ID HILL ROAD,	SUITE	100, MEI	NLO PA	RK, C	4 94025
		locations made by	•								⊔ Y	es 🗹 No
		of Forms 8858, Ir						-	-	Entities,		
		urn (see instruction ship classified unde										
						_				KSHIP		
		own any separate		_			•	(3), (4),	or		□ v.	es 🗌 No
	1503(d)-1(b)(4)?	 ip meet <b>both</b> of th									r	es 🗆 No
	•	total receipts for the	ū	•		n and		)				_
		artnership's total a	•				han \$1 million	}		▶	_ Y	es 🗌 No
	•	nplete Schedules I			ax your wa	5 1000 1	nan yn million.	J				
Sign Here Only If Yo Are Filing	u and belief, i	alties of perjury, I dec it is true, correct, and of which preparer ha	d complete. De	eclaration of pr	is return, inc reparer (othe	luding a er than g	ccompanying schedeneral partner or lim	dules and nited liabil	statements lity compan	s, and to the sy member	ne best o	of my knowledge ed on all
This Form Separatel	n	•	•									
and Not V												
Your Tax Return.	Signat	ure of general partne	er or limited lia	bility company	/ member		-	Da	ate			
Paid	Print/Type p	oreparer's name		Preparer's si	ignature			Date		Check	] if P	TIN
Prepa	NICOLE M	BENCIK							I .	self-emplo		P00756195
•	Firmula manag	► CROWE H	ORWATH L	_P					F	irm's EIN	> 3	5-0921680
Use Only Firm's address ► 70 WEST MADISON STREET, SUITE 700, CH							D, IL 60602-4903		F	hone no.	(3	312)899-7000

1

Sch	edule	Constructive Ownership of box b, enter the name, add interest you constructively constructive.	dress, and U.S. taxpayer ide					
		a Owns a direct interest		b	Owns a constructive		St Check if	Check if
		Name	Address		Identifying number (if	any)	foreign person	direct partner
Sch	edule	A-1 Certain Partners of Foreig	n Partnership (see instructi	ons)				Check if
		Name	Address		Identifying num	ber (if a	any)	foreign person
		artnership have any other foreign perso	on as a direct partner?				Yes	☐ No
Sch	edule	A-2 Affiliation Schedule. List a direct interest or indirectly of		omes	,	,		·
		Name	Address		EIN (if any)	Total ordinary income or loss		Check if foreign partnership
		PAPER	SEE WHITEPAPER		See WhitePaper	+	WhitePaper	
		PAPER	SEE WHITEPAPER		See WhitePaper	_	WhitePaper	
		PAPER	SEE WHITEPAPER		See WhitePaper	_	WhitePaper	
		PAPER	SEE WHITEPAPER		See WhitePaper	_	WhitePaper	
	white edule	PAPER  Income Statement—Trade	SEE WHITEPAPER		See WhitePaper	See	WhitePaper	
		clude <b>only</b> trade or business income and		belov	v. See the instructions	for mo	ore informat	ion.
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ожранава он штав на птоади <u>—</u>					
	1a	Gross receipts or sales		1a				
	b	Less returns and allowances		1b		1c		
	2	Cost of goods sold	'			2		
ne	3	Gross profit. Subtract line 2 from line	1c			3		
ncome	4	Ordinary income (loss) from other par	• • • • • • • • • • • • • • • • • • • •	attach	statement)	4		
<u>=</u>	5	Net farm profit (loss) (attach Schedule				5		
	6	Net gain (loss) from Form 4797, Part				6		
	7	Other income (loss) (attach statement	:)			7		
	8	Total income (loss). Combine lines 3	3 through 7			8		
	9	Salaries and wages (other than to par				9		
<u>@</u>	10	Guaranteed payments to partners .				10		
tions	11	Repairs and maintenance				11		
mita	12	Bad debts				12		
o. Ei	13	Rent				13		
ns f	14	Taxes and licenses				14		
rctic	15	Interest	The state of the s		1	15		
ารtท	16a	Depreciation (if required, attach Form						
(see instructions for limitations)	b	Less depreciation reported elsewhere				16c		
S	17	Depletion ( <b>Do not</b> deduct oil and gas				17		
ion	18 19	Retirement plans, etc				18		
<u>5</u>	20	Other deductions (attach statement)				20		
Deductions	20	Cirio deductions (attach statement)				20		
<u> </u>	21	Total deductions. Add the amounts	shown in the far right column fo	or line	s 9 through 20	21		
	22	Ordinary business income (loss) from	n trade or business activities. S	ubtrad	ct line 21 from line 8	22		

Schedule D Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Par							
	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instruction		(f) Gain or (loss) Subtract (e) from (d)
	01 2 00.)					-	
1							
2	Enter short-term gain or (loss), if	any, from Schedule [	D-1 (Form 1065), line	e 2		2	
•			0050 !' 00	0.7		•	
3	Short-term capital gain from insta	allment sales from Fo	orm 6252, line 26 or	37		3	
4	Short-term capital gain (loss) from	n like-kind exchange	s from Form 8824			4	
-	Davinavahinla ahava af wat aha		(laca) including a		-1		
5	Partnership's share of net sho capital gains (losses), from other					5	
6	Net short-term capital gain or Form 8865, Schedule K, line 8 or					6	0
Part							<u> </u>
	(a) Description of property		I	1			
	(Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instruction		(f) Gain or (loss) Subtract (e) from (d)
	,						
7							
7							
7							
7							
7							
7							
7							
8	Enter long-term gain or (loss), if a	any, from Schedule D	-1 (Form 1065), line	8		8	
8							
	Enter long-term gain or (loss), if a					8 9	
8		allment sales from Fo	rm 6252, line 26 or				
8 9	Long-term capital gain from insta	allment sales from Fo	rm 6252, line 26 or s from Form 8824	37		9	
8 9	Long-term capital gain from insta	allment sales from Fon like-kind exchange: erm capital gain (loss	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
8 9 10	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fo n like-kind exchange erm capital gain (lose ships, estates, and to	rm 6252, line 26 or s from Form 8824 s), including special rusts	37	· · · · · · · · · · · · · · · · · · ·	9 10 11	
8 9	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t	allment sales from Fo n like-kind exchange erm capital gain (lose ships, estates, and to	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
8 9 10	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fo n like-kind exchange erm capital gain (loss rships, estates, and to 	rm 6252, line 26 or s from Form 8824 s), including special rusts	37	erm capital	9 10 11	0

Schedu		Partners' Distributive Share Items		Total amount
College	1	Ordinary business income (loss) (page 2, line 22)	1	
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement) 3b		
			20	
	C	Other net rental income (loss). Subtract line 3b from line 3a	3c	
Income (Loss)	4	Guaranteed payments	4	
ڳ	5	Interest income	5	
<u>o</u>	6	Dividends: a Ordinary dividends	6a	
Ĕ	_	b Qualified dividends 6b		
ည	7	Royalties	7	
=	8	Net short-term capital gain (loss)	8	0
	9a	Net long-term capital gain (loss)	9a	0
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
Ξ̈	13a	Contributions	13a	
<u>S</u>	b	Investment interest expense	13b	
Deductions	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions)  Type ▶	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
SEL	С	Gross nonfarm income	14c	
-	15a	Low-income housing credit (section 42(j)(5))	15a	
<b></b>	b	Low-income housing credit (other)	15b	
芸	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
Credits	d	Other rental real estate credits (see instructions)  Type	15d	
Ō	e	Other rental availite (and instructions)	15e	
	f	Other rental credits (see instructions)  Other credits (see instructions)  Type	15f	
	16a	Name of a surface at 1.0 managers by		
	b	Gross income from all sources	16b	
US	C	Gross income sourced at partner level	16c	
<u>i</u>	"	Foreign gross income sourced at partnership level	100	
Foreign Transactions	d		16f	
υSi	l u	Passive category ► e General category ► f Other (attach statement) ►  Deductions allocated and apportioned at partner level	101	
<u>.</u> <u>a</u>	_		16h	
_	g	h Other	1011	
<u>.</u> <u>6</u>			101	
Ore			16k	
Ľ	'	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	16l	
	m	Reduction in taxes available for credit (attach statement)	16m	
	17 a	Other foreign tax information (attach statement)	47-	
ax 1s	17a	Post-1986 depreciation adjustment	17a	
Alternative Ainimum Tay (AMT) Items	b	Adjusted gain or loss	17b	
ar in (	C .	Depletion (other than oil and gas)	17c	
₽ijĘ	d	Oil, gas, and geothermal properties—gross income	17d	
Alternative Minimum Tax (AMT) Items	е	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
n	18a	Tax-exempt interest income	18a	
aţi.	b	Other tax-exempt income	18b	
Ĕ	С	Nondeductible expenses	18c	
Other Information	19a	Distributions of cash and marketable securities	19a	
<u>=</u>	b	Distributions of other property	19b	
ē	20 a	Investment income	20a	
둦	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		- 0005

Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ans	wered "Yes.")	
		Beginning	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for Inte	est Allocation	
		(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets		
2	Total foreign assets:		
а	Passive category		
b	General category		
	Other (attach statement)		
Sche	Reconciliation of Income 1, is answered "Yes.")	oss) per Books With Income (Loss) per Return. (Not r	equired if Item G9, page
		6 Income recorded on books the	
1	Net income (loss) per books	year not included on Schedule	K,
2	Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,	lines 1 through 11 (itemize):  a Tax-exempt interest \$	
	and 11 not recorded on books this year (itemize):	7 Deductions included on Schedu	  Ile
3	Guaranteed payments (other than health insurance)	K, lines 1 through 13d, and 16l r charged against book income the	not inis
4 a	Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):  Depreciation \$	year (itemize):	
b	Travel and entertainment \$	8 Add lines 6 and 7	
	· · · · · · · · · · · · · · · · · · ·	9 Income (loss). Subtract line	8
5	Add lines 1 through 4	from line 5	
Sche		pital Accounts. (Not required if Item G9, page 1, is	answered "Yes.")
1	Balance at beginning of year	6 Distributions: a Cash	
2	Capital contributed:	<b>b</b> Property	
	<b>a</b> Cash	7 Other decreases (itemize):	
	<b>b</b> Property		
3	Net income (loss) per books .		
4	Other increases (itemize):		
		8 Add lines 6 and 7	
		9 Balance at end of year. Subtra	ıct
5	Add lines 1 through 4	0 line 8 from line 5	1

Form 8865 (2011)

# Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

				(-,3 (-,	T
	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights				
_	(patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Commissions received .				
5	Rents, royalties, and license fees received				
6	Distributions received				
7	Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license				
16	fees paid				
17	Distributions paid Interest paid				
••					
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				
					Form <b>8865</b> (2011)

# **SCHEDULE 0**

(Form 8865) Department of the Treasury

# **Transfer of Property to a Foreign Partnership**

(under section 6038B)

Filer's identifying number

Internal Revenue Service

Name of transferor

▶ Attach to Form 8865. See Instructions for Form 8865.

200	4	4
		٦

OMB No. 1545-1668

	TION FOR EDUCAT	TON, INC.				35-181	3228
Name of foreign partn	ersnip RTNERS III CAYMAI	J (AIV III) I D					
Part I Tran	sfers Reportable	Under Section	on 6038B				
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	various		316,390				0.054359
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							
Supplemental In	formation Requi	ed To Be Rep	ported (see instru	ctions):			
Part II Disp	ositions Reporta	ble Under Sed	ction 6038B				
<b>(a)</b> Type of property	<b>(b)</b> Date of original transfer	(c) Date of disposition	<b>(d)</b> Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner
Part III Is ar	ny transfer reporte	ed on this sch	nedule subject to	gain recognition	under section	n 904(f)(3) or	

Yes

section 904(f)(5)(F)? .

## **SCHEDULE P**

(Form 8865)

# Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

35-1813228

2011

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Name of person filing Form 8865

LUMINA FOUNDATION FOR EDUCATION, INC.

► Attach to Form 8865. See Instructions for Form 8865.

Filer's identifying number

ER LAKE PARTNERS III CAYMAN (AIV III)  LACQUISITIONS	, LP				
(a)  Name, address, and identifying number of erson from whom your interest was acquired	(b) Date of acquisition	(c) FMV of interest acquired	(d) Basis in interest acquired	(e) % of interest before acquisition	(f) % of intere after acquisi
II Dispositions					
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	(c) FMV of interest disposed	(d) Basis in interest disposed	(e) % of interest before disposition	(f) % of intere after disposi
III Change in Proportional Inte	rast				
(a) Description of change	(b) Date of change	(c) FMV of interest	(d) Basis in interest	(e) % of interest before change	(f) % of intere after chan
IV Supplemental Information F	Required To Be R	Reported (see in	structions)		
Cupplemental information i	icquired to be t	icported (300 m)	311 40110113)		

#### Schedule A-2

#### Affiliation Schedule (continued)

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
VIEW CAYMAN, L.P.	2775 SAND HILL ROAD, SUITE 100, MENLO PARK, CALIFORNIA 94025	98-0603014		✓
VIEW CAYMAN TOP HOLDING COMPANY	2775 SAND HILL ROAD, SUITE 100, MENLO PARK, CALIFORNIA 94025	98-0598998		<b>✓</b>
	MAPLES CORPORATE SERVICES LIMITED, P.O. BOX 309, UGLAND HOUSE, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS	98-0677051		<b>✓</b>
SLP NOBLE HOLDINGS LTD	C/O MAPLES CORPORATE SERVICES LIMITED, P.O. BOX 309, UGLAND HOUSE, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS			<b>✓</b>
SL DAWN LTD.	2775 SAND HILL ROAD, SUITE 100, MENLO PARK, CALIFORNIA 94025	98-1017192		✓

# 8865

### **Return of U.S. Persons With Respect to Certain Foreign Partnerships**

OMB No. 1545-1668

► Attach to your tax return. See separate instructions. Information furnished for the foreign partnership's tax year Attachment Department of the Treasury Sequence No. 118 Internal Revenue Service beginning **JAN 01** , 2011 and ending DEC 31 11 Name of person filing this return Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700 A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 3 🔽 4 INDIANAPOLIS, IN 46204 **JAN 01 B** Filer's tax year beginning , 20 11 , and ending С Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: Name Address Ε Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Category 2 Constructive owner Category 1 Name and address of foreign partnership 2(a) EIN (if any) KIA VIII (INTERNATIONAL) L.P. 98-0641934 320 PARK AVENUE 2(b) Reference ID number (see instr.) NEW YORK, NY 10022 3 Country under whose laws organized **CAYMAN ISLANDS** Date of 5 Principal place of 6 Principal business 7 Principal business 8a Functional currency 8b Exchange rate organization business activity code number activity (see instr.) **CAYMAN ISLANDS INVESTMENTS** USD 12/4/2009 523900 G Provide the following information for the foreign partnership's tax year: Name, address, and identifying number of agent (if any) in the 2 Check if the foreign partnership must file: Form 1042 Form 8804 Form 1065 or 1065-B Service Center where Form 1065 or 1065-B is filed: 4 Name and address of person(s) with custody of the books and Name and address of foreign partnership's agent in country of records of the foreign partnership, and the location of such books organization, if any and records, if different MAPLE CORPORATE SERVICES, PO BOX 309, UGLAND HOUSE, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS . . . . . . . . ▶ ☐ Yes 🗸 No Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, . EXEMPTED LIMITED PARTNERSHIP How is this partnership classified under the law of the country in which it is organized? . Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or ☐ Yes ☐ No Does this partnership meet **both** of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Sign Here Only If You Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all Are Filing information of which preparer has any knowledge. This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date Check ☐ if Paid NICOLE M BENCIK P00756195

35-0921680

self-employed

Firm's EIN ▶

Phone no.

**CROWE HORWATH LLP** 

Firm's address ▶

Preparer

Use Only

70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903

Scn	eaule	A	box <b>b</b> , enter the name, add interest you constructively o	f Partnership Interest. Che dress, and U.S. taxpayer ide own. See instructions.					
			a Owns a direct interest  Name	Address	b	Owns a constructive		Check if foreign	Check if direct
			TAUTIC	Address		identifying number (i	uny)	person	partner
Sch	edule	Δ-1	Certain Partners of Foreign	n Partnershin (see instruction	nns)				
			Name	Address		Identifying nun	nber (if	any)	Check if foreign person
Does	the pa	artnersh	nip have any other foreign perso	n as a direct partner?			<b>v</b> ,	Vac	No
	edule		Affiliation Schedule. List a direct interest or indirectly o	Ill partnerships (foreign or do					ip owns a
			Name	Address		EIN (if any)	inco	al ordinary me or loss	Check if foreign partnership
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
		PAPER		SEE WHITEPAPER SEE WHITEPAPER		See WhitePaper See WhitePaper	_	WhitePaper WhitePaper	
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
		PAPER		SEE WHITEPAPER		See WhitePaper		WhitePaper	
	edule		Income Statement – Trade			Coo minor apo.		TTIMOT GPOT	
Cauti	on. Inc	clude <b>or</b>	nly trade or business income and		belov	v. See the instructions	for mo	ore informat	ion.
	1a	Gross	receipts or sales		1a				
	b		eturns and allowances	L	1b		1c		
4)	2		of goods sold				2		
ncome	3		profit. Subtract line 2 from line				3		
ည	4 5		ary income (loss) from other par			· ·	5		
=	6		rm profit (loss) (attach Schedule ain (loss) from Form 4797, Part I				6		
	7	_	income (loss) (attach statement	The state of the s			7		
			, ,,						
	8		income (loss). Combine lines 3				8		
	9		es and wages (other than to par	· · · · · · · · · · · · · · · · · · ·			9		
ns)	10		nteed payments to partners .				10		
atio	11		rs and maintenance				11		
<u>=</u>	12 13		ebts				12		
(see instructions for limitations)	14		and licenses				14		
tions	15		st				15		
truc	16a		ciation (if required, attach Form		16a				
e ins	b	-	depreciation reported elsewhere	·	16b		16c		
es)	17	Deple	tion ( <b>Do not</b> deduct oil and gas	depletion.)			17		
Suc	18		ment plans, etc				18		
cţi	19		byee benefit programs				19		
Deductions	20	Other	deductions (attach statement)				20		
De	21	Total	deductions. Add the amounts	shown in the far right column fo	r lina	e 9 through 20	21		
	<u> </u>	iotal	acauctions. Add the amounts	anown in the far right column to	1 11110	s s unough 20			
	22	Ordin	any husiness income (loss) from	n trade or husiness activities. Su	ıhtrad	et line 21 from line 8	22		

Schedule D Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Par							
	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instruction		(f) Gain or (loss) Subtract (e) from (d)
	01 2 00.)					-	
1							
2	Enter short-term gain or (loss), if	any, from Schedule [	D-1 (Form 1065), line	e 2		2	
•			0050 !' 00	0.7		•	
3	Short-term capital gain from insta	allment sales from Fo	orm 6252, line 26 or	37		3	
4	Short-term capital gain (loss) from	n like-kind exchange	s from Form 8824			4	
-	Davinavahinla ahava af wat aha		(laca) including a		-1		
5	Partnership's share of net sho capital gains (losses), from other					5	
6	Net short-term capital gain or Form 8865, Schedule K, line 8 or					6	0
Part							<u> </u>
	(a) Description of property		I	1			
	(Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instruction		(f) Gain or (loss) Subtract (e) from (d)
	,						
7							
7							
7							
7							
7							
7							
7							
8	Enter long-term gain or (loss), if a	any, from Schedule D	-1 (Form 1065), line	8		8	
8							
	Enter long-term gain or (loss), if a					8 9	
8		allment sales from Fo	rm 6252, line 26 or				
8 9	Long-term capital gain from insta	allment sales from Fo	rm 6252, line 26 or s from Form 8824	37		9	
8 9	Long-term capital gain from insta	allment sales from Fon like-kind exchange: erm capital gain (loss	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
8 9 10	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fo n like-kind exchange erm capital gain (lose ships, estates, and to	rm 6252, line 26 or s from Form 8824 s), including special rusts	37	· · · · · · · · · · · · · · · · · · ·	9 10 11	
8 9	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t	allment sales from Fo n like-kind exchange erm capital gain (lose ships, estates, and to	rm 6252, line 26 or s from Form 8824 s), including special	37	· · · · · · · · · · · · · · · · · · ·	9	
8 9 10	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partner	allment sales from Fo n like-kind exchange erm capital gain (loss rships, estates, and to 	rm 6252, line 26 or s from Form 8824 s), including special rusts	37	erm capital	9 10 11	0

Schedu		Partners' Distributive Share Items		Total amount
College	1	Ordinary business income (loss) (page 2, line 22)	1	
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement) 3b		
			20	
	C	Other net rental income (loss). Subtract line 3b from line 3a	3c	
Income (Loss)	4	Guaranteed payments	4	
ڳ	5	Interest income	5	
<u>o</u>	6	Dividends: a Ordinary dividends	6a	
Ĕ	_	b Qualified dividends 6b		
ည	7	Royalties	7	
=	8	Net short-term capital gain (loss)	8	0
	9a	Net long-term capital gain (loss)	9a	0
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
Ξ̈	13a	Contributions	13a	
<u>S</u>	b	Investment interest expense	13b	
Deductions	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions)  Type ▶	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
SEL	С	Gross nonfarm income	14c	
-	15a	Low-income housing credit (section 42(j)(5))	15a	
<b></b>	b	Low-income housing credit (other)	15b	
芸	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
Credits	d	Other rental real estate credits (see instructions)  Type	15d	
Ō	e	Other rental availite (and instructions)	15e	
	f	Other rental credits (see instructions)  Other credits (see instructions)  Type	15f	
	16a	Name of a surface at 1.0 managers by		
	b	Gross income from all sources	16b	
US	C	Gross income sourced at partner level	16c	
<u>i</u>	"	Foreign gross income sourced at partnership level	100	
Foreign Transactions	d		16f	
υSi	l u	Passive category ► e General category ► f Other (attach statement) ►  Deductions allocated and apportioned at partner level	101	
<u>.</u> <u>a</u>	_		16h	
_	g	h Other	1011	
<u>.</u> <u>6</u>			101	
Ore			16k	
Ľ	'	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	16l	
	m	Reduction in taxes available for credit (attach statement)	16m	
	17 a	Other foreign tax information (attach statement)	47-	
ax 1s	17a	Post-1986 depreciation adjustment	17a	
Alternative Ainimum Tay (AMT) Items	b	Adjusted gain or loss	17b	
ar in (	C .	Depletion (other than oil and gas)	17c	
₽ijĘ	d	Oil, gas, and geothermal properties—gross income	17d	
Alternative Minimum Tax (AMT) Items	е	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
n	18a	Tax-exempt interest income	18a	
aţi.	b	Other tax-exempt income	18b	
Ĕ	С	Nondeductible expenses	18c	
Other Information	19a	Distributions of cash and marketable securities	19a	
<u>=</u>	b	Distributions of other property	19b	
ē	20 a	Investment income	20a	
둦	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		- 0005

Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ans	wered "Yes.")	
		Beginning	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for Inte	est Allocation	
		(a) Beginning of tax year	(b) End of tax year
1	Total U.S. assets		
2	Total foreign assets:		
а	Passive category		
b	General category		
	Other (attach statement)		
Sche	Reconciliation of Income (1, is answered "Yes.")	.oss) per Books With Income (Loss) per Return. (Not	required if Item G9, page
		6 Income recorded on books	
1	Net income (loss) per books	year not included on Schedule	e K,
2	Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,	lines 1 through 11 (itemize): <b>a</b> Tax-exempt interest \$	
	and 11 not recorded on books this year (itemize):	7 Deductions included on Sched	tule
3	Guaranteed payments (other than health insurance)	K, lines 1 through 13d, and 16l charged against book income	not this
4 a	Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):  Depreciation \$	year (itemize):	
b	Travel and entertainment \$	<b>8</b> Add lines 6 and 7	
	· · · · · · · · · · · · · · · · · · ·	9 Income (loss). Subtract line	. 8
5	Add lines 1 through 4	from line 5	
Sche		pital Accounts. (Not required if Item G9, page 1, i	s answered "Yes.")
1	Balance at beginning of year	6 Distributions: a Cash	
2	Capital contributed:	<b>b</b> Property .	
	<b>a</b> Cash	7 Other decreases (itemize):	
	<b>b</b> Property		
3	Net income (loss) per books .		
4	Other increases (itemize):		
		<b>8</b> Add lines 6 and 7	
		9 Balance at end of year. Subti	act
5	Add lines 1 through 4	0 line 8 from line 5	1

Form 8865 (2011)

# Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

				(-,3 (-,	T
	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights				
_	(patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Commissions received .				
5	Rents, royalties, and license fees received				
6	Distributions received				
7	Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license				
16	fees paid				
17	Distributions paid Interest paid				
••					
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				
					Form <b>8865</b> (2011)

### **SCHEDULE 0**

#### (Form 8865)

Department of the Treasury Internal Revenue Service

# Transfer of Property to a Foreign Partnership (under section 6038B)

OMB No. 1545-1668

2011

▶ Attach to Form 8865. See Instructions for Form 8865.

Name of transferor	Filer's identifying number
LUMINA FOUNDATION FOR EDUCATION, INC.	35-1813228
Name of foreign partnership	

KIA VIII (INTERNATIONAL) L.P.

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	<b>(f)</b> Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	Various		2,053,593				0.614937
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							
Supplemental Info	ormation Requi			ctions):			
<b>(a)</b> Type of property	<b>(b)</b> Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner
			hedule subject to				Yes 🗸 No

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Cat. No. 25909U

Schedule O (Form 8865) 2011

### **SCHEDULE P**

#### (Form 8865)

Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

► Attach to Form 8865. See Instructions for Form 8865.

2011

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Name of person filing Form 8865

LUMINA FOUNDATION FOR EDUCATION, INC.

Filer's identifying number

35-1813228

Name of foreign partnership KIA VIII (INTERNATIONAL) L.P. Part I Acquisitions (c) (d) (e) (f) (b) Name, address, and identifying number of FMV of Basis in % of interest % of interest Date of acquisition person from whom your interest was acquired interest acquired before acquisition after acquisition interest acquired Part II **Dispositions** (c) FMV of (d) (e) (b) % of interest Name, address, and identifying number of Basis in % of interest Date of disposition person who acquired your interest interest disposed interest disposed before disposition after disposition **Change in Proportional Interest** (d) (c) (e) (b) Date of change FMV of Basis in % of interest % of interest Description of change interest interest before change after change Supplemental Information Required To Be Reported (see instructions)

#### Schedule A-2

#### Affiliation Schedule (continued)

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
KIA WR HOLDINGS (CAYMAN), LP	P.O. BOX 309GT, GRAND CAYMAN, CAYMAN ISLANDS	98-0641936		✓
DELPHIN HOLDINGS, LLC	477 MADISON AVENUE, #1405, NEW YORK, NEW YORK 10022	98-0665684		✓
KIA TP HOLDINGS, L.P.	P.O. BOX 309GT, GRAND CAYMAN, CAYMAN ISLANDS	98-1029813		✓

# Information Return of U.S. Persons With **Respect To Certain Foreign Corporations**

(Rev. December 2007)

➤ See separate instructions.

Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0704

Department of the Treasury Internal Revenue Service Sectio	n 898) (see ins	structions) begin	ning 01/01	, 20 11 , ;	and ending $1$	2/31	, 20 1 1	. Sec	acnment quence No	. <b>121</b>
Name of person filing this return		A Identifying number								
LUMINA FOUNDATI		35-1813228								
Number, street, and room or suite no. (o	<b>B</b> Cate	egory of filer (See i	nstructions.	Check appl	icable b					
30 S MERIDIAN S	TREET #	700				(repealed)		3	4 <u>X</u>	
City or town, state, and ZIP code				l l	er the total percenta	ū	•		voting sto	
INDIANAPOLIS, I					ed at the end of its		ounting peri	od		100 %
Filer's tax year beginning	01/01	, 20 1 1	, and ending	1	2/31	, 20 11				
Person(s) on whose behalf this	information retu	rn is filed:								
<b>(1)</b> Name			(2) Address		(3) Identif	ying number	(4)	Check a	applicable	box(es)
							Shareh	older	Officer	Director
mportant: Fill in all app	alicable lines	and schodu	los All informa	tion must	ho in English	Allama	unto <b>m</b> i	uct h	o stator	d in II S
dollars unle			ies. Ali li li Offila	uon <b>mus</b> i	De III LIIGIISII	i. Ali allio	unis <b>mi</b>	131 00	Sialec	1111 0.3.
1a Name and address of foreign		o maioatoa.				<b>b</b> Employ	er identifica	ation nu	ımber. if a	nv
SCHF I-3 INVEST	•	. P .				1	10634		,	,
7 PILGRIM STREE		• • •					under who		s incorpor	ated
LONDON, EC4V 6L		AND			ENGLAND					
<b>d</b> Date of incorporation		ace of business	f Principal busine		<b>g</b> Principal busi	ness activity	h Fu	ınctiona	al currency	/
			code num	ber						
09/02/2005	ENGLAND	)	523900		INVESTM	ENTS	US	DOI	LLAR	
2 Provide the following informati	ion for the foreign	n corporation's acc	counting period stated	d above.			•			
a Name, address, and identifyin the United States	g number of brar	nch office or agent	(if any) in	<b>b</b> If a U.S.	income tax return	was filed, en	ter:			
the Officed States				(i) Taxable income or (loss) (ii) U.S. income tax p					iid	
LUMINA FOUNDATIO				(after all credits)				credits)		
30 S MERIDIAN ST		0								
INDIANAPOLIS, IN c Name and address of foreign		tutory or regident	agent in	d Nome or	od addraga (ingludi	na corporato	donartman	t if one	oliooblo) o	
country of incorporation	corporation's sta	itutory or resident a	agent in	d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign						
				corporation, and the location of such books and records, if different						
MR. EDWARD HOAR										_
FAEGRE & BENSON				LUMINA FOUNDATION FOR EDUCATION 30 S MERIDIAN STREET #700				1		
7 PILGRIM STREE		7 1 1 1		1				J ()		
LONDON, EC4V 6L				INDIA	NAPOLIS,	IN 40	0204			
Schedule A Stock o	i the Foreig	gn Corporati	ion		(b) Number of	of charge ice	und and ou	tetandir		
(a) Dogg	cription of each c	class of stock		/i\ D	. ,					
(a) Desc	cription of each c	dass of stock			(i) Beginning of annual accounting period			(ii) End of annual accounting period		
COMMON						100				100

Form 5471 (Rev. 12-2007) Page **2** 

Schedule B U.S. Shareholders of	Foreign Corporation (see instructions.)			
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
LUMINA FOUNDATION FOR EDUCATION	COMMON	100	100	
30 S MERIDAN STREET #700				
INDIANAPOLIS, IN 46204				1000
35-1813228				100%

#### Schedule C Income Statement (see instructions.)

**Important:** Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
Income	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
	4	Dividends	4		147
	5	Interest	5		17,731
	6a	Gross rents	6a		
	6b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		(3,527)
	8	Other income (attach schedule) . STATEMENT. 1	8		(48,227)
	9	Total income (add lines 3 through 8)	9		(33,876)
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	11b	Royalties and license fees	11b		
Deductions	12	Interest	12		11,216
谚	13	Depreciation not deducted elsewhere	13		
ρ	14	Depletion	14		
De	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16	Other deductions (attach schedule — exclude provision for income, war profits, and excess profits taxes). STATEMENT .1	16		16,529
	17	Total deductions (add lines 10 through 16)	17		27,745
	18	Net income or (loss) before extraordinary items, prior period adjustments,			27,715
ne	.0	and the provision for income, war profits, and excess profits taxes			
Ö		(subtract line 17 from line 9)	18		(61,621)
<u>=</u>	19	Extraordinary items and prior period adjustments (see instructions)	19		
Net Income	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		1,675
_	21	Current year net income or (loss) per books (combine lines 18 through 20)	21		(63,296)

Form **5471** (Rev. 12-2007)

Form 5471 (Rev. 12-2007)

| Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion rate | Conversion

#### Schedule F Balance Sheet

**Important:** Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	57,355	57,355
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	( )	( )
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5	45,000	45,000
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule) .STATEMENT .1	7	798,905	735,609
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	( )	( )
9a	Depletable assets	9a		
	Less accumulated depletion	9b	( )	( )
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	( )	( )
12	Other assets (attach schedule)	12		
13	Total assets	13	901,260	837,964
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		
15	Other current liabilities (attach schedule)	15		
16	Loans from shareholders and other related persons	16	1,271,140	1,271,140
17	Other liabilities (attach schedule)	17	_ , ,	
18	Capital stock:			
	Preferred stock	18a		
	Common stock	18b		
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	(369,880)	(433,176)
21	Less cost of treasury stock	21	( )	( 223, 273)
	2000 0000 01 11000011 01000011111111111	<del>-</del>	<i>J</i>	
22	Total liabilities and shareholders' equity	22	901,260	837,964
				E E 471 (D 40 0007)

Form **5471** (Rev. 12-2007)

Page 3

Form 5471 (Rev. 12-2007) Page **4** 

Sc	hedule G	Other Information					
						Yes	No
1	During the	tax year, did the foreign corporation own at le	east a 10% interest, d	irectly or indirectly, in any	/ foreign		
	partnershi	p? .\$TATEMENT 2				X	
	If "Yes," se	ee the instructions for required attachment.					
2	During the	tax year, did the foreign corporation own an i				X	
3		tax year, did the foreign corporation own any					
		owners under Regulations sections 301.7701	· ·				X
	-	ou are generally required to attach Form 8858		· ·			
4		tax year, was the foreign corporation a partic				X	
5	During the	course of the year, did the foreign corporation	n become a participai	nt in any cost sharing arra	angement?	' · · · · · · · □	X
0-		Ourself Familians and Brofits (see in	-tti\				
	hedule H	•	,				
		nter the amounts on lines 1 through 5c in		•			
1	Current ye	ear net income or (loss) per foreign books of a	ccount		1	(63,2	<u> 196</u> )
2		ments made to line 1 to determine current	Net	Net			
		and profits according to U.S. financial and hting standards (see instructions):	Additions	Subtractions			
a		ins or losses					
b		on and amortization					
C	•						
d		t or incentive allowance					
e	-	o statutory reserves					
Ī	-	adjustments					
g							
h		ach schedule)					
3		dditions Lubtractions					
4					Fo	162 3	2061
5a		arnings and profits (line 1 plus line 3 minus line ain or (loss) for foreign corporations that use I			5a 5b	(63,2	190
	•	ines 5a and 5b	•	•	5c	(63,2	06
۲ C		arnings and profits in U.S. dollars (line 5c trans			50	(03,2	190
u		section 989(b) and the related regulations (se			5d	(63,2	296)
		nange rate used for line 5d $\triangleright$ 1.00				(00,7=	
Sc	hedule I	Summary of Shareholder's Income I	From Foreign Corr	noration (see instruction	one )		—
36	iledule i	Summary of Smareholder's income i	Tom Foreign Corp	poration (see instructi			
1	Subpart F	income (line 38b, Worksheet A in the instructi	ons)		1	NC	ONE
	•	•	•				
2		nvested in U.S. property (line 17, Worksheet I			2		
3		excluded subpart F income withdrawn from o					
		ructions)			3		
4		excluded export trade income withdrawn fror t D in the instructions)			4		
	WOIKSHEE				4		
5	Factoring	income			5		
•							
6	Total of lin	es 1 through 5. Enter here and on your incom	e tax return. See inst	ructions	6	NC	ONE
7	Dividends	received (translated at spot rate on payment	date under section 98	39(b)(1))	7		
8	Evchance	gain or (loss) on a distribution of previously to	aved income		8		
0	Laurange	gain or (1033) on a distribution of previously to	aneu iiiooiiie		0	Vac	N <sub>C</sub>
• 14	lae any inco	ome of the foreign corporation blocked?				Yes	
	-	income become unblocked during the tax year					X
	-	either question is "Yes," attach an explanation		)):			A
	Janowei W	omior question is res, attach an explanation	1.				

Form **5471** (Rev. 12-2007)

# SCHEDULE J (Form 5471)

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

# Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

LUMINA FOUNDATION FOR EDUCATION

35-1813228

Name of foreign corporation

SCHF I-3 INVESTOR L, L.P.

Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed		usly Taxed E&P (see inns 959(c)(1) and (2) ba		(d) Total Section 964(a) E&P
functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1 Balance at beginning of year	(369,880	)				(369,880)
2a Current year E&P						
<b>b</b> Current year deficit in E&P	63,296					
3 Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	(433,176	)				
4 Amounts included under section 951(a) or reclassified under section 959(c) in current year						
5a Actual distributions or reclassifications of previously taxed E&P						
<b>b</b> Actual distributions of nonpreviously taxed E&P						
<b>6a</b> Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)						
<ul><li>b Balance of E&amp;P not previously taxed at end of year (line 3 minus line 4, minus line 5b)</li></ul>	(433,176	)				
7 Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	(433,176	)				(433,176)

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Schedule J (Form 5471) (Rev. 12-2005)

## SCHEDULE M (Form 5471)

# Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2007) Department of the Treasury Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

LUMINA FOUNDATION FOR EDUCATION

Identifying number 35–1813228

Name of foreign corporation

SCHF I-3 INVESTOR L, L.P.

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

Enter the relevant functional currency and the exchange rate used throughout this schedule ▶ US DOLLAR 1.00

	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory) .				, y	. J
	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Buy-in payments received					
5	Cost sharing payments received					
	Compensation received for technical, managerial, engineering, construction, or like services					
7	Commissions received					
8	Rents, royalties, and license fees received					
	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received					
	Premiums received for insurance or reinsurance					
12	Add lines 1 through 11					
13	Purchases of stock in trade (inventory)					
	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Buy-in payments paid					
17	Cost sharing payments paid					
	Compensation paid for technical, managerial, engineering, construction, or like services					
19	Commissions paid					
20	Rents, royalties, and license fees paid					
21	Dividends paid					
22	Interest paid					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
	Amounts borrowed (enter the maximum loan balance during the year) — see instructions	1,271,140				
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions	45,000				

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Schedule M (Form 5471) (Rev. 12-2007)

STF JKWB1002

## FORM 5471, PAGE 2 & 3 DETAIL

SCH C, LINE 8 - OTHER INCOME  1231 GAIN (PASS THROUGH)  OTHER INCOME (PASS THROUGH)  OTHER PORT. INC. (PASS TROUGH)  ORDINARY LOSS (PASS THROUGH)	FUNC CURRENCY	US CURRENCY 6,186. (2,609). 32. (51,836).
TOTAL		(48,227).
SCH C, LINE 16 - OTHER	FUNC CURRENCY	US CURRENCY
DEDUCTIONS OTHER DEDUCTIONS(PASS THROUGH) CONTRIBUTIONS		16,529.
TOTAL		16,529.
SCH F, LINE 7 - OTHER INVESTMENTS	BEGINNING	ENDING
STARWOOD CAP HOSPITALITY FUND I-3 LP	798,905.	735,609.
TOTAL	798,905.	735,609.

#### FORM 5471, PAGE 4 DETAIL

#### DIRECT OR INDIRECT 10% INTEREST IN A FOREIGN PARTNERSHIP

NAME OF FOREIGN PARTNERSHIP: STARWOOD CAP HOSPITALITY FUND I-3, LP

EIN, IF ANY: 98-0459282

FORMS FILED: 1065

BEGINNING OF TAX YEAR: 1/1/

BEGINNING OF TAX YEAR: 1/1/2011 ENDING OF TAX YEAR: 12/31/2011



## Information Return of U.S. Persons With **Respect To Certain Foreign Corporations**

➤ See separate instructions.

(Rev. December 2007)

Department of the Treasury Internal Revenue Service	section 898) (see ins	•	•		· ,	ar required _2/31	, 20 11	Attachment Sequence N	
Name of person filing this return			A Identifying number						
LUMINA FOUN	DATION FOR	EDUCATIO	N	35-3	1813228				
Number, street, and room or s	uite no. (or P.O. box number	if mail is not delivered	to street address)	B Cate	egory of filer (See	instructions.	Check applica	ble box(es)):	
30 S MERIDI.	AN STREET #	700			1	(repealed)	2 🗌 🗧	3 X 4	5
City or town, state, and ZI	P code			C Ente	r the total percent	age of the fo	reign corporat		
INDIANAPOLI	S, IN 46204			own	ed at the end of its	s annual acc	ounting period	13.	8683 <sub>%</sub>
Filer's tax year beginning	01/01	, 20 1 1	, and ending	1	2/31	, 20 1 1			
D Person(s) on whose be	ehalf this information retu	rn is filed:							
(1) N	ame		(2) Address		(3) Identi	fying numbe	r (4) Che	eck applicabl	e box(es)
			(2)/(da1000		(e) radina	Tymig Hambo	Shareholde	er Officer	Director
		<u> </u>			<del>.  </del>				<u> </u>
Important: Fill in	• •		les. All intorma	tion <b>must</b>	be in English	n. All amo	ounts <b>mus</b>	t be state	ed in U.S.
	s unless otherwise	e indicated.				T		,	
1a Name and address of	= :						yer identificatio	n number, if	any
NANTAHALA C.				244		FORE:		louis incom	
DMS HOUSE, GRAND CAYMA				344			y under whose	•	Jialed
d Date of incorporation		ace of business	f Principal busine	ss activity	g Principal bus		AN ISLA	tional curren	
<b>a</b> bate of incorporation	C i illoipai pii	doc or business	code num		g i illiopai bus	iness activity	, II I une	nonai cancii	
10/14/2010	CAYMAN	ISLANDS	523900		INVESTM	ENTS	US I	OLLAR	
2 Provide the following	information for the foreig	n corporation's acc	counting period stated	d above.			'		
a Name, address, and the United States	identifying number of bra	nch office or agent	(if any) in	<b>b</b> If a U.S.	income tax return	was filed, en	nter:		
the Officed States				(i) Taxable income or (loss)		(ii) U.S. income tax paid		oaid	
SS&C TECHNOL	•			,, ,		(afte	(after all credits)		
80 LAMBERTON	=								
WINDSOR, CT	06095 f foreign corporation's sta	tutory or regident	agent in	d Nome on	d addraga (ingludi	na cornorata	doportmont	onnlicable)	of .
country of incorporati	• .	itutory or resident a	agent in	d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different				oreign	
DMS CORPORA	TE SERVICES	מדיז		00.00.00	011, 0110 110 100011	0. 040 20	, , , , , , , , , , , , , , , , , , ,	ao,	
DMS HOUSE,									
PO BOX 1344									
GRAND CAYMA	N, KY1-1108	, CAYMAN	ISLANDS						
Schedule A St	tock of the Forei	gn Corporati	on						
					(b) Number	of shares iss	ued and outsta	ınding	
	(a) Description of each of	class of stock					i) End of annual		
COMMON- CLA	SS A					NONE		8	37,075
	SS B					NONE			3,875

For Paperwork Reduction Act Notice, see instructions.

Form **5471** (Rev. 12-2007)

OMB No. 1545-0704

Form 5471 (Rev. 12-2007) Page **2** 

Schedule B U.S. Shareholders of	Foreign Corporation (see instructions.)			
(a) Name, address, and identifying number of shareholder	<b>(b)</b> Description of each class of stock held by shareholder. <b>Note:</b> This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
LUMINA FOUNDATION FOR EDUCATION	COMMON- CLASS A	NONE	14,000	
30 S MERIDAN STREET #700				
INDIANAPOLIS, IN 46204				
35-1813228				13.8683%

#### Schedule C Income Statement (see instructions.)

**Important:** Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

b c 2	Gross receipts or sales  Returns and allowances  Subtract line 1b from line 1a  Cost of goods sold  Cross profit (subtract line 2 from line 1a)	1a 1b 1c	
c 2	Subtract line 1b from line 1a	1c	
2	Cost of goods sold		
	Cross profit (subtract line 2 from line 1s)	2	
ଥ   3	Gross profit (subtract line 2 from line 1c)	3	
3 4 5	Dividends	4	673,449
<u>ĕ</u> 5	Interest	5	80,243
6a	Gross rents	6a	
6b	Gross royalties and license fees	6b	
7	Net gain or (loss) on sale of capital assets	7	
	Other income (attach schedule) . STATEMENT 1	8	(3,932,492)
9	Total income (add lines 3 through 8)	9	(3,178,800)
10	Compensation not deducted elsewhere	10	
11a	Rents	11a	
" 11b	Royalties and license fees	11b	
Deductions 13 14 15	Interest	12	68,129
'ਜ਼ੁੱ 13	Depreciation not deducted elsewhere	13	
귱 14	Depletion	14	
	Taxes (exclude provision for income, war profits, and excess profits taxes)	15	
16	Other deductions (attach schedule — exclude provision for income, war profits, and excess profits taxes) .STATEMENT .1	16	2,555,126
	Total deductions (add lines 10 through 16)	17	2,623,255
18	Net income or (loss) before extraordinary items, prior period adjustments, and the provision for income, war profits, and excess profits taxes		
<u>ö</u>	(subtract line 17 from line 9)	18	(5,802,055)
≚ 19	Extraordinary items and prior period adjustments (see instructions)	19	
Net Income 19 20	Provision for income, war profits, and excess profits taxes (see instructions)	20	 173,571
21	Current year net income or (loss) per books (combine lines 18 through 20)	21	(5,975,626)

Form **5471** (Rev. 12-2007)

Form 5471 (Rev. 12-2007)

#### Schedule F Balance Sheet

**Important:** Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	NONE	5,143
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	( )	( )
3	Inventories	3		
4	Other current assets (attach schedule) .STATEMENT 2	4	NONE	202,953
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule) .STATEMENT 2	7	NONE	94,774,378
8a	Buildings and other depreciable assets	8a		
	Less accumulated depreciation	8b	( )	( )
	Depletable assets	9a		
b	Less accumulated depletion	9b	( )	( )
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
	Organization costs	11b		
	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	( )	( )
12	Other assets (attach schedule)	12		
13	Total assets	13	0	94,982,474
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		
15	Other current liabilities (attach schedule) . STATEMENT 2	15	NONE	8,100
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17		
18	Capital stock:			
а	Preferred stock	18a		
	Common stock	18b	NONE	100,950,000
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	NONE	(5,975,626)
21	Less cost of treasury stock	21	(	( )
		<del>-</del>	/	
22	Total liabilities and shareholders' equity	22	0	94,982,474
				E 6474 (D 40.0007)

Form **5471** (Rev. 12-2007)

Page 3

Form 5471 (Rev. 12-2007) Page **4** 

Scl	nedule G	Other Information				
					Yes	No
1	During the	tax year, did the foreign corporation own at I	east a 10% interest, dir	ectly or indirectly, in any	/ foreign	
	•	o? STATEMENT 3			<u>X</u>	
_	If "Yes," see the instructions for required attachment.					
2						X
3		tax year, did the foreign corporation own any owners under Regulations sections 301.7701				37
		u are generally required to attach Form 8858				X
4	-	tax year, was the foreign corporation a partic	• •			X
5		course of the year, did the foreign corporation				X
•	ge	ocaroo or ano your, and ano reneigh conpensate	socomo a parnospam	in any coordinating and	ge	22
Sc	nedule H	Current Earnings and Profits (see in	structions.)			
		ter the amounts on lines 1 through 5c in	,	<i>/</i> .		
1		ar net income or (loss) per foreign books of a			1	
•	Ourient ye	ar net moome or (1000) per foreign books or t	account		1	
2	Net adjust	ments made to line 1 to determine current				
	earnings a	nd profits according to U.S. financial and	Net	Net		
	tax accour	ting standards (see instructions):	Additions	Subtractions		
а	Capital gai	ns or losses				
b	Depreciation	on and amortization				
С	Depletion					
d	Investmen	t or incentive allowance				
е	_	statutory reserves				
f	-	adjustments				
g						
h	-	ch schedule)				
3		dditions				
4		ubtractions			Fo	
5a		rnings and profits (line 1 plus line 3 minus lin iin or (loss) for foreign corporations that use			5a 5b	
C	•	nes 5a and 5b	•	•	5c	
		rnings and profits in U.S. dollars (line 5c tran				
u		section 989(b) and the related regulations (se			5d	
		ange rate used for line 5d ▶	,,	'	<u> </u>	
Sc	nedule I	Summary of Shareholder's Income	From Foreign Corp	oration (see instruction	ons.)	
1	Subpart F	income (line 38b, Worksheet A in the instruct	ions)		1	
_	_				_	
2		nvested in U.S. property (line 17, Worksheet			2	
3	•	excluded subpart F income withdrawn from uctions)			3	
4		excluded export trade income withdrawn from			3	
•		D in the instructions)			4	
		,				
5	Factoring i	ncome			5	
_	<b>T</b>					
6	lotal of line	es 1 through 5. Enter here and on your incom	ne tax return. See instru	uctions	6	
7	Dividends	received (translated at spot rate on payment	date under section 989	a(b)(1))	7	
•	Dividorido	received (translated at oper rate on payment	date dilder decilori coc	)(0)(1))		
8	Exchange	gain or (loss) on a distribution of previously t	axed income	· · · · · · · · · · · · · · · · · · ·	8	
					Yes	No
	-	me of the foreign corporation blocked?				
	-	income become unblocked during the tax ye		?		
If the	answer to	either guestion is "Yes," attach an explanatio	n.			

Form **5471** (Rev. 12-2007)

# SCHEDULE O (Form 5471)

(Rev. December 2005)

Department of the Treasury

Internal Revenue Service

Corporation, and Acquisitions and Dispositions of its Stock

► Attach to Form 5471. See Instructions for Form 5471.

Organization or Reorganization of Foreign

OMB No. 1545-0704

Name of person filing Form 5471 Identifying number LUMINA FOUNDATION FOR EDUCATION 35-1813228 Name of foreign corporation NANTAHALA CAPITAL OFFSHORE FUND, LTD. Important: Complete a separate Schedule O for each foreign corporation for which information must be reported. To Be Completed by U.S. Officers and Directors (d) Date of original Identifying number of shareholder Name of shareholder for whom Date of additional Address of shareholder acquisition information is reported 10% acquisition 10% acquisition Part II To Be Completed by U.S. Shareholders Note: If this return is required because one or more shareholders became U.S. persons, attach a list showing the names of such persons and the date each became a U.S. person. Section A—General Shareholder Information (c) For shareholder's latest U.S. income tax return filed, indicate: Date (if any) shareholder Name, address, and identifying number of last filed information (1) Type of return (2) shareholder(s) filing this schedule return under section 6046 Internal Revenue Service Center Date return filed for the foreign corporation where filed (enter form number) LUMINCA FOUNDATION FOR EDUCATION 30 S MERIDIAN, INDIANAPOLIS, IN 990-PF 11/15/2011 OGDEN, UT 46204 EIN: 35-1813228 Section B-U.S. Persons Who Are Officers or Directors of the Foreign Corporation (d) Check appropriate (a) (b) (c) Social security number box(es) Name of U.S. officer or director Address Officer Director Section C—Acquisition of Stock

(c)

Date of

acquisition

(d)

Method of

acquisition

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Name of shareholder(s) filing this schedule

(b)

Class of stock

acquired

Schedule O (Form 5471) (Rev. 12-2005)

(3)

Constructively

(e)

(1)

Directly

Number of shares acquired

Indirectly

Schedule O (Form 5471) (Rev. 12-2005)							Page <b>2</b>	
(f) Amount paid or value given		Name	and addres	(g) s of person from who	m shares were acqu	ired		
	01	: D. D:		f O( l-				
	Sect	ion D—Di	spositioi	1 Of Stock	T	(.)		
(a)	(b)	(c		<b>(d)</b> Method	Number	(e) of shares	disposed of	
Name of shareholder disposing of stock	Class of stock	Date of dis	sposition	of disposition	(1) Directly	(2) Indirect	(3) Constructively	
(f)				(g)				
Amount received		Name and	d address o	f person to whom disp	isposition of stock was made			
Section	on E—Organizati	ion or Rec	rganizat	ion of Foreign C	Corporation			
Nam	(a) ne and address of tran	sferor			(b) Identifying numbe	r (if any)	(c) Date of transfer	
LUMINA FOUNDATION FOR EDINDIANAPOLIS, IN 46204	UCATION, 30	S MERII	DIAN S'	г #700	35-18132	228	05/27/2011	
(d) Assets transferred to foreign corporation				Description of ass	(e) sets transfe	erred by, or notes or		
(1) Description of assets	(2) Fair market va	alue	Adjusted was	(3) basis (if transferor s U.S. person)	securities issued by, foreign corporation			
CASH	14 0	00,000		14,000,000	14,000 SHARES OF COMMON CLASS A STOCK		F COMMON	
	14,0	,		11,000,000	CHADO A SI	OCIL		
	I				1			

#### Section F—Additional Information

- (a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).
- (b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ▶
- (c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

Schedule O (Form 5471) (Rev. 12-2005)

## FORM 5471, PAGE 2 DETAILS

SCH C, LINE 8 - OTHER INCOME	FUNC CURRENCY	US CURRENCY
REALIZED INVESTMENT LOSS (PASS TROUGH)		(230,142).
UNREALIZED INVESTMENT LOSS (PASS THROUGH)		(3,702,350).
TOTAL		(3,932,492).
SCH C, LINE 16 - OTHER DEDUCTIONS	FUNC CURRENCY	US CURRENCY
DIVIDEND EXPENSE (PASS THROUGH) STOCK BORROWING FEES (PASS		741,707.
THROUGH)		435,636.
PROFESSIONAL FEES (PASS THROUGH)		135,435.
OTHER EXPENSES (PASS THROUGH)		5,264.
MANAGEMENT FEES		1,194,572.
PROFESSIONAL & OTHER FEES		42,512.
TOTAL		2,555,126.

### FORM 5471, PAGE 3 DETAILS

SCH F, LINE 4 - OTHER CURRENT ASSETS	BEGINNING	ENDING			
REDEMPTION RECEIVABLE	NONE	176,500.			
OTHER ASSETS	NONE	26,453.			
TOTAL	NONE	202,953.			
SCH F, LINE 7 - OTHER INVESTMENTS	BEGINNING	ENDING			
NANTAHALA CAPITAL PARTNERS II LP	NONE	94,774,378.			
TOTAL	NONE	94,774,378.			
SCH F, LINE 15 - OTHER CURRENT LIABILITIES	BEGINNING	ENDING			
ACCRUED EXPENSES	NONE	8,100.			
TOTAL	NONE	8,100.			

#### FORM 5471, PAGE 4 DETAIL

#### DIRECT OR INDIRECT 10% INTEREST IN A FOREIGN PARTNERSHIP

NAME OF FOREIGN PARTNERSHIP: NANTAHALA CAPITAL PARTNERS II LP

EIN, IF ANY: 27-3629945

FORMS FILED: 1065
BEGINNING OF TAX YEAR: 1/1/2011
ENDING OF TAX YEAR: 12/31/2011

#### Attachment to be made part of Form 990-PF, Return of Private Foundation and Form 5471, Information Return of U.S. Persons with Respect To Certain Foreign Corporations

Transferee Name: Nantahala Capital Offshore Fund, Ltd.

Transferee ID No.: N/A

Transferee Address: DMS House, 20 Genesis Close

P.O. Box 1344

Grand Cayman, KY1-1108, Cayman Islands

Statement pursuant to §1.351-3(a) by Lumina Foundation for Education (35-1813228), a significant transferor, and statement pursuant to §1.351-3(b) by Nantahala Capital Offshore Fund, Ltd., a transferee corporation.

This statement is filed in accordance with Regulation 1.351-3(b) and Regulation 1.351-3(a) to disclose the details of the asset transfer to the above controlled corporation (transferee) and the below controlled corporation (significant transferor).

Date of Transfer: 05/27/2011

Property received from significant transferors:

Significant Transferor Name	Significant Transferor ID No.	Description of Property	Cost or Adjusted Basis	FMV
Lumina Foundation for Education	35-1813228	Cash	14,000,000	14,000,000

The items listed above appear in detail in the taxpayer's permanent book of accounts.

No private letter rulings have been issued by the IRS in connection with the §351 exchange.