	990-T	E	Exempt Organization Busin	ess	<b>Income Ta</b>	x Retur	n	OM	IB No. 1545-068	37
Form	JJU-1	_		2012						
	nent of the Treasury Revenue Service		or calendar year 2012 or other tax year begin ending , 20		See separate insti	, 2012, and			Public Inspecti	
	Check box if	<u>'</u>	Name of organization ( Check box if name ch				D Emn		3) Organizations entification nu	
	address changed upt under section	-	LUMINA FOUNDATION FOR EDUCATION. II	•	· · · · · · · · · · · · · · · · · · ·				rust, see instruct	
	)1( C )( 3 )	Print	Number, street, and room or suite no. If a P.O. box,		structions.		1	35-1813228		
☐ 40	` —	or	30 S MERIDIAN ST				E Unrel		siness activity	odes
	08A	Туре	City or town, state, and ZIP code				(see i	nstructi	ons)	
_	29(a)		INDIANAPOLIS, IN 46204				90	0000		
C Book	value of all assets	<b>F</b> Gr	oup exemption number (see instructions)	<b></b>					!	
at en	d of year 1,137,783,286		eck organization type ► ✓ 501(c) corp		on 501(c)	trust	] 401(a)	trust	Other	trust
<b>H</b> De	scribe the orga	nizatior	n's primary unrelated business activity.	PA	SSIVE INVESTME	NTS				
<b>I</b> Du	ring the tax year	, was the	e corporation a subsidiary in an affiliated grou	up or a	a parent-subsidiar	y controlled g	group? .	. ▶	☐ Yes 🗸	No
Įf '	'Yes," enter the	name ar	nd identifying number of the parent corpora	tion. I	•					
			► DAVID A. BROWN		Telep	hone numbe	er 🕨	(;	317)951-5300	
Part	Unrelate	d Trad	e or Business Income		(A) Income	(B) E	xpenses		(C) Net	
1a	Gross receipts	s or sale								
b	Less returns and			1c	0					
2	-		Schedule A, line 7)	2	0					
3	-		line 2 from line 1c	3	0				0	
4a			ne (attach Schedule D)	4a	397,889				397,889	
b		-	1797, Part II, line 17) (attach Form 4797)	4b	1,935,292				1,935,292	
С			n for trusts	4c					0	
5		-	erships and S corporations (attach statement)	5	286,179				286,179	
6			le C)	6	0		0		0	
7			ced income (Schedule E)	7	0		0		0	
8			royalties, and rents from controlled ule F)	8	0		0		0	
9			of a section 501(c)(7), (9), or (17)	_						
•			le G)	9	0		0		0	
10	Exploited exer	npt act	ivity income (Schedule I)	10	0		0		0	
11	-	-	Schedule J)	11	0		0		0	
12			ructions; attach statement)	12	0				0	
13	Total. Combin	ne lines	3 through 12	13	2,619,360		0		2,619,360	
Part			Taken Elsewhere (see instructions for			tions) (exce	pt for c	ontrib	utions,	
			be directly connected with the unrelate							
14	Compensation		cers, directors, and trustees (Schedule K)				_	14	24,295	
15	Salaries and w							15	47,283	
16			ance					16		
17								17	_	
18			nent)					18	0	
19								19	36,556	
20			ns (see instructions for limitation rules) .			4.762	_	20	262	
21 22			Form 4562)			4,762		2b	4,762	
23								23	4,702	
24			rred compensation plans				_	24		
25			grams					25	20,235	
26			nses (Schedule I)					26	0	
27	-	-	sts (Schedule J)					27	0	
28			ach statement)					28	1,482,581	
29			Id lines 14 through 28					29	1,615,974	
30			xable income before net operating loss de				_	30	1,003,386	
31			duction (limited to the amount on line 30)					31	0	
32			exable income before specific deduction.				_	32	1,003,386	
33			enerally \$1,000, but see line 33 instruction					33	1,000	
34	Unrelated but	siness	taxable income. Subtract line 33 from lir	ne 32.	. If line 33 is grea	ater than line	32,			

For Paperwork Reduction Act Notice, see instructions.

Form **990-T** (2012) Cat. No. 11291J

34

1,002,386

Form 990-T (2012)

Part	II Ta	ax Computation									-	
35		zations taxable as corpo	rations (s	see instructions	s for t	ax computati	ion). C	Controlled grou	ıp qı			
	membe	rs (sections 1561 and 1563	3) check h	ere ▶	instr	uctions and:	•					
а		our share of the \$50,000, \$					ckets (i	in that order):				
	(1)  \$	(2)			(3)		`					
b		rganization's share of: (1) A		5% tax (not mo			\$					
		itional 3% tax (not more the		•			\$					
С		tax on the amount on line		,				)	▶ 35c	3	340,811	
36	Trusts	taxable at trust rate	s (see i	instructions fo	or tax	computation	on). Ir	ncome tax o	on			
	the amo	ount on line 34 from: 🗌 Ta	x rate sch	edule or 🔲 So	chedul	e D (Form 104	41) .	1	▶ 36			
37	Proxy t	ax (see instructions)							▶ 37			
38	Alternat	tive minimum tax							38			
39	Total. A	Add lines 37 and 38 to line	35c or 36,	whichever app	lies .				39	3	340,811	
Part	V Ta	ax and Payments							•			
40a	Foreign	tax credit (corporations attac	h Form 11	18; trusts attach	Form	1116) .	40a					
b	Other c	redits (see instructions) .					40b	24				
С	Genera	l business credit. Attach Fo	orm 3800 (	see instruction	s)		40c					
d	Credit f	or prior year minimum tax (	attach Fo	rm 8801 or 882	27)		40d					
е	Total c	redits. Add lines 40a throu	gh 40d .						40e		24	
41		t line 40e from line 39 .							41	3	340,787	
42		ces. Check if from:					Other (a	ttach statement).	42		0	
43		ax. Add lines 41 and 42 .							43	3	340,787	
44a	Paymer	nts: A 2011 overpayment c	redited to	2012			44a	0				
b		stimated tax payments .					44b	225,000				
С		oosited with Form 8868 .					44c	350,000				
d	_	organizations: Tax paid or		-		•	44d					
е		withholding (see instruction	•				44e					
f		or small employer health in				m 8941) .	44f					
g		redits and payments:		2439		<u>—</u>						
	Form		Other		0		44g	0				
45	-	ayments. Add lines 44a th							45	5	575,000	
46		ed tax penalty (see instruct								<u> </u>	1,315	
47		e. If line 45 is less than the							47	<del></del>	0	_
48		yment. If line 45 is larger t				•	1	•	48		232,898	
49 Part		amount of line 48 you want: (atements Regarding C				232,89		Refunded	▶ 49		0	
									!		Yes	No
1		time during the 2012 per authority over a										110
		s," the organization ma										
		al Accounts. If "Yes," enter	•				, 110	01 1010	igii baii	it and		1
2		he tax year, did the organization		•			or of or	transferor to a	foreign tri	 ıst?		1
_	_	" see instructions for other				_	), OI, OI	transfer to, a	ioroigii ii	101		
3		ne amount of tax-exempt in		•	-		ar 🕨	\$				
		-Cost of Goods Sold.					·	·				
1		ry at beginning of year	1	0	6		end o	fyear	6		0	
2	Purchas		2	0	7	-		sold. Subtra	ct			
3	Cost of	labor	3	0	1	_		Enter here ar				
4a	Addition	nal section 263A costs			1	in Part I, lin	e2.		7		0	
	(attach	statement)	4a		8	Do the rule	s of s	section 263A	(with res	pect to	Yes	No
b	Other c	osts (attach statement)	4b		1	property pro	oduce	d or acquired	for resale	apply		
5	Total. A	Add lines 1 through 4b	5	0		to the organ	nizatior	1?				✓
0:		enalties of perjury, I declare that I have							st of my kno	wledge an	d belief, it	t is true,
Sign		and complete. Declaration of prepare	ı (omer man t	anpayer) is based on	an iniorr	nauon oi willen pre	parer 118	is any knowiedge.		he IRS dis		
Here	II 1					<u> </u>				he prepare structions)		
	Signatu	ire of officer		Date		Title			, , , , ,			
Paid		Print/Type preparer's name		Preparer's signat		· · · · · · · · · · · · · · · · · · ·		Date	Check [	ا †ا ٰٰ	PTIN	
Prepa	arer	NICOLE M BENCIK		Shran	yx	Jerul		11/4/2013	self-emplo	you	P00756	
Use (	I	Firm's name ► CROWE HO			-				Firm's EIN		5-09216	
		Firm's address ► 70 WEST M	IADISON S	TREET, SUITE 7	700, CH	HCAGO, IL 606	02-490	)3	Phone no	(3)	12)899-7	7000

(Rev January 2013)

#### Application for Extension of Time To File an **Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury Internal Revenue Service File a separate application for each return. If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box...... If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extention on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits. Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension -- check this box and complete Part I only. . . . . All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Enter filer's identifying number, see instructions Name of exempt organization or other filer, see instructions. Employer identification number (EIN) or Type or print Lumina Foundation for Education 351813228 Number, street, and room or suite number. If a P.O. box, see instructions. Social security number (SSN) File by the due date for S Meridian Street #700 flling your return. See City, town or post office, state, and ZIP code. For a foreign address, see Instructions. instructions Indianapolis, IN 46204 Enter the Return code for the return that this application is for (file a separate application for each return)..... Application Application Is For Return Return Code ls For Code 01 Form 990 or Form 990-EZ Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 08 Form 4720 (individual) Form 4720 03 09 Form 990-PF 04 Form 5227 10 Form 6069 Form 990-T (section 401(a) or 408(a) trust) 05 11 Form 990-T (trust other than above) Form 8870 12 The books are in the care of David A. Brown FAX No. ► 317-951-5454 Telephone No. ► 317-951-5300 If the organization does not have an office or place of business in the United States, check this box..... If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box..... 🕨 📗 If it is for part of the group, check this box.... 🟲 📗 and attach a list with the names and EINs of all members the extension is for. I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 11/15 , 20 13 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: X calendar year 20 12 or tax year beginning \_\_\_\_\_, 20 \_\_\_, and ending 2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax

payments made. Include any prior year overpayment allowed as a credit ......

3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions ......

0.

575,000.

3 a | \$

3 b \$

3с

Form 990-T (2012) Page **3** 

Schedule C—Rent Income (see instructions)	e (From Real Pro	perty and	d Person	al Property I	Leased With Real P	Property)			
Description of property									
(1)									
(2)									
(3)									
(4)									
	2. Rent received or ac	ccrued							
(a) From personal property (if the per- for personal property is more than more than 50%)	10% but not perc	entage of rent	for personal	property (if the property exceeds profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach statement)				
(1)									
(2)									
(3)									
(4)									
Total	0 Total				(b) Total deductions	š.			
(c) Total income. Add totals of cohere and on page 1, Part I, line 6, Schedule E—Unrelated De	column (A)	•	instructio	uno)	Enter here and on pa Part I, line 6, column	ge 1,	0		
Schedule L—Officiated D	ebt-i manced m	come (see			3. Deductions directly	connected with or allocat	ole to		
1. Description of debt-financed property			allocable	income from or to debt-financed property		nanced property on (b) Other deduc			
(1)									
(2)									
(3)									
(4)									
<ol> <li>Amount of average acquisition debt on or allocable to debt-financed property (attach statement)</li> </ol>	of or allocab debt-financed p	age adjusted basis or allocable to nanced property ach statement)		Column divided column 5	7. Gross income reportab (column 2 × column 6)	8. Allocable dedu (column 6 × total of 3(a) and 3(b	columns		
(1)				%					
(2)				%					
(3)				%					
(4)				%					
					Enter here and on page Part I, line 7, column (A	A). Part I, line 7, colu	umn (B).		
Totals				•		0	0		
Total dividends-received deduct			 . <b></b>				0		
Schedule F-Interest, Ann	uities, Royalties			Ontrolled O		structions)			
Name of controlled organization	2. Employer identification number	3. Net unrel	ated income nstructions)		5. Part of column 4 th	olling connected with	income		
(1)									
(2)									
(3)									
(4)									
Nonexempt Controlled Organi	zations			I.		I			
7. Taxable Income	8. Net unrelated i (loss) (see instruc	I		ital of specified ments made	10. Part of column 9 the included in the control organization's gross in	olling connected with in	ncome in		
(1)									
(2)									
(3)									
(4)									
					Add columns 5 and Enter here and on pag Part I, line 8, column	ge 1, Enter here and or	n page 1,		
Totals					<b>•</b>	0	0		

Form 990-T (2012) Page **4** 

Schedule G-Investment Inco	me of a Section	501(c)			zation (see ins	truction	is)	
1. Description of income	2. Amount of inco	ome	dire	Deductions ctly connected ach statement)	<b>4.</b> Set-aside (attach statem		and s	otal deductions et-asides (col. 3 plus col. 4)
(1)								
(2)								
(3)								
(4)								
	Enter here and on part I, line 9, colur							re and on page 1, ne 9, column (B).
Totals	1	0						0
Schedule I—Exploited Exemp	t Activity Incom	e, Othe	er Than	Advertising Ir	ncome (see inst	truction	s)	
1. Description of exploited activity	2. Gross unrelated business income from trade or business	dir connec produ unre	penses ectly cted with ection of elated as income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	attrib	openses utable to umn 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)								
(2)								
(3)								
(4)								
	Enter here and on page 1, Part I, line 10, col. (A).	page '	ere and on 1, Part I, , col. (B).					Enter here and on page 1, Part II, line 26.
Totals	<b>▶</b> 0		0					0
Schedule J-Advertising Inco	<b>me</b> (see instruction	ns)						
Part I Income From Perio	dicals Reported	on a (	Consoli	dated Basis				
1. Name of periodical	2. Gross advertising income		Direct sing costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income		adership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)								
(2)				-				_
(3)				-				_
(4)				-				_
Totals (carry to Part II, line (5))	<b>&gt;</b> 0		0		0		0	
Part II Income From Perio		on a S				1	_	
through 7 on a line-by-		on a c	ocparac	C Dasis (i oi ca	on pendaleal lis	ica iii i	art II, IIII	iii oolaiiiii 2
andagn r en a mie sy				4. Advertising				7. Excess readership
1. Name of periodical	2. Gross advertising income		Direct sing costs	gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income		adership osts	costs (column 6 minus column 5, but not more than column 4).
(1)								
(2)								
(3)								
(4)								
Totals from Part I	0		0					
Totals, Part II (lines 1-5)	Enter here and on page 1, Part I, line 11, col. (A).	page '	ere and on 1, Part I, , col. (B).					Enter here and on page 1, Part II, line 27.
Schedule K—Compensation of	of Officers, Direct	tors, a	and Tru	stees (see instri	uctions)			
1. Name			2	2. Title	3. Percent of time devoted business			ion attributable to ed business
(1) OFFICERS					100	%		24,295
(2)						%		, 100
(3)						%		
(4)						%		
Total. Enter here and on page 1, Part II,	line 14					<b>&gt;</b>		24,295
	· · · · · ·							000 T

#### Form 990-T Part I, Line 5, Income (loss) from partnerships and S corporations

Name of Partnership	EIN	Amount
(1) Archlight Energy Partners Fund IV, LP	20-8419824	87,289
(2) Baupost Value Partners LP IV	26-2208448	59,215
(3) Berkshire Fund VII-A (OS), LP	98-0540468	-206
(4) Blackstone Capital Partners, (Cayman) V, LP	98-0484223	34
(5) Blackstone Capital Partners (Cayman) V-NQ, LP	98-0627222	-12,940
(6) Blackstone GS Capital Partners V, LP	27-4468041	32,561
(7) Blackstone RGIS Capital Partners V, LP	20-8666363	6,116
(8) Charlesbank Equity Fund VII, LP	32-0280123	9,902
(9) Graham Partners III, LP	51-0667308	25,877
(10) H.I.G. Bayside Debt & LBO Fund II, LP	26-2239180	141,523
(11) H.I.G. Capital Partners IV, LP	20-5466741	3,950
(12) H.I.G. Europe Capital Partners, LP	98-0533386	5,222
(13) Natural Gas Partners IX, LP	26-0632609	281,980
(14) OCM Real Estate Opportunities Fund III, LP	01-0709496	-153,110
(15) Venture Investment Associates VI, LP	20-5196244	5,285
(16) Walton Street Real Estate Fund V, LP	20-3719884	7,731
(17) Abrams Capital Partners II, LP	04-3455023	-533
(18) Carmel Partners Investment Fund IV, LP	90-0781000	262
(19) Energy Capital Partners Mezzanine Opportunities Fund A, LP	90-0811770	-176,518
(20) Iron Point Real Estate Partners II	45-2465294	-27,154
(21) Lime Rock Partners VI, LP	98-1027307	-10,307
	Total	286,179

5

#### Form 990-T Part II, Line 19, Taxes and Licenses

Description	Amount
(1) AL State Income Tax	2,467
(2) AZ State Income Tax	1,735
(3) FL State Income Tax	11,942
(4) GA State Income Tax	2,516
(5) IL State Income Tax	4,492
(6) MD State Income Tax	2,741
(7) MN State Income Tax	3,368
(8) MO State Income Tax	2,344
(9) NC State Income Tax	768
(10) TN State Income Tax	2,179
(11) CA State Income Tax	10
(12) NY State Income Tax	1,994
Total	36,556

#### Form 990-T Part II, Line 28, Other Deductions

Description	Amount
(1) Legal Fees	25,055
(2) Occupancy	6,460
(3) Travel	4,874
(4) Printing	646
(5) Other Expenses	13,808
(6) Tax Preparation Fees	14,475
(7) Investment Other Deductions	1,417,239
(8) Credit	24
Total	1,482,581

**Underpayment of Estimated Tax by Corporations** 

Attach to the corporation's tax return.

OMB No. 1545-0142

Employer identification number

Department of the Treasury Internal Revenue Service

▶ Information about Form 2220 and its separate instructions is at www.irs.gov/form2220.

LU	JMINA FOUNDATION FOR EDU	JCA	TION				3	5-18	313228	
OW	ee: Generally, the corporation is not required ed and bill the corporation. However, the corp on the estimated tax penalty line of the corporat	oorat	tion may still use Form	2220	to figure the pena					
Pa	art I Required Annual Payment									
1	Total tax (see instructions)						1		333,	121.
2 a	0 1 7 (	on 46	60(b)(2) for completed long	-term	2a 2b		_			
C	1						2d			
d 3	Total. Add lines 2a through 2c Subtract line 2d from line 1. If the result is						24			
3	does not owe the penalty			•		•	3		333,	121.
4	Enter the tax shown on the corporation's 20								5557	
	the tax year was for less than 12 months, s		,		,		4			
5 <b>P</b> a	Required annual payment. Enter the smaller the amount from line 3	ne b	oxes below that ap	ply. I	f any boxes ar		5 the	corpo	333, ration <b>mus</b>	
6	The corporation is using the adjusted seas		. ,		,					
7	X The corporation is using the annualized in									
8	The corporation is a "large corporation" fig	gurin	g its first required installi	ment b	ased on the prior ye	ear's tax.				
Pa	art III Figuring the Underpayment									
		_	(a)		(b)	(c)			(d)	
9	Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th ( <i>Form 990-PF filers:</i> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	04/16/2012	0	6/15/2012	09/17,	/20	12	12/17/	2012
10	$\mbox{\bf Required installments.}$ If the box on line 6 and/or									
	line 7 above is checked, enter the amounts from									
	Schedule A, line 38. If the box on line 8 (but not 6									
	or 7) is checked, see instructions for the amounts									
	to enter. If none of these boxes are checked, enter									
	25% of line 5 above in each column	10							333,	120.

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount

12 Enter amount, if any, from line 18 of the preceding column

Add lines 11 and 12 Add amounts on lines 16 and 17 of the preceding column

Subtract line 14 from line 13. If zero or less, enter -0-If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to

subtract line 10 from line 15. Then go to line

12 of the next column

going to the next column.

from line 11 on line 15 Complete lines 12 through 18 of one column before

Form **2220** (2012)

225,000.

225,000.

225,000.

108,120.

17

18

Form 2220 (2012) Page **2** 

P	art IV Figuring the Penalty									
			(;	a)		(b)	(0	<b>;</b> )	(d)	
19	Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of									
20	3rd month.)	20								
21	Number of days on line 20 after 4/15/2012 and before 7/1/2012	21								
22	Underpayment on line 17 x Number of days on line 21 x 3% 366	22								
23	Number of days on line 20 after 6/30/2012 and before 10/1/2012	23	ATT	'ACHME	NT	1				
24	Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{366}$ x 3%	24	SEE	PENAI	TY	COMPUTA	TION	WHITE	PAPER	 DETAIL
25	Number of days on line 20 after 9/30/2012 and before 1/1/2013	25								
26	Underpayment on line 17 x Number of days on line 25 x 3% 366	26								
27	Number of days on line 20 after 12/31/2012 and before 4/1/2013	27								
28	Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365}$ x 3%	28								
29	Number of days on line 20 after 3/31/2013 and before 7/1/2013	29								
30	Underpayment on line 17 x Number of days on line 29 x*% 365	30								
31	Number of days on line 20 after 6/30/2013 and before 10/1/2013	31								
32	Underpayment on line 17 x Number of days on line 31 x*% 365	32								
33	Number of days on line 20 after 9/30/2013 and before 1/1/2014	33								
34	Underpayment on line 17 x Number of days on line 33 x*% 365	34								
35	Number of days on line 20 after 12/31/2013 and before 2/16/2014	35								
36	Underpayment on line 17 x Number of days on line 35 x*% 365	36								
	Add lines 22, 24, 26, 28, 30, 32, 34, and 36									
38	<b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the to line for other income tax returns					•	•		1,	315.

\*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Form **2220** (2012)

	m 2220 (2012)					Page <b>4</b>
Pa	art II Annualized Income Installme	nt Me		4.)	( )	
			(a)	(b)	(c)	(d)
20	Annualization periods (see instructions)	20	First <u>2</u> months	First 4 months	First7_ months	First 10 months
21		21				1,001,967.
22	Annualization amounts (see instructions)	22	6.00000	3.00000	1.71429	1.20000
23 8	Annualized taxable income. Multiply line 21 by line 22	23a				1,202,360.
ı	Extraordinary items (see instructions)	23b				
	Add lines 23a and 23b  Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return)	23c				1,202,360. 408,802.
25	Enter any alternative minimum tax for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period (see instructions)	26				
27 28	allowed on Form 2220, lines 1 and 2c (see	27				408,802.
29	instructions)  Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	28				408,778.
30	Applicable percentage	30	25%	50%	75%	100%
	Multiply line 29 by line 30	31				408,778.
Pa	art III Required Installments					
	<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.		1st installment	2nd installment	3rd installment	4th installment
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31.	32				408,778.
33	Add the amounts in all preceding columns of line 38 (see instructions)	33				
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34				408,778.
35	Enter 25% of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter	35	83,280.	83,280.	83,280.	83,280.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36		83,280.	166,560.	249,840.
37	Add lines 35 and 36	37	83,280.	166,560.	249,840.	333,120.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10 (see instructions)	38				333,120.

Form **2220** (2012)

ATTACHMENT 1

#### PENALTY COMPUTATION DETAIL - FORM 2220

DATE PD UNDER	PAYMENT BEG.DATE	END DATE	DAYS	્ર	PENALTY
QUARTER 4, RATE PER	IOD 1 (12/17/2012 - 1	12/31/2012)	=		
	8,120. 12/17/2012 RM 2220, LINE 22, CO		14	3 _	124. 124.
QUARTER 4, RATE PER	IOD 2 (12/31/2012 - (	05/15/2013)	=		
	8,120. 12/31/2012 RM 2220, LINE 24, CO		134	3 -	1,191. 1,191.
TOTAL UNDERPAYMENT	PENALTY			=	1,315.

## SCHEDULED (Form 1120)

Department of the Treasury Internal Revenue Service

#### **Capital Gains and Losses**

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Information about Schedule D (Form 1120) and its separate instructions is at www.irs.gov/form1120.

OMB No. 1545-0123

2012

Lumina Foundation for Education

Employer identification number

35-1813228

Part	Short-Term Capital Gains and Losse	s - Assets Held C	ne Year or Less			
	Complete Form 8949 before completing line 1, 2, or 3.  This form may be easier to complete if you round off cents to	(d) Proceeds (sales price) from Form(s) 8949, Part I, line 2,	(e) Cost or other basis from Form(s) 8949, Part I, line 2, column	(g) Adjustments to or loss from Form 8949, Part I, line	(s)	(h) Gain or (loss). Subtract column (e) from column (d) and combine
	whole dollars.	column (d)	(e)	column (g)	_,	the result with column (g)
1	Short-term totals from all Forms 8949 with <b>box A</b> checked in <b>Part I</b> .					338,899.00
2	Short-term totals from all Forms 8949 with <b>box B</b> checked in <b>Part I</b> .					
3	Short-term totals from all Forms 8949 with $\mbox{\bf C}$ checked in $\mbox{\bf Part I.}$					
4	Short-term capital gain from installment sales from F	Form 6252, line 26 or	37		4	
5	Short-term capital gain or (loss) from like-kind excha	nges from Form 8824			5	
6	Unused capital loss carryover (attach computation)				6	( )
7	Net short-term capital gain or (loss). Combine lines	1 through 6 in column	h		7	338,899.00
Part						
	Complete Form 8949 before completing line 8, 9, or 10.	(d) Proceeds (sales	(e) Cost or other basis	(g) Adjustments to	gain	(h) Gain or (loss).
	This form may be easier to complete if you round off cents to whole dollars.	price) from Form(s) 8949, Part II, line 4, column (d)	from Form(s) 8949, Part II, line 4, column (e)	or loss from Form 8949, Part II, line column (g)	. ,	Subtract column (e) from column (d) and combine the result with column (g)
8	Long-term totals from all Forms 8949 with $\ensuremath{\mathbf{box}}$ $\ensuremath{\mathbf{A}}$ checked in $\ensuremath{\mathbf{Part II.}}$					58,990.00
9	Long-term totals from all Forms 8949 with <b>box B</b> checked in <b>Part II.</b>					
10	Long-term totals from all Forms 8949 with <b>box C</b> checked in <b>Part II</b> .					
11	Enter gain from Form 4797, line 7 or 9				11	
12	Long-term capital gain from installment sales from F	orm 6252, line 26 or	37		12	
13	Long-term capital gain or (loss) from like-kind exchain	nges from Form 8824			13	
14	Capital gain distributions (see instructions)				14	
15 Part	Net long-term capital gain or (loss). Combine lines 8	through 14 in column	h		15	58,990.00
raii	Guilliary of Farts Farid II					
16	Enter excess of net short-term capital gain (line 7) or	ver net long-term capit	al loss (line 15)		16	338,899.00
17	Net capital gain. Enter excess of net long-term capital	• , ,	•			E0 000 00
	(line 7)				17	58,990.00
18	Add lines 16 and 17. Enter here and on Form 1120,				10	397,889.00
	returns				18	377,007.00

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Note. If losses exceed gains, see Capital losses in the instructions.

Schedule D (Form 1120) (2012)

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Part I U.S. Transferor Information (see instructions)

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name o	of transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a the	rough 1d.	
a b	If the transfer was a section 361(a) or (b) transfer, was the tror fewer domestic corporations?		Yes . No
	Thot, list the controlling shareholder(s) and their identifying h	idifficor(3).	
	Controlling shareholder	Idei	ntifying number
С	If the transferor was a member of an affiliated group fili corporation?	ing a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	, ,		
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes No
2	If the transferor was a partner in a partnership that was the	e actual transferor (but is n	ot treated as such under section 367).
_	complete questions 2a through 2d.		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
BAIN	CAPITAL FUND X, L.P.		98-0545381
b	Did the partner pick up its pro rata share of gain on the transf		
c d	Is the partner disposing of its <b>entire</b> interest in the partnershills the partner disposing of an interest in a limited partners	-	
u	securities market?		
Part	II Transferee Foreign Corporation Information (se	ee instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
	HOLDINGS B.V. Address (including country)		
<b>5</b> DE BO	DELELAAN 7 1083 HJ AMSTERDAM, THE NETHERLANDS, NETHER	RLANDS	
6	Country code of country of incorporation or organization (see		
NL	· - · · · ·		
7	Foreign law characterization (see instructions)		
8	PORATAION Is the transferee foreign corporation a controlled foreign corp	poration?	Yes <b>☑</b> No
	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

Form 926 (Rev. 12-2011)

#### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	<b>(e)</b> Gain recognized on transfer
ash	12/27/2012		126,325		
ock and					
curities					
stallment					
oligations,					
count ceivables or					
milar property					
,					
reign currency					
other property					
enominated in reign currency					
eigh currency					
ventory					
j					
ssets subject to epreciation					
capture (see					
emp. Regs. sec.					
367(a)-4T(b))					
angible property sed in trade or					
usiness not listed					
nder another					
ategory					
tangible					
operty					
operty to be leased					
s described in final					
d temp. Regs. sec. 367(a)-4(c))					
operty to be old (as					
escribed in					
mp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and s working interests					
s described in					
mp. Regs. sec.					
867(a)-4T(e))					
her property					
F >F9					

Form 926 (Rev. 12-2011) Page **3** 

#### Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.080 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Part I U.S. Transferor Information (see instructions)

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name o	of transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a the	rough 1d.	
a b			Yes . No
	If not, list the controlling shareholder(s) and their identifying n	iumber(s):	
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group fili corporation?	ing a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of payout comparation	EIN of	november of the company of the compa
	Name of parent corporation	EIN OT	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes . No
_			
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is n	ot treated as such under section 367),
а	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
H.I.G.	BAYSIDE DEBT & LBO FUND II, LP		26-2239180
b c	Did the partner pick up its pro rata share of gain on the transfils the partner disposing of its <b>entire</b> interest in the partnershi		
d	Is the partner disposing of an interest in a limited partners securities market?	ship that is regularly traded	d on an established
Part	II Transferee Foreign Corporation Information (se	ee instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
	I RECOVERY PARTNERS, INC.		
<b>5</b> P. O. I	Address (including country) BOX 309, UGLAND HOUSE,, GRAND CAYMAN, CAYMAN ISLANDS		
6	Country code of country of incorporation or organization (see	e instructions)	
CJ		·	
7	Foreign law characterization (see instructions)		
<b>8</b>	PORATION Is the transferee foreign corporation a controlled foreign corp	poration?	
	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

Form 926 (Rev. 12-2011)

#### Part III Information Regarding Transfer of Property (see instructions)

	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	2/2/2012		302,615		
ock and					
curities					
t-llt					
stallment ligations,					
count					
eivables or					
nilar property					
reign currency other property					
nominated in					
eign currency					
+					
-					
entory					
-					
sets subject to preciation					
capture (see					
mp. Regs. sec.					
67(a)-4T(b))					
ngible property					
ed in trade or siness not listed					
der another					
tegory					
angible					
pperty					
perty to be leased described in final					
d temp. Regs. sec.					
67(a)-4(c))					
perty to be					
d (as					
scribed in					
mp. Regs. sec 67(a)-4T(d))					
nsfers of oil and working interests					
described in					
np. Regs. sec.					
67(a)-4T(e))					
L					
ner property					
io property					

Form 926 (Rev. 12-2011) Page **3** 

#### Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.000 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Part I U.S. Transferor Information (see instructions)

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name c	of transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a the	rough 1d.	
a b			Yes . No
	If not, list the controlling shareholder(s) and their identifying n	iumber(s):	
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group fili corporation?	ing a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	,, , , , , , , , , , , , , , , , , , , ,		
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes No
2	If the transferor was a partner in a partnership that was the	e actual transferor (but is n	ot treated as such under section 367).
	complete questions 2a through 2d.		,,
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
	FUDORE ARMUOLDINGS LTD		00.4000400
H.I.G.	EUROPE - ARM HOLDINGS, LTD.		98-1069489
b	Did the partner pick up its pro rata share of gain on the transf		
c d	Is the partner disposing of its <b>entire</b> interest in the partnershills the partner disposing of an interest in a limited partners		
u	securities market?		
Part	Transferee Foreign Corporation Information (se	ee instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
<b>5</b>	HOLDINGS SCA Address (including country)		98-1069489
	E GUILLAUME KROLL, L-1882 , LUXEMBOURG, LUXEMBOURG		
6	Country code of country of incorporation or organization (see	e instructions)	
LU			
7	Foreign law characterization (see instructions)		
<b>8</b>	PORATION  Is the transferee foreign corporation a controlled foreign corp	oration?	Yes ✓ No
	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

Form 926 (Rev. 12-2011)

#### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	8/12/2012		142,515		
tock and ecurities					
ecunties					
stallment					
bligations, ccount					
eceivables or					
milar property					
oreign currency r other property					
enominated in					
reign currency					
ventory					
ssets subject to					
epreciation					
ecapture (see emp. Regs. sec.					
.367(a)-4T(b))					
angible property					
sed in trade or usiness not listed					
nder another					
ategory					
ntangible					
roperty					
roperty to be leased.					
s described in final					
nd temp. Regs. sec. 367(a)-4(c))					
roperty to be					
old (as escribed in					
emp. Regs. sec.					
.367(a)-4T(d))					
ransfers of oil and as working interests					
s described in					
emp. Regs. sec.					
367(a)-4T(e))					
ther property					

Form <b>926</b>	(Rev. 12-2011)
-----------------	----------------

Form 926 (Rev. 12-2011) Page **3** 

#### Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.000 % 10 Type of nonrecognition transaction (see instructions) ► N/A 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No Indicate whether the transferor was required to recognize income under final and temporary Regulations 13 sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011) Department of the Treasury

#### Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Attachment ▶ Attach to your income tax return for the year of the transfer or distribution. Sequence No. 128 Internal Revenue Service **U.S. Transferor Information** (see instructions) Identifying number (see instructions) LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 If the transferor was a corporation, complete questions 1a through 1d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 **b** Did the transferor remain in existence after the transfer? . . . . . ☐ Yes ☐ No If not, list the controlling shareholder(s) and their identifying number(s): Controlling shareholder Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent . . . . . . . . . Yes . No If not, list the name and employer identification number (EIN) of the parent corporation: Name of parent corporation **EIN** of parent corporation d Have basis adjustments under section 367(a)(5) been made? . . . . . . . . If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d. a List the name and EIN of the transferor's partnership: Name of partnership **EIN** of partnership GREAT HILL EQUITY PARTNERS IV. LP 26-2787568 **b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established Part II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) 4 Identifying number, if any ASCENTY DATA CENTERS LTDA 98-1010335 Address (including country) AV ALEXANDER GRAHAM BELL, 200 BLOCO D, SALA 1 CAMPINAS, SAO PAULO, 13069-030, BRAZIL Country code of country of incorporation or organization (see instructions) Foreign law characterization (see instructions)

For Paperwork Reduction Act Notice, see separate instructions.

**CORPORATION** 

2012 Report

✓ Yes Form **926** (Rev. 12-2011)

Is the transferee foreign corporation a controlled foreign corporation? . . . . .

Form 926 (Rev. 12-2011)

#### Part III Information Regarding Transfer of Property (see instructions)

Cash  Stock and securities  Installment obligations, account receivables or similar property  Foreign currency or other property denominated in foreign currency	VARIOUS VARIOUS	216,747 206,721	206,721	(e) Gain recognized on transfer
Installment obligations, account receivables or similar property  Foreign currency or other property denominated in foreign currency	VARIOUS	206,721	206,721	
ecurities  Installment Sobligations, Inscount Seceivables or Similar property  Foreign currency or other property Idenominated in Oreign currency				
nstallment bligations, ccount eccivables or imilar property oreign currency r other property enominated in preign currency				
bbligations, account eceivables or imilar property  Foreign currency or other property lenominated in oreign currency				
bligations, ccount eceivables or imilar property  foreign currency or other property lenominated in oreign currency				
bligations, ccount eceivables or imilar property oreign currency r other property enominated in oreign currency				
cocount eceivables or imilar property  coreign currency or other property lenominated in oreign currency				
oreign currency rother property enominated in preign currency				
oreign currency r other property enominated in oreign currency				
r other property enominated in oreign currency				
r other property enominated in oreign currency				
enominated in preign currency				
preign currency				
nventory				
ventory				
nventory				
epreciation				
ecapture (see				
emp. Regs. sec.				
.367(a)-4T(b))				
angible property				
sed in trade or business not listed				
inder another				
ategory				
ntangible				
property				
Property to be leased				
as described in final				
nd temp. Regs. sec.				
.367(a)-4(c))				
Property to be				
old (as				
lescribed in				
emp. Regs. sec. .367(a)-4T(d))				
ransfers of oil and				
as working interests				
as described in				
emp. Regs. sec.				
.367(a)-4T(e))				
Other property				

Form 926 (Rev. 12-2011) Page **3** 

#### Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.000 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No Indicate whether the transferor was required to recognize income under final and temporary Regulations 13 sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

#### Form **926**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

On

Attachment

Sequence No. 128

OMB No. 1545-0026

**U.S. Transferor Information** (see instructions) Identifying number (see instructions) LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 If the transferor was a corporation, complete questions 1a through 1d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 **b** Did the transferor remain in existence after the transfer? . . . . . ☐ Yes ☐ No If not, list the controlling shareholder(s) and their identifying number(s): Controlling shareholder Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent . . . . . . . . . Yes . No If not, list the name and employer identification number (EIN) of the parent corporation: Name of parent corporation **EIN** of parent corporation d Have basis adjustments under section 367(a)(5) been made? . . . . . . . . If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d. a List the name and EIN of the transferor's partnership: Name of partnership **EIN** of partnership GREAT HILL EQUITY PARTNERS IV. LP 26-2787568 **b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established Part II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) 4 Identifying number, if any ASCENTY PARTICIPACOES LTDA 98-0687065 Address (including country) AV. ALEXANDER GRAHAM BELL, 200 BLOCO D, SALA 1 CAMPINAS, SAO PAULO, 13069--030, BRAZIL Country code of country of incorporation or organization (see instructions) 6 BR 7 Foreign law characterization (see instructions) **CORPORATION** Is the transferee foreign corporation a controlled foreign corporation? . ✓ Yes Form **926** (Rev. 12-2011) For Paperwork Reduction Act Notice, see separate instructions. Cat. No. 16982D

2012 Report

Form 926 (Rev. 12-2011)

#### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		55,496		
tock and					
ecurities					
stallment					
oligations,					
count					
ceivables or milar property					
····a. property					
reign currency					
other property					
enominated in reign currency					
reight currency					
ventory					
ssets subject to					
epreciation capture (see					
emp. Regs. sec.					
367(a)-4T(b))					
angible property					
sed in trade or usiness not listed					
nder another					
itegory					
tangible					
operty					
operty to be leased.					
described in final					
d temp. Regs. sec.					
367(a)-4(c))					
operty to be					
old (as escribed in					
emp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests because the described in					
mp. Regs. sec.					
367(a)-4T(e))					
her property					
inei property					
t t					

Form 926 (Rev. 12-2011) Page **3** 

#### Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.787792 % (b) After 0.787792 % 10 Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No Indicate whether the transferor was required to recognize income under final and temporary Regulations 13 sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Any other income recognition provision contained in the above-referenced regulations . . . . . . . . 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

#### Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

Attachment Sequence No. **128** 

OMB No. 1545-0026

▶ Attach to your income tax return for the year of the transfer or distribution.

Part	U.S. Transferor Information (see instructions)		•
Name o	f transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1 a	If the transferor was a corporation, complete questions 1a the lift the transfer was a section 361(a) or (b) transfer, was the transfer domestic corporations?	ransferor controlled (under	Yes . No
b	Did the transferor remain in existence after the transfer? . If not, list the controlling shareholder(s) and their identifying n	umber(s):	Yes . No
	Controlling shareholder	Idei	ntifying number
С	If the transferor was a member of an affiliated group filli corporation?	ng a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of agreed agreement of	FIN -4	
	Name of parent corporation	EIN OT	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes No
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d. List the name and EIN of the transferor's partnership:	e actual transferor (but is n	ot treated as such under section 367),
a	·	EIN	L of northership
	Name of partnership	EIN	l of partnership
BAIN	CAPITAL FUND X, L.P.		98-0545381
b	Did the partner pick up its pro rata share of gain on the transf	fer of partnership assets?	Yes 🗸 No
С	Is the partner disposing of its <b>entire</b> interest in the partnershi		
d	Is the partner disposing of an interest in a limited partners	hip that is regularly traded	
Part	securities market?	oo instructions)	Yes ✓ No
3	Name of transferee (foreign corporation)	e instructions)	4 Identifying number, if any
	IXCO MIDCO SARL		98-1085652
5	Address (including country)		
	JE GABRIEL LIPPMANN, L-5365 , MUNSBACH, LLUXEMBOURG, LL		
6 LU	Country code of country of incorporation or organization (see	e instructions)	
7	Foreign law characterization (see instructions)		
CORP 8	ORATION  Is the transferee foreign corporation a controlled foreign corp	oration?	Yes <b>/</b> No
	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Yes ✓ No Form <b>926</b> (Rev. 12-2011)

(Rev. December 2011) Department of the Treasury Internal Revenue Service

#### Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence	No.	128
----------	-----	-----

Part	,		
	f transferor		Identifying number (see instructions)
	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1 a b	If the transferor was a corporation, complete questions 1a the lift the transfer was a section 361(a) or (b) transfer, was the troor fewer domestic corporations?	ansferor controlled (under	Yes No
	Controlling shareholder	lde	ntifying number
С	If the transferor was a member of an affiliated group filicorporation?	ng a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes . No
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	actual transferor (but is r	not treated as such under section 367),
<u>a</u>	List the name and EIN of the transferor's partnership:  Name of partnership	EIN	l of partnership
	The state of the s		- or partition or approximation of the partition of the p
VENT	URE INVESTMENT ASSOCIATES VI, LP		20-5196244
b c d	Did the partner pick up its pro rata share of gain on the transfer ls the partner disposing of its <b>entire</b> interest in the partnerships the partner disposing of an interest in a limited partners	p?	Yes 🗸 No
	securities market?		□ Yes ☑ No
Part	<u> </u>	e instructions)	4 Identifying number if ony
3 BC LL	Name of transferee (foreign corporation) IXCO MIDCO SARL		<b>4 Identifying number</b> , if any 98-1085652
5	Address (including country)		55 .55552
	JE GABRIEL LIPPMANN, L-5365 , MUNSBACH, LLUXEMBOURG, LL	IXEMBOURG	
6 LU	Country code of country of incorporation or organization (see	instructions)	
7	Foreign law characterization (see instructions)		
	PORATION		
8	Is the transferee foreign corporation a controlled foreign corp		Yes ✓ No  Form <b>926</b> (Rev. 12-2011)
ror Pa	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	rorm <b>320</b> (Rev. 12-2011)

Form 926 (Rev. 12-2011)

#### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	<b>(b)</b> Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	SEE WHITEPAPER		SEE WHITEPAPER		
tock and					
ecurities					
stallment					
bligations,					
ccount eceivables or					
milar property					
oreign currency					
other property enominated in					
reign currency					
-					
ventory					
t					
ssets subject to					
epreciation					
ecapture (see emp. Regs. sec.					
.367(a)-4T(b))					
angible property					
sed in trade or					
usiness not listed - nder another					
ategory					
ntangible					
roperty					
roperty to be leased					
s described in final					
nd temp. Regs. sec					
roperty to be old (as					
escribed in					
emp. Regs. sec.					
.367(a)-4T(d)) ransfers of oil and					
as working interests					
s described in					
emp. Regs. sec. .367(a)-4T(e))					
.307 (a)-41 (e))					
+					
ther property					
+					
Supplemental Info	ormation Required To	Be Reported (see inst	ructions):		

Form 926 (Rev. 12-2011) Page **3** 

#### Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.098 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

R

# Information Regarding Transfer of Property (continued)

(e) Gain recognized on transfer		
(d) Cost or other basis		
(c) Fair market value on date of transfer	194,804	18,742
(b) Description of property		
(a) Date of transfer	12/4/2012	12/4/2012
Type of property	Cash	Cash

#### Form **926**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment

Sequence No. 128

OMB No. 1545-0026

**U.S. Transferor Information** (see instructions) Identifying number (see instructions) LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 If the transferor was a corporation, complete questions 1a through 1d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 **b** Did the transferor remain in existence after the transfer? . . . . . ☐ Yes ☐ No If not, list the controlling shareholder(s) and their identifying number(s): Controlling shareholder Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent . . . . . . . . . Yes . No If not, list the name and employer identification number (EIN) of the parent corporation: Name of parent corporation **EIN** of parent corporation d Have basis adjustments under section 367(a)(5) been made? . . . . . . . . If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d. a List the name and EIN of the transferor's partnership: Name of partnership **EIN** of partnership BAIN CAPITAL FUND X. L.P. 98-0545381 **b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established Yes ✓ No Part II Transferee Foreign Corporation Information (see instructions) 4 Identifying number, if any Name of transferee (foreign corporation) **BRAVISSIMA** Address (including country) P. O. BOX 270 851 04 SUNDSVALL, STOCKHOLM 1AN, , STOCKHOLM KOMMUN, SWEDEN Country code of country of incorporation or organization (see instructions) 6 SW 7 Foreign law characterization (see instructions) **CORPORATION** Is the transferee foreign corporation a controlled foreign corporation? . Yes ✓ No Form **926** (Rev. 12-2011) For Paperwork Reduction Act Notice, see separate instructions. Cat. No. 16982D

## Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Part I U.S. Transferor Information (see instructions)

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name c	of transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a the	rough 1d.	
а	If the transfer was a section 361(a) or (b) transfer, was the tror fewer domestic corporations?		
b	Did the transferor remain in existence after the transfer? . If not, list the controlling shareholder(s) and their identifying n	number(s):	Yes . No
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group filli corporation?	ling a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes . No
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is n	ot treated as such under section 367)
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
VENT	URE INVESTMENT ASSOCIATES VI, LP		20-5196244
b c	Did the partner pick up its pro rata share of gain on the transits the partner disposing of its <b>entire</b> interest in the partnershi		
d	Is the partner disposing of an interest in a limited partners securities market?	ship that is regularly traded	d on an established
Part	II Transferee Foreign Corporation Information (se	ee instructions)	· · · · · · · · · · · · · · · · · · ·
3	Name of transferee (foreign corporation)	,	4 Identifying number, if any
BRAV	ISSIMA		
5	Address (including country)	ONAMALINI OLAVEDENI	
P. O. I	BOX 270 851 04 SUNDSVALL, STOCKHOLM 1AN, , STOCKHOLM KO Country code of country of incorporation or organization (see		
SW		e instructions)	
7	Foreign law characterization (see instructions) PORATION		
8	Is the transferee foreign corporation a controlled foreign corp	oration?	□ Yes ☑ No
	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011

Form 926 (Rev. 12-2011)

#### Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	<b>(b)</b> Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	<b>(e)</b> Gain recognized on transfer
Cash	SEE WHITEPAPER		SEE WHITEPAPER		
tock and					
ecurities					
nstallment					
oligations, ecount					
eceivables or					
milar property					
oreign currency					
other property					
enominated in					
reign currency					
ł					
ventory					
-					
ssets subject to epreciation					
ecapture (see					
emp. Regs. sec.					
.367(a)-4T(b))					
angible property					
sed in trade or					
usiness not listed - nder another					
ategory					
aregery					
tangible roperty					
roperty					
roperty to be leased.					
s described in final					
nd temp. Regs. sec.					
367(a)-4(c))					
roperty to be					
old (as					
escribed in					
emp. Regs. sec. .367(a)-4T(d))					
ansfers of oil and as working interests					
s described in					
emp. Regs. sec.					
367(a)-4T(e))					
ł					
ther property					
-					
					1

-		

# Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.120 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Information Regarding Transfer of Property (continued)

Part III

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	7/31/2012		135,522		
Cash	7/31/2012		31,473		

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment Sequence No. **128** 

Part	,	Library Community (1997)
	of transferor  NA FOUNDATION FOR EDUCATION, INC.	Identifying number (see instructions) 35-1813228
1	If the transferor was a corporation, complete questions 1a thr	
	If the transfer was a section 361(a) or (b) transfer, was the tr	
а	or fewer domestic corporations?	
b	Did the transferor remain in existence after the transfer?	
	If not, list the controlling shareholder(s) and their identifying n	— — — — — — — — — — — — — — — — — — —
	, , , , , , , , , , , , , , , , , , , ,	( )
	Controlling shareholder	Identifying number
	3	<b>,,,</b>
С	If the transferor was a member of an affiliated group fili	
	corporation?	
	If not, list the name and employer identification number (EIN)	of the parent corporation:
	Name of parent corporation	EIN of parent corporation
d	Have basis adjustments under section 367(a)(5) been made?	
_		
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is not treated as such under section 367)
а		
a	·	
	Name of partnership	EIN of partnership
DALID	COT VALUE DADTNEDO LO IV	00.0000440
BAUP	OST VALUE PARTNERS, LP IV	26-2208448
b	Did the partner pick up its pro rata share of gain on the transf	
С	Is the partner disposing of its <b>entire</b> interest in the partnership	
d	Is the partner disposing of an interest in a limited partners	
Doub		· · · · · · · · · · · · · · · · · · ·
Part	Transferee Foreign Corporation Information (se Name of transferee (foreign corporation)	4 Identifying number, if any
3 R\/P-I\	V CAYMAN A LIMITED	4 identifying number, it any
5	Address (including country)	I
	DX 309 UGLAND HOUSE SOUTH CHURCH STREET, GEORGE TOW	/N. GRAND CAYMAN KY1-1104. CAYMAN ISLANDS
6	Country code of country of incorporation or organization (see	
CJ	, ,	7
7	Foreign law characterization (see instructions)	
CORP	PORATION	
8	Is the transferee foreign corporation a controlled foreign corp	
For Pa	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D Form <b>926</b> (Rev. 12-2011

### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	<b>(e)</b> Gain recognized on transfer
Cash					
	12/20/2012	SECURITIES	2,915,071	878,224	20,368,470
Stock and					
securities					
nstallment obligations,					
ccount					
eceivables or					
similar property					
oreign currency					
or other property					
denominated in					
oreign currency					
nventory					
+					
Assets subject to					
depreciation					
recapture (see Femp. Regs. sec.					
1.367(a)-4T(b))					
Tangible property					
used in trade or business not listed					
under another					
category					
ntangible property					
Горенту					
Property to be leased as described in final					
and temp. Regs. sec.					
1.367(a)-4(c))					
Property to be					
sold (as					
described in					
Temp. Regs. sec					
ransfers of oil and					
as working interests					
as described in Femp. Regs. sec.					
1.367(a)-4T(e))					
Other property					
Sansi property					

Supplemental Information Required To Be Reported (see instructions):						
	_					
	_					

# Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.4565 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No Indicate whether the transferor was required to recognize income under final and temporary Regulations 13 sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011) Department of the Treasury Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment

Sequence No. 128

OMB No. 1545-0026

**U.S. Transferor Information** (see instructions) Identifying number (see instructions) LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 If the transferor was a corporation, complete questions 1a through 1d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 **b** Did the transferor remain in existence after the transfer? . . . . . ☐ Yes ☐ No If not, list the controlling shareholder(s) and their identifying number(s): Controlling shareholder Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent . . . . . . . . . Yes . No If not, list the name and employer identification number (EIN) of the parent corporation: Name of parent corporation **EIN** of parent corporation d Have basis adjustments under section 367(a)(5) been made? . . . . . . . . If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d. a List the name and EIN of the transferor's partnership: Name of partnership **EIN** of partnership NATURAL GAS PARTNERS IX. LP 26-0632609 **b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established Yes ✓ No Part II Transferee Foreign Corporation Information (see instructions) 4 Identifying number, if any Name of transferee (foreign corporation) CANERA ENERGY CORP Address (including country) 202 6TH AVENUE, SUITE 800, CALGARY, ALBERTS, CANADA 6 Country code of country of incorporation or organization (see instructions) CA 7 Foreign law characterization (see instructions) **CORPORATION** Is the transferee foreign corporation a controlled foreign corporation? . ✓ Yes Form **926** (Rev. 12-2011) For Paperwork Reduction Act Notice, see separate instructions. Cat. No. 16982D

### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		435,689		
Stock and					
ecurities					
nstallment —					
obligations,					
eceivables or					
similar property					
Foreign currency					
or other property					
denominated in					
oreign currency					
nventory					
Assets subject to depreciation					
recapture (see					
Гетр. Regs. sec.					
1.367(a)-4T(b))					
Tangible property used in trade or					
ousiness not listed -					
under another					
category					
ntangible					
property					
Proporty to be legard					
Property to be leased as described in final					
and temp. Regs. sec.					
1.367(a)-4(c))					
Property to be					
sold (as described in					
Гетр. Regs. sec.					
1.367(a)-4T(d))					
Fransfers of oil and gas working interests					
as described in					
Temp. Regs. sec					
	VARIOUS		69,996	0	
Other property					

 -	•	•	

## Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.000 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Part	,		
Name o	f transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1 a	If the transferor was a corporation, complete questions 1a thr If the transfer was a section 361(a) or (b) transfer, was the tr	ansferor controlled (under	
b	or fewer domestic corporations?		
	If not, list the controlling shareholder(s) and their identifying n	umber(s):	
	Controlling shareholder	lde	ntifying number
С	If the transferor was a member of an affiliated group fili corporation?	ng a consolidated return,	, was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes . No
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	actual transferor (but is r	not treated as such under section 367),
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	N of partnership
KIA VI	II (INTERNATIONAL) L.P.		98-0641934
b	Did the partner pick up its pro rata share of gain on the transf		
С	Is the partner disposing of its <b>entire</b> interest in the partnership		
d	Is the partner disposing of an interest in a limited partners		
Part	securities market?	o instructions)	□ Yes ☑ No
3	Name of transferee (foreign corporation)	o monucionoj	4 Identifying number, if any
	IOS HOLDING COMPANY LTD.		Traditarying nambor, it arry
5	Address (including country)		1
CLAR	ENDON HOUSE 2 CHURCH STREET, HAMITLON, BERMUDA, HM12	21, BERMUDA	
<b>6</b> BD	Country code of country of incorporation or organization (see		
7	Foreign law characterization (see instructions)		
CORP	PORATION		
8	Is the transferee foreign corporation a controlled foreign corp	oration?	· · · · · · · · · · · Yes 🗌 No
For Pa	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	VARIOUS		105,891		
ock and					
curities					
stallment					
ligations,					
count ceivables or					
milar property					
oreign currency					
other property enominated in					
reign currency					
_					
ventory					
_					
ssets subject to					
epreciation					
capture (see					
emp. Regs. sec 367(a)-4T(b))					
angible property					
sed in trade or					
usiness not listed 📙					
nder another					
ategory					
tangible					
-					
operty to be leased described in final					
id temp. Regs. sec.					
367(a)-4(c))					
operty to be					
old (as					
escribed in					
emp. Regs. sec 367(a)-4T(d))					
ansfers of oil and					
s working interests					
described in					
mp. Regs. sec 367(a)-4T(e))					
, or (a) +1(o))					
-					+
ther property					
-					

 -	•	,	

# Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.330 % (b) After 0.333542 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Part I U.S. Transferor Information (see instructions)

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name c	of transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a the	rough 1d.	
a	If the transfer was a section 361(a) or (b) transfer, was the tror fewer domestic corporations?		Yes . No
b	Did the transferor remain in existence after the transfer? . If not, list the controlling shareholder(s) and their identifying n	umber(s):	L Yes L No
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group fili corporation?	ing a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes . No
-			
2	If the transferor was a partner in a partnership that was the	e actual transferor (but is n	ot treated as such under section 367),
•	complete questions 2a through 2d. List the name and EIN of the transferor's partnership:		
a		EIN	
	Name of partnership	EIN	l of partnership
KIA V	III (INTERNATIONAL) L.P.		98-0641934
b	Did the partner pick up its pro rata share of gain on the transf	fer of partnership assets?	Yes 🗸 No
c	Is the partner disposing of its <b>entire</b> interest in the partnershi		
d	Is the partner disposing of an interest in a limited partners securities market?		
Part		ee instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
<b>5</b>	HIN SHIPPING LLC Address (including country)		98-0663737
	IADISON AVENUE, # 1405, NEW YORK, NEW YORK 10022		
6	Country code of country of incorporation or organization (see	e instructions)	
RM	Francisco de constante de la C		
7	Foreign law characterization (see instructions) PORATION		
8	Is the transferee foreign corporation a controlled foreign corp	oration?	Yes No
For Pa	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized or transfer
Sash	VARIOUS	1 1 2	328,586		
			1		
tock and					
ecurities					
stallment					
oligations,					
ccount					
eceivables or					
milar property —					
:					
oreign currency other property					
enominated in					
reign currency					
-					1
ventory					
ssets subject to					
epreciation					
ecapture (see					
emp. Regs. sec 367(a)-4T(b))					
angible property sed in trade or					
usiness not listed					
nder another					
ategory					
tangible					
roperty					
			+		
roperty to be leased					
s described in final					
nd temp. Regs. sec.					
367(a)-4(c))					
roperty to be					
old (as					
escribed in					
emp. Regs. sec .367(a)-4T(d))					
ransfers of oil and					+
as working interests					
s described in					
emp. Regs. sec.					
367(a)-4T(e))					
ther property			+		
-			+		+
		1			

 -	•	,	

## Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.521036 % (b) After 0.515625 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No Indicate whether the transferor was required to recognize income under final and temporary Regulations 13 sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Any other income recognition provision contained in the above-referenced regulations . . . . . . . . 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Part	,		
Name o	f transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1 a b	If the transferor was a corporation, complete questions 1a thr If the transfer was a section 361(a) or (b) transfer, was the tr or fewer domestic corporations?	ansferor controlled (under	Yes . No
ь	If not, list the controlling shareholder(s) and their identifying n		
	Controlling shareholder	lde	ntifying number
С	If the transferor was a member of an affiliated group filicorporation?	ng a consolidated return,	, was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes 🗸 No
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	actual transferor (but is n	not treated as such under section 367),
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
b	Did the partner pick up its pro rata share of gain on the transf Is the partner disposing of its <b>entire</b> interest in the partnershi	p?	
d	Is the partner disposing of an interest in a limited partners securities market?		on an established Yes No
Part	II Transferee Foreign Corporation Information (se	e instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
	R STREET VII CAYMAN FUND, L.P		98-0552716
<b>5</b>	Address (including country)  ERS SPV LIMITED WALKER HOUSE 87 MARY ST. GEORGETOWN	N KV1-9002 CAVMANISIAN	IDS
6	ERS SPV LIMITED, WALKER HOUSE, 87 MARY ST, GEORGETOWN Country code of country of incorporation or organization (see		טעו
CJ	Country Code of Country of Incorporation of Organization (Cod		
7	Foreign law characterization (see instructions)		
	ORATION  Is the transferee foreign corporation a controlled foreign corp	oration?	□ V <sub>22</sub> □ N <sub>2</sub>
8 For Pa	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Yes V No  Form <b>926</b> (Rev. 12-2011)

### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	<b>(b)</b> Description of property	<b>(c)</b> Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/31/2012		375,000		
Stock and					
securities					
nstallment					
obligations,					
account					
receivables or similar property					
minial property —					
oreign currency					
or other property					
denominated in					
oreign currency					
Inventory					
riveritory					
Assets subject to					
depreciation					
recapture (see					
1.367(a)-4T(b))					
Tangible property					
used in trade or					
business not listed under another					
category					
<u> </u>					
ntangible					
property					
Property to be leased as described in final					
and temp. Regs. sec.					
1.367(a)-4(c))					
Property to be					
sold (as					
described in					
Гетр. Regs. sec 1.367(a)-4Т(d))					
Fransfers of oil and					
gas working interests					
as described in					
emp. Regs. sec.					
.367(a)-4T(e))					
Other property					

deported information required to be reported (see instructions).						

## Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.270 % (b) After 0.000 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Part	,		· · · · · · · · · · · · · · · · · · ·
Name o	f transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1 a	If the transferor was a corporation, complete questions 1a thr If the transfer was a section 361(a) or (b) transfer, was the tr or fewer domestic corporations?	ansferor controlled (under	Yes . No
b	If not, list the controlling shareholder(s) and their identifying n		Tes   No
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group fili corporation?	ng a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	actual transferor (but is r	not treated as such under section 367)
а	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
SILVE	R LAKE PARTNERS III CAYMAN (AIV III) LP		98-0591768
b c	Did the partner pick up its pro rata share of gain on the transfer ls the partner disposing of its <b>entire</b> interest in the partnershi	p?	
d	Is the partner disposing of an interest in a limited partners securities market?	, ,	
Part	II Transferee Foreign Corporation Information (se	e instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
	ETROTTER INVESTMENT & CO SCA		98-1057906
<b>5</b>	Address (including country) IE DE ROLLINGERGRUND L - 2440, LUXEMBOURG, LUXEMBOURG		
6	Country code of country of incorporation or organization (see		
<u>TU</u>	Foreign law characterization (see instructions)		
CORP	PORATION		
8	Is the transferee foreign corporation a controlled foreign corp	oration?	🗌 Yes 🗸 No
For Pa	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	<b>(b)</b> Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	7/31/2012		232,662		
tock and					
ecurities					
nstallment					
bligations,					
count					
eceivables or milar property					
rinal property					
oreign currency					
other property					
enominated in reign currency					
reight currency					
ventory					
ssets subject to					
epreciation capture (see					
emp. Regs. sec.					
367(a)-4T(b))					
angible property					
sed in trade or usiness not listed					
nder another					
ategory					
tangible					
roperty					
onerty to be leased					
operty to be leased s described in final					
ıd temp. Regs. sec.					
367(a)-4(c))					
operty to be					
old (as					
escribed in emp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests					
s described in emp. Regs. sec.					
367(a)-4T(e))					
,					
ther property					
+					
		1			

# Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.031107 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011) Department of the Treasury Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name o	of transferor	Identifying number (see instructions)
	of transferor  NA FOUNDATION FOR EDUCATION, INC.	identifying number (see instructions) 35-1813228
1	If the transferor was a corporation, complete questions 1a the	
' a	If the transfer was a section 361(a) or (b) transfer, was the tr	•
_	or fewer domestic corporations?	
b	Did the transferor remain in existence after the transfer? .	
	If not, list the controlling shareholder(s) and their identifying n	umber(s):
	Controlling shareholder	Identifying number
С	If the transferor was a member of an affiliated group fili	ng a consolidated return, was it the parent
Ū	corporation?	
	If not, list the name and employer identification number (EIN)	of the parent corporation:
	(2.1.)	
	Name of parent corporation	EIN of parent corporation
d	Have basis adjustments under section 367(a)(5) been made?	
_		
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is not treated as such under section 367
а	List the name and EIN of the transferor's partnership:	
	Name of partnership	EIN of partnership
	Name of partnership	Life of partile strip
H.I.G.	EUROPE - AIRCOME LTD	98-0682559
b	Did the partner pick up its pro rata share of gain on the trans	l fer of partnership assets? □ Yes ☑ No
C	Is the partner disposing of its <b>entire</b> interest in the partnershi	
d	Is the partner disposing of an interest in a limited partners	· — — —
	securities market?	
Part	U i	,
3	Name of transferee (foreign corporation) 5. EUROPE - AIRCOM SARL	4 Identifying number, if any 98-0682556
5	Address (including country)	90-0002330
	E GUILLAUME , KROLL, L-1882, LUXEMBOURG	
6	Country code of country of incorporation or organization (see	instructions)
LU		
7	Foreign law characterization (see instructions)	
	PORATION	poration?
8 For Pa	Is the transferee foreign corporation a controlled foreign corporation.	oration?
וטו דמ	iperwork neudulion Act Notice, see Separate instructions.	Cal. No. 10902D

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 16982D

## Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
ash	4/5/2012		122,061		
ock and					
curities					
tallment					
ligations,					
count					
eivables or nilar property					
mai property					
reign currency					
other property					
nominated in					
eign currency					
vonton.					
rentory					
sets subject to					
preciation					
capture (see mp. Regs. sec.					
367(a)-4T(b))					
naible property					
ed in trade or					
siness not listed - der another					
tegory					
angible					
pperty					
perty to be leased described in final					
d temp. Regs. sec.					
67(a)-4(c))					
operty to be					
d (as					
scribed in					
mp. Regs. sec. 667(a)-4T(d))					
nsfers of oil and					
working interests					
described in					
np. Regs. sec. 67(a)-4T(e))					
01(a) +1(b))					
-					
ner property					
-					
I					

## Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.000 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. **128** 

Name o	of transferor	Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.	35-1813228
1	If the transferor was a corporation, complete questions 1a th	rough 1d.
а	If the transfer was a section 361(a) or (b) transfer, was the tr	ansferor controlled (under section 368(c)) by 5
	or fewer domestic corporations?	
b		
	If not, list the controlling shareholder(s) and their identifying n	umber(s):
	Controlling shareholder	Identifying number
С	If the transferor was a member of an affiliated group filicorporation?	ng a consolidated return, was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:
	Name of parent corporation	EIN of parent corporation
	Have basis adjustments under section 367(a)(5) been made?	
u	have basis adjustifients under section 307 (a)(3) been made?	
2	If the transferor was a partner in a partnership that was the	e actual transferor (but is not treated as such under section 367),
	complete questions 2a through 2d.	·
а	List the name and EIN of the transferor's partnership:	
	Name of partnership	EIN of partnership
	FURORE CARITAL PARTNERS	00.4000404
H.I.G.	EUROPE CAPITAL PARTNERS	98-1009434
b	Did the partner pick up its pro rata share of gain on the trans	
C	Is the partner disposing of its <b>entire</b> interest in the partnershills the partner disposing of an interest in a limited partners	•
d		
Part		
3	Name of transferee (foreign corporation)	4 Identifying number, if any
	G. EUROPE MAGENTA 2, LTD	
5 25 ST	Address (including country)	ED KINGDOM (ENGLAND NODTHEDNI DELAND COOTLAND AND WALES)
6	Country code of country of incorporation or organization (see	ED KINGDOM (ENGLAND, NORTHERN IRELAND, SCOTLAND AND WALES) E instructions)
UK	James and the second of the se	
7	Foreign law characterization (see instructions)	
	PORATION	
8 5 D-	Is the transferee foreign corporation a controlled foreign corp	- 000
ror Pa	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D Form <b>926</b> (Rev. 12-2011)

### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	1/1/2012		12,456		
ock and					
curities					
stallment					
ligations,					
count					
ceivables or					
nilar property					
reign currency					
other property					
nominated in					
eign currency					
ļ					
ventory					
t					
sets subject to					
preciation					
capture (see					
mp. Regs. sec 367(a)-4T(b))					
ngible property					
ed in trade or					
siness not listed					
der another tegory					
tegory					
angible operty					
operty					
operty to be leased described in final					
described in final d temp. Regs. sec.					
867(a)-4(c))					
operty to be ld (as					
scribed in					
mp. Regs. sec.					
367(a)-4T(d))					
nsfers of oil and					
working interests described in					
np. Regs. sec.					
367(a)-4T(e))					
hor property					
her property					
H					

 -	•	•	

## Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.000 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011) Department of the Treasury Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

LIOII

Attachment

Sequence No. 128

OMB No. 1545-0026

**U.S. Transferor Information** (see instructions) Identifying number (see instructions) LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 If the transferor was a corporation, complete questions 1a through 1d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 **b** Did the transferor remain in existence after the transfer? . . . . . ☐ Yes ☐ No If not, list the controlling shareholder(s) and their identifying number(s): Controlling shareholder Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent . . . . . . . . . Yes . No If not, list the name and employer identification number (EIN) of the parent corporation: Name of parent corporation **EIN** of parent corporation d Have basis adjustments under section 367(a)(5) been made? . . . . . . . . If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d. a List the name and EIN of the transferor's partnership: Name of partnership **EIN** of partnership KIA VIII (INTERNATIONAL) L.P. 98-0641934 **b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established Part II Transferee Foreign Corporation Information (see instructions) Name of transferee (foreign corporation) 4 Identifying number, if any KIA VIII (NEWCO MARINE), LTD 98-0688502 Address (including country) P. O. BOX 309, UGLAND HOUSE, GRAND CAYMAN, CAYMAN ISLANDS, KY1-1104, CAYMAN ISLANDS Country code of country of incorporation or organization (see instructions) 6 CJ 7 Foreign law characterization (see instructions) **CORPORATION** Is the transferee foreign corporation a controlled foreign corporation? . . . . . ✓ Yes Form **926** (Rev. 12-2011) For Paperwork Reduction Act Notice, see separate instructions. Cat. No. 16982D

### Part III Information Regarding Transfer of Property (see instructions)

Stock and securities  Installment obligations, account receivables or similar property  Foreign currency or other property denominated in foreign currency  Inventory  Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-47(b))  Tangible property	VARIOUS	property	156,359		
nstallment obligations, account eceivables or similar property foreign currency or other property denominated in oreign currency  nventory  Assets subject to depreciation ecapture (see femp. Regs. sec. 1.367(a)-4T(b))					
stallment bligations, ccount cceivables or milar property oreign currency or other property enominated in creign currency ventory  ventory  sesets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b))					
istallment bligations, ccount cceivables or milar property  oreign currency r other property enominated in oreign currency  eventory  ssets subject to epreciation ccapture (see emp. Regs. sec367(a)-4T(b))					
poligations, account accivables or milar property are other property anominated in reign currency assets subject to appreciation acapture (see amp. Regs. sec. 367(a)-4T(b))					
poligations, account accivables or milar property are other property anominated in reign currency assets subject to appreciation acapture (see amp. Regs. sec. 367(a)-4T(b))					
poligations, ecount serior and in a content of the					
preceivables or milar property  preign currency or other property enominated in preign currency  eventory  ssets subject to epreciation ecapture (see emp. Regs. sec. 367(a)-4T(b))					
oreign currency or other property enominated in reign currency  ventory  seets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b))					
oreign currency other property enominated in reign currency  ventory  seets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b))					
ventory  ssets subject to expreciation capture (see emp. Regs. sec. 367(a)-4T(b))					
ventory  ssets subject to expreciation capture (see emp. Regs. sec. 367(a)-4T(b))					
ventory  ssets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b))					
ventory  ssets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b))					
essets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b))					
essets subject to epreciation capture (see emp. Regs. sec. 367(a)-4T(b))					
epreciation capture (see emp. Regs. sec. 367(a)-4T(b))					1
epreciation capture (see emp. Regs. sec. 367(a)-4T(b))				l	
epreciation capture (see emp. Regs. sec. 367(a)-4T(b))					
capture (see emp. Regs. sec. 367(a)-4T(b))					
367(a)-4T(b))					
sed in trade or					
usiness not listed					
nder anotherategory					
tangible					
roperty					
operty to be leaseds described in final					
nd temp. Regs. sec.					
367(a)-4(c))					
roperty to be					
old (as					
escribed in emp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests described in					
emp. Regs. sec.					
367(a)-4T(e))					
ther property					
anor property					
Supplemental Information	on Required To	Be Reported (see inst	ructions):		

## Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.614937 % (b) After 0.614937 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No Indicate whether the transferor was required to recognize income under final and temporary Regulations 13 sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Any other income recognition provision contained in the above-referenced regulations . . . . . . . . 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Part I U.S. Transferor Information (see instructions)

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name c	of transferor		Identifying number (see instructions)
LUMII	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a th	rough 1d.	
a b			Yes . No
	If not, list the controlling shareholder(s) and their identifying n	number(s):	
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group fill corporation?	ing a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes 🗸 No
2	If the transferor was a partner in a partnership that was the	a actual transferor (but is n	at treated as such under section 367)
_	complete questions 2a through 2d.	e actual transferor (but is in	of freated as such under section 307),
а	List the name and EIN of the transferor's partnership:	1	
	Name of partnership	EIN	l of partnership
b	Did the partner pick up its pro rata share of gain on the trans Is the partner disposing of its <b>entire</b> interest in the partnershi		
d	Is the partner disposing of an interest in a limited partners securities market?	ship that is regularly traded	l on an established
Part		ee instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
	BLE ARCH OFFSHORE PARTNERS, LTD.		
<b>5</b>	Address (including country) IADISON AVENUE 17TH FLOOR, NEW YORK, NEW YORK 10022		
6	Country code of country of incorporation or organization (see	e instructions)	
CJ		, 	
7	Foreign law characterization (see instructions)		
8	PORATION  Is the transferee foreign corporation a controlled foreign corp	poration?	Yes <b>▽</b> No
	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

### Part III Information Regarding Transfer of Property (see instructions)

Cash  Stock and Becurities  Installment Sobligations, Incount Beceivables or Similar property Foreign currency	8/1/2012	property	(c) Fair market value on date of transfer  12,500,000	Gain recognized or transfer
ecurities  Installment bligations, ccount eceivables or imilar property  oreign currency r other property enominated in oreign currency aventory  Inventory				
estallment bligations, ecount ceivables or milar property oreign currency other property enominated in reign currency ventory				
stallment bligations, count ceivables or milar property oreign currency other property enominated in reign currency ventory				
seets subject to				
digations, count ceivables or nilar property conterproperty contents and contents are contents are contents and contents are contents and contents are contents are contents and contents are c				
seets subject to				
count ceivables or milar property  preign currency other property enominated in reign currency  ventory  seets subject to				
reign currency other property nominated in reign currency /entory sets subject to				
reign currency other property nominated in reign currency /entory				
other property nominated in eign currency  ventory  sets subject to				
other property nominated in reign currency  ventory  sets subject to				
nominated in reign currency // ventory // sets subject to				
entory				
sets subject to				
sets subject to				
sets subject to		i		
sets subject to				
sets subject to preciation				
preciation				
capture (see				
mp. Regs. sec 367(a)-4T(b))				
ingible property				
ed in trade or				
siness not listed				
der anothertegory				
ilogory				
angible —				
angible				
pperty to be leased				
described in final temp. Regs. sec.				
367(a)-4(c))				
operty to be				
scribed in				
mp. Regs. sec.				
367(a)-4T(d))				
nsfers of oil and				
s working interests described in				
np. Regs. sec.				
67(a)-4T(e))				
har proports:				
her property				

## Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.000 % 10 Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Part	\		
Name o	f transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a the	•	
a b	If the transfer was a section 361(a) or (b) transfer, was the tr or fewer domestic corporations?		Yes . No
	in not, list the controlling shareholder(s) and their identifying h	umber(s).	
	Controlling shareholder	Ide	ntifying number
С	If the transferor was a member of an affiliated group filicorporation?	ng a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes ✓ No
2	If the transferor was a partner in a partnership that was the	actual transferor (but is n	act treated as such under section 267)
2	complete questions 2a through 2d.	actual transferor (but is in	iot treated as such under section 307),
а	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
	Tame or paraneromp		
b	Did the partner pick up its pro rata share of gain on the transf	l fer of partnership assets?	Yes  No
c	Is the partner disposing of its <b>entire</b> interest in the partnershi		
d	Is the partner disposing of an interest in a limited partners	hip that is regularly traded	d on an established
	securities market?		Yes . No
Part	<u> </u>	e instructions)	4 Islandifican mumban if any
3 SANK	Name of transferee (foreign corporation) ATY CREDIT OPPORTUNITIES (OFFSHORE) IV L.P.		4 Identifying number, if any 98-0574089
5	Address (including country)		30 007 4003
	ER HOUSE, 87 MARY STREET, GEORGE TOWN, KY1-9002, CAYM	AN ISLANDS	
6	Country code of country of incorporation or organization (see		
CJ			
7	Foreign law characterization (see instructions)		
8	PORATION  Is the transferee foreign corporation a controlled foreign corp	oration?	
	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011)

### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	8/10/2011		1,500,000		
ock and					
curities					
t-11t					
stallment ligations,					
count					
eivables or					
nilar property					
reign currency bother property					
nominated in			+		
eign currency					
+					
entory					
-					
sets subject to preciation					
apture (see					
np. Regs. sec.					
67(a)-4T(b))					
ngible property					
ed in trade or siness not listed					
der another					
egory					
angible					
perty					
perty to be leased described in final					
l temp. Regs. sec.					
67(a)-4(c))					
perty to be					
d (as					
scribed in			+		
mp. Regs. sec. 67(a)-4T(d))					
nsfers of oil and					
working interests					
described in					
np. Regs. sec.					
67(a)-4T(e))					
ner property					
io, proporty					

## Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.00525 % (b) After 0.506 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No Indicate whether the transferor was required to recognize income under final and temporary Regulations 13 sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011) Department of the Treasury Internal Revenue Service

# Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment

Sequence No. 128

OMB No. 1545-0026

**U.S. Transferor Information** (see instructions) Identifying number (see instructions) LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 If the transferor was a corporation, complete questions 1a through 1d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 **b** Did the transferor remain in existence after the transfer? . . . . . ☐ Yes ☐ No If not, list the controlling shareholder(s) and their identifying number(s): Controlling shareholder Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent . . . . . . . . . Yes . No If not, list the name and employer identification number (EIN) of the parent corporation: Name of parent corporation **EIN** of parent corporation d Have basis adjustments under section 367(a)(5) been made? . . . . . . . . If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d. a List the name and EIN of the transferor's partnership: Name of partnership **EIN** of partnership LR-SHELF DRILLING INTERNATIONAL, L.P. 98-1065729 **b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established Yes ✓ No Part II Transferee Foreign Corporation Information (see instructions) 4 Identifying number, if any Name of transferee (foreign corporation) SHELF DRILLING LTD Address (including country) REEF TOWER, 11TH FLOOR, JUMEIRAH LAKE TOWERS, DUBAI, UNITED ARAB EMIRATES 6 Country code of country of incorporation or organization (see instructions) CJ 7 Foreign law characterization (see instructions) **CORPORATION** Is the transferee foreign corporation a controlled foreign corporation? . ☐ Yes ✓ No Form **926** (Rev. 12-2011) For Paperwork Reduction Act Notice, see separate instructions. Cat. No. 16982D

Form 926 (Rev. 12-2011)

### Part III Information Regarding Transfer of Property (see instructions)

property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
ash	9/7/2012		1,518,440		
ock and					
curities					
t-IIt					
stallment ligations,					
count					
eivables or					
nilar property					
reign currency cther property					
nominated in					
eign currency					
-					
entory					
-					
sets subject to preciation					
apture (see					
np. Regs. sec.					
67(a)-4T(b))					
ngible property					
ed in trade or siness not listed					
der another					
tegory					
angible					
perty					
perty to be leased described in final					
l temp. Regs. sec.					
67(a)-4(c))					
perty to be					
d (as					
scribed in					
mp. Regs. sec. 67(a)-4T(d))					
nsfers of oil and					
working interests					
described in					
np. Regs. sec.					
67(a)-4T(e))					
ner property					
io. property					

Form 926 (Rev. 12-2011) Page **3** 

### Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.340 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No Indicate whether the transferor was required to recognize income under final and temporary Regulations 13 sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

### Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treasury

► Attach to your income tax return to the Treas

## Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment

Sequence No. 128

Name c	of transferor		Identifying number (see instructions)
LUMIN	NA FOUNDATION FOR EDUCATION, INC.		35-1813228
1	If the transferor was a corporation, complete questions 1a the	rough 1d.	
a	If the transfer was a section 361(a) or (b) transfer, was the tr or fewer domestic corporations?		Yes . No
b	If not, list the controlling shareholder(s) and their identifying n		
	Controlling shareholder	Ide	ntifying number
c	If the transferor was a member of an affiliated group filli corporation?	ling a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	, , , , , , , , , , , , , , , , , , , ,	· · ·	
	Name of parent corporation	EIN of	parent corporation
	11 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		
d	Have basis adjustments under section 367(a)(5) been made?		<b>☐ Yes                                   </b>
2	If the transferor was a partner in a partnership that was the	e actual transferor (but is n	ot treated as such under section 367)
	complete questions 2a through 2d.	,	,
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
b	Did the partner pick up its pro rata share of gain on the trans		
c d	Is the partner disposing of its <b>entire</b> interest in the partnershills the partner disposing of an interest in a limited partners		
u	securities market?		
Part	Transferee Foreign Corporation Information (se	ee instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
5RS F	PARTNERS LTD. Address (including country)		
	.ND HOUSE, SOUTH CHURCH STREET, GEORGETOWN, GRAND C	CAYMAN, CAYMAN ISLANDS	
6	Country code of country of incorporation or organization (see		
CJ			
7	Foreign law characterization (see instructions)		
<b>8</b>	PORATION  Is the transferee foreign corporation a controlled foreign corp	poration?	Yes <b>V</b> No
	aperwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form <b>926</b> (Rev. 12-2011

Form 926 (Rev. 12-2011)

#### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	4/11/2012		15,000,000		
Stock and					
ecurities					
nstallment					
bligations,					
ccount eceivables or					
milar property					
oreign currency					
other property					
enominated in reign currency					
reight duritatioy					
ventory					
,					
ssets subject to epreciation					
capture (see					
emp. Regs. sec.					
367(a)-4T(b))					
angible property sed in trade or					
usiness not listed					
nder another					
ategory					
tangible					
operty					
operty to be leased					
described in final					
d temp. Regs. sec. 367(a)-4(c))					
operty to be					
old (as escribed in					
emp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests described in					
mp. Regs. sec.					
367(a)-4T(e))					
her property					
inci property					
F					

Form 926 (Rev. 12-2011) Page **3** 

### Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 3.000 % 10 Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

(Rev. December 2011) Department of the Treasury Internal Revenue Service

**U.S. Transferor Information** (see instructions)

### Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment

Sequence No. 128

OMB No. 1545-0026

Identifying number (see instructions) LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 If the transferor was a corporation, complete questions 1a through 1d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 **b** Did the transferor remain in existence after the transfer? . . . . . ☐ Yes ☐ No If not, list the controlling shareholder(s) and their identifying number(s): Controlling shareholder Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent . . . . . . . . . Yes . No If not, list the name and employer identification number (EIN) of the parent corporation: Name of parent corporation **EIN** of parent corporation d Have basis adjustments under section 367(a)(5) been made? . . . . . . . . If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d. a List the name and EIN of the transferor's partnership: Name of partnership **EIN** of partnership H.I.G. EUROPE - VERTICE, LTD. 98-1076389 **b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established Yes ✓ No Part II Transferee Foreign Corporation Information (see instructions) 4 Identifying number, if any Name of transferee (foreign corporation) VERTICE SERVICIOS AUDIOVISUALES SL Address (including country) ALFONSO XII, 38 5TH FLOOR, MADRID, MADRID, 28014, SPAIN 6 Country code of country of incorporation or organization (see instructions) SP 7 Foreign law characterization (see instructions) **CORPORATION** Is the transferee foreign corporation a controlled foreign corporation? . . . . . ☐ Yes ✓ No Form **926** (Rev. 12-2011) For Paperwork Reduction Act Notice, see separate instructions. Cat. No. 16982D

Form 926 (Rev. 12-2011) Page **2** 

### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	11/12/2012		117,485		
Stock and ecurities					
eculties					
nstallment bbligations,					
ccount					
eceivables or					
milar property					
oreign currency					
other property					
enominated in preign currency					
reight currency					
ventory					
-					
ssets subject to					
epreciation					
capture (see					
emp. Regs. sec 367(a)-4T(b))					
angible property					
sed in trade or					
usiness not listed - nder another					
ategory					
tangible					
operty					
operty to be leased					
s described in final					
nd temp. Regs. sec. 367(a)-4(c))					
roperty to be old (as					
escribed in					
emp. Regs. sec 367(a)-4T(d))					
ansfers of oil and					
s working interests					
s described in					
emp. Regs. sec. 367(a)-4T(e))					
(-) (-)//					
ther property					

 -	•	•	

Form 926 (Rev. 12-2011) Page **3** 

### Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.000 % 10 Type of nonrecognition transaction (see instructions) ► SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

### Form **926**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

### Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

Attachment Sequence No. **128** 

OMB No. 1545-0026

Part	,	Identify the mount of the demand of
	of transferor  NA FOUNDATION FOR EDUCATION, INC.	Identifying number (see instructions) 35-1813228
1	If the transferor was a corporation, complete questions 1a thr	
	If the transfer was a section 361(a) or (b) transfer, was the tr	
а	or fewer domestic corporations?	
b	Did the transferor remain in existence after the transfer?	
-	If not, list the controlling shareholder(s) and their identifying n	
		· · ·
	Controlling shareholder	Identifying number
С	If the transferor was a member of an affiliated group fili	
	corporation?	
	If not, list the name and employer identification number (EIN)	of the parent corporation:
	Name of a small a small and	FINI of a count company the
	Name of parent corporation	EIN of parent corporation
d	Have basis adjustments under section 367(a)(5) been made?	
•	If the two of each or a section with a section which the true of the	and the state of t
2	complete questions 2a through 2d.	e actual transferor (but is not treated as such under section 367)
а		
	·	EIN of partnership
	Name of partnership	EIN OF partifership
b	Did the partner pick up its pro rata share of gain on the transf	·
С	Is the partner disposing of its <b>entire</b> interest in the partnership	
d	Is the partner disposing of an interest in a limited partners	
Part		
3	Name of transferee (foreign corporation)	4 Identifying number, if any
	G GLOBAL EQUITIES III, LTD	4 Identifying Hamber, it any
5	Address (including country)	
	DBSERVATORY, 7-11 SIR JOHN ROGERSON'S QUAY, DUBLIN 2, IR	ELAND
6	Country code of country of incorporation or organization (see	
CJ		·
7	Foreign law characterization (see instructions)	
	PORATION	
8	Is the transferee foreign corporation a controlled foreign corp	
For Pa	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D Form <b>926</b> (Rev. 12-2011)

Form 926 (Rev. 12-2011)

### Part III Information Regarding Transfer of Property (see instructions)

Type of property	<b>(a)</b> Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	<b>(d)</b> Cost or other basis	(e) Gain recognized on transfer
Cash	2/29/2012		3,600,000		
ock and					
curities					
stallment					
ligations,					
count					
ceivables or nilar property					
rinal property					
reign currency					
other property					
nominated in					
eign currency					
ventory -					
rentory					
sets subject to					
preciation					
capture (see mp. Regs. sec.					
367(a)-4T(b))					
ngible property					
ed in trade or					
siness not listed der another					
tegory					
<u> </u>					
angible					
operty					
. ,					
pperty to be leased described in final			+		
d temp. Regs. sec.					
367(a)-4(c))					
operty to be			+		
ld (as			+		
scribed in					
mp. Regs. sec 367(a)-4T(d))					
ansfers of oil and					
s working interests					
described in					
mp. Regs. sec.					
67(a)-4T(e))					
her property					
,					
		1			

Form 926 (Rev. 12-2011) Page **3** 

### Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.000 % (b) After 0.000 % 10 Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 11 Indicate whether any transfer reported in Part III is subject to any of the following: 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

### 8865

Department of the Treasury

Internal Revenue Service

# Return of U.S. Persons With Respect to Certain Foreign Partnerships Attach to your tax return. Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.

Information furnished for the foreign partnership's tax year JAN 01 , 2012, and ending DEC 31 beginning

OMB No. 1545-1668

Attachment Sequence No. 118

Name of person filing this return							Filer's identifying number							
LUM	INA FOU	JNDATION F	OR EDUCATION	N, INC.				35-1813228						
30 S	MERIDIA	(if you are not AN ST, SUI LIS, IN 4620		your tax ret	:urn)	1 [	<u> </u>	2 3 .	/ '	4		applicable box(es)):		
						B Filers	tax year	beginning JAN	, 20	, and en	uing DE			
С	Filer's s	share of liab	ilities: Nonrecour	Se \$		Oualified	nonrece	ourse financing \$	<u> </u>	Oth	ner \$			
D			of a consolidated		t not the parent						ΙΟΙ Ψ			
	Name			2 9.0 ap 2 a	рагота	., 0		EIN		pa. 0				
	Addres	S												
Е	Informa	ation about	certain other part	ners (see i	nstructions)									
		(1) Name			(2) Addres			(3) Identifying r	umbor	(4) Che	ck applica	ble box(es)		
		(I) Name			(2) Addres	55		(3) Identifying I	lumber	Category 1	Category	2 Constructive owner		
BAIN	I CAPITA	AL FUND X,		ership				2(a) EIN (if any	)	98-0545381				
		OCK TOWE IDON STRE						2(b) Reference	ID num	ber (see instr.)				
		A 02116-501												
								3 Country unde		e laws organize	ed			
4	Date of organization business 5 Principal place of business activity code number				1	<ul><li>7 Principal business activity</li><li>8a Function</li></ul>			nctional currency 8b Exchan (see ins					
	1/1/2	008	US		523900	)	INVES	TING	USD					
G	Provide	e the following	ng information fo	r the foreig	n partnership's	tax year:			1					
1	Name,	address, an	d identifying num	ber of age	ent (if any) in the	)	<b>2</b> C	heck if the foreig	n partne	rship must file	:			
	United	States						Form 1042	Form	n 8804	orm 1065	5 or 1065-B		
							S	ervice Center wher	e Form 10	065 or 1065-B is	filed:			
								FILED						
3	organiz	zation, if any			·		re	ame and address	eign part					
			AND SERVICES 09, GEORGETO				''	nd records, if diff						
			YMAN ISLANDS		ND CATIVIAN, G	INAND		I CAPITAL FUNE RENDON ST, FL				ER, 200		
			locations made b	•	•							Yes No		
6			of Forms 8858,						_	regarded Enti	ties,			
7			ırn (see instructio ship classified un	,				 nized?		 ΓΙΙΜΙΤΕΌ ΡΔ	RTNERSI			
		·	•		•		•	-			KINLINO			
	1.1503(	d)-1(b)(4)?	own any separat					`			<b>•</b>	Yes 🗌 No		
9		•	ip meet <b>both</b> of t		0 1				,					
	•		total receipts for artnership's total	,				han ¢1 millian	}		<b></b>	Yes No		
		do not con	nplete Schedules	L, M-1, a	nd M-2.				)					
Sign H Only If Are Fil This F Separa	You ling orm ately	and belief,	alties of perjury, I de it is true, correct, ar of which preparer I	nd complete	. Declaration of pr	is return, ind reparer (othe	cluding a er than g	ccompanying sche eneral partner or lir	dules and nited liabi	I statements, and lity company me	d to the bearmber) is ba	st of my knowledge ased on all		
Your T		Signat	ure of general partr	ner or limited	d liability company	/ member			D.	ate				
Return			reparer's name	.o. o. minec	Preparer's si				Date			PTIN		
Paid		NICOLE M	·			J			- 4.5		k if if	P00756195		
	parer	Firm's name		HORWATH	H LLP						EIN ►	35-0921680		
Use	Only	Firm's addre	70 14/507			TE 700, C						(312)899-7000		

Page 2 Form 8865 (2012)

Sch	edule	Constructive Ownership or box b, enter the name, add interest you constructively o	lress, and U.S. taxpayer ide	entify	ving number (if any	) of th	ne person	you check (s) whose
		Name	Address	b	Owns a constructive		Check if foreign person	Check if direct partner
							Į. ·	
Sche	edule	A-1 Certain Partners of Foreign	n <b>Partnership</b> (see instructi	ons)				
		Name	Address		Identifying nur	nber (if a	any)	Check if foreign person
		artnership have any other foreign perso	•				Yes	☐ No
Sche	edule	A-2 Affiliation Schedule. List a direct interest or indirectly o		omes	stic) in which the fo	oreign	partnersh	ip owns a
		Name	Address		EIN (if any)		al ordinary me or loss	Check if foreign partnership
		PAPER						
		PAPER PAPER						
		PAPER				+		
		PAPER						
	edule							ļ
Cauti	on. Ind	clude <b>only</b> trade or business income and	expenses on lines 1a through 22	belov	w. See the instructions	s for mo	ore informa	tion.
	1a	Gross receipts or sales		1a		1.0		
	b 2	Cost of goods sold		1b		1c 2		0
e	3	Gross profit. Subtract line 2 from line				3		0
come	4	Ordinary income (loss) from other part		 attach	statement)	4		
<u>ျှ</u>	5	Net farm profit (loss) (attach Schedule				5		
	6	Net gain (loss) from Form 4797, Part I				6		
	7	Other income (loss) (attach statement)	)			7		
	8	Total income (loss). Combine lines 3	through 7			8		0
	9	Salaries and wages (other than to par				9		
(Su	10	Guaranteed payments to partners .				10		
tatio	11 12	Repairs and maintenance				11		
<u>=</u>	13	Rent				13		
s for	14	Taxes and licenses				14		
tion	15	Interest				15		
struc	16a	Depreciation (if required, attach Form						
Ä.	b	Less depreciation reported elsewhere				16c		0
Se (Se	17	Depletion ( <b>Do not</b> deduct oil and gas				17		
ons	18	Retirement plans, etc				18		
Deductions (see instructions for limitations)	19 20	Employee benefit programs Other deductions (attach statement)				19		
ρģ	20	Other deductions (attach statement)				20		
۵	21	<b>Total deductions.</b> Add the amounts s	shown in the far right column fo	or line	s 9 through 20	21		0
	22	Ordinary business income (loss) from				22		0

Form 8865 (2012)

Colocalu	` '	Partners' Distributive Share Items	1	Total amount
Schedu				
	1	Ordinary business income (loss) (page 2, line 22)	1	0
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement)		
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c	
(S	4	Guaranteed payments	4	
Income (Loss)	5	Interest income	5	
_	6	Dividends: a Ordinary dividends	6a	
ne		b Qualified dividends 6b		
Ö	7	Royalties	7	
nc	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
_			9a	
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
ţi	13a	Contributions	13a	
Deductions	b	Investment interest expense	13b	
eq	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions) Type ▶	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
n E	С	Gross nonfarm income	14c	
	15a	Low-income housing credit (section 42(j)(5))	15a	
Credits	b	Low-income housing credit (other)	15b	
	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
ē	d	Other rental real estate credits (see instructions) Type ▶	15d	
O	e	Other rental credits (see instructions)  Type ▶	15e	
	f	Other credits (see instructions)  Type ▶	15f	
	16a	Name of country or LLS, possession		
	b	Gross income from all sources	16b	
ns		Gross income sourced at partner level	16c	
įį		Foreign gross income sourced at partnership level	100	
Transactions	d	Pagaiya gatagani A	16f	
US.	u	Deductions allocated and apportioned at partner level	101	
<u>a</u>	g	Interest expenses	16h	
_	9	Deductions allocated and apportioned at partnership level to foreign source income	1011	
<u>i</u>			461	
Foreign			16k	
ъ	'	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	161	
	m	Reduction in taxes available for credit (attach statement)	16m	
	n	Other foreign tax information (attach statement)	4=	
ax is	17a	Post-1986 depreciation adjustment	17a	
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	17b	
na iun ) It	C	Depletion (other than oil and gas)	17c	
Ite MT	d	Oil, gas, and geothermal properties—gross income	17d	
⋖⋸⋸	е	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
on	18a	Tax-exempt interest income	18a	
atic	b	Other tax-exempt income	18b	
Ĕ	С	Nondeductible expenses	18c	
for	19a	Distributions of cash and marketable securities	19a	
<u>:</u>	b	Distributions of other property	19b	
ē	20 a	Investment income	20a	
Other Information	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		

Form 8865 (2012) Page **4** 

Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ansv	wered "Yes.")	, ,
		· · · · · · · · · · · · · · · · · · ·	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners (or persons related to				
	partners)				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19a	Loans from partners (or persons related to partners)				
b	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Form 8865 (2012) Page **5** 

Sche	dule M Balance Sheets for Interes	est Allocation			<del></del>
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а	Passive category				
b	General category				
С	Other (attach statement)				
Sche	edule M-1 Reconciliation of Income (L	oss) per Books Wit	th Incon	ne (Loss) per Return. (Not req	uired if Item G9, page
	1, is answered "Yes.")				
				ome recorded on books this	
1	Net income (loss) per books .			r not included on Schedule K,	
2	Income included on Schedule K,		line	s 1 through 11 (itemize):	
	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,		<b>a</b> lax	-exempt interest \$	.
	and 11 not recorded on books				
	this year (itemize):		<b>7</b> Ded	uctions included on Schedule	
3	Guaranteed payments (other			nes 1 through 13d, and 16l not	
	than health insurance)			rged against book income this	
4	Expenses recorded on books			r (itemize):	
	this year not included on		a Dep	reciation \$	
	Schedule K, lines 1 through				
	13d, and 16l (itemize):				.
	Depreciation \$				
b	Travel and entertainment \$	{		I lines 6 and 7	
				ome (loss). Subtract line 8	
5	Add lines 1 through 4		fron	n line 5	1.04
	edule M-2 Analysis of Partners' Cap				nswered "Yes.")
1	Balance at beginning of year		6 Dist	ributions: a Cash	
2	Capital contributed:		_ 0	<b>b</b> Property	
	<b>a</b> Cash		<b>7</b> Oth	er decreases (itemize):	
_	<b>b</b> Property				
3	Net income (loss) per books .				
4	Other increases (itemize):				
				l lines 6 and 7	
		1 1		ance at end of year. Subtract	
5	Add lines 1 through 4	0	line	8 from line 5	

Form 8865 (2012)

### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

2	foreign partnership	(a) U.S. person filing this return	corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
3 ( 4 ( 5 ) 6 ) 7   8 ( 9 )	Sales of inventory Sales of property rights				
4 0 5 1 6 1 7 1 8 0	(patents, trademarks, etc.)				
5   6   7   8   9   7	Compensation received for technical, managerial, engineering, construction, or like services				
6   7   8   9   7	Rents, royalties, and license fees received				
9	Distributions received Interest received				
	Other				
10	Add lines 1 through 8	0	0	0	0
	Purchases of inventory .				
	Purchases of tangible property other than inventory				
	Purchases of property rights (patents, trademarks, etc.)				
1	Compensation paid for technical, managerial, engineering, construction, or like services				
	Commissions paid				
	Rents, royalties, and license fees paid				
	Distributions paid				
	Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
1 (	Amounts borrowed (enter the maximum loan balance during the year). See				
21 /	instructions				

### **SCHEDULE 0**

#### (Form 8865)

Name of transferor

Department of the Treasury Internal Revenue Service

### Transfer of Property to a Foreign Partnership (under section 6038B)

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2012

Filer's identifying number

LUMINA FOUNDATIO	N FOR EDUCA	TION, INC.				35-18	13228
Name of foreign partnersh	nip			EIN (if any)		Reference ID number	(see instructions)
BAIN CAPITAL FUND	X, L. P.			98-05453	381		
Part I Transfe	ers Reportable	e Under Sectio	n 6038B				
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	various		1,207,252				0.087681
Stock, notes receivable and payable, and other securities							
nventory							
Fangible property used in trade or business							
ntangible property							
Other property							
Supplemental Infor		red To Be Rep		ictions):			
(a) Type of property	<b>(b)</b> Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner
				gain recognition			
section For Paperwork Reduc	904(f)(5)(F)? .	e, see the Instruc	tions for Form 88	65. C	Cat. No. 25909U		Yes

### **SCHEDULE P**

#### (Form 8865)

### **Acquisitions, Dispositions, and Changes of Interests** in a Foreign Partnership (under section 6046A)

2012

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

► Attach to Form 8865. See Instructions for Form 8865.

Name of person filing Form 8865 LUMINA FOUNDATION FOR EDUCATION, INC.		Filer's identi	fying number	-1813228			
Name of foreign partnership BAIN CAPITAL FUND X, L. P.		EIN (if any)					
Part I Acquisitions							
(a)  Name, address, and identifying number of person from whom your interest was acquired	(b) Date of acquisition	(c) FMV of interest acquired	(d) Basis in interest acquired	(e) % of interest before acquisition	(f) % of interest after acquisition		
Part II Dispositions							
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	(c) FMV of interest disposed	(d) Basis in interest disposed	(e) % of interest before disposition	% of interest after disposition		
Part III Change in Proportional Inter	rest						
(a) Description of change	(b) Date of change	(c) FMV of interest	(d) Basis in interest	(e) % of interest before change	(f) % of interest after change		
Part IV Supplemental Information R	equired to be R	eported (see in	istructions)				

STORS STORS STORS INGS, LP LP LP DINGS, LP CDINGS, LP	Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS  PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS  PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS  PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS  PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  PO BOX 309, GEORGE TOWN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5366, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5366, LUXEMBOURG  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  1209 ORANGE ST, WILMINGTON, DELAWARE 19801  1209 ORANGE ST, WILMINGTON, DELAWARE 19801			27-3399222		
200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN, GRAND DUCHY, L-5365, LUXEMBOURG 94, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 95, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 96, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 97, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 98, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 99, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 1200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN 1209 ORANGE ST, WILMINGTON, DELAWARE 19801	BAIN CAPITAL INTEGRAL INVESTORS 2006, LLC		20-4345223		
PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYWAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYWAN, KY1-1104, CAYWAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYWAN, KY1-1104, CAYWAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYWAN, KY1-1104, CAYWAN ISLANDS  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN, GRAND DUCHY, L-S365, LUXEMBOURG S, LP PO BOX 309, GEORGE TOWN, GRAND DUCHY, L-S365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-S365, LUXEMBOURG 1200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 1200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 1200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 1200 ORANGE ST, WILLMINGTON, DELAWARE 19801 1209 ORANGE ST, WILLMINGTON, DELAWARE 19801	BAIN CAPITAL INTEGRAL INVESTORS 2008, LP		98-0562694		1
PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN, GRAND CAYMAN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS S,LP PO BOX 309, GEORGE TOWN, GRAND CAYMAN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS S,LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 304, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 904, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 905, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 906, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 907, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 908, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 909, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 907, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 907, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 908, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 909, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 900,	BAIN CAPITAL INDIA INTEGRAL INVESTORS, LP		98-0585650		1
PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN, GRAND CAYMAN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS  S,LP PO BOX 309, GEORGE TOWN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  COCLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  COC CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  DA, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  COC CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS  COC CLARENDON STREET, FL 41	BAIN CAPITAL IDEAL STANDARD 2, LP	_	98-0667756		<b>/</b>
PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN, GRAND CAYMAN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS S,LP PO BOX 309, GEORGE TOWN, GRAND CAYMAN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS S,LP PO BOX 309, GEORGE TOWN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 COCLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 COCLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 COCLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 D9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 1209 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN 1209 ORANGE ST, WILLMINGTON, DELAWARE 19801 1209 ORANGE ST, WILLMINGTON, DELAWARE 19801 1209 ORANGE ST, WILLMINGTON, DELAWARE 19801	ISI CAYMAN HOLDING-D2, LP		98-0671379		<b>/</b>
PO BOX 309, GEORGE TOWN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  PO BOX 309, GEORGE TOWN, GRAND CAYMAN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS  S,LP  PO BOX 309, GEORGE TOWN, GRAND CAYMAN, GRAND CAYMAN, KY1-1104, DO BOX 309, GEORGE TOWN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  1209 ORANGE ST, WILMINGTON, DELAWARE 19801  1209 ORANGE ST, WILMINGTON, DELAWARE 19801  1209 ORANGE ST, WILMINGTON, DELAWARE 19801	ISI CAYMAN HOLDING-D, LP	_	98-0667753		<b>/</b>
200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN, GRAND CAYMAN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS S,LP PO BOX 309, GEORGE TOWN, GRAND CAYMAN 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 300 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 1209 OCLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN 1209 ORANGE ST, WILMINGTON, DELAWARE 19801 1209 ORANGE ST, WILMINGTON, DELAWARE 19801	SSI POOLING, LP				<b>&gt;</b>
PO BOX 309, GEORGE TOWN, GRAND CAYMAN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS INGS,LP PO BOX 309, GEORGE TOWN, GRAND CAYMAN 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 DINGS, LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 DINGS, LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 100 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 200 CHARENDON STREET STREET STREETS 200 CLARENDON STREET STREETS 200 CLARENDON STREETS 200 CLAREN	BAIN CAPITAL EVERST MANAGER HOLDING SCA		98-0665095		<i>&gt;</i>
INGS,LP PO BOX 309, GEORGE TOWN, GRAND CAYMAN  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  1200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  DINGS, LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  DINGS, LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  1209 ORANGE ST, WILMINGTON, DELAWARE 19801  1209 ORANGE ST, WILMINGTON, DELAWARE 19801		PO BOX 309, GEORGE TOWN, GRAND CAYMAN, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS	98-0680756		1
99, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  NGS, LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  LDINGS, LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  LDINGS, LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  PO BOX 309, GEORGE TOWN  1209 ORANGE ST, WILMINGTON, DELAWARE 19801  JOAHN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS	BAIN CAPITAL SKYLARK HOLDINGS,LP	_	98-1021462		<i>&gt;</i>
99, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  LDINGS, LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  DINGS, LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  DINGS GP, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  PO BOX 309, GEORGE TOWN  1209 ORANGE ST, WILMINGTON, DELAWARE 19801  JOAH, HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS		9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG	98-1017571		^
NGS, LP  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  LP  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  DINGS, LP  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  1200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS  201 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS		$\sim$	98-1017557		<b>\</b>
LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  DINGS, LP 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  DINGS GP, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  1200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS  1209 ORANGE ST, WILMINGTON, DELAWARE 19801  1209 ORANGE ST, WILMINGTON, DELAWARE 19801	BAIN CAPITAL ABACUS HOLDINGS, LP		98-1016760		<b>/</b>
DINGS GP, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  DINGS GP, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  PO BOX 309, GEORGE TOWN  1209 ORANGE ST, WILMINGTON, DELAWARE 19801  JOAN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS		200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115	98-1021454		<b>\</b>
DINGS GP, 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG  200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115  PO BOX 309, GEORGE TOWN  1209 ORANGE ST, WILMINGTON, DELAWARE 19801  JOAN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS	GYMBOREE INVESTMENT HOLDINGS, LP		98-1022009		`
200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN 1209 ORANGE ST, WILMINGTON, DELAWARE 19801 JOAH HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS	GYMBOREE INVESTMENT HOLDINGS GP, LTD		98-1022029		1
9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN 1209 ORANGE ST, WILMINGTON, DELAWARE 19801 JOHN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS		200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115	98-1013173		<b>/</b>
9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN 1209 ORANGE ST, WILMINGTON, DELAWARE 19801 JOHN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS	ALG LUXCO I SCA	$\sim$	98-1083824		`
9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG 200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN 1209 ORANGE ST, WILMINGTON, DELAWARE 19801 JOHN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS	BC LUXCO TOPCO SCA	9A, RUE GABRIEL LIPPMAN, GRAND DUCHY, L-5365, LUXEMBOURG	98-1085125		<b>&gt;</b>
200 CLARENDON STREET, FL 41, BOSTON, MASSACHUSETTS 02115 PO BOX 309, GEORGE TOWN 1209 ORANGE ST, WILMINGTON, DELAWARE 19801 JOHN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS			98-1063439		^
PO BOX 309, GEORGE TOWN 1209 ORANGE ST, WILMINGTON, DELAWARE 19801 JOHN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS			98-1062885		`
1209 ORANGE ST, WILMINGTON, DELAWARE 19801 JOHN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS	BC STEREO HOLDINGS, LP	PO BOX 309, GEORGE TOWN	98-1070021		<b>&gt;</b>
JOHN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS		1209 ORANGE ST, WILMINGTON, DELAWARE 19801	45-4148091		`
01716-3010	BAIN CAPITAL ASIA INTEGRAL INVESTORS, LP	JOHN HANCOCK TOWER, 200 CLARENDON ST., FL 41, BOSTON, MASSACHUSETTS 02116-5016	98-0543782		<b>&gt;</b>

### 8865

Department of the Treasury

Internal Revenue Service

### Return of U.S. Persons With Respect to Certain Foreign Partnerships

► Attach to your tax return.

▶ Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.

Information furnished for the foreign partnership's tax year beginning , 2012, and ending **JAN 01 DEC 31** 

Sequence No. 118

Attachment

12

OMB No. 1545-1668

Name of person filing this return Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700 A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 2 3 ✓ 4 INDIANAPOLIS, IN 46204 **JAN 01 B** Filer's tax year beginning , 20 12 , and ending C Filer's share of liabilities: Nonrecourse \$ 0 Qualified nonrecourse financing \$ 0 Other \$ 0 D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: Name Address Ε Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Category 2 Constructive owner Category 1 Name and address of foreign partnership 2(a) EIN (if any) BERKSHIRE FUND VII-A (OS), LP 98-0540468 200 CLARENDON STREET, BOSTON, MA 02116 2(b) Reference ID number (see instr.) 3 Country under whose laws organized CAYMAN ISLANDS Date of 5 Principal place of 6 Principal business 7 Principal business 8a Functional currency 8b Exchange rate activity code number activity organization business (see instr.) NTERTRUST CORPORATE SERVICES (CA **INVESTING** 6/27/2007 523900 US DOLLAR Provide the following information for the foreign partnership's tax year: 2 Check if the foreign partnership must file: Name, address, and identifying number of agent (if any) in the Form 1042 Form 8804 Form 1065 or 1065-B Service Center where Form 1065 or 1065-B is filed: Name and address of foreign partnership's agent in country of 4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books organization, if any and records, if different GARY GIORDANO, BERKSHIRE PARTNERS LLC, 200 CLARENDON STREET, BOSTON, MA 02116 . ▶ ☐ Yes 🗸 No Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, How is this partnership classified under the law of the country in which it is organized? . . EXEMPT LIMITED PARTNERSHP Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or Yes No 1.1503(d)-1(b)(4)? . . . . . . . . . . . . . . . . Does this partnership meet **both** of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all Sign Here Only If You Are Filing information of which preparer has any knowledge. This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date PTIN □ if Paid Check NICOLE M BENCIK P00756195 self-employed Preparer **CROWE HORWATH LLP** 35-0921680 Firm's EIN ▶ Firm's name Use Only 70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903 (312)899-7000 Firm's address ▶ Phone no.

Form 8865 (2012) Page 2

Sch	edule	Constructive Ownership or box b, enter the name, add interest you constructively o	ress, and U.S. taxpayer id						
		a ✓ Owns a direct interest		b	Owns a constructive	e interes	st		
		Name	Address		Identifying number (i		Check if foreign person	Check if direct partner	
							paratri	p an array	_
									_
									_
Sche	edule	A-1 Certain Partners of Foreign	n Partnership (see instructi	ions)				0, 1, 1	_
		Name	Address		Identifying nur	nber (if a	any)	Check if foreign person	_
									_
									_
Does	the na	artnership have any other foreign perso	n as a direct nartner?				Yes	□ No	_
	edule	A-2 Affiliation Schedule. List a	II partnerships (foreign or d		tic) in which the fo				a
		direct interest or indirectly o	wns a 10% interest.  Address		EIN	Tota	al ordinary	Check if foreign	_
OFF.	A/I IITE	PAPER	Address		(if any)	inco	me or loss	partnership	)
		PAPER							-
		PAPER							_
		PAPER							_
SEE	WHITE	PAPER							_
	edule							•	
Cauti	on. Inc	clude only trade or business income and	expenses on lines 1a through 22	belov	v. See the instruction:	s for mo	ore informa	tion.	_
				_					
				1a		4.			
	2	Less returns and allowances Cost of goods sold		1b		1c		0	_
<u>e</u>	3	Gross profit. Subtract line 2 from line				3		0	_
Income	4	Ordinary income (loss) from other par			statement)	4			-
nc	5	Net farm profit (loss) (attach Schedule				5			_
_	6	Net gain (loss) from Form 4797, Part I	**			6			_
	7	Other income (loss) (attach statement				7			_
	8	Total income (loss). Combine lines 3	through 7			8		0	
	9	Salaries and wages (other than to par				9			
ŝ	10	Guaranteed payments to partners .				10			
tion	11	Repairs and maintenance				11			
mita	12	Bad debts				12			
ō. El	13	Rent				13			_
ons 1	14	Taxes and licenses				14			_
uctic	15	Interest			l l	15			_
instr	16a	Depreciation (if required, attach Form	· ·	$\overline{}$		40-			
see i	17	Less depreciation reported elsewhere				16c		0	_
Š	17 18	Depletion ( <b>Do not</b> deduct oil and gas Retirement plans, etc				17 18			-
<u>io</u>	19	Employee benefit programs				19			-
uct	20	Other deductions (attach statement)				20			_
Deductions (see instructions for limitations)	21	<b>Total deductions.</b> Add the amounts s				21		0	
	22	Ordinary business income (loss) from				22		0	_

Form 8865 (2012)

Cobodu	, ,	Partners' Distributive Share Items	Т	Total amount
Schedu			<b>.</b>	
	1	Ordinary business income (loss) (page 2, line 22)	1	0
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement)		
	С	Other net rental income (loss). Subtract line 3b from line 3a	3с	0
(\$3	4	Guaranteed payments	4	
Income (Loss)	5	Interest income	5	
٦	6	Dividends: a Ordinary dividends	6a	
πe		<b>b</b> Qualified dividends 6b		
Ö	7	Royalties	7	
<u>u</u>	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b	Collectibles (28%) gain (loss)	-	
	C	Unrecaptured section 1250 gain (attach statement) 9c	1	
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions)  Type	11	
(0	12		12	
Deductions		Section 179 deduction (attach Form 4562)		
Sţ.	13a	Contributions	13a	
χ	b	Investment interest expense	13b	
)ec	C	Section 59(e)(2) expenditures: (1) Type ► (2) Amount ►	13c(2)	
	d	Other deductions (see instructions)  Type ►	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
ш	C	Gross nonfarm income	14c	
Credits	15a	Low-income housing credit (section 42(j)(5))	15a	
	b	Low-income housing credit (other)	15b	
edi	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
ວັ	d	Other rental real estate credits (see instructions)	15d	
	e	Other rental credits (see instructions)	15e 15f	
	f	Other credits (see instructions)  Type	101	
	16a	Name of country or U.S. possession ►	401	
SI	b	Gross income from all sources	16b	
io	С	Gross income sourced at partner level	16c	
Transactions	اء ا	Foreign gross income sourced at partnership level	400	
JS6	d	Passive category ► e General category ► f Other (attach statement) ►	16f	
<u>ra</u>	_	Deductions allocated and apportioned at partner level	401	
F	g	Interest expense ► h Other	16h	
Foreign		Deductions allocated and apportioned at partnership level to foreign source income	401	
ore	!	Passive category ▶ j General category ▶ k Other (attach statement) ▶	16k	
ъ	ı	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	161	
	m	Reduction in taxes available for credit (attach statement)	16m	
	17 a	Other foreign tax information (attach statement)	47-	
Alternative Minimum Tax (AMT) Items	17a	Post-1986 depreciation adjustment	17a 17b	
n T ten	b	Adjusted gain or loss	_	
Alternative Ainimum Tax (AMT) Items	C	Depletion (other than oil and gas)	17c	
nin M	d	Oil, gas, and geothermal properties—gross income	17d	
⋖⋤⋖	e	Oil, gas, and geothermal properties—deductions	17e	
	10 c	Other AMT items (attach statement)	17f	
on	18a	Tax-exempt interest income	18a	
ati	b	Other tax-exempt income	18b	
Ē	100	Nondeductible expenses	18c	
<u>Ş</u>	19a	Distributions of cash and marketable securities	19a	
	b	Distributions of other property	19b	
Other Information	20 a	Investment expenses	20a	
ŏ	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		

Form 8865 (2012) Page **4** 

Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ansv	wered "Yes.")	, ,
		· · · · · · · · · · · · · · · · · · ·	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners (or persons related to				
	partners)				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19a	Loans from partners (or persons related to partners)				
b	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Form 8865 (2012) Page **5** 

Sche	dule M Balance Sheets for Interes	est Allocation			<del></del>
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а	Passive category				
b	General category				
С	Other (attach statement)				
Sche	edule M-1 Reconciliation of Income (L	oss) per Books Wit	th Incon	ne (Loss) per Return. (Not req	uired if Item G9, page
	1, is answered "Yes.")				
				ome recorded on books this	
1	Net income (loss) per books .			r not included on Schedule K,	
2	Income included on Schedule K,		line	s 1 through 11 (itemize):	
	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,		<b>a</b> lax	-exempt interest \$	.
	and 11 not recorded on books				
	this year (itemize):		<b>7</b> Ded	uctions included on Schedule	
3	Guaranteed payments (other			nes 1 through 13d, and 16l not	
	than health insurance)			rged against book income this	
4	Expenses recorded on books			r (itemize):	
	this year not included on		a Dep	reciation \$	
	Schedule K, lines 1 through				
	13d, and 16l (itemize):				.
	Depreciation \$				
b	Travel and entertainment \$	{		I lines 6 and 7	
				ome (loss). Subtract line 8	
5	Add lines 1 through 4		fron	n line 5	1.04
	edule M-2 Analysis of Partners' Cap				nswered "Yes.")
1	Balance at beginning of year		6 Dist	ributions: a Cash	
2	Capital contributed:		_ 0	<b>b</b> Property	
	<b>a</b> Cash		<b>7</b> Oth	er decreases (itemize):	
_	<b>b</b> Property				
3	Net income (loss) per books .				
4	Other increases (itemize):				
				l lines 6 and 7	
		1 1		ance at end of year. Subtract	
5	Add lines 1 through 4	0	line	8 from line 5	

Form 8865 (2012)

### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1 2	Sales of inventory Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Commissions received				
6 7	Distributions received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license fees paid				
16	Distributions paid				
17	Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				Form <b>8865</b> (2012)

### SCHEDULE O

#### (Form 8865)

Name of transferor

Department of the Treasury Internal Revenue Service

### Transfer of Property to a Foreign Partnership (under section 6038B)

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2012

Filer's identifying number

LUMINA FOUNDATION	ON FOR EDUCATI	ON, INC.				35-18 <sup>-</sup>	13228
lame of foreign partners	hip			EIN (if any)		Reference ID number	(see instructions)
BERKSHIRE FUND \	/II - A (OS), LP			98-05404	468		
Part I Transf	ers Reportable	Under Sect	ion 6038B				
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
ash	SEE WHITEPAPER		SEE WHITEPAPER				SEE WHITEPAPER
tock, notes eceivable and ayable, and other ecurities							
ventory							
angible rroperty sed in trade r business							
ntangible roperty							
other roperty							
SEE WHITEPAPER	rmation Require		eported (see instru	uctions):			
(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	<b>(e)</b> Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner
section	n 904(f)(5)(F)? .		chedule subject to	<u> </u>		<u> ▶ □</u>	Yes

### **SCHEDULE P**

#### (Form 8865)

### Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

2012

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

► Attach to Form 8865. See Instructions for Form 8865.

Name of person filing Form 8865			Filer's identify	ying number			
LUMINA FOUNDATION FOR EDUCATION, INC.				35-	-181	3228	
Name of foreign partnership			EIN (if any)			Reference ID nur	mber (see instr.)
BERKSHIRE FUND VII - A (OS), LP			9	98-0540468			
Part I Acquisitions							
(a)  Name, address, and identifying number of person from whom your interest was acquired	<b>(b)</b> Date of acquisition	inte	(c) FMV of rest acquired	(d) Basis in interest acquired	be	(e) % of interest efore acquisition	(f) % of interest after acquisition
Part II Dispositions							
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	inter	(c) FMV of rest disposed	(d) Basis in interest disposed	b€	(e) % of interest efore disposition	(f) % of interest after disposition
Part III Change in Proportional Inter	est						
(a)  Description of change	(b) Date of change		(c) FMV of interest	(d) Basis in interest		(e) % of interest before change	(f) % of interest after change
Part IV Supplemental Information R	equired To Be R	Repor	<b>ted</b> (see ins	structions)			

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	Fair market value on (d) Cost or other basis date of transfer	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	f) Gain recognized on (g) Percentage interest in partnership after transfer
CASH		0	169,057	0		0	1.100369

Check if foreign partnership	1	1	1	1	`	1
Total ordinary income Check if foreign or loss						
EIN (if any)	98-0539166	98-0507354	98-1059709	98-0655090	98-0704018	98-1076306
Address	190 ELGIN AVE, GEORGE TOWN, GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS	MASAI GROUP INTERNATIONAL BMGH NEUWIESENSTRASSE 20 POSTFACH 2096, WINTERTHUR, CH-8401, SWAZILAND	190 ELGIN AVE, GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS	190 ELGIN AVE, GEORGE TOWN, GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS	190 ELGIN AVENUE, GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS	GRAND CAYMAN, KY1-9005, CAYMAN ISLANDS
Name	BERKSHIRE MBT POOLING (OS) LP	MASAI GROUP INTERNATIONAL BMGH	TORREC POOLING, LP	SSI POOLING, LP	YUKON POOLING, LP	FB POOLING

### 8865

Department of the Treasury

Internal Revenue Service

# Return of U.S. Persons With Respect to Certain Foreign Partnerships Attach to your tax return. Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.

Information furnished for the foreign partnership's tax year JAN 01 , 2012, and ending DEC 31 beginning

OMB No. 1545-1668

Attachment Sequence No. 118

Name	of person	filing this retu	ırn					Filer's identifying i	number				
LUM	INA FOU	INDATION F	OR EDUCATIO	N, INC.						35-181322	3		
30 S	MERIDI/	if you are not AN ST, SUI IS, IN 4620		ı your tax	return)	1	] :	(see Categories o	<u> </u>	the instruction  12 , and 6			
						<b>B</b> Tile S	iax year i	beginning JAN		12 , and 6	anding		, 20 12
С	Filer's s	share of liab	ilities: Nonrecou	rse \$		Qualified	nonreco	urse financing \$		0	ther \$		
D	If filer is	s a member	of a consolidate	d group	but not the parent	t, enter the	followir	g information ab	out the	parent:			
	Name							EIN					
	Address	S											
				. ,									
Ε	Informa	ation about o	certain other part	tners (se	e instructions)					(4) 0			
		<b>(1)</b> Name			(2) Addres	SS		(3) Identifying n	umber	Category 1	Catego		Constructive owner
										outogoty .	Juliage	, _	
			of foreign partne	ership				2(a) EIN (if any)	)				
		DON STRE	A (OS), L. P. FT							98-070408	36		
	TON, MA							2(b) Reference	ID num	ber (see insti	·.)		
								2 Country und		love organi	<b>-</b> 0d		
								3 Country unde		e iaws organi	zeu		
4	Date of	:	5 Principal pla	ce of	6 Principal busin	ness	7 Prin	cipal business		ctional curre	ncy 8k	Excl	nange rate
	organiz	ation	business		activity code r	number	activ	vity				(see	instr.)
	6/30/2	2011	CAYMAN ISLA	NDS	523900	)	INVES	ΓING	U. S. D	OLLAR			
G					eign partnership's								
1	Name, United		d identifying nun	nber of a	gent (if any) in the	9	_	neck if the foreig		·	_		
	Offica	Otates						Form 1042 Provice Center where	Form 10		Form 10	65 or	1065-B
3	Name a	and address	of foreign partne	ership's	agent in country o	of	4 Na	ame and address	s of pers	on(s) with cu	stody of	the b	ooks and
	organiz	ation, if any						cords of the fore		nership, and	the locat	ion of	such books
								Y GIORDANO, E				200	
								RENDON STREE				, 200	
	Moro on	v oposial al	laastians mada k	ov the fe	roign northorobing	)						7 Va	s √ No
				•	reign partnership? tion Return of U.				 aian Dia		. L	_ 16	S <u>V</u> NU
0			urn (see instructio							_			
7	How is t	this partners	ship classified un		aw of the country							SHIP	
8	Did the				vithin the meaning				(3), (4),	or			
	•										. ▶ ∟	Ye	s No
9		•	•		ving requirements		ال محا		١				
		•			year were less tha at the end of the t			an \$1 million	}		. ▶ □	Ye	s No
			nplete Schedules			an year we	15 1635 ti	iaii φ1 iiiiiiioii.	)				
Sign H					t I have examined the ete. Declaration of p								
Only If Are Fil	ling		of which preparer			reparer (otn	er man ge	eneral partner or iin	iited iiabi	шу соттрату г	nember) is	basec	i on all
This F Separa	ately								ı				
our T		- Cianat	ure of conoral name	nor or limi	ted liability company	/ member			<u></u>	ate			
Returr		_	rure of general parti preparer's name	LICI OI IIIII	Preparer's s				Date			PTI	N
Paid		NICOLE M	·		1.100010133				- 410		eck 🗀 if employed	-	00756195
	parer		e ► CROWE	HORWA	TH LLP				I		n's EIN ►		5-0921680
Jse	Only	Firm's addre	70 14/507		ON STREET, SUI	TE 700, C	HICAGO	), IL 60602-4903			ne no.		12)899-7000

Page 2 Form 8865 (2012)

Sch	edule	Constructive Ownership of box b, enter the name, add interest you constructively o	lress, and U.S. taxpayer ide	eck then tify	ne boxes that applying number (if any	of th	ne person	you check n(s) whose
		Name	Address	D	Identifying number (if		Check if foreign person	Check if direct partner
Sch	edule	A-1 Certain Partners of Foreign	n Partnarchin (saa instructi	one)				
Scrie	-uuie	Name	Address	0115)	Identifying nun	nber (if a	any)	Check if foreign person
		artnership have any other foreign perso	•				Yes	□ No
Scne	edule	A-2 Affiliation Schedule. List a direct interest or indirectly or		omes	stic) in which the fo	reign	partnersh	
		Name	Address		EIN (if any)		al ordinary me or loss	Check if foreign partnership
		PAPER PAPER				+-		
		PAPER				+		
O-b	ll -	D. Joseph Ototomont Toods	Desciones Income					
	edule	Income Statement—Trade clude only trade or business income and d		belov	w See the instructions	for mo	ore informa	tion
Ouuti	<b>0111</b> 1110	The strip trade of business most and the	oxponede en inice ra un edgir 22	DOIO	W. Goo the metadione	71011110	JIO IIIIOIIIIA	
	1a	Gross receipts or sales		1a				
	b	Less returns and allowances		1b		1c		
4	2	Cost of goods sold				2		
come	3	Gross profit. Subtract line 2 from line				3		
	4	Ordinary income (loss) from other part				5		
므	5 6	Net farm profit (loss) (attach Schedule Net gain (loss) from Form 4797, Part II				6		
	7	Other income (loss) (attach statement)				7		
	8	Total income (loss). Combine lines 3	through 7			8		
	9	Salaries and wages (other than to part				9		
(su	10	Guaranteed payments to partners .				10		
tatio	11 12	Repairs and maintenance				11		
<u>.</u>	13	Rent				13		
s for	14	Taxes and licenses				14		
tion	15	Interest				15		
struc	16a	Depreciation (if required, attach Form						
je je	b	Less depreciation reported elsewhere				16c		
Se (Se	17	Depletion ( <b>Do not</b> deduct oil and gas				17		
ons	18	Retirement plans, etc				18		
<u>icti</u>	19 20	Employee benefit programs Other deductions (attach statement)				19		
Deductions (see instructions for limitations)	20	Other deductions (attach statement)				20		
۵	21	Total deductions. Add the amounts s	shown in the far right column fo	or line	s 9 through 20	21		
	22	Ordinary business income (loss) from				22		

Form 8865 (2012)

Calaada	` ,	Destroyal Distribution Observation	1		rage <b>o</b>
Schedu	lle K	Partners' Distributive Share Items		Total amount	
	1	Ordinary business income (loss) (page 2, line 22)	1		
	2	Net rental real estate income (loss) (attach Form 8825)	2		
	3a	Other gross rental income (loss)			
	b	Expenses from other rental activities (attach statement) 3b			
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c		1
<u> </u>	4	Guaranteed payments	4		<del>                                     </del>
Income (Loss)	5	Interest income	5		+-
Ţ	6	Dividends: a Ordinary dividends	6a		+
ခ		b Qualified dividends	- Ou		+-
o	7		7		
ည	7	Royalties	8		+-
_	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	<u> </u>		+-
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		+
	b	Collectibles (28%) gain (loss)	-		
	С	Unrecaptured section 1250 gain (attach statement)			
	10	Net section 1231 gain (loss) (attach Form 4797)	10		-
	11	Other income (loss) (see instructions) Type ▶	11		
ns	12	Section 179 deduction (attach Form 4562)	12		
Ę	13a	Contributions	13a		
Deductions	b	Investment interest expense	13b		
þ	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)		
Ŏ	d	Other deductions (see instructions) Type ▶	13d		
. , ,	14a	Net earnings (loss) from self-employment	14a		
Self- Employ- ment	b	Gross farming or fishing income	14b		
	С	Gross nonfarm income	14c		
Credits	15a	Low-income housing credit (section 42(j)(5))	15a		
	b	Low-income housing credit (other)	15b		
	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c		
<u>e</u>	d	Other rental real estate credits (see instructions) Type ▶	15d		
O	е	Other rental credits (see instructions)  Type ▶	15e		
	f	Other credits (see instructions)  Type ▶	15f		
	16a	Name of country or U.S. possession ▶			
40	b	Gross income from all sources	16b		
Suc	С	Gross income sourced at partner level	16c		
<b>芸</b>		Foreign gross income sourced at partnership level			
Transactions	d	Passive category ► e General category ► f Other (attach statement) ►	16f		
an S		Deductions allocated and apportioned at partner level			
<u> </u>	g	Interest expense ► h Other	16h		
Foreign		Deductions allocated and apportioned at partnership level to foreign source income			
<u>.</u>	i	Passive category ► j General category ► k Other (attach statement) ►	16k		
ō	ı	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	16I		
_	m	Reduction in taxes available for credit (attach statement)	16m		
	n	Other foreign tax information (attach statement)			
× "	17a	Post-1986 depreciation adjustment	17a		
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	17b		
Te II	С	Depletion (other than oil and gas)	17c		
in (F	d	Oil, gas, and geothermal properties—gross income	17d		
₽ # ₹	е	Oil, gas, and geothermal properties—deductions	17e		
	f	Other AMT items (attach statement)	17f		
<u>_</u>	18a	Tax-exempt interest income	18a		
ţi	b	Other tax-exempt income	18b		
٦a	С	Nondeductible expenses	18c		
ori	19a	Distributions of cash and marketable securities	19a		
<u>u</u>	b	Distributions of other property	19b		
ē	20 a	Investment income	20a		<u> </u>
Other Information	b	Investment expenses	20b		
	С	Other items and amounts (attach statement)			

Form 8865 (2012) Page **4** 

Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ansv	wered "Yes.")	
		· · · · · · · · · · · · · · · · · · ·	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners (or persons related to				
	partners)				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19a	Loans from partners (or persons related to partners)				
b	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Form 8865 (2012) Page **5** 

Sche	edule M Balance Sheets for	Interest Allocation			<del></del>
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а	Passive category				
b	General category				
С	Other (attach statement)				
Sch	edule M-1 Reconciliation of Inco 1, is answered "Yes.")	me (Loss) per Books	With Inco	me (Loss) per Return. (Not red	quired if Item G9, page
			6 Inc	come recorded on books this	8
1	Net income (loss) per books .			ar not included on Schedule K	-
2	Income included on Schedule K,		lin	es 1 through 11 (itemize):	
	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,		<b>a</b> Ta	x-exempt interest \$	
	and 11 not recorded on books				-
	this year (itemize):		7 De	ductions included on Schedule	
3	Guaranteed payments (other		1	lines 1 through 13d, and 16l no	
	than health insurance)			arged against book income this	
4	Expenses recorded on books			ar (itemize):	
7	this year not included on			epreciation \$	
	Schedule K, lines 1 through				-
	13d, and 16l (itemize):				
а	Depreciation \$				
b	Travel and entertainment \$		8 Ac	Id lines 6 and 7	-
			<b>9</b> Inc	come (loss). Subtract line 8	3
5	Add lines 1 through 4			om line 5	
Sch	edule M-2 Analysis of Partners	' Capital Accounts.	(Not req	uired if Item G9, page 1, is a	inswered "Yes.")
1	Balance at beginning of year			stributions: <b>a</b> Cash	
2	Capital contributed:		1	<b>b</b> Property	
	<b>a</b> Cash		7 Ot	her decreases (itemize):	
	<b>b</b> Property				
3	Net income (loss) per books .		]		-
4	Other increases (itemize):				
				Id lines 6 and 7	-
			<b>9</b> Ba	lance at end of year. Subtrac	t T
5	Add lines 1 through 4	0	1	e 8 from line 5	1

Form 8865 (2012)

### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1 2	Sales of inventory Sales of property rights				
2	(patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
5	Rents, royalties, and license fees received				
6 7	Distributions received Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license fees paid				
16	Distributions paid				
17	Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				
					Form <b>8865</b> (2012)

#### **SCHEDULE 0**

#### (Form 8865)

Name of transferor

Department of the Treasury Internal Revenue Service

LUMINA FOUNDATION FOR EDUCATION, INC.

# Transfer of Property to a Foreign Partnership (under section 6038B)

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2012

Filer's identifying number

35-1813228

e of foreign partnersl	hip			EIN (if any)		Reference ID number	(see instructions)
RKSHIRE FUND V	/III-A (OS), L. P.			98-07040	86		
art I Transfe	ers Reportable	Under Section	on 6038B				
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interes in partnership afte transfer
h	various		119,487				0.4056
ck, notes eivable and able, and other urities							
ntory							
gible perty d in trade usiness							
ngible perty							
er perty							
	rmation Requir		ction 6038B	uctions):			
	<b>(b)</b> Date of	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by	(f) Depreciation recapture recognized	(g) Gain allocated to partner	(h) Depreciation recapture allocated partner
(a) Type of property	original transfer	disposition	disposition	partnership	by partnership		Farmer
Type of property  It III Is any	transfer transfer reporte	ed on this sc	hedule subject to	partnership  gain recognition	under section	n 904(f)(3) or	Yes 🗸 No

#### **SCHEDULE P**

#### (Form 8865)

Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

2012

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

▶ Attach to Form 8865. See Instructions for Form 8865.

Name of person filing Form 8865			Filer's identify	/ing number			
LUMINA FOUNDATION FOR EDUCATION, INC.				35-	181	3228	
Name of foreign partnership BERKSHIRE FUND VIII-A (OS), L. P.			EIN (if any)	8-0704086		Reference ID nur	mber (see instr.)
Part I Acquisitions						ļ	
(a)  Name, address, and identifying number of person from whom your interest was acquired	(b) Date of acquisition	inte	(c) FMV of rest acquired	(d) Basis in interest acquired	be	(e) % of interest efore acquisition	(f) % of interest after acquisition
Part II Dispositions							
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	inter	(c) FMV of rest disposed	(d) Basis in interest disposed	be	(e) % of interest efore disposition	(f) % of interest after disposition
Part III Change in Proportional Inter	est						
(a) Description of change	<b>(b)</b> Date of change		(c) FMV of interest	(d) Basis in interest		(e) % of interest before change	(f) % of interest after change
Part IV Supplemental Information Ro	l equired To Be R	epor	rted (see ins	structions)			

Name	Address	EIN (if any)	Total ordinary income Check if foreign or loss	Check if foreign partnership
FB POOLING, L.P.	190 ELGIN AVENUE, GEORGETOWN, KY1-9005, CAYMAN ISLANDS			<b>&gt;</b>
TORREC POOLING, L.P.	190 ELGIN AVENUE, GEORGETOWN, KY1-9005, CAYMAN ISLANDS			`
YUKON POOLING, L.P.	190 ELGIN AVENUE. GEORGETOWN. KY1-9005. CAYMAN ISLANDS			<b>\</b>

#### 8865

Department of the Treasury

Internal Revenue Service

# Return of U.S. Persons With Respect to Certain Foreign Partnerships

► Attach to your tax return.

▶ Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.

Information furnished for the foreign partnership's tax year beginning , 2012, and ending **JAN 01 DEC 31** 

OMB No. 1545-1668

Sequence No. 118

Attachment

12

Name of person filing this return Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700 A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 2 3 ✓ 4 INDIANAPOLIS, IN 46204 **JAN 01 B** Filer's tax year beginning , 20 12 , and ending C Filer's share of liabilities: Nonrecourse \$ 172,152 Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: Name Address Ε Information about certain other partners (see instructions) (4) Check applicable box(es) (3) Identifying number (1) Name (2) Address Category 2 Constructive owner Category 1 Name and address of foreign partnership 2(a) EIN (if any) H.I.G. EUROPE CAPITAL PARTNERS, LP 98-0533386 PO BOX 309GT UGLAND HOUSE 2(b) Reference ID number (see instr.) SOUTH CHURCH STREET GEORGE TOWN, GRAND CAYMAN **CAYMAN ISLANDS** 3 Country under whose laws organized CAYMAN ISLANDS Date of 5 Principal place of 6 Principal business 7 Principal business 8a Functional currency 8b Exchange rate business activity code number activity organization (see instr.) **CAYMAN ISLANDS INVESTMENTS** 5/4/2007 523900 **FURO** 0.778Provide the following information for the foreign partnership's tax year: Name, address, and identifying number of agent (if any) in the 2 Check if the foreign partnership must file: Form 1042 Form 8804 Form 1065 or 1065-B N/A Service Center where Form 1065 or 1065-B is filed: Name and address of foreign partnership's agent in country of 4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books organization, if any and records, if different MAPLES & CALDER, PO BOX 309GT UGLAND HOUSE, GEORGE TOWN, GRAND CAYMAN, W1S 1FS, CAYMAN ISLANDS . ▶ ✓ Yes 🗆 No **5** Were any special allocations made by the foreign partnership? . . . . Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, How is this partnership classified under the law of the country in which it is organized? . . PARTNERSHIP Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or 1.1503(d)-1(b)(4)? Yes No . . . . . . . . . . . . . . . . Does this partnership meet **both** of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all Sign Here Only If You Are Filing information of which preparer has any knowledge. This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date PTIN □ if Paid Check NICOLE M BENCIK P00756195 self-employed Preparer **CROWE HORWATH LLP** 35-0921680 Firm's EIN ▶ Firm's name Use Only 70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903 (312)899-7000 Firm's address ▶ Phone no.

Page 2 Form 8865 (2012)

Sch	edule	box <b>b</b> , enter the name, add interest you constructively or		ying number (if any)	) of the persor	you check n(s) whose
		a V Owns a direct interest  Name	Address	Owns a constructive  Identifying number (if	Check if	Check if direct partner
Scne	edule	Name	Partnership (see instructions)  Address	Identifying num	ber (if any)	Check if foreign
		OVERY, LTD HT OPTIONS, LTD	209 GT UGLAND HOUSE, SOUTH CHURCH ST, GEORGE TOWN 309GT UGLAND HOUSE, SOUTH CHURCH ST, GEORGE TOWN, GRAND C	00 0020		person /
FO F	NANCI	·	1450 BRICKELL AVE, 31ST FLOOR, MIAMI, FL 33131	2614159	969	<b>V</b>
H.I.G Does	EURC	OPE-EUROPE, LTD. artnership have any other foreign person	309 GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN			√ □ No
Sche	edule	A-2 Affiliation Schedule. List al direct interest or indirectly over the control of the control	ll partnerships (foreign or dome wns a 10% interest.	stic) in which the for	reign partnersh	
		Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
	edule on. Inc	Income Statement—Trade clude only trade or business income and e		w. See the instructions	for more informa	tion.
Income	1a b 2 3 4 5 6	Gross receipts or sales Less returns and allowances Cost of goods sold Gross profit. Subtract line 2 from line of the continuous continuous continuous (loss) from other part that farm profit (loss) (attach Schedule Net gain (loss) from Form 4797, Part II Other income (loss) (attach statement)	1b		1c 2 3 4 5 6 7	
tructions for limitations)	8 9 10 11 12 13 14 15 16a	Total income (loss). Combine lines 3 Salaries and wages (other than to part Guaranteed payments to partners. Repairs and maintenance Bad debts Rent Taxes and licenses Interest Depreciation (if required, attach Form	tners) (less employment credits)		8 9 10 11 12 13 14 15	
Deductions (see instructions for limitations)	b 17 18 19 20	Less depreciation reported elsewhere Depletion ( <b>Do not</b> deduct oil and gas of Retirement plans, etc Employee benefit programs Other deductions (attach statement)	on return		16c 17 18 19 20	
	21	Ordinary husiness income (loss) from	<del>-</del>		21	

Calaada	, ,	Destroyal Distribution Observation	1		rage <b>o</b>
Schedu	lie K	Partners' Distributive Share Items		Total amount	
	1	Ordinary business income (loss) (page 2, line 22)	1		
	2	Net rental real estate income (loss) (attach Form 8825)	2		
	За	Other gross rental income (loss)			
	b	Expenses from other rental activities (attach statement) 3b			
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c		
<u> </u>	4	Guaranteed payments	4		
Income (Loss)	5	Interest income	5		
Ţ	6	Dividends: a Ordinary dividends	6a		<del>                                     </del>
ခ	"	b Qualified dividends	- Ou		+
o	_		7		
၁	7	Royalties	8		+
_	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	<u> </u>		+
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		-
	b	Collectibles (28%) gain (loss)	-		
	С	Unrecaptured section 1250 gain (attach statement)			
	10	Net section 1231 gain (loss) (attach Form 4797)	10		
	11	Other income (loss) (see instructions) Type ▶	11		<u> </u>
ns	12	Section 179 deduction (attach Form 4562)	12		
ţio	13a	Contributions	13a		
Deductions	b	Investment interest expense	13b		1
þ	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)		
Ŏ	d	Other deductions (see instructions) Type ▶	13d		
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a		
Self- mploy ment	b	Gross farming or fishing income	14b		
SE	С	Gross nonfarm income	14c		
	15a	Low-income housing credit (section 42(j)(5))	15a		
S	b	Low-income housing credit (other)	15b		
Credits	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c		
<u>e</u>	d	Other rental real estate credits (see instructions) Type ▶	15d		
O	е	Other rental credits (see instructions)  Type ▶	15e		
	f	Other credits (see instructions)  Type ▶	15f		
	16a	Name of country or U.S. possession ▶			
40	b	Gross income from all sources	16b		
Suc	С	Gross income sourced at partner level	16c		
<b>芸</b>		Foreign gross income sourced at partnership level			
Transactions	d	Passive category ► e General category ► f Other (attach statement) ►	16f		
an S		Deductions allocated and apportioned at partner level			
<u> </u>	g	Interest expense ► h Other	16h		
Foreign		Deductions allocated and apportioned at partnership level to foreign source income			
<u>.</u>	i	Passive category ► j General category ► k Other (attach statement) ►	16k		
ō	I	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	16I		
	m	Reduction in taxes available for credit (attach statement)	16m		
	n	Other foreign tax information (attach statement)			
×	17a	Post-1986 depreciation adjustment	17a		
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	17b		
m Ite	С	Depletion (other than oil and gas)	17c		
in (F	d	Oil, gas, and geothermal properties—gross income	17d		
₽ # ₹	е	Oil, gas, and geothermal properties—deductions	17e		
	f	Other AMT items (attach statement)	17f		
<u>_</u>	18a	Tax-exempt interest income	18a		
엹	b	Other tax-exempt income	18b		
Па	С	Nondeductible expenses	18c		
ori	19a	Distributions of cash and marketable securities	19a		
<u>u</u>	b	Distributions of other property	19b		
ē	20 a	Investment income	20a		
Other Information	b	Investment expenses	20b		
	С	Other items and amounts (attach statement)			

	,				
Sche	edule L Balance Sheets per Books. (No	t required if Item	G9, page 1, is ansv	wered "Yes.")	
		Beginning	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners (or persons related to				
	partners)				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b					
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19a	Loans from partners (or persons related to partners)				
b	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for Intere	est Allocation			1.19.1
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а					
b	General category				
С	Other (attach statement)				
	edule M-1 Reconciliation of Income (L	oss) per Books With	n Incon	ne (Loss) per Return. (Not requ	ired if Item G9, page
	1, is answered "Yes.")				71 3
		6	Inco	ome recorded on books this	
1	Net income (loss) per books .	"		r not included on Schedule K,	
2	Income included on Schedule K,			s 1 through 11 (itemize):	
_	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,			-exempt interest \$	
	and 11 not recorded on books		_		
	this (!tares!==a).	_			
3	Guaranteed payments (other	7		ductions included on Schedule	
3	than health insurance)			ines 1 through 13d, and 16l not rged against book income this	
	,			r (itemize):	
4	Expenses recorded on books			registion (	
	this year not included on				
	Schedule K, lines 1 through 13d, and 16l (itemize):				
а	Depreciation \$				
	Travel and entertainment \$	8		d lines 6 and 7	
D		1 1			
_	Add lines 1 through 4	9		ome (loss). Subtract line 8	
5 Sob	edule M-2 Analysis of Partners' Cap	vital Accounts (No	1101	n line 5	ewored "Vee "\
1	Balance at beginning of year	6		tributions: <b>a</b> Cash	Swered res. j
•	9 9 9		DIS		
2	Capital contributed:	_	Oth	<b>b</b> Property	
	a Cash	7	Oth	er decreases (itemize):	
•	<b>b</b> Property				
3	Net income (loss) per books .				
4	Other increases (itemize):				
		8		d lines 6 and 7	
		9		ance at end of year. Subtract	
5	Add lines 1 through 4	0	line	8 from line 5	

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1 2	Sales of inventory Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Commissions received				
6 7	Distributions received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license fees paid				
16	Distributions paid				
17	Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				Form <b>8865</b> (2012)

#### SCHEDULE O

#### (Form 8865)

Department of the Treasury Internal Revenue Service

#### **Transfer of Property to a Foreign Partnership** (under section 6038B)

▶ Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2012

Name of transferor						Filer's identifying num	ber
LUMINA FOUNDATI		ON, INC.				35-18	13228
Name of foreign partners	•			EIN (if any)		Reference ID number	(see instructions)
H.I.G. EUROPE CAP	PITAL PARTNERS,	L.P.		98-05333	386		
Part I Transf	fers Reportable	Under Sect	ion 6038B				
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	SEE WHITEPAPER		SEE WHITEPAPER				SEE WHITEPAPER
Stock, notes receivable and payable, and other securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							
Supplemental Info	ormation Require			uctions):			
<b>(a)</b> Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner
Part III Is anv		d on the				7.004(8(0) - 7.	
section	n 904(f)(5)(F)? .		chedule subject to	<u> </u>		<u> ▶ □</u>	Yes V No
For Paperwork Redu	uction Act Notice,	see the Instr	uctions for Form 88	<b>65.</b> C	at. No. 25909U	Sched	ule O (Form 8865) 2012

#### **SCHEDULE P**

#### (Form 8865)

**Acquisitions, Dispositions, and Changes of Interests** in a Foreign Partnership

(under section 6046A)

2012

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

▶ Attach to Form 8865. See Instructions for Form 8865.

ame of person filing Form 8865 .UMINA FOUNDATION FOR EDUCATION, INC.		Filer's identif		-1813228	
ime of foreign partnership I.I.G. EUROPE CAPITAL PARTNERS, L.P.		EIN (if any)	98-0533386	Reference ID nui	mber (see instr.)
Part I Acquisitions					
(a) Name, address, and identifying number of person from whom your interest was acquired	(b) Date of acquisition	(c) FMV of interest acquired	(d) Basis in interest acquired	(e) % of interest before acquisition	(f) % of interest after acquisition
art II Dispositions					
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	(c) FMV of interest disposed	(d) Basis in interest disposed	(e) % of interest before disposition	(f) % of interest after disposition
art III Change in Proportional Inter	rest				
(a) Description of change	(b) Date of change	(c) FMV of interest	(d) Basis in interest	(e) % of interest before change	(f) % of interest after change
	a mined To Do D				
art IV Supplemental Information R	equired to be H	eported (see in	structions)		

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	Fair market value on (d) Cost or other basis date of transfer	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(f) Gain recognized on (g) Percentage interest transfer transfer transfer
CASH	2/23/2012	0	592,047	0		0	0.637933

# Certain Partners of Foreign Partnership (continued)

Name	Address	Identifying number (if any)	Check if foreign person
H.I.G. EUROPE - FNZ HOLDINGS, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - VOUVRAY, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		^
HIG EUROPE - VMI, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - WITEX, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - 7S, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - ENGINE, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - ANVIS, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - LOOPING, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - AIRCOM, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - FIBERCORE, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - SILENTNIGHT, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - WALTER, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - LOSBERGER, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - HUMLET, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - HANLO, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - BEZIER, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		1
HIG EUROPE - CTI, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		^
HIG EUROPE - BRAND ADDITION	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		^
HIG EUROPE - SAE, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		`
HIG EUROPE - ARM HOLDINGS, LTD	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		`
HIG EUROPE - VERTICE	309GT UGLAND HOUSE, SOUTH CHURCH STREET, GEORGE TOWN		`

#### 8865

Department of the Treasury

Internal Revenue Service

# Return of U.S. Persons With Respect to Certain Foreign Partnerships Attach to your tax return. Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.

Information furnished for the foreign partnership's tax year JAN 01 , 2012, and ending DEC 31 beginning

OMB No. 1545-1668

Attachment Sequence No. 118

vame	of person	tiling this retu	ırn				1	-iler's identifying i	number					
LUM	INA FOU	NDATION F	OR EDUCATIO	N, INC.						35-1813	228			
30 S	MERIDIA	f you are not AN ST, SUIT IS, IN 46204		your tax	return)	1 [	<u> </u>	(see Categories o 2 3 v peginning JAN (	<u> </u>	4 🔲			olicable box(es	_
С	Filer's s	hare of liab	ilities: Nonrecour	rse \$		Qualified	alified nonrecourse financing \$ Other \$							
D				•	but not the parent			bllowing information about the parent:						
	Name		<u> </u>	<u>а 9. очр.</u>		, 0		EIN	7001 1110	pa. 0.111				_
	Address	S						1 = 1						_
Е	Informa	tion about o	certain other part	ners (see	e instructions)									_
		(d) Na		,	(O) A -l -l	_		(0)  -		(4	(4) Check applicable box(es)			
		<b>(1)</b> Name			(2) Addres	S		(3) Identifying n	umber	Categor	y 1 Catego	ory 2	Constructive own	er
														_
														_
														_
F1			of foreign partne	ership				2(a) EIN (if any)	)					
	(IA VIII (INTERNATIONAL ) L. P. 120 PARK AVENUE									98-064	1934			_
		NY 10022						2(b) Reference	ID num	ber (see ir	nstr.)			
							3 Country unde		e laws org	anized			_	
	Date of		E Principal pla	oo of	6 Principal busin		7 Drin	CAYMAN ISLAI cipal business		nctional cu	Irronov OI	. Evo	hange rate	_
4	organiz		5 Principal pla business	ce oi	activity code n		activ	•	oa rui	ictional cu	inency of		instr.)	
	12/4/2		CAYMAN ISLAI	NDS	523900		·			. DOLLAR			,	
G					eign partnership's		IIIVEO	IMEITIO	0. 0. 0	OLLIN				_
1					gent (if any) in the		<b>2</b> Cl	neck if the foreig	n partne	ership mus	st file:			_
KIA (	United : INTERN		P, 320 PARK A\	/ENUE ,	NEW YORK, NY	10022		Form 1042 ervice Center where	Form 10		Form 105-B is filed:	165 o	r 1065-B	
3		and address ation, if any	of foreign partne	ership's	agent in country o	f	re	ame and address cords of the fore	ign part	` '	•			_
			ERVICES, P. O. I ANDS, KY1-1104		), UGLAND HOUS AN ISLANDS	and records, if different  KELSO INVESTMENTS, 320 PARK AVENUE, NEW YOR  10022					RK, NY			
5	Were an	y special all	ocations made b	y the for	eign partnership?						▶ [	Υe	s 🗸 No	_
6	Enter th	e number o	of Forms 8858,	Informat	ion Return of U.	S. Person	s With	Respect To For	eign Dis	sregarded	Entities,			
									-	-				
7	How is t	his partners	hip classified un	der the la	aw of the country	in which it	is orgar	nized?▶ ¡	EXEMP	T LIMITED	PARTNER	SHIF	)	
8			, ,		vithin the meaning	•		*	, , , , , , , ,		• [	Ye	es 🗌 No	
9	Does thi	s partnershi	p meet <b>both</b> of t	the follow	ving requirements	?								
			•		year were less tha				l		▶ [	Ye	es 🗌 No	
		do not con	nplete Schedules	s L, M-1,					<u> </u>					
Sign H Only If Are Fil This F Separa and No Your T	f You ling orm ately ot With	and belief, i information	t is true, correct, ar of which preparer	nd comple has any k	, and the second	eparer (other			nited liabi	ility compar				е
Returr	1.			ner or limi	ted liability company				· ·	ate			18.1	_
Paid	d l		reparer's name		Preparer's si	gnature			Date	I .	Check   if	1 r		
Pre	parer	NICOLE M		HOB\\/^	THIID						self-employed		200756195 5-0921680	_
Use	Only	Firm's name	70 14/507		ON STREET, SUI	TF 700 C	HICAGO	) II 60602-4903			Firm's EIN ► Phone no.		5-0921680 12)899-7000	-
		. IIIII o auult	,,,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,			55, 51		, = = = = = = = = = = = = = = = = = = =			HOLIC HU.		_,	

Sch	edule	Constructive Ownership of F box b, enter the name, addre interest you constructively own a Owns a direct interest	ss, and U.S. taxpayer ident	ifying number (if any	y) of the	e person	you check (s) whose
		Name	Address	Identifying number (		Check if foreign person	Check if direct partner
Sch	edule	A-1 Certain Partners of Foreign I	Partnership (see instruction	5)	L		01 1 1
_		Name	Address	Identifying nur	mber (if ar	ny)	Check if foreign person
<u></u>			live at a suture of				
$\overline{}$	the pa edule	Arthership have any other foreign person a  A-2 Affiliation Schedule. List all p	<u> </u>		√ Y		∐ No
Com	Jaaro	direct interest or indirectly own		estic) in which the it	oreigii p	arthersh	iip owns a
		Name	Address	EIN (if any)		ordinary ne or loss	Check if foreign partnership
		LDINGS (CAYMAN), L. P.	O. BOX 309GT, GRAND CAYMAN, CAYMAN ISLAN	98-0641936			<b>✓</b>
			D. BOX 309GT, GRAND CAYMAN, CAYMAN ISLAN	DS 98-1029813			<b>√</b>
Soh	edule	B Income Statement—Trade or	r Rusinoss Incomo				
		lude only trade or business income and exp		low. See the instruction	s for mor	re informat	tion.
		Gross receipts or sales					
	2	Less returns and allowances		0	1c 2		
ē	3	Gross profit. Subtract line 2 from line 1c			3		
come	4	Ordinary income (loss) from other partner			4		
<u>n</u> c	5	Net farm profit (loss) (attach Schedule F			5		
	6	Net gain (loss) from Form 4797, Part II, li			6		
	7	Other income (loss) (attach statement)			7		
	8	Total income (loss). Combine lines 3 th	rough 7		8		
	9	Salaries and wages (other than to partner	ers) (less employment credits)		9		
	10	Guaranteed payments to partners			10		
tions	11	Repairs and maintenance			11		
mita	12	Bad debts			12		
or≡	13	Rent			13		
ons	14	Taxes and licenses			14		
ructi	15 16a	Interest			15		
inst	b	Less depreciation reported elsewhere or			16c		
ees)	17	Depletion ( <b>Do not</b> deduct oil and gas de			17		
ns	18	Retirement plans, etc			18		
ţi	19	Employee benefit programs			19		
Deductions (see instructions for limitations)	20	Other deductions (attach statement) .			20		
De	21	<b>Total deductions.</b> Add the amounts sho	own in the far right column for li	nes 9 through 20	21		
	22	Ordinary business income (loss) from t					

Calaada	, ,	Destroyal Distribution Observation	1		rage <b>o</b>
Schedu	lie K	Partners' Distributive Share Items		Total amount	
	1	Ordinary business income (loss) (page 2, line 22)	1		
	2	Net rental real estate income (loss) (attach Form 8825)	2		
	За	Other gross rental income (loss)			
	b	Expenses from other rental activities (attach statement) 3b			
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c		
<u> </u>	4	Guaranteed payments	4		
Income (Loss)	5	Interest income	5		
Ţ	6	Dividends: a Ordinary dividends	6a		<del>                                     </del>
ခ	"	b Qualified dividends	- Ou		+
o	_		7		
၁	7	Royalties	8		+
_	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	<u> </u>		+
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		-
	b	Collectibles (28%) gain (loss)	-		
	С	Unrecaptured section 1250 gain (attach statement)			
	10	Net section 1231 gain (loss) (attach Form 4797)	10		
	11	Other income (loss) (see instructions) Type ▶	11		
ns	12	Section 179 deduction (attach Form 4562)	12		
ţio	13a	Contributions	13a		
Deductions	b	Investment interest expense	13b		1
þ	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)		
Ŏ	d	Other deductions (see instructions) Type ▶	13d		
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a		
Self- mploy ment	b	Gross farming or fishing income	14b		
SE	С	Gross nonfarm income	14c		
	15a	Low-income housing credit (section 42(j)(5))	15a		
S	b	Low-income housing credit (other)	15b		
Credits	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c		
<u>e</u>	d	Other rental real estate credits (see instructions) Type ▶	15d		
O	е	Other rental credits (see instructions)  Type ▶	15e		
	f	Other credits (see instructions)  Type ▶	15f		
	16a	Name of country or U.S. possession ▶			
40	b	Gross income from all sources	16b		
Suc	С	Gross income sourced at partner level	16c		
<b>芸</b>		Foreign gross income sourced at partnership level			
Transactions	d	Passive category ► e General category ► f Other (attach statement) ►	16f		
an S		Deductions allocated and apportioned at partner level			
<u> </u>	g	Interest expense ► h Other	16h		
Foreign		Deductions allocated and apportioned at partnership level to foreign source income			
<u>.</u>	i	Passive category ► j General category ► k Other (attach statement) ►	16k		
ō	I	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	16I		
	m	Reduction in taxes available for credit (attach statement)	16m		
	n	Other foreign tax information (attach statement)			
×	17a	Post-1986 depreciation adjustment	17a		
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	17b		
m Ite	С	Depletion (other than oil and gas)	17c		
in (F	d	Oil, gas, and geothermal properties—gross income	17d		
₽ # ₹	е	Oil, gas, and geothermal properties—deductions	17e		
	f	Other AMT items (attach statement)	17f		
<u>_</u>	18a	Tax-exempt interest income	18a		
엹	b	Other tax-exempt income	18b		
Па	С	Nondeductible expenses	18c		
ori	19a	Distributions of cash and marketable securities	19a		
<u>u</u>	b	Distributions of other property	19b		
ē	20 a	Investment income	20a		
Other Information	b	Investment expenses	20b		
	С	Other items and amounts (attach statement)			

					•
Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ans	wered "Yes.")	•
		Beginning	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners (or persons related to				
	partners)				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19a	Loans from partners (or persons related to partners)				
b	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for Intere	est Allocation			1.19.1
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а					
b	General category				
С	Other (attach statement)				
	edule M-1 Reconciliation of Income (L	oss) per Books With	n Incon	ne (Loss) per Return. (Not requ	ired if Item G9, page
	1, is answered "Yes.")				71 3
		6	Inco	ome recorded on books this	
1	Net income (loss) per books .	"		r not included on Schedule K,	
2	Income included on Schedule K,			s 1 through 11 (itemize):	
_	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,			-exempt interest \$	
	and 11 not recorded on books		_		
	this	_			
3	Guaranteed payments (other	7		ductions included on Schedule	
3	than health insurance)			ines 1 through 13d, and 16l not rged against book income this	
	,			r (itemize):	
4	Expenses recorded on books			registion (	
	this year not included on				
	Schedule K, lines 1 through 13d, and 16l (itemize):				
а	Depreciation \$				
	Travel and entertainment \$	8		d lines 6 and 7	
D		1 1			
_	Add lines 1 through 4	9		ome (loss). Subtract line 8	
5 Sob	edule M-2 Analysis of Partners' Cap	vital Accounts (No	1101	n line 5	ewored "Vee "\
1	Balance at beginning of year	6		tributions: <b>a</b> Cash	Swered res. j
•	9 9 9		DIS		
2	Capital contributed:	_	Oth	<b>b</b> Property	
	a Cash	7	Oth	er decreases (itemize):	
•	<b>b</b> Property				
3	Net income (loss) per books .				
4	Other increases (itemize):				
		8		d lines 6 and 7	
		9		ance at end of year. Subtract	
5	Add lines 1 through 4	0	line	8 from line 5	

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1 2	Sales of inventory Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Commissions received				
6 7	Distributions received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license fees paid				
16	Distributions paid				
17	Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				Form <b>8865</b> (2012)

#### **SCHEDULE 0**

#### (Form 8865)

Name of transferor

Department of the Treasury Internal Revenue Service

# Transfer of Property to a Foreign Partnership (under section 6038B)

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2012

Filer's identifying number

JMINA FOUNDATIO	N FOR EDUCA	TION, INC.				35-18 <sup>-</sup>	13228
me of foreign partnersh	nip			EIN (if any)		Reference ID number	(see instructions)
A VIII (INTERNATIO	NAL) L.P.			98-06419	934		
art I Transfe	ers Reportable	e Under Section	n 6038B				
Type of	(a) Date of	(b) Number of	(c) Fair market	(d) Cost or other	<b>(e)</b> Section 704(c)	(f) Gain recognized on	(g) Percentage interes
property	transfer	items transferred	value on date of transfer	basis	allocation method	transfer	in partnership afte transfer
sh	various		973,482				0.6149
ck, notes							
eivable and							
able, and other urities							
entory							
gible							
perty ed in trade ousiness							
70311033							
ingible							
perty							
er perty							
ppiementai infor	mation Requi	rea to Be Rep	oorted (see instru	ictions):			
art II Dispos	itions Reporta	able Under Sec	ction 6038B				
(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	<b>(e)</b> Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated partner
				gain recognition			Yes ✓ No
			ctions for Form 88		Cat. No. 25909U	•	ule O (Form 8865) 2

#### **SCHEDULE P**

Department of the Treasury Internal Revenue Service

#### (Form 8865)

**Acquisitions, Dispositions, and Changes of Interests** in a Foreign Partnership

(under section 6046A)

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

Name of person filing Form 8865	Filer's	Filer's identifying number					
LUMINA FOUNDATION FOR EDUCATION, INC.		35-1813228					
Name of foreign partnership		EIN (if			Reference ID number (see instr.)		
KIA VIII (INTERNATIONAL) L.P.			98-0641934				
Part I Acquisitions							
(a)  Name, address, and identifying number of person from whom your interest was acquired	(b) Date of acquisition	(c) FMV of interest acqu	iired	(d) Basis in interest acquired	(e) % of interest before acquisition	(f) % of interest after acquisition	
Part II Dispositions							
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	(c) FMV of interest dispe	sed	(d) Basis in interest disposed	% of interest before disposition	% of interest after disposition	
Part III Change in Proportional Inter	est						
(a) Description of change	(b) Date of change	(c) FMV of interest		(d) Basis in interest	(e) % of interest before change	(f) % of interest after change	
Part IV Supplemental Information Re	equired To Be Re	<b>eported</b> (s	ee ins	structions)			

(continued)
Schedule (
tion

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
LHIN HOLDINGS, LLC	477 MADISON AVENUE, #1405, NEW YORK, NEW YORK 10022	98-0665684		\ \

#### 8865

Department of the Treasury

Internal Revenue Service

# Return of U.S. Persons With Respect to Certain Foreign Partnerships

► Attach to your tax return.

▶ Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.

Information furnished for the foreign partnership's tax year beginning , 2012, and ending **JAN 01 DEC 31** 

OMB No. 1545-1668

Sequence No. 118

Attachment

12

Name of person filing this return Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700 A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 3 ✓ 4 INDIANAPOLIS, IN 46204 **JAN 01 B** Filer's tax year beginning , 20 12 , and ending C Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: Name Address Ε Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Category 2 Constructive owner Category 1 Name and address of foreign partnership 2(a) EIN (if any) LIME ROCK PARTNERS VI, LP 98-1027307 274 RIVERSIDE AVENUE, 3RD 2(b) Reference ID number (see instr.) FLOOR, WESTPORT, CT 06880 3 Country under whose laws organized CAYMAN ISLANDS Date of 5 Principal place of 6 Principal business 7 Principal business 8a Functional currency 8b Exchange rate business activity code number activity (see instr.) organization **CAYMAN ISLANDS INVESTMENTS** 12/14/2011 523900 US DOLLAR G Provide the following information for the foreign partnership's tax year: Name, address, and identifying number of agent (if any) in the 2 Check if the foreign partnership must file: ✓ Form 1042 ✓ Form 8804 Form 1065 or 1065-B Service Center where Form 1065 or 1065-B is filed: Name and address of foreign partnership's agent in country of 4 Name and address of person(s) with custody of the books and organization, if any records of the foreign partnership, and the location of such books and records, if different LIME ROCK MANAGEMENT LP, 274 RIVERSIDE AVENUE, 3RD FLOOR, WESTPORT, CT 06880 ☐ Yes ✓ No 5 Were any special allocations made by the foreign partnership? . . . . . . . . . Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, How is this partnership classified under the law of the country in which it is organized? . . LIMITED PARTNERSHIP Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or Yes No 1.1503(d)-1(b)(4)? . . . . . . . . . . . . . . . . Does this partnership meet both of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge Sign Here Only If You and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all Are Filing information of which preparer has any knowledge. This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date PTIN □ if Paid Check NICOLE M BENCIK P00756195 self-employed Preparer **CROWE HORWATH LLP** 35-0921680 Firm's EIN ▶ Firm's name Use Only 70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903 (312)899-7000 Firm's address ▶ Phone no.

Sch	edule	box <b>b</b> , enter the name, add interest you constructively o	lress, and U.S. taxpayer ide	entify	ring number (if any	) of tl	ne person	
		a   Owns a direct interest  Name	Address	b	Owns a constructive		Check if foreign	Check if direct
							person	partner
Sche	edule	A-1 Certain Partners of Foreign	n <b>Partnership</b> (see instructi	ons)				
		Name	Address		Identifying num	ber (if	any)	Check if foreign person
	the pa dule:	artnership have any other foreign perso	· · · · · · · · · · · · · · · · · · ·				Yes	∐ No
SCIIC	edule	Affiliation Schedule. List a direct interest or indirectly or		omes	itic) in which the fo	reign	partnersh	
		Name	Address		EIN (if any)		al ordinary me or loss	Check if foreign partnership
		PAPER PAPER						
		PAPER						
		PAPER						
SEE	WHITE	PAPER						
	edule							
Cauti	on. Inc	clude only trade or business income and	expenses on lines 1a through 22	belov	v. See the instructions	for m	ore informa	tion.
	4.	Cuana vanainta av aslan		4.				
	1a b	Gross receipts or sales		1a 1b		1c		
	2	Cost of goods sold				2		
ne	3	Gross profit. Subtract line 2 from line				3		
come	4	Ordinary income (loss) from other part				4		
<u>=</u>	5	Net farm profit (loss) (attach Schedule				5		
	6 7	Net gain (loss) from Form 4797, Part II Other income (loss) (attach statement)				7		
	′	Other income (ioss) (attach statement,	)					
	8	Total income (loss). Combine lines 3	through 7			8		
	9	Salaries and wages (other than to part	tners) (less employment credits	s) .		9		
(Su	10	Guaranteed payments to partners .				10		
tatio	11 12	Repairs and maintenance				11		
Ē	13	Rent				13		
ls fol	14	Taxes and licenses				14		
ctior	15	Interest				15		
ıstru	16a	Depreciation (if required, attach Form	4562)	16a				
ee ir	b	Less depreciation reported elsewhere				16c		
<u>8</u>	17 18	Depletion ( <b>Do not</b> deduct oil and gas Retirement plans, etc				17 18		
<u>.</u>	19	Employee benefit programs				19		
ncı	20	Other deductions (attach statement)				20		
Deductions (see instructions for limitations)		·						
	21	<b>Total deductions.</b> Add the amounts s	shown in the far right column fo	or line	s 9 through 20	21		
	22	Ordinary business income (loss) from	n trade or business activities. S	ubtra	ct line 21 from line 8	22		

Calaada	, ,	Destroyal Distribution Observation	1		rage <b>o</b>
Schedu	lie K	Partners' Distributive Share Items		Total amount	
	1	Ordinary business income (loss) (page 2, line 22)	1		
	2	Net rental real estate income (loss) (attach Form 8825)	2		
	За	Other gross rental income (loss)			
	b	Expenses from other rental activities (attach statement) 3b			
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c		
<u> </u>	4	Guaranteed payments	4		
Income (Loss)	5	Interest income	5		
Ţ	6	Dividends: a Ordinary dividends	6a		<del>                                     </del>
ခ	"	b Qualified dividends	- Ou		+
o	_		7		
၁	7	Royalties	8		+
_	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	<u> </u>		+
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		-
	b	Collectibles (28%) gain (loss)	-		
	С	Unrecaptured section 1250 gain (attach statement)			
	10	Net section 1231 gain (loss) (attach Form 4797)	10		
	11	Other income (loss) (see instructions) Type ▶	11		
ns	12	Section 179 deduction (attach Form 4562)	12		
ţio	13a	Contributions	13a		
Deductions	b	Investment interest expense	13b		1
þ	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)		
Ŏ	d	Other deductions (see instructions) Type ▶	13d		
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a		
Self- mploy ment	b	Gross farming or fishing income	14b		
SE	С	Gross nonfarm income	14c		
	15a	Low-income housing credit (section 42(j)(5))	15a		
S	b	Low-income housing credit (other)	15b		
Credits	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c		
<u>e</u>	d	Other rental real estate credits (see instructions) Type ▶	15d		
O	е	Other rental credits (see instructions)  Type ▶	15e		
	f	Other credits (see instructions)  Type ▶	15f		
	16a	Name of country or U.S. possession ▶			
40	b	Gross income from all sources	16b		
Suc	С	Gross income sourced at partner level	16c		
<b>芸</b>		Foreign gross income sourced at partnership level			
Transactions	d	Passive category ► e General category ► f Other (attach statement) ►	16f		
an S		Deductions allocated and apportioned at partner level			
<u> </u>	g	Interest expense ► h Other	16h		
Foreign		Deductions allocated and apportioned at partnership level to foreign source income			
<u>.</u>	i	Passive category ► j General category ► k Other (attach statement) ►	16k		
ō	I	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	16I		
	m	Reduction in taxes available for credit (attach statement)	16m		
	n	Other foreign tax information (attach statement)			
×	17a	Post-1986 depreciation adjustment	17a		
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	17b		
m Ite	С	Depletion (other than oil and gas)	17c		
in (F	d	Oil, gas, and geothermal properties—gross income	17d		
₽ # ₹	е	Oil, gas, and geothermal properties—deductions	17e		
	f	Other AMT items (attach statement)	17f		
<u>_</u>	18a	Tax-exempt interest income	18a		
엹	b	Other tax-exempt income	18b		
Па	С	Nondeductible expenses	18c		
ori	19a	Distributions of cash and marketable securities	19a		
<u>u</u>	b	Distributions of other property	19b		
ē	20 a	Investment income	20a		
Other Information	b	Investment expenses	20b		
	С	Other items and amounts (attach statement)			

Sch <u>e</u>	dule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ansv	wered "Yes.")	:
		Beginning	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners (or persons related to				
	partners)				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19a	Loans from partners (or persons related to partners)				
b	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for Inter	est Allocation			1 191 2
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а					
b	General category				
С	Other (attach statement)				
	edule M-1 Reconciliation of Income (L	oss) per Books With	Incon	ne (Loss) per Return. (Not requ	ired if Item G9, page
	1, is answered "Yes.")	, .			71 0
		6	Inco	ome recorded on books this	
1	Net income (loss) per books .			r not included on Schedule K,	
2	Income included on Schedule K,			s 1 through 11 (itemize):	
_	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,			-exempt interest \$	
	and 11 not recorded on books		_		
	this (!taus!=a).				
3	Guaranteed payments (other	7		ductions included on Schedule	
J	than health insurance)			ines 1 through 13d, and 16l not rged against book income this	
	·			r (itemize):	
4	Expenses recorded on books this year not included on			registion (	
	Schedule K, lines 1 through				
	13d, and 16l (itemize):				
а	Depreciation \$				
	Travel and entertainment \$	8	Λdα	d lines 6 and 7	
b	Traver and entertainment \$				
5	Add lines 1 through 4	9		ome (loss). Subtract line 8 n line 5	
	edule M-2 Analysis of Partners' Ca	oital Accounts (No	t roqu	ired if Item CQ page 1 is an	swored "Ves "\
1	Balance at beginning of year	6		tributions: <b>a</b> Cash	Sweled les. )
2	Capital contributed:		DIS		
2	<b>a</b> Cash	7	Oth	<b>b</b> Property er decreases (itemize):	
			Otti	er decreases (iternize).	
2	<b>b</b> Property				
3	Net income (loss) per books .				
4	Other increases (itemize):			1 lines C and 7	
		8		d lines 6 and 7	
_		9		ance at end of year. Subtract	
5	Add lines 1 through 4	0	line	8 from line 5	

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1 2	Sales of inventory Sales of property rights				
2	(patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
5	Rents, royalties, and license fees received				
6 7	Distributions received Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license fees paid				
16	Distributions paid				
17	Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				
					Form <b>8865</b> (2012)

#### **SCHEDULE 0**

#### (Form 8865)

Department of the Treasury Internal Revenue Service

LUMINA FOUNDATION FOR EDUCATION, INC.

# Transfer of Property to a Foreign Partnership (under section 6038B)

section 6038B)

OMB No. 1545-1668

35-1813228

Internal Revenue Service

Attach to Form 8865. See Instructions for Form 8865.

Name of transferor

Filer's identifying number

V 1, L1		Name of foreign partnership LIME ROCK PARTNERS VI, LP			Reference ID number (see instructions)		
Reportable	Under Secti	on 6038B					
(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer	
WHITEPAPER		SEE WHITEPAPER				SEE WHITEPAPER	
			uctions):				
(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	recapture recognized	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner	
						Yes 🗸 No	
n:	s Reportab  (b) Date of original transfer  fer reporte f)(5)(F)?	(b) (c) Date of original transfer disposition	(b) (c) (d) Date of original transfer disposition disposition  fer reported on this schedule subject to f)(5)(F)?	(b) (c) (d) (aisposition disposition disposition disposition (e) (again recognized by partnership)  (b) (c) (d) (disposition disposition d	s Reportable Under Section 6038B  (b)     (c)     Date of original transfer  (disposition (disposition) (dispositi	S Reportable Under Section 6038B  (b) (c) (d) (ain recognized by partnership (b) partnership (b) (c) (d) (ain recognized by partnership (b) partnership (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	

#### SCHEDULE P

#### (Form 8865)

Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership

(under section 6046A)

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

► Attach to Form 8865. See Instructions for Form 8865.

lame of person filing Form 8865 LUMINA FOUNDATION FOR EDUCATION, INC.		Filer's identif	Filer's identifying number 35-1813228					
me of foreign partnership	•	EIN (if any)			eference ID number (see instr.)			
ME ROCK PARTNERS VI, LP				, ,				
art I Acquisitions	_		1	ı				
(a) Name, address, and identifying number of person from whom your interest was acquired	(b) Date of acquisition	(c) FMV of interest acquired	(d) Basis in interest acquired	(e) % of interest before acquisition	(f) % of interest after acquisition			
art II Dispositions								
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	(c) FMV of interest disposed	(d) Basis in interest disposed	(e) % of interest before disposition	(f) % of interest after disposition			
art III Change in Proportional Inte	rest							
(a) Description of change	(b) Date of change	(c) FMV of interest	(d) Basis in interest	(e) % of interest before change	(f) % of interest after change			
art IV Supplemental Information R	Required To Be R	Reported (see in	structions)					

(g) Percentage interest in partnership after transfer

(f) Gain recognized on transfer

(e) Section 704(c) allocation method

(d) Cost or other basis

(c) Fair market value on date of transfer

(b) Number of items transferred

(a) Date of transfer

Type of property

0

Various

CASH

0 0.000000

0 0 0

2012 Report Lumina Foundation for Education, Inc. - 351813228

ontinued)
on Schedule (c
Affiliatio
<u>e</u>

Name	Address	EIN (if any)	Total ordinary income Check if foreign or loss partnership	Check if foreign partnership
LR-SHELF DRILLING INTERNATIONAL, LP	R-SHELF DRILLING INTERNATIONAL, LP 274 RIVERSIDE AVENUE, 3RD FLOOR, WESTPORT, CONNECTICUT 06880	98-1065729		
LR-VANTAGE HOLDINGS II, L.P.	274 RIVERSIDE AVENUE, 3RD FLOOR, WESTPORT, CONNECTICUT 06880	45-5591625		
VANTAGE ENERGY II LLC	116 INVERNESS DRIVE EAST, SUITE 107, ENGLEWOOD, COLORADO 80112	46-0541608		
LR- ENDURANCE HOLDINGS, L. P.	274 RIVERSIDE AVENUE, 3RD FLOOR, WESTPORT, CONNECTICUT 06880	46-1547167		
ENDURANCE RESOURCES HOLDINGS LLC	1111 BAGBY STREET, SUITE 4600, HOUSTON, TEXAS 77002	98-0917685		

#### 8865

Department of the Treasury

Internal Revenue Service

# Return of U.S. Persons With Respect to Certain Foreign Partnerships

► Attach to your tax return.

▶ Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.

Information furnished for the foreign partnership's tax year beginning , 2012, and ending **JAN 01 DEC 31** 

OMB No. 1545-1668

Sequence No. 118

Attachment

12

Name of person filing this return Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700 A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 3 ✓ 4 INDIANAPOLIS, IN 46204 **JAN 01 B** Filer's tax year beginning , 20 12 , and ending C Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ D If filer is a member of a consolidated group but not the parent, enter the following information about the parent: Name Address Ε Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Category 2 Constructive owner Category 1 Name and address of foreign partnership 2(a) EIN (if any) SHELF DRILLING INTERNATIONAL, L.P. 98-1065729 2(b) Reference ID number (see instr.) 3 Country under whose laws organized CAYMAN ISLANDS Date of 5 Principal place of 6 Principal business 7 Principal business 8a Functional currency 8b Exchange rate business activity code number activity organization (see instr.) **CAYMAN ISLANDS INVESTMENTS** USD 523900 Provide the following information for the foreign partnership's tax year: Name, address, and identifying number of agent (if any) in the 2 Check if the foreign partnership must file: United States ✓ Form 1042 ✓ Form 8804 Form 1065 or 1065-B NONE Service Center where Form 1065 or 1065-B is filed: Name and address of foreign partnership's agent in country of 4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books organization, if any and records, if different NONE LIME ROCK MANAGEMENT, LP, 274 RIVERSIDE AVENUE, 3RD FLOOR, WESTPORT, CT 06880 ☐ Yes ✓ No 5 Were any special allocations made by the foreign partnership? . . . . . . . . . Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, How is this partnership classified under the law of the country in which it is organized? . . LIMITED PARTNERSHIP Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or Yes No 1.1503(d)-1(b)(4)? . . . . . . . . . . . . . . . Does this partnership meet **both** of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all Sign Here Only If You Are Filing information of which preparer has any knowledge. This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date PTIN □ if Paid Check NICOLE M BENCIK P00756195 self-employed Preparer **CROWE HORWATH LLP** 35-0921680 Firm's EIN ▶ Firm's name Use Only 70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903 (312)899-7000 Phone no.

Sch	edule	box <b>b</b> , enter the name, add interest you constructively o	ress, and U.S. taxpayer ide	entify	ring number (if any	) of th	ne person	you check I(s) whose
		a Owns a direct interest  Name	Address	b	Owns a constructive		Check if foreign person	Check if direct partner
							регзен	parties
Sch	edule	A-1 Certain Partners of Foreign	Partnershin (see instructi	one)				
	-duic	Name	Address	0115)	Identifying nun	nber (if	any)	Check if foreign person
		artnership have any other foreign perso	•				Yes	□ No
Scne	edule	Affiliation Schedule. List a direct interest or indirectly or		omes	stic) in which the fo	reign	partnersh	ip owns a
		Name	Address		EIN (if any)		al ordinary me or loss	Check if foreign partnership
Sch	edule	B Income Statement—Trade	or Business Income					
Cauti	on. Inc	clude <b>only</b> trade or business income and	expenses on lines 1a through 22	belov	v. See the instructions	for mo	ore informat	tion.
	1a	Gross receipts or sales		1a				
	b	Less returns and allowances		1b		1c		0
ø)	2	Cost of goods sold				2		
come	3	Gross profit. Subtract line 2 from line				3		0
	4	Ordinary income (loss) from other part Net farm profit (loss) (attach Schedule				5		
드	5 6	Net gain (loss) from Form 4797, Part II				6		
	7	Other income (loss) (attach statement)				7		
	•	outer moonie (1999) (attach outermone)				<u> </u>		
	8	Total income (loss). Combine lines 3	through 7			8		0
	9	Salaries and wages (other than to part	ners) (less employment credits	s) .		9		
(S	10	Guaranteed payments to partners .				10		
tion	11	Repairs and maintenance				11		
mita	12	Bad debts				12		
.i≡	13	Rent				13		
ns f	14	Taxes and licenses				14		
rotic	15	Interest				15		
nstr	16a	Depreciation (if required, attach Form	-			40		
, 996	17	Less depreciation reported elsewhere				16c		0
<u> </u>	17 18	Depletion ( <b>Do not</b> deduct oil and gas				17 18		
io	19	Retirement plans, etc				19		
ŗ	20	Other deductions (attach statement)				20		
Deductions (see instructions for limitations)		addadation (attach otatomont)						
Ď	21	<b>Total deductions.</b> Add the amounts s	shown in the far right column fo	or line	s 9 through 20	21		0
	22	Ordinary husiness income (loss) from				22		0

Colocalu	, ,	Partners' Distributive Share Items	Т	Total amount
Schedu				
	1	Ordinary business income (loss) (page 2, line 22)	1	0
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement)		
	С	Other net rental income (loss). Subtract line 3b from line 3a	3с	
(S	4	Guaranteed payments	4	
os	5	Interest income	5	
_	6	Dividends: a Ordinary dividends	6a	
Income (Loss)	•	b Qualified dividends 6b		
	7	Royalties	7	
nc	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
_			F-	
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b	Collectibles (28%) gain (loss)	-	
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
ţį	13a	Contributions	13a	
Deductions	b	Investment interest expense	13b	
eq	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
Δ	d	Other deductions (see instructions) Type ▶	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
	b	Gross farming or fishing income	14b	
n E	С	Gross nonfarm income	14c	
	15a	Low-income housing credit (section 42(j)(5))	15a	
(O	b	Low-income housing credit (other)	15b	
Credits	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
ē	d	Other rental real estate credits (see instructions) Type ▶	15d	
O	е	Other rental credits (see instructions)  Type ▶	15e	
	f	Other credits (see instructions)  Type ▶	15f	
	16a	Name of country or U.S. possession ▶		
	b	Gross income from all sources	16b	
ns		Gross income sourced at partner level	16c	
ţi		Foreign gross income sourced at partnership level	100	
Transactions	d	Pagaiya gatagani A	16f	
ns	_	Deductions allocated and apportioned at partner level	101	
<u>r</u>	g	Interest expenses	16h	
Ľ		Deductions allocated and apportioned at partnership level to foreign source income	1011	
Foreign	l .	Passive category ► j General category ► k Other (attach statement) ►	16k	
ore	i	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	161	
Ľ	m	Reduction in taxes available for credit (attach statement)	16m	
			10111	
	17a	Other foreign tax information (attach statement)  Post-1986 depreciation adjustment	17a	
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	17a	
Alternative Ainimum Tax (AMT) Items		Depletion (other than oil and gas)	17c	
ווי (ר	d	Oil, gas, and geothermal properties—gross income	17d	
nin M	-	Oil, gas, and geothermal properties—deductions		
<sub>d</sub> <u>E</u> g	e		17e	
	f	Other AMT items (attach statement)	_	
on	18a	Tax-exempt interest income	18a	
ati	b	Other tax-exempt income	18b	
٤	C	Nondeductible expenses	18c	
ᅙ	19a	Distributions of cash and marketable securities	19a	
<u>-</u>	b	Distributions of other property	19b	
Jer	20 a	Investment income	20a	
Other Information	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		

Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ansv	wered "Yes.")	
		· · · · · · · · · · · · · · · · · · ·	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners (or persons related to				
	partners)				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19a	Loans from partners (or persons related to partners)				
b	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for Inte	st Allocation	
		(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets		
2	Total foreign assets:		
а	Passive category		
b	General category		
С	Other (attach statement)		
Sche	Reconciliation of Income 1, is answered "Yes.")	ss) per Books With Income (Loss) per Return. (Not re	quired if Item G9, page
		6 Income recorded on books th	
1	Net income (loss) per books .	year not included on Schedule h	ζ,
2	Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11 not recorded on books	lines 1 through 11 (itemize):  a Tax-exempt interest \$	
_	this year (itemize):	7 Deductions included on Schedu	
3	Guaranteed payments (other than health insurance)	K, lines 1 through 13d, and 16l no charged against book income the	
4 a	Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):  Depreciation \$	year (itemize):	  
	Travel and entertainment \$	8 Add lines 6 and 7	
		9 Income (loss). Subtract line	
5	Add lines 1 through 4	from line 5	
		tal Accounts. (Not required if Item G9, page 1, is	answered "Yes.")
1	Balance at beginning of year	6 Distributions: a Cash	
2	Capital contributed:	<b>b</b> Property	
	<b>a</b> Cash	7 Other decreases (itemize):	
	<b>b</b> Property		
3	Net income (loss) per books .		
4	Other increases (itemize):		
		<b>8</b> Add lines 6 and 7	
5	Add lines 1 through 4	9 Balance at end of year. Subtraction line 8 from line 5	1

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1 2	Sales of inventory Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
5	Rents, royalties, and license fees received				
6 7	Distributions received Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license				
16	fees paid Distributions paid				
17	Interest paid				
40					
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				Form <b>8865</b> (2012)

#### **SCHEDULE 0**

#### (Form 8865)

Name of transferor

Department of the Treasury Internal Revenue Service

## Transfer of Property to a Foreign Partnership (under section 6038B)

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2012

Filer's identifying number

LUMINA FOUNDATIO	ON FOR EDUCAT	ΓΙΟΝ, INC.				35-18	13228	
Name of foreign partners	hip			EIN (if any)		Reference ID number (see instructions)		
SHELF DRILLING IN	TERNATIONAL, I	L. P.		98-10657	729			
Part I Transf	ers Reportable	Under Section	on 6038B					
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer	
Cash	Various		1,436,293				0.000	
Stock, notes receivable and payable, and other securities								
Inventory								
Tangible property used in trade or business								
Intangible property								
Other property								
Supplemental Info	rmation Requi			actions):				
(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner	
	904(f)(5)(F)? .		· · · · · ·	gain recognition		🕨 🗌	Yes	

#### **SCHEDULE P**

#### (Form 8865)

#### **Acquisitions, Dispositions, and Changes of Interests** in a Foreign Partnership

OMB No. 1545-1668

2012 (under section 6046A) Department of the Treasury Internal Revenue Service ► Attach to Form 8865. See Instructions for Form 8865.

Name of person filing Form 8865		Filer's identifying number							
LUMINA FOUNDATION FOR EDUCATION, INC.			35-1813228						
Name of foreign partnership			EIN (if any)			Reference ID nur	nber (see instr.)		
SHELF DRILLING INTERNATIONAL, L. P.			9	98-1065729					
Part I Acquisitions									
(a)  Name, address, and identifying number of person from whom your interest was acquired	(b) Date of acquisition	inte	(c) FMV of rest acquired	(d) Basis in interest acquired	bı	(e) % of interest efore acquisition	(f) % of interest after acquisition		
Part II Dispositions					L				
(a)  Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	inter	(c) FMV of rest disposed	(d) Basis in interest disposed	be	(e) % of interest efore disposition	% of interest after disposition		
Part III Change in Proportional Inter	est								
(a)  Description of change	<b>(b)</b> Date of change		(c) FMV of interest	<b>(d)</b> Basis in interest		(e) % of interest before change	(f) % of interest after change		
					_				
Part IV Supplemental Information R	equired To Be R	epor	ted (see ins	structions)					
	-		,	,					

#### 8865

Department of the Treasury

Internal Revenue Service

# Return of U.S. Persons With Respect to Certain Foreign Partnerships Attach to your tax return. Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.

Information furnished for the foreign partnership's tax year JAN 01 , 2012, and ending DEC 31 , beginning

OMB No. 1545-1668

Attachment Sequence No. 118

Name	ne of person filing this return							Filer's identifying number					
LUM	INA FOU	INDATION F	OR EDUCATION	N, INC.						35-181322	28		
30 S	MERIDI/	if you are not AN ST, SUIT IS, IN 46204		your tax r	return)	1 [		r (see Categories of 2 3 value JAN (	′ ′	4 🔲			plicable box(es)): 31 , 20 12
C			lities: Nonrecour					ourse financing \$			Other \$		0
D		s a member	of a consolidated	a group t	out not the parent	, enter the	TOIIOWI		out the	parent:			
	Name Address	S						EIN					
E	Informa	ation about o	ertain other part	ners (see	e instructions)								
•								(O) 1-1		(4)	Check appl	icable	box(es)
		(1) Name			(2) Addres	S		(3) Identifying n	umber	Category			Constructive owner
	ER LAKE	<b>PARTNER</b>	of foreign partne S III CAYMAN (A TE SERVICES L	AIV IİI) LF	<b>D</b>			<b>2(a)</b> EIN (if any)	)	98-05917	'68		
PO B	OX 309,	UGLAND H						2(b) Reference	ID numl	ber (see ins N/A	tr.)		
0.00	0,111	,,	1010/11/11/11	) L, ((1) O				3 Country under CAYMAN ISLAI		e laws orgar	nized		
4	Date of		5 Principal pla	ce of	6 Principal busin			ncipal business	8a Fun	ctional curr	ency 8		hange rate
	organiz	ation	business		activity code n	umber		ivity				(see	e instr.)
	1/1/20		GEORGE TOWN, GRAND CAY		523900		INVES	TING	US DO	LLARS			
G					eign partnership's						e:		
1 NON	United		a laentifying nun	nber of aç	gent (if any) in the		5	theck if the foreign Term 1042 Service Center where INTERNAL REVE	Form 10	n 8804 v 065 or 1065-E	Form 10 s is filed:		
	organiz MAPLES	ation, if any CORPORA	TE SERVICES I	LIMITED,	agent in country o PO BOX 309 UG /1-1104, CAYMAI	LAND	4 N re a S SILV	lame and address ecords of the fore nd records, if diff (ER LAKE PART) ROAD, SUITE 1	s of pers ign parti erent NERS III	con(s) with conership, and	ustody of the loca	the bition o	oooks and of such books
5	Were an	y special all	ocations made b	y the for	eign partnership?		<u> </u>				. ▶ [	Ye	es 🗸 No
6	Enter th	ie number o	of Forms 8858.	Informati	ion Return of U.	S. Person	s With	Respect To Fore	eian Dis	regarded E	ntities.		
	attached	d to this retu	rn (see instructio	ons)							. ▶		
7	How is t	his partners	hip classified un	der the la	aw of the country	in which it	is orga	nized? ▶ [	LIMITED	PARTNER	SHIP		
8		partnership d)-1(b)(4)?	, ,		rithin the meaning	0		`	(3), (4),	or 	. ▶ [	_ Y€	es 🗌 No
9	Does thi	is partnershi	p meet <b>both</b> of t	he follow	ing requirements	?							
	•	•		,	ear were less tha				l		. ▶ [	□ Ye	es 🗆 No
			artnership's total oplete Schedules		at the end of the to and M-2.	ax year wa	as less t	han \$1 million.	5				
Sign Here Only If You Are Filing This Form Separately and Not With Your Tax Potture  Signature of general partner or limited liability compan				eparer (othe	cluding a er than g	ccompanying scher eneral partner or lin	nited liabi	lity company	and to the member) is	best c s base	of my knowledge d on all		
Return	١.	_		ner or limit					· ·	ate			TINI
Paic		NICOLE M	reparer's name		Preparer's si	ynature			Date	-	neck Li	tl.	TIN P00756195
	oarer		ODOME	HORWA-	THIIP						If-employe	<u> </u>	5-0921680
Use	Only	Firm's name Firm's addre			ON STREET, SUIT	ΓΕ 700. CI	HICAGO	D. IL 60602-4903			m's EIN ► one no.		12)899-7000
		L i ii ii s audite				50, 0		-, 55562 1566			OHE HU.	٠,٠	,000 1000

Sch	edule	Constructive Ownership or box b, enter the name, add interest you constructively o	ress, and U.S. taxpayer id						
		a ✓ Owns a direct interest		b	Owns a constructive	e interes	st		
		Name	Address		Identifying number (i		Check if foreign person	Check if direct partner	_
							paratri	p an array	_
									_
									_
Sche	edule	A-1 Certain Partners of Foreign	n Partnership (see instructi	ions)				0, 1, 1	_
		Name	Address		Identifying nur	nber (if a	any)	Check if foreign person	_
									_
									_
Does	the na	artnership have any other foreign perso	n as a direct nartner?				Yes	□ No	_
	edule	A-2 Affiliation Schedule. List a	II partnerships (foreign or d		tic) in which the fo				a
		direct interest or indirectly o	wns a 10% interest.  Address		EIN	Tota	al ordinary	Check if foreign	_
OFF.	A/I IITE	PAPER	Address		(if any)	inco	me or loss	partnership	)
		PAPER							-
		PAPER							_
		PAPER							_
SEE	WHITE	PAPER							_
	edule							•	
Cauti	on. Inc	clude only trade or business income and	expenses on lines 1a through 22	belov	v. See the instruction:	s for mo	ore informa	tion.	_
				_					
				1a		4.			
	2	Less returns and allowances Cost of goods sold		1b		1c		0	_
<u>e</u>	3	Gross profit. Subtract line 2 from line				3		0	_
Income	4	Ordinary income (loss) from other par			statement)	4			-
nc	5	Net farm profit (loss) (attach Schedule				5			_
_	6	Net gain (loss) from Form 4797, Part I	**			6			_
	7	Other income (loss) (attach statement				7			_
	8	Total income (loss). Combine lines 3	through 7			8		0	
	9	Salaries and wages (other than to par				9			
ŝ	10	Guaranteed payments to partners .				10			
tion	11	Repairs and maintenance				11			
mita	12	Bad debts				12			
ō. El	13	Rent				13			_
ons 1	14	Taxes and licenses				14			_
uctic	15	Interest				15			_
instr	16a	Depreciation (if required, attach Form	· ·	$\overline{}$		40-			
see i	17	Less depreciation reported elsewhere				16c		0	_
S	17 18	Depletion ( <b>Do not</b> deduct oil and gas Retirement plans, etc				17 18			-
<u>io</u>	19	Employee benefit programs				19			-
uct	20	Other deductions (attach statement)				20			_
Deductions (see instructions for limitations)	21	<b>Total deductions.</b> Add the amounts s				21		0	
	22	Ordinary business income (loss) from				22		0	_

Form **8865** (2012)

2012 Report

Colocalu	` '	Partners' Distributive Share Items	1	Total amount
Schedu				
	1	Ordinary business income (loss) (page 2, line 22)	1	0
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement)		
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c	
(S	4	Guaranteed payments	4	
Income (Loss)	5	Interest income	5	
_	6	Dividends: a Ordinary dividends	6a	
ne		b Qualified dividends 6b		
Ö	7	Royalties	7	
nc	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
_			9a	
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
ţi	13a	Contributions	13a	
Deductions	b	Investment interest expense	13b	
eq	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions) Type ▶	13d	
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
n E	С	Gross nonfarm income	14c	
	15a	Low-income housing credit (section 42(j)(5))	15a	
Ø	b	Low-income housing credit (other)	15b	
Credits	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
ē	d	Other rental real estate credits (see instructions) Type ▶	15d	
O	e	Other rental credits (see instructions)  Type ▶	15e	
	f	Other credits (see instructions)  Type ▶	15f	
	16a	Name of country or LLS, possession		
	b	Gross income from all sources	16b	
ns		Gross income sourced at partner level	16c	
įį		Foreign gross income sourced at partnership level	100	
Transactions	d	Pagaiya gatagani A	16f	
US.	u	Deductions allocated and apportioned at partner level	101	
<u>a</u>	g	Interest expenses	16h	
_	9	Deductions allocated and apportioned at partnership level to foreign source income	1011	
<u>i</u>			461	
Foreign			16k	
ъ	'	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	161	
	m	Reduction in taxes available for credit (attach statement)	16m	
	n	Other foreign tax information (attach statement)	4=	
ax is	17a	Post-1986 depreciation adjustment	17a	
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	17b	
na iun ) It	C	Depletion (other than oil and gas)	17c	
Ite MT	d	Oil, gas, and geothermal properties—gross income	17d	
⋖⋸⋸	е	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
on	18a	Tax-exempt interest income	18a	
atic	b	Other tax-exempt income	18b	
Ĕ	С	Nondeductible expenses	18c	
for	19a	Distributions of cash and marketable securities	19a	
<u>:</u>	b	Distributions of other property	19b	
ē	20 a	Investment income	20a	
Other Information	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		

Sch <u>e</u>	edule L Balance Sheets per Books. (Not required if Item G9, page 1, is answered "Yes.")										
		Beginning	of tax year	End of t	ax year						
	Assets	(a)	(b)	(c)	(d)						
1	Cash										
2a	Trade notes and accounts receivable										
b	Less allowance for bad debts										
3	Inventories										
4	U.S. government obligations										
5	Tax-exempt securities										
6	Other current assets (attach statement)										
7a	Loans to partners (or persons related to										
	partners)										
b	Mortgage and real estate loans										
8	Other investments (attach statement)										
9a	Buildings and other depreciable assets										
b	Less accumulated depreciation										
10a	Depletable assets										
b	Less accumulated depletion										
11	Land (net of any amortization)										
12a	Intangible assets (amortizable only)										
b	Less accumulated amortization										
13	Other assets (attach statement)										
14	Total assets										
	Liabilities and Capital										
15	Accounts payable										
16	Mortgages, notes, bonds payable in less than 1 year										
17	Other current liabilities (attach statement) .										
18	All nonrecourse loans										
19a	Loans from partners (or persons related to partners)										
b	Mortgages, notes, bonds payable in 1 year or more										
20	Other liabilities (attach statement)										
21	Partners' capital accounts										
22	Total liabilities and capital										

Sche	dule M Balance Sheets for Interes	est Allocation			<del></del>
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а	Passive category				
b	General category				
С	Other (attach statement)				
Sche	edule M-1 Reconciliation of Income (L	oss) per Books Wit	th Incon	ne (Loss) per Return. (Not req	uired if Item G9, page
	1, is answered "Yes.")				
				ome recorded on books this	
1	Net income (loss) per books .			r not included on Schedule K,	
2	Income included on Schedule K,		line	s 1 through 11 (itemize):	
	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,		<b>a</b> lax	-exempt interest \$	.
	and 11 not recorded on books				
	this year (itemize):		<b>7</b> Ded	uctions included on Schedule	
3	Guaranteed payments (other			nes 1 through 13d, and 16l not	
	than health insurance)			rged against book income this	
4	Expenses recorded on books			r (itemize):	
	this year not included on		a Dep	reciation \$	
	Schedule K, lines 1 through				
	13d, and 16l (itemize):				.
	Depreciation \$				
b	Travel and entertainment \$	{		I lines 6 and 7	
				ome (loss). Subtract line 8	
5	Add lines 1 through 4		fron	n line 5	1.04
	edule M-2 Analysis of Partners' Cap				nswered "Yes.")
1	Balance at beginning of year		6 Dist	ributions: a Cash	
2	Capital contributed:		_ 0	<b>b</b> Property	
	<b>a</b> Cash		<b>7</b> Oth	er decreases (itemize):	
_	<b>b</b> Property				
3	Net income (loss) per books .				
4	Other increases (itemize):				
				l lines 6 and 7	
		1 1		ance at end of year. Subtract	
5	Add lines 1 through 4	0	line	8 from line 5	

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

2	foreign partnership	(a) U.S. person filing this return	corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
3 ( 4 ( 5 ) 6 ) 7   8 ( 9 )	Sales of inventory Sales of property rights				
4 0 5 1 6 1 7 1 8 0	(patents, trademarks, etc.)				
5   6   7   8   9   7	Compensation received for technical, managerial, engineering, construction, or like services				
6   7   8   9   7	Rents, royalties, and license fees received				
9	Distributions received Interest received				
	Other				
10	Add lines 1 through 8	0	0	0	0
	Purchases of inventory .				
	Purchases of tangible property other than inventory				
	Purchases of property rights (patents, trademarks, etc.)				
1	Compensation paid for technical, managerial, engineering, construction, or like services				
	Commissions paid				
	Rents, royalties, and license fees paid				
	Distributions paid				
	Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
1 (	Amounts borrowed (enter the maximum loan balance during the year). See				
21 /	instructions				

#### **SCHEDULE 0**

#### (Form 8865)

Name of transferor

Department of the Treasury Internal Revenue Service

LUMINA FOUNDATION FOR EDUCATION, INC.

## Transfer of Property to a Foreign Partnership (under section 6038B)

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2012

Filer's identifying number

35-1813228

me of foreign partnersh	hip			EIN (if any)		Reference ID number (see instructions)		
LVER LAKE PARTI	NERS III CAYMAI	N (AIV III), LP		98-05917	768	N/A		
art I Transfe	ers Reportable	Under Section	on 6038B					
Type of property	<b>(a)</b> Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interes in partnership after transfer	
h	various		297,815				0.05419	
ck, notes eivable and rable, and other urities								
ntory								
gible perty d in trade business								
ngible perty								
er perty								
	rmation Requi		ction 6038B	uctions):				
(a) Type of property	<b>(b)</b> Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated partner	
art III Is any				gain recognition		0.0.4(0.(0)		

#### **SCHEDULE P**

#### (Form 8865)

### **Acquisitions, Dispositions, and Changes of Interests** in a Foreign Partnership (under section 6046A)

2012

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

► Attach to Form 8865. See Instructions for Form 8865.

lame of person filing Form 8865		Filer's identif	Filer's identifying number					
LUMINA FOUNDATION FOR EDUCATION, INC.			35-1813228					
ame of foreign partnership	LD	EIN (if any)	00.0504700	Reference ID nu				
ILVER LAKE PARTNERS III CAYMAN (AIV III),	LP	(	98-0591768		N/A			
Part I Acquisitions	1				1			
(a) Name, address, and identifying number of person from whom your interest was acquired	(b) Date of acquisition	(c) FMV of interest acquired	(d) Basis in interest acquired	(e) % of interest before acquisition	(f) % of interest after acquisition			
art II Dispositions								
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	(c) FMV of interest disposed	(d) Basis in interest disposed	(e) % of interest before disposition	% of interest after disposition			
art III Change in Proportional Inter	rest							
(a) Description of change	(b) Date of change	<b>(c)</b> FMV of interest	(d) Basis in interest	(e) % of interest before change	(f) % of interest after change			
art IV Supplemental Information R	equired to Be H	seported (see in:	structions)					

Name	Address	EIN (if any)	Total ordinary income Check if foreign or loss	Check if foreign partnership
VIEW CAYMAN, LP	PO BOX 309, UGLAND HOUSE, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS	98-0603014		^
VIEW CAYMAN TOP HOLDING COMPANY	VIEW CAYMAN TOP HOLDING COMPANY PO BOX 309, UGLAND HOUSE, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS	98-0598998		`
ASTEROID MEDIA HOLDINGS LIMITED	PO BOX 309, UGLAND HOUSE, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS	98-0677051		1
SLP NOBLE HOLDINGS LTD	PO BOX 309, UGLAND HOUSE, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS	98-0683408		<b>,</b>
SL DAWN, LTD	PO BOX 309, UGLAND HOUSE, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS	98-1017192		<b>\</b>
SLP HERO HOLDINGS, LTD	PO BOX 309, UGLAND HOUSE, GRAND CAYMAN, KY1-1104, CAYMAN ISLANDS	98-0696016		^
SL GLOBETROTTER, LP	PO BOX 309, UGLAND HOUSE, GRAND CAYMAN, KY1-1104	98-1060000		`

### 8865

Department of the Treasury

Internal Revenue Service

# Return of U.S. Persons With Respect to Certain Foreign Partnerships Attach to your tax return. Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.

Information furnished for the foreign partnership's tax year JAN 01 , 2012, and ending DEC 31 , 20 beginning

OMB No. 1545-1668

Attachment Sequence No. 118

ivame	or person	tiling this retu	urn				Filer's identifying	number				
LUM	INA FOU	NDATION F	FOR EDUCATION, IN	C.					35-1813228			
30 S	MERIDIA	if you are not AN ST, SUI IS, IN 4620		tax return)	1 [		(see Categories of 2 3 value of 3 value)	/	4 🗌			
	Filada a	ماد:ا که دیدها	::::::::::::::::::::::::::::::::::::::		0					A		
C D			ilities: Nonrecourse \$ of a consolidated gro	un hut not the never			ourse financing \$			her \$		
		amember	or a consolidated gro	up but not the paren	it, enter the	HOHOWII	EIN	Jour the	рагент.			
	Name Address	S					LIIN					
E	Informa	ition about o	certain other partners	(see instructions)								
			Jonain Gurer partition	,					(4) Ch	eck applica	able box	x(es)
		(1) Name		<b>(2)</b> Addre	ess		(3) Identifying n	ıumber	Category 1		-	nstructive owner
F1	Name a	and address	of foreign partnership	)			2(a) EIN (if any	)	•	-	'	
			RY OPPORTUNITIES	S FUND II OFFSHOR	RE, L.P.				90-075876	8		
		LA VILLAGE CA, 92122	E DR., STE 800				2(b) Reference	ID num	ber (see instr.	)		
	,	, ,										
							3 Country unde		e laws organiz	red		
			1 = =	1		1	CAYMAN ISLA					
4	Date of organiz		5 Principal place of business	6 Principal busi activity code		7 Prin	cipal business	8a Fur	nctional currer	,	Exchai (see in	nge rate
	Ü						•	LIOD			(300 111	Sii.)
	7/1/20		SAN DIEGO, CA	523900		INVES	TMENTS	USD		1		
 			ng information for the didentifying number			2 0	heck if the foreig	n nortne	rchin must fil	<u> </u>		
•	United		d identifying number	or agent (ir arry) in the	l <del>C</del>	_	Teck if the loreig	Form	. –	e. Form 106	E or 10	065 D
NON	IE						⊒ F0⊞ 1042 ervice Center wher	_			5 01 10	J03-D
3		and address ation, if any	of foreign partnership	o's agent in country	of		ame and address					
MAP	•		SERVICES LIMITED,	UGLAND HOUSE, S	SOUTH		nd records, if diff					
CHU	RCH STI	REET, GEO	RGETOWN, KY1-110	04, CAYMAN ISLANI	DS		/ FUND ADMINS ADWAY, SUITE				859	
	Were an	v special al	locations made by the	foreign partnership	2					▶ □	Yes	✓ No
		, ,	of Forms 8858, Infor	0 1			Posport To For	oian Dia	rogardad En	tition	.00	140
O			urn (see instructions)					-	-	. <b>•</b>		
7			ship classified under the							HIP		
8	Did the i	partnership	own any separate uni	ts within the meanin	a of Reaula	ations se	- ection 1.1503-2(c	:)(3). (4).	or			
		d)-1(b)(4)?			0		`	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		. ▶ 🗌	Yes	☐ No
9	Does thi	s partnersh	ip meet <b>both</b> of the fo	llowing requirement	s?							
	•		total receipts for the t	•				l		▶ □	Yes	☐ No
			artnership's total asse		tax year wa	as less t	han \$1 million.	}		. , _		
			nplete Schedules L, N		his makeems in	-115		-1:-1	1 -4-4	4 - 4   -   -	-	
Sign F Only It		and belief,	alties of perjury, I declare it is true, correct, and cor	mplete. Declaration of p								
Are Fi This F		information	of which preparer has a	ny knowledge.								
Separ	ately ot With							L				
Your 1	Гах	Signat	ure of general partner or	limited liability compan	nv member				ate			
Retur			preparer's name	Preparer's	•			Date		. 🗆 .	PTIN	
Paid		NICOLE M	•		J				I	ck if employed		756195
	parer	Firm's name	ODOME HOD	WATH LLP								921680
Use Only Firm's name ► CROWE HORWATH LLP Firm's EIN ► 35-09216 Firm's address ► 70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903 Phone no. (312)899-7												

Sch	edule	box <b>b</b> , enter the name, add interest you constructively o	ress, and U.S. taxpayer ide	entify	ring number (if any	) of tl	ne person	
		a	Address	b	Owns a constructive  Identifying number (if		Check if foreign	Check if direct
							person	partner
Sche	edule	A-1 Certain Partners of Foreign	n Partnership (see instruction	ons)				
		Name	Address		Identifying num	ber (if	any)	Check if foreign person
	the pa dule	artnership have any other foreign perso	•				Yes	□ No ·
SCIII	saule	A-2 Affiliation Schedule. List a direct interest or indirectly or		omes	itic) in which the to	reign	partnersn	ip owns a
		Name	Address		EIN (if any)		al ordinary me or loss	Check if foreign partnership
SEE	WHITE	PAPER						
Sch	edule	B Income Statement—Trade	or Business Income			1		
Cauti	on. Inc	clude <b>only</b> trade or business income and e	expenses on lines 1a through 22	belov	v. See the instructions	for m	ore informa	tion.
	1 2	Gross receipts or sales		1a				
	b	Less returns and allowances		1b		1c		
Φ.	2	Cost of goods sold				2		
come	3 4	Gross profit. Subtract line 2 from line Ordinary income (loss) from other part				3		
nco	5	Net farm profit (loss) (attach Schedule				5		
_	6	Net gain (loss) from Form 4797, Part II	The state of the s			6		
	7	Other income (loss) (attach statement)				7		
	8	Total income (loss). Combine lines 3	through 7			8		
	9	Salaries and wages (other than to part	ners) (less employment credits	s) .		9		
(SL	10	Guaranteed payments to partners .				10		
tatio	11 12	Repairs and maintenance				11		
Ē	13	Rent				13		
ls fo	14	Taxes and licenses				14		
iction	15	Interest				15		
nstru	16a	Depreciation (if required, attach Form	4562)	16a		4.0		
see i	17	Less depreciation reported elsewhere Depletion ( <b>Do not</b> deduct oil and gas				16c		
)SL	18	Retirement plans, etc				18		
ţi	19	Employee benefit programs				19		
Deductions (see instructions for limitations)	20	Other deductions (attach statement)				20		
De	21	<b>Total deductions.</b> Add the amounts s	shown in the far right column fo	r line	s 9 through 20	21		
	22	Ordinary business income (loss) from						

Calaada	, ,	Destroyal Distribution Observation	1		rage <b>o</b>
Schedu	lie K	Partners' Distributive Share Items		Total amount	
	1	Ordinary business income (loss) (page 2, line 22)	1		
	2	Net rental real estate income (loss) (attach Form 8825)	2		
	За	Other gross rental income (loss)			
	b	Expenses from other rental activities (attach statement) 3b			
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c		
<u> </u>	4	Guaranteed payments	4		
Income (Loss)	5	Interest income	5		
Ţ	6	Dividends: a Ordinary dividends	6a		<del>                                     </del>
ခ	"	b Qualified dividends	- Ou		+
o	_		7		
၁	7	Royalties	8		+
_	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	<u> </u>		+
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		-
	b	Collectibles (28%) gain (loss)	-		
	С	Unrecaptured section 1250 gain (attach statement)			
	10	Net section 1231 gain (loss) (attach Form 4797)	10		
	11	Other income (loss) (see instructions) Type ▶	11		<u> </u>
ns	12	Section 179 deduction (attach Form 4562)	12		
ţio	13a	Contributions	13a		
Deductions	b	Investment interest expense	13b		1
þ	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)		
Ŏ	d	Other deductions (see instructions) Type ▶	13d		
. , ,	14a	Net earnings (loss) from self-employment	14a		
Self- Employ- ment	b	Gross farming or fishing income	14b		
	С	Gross nonfarm income	14c		
	15a	Low-income housing credit (section 42(j)(5))	15a		
S	b	Low-income housing credit (other)	15b		
Credits	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c		
<u>e</u>	d	Other rental real estate credits (see instructions) Type ▶	15d		
O	е	Other rental credits (see instructions)  Type ▶	15e		
	f	Other credits (see instructions)  Type ▶	15f		
	16a	Name of country or U.S. possession ▶			
40	b	Gross income from all sources	16b		
Suc	С	Gross income sourced at partner level	16c		
<b>芸</b>		Foreign gross income sourced at partnership level			
Transactions	d	Passive category ► e General category ► f Other (attach statement) ►	16f		
an S		Deductions allocated and apportioned at partner level			
<u> </u>	g	Interest expense ► h Other	16h		
Foreign		Deductions allocated and apportioned at partnership level to foreign source income			
<u>.</u>	i	Passive category ► j General category ► k Other (attach statement) ►	16k		
ō	I	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	16I		
	m	Reduction in taxes available for credit (attach statement)	16m		
	n	Other foreign tax information (attach statement)			
×	17a	Post-1986 depreciation adjustment	17a		
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	17b		
m Ite	С	Depletion (other than oil and gas)	17c		
in (F	d	Oil, gas, and geothermal properties—gross income	17d		
₽ # ₹	е	Oil, gas, and geothermal properties—deductions	17e		
	f	Other AMT items (attach statement)	17f		
<u>_</u>	18a	Tax-exempt interest income	18a		
엹	b	Other tax-exempt income	18b		
Па	С	Nondeductible expenses	18c		
ori	19a	Distributions of cash and marketable securities	19a		
<u>u</u>	b	Distributions of other property	19b		
ē	20 a	Investment income	20a		
Other Information	b	Investment expenses	20b		
	С	Other items and amounts (attach statement)			

Sche	edule L Balance Sheets per Books. (No	t required if Item (	39, page 1, is ansv	wered "Yes.")	, ,
		· · · · · · · · · · · · · · · · · · ·	of tax year	End of t	ax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners (or persons related to				
	partners)				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19a	Loans from partners (or persons related to partners)				
b	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Sche	dule M Balance Sheets for Intere	est Allocation			1.19.1
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а					
b	General category				
С	Other (attach statement)				
	edule M-1 Reconciliation of Income (L	oss) per Books With	n Incon	ne (Loss) per Return. (Not requ	ired if Item G9, page
	1, is answered "Yes.")				71 3
		6	Inco	ome recorded on books this	
1	Net income (loss) per books .			r not included on Schedule K,	
2	Income included on Schedule K,			s 1 through 11 (itemize):	
_	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,			-exempt interest \$	
	and 11 not recorded on books		_		
	this (!tares!==a).	_			
3	Guaranteed payments (other	7		ductions included on Schedule	
3	than health insurance)			ines 1 through 13d, and 16l not rged against book income this	
	,			r (itemize):	
4	Expenses recorded on books			registion (	
	this year not included on				
	Schedule K, lines 1 through 13d, and 16l (itemize):				
а	Depreciation \$				
	Travel and entertainment \$	8		d lines 6 and 7	
D		1 1			
_	Add lines 1 through 4	9		ome (loss). Subtract line 8	
5 Sob	edule M-2 Analysis of Partners' Cap	vital Accounts (No	1101	n line 5	ewored "Vee "\
1	Balance at beginning of year	6		tributions: <b>a</b> Cash	Swered res. j
•	9 9 9		DIS		
2	Capital contributed:	_	Oth	<b>b</b> Property	
	a Cash	7	Oth	er decreases (itemize):	
•	<b>b</b> Property				
3	Net income (loss) per books .				
4	Other increases (itemize):				
		8		d lines 6 and 7	
		9		ance at end of year. Subtract	
5	Add lines 1 through 4	0	line	8 from line 5	

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1 2	Sales of inventory Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
5	Rents, royalties, and license fees received				
6 7	Distributions received Interest received				
8	Other				
9	Add lines 1 through 8	0	0	0	0
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license				
16	fees paid Distributions paid				
17	Interest paid				
40					
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				Form <b>8865</b> (2012)

#### **SCHEDULE 0**

#### (Form 8865)

Name of transferor

Department of the Treasury Internal Revenue Service

## Transfer of Property to a Foreign Partnership (under section 6038B)

OMB No. 1545-1668

Filer's identifying number

2012

► Attach to Form 8865. See Instructions for Form 8865.

LUMINA FOUNDATIO	N FOR EDUCAT	ION, INC.				35-181	13228
lame of foreign partnersh	nip			EIN (if any)		Reference ID number	(see instructions)
TEPSTONE SECON	DARY OPPORT	UNITIES FUND		90-07587	768		
Part I Transfe	ers Reportable	Under Section	on 6038B				
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
ash	11/9/2012		806,759				0.00
cock, notes ceivable and ayable, and other ecurities							
ventory							
angible roperty sed in trade r business							
tangible operty							
her operty							
upplemental Infor	mation Requir			uctions):			
(a) Type of property	<b>(b)</b> Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to
				gain recognition			
			ctions for Form 88	<u></u> <b>65.</b>	at. No. 25909U		Yes

#### **SCHEDULE P**

(Form 8865)

#### **Acquisitions, Dispositions, and Changes of Interests** in a Foreign Partnership

OMB No. 1545-1668

2012

Department of the Treasury Internal Revenue Service

(under section 6046A) ▶ Attach to Form 8865. See Instructions for Form 8865.

Name of person filing Form 8865 LUMINA FOUNDATION FOR EDUCATION, INC.	F	Filer's identifying number 35-1813228						
Name of foreign partnership STEPSTONE SECONDARY OPPORTUNITIES F		E	EIN (if any)	90-0758768	Reference ID nu	mber (see instr.)		
Part I Acquisitions	0112							
(a)  Name, address, and identifying number of person from whom your interest was acquired	(b) Date of acquisition	FN	(c) MV of t acquired	(d) Basis in interest acquired	(e) % of interest before acquisition	(f) % of interest after acquisition		
Part II Dispositions								
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	FN	(c) MV of t disposed	(d) Basis in interest disposed	(e) % of interest before disposition	% of interest after disposition		
Part III Change in Proportional Inter	rest							
(a) Description of change	(b) Date of change	FN	(c) MV of terest	(d) Basis in interest	(e) % of interest before change	(f) % of interest after change		
Part IV Supplemental Information R	aguired To Bo B	lonorto	od (ooo in	atructions)				
Supplemental information is	equired to be n							

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership
STEPSTONE SECONDARY OPPORTUNITIES FUND II OFFSHORE HOLDINGS, LP	4350 LA JOLLA VILLAGE DR., STE 800, SAN DIEGO, CALIFORNIA 92122			

#### 8865

Department of the Treasury

Internal Revenue Service

### Return of U.S. Persons With Respect to Certain Foreign Partnerships

► Attach to your tax return.

▶ Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.

Information furnished for the foreign partnership's tax year beginning , 2012, and ending **JAN 01 DEC 31** 

Sequence No. 118

12

Attachment

OMB No. 1545-1668

Name of person filing this return Filer's identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 Filer's address (if you are not filing this form with your tax return) 30 S MERIDIAN ST, SUITE 700 A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 3 ✓ 4 INDIANAPOLIS, IN 46204 **JAN 01 B** Filer's tax year beginning , 20 12 , and ending C Filer's share of liabilities: Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ If filer is a member of a consolidated group but not the parent, enter the following information about the parent: D Name Address Ε Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Category 2 Constructive owner Category 1 Name and address of foreign partnership 2(a) EIN (if any) TENG YUE PARTNERS OFFSHÖRE FUND LTD. 80 LAMBERTON ROAD 2(b) Reference ID number (see instr.) WINDSOR, CT 06095 TENGYUE01 3 Country under whose laws organized **CAYMAN ISLANDS** Date of 5 Principal place of 6 Principal business 7 Principal business 8a Functional currency 8b Exchange rate business activity code number activity organization (see instr.) NEW YORK, NEW YORK **INVESTMENTS** USD 3/1/2011 523900 G Provide the following information for the foreign partnership's tax year: Name, address, and identifying number of agent (if any) in the 2 Check if the foreign partnership must file: Form 1042 Form 8804 Form 1065 or 1065-B INVESTOR SERVICES REPRESENTATIVE, 80 LAMBERTON ROAD, Service Center where Form 1065 or 1065-B is filed: WINDSOR, CT 06095 Name and address of foreign partnership's agent in country of 4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books organization, if any and records, if different MOURANT OZANNES CORPORATE SERVICES (CAYMAN LIMITED), 94 SOLARIS AVENUE, CAYMANA BAY, PO BOX 1348, KY1-1108, CAYMAN SS&C FUND SERVICES, 675 THIRD AVENUE, NEW YORK, NY **ISLANDS Yes V** No **5** Were any special allocations made by the foreign partnership? . . . Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, How is this partnership classified under the law of the country in which it is organized? . . CAYMAN EXEMPTED LIMITED PARTNERSHIP Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or Yes No 1.1503(d)-1(b)(4)? . . . . . . . . . . . . . . . . Does this partnership meet **both** of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all Sign Here Only If You Are Filing information of which preparer has any knowledge. This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date PTIN □ if Paid Check NICOLE M BENCIK P00756195 self-employed Preparer **CROWE HORWATH LLP** 35-0921680 Firm's name Firm's EIN ▶ Use Only 70 WEST MADISON STREET, SUITE 700, CHICAGO, IL 60602-4903 (312)899-7000 Firm's address ▶ Phone no.

Sch	edule	Constructive Ownership or box b, enter the name, add interest you constructively of a Owns a direct interest		) of th	ne person				
		Name	Address	b	Identifying number (if		Check if foreign person	Chec dire partr	ct
Sche	edule		- ,	ions)		la (°f		Chec	
		Name	Address		Identifying num	ber (IT a	any)	foreign person	
	the pa	artnership have any other foreign perso  A-2 Affiliation Schedule. List a	· · · · · · · · · · · · · · · · · · ·		tic) in which the fo		Yes nartnersh	No No	ne a
		direct interest or indirectly of		Offics	stic) iii willon the loi	reigii	partificisi	iip ow	iis a
		Name	Address		EIN (if any)		al ordinary me or loss	Chec forei partner	gn
SEE	WHITE	PAPER							
	edule								
Cauti	on. Inc	clude only trade or business income and	expenses on lines 1a through 22	belov	v. See the instructions	for mo	ore informa	tion.	
	10	Gross receipts or sales		10					
	b	Less returns and allowances		1a 1b		1c		0	
	2	Cost of goods sold				2			
ne	3	Gross profit. Subtract line 2 from line	1c			3		0	
come	4	Ordinary income (loss) from other part				4			
<u>=</u>	5	Net farm profit (loss) (attach Schedule				5			
	6	Net gain (loss) from Form 4797, Part I				6			
	7	Other income (loss) (attach statement)	)			7			
	8	Total income (loss). Combine lines 3	through 7			8		0	
	9	Salaries and wages (other than to par				9			
	10	Guaranteed payments to partners .				10			
ions	11	Repairs and maintenance				11			
mital	12	Bad debts				12			
ō. Ei	13	Rent				13			
ons 1	14	Taxes and licenses				14			
uctic	15	Interest		1	1	15			
instr	16a b	Depreciation (if required, attach Form Less depreciation reported elsewhere	· · · · · · · · · · · · · · · · · · ·	16a		16c		0	
(see	17	Depletion ( <b>Do not</b> deduct oil and gas				17		U	
SL	18	Retirement plans, etc				18			
ţį	19	Employee benefit programs				19			
nc	20	Other deductions (attach statement)				20			
Deductions (see instructions for limitations)	21	Total deductions. Add the amounts s				21		0	
	22	Ordinary business income (loss) from	n trade or business activities. S	Subtra	ct line 21 from line 8	22		0	

Colocalu	` '	Partners' Distributive Share Items	1	Total amount
Schedu				
	1	Ordinary business income (loss) (page 2, line 22)	1	0
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement)		
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c	
(S	4	Guaranteed payments	4	
Income (Loss)	5	Interest income	5	
_	6	Dividends: a Ordinary dividends	6a	
ne		b Qualified dividends 6b		
Ö	7	Royalties	7	
nc	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
_			9a	
	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement)		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
ns	12	Section 179 deduction (attach Form 4562)	12	
ţi	13a	Contributions	13a	
Deductions	b	Investment interest expense	13b	
eq	С	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions) Type ▶	13d	
- ' - '	14a	Net earnings (loss) from self-employment	14a	
Self- mploy ment	b	Gross farming or fishing income	14b	
Self- Employ- ment	С	Gross nonfarm income	14c	
	15a	Low-income housing credit (section 42(j)(5))	15a	
Ø	b	Low-income housing credit (other)	15b	
Credits	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
ē	d	Other rental real estate credits (see instructions) Type ▶	15d	
O	e	Other rental credits (see instructions)  Type ▶	15e	
	f	Other credits (see instructions)  Type ▶	15f	
	16a	Name of country or LLS, possession		
	b	Gross income from all sources	16b	
ns		Gross income sourced at partner level	16c	
įį		Foreign gross income sourced at partnership level	100	
Transactions	d	Pagaiya gatagani A	16f	
US.	u	Deductions allocated and apportioned at partner level	101	
<u>a</u>	g	Interest expenses	16h	
_	9	Deductions allocated and apportioned at partnership level to foreign source income	1011	
<u>i</u>			461	
Foreign			16k	
ъ	'	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	161	
	m	Reduction in taxes available for credit (attach statement)	16m	
	n	Other foreign tax information (attach statement)	4=	
ax is	17a	Post-1986 depreciation adjustment	17a	
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	17b	
na iun ) It	C	Depletion (other than oil and gas)	17c	
Ite MT	d	Oil, gas, and geothermal properties—gross income	17d	
⋖⋸⋸	е	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
on	18a	Tax-exempt interest income	18a	
atic	b	Other tax-exempt income	18b	
Ĕ	С	Nondeductible expenses	18c	
for	19a	Distributions of cash and marketable securities	19a	
<u>:</u>	b	Distributions of other property	19b	
ē	20 a	Investment income	20a	
Other Information	b	Investment expenses	20b	
	С	Other items and amounts (attach statement)		

Sche	chedule L Balance Sheets per Books. (Not required if Item G9, page 1, is answered "Yes.")						
		· · · · · · · · · · · · · · · · · · ·	of tax year	End of t	ax year		
	Assets	(a)	(b)	(c)	(d)		
1	Cash						
2a	Trade notes and accounts receivable						
b	Less allowance for bad debts						
3	Inventories						
4	U.S. government obligations						
5	Tax-exempt securities						
6	Other current assets (attach statement)						
7a	Loans to partners (or persons related to						
	partners)						
b	Mortgage and real estate loans						
8	Other investments (attach statement)						
9a	Buildings and other depreciable assets						
b	Less accumulated depreciation						
10a	Depletable assets						
b	Less accumulated depletion						
11	Land (net of any amortization)						
12a	Intangible assets (amortizable only)						
b	Less accumulated amortization						
13	Other assets (attach statement)						
14	Total assets						
	Liabilities and Capital						
15	Accounts payable						
16	Mortgages, notes, bonds payable in less than 1 year						
17	Other current liabilities (attach statement) .						
18	All nonrecourse loans						
19a	Loans from partners (or persons related to partners)						
b	Mortgages, notes, bonds payable in 1 year or more						
20	Other liabilities (attach statement)						
21	Partners' capital accounts						
22	Total liabilities and capital						

Sche	dule M Balance Sheets for Intere	est Allocation			1.19.1
				(a) Beginning of tax year	<b>(b)</b> End of tax year
1	Total U.S. assets				
2	Total foreign assets:				
а					
b	General category				
С	Other (attach statement)				
	edule M-1 Reconciliation of Income (L	oss) per Books With	n Incon	ne (Loss) per Return. (Not requ	ired if Item G9, page
	1, is answered "Yes.")				71 3
		6	Inco	ome recorded on books this	
1	Net income (loss) per books .			r not included on Schedule K,	
2	Income included on Schedule K,			s 1 through 11 (itemize):	
_	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,			-exempt interest \$	
	and 11 not recorded on books		_		
	this (!tares!==a).	_			
3	Guaranteed payments (other	7		ductions included on Schedule	
3	than health insurance)			ines 1 through 13d, and 16l not rged against book income this	
	,			r (itemize):	
4	Expenses recorded on books			registion (	
	this year not included on				
	Schedule K, lines 1 through 13d, and 16l (itemize):				
а	Depreciation \$				
	Travel and entertainment \$	8		d lines 6 and 7	
D		1 1			
_	Add lines 1 through 4	9		ome (loss). Subtract line 8	
5 Sob	edule M-2 Analysis of Partners' Cap	vital Accounts (No	1101	n line 5	ewored "Vee "\
1	Balance at beginning of year	6		tributions: <b>a</b> Cash	Swered res. j
•	9 9 9		DIS		
2	Capital contributed:	_	Oth	<b>b</b> Property	
	a Cash	7	Oth	er decreases (itemize):	
•	<b>b</b> Property				
3	Net income (loss) per books .				
4	Other increases (itemize):				
		8		d lines 6 and 7	
		9		ance at end of year. Subtract	
5	Add lines 1 through 4	0	line	8 from line 5	

#### Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

2	foreign partnership	(a) U.S. person filing this return	corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
3 ( 4 ( 5 ) 6 ) 7   8 ( 9 )	Sales of inventory Sales of property rights				
4 0 5 1 6 1 7 1 8 0	(patents, trademarks, etc.)				
5   6   7   8   9   7	Compensation received for technical, managerial, engineering, construction, or like services				
6   7   8   9   7	Rents, royalties, and license fees received				
9	Distributions received Interest received				
	Other				
10	Add lines 1 through 8	0	0	0	0
	Purchases of inventory .				
	Purchases of tangible property other than inventory				
	Purchases of property rights (patents, trademarks, etc.)				
1	Compensation paid for technical, managerial, engineering, construction, or like services				
	Commissions paid				
	Rents, royalties, and license fees paid				
	Distributions paid				
	Interest paid				
18	Other				
19	Add lines 10 through 18 .	0	0	0	0
1 (	Amounts borrowed (enter the maximum loan balance during the year). See				
21 /	instructions				

#### SCHEDULE O

#### (Form 8865)

Name of transferor

Department of the Treasury Internal Revenue Service

LUMINA FOUNDATION FOR EDUCATION, INC.

## Transfer of Property to a Foreign Partnership (under section 6038B)

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2012

Filer's identifying number

35-1813228

ame of foreign partnership			EIN (if any)		Reference ID number (see instructions)		
NG YUE PARTNEI	RS OFFSHORE F	FUND LTD.				TENG	/UE01
art I Transfe	ers Reportable	Under Section	on 6038B				
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interes in partnership afte transfer
h	11/30/2012		17,500,000				37.9
ck, notes eivable and able, and other urities							
ntory							
gible perty d in trade usiness							
ngible perty							
er perty							
	rmation Requir		ction 6038B	ictions):			
(a) Type of property	<b>(b)</b> Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated partner

7

#### **SCHEDULE P**

#### (Form 8865)

### **Acquisitions, Dispositions, and Changes of Interests** in a Foreign Partnership (under section 6046A)

2012

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

▶ Attach to Form 8865. See Instructions for Form 8865.

ame of person filing Form 8865 .UMINA FOUNDATION FOR EDUCATION, INC.		Filer's identif	-	-1813228			
ame of foreign partnership ENG YUE PARTNERS OFFSHORE FUND LTD		EIN (if any)	33	Reference ID nui	Reference ID number (see instr.) TENGYUE01		
Part I Acquisitions							
(a)  Name, address, and identifying number of person from whom your interest was acquired	(b) Date of acquisition	(c) FMV of interest acquired	(d) Basis in interest acquired	(e) % of interest before acquisition	(f) % of interest after acquisition		
Part II Dispositions							
(a) Name, address, and identifying number of person who acquired your interest	(b) Date of disposition	(c) FMV of interest disposed	(d) Basis in interest disposed	(e) % of interest before disposition	(f) % of interest after disposition		
Part III Change in Proportional Inter	rest						
(a) Description of change	(b) Date of change	(c) FMV of interest	(d) Basis in interest	(e) % of interest before change	(f) % of interest after change		
art IV Supplemental Information R	equired To Be R	<b>Reported</b> (see in	structions)				

_
p
ดว
_
$\circ$
()
nle
Ħ
Ť
Ĭ
nedul
nedul
nedul
hedul
hedul
chedul
Schedul

otal ordinary income Check if foreign or loss	`
EIN (if any) Tot	0
Address	PO BOX 1348 GT, 42 NORTH CHURCH STREET, GRAND CAYMAN, KY1-1108, CAYMAN ISLANDS
Name	TENG YUE PARTNERS MASTER FUND, LP

(Rev. December 2012)

#### Information Return of U.S. Persons With Respect **To Certain Foreign Corporations**

► For more information about Form 5471, see www.irs.gov/form5471

Information furnished for the foreign corporation's annual accounting period (tax year required by **DEC 31 JAN 01** , 20 12, and ending

OMB No. 1545-0704

Attachment Department of the Treasury , 20 12 Sequence No. 121 section 898) (see instructions) beginning Internal Revenue Service Name of person filing this return A Identifying number LUMINA FOUNDATION FOR EDUCATION, INC. 35-1813228 **B** Category of filer (See instructions. Check applicable box(es)): Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address) 30 S MERIDIAN ST, SUITE 700 INDIANAPOLIS, IN 46204 1 (repealed) 3 ✓ 2 City or town, state, and ZIP code C Enter the total percentage of the foreign corporation's voting 13.868 stock you owned at the end of its annual accounting period INDIANAPOLIS, IN 46204 , 20 12 **DEC 31** Filer's tax year beginning JAN 01 and ending , 20 12 **D** Person(s) on whose behalf this information return is filed: (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Officer Director Important: Fill in all applicable lines and schedules. All information must be in English. All amounts must be stated in U.S. dollars unless otherwise indicated. 1a Name and address of foreign corporation b(1) Employer identification number, if any NANTAHALA CAPITAL OFFSHORE FUND, LTD., DMS HOUSE, 20 GENESIS CLOSE, P.O. BOX 1344, GRAND CAYMAN, KY1-1108, CAYMAN ISLANDS b(2) Reference ID number (see instructions) NANTAHALA1 c Country under whose laws incorporated **CAYMAN ISLANDS** d Date of incorporation e Principal place of business f Principal business activity g Principal business activity h Functional currency code number USD 10/14/2010 **CAYMAN ISLANDS** 523900 **INVESTMENTS** 2 Provide the following information for the foreign corporation's accounting period stated above. a Name, address, and identifying number of branch office or agent (if any) in the b If a U.S. income tax return was filed, enter: (ii) U.S. income tax paid SS&C TECHNOLOGIES, INC., 80 LAMBERTON ROAD, WINDSOR, CT (i) Taxable income or (loss) (after all credits) 06095 c Name and address of foreign corporation's statutory or resident agent in country d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and DMS CORPORATE SERVICES, LTD. DMS HOUSE, 20 GENESIS CLOSE the location of such books and records, if different PO BOX 1344 GRAND CAYMAN, KY1-1108, CAYMAN ISLANDS

(b) Number of shares issued and outstanding			
(i) Beginning of annual accounting period	(ii) End of annual accounting period		
87075	87075		
13875	13875		
	(i) Beginning of annual accounting period 87075		

Form 5471 (Rev. 12-2012) Page **2** 

Schedule B U.S. Shareholders of	Foreign Corporation (see instructions)			
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
LUMINA FOUNDATION FOR EDUCATION 30 S MERIDAN STREET #700 INDIANAPOLIS, IN 46204 35-1813228	COMMON - CLASS A	14000	14000	13.868

#### Schedule C Income Statement (see instructions)

**Important:** Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
Income	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c	0	0
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3	0	0
	4	Dividends	4		2,158,324
<u>2</u>	5	Interest	5		341,614
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach statement)	8	0	51,935,861
	9	Total income (add lines 3 through 8)	9	0	54,435,799
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	b	Royalties and license fees	11b		
Deductions	12	Interest	12		
ξį	13	Depreciation not deducted elsewhere	13		
Ď	14	Depletion	14		
Pe	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16	Other deductions (attach statement-exclude provision for income, war profits,			
		and excess profits taxes)	16	0	5,944,897
	17	Total deductions (add lines 10 through 16)	17	0	5,944,897
-	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Ĕ		the provision for income, war profits, and excess profits taxes (subtract line 17			
Net Income		from line 9)	18	0	48,490,902
<u></u>	19	Extraordinary items and prior period adjustments (see instructions)	19		
Š	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21	0	48,490,902

Form **5471** (Rev. 12-2012)

Form 5471 (Rev. 12-2012) Page **3** 

Sc	hedule E	Income, War Profits, and Excess Profits Taxes	s Paid or Accrued	(see instructions)			
		()	Amount of tax				
		(a) Name of country or U.S. possession	<b>(b)</b> In foreign currency	(c) Conversion rate	(d) In U.S. dollars		
1	U.S.						
2							
3							
4							
5							
6							
7							
8	Total .				0		

Schedule F Balance Sheet

**Important:** Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	5,143	22,698
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	( )	)
3	Inventories	3		
4	Other current assets (attach statement)	4	202,953	1,676,840
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach statement)	6	0	0
7	Other investments (attach statement)	7	94,774,378	144,005,115
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	( )(	)
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	( )(	)
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	( )	)
12	Other assets (attach statement)	12	0	0
13	Total assets	13	94,982,474	145,704,653
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		
15	Other current liabilities (attach statement)	15	8,100	2,239,377
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach statement)	17	0	0
18	Capital stock:			
а	Preferred stock	18a		
b	Common stock	18b		
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	94,974,374	143,465,276
21	Less cost of treasury stock	21	( )(	)
00	Table Web White and all amphables and a surface.		04.000 4=	445 704 050
22	Total liabilities and shareholders' equity	22	94,982,474	145,704,653

3

Form **5471** (Rev. 12-2012)

Form 5471 (Rev. 12-2012)

Sch	nedule G Other Information						
				S	No		
1	During the tax year, did the foreign corporation own at least a 10% interest, direct partnership?		gn 	1	<b>7</b>		
	If "Yes," see the instructions for required statement.						
2	During the tax year, did the foreign corporation own an interest in any trust?						
	During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?						
	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).						
	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?						
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?						
	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations						
	section 1.6011-4?						
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).						
	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)?						
	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat						
	foreign taxes that were previously suspended under section 909 as no longer su	spended?			✓		
	nedule H Current Earnings and Profits (see instructions) ortant: Enter the amounts on lines 1 through 5c in functional currency.						
111pt	Current year net income or (loss) per foreign books of account	1	1				
•	outlent year het income or (loss) per foreign books of account						
2	Net adjustments made to line 1 to determine current earnings and	No.					
	profits according to U.S. financial and tax accounting standards (see instructions):						
а							
b							
С							
d							
е							
f							
g h							
3	Total net additions						
4	Total net subtractions						
5a	Current earnings and profits (line 1 plus line 3 minus line 4)	5	а				
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions	s)	b				
С			С				
d	d Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as						
defined in section 989(b) and the related regulations (see instructions))							
Enter exchange rate used for line 5d ►  Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)							
	m D on page 1 is completed, a separate Schedule I must be filed for each Catego		rting is furnish	ned	on		
	Form 5471. This schedule I is being completed for:		J				
		number >	ı				
1	Subpart F income (line 38b, Worksheet A in the instructions)						
2							
4	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)  Previously excluded export trade income withdrawn from investment in export trade assets (line 7b,						
7	Worksheet D in the instructions)						
5	Factoring income						
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions						
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))						
8	Exchange gain or (loss) on a distribution of previously taxed income						
,				S	No		
				]			
	d any such income become unblocked during the tax year (see section 964(b))?			J	Ш		

Schedule C

Line 8 - Other Income

Description	Functional Currency	U.S. Dollars
Other income		59,818
Interest Expense		-473,332
Dividend Expense		-2,049,001
Stock Borrowing Fees		-1,200,727
Professional Fees		-334,606
Other expenses		-24,230
Net Increase From Capital Transactions		55,957,939

5

Schedule C

Line 16 - Other Deductions

Description	Functional Currency	U.S. Dollars
Management Fee		2,690,823
Professional Fees and Other		62,452
Realized/Unrealized Losses		3,190,040
Incentive Allocation		1,582

Schedule F

Line 4 - Other Current Assets

Description	Beginning of annual accounting period	End of annual accounting period
Redemption recievable	176,500	1,657,000
other assets	26,453	19,840

Schedule F

Line 7 - Other Investments

Description	Beginning of annual accounting period	End of annual accounting period
Investment in Nantahala Capital Partners II,LP	94,774,378	144,005,115

Schedule F Line 15 - Other Current Liabilities

Description	Beginning of annual accounting period	End of annual accounting period
accrued expenses	8,100	8,200
redemptions payable		2,231,177

# SCHEDULE J Form 5471)

Department of the Treasury (Rev. December 2012)

▶ Information about Schedule J (Form 5471) and its instructions is at www.irs.gov/form5471. Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471.

OMB No. 1545-0704

Schedule J (Form 5471) (Rev. 12-2012) (combine columns (d) Total Section 964(a) E&P (a), (b), and (c)) Reference ID number (see instructions) 35-1813228 (iii) Subpart F Income Identifying number (c) Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances) (i) Earnings Invested in (ii) Earnings Invested in U.S. Property Excess Passive Assets Cat. No. 21111K U.S. Property EIN (if any) (b) Pre-1987 E&P Not Previously Taxed (pre-87 section 959(c)(3) balance) (a) Post-1986 Undistributed Earnings (post-86 section 959(c)(3) balance) For Paperwork Reduction Act Notice, see the Instructions for Form 5471. or reclassified under section 959(c) in from line 6a or line 6b, whichever is end of year (line 1 plus line 4, minus Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus Balance at end of year. (Enter amount Actual distributions or reclassifications Balance of previously taxed E&P at Amounts included under section 951(a) Actual distributions of nonpreviously LUMINA FOUNDATION FOR EDUCATION, INC. plus line 2a or line 1 minus line 2b) E&P not previously taxed (line 1 Important: Enter amounts in Total current and accumulated Balance at beginning of year functional currency. Current year deficit in E&P of previously taxed E&P Internal Revenue Service Name of person filing Form 5471 Current year E&P Name of foreign corporation current year applicable.) taxed E&P line 5a) line 5b ٥ ٩ 2a **5**a 6a က 4

10

#### **SCHEDULE M** (Form 5471)

Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

(Rev. December 2012)

# Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons Information about Schedule M (Form 5471) and its instructions is at www.irs.gov/form5471.

OMB No. 1545-0704

Identifying number

► Attach to Form 5471.

LUN	IINA FOUNDATION FOR EDUCATION, INC.					35-181	3228		
Name	e of foreign corporation		EIN	l (if any)		Reference ID number (see instructions)			
he a dolla	ortant: Complete a separate Schedule M for en nnual accounting period between the foreign rs translated from functional currency at the au the relevant functional currency and the exch	corporation and ⁄erage exchange	the rate	persons listed in coll e for the foreign corp	umns (b) through (f ooration's tax year.	f). All amounts must be	hat occurred during e stated in U.S.		
	(a) Transactions of foreign corporation	(b) U.S. persor filing this retur		(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlle by U.S. person filing this return	controlled foreign corporation (other than the U.S. person filing	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation		
-1	Sales of stock in trade (inventory)			tilis return	tilis return	this return)	Toreign corporation		
	Sales of stock in trade (inventory)								
3	Sales of property rights (patents, trademarks, etc.)								
4	Platform contribution transaction payments received								
5	Cost sharing transaction payments received								
6	Compensation received for technical, managerial, engineering, construction, or like services								
7	Commissions received								
8	Rents, royalties, and license fees received								
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)								
10	Interest received								
11	Premiums received for insurance or reinsurance								
12	Add lines 1 through 11								
13	Purchases of stock in trade (inventory) .								
14	Purchases of tangible property other than stock in trade								
15	Purchases of property rights (patents, trademarks, etc.)								
16	Platform contribution transaction payments paid								
17	Cost sharing transaction payments paid .								
18	Compensation paid for technical, managerial, engineering, construction, or like services								
19	Commissions paid								
	Rents, royalties, and license fees paid .								
21	Dividends paid								
22	Interest paid								
	Premiums paid for insurance or reinsurance								
24	Add lines 13 through 23								
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions								
	Amounts loaned (enter the maximum loan balance during the year) — see instructions								
or I	Panerwork Reduction Act Notice see the In	etructions for l	Forn	n 5471	at No. 499630	Schedule M (Eor	m 5471) (Rev. 12-2012		

## SCHEDULE O (Form 5471)

Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock

(Rev. December 2012) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

Name of foreign corporation

LUMINA FOUNDATION FOR EDUCATION, INC.

Information about Schedule O (Form 5471) and its instructions is at www.irs.gov/form5471

Attach to Form 5471.

EIN (if any)

OMB No. 1545-0704

35-1813228

Reference ID number (see instructions)

Identifying number

mportant: Complete a separate Schedu				J. VVIII	omau	J., 1110					
Part I To Be Completed by U.S	6. Officers and	d Dire	ctors		(c)			d)		(e)	
Name of shareholder for whom acquisition information is reported	Addre	(b) ess of sh	areholder		Identifying nur of sharehold		Date of	original quisition		e of ado % acqu	
Part II To Be Completed by U.S											
<b>Note:</b> If this return is require of such persons and the date	e each became a	a U.S.	person.			erson	s, attacn	a list s	nowing	tne na	ames
	Section A-G	enera	ıı Snarenold		ormation					(0)	
(a) Name, address, and identifying number of						d, indic			(c) Date (if any) shareh last filed informat		nation
shareholder(s) filing this schedule  LUMINCA FOUNDATION FOR EDUCATION	Type of retur (enter form num	eturn Date return filed			Internal Revenue Service Center where filed				for the foreign corporation		
30 S MERIDIAN, INDIANAPOLIS, IN 46204 EIN: 35-1813228	990-PF		11/15/20	13	OGDEN, UT						
Section B-U.S.	Parsons Who A	ve Off	icers or Dir	actors	of the For	oian (	Corporati	tion			
Section B-0.3.	Persons who A	ile Oil	icers or Dire	ector s	In the For	eigii (	опрога	шоп		(d)	
(a) Name of U.S. officer or director		(b) Addr			Soc		( <b>c)</b> urity numbe	er	Che	ck appr box(es	
									Offic	cer [	Director
	Section	n C-A	Acquisition	of Sto	⊥ ck						
(a)	(b) Class of stock		(c)	M	(d)		Numl	(e ber of sha	e) ares acqu	ired	
Name of shareholder(s) filing this schedule	acquired			Method of acquisition		D	(1) (2) Directly Indirec			ctly (3) Constructive	
For Paperwork Reduction Act Notice, see the	na Instructions fo	r Form	5471	Co	t. No. 612000		Sohoo	lulo O (E	orm 5471	) (Pov	10 001

						. age <b>=</b>				
<b>(f)</b> Amount paid or value given	(g) Name and address of person from whom shares were acquired									
	Section	on D-Disposition	of Stock							
(a)	(b)	(c)	(d)	Numbe	<b>(e)</b> Number of shares dis					
Name of shareholder disposing of stock	Class of stock	Date of disposition	Method of disposition	(1) Directly	(2) Indirectl	(3) Constructively				
(f) Amount received		Name and address of	(g) of person to whom disp	position of stock w	as made					
Section	E-Organizatio	n or Reorganizatio	on of Foreign Co	poration						
Name	(a) and address of transfe	eror		(b) Identifying number (if any)		(c) Date of transfer				
Assets tran	(d) sferred to foreign corp			Description of a	(e)	arred by or notes or				
(1) Description of assets	<b>(2)</b> Fair market v	alue Adjusted ba	(3) asis (if transferor was J.S. person)	securities is	Description of assets transferred by, or notes or securities issued by, foreign corporation					
	Section	n F—Additional Inf	ormation							

- (a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).
- (b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ▶
- (c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

Schedule O (Form 5471) (Rev. 12-2012)

## PUBLIC DISCLOSURE COPY

	990-T		Exempt Organi:	zation Busin	ess	<b>Income</b>	Tax F	Retur	n	OM	B No. 1545-0687
Form	330-I	_		oxy tax under		ion 6033				G	2012
	nent of the Treasury Revenue Service	l .	or calendar year 2012 or ending , 2			See separate		12, and ons.		Open to	Public Inspection for Organizations Only
	Check box if		Name of organization (			<u> </u>			D Emp		ntification number
$\overline{}$	address changed	-	LUMINA FOUNDATION	FOR EDUCATION. II	NC.						ust, see instructions.)
	)1( C )( 3 )	Print	Number, street, and room of		35-1	813228					
	08(e) 220(e)	or	30 S MERIDIAN ST	E Unre		iness activity codes					
	08A	Туре	City or town, state, and ZIF	(see	instructio	ns)					
	29(a)		INDIANAPOLIS, IN 4620						90	0000	
C Book	value of all assets	F Gr	roup exemption number		<b>•</b>					-	!
at en	d of year		heck organization type			n	01(c) trus	st 🗆	] 401(a	) trust	Other trust
H De			n's primary unrelated b						(-,	,	
$\overline{}$			e corporation a subsidia						roup?	▶	☐ Yes ✓ No
	-		nd identifying number o	-	-	-					
			► DAVID A. BROWN	Tille parent corpora	LIOII.		elephon	e numbe	er 🕨	(3	17)951-5300
Part			le or Business Inco	me		(A) Inco	_ ·		penses		(C) Net
1a	Gross receipts					, ,					
b	Less returns and			<b>c</b> Balance ▶	1c		0				
2			Schedule A, line 7) .		2		0				
3	Ü	,	t line 2 from line 1c.		3		0				0
4a			me (attach Schedule D		4a	397,88	39				397,889
b			4797, Part II, line 17) (a	,	4b	1,935,29					1,935,292
c			n for trusts	•	4c	1,000,2	-				0
5	•		erships and S corporation		5	286,17	79				286,179
6		-	ule C)	·	6	200,11	0		0		0
7			ced income (Schedule		7		0		0		0
8			royalties, and rents	•							
			ule F)		8		0		0		0
9			of a section 501(		_						
•			ile G)		်		0		0		0
10			tivity income (Schedule		10		0		0		0
11			Schedule J)		11		0		0		0
12			tructions; attach stateme		12		0				0
13	Total. Combin		0.11		13	2,619,30	-		0		2,619,360
Part			Taken Elsewhere (s					s) (exce	-	ontribu	
			t be directly connecte					, (	•		•
14	Compensation	n of offi	cers, directors, and tru	ıstees (Schedule K)						14	24,295
15	Salaries and w								_	15	47,283
16			ance							16	,
17	•								_	17	
18			ment)							18	0
19									_	19	36,556
20			ons (see instructions fo							20	262
21			Form 4562)	· ·			1	4,762			
22			nimed on Schedule A a						2	22b	4,762
23	Depletion .						٠			23	
24	•		erred compensation pla							24	
25			ograms						_	25	20,235
26			nses (Schedule I) .							26	0
27			osts (Schedule J) .							27	0
28			tach statement)							28	1,482,581
29			dd lines 14 through 28							29	1,615,974
30			axable income before n							30	1,003,386
31			eduction (limited to the							31	0
32			axable income before s	· ·						32	1,003,386
33			enerally \$1,000, but se	•						33	1,000
34	•		taxable income. Subt								
	enter the small	ller of z	ero or line 32							34	1 002 386

For Paperwork Reduction Act Notice, see instructions.

1

Form 990-T (2012)

Part	II Ta	ax Computation									-	
35		zations taxable as corpo	rations (s	see instructions	s for t	ax computati	ion). C	Controlled grou	ıp qı			
	membe	rs (sections 1561 and 1563	3) check h	ere ▶	instr	uctions and:	•					
а		our share of the \$50,000, \$					ckets (i	in that order):				
	(1)  \$	(2)			(3)		`					
b		rganization's share of: (1) A		5% tax (not mo			\$					
		itional 3% tax (not more the		•			\$					
С		tax on the amount on line		,				)	▶ 35c	3	340,811	
36	Trusts	taxable at trust rate	s (see i	instructions fo	or tax	computation	on). Ir	ncome tax o	on			
	the amo	ount on line 34 from: 🗌 Ta	x rate sch	edule or 🔲 So	chedul	e D (Form 104	41) .	1	▶ 36			
37	Proxy t	ax (see instructions)							▶ 37			
38	Alternat	tive minimum tax							38			
39	Total. A	Add lines 37 and 38 to line	35c or 36,	whichever app	lies .				39	3	340,811	
Part	V Ta	ax and Payments							•			
40a	Foreign	tax credit (corporations attac	h Form 11	18; trusts attach	Form	1116) .	40a					
b	Other c	redits (see instructions) .					40b	24				
С	Genera	l business credit. Attach Fo	orm 3800 (	see instruction	s)		40c					
d	Credit f	or prior year minimum tax (	attach Fo	rm 8801 or 882	27)		40d					
е	Total c	redits. Add lines 40a throu	gh 40d .						40e		24	
41		t line 40e from line 39 .							41	3	340,787	
42		ces. Check if from:					Other (a	ttach statement).	42		0	
43		ax. Add lines 41 and 42 .							43	3	340,787	
44a	Paymer	nts: A 2011 overpayment c	redited to	2012			44a	0				
b		stimated tax payments .					44b	225,000				
С		oosited with Form 8868 .					44c	350,000				
d	_	organizations: Tax paid or		-		•	44d					
е		withholding (see instruction	•				44e					
f		or small employer health in				m 8941) .	44f					
g		redits and payments:		2439		<u>—</u>						
	Form		Other		0		44g	0				
45	-	ayments. Add lines 44a th							45	5	575,000	
46		ed tax penalty (see instruct								<u> </u>	1,315	
47		e. If line 45 is less than the							47	<del></del>	0	_
48		yment. If line 45 is larger t				•	1	•	48		232,898	
49 Part		amount of line 48 you want: (atements Regarding C				232,89		Refunded	▶ 49		0	
									!		Yes	No
1		time during the 2012 per authority over a										110
		s," the organization ma										
		al Accounts. If "Yes," enter	•				, 110	01 1010	igii baii	it and		1
2		he tax year, did the organization		•			or of or	transferor to a	foreign tri	 ıst?		1
_	_	" see instructions for other				_	), OI, OI	transfer to, a	ioroigii ii	101		
3		ne amount of tax-exempt in		•	-		ar 🕨	\$				
		-Cost of Goods Sold.					·	·				
1		ry at beginning of year	1	0	6		end o	fyear	6		0	
2	Purchas		2	0	7	-		sold. Subtra	ct			
3	Cost of	labor	3	0	1	_		Enter here ar				
4a	Addition	nal section 263A costs			1	in Part I, lin	e2.		7		0	
	(attach	statement)	4a		8	Do the rule	s of s	section 263A	(with res	pect to	Yes	No
b	Other c	osts (attach statement)	4b		1	property pro	oduce	d or acquired	for resale	apply		
5	Total. A	Add lines 1 through 4b	5	0		to the organ	nizatior	1?				✓
0:		enalties of perjury, I declare that I have							st of my kno	wledge an	d belief, it	t is true,
Sign		and complete. Declaration of prepare	ı (omer man t	anpayer) is based on	an iniorr	nauon oi willen pre	parer 118	is any knowiedge.		he IRS dis		
Here	II 1					<u> </u>				he prepare structions)		
	Signatu	ire of officer		Date		Title			, , , , ,			
Paid		Print/Type preparer's name		Preparer's signat		· · · · · · · · · · · · · · · · · · ·		Date	Check [	ا †ا ٰٰ	PTIN	
Prepa	arer	NICOLE M BENCIK		Shran	yx	Jerul		11/4/2013	self-emplo	you	P00756	
Use (	I	Firm's name ► CROWE HO			-				Firm's EIN		5-09216	
		Firm's address ► 70 WEST M	IADISON S	TREET, SUITE 7	700, CH	HCAGO, IL 606	02-490	)3	Phone no	(3)	12)899-7	7000

(Rev January 2013)

#### Application for Extension of Time To File an **Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury Internal Revenue Service File a separate application for each return. If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box..... If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extention on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits. Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension -- check this box and complete Part I only. . . . . All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Enter filer's identifying number, see instructions Name of exempt organization or other filer, see instructions. Employer identification number (EIN) or Type or print Lumina Foundation for Education 351813228 Number, street, and room or suite number. If a P.O. box, see instructions. Social security number (SSN) File by the due date for S Meridian Street #700 flling your return. See City, town or post office, state, and ZIP code. For a foreign address, see Instructions. instructions Indianapolis, IN 46204 Enter the Return code for the return that this application is for (file a separate application for each return)..... Application Application Is For Return Return Code ls For Code 01 Form 990 or Form 990-EZ Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 08 Form 4720 (individual) Form 4720 03 09 Form 990-PF 04 Form 5227 10 Form 6069 Form 990-T (section 401(a) or 408(a) trust) 05 11 Form 990-T (trust other than above) Form 8870 12 The books are in the care of David A. Brown FAX No. ► 317-951-5454 Telephone No. ► 317-951-5300 If the organization does not have an office or place of business in the United States, check this box..... If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box..... 🕨 📗 If it is for part of the group, check this box.... 🟲 📗 and attach a list with the names and EINs of all members the extension is for. I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 11/15 , 20 13 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: X calendar year 20 12 or tax year beginning \_\_\_\_\_, 20 \_\_\_, and ending 2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax

payments made. Include any prior year overpayment allowed as a credit ......

3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions ......

0.

575,000.

3 a | \$

3 b \$

3с

Form 990-T (2012) Page **3** 

Schedule C—Rent Income (see instructions)	e (From Real Pro	perty and	d Person	al Property I	Leased With Real P	Property)	
Description of property							
(1)							
(2)							
(3)							
(4)							
	2. Rent received or ac	ccrued					
(a) From personal property (if the per- for personal property is more than more than 50%)	10% but not perc	entage of rent	for personal	property (if the property exceeds profit or income)		ctly connected with the in and 2(b) (attach statement	
(1)							
(2)							
(3)							
(4)							
Total	0 Total				(b) Total deductions	š.	
(c) Total income. Add totals of cohere and on page 1, Part I, line 6, Schedule E—Unrelated De	column (A)	•	instructio	uno)	Enter here and on pa Part I, line 6, column	ge 1,	0
Schedule L—Officiated D	ebt-i manced m	come (see			3. Deductions directly	connected with or allocat	ole to
1. Description of de	bt-financed property		allocable	income from or to debt-financed property		nanced property	ctions
(1)							
(2)							
(3)							
(4)							
<ol> <li>Amount of average acquisition debt on or allocable to debt-financed property (attach statement)</li> </ol>	5. Average adjus of or allocab debt-financed p (attach stater	le to property	<b>6.</b> Column 4 divided by column 5		7. Gross income reportab (column 2 × column 6)	8. Allocable dedu (column 6 × total of 3(a) and 3(b	columns
(1)				%			
(2)				%			
(3)				%			
(4)				%			
					Enter here and on page Part I, line 7, column (A	A). Part I, line 7, colu	umn (B).
Totals				•		0	0
Total dividends-received deduct			 . <b></b>				0
Schedule F-Interest, Ann	uities, Royalties			Ontrolled O		structions)	
Name of controlled organization	2. Employer identification number	3. Net unrel	ated income nstructions)		5. Part of column 4 th	olling connected with	income
(1)							
(2)							
(3)							
(4)							
Nonexempt Controlled Organi	zations			I.		I	
7. Taxable Income	8. Net unrelated i (loss) (see instruc			ital of specified ments made	10. Part of column 9 the included in the control organization's gross in	olling connected with in	ncome in
(1)							
(2)							
(3)							
(4)							
					Add columns 5 and Enter here and on pag Part I, line 8, column	ge 1, Enter here and or	n page 1,
Totals					<b>•</b>	0	0

Form 990-T (2012) Page **4** 

Schedule G-Investment Inco	me of a Section	501(c)			zation (see ins	truction	is)	
1. Description of income	2. Amount of inco	ome	direc	Deductions ctly connected ach statement)	<b>4.</b> Set-aside (attach statem		and s	otal deductions et-asides (col. 3 plus col. 4)
(1)								
(2)								
(3)								
(4)								
	Enter here and on part I, line 9, colur							re and on page 1, ne 9, column (B).
Totals	1	0						0
Schedule I—Exploited Exemp	t Activity Incom	e, Othe	er Than	Advertising Ir	ncome (see inst	truction	s)	
1. Description of exploited activity	2. Gross unrelated business income from trade or business	dir connec produ unre	penses ectly cted with ection of elated as income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	attrib	openses utable to umn 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)								
(2)								
(3)								
(4)								
	Enter here and on page 1, Part I, line 10, col. (A).	page '	ere and on 1, Part I, , col. (B).					Enter here and on page 1, Part II, line 26.
Totals	<b>▶</b> 0		0					0
Schedule J-Advertising Inco	<b>me</b> (see instruction	ns)						
Part I Income From Perio	dicals Reported	on a (	Consoli	dated Basis				
1. Name of periodical	2. Gross advertising income		Direct sing costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income		adership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)								
(2)				-				_
(3)				-				_
(4)				-				_
Totals (carry to Part II, line (5))	<b>&gt;</b> 0		0		0		0	
Part II Income From Perio		on a S				1	_	
through 7 on a line-by-		on a c	ocparac	C Dasis (i oi ca	on pendaleal lis	ica iii i	art II, IIII	iii oolaiiiii 2
andagn r en a mie sy				4. Advertising				7. Excess readership
1. Name of periodical	2. Gross advertising income		Direct sing costs	gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income		adership osts	costs (column 6 minus column 5, but not more than column 4).
(1)								
(2)								
(3)								
(4)								
Totals from Part I	0		0					
Totals, Part II (lines 1-5)	Enter here and on page 1, Part I, line 11, col. (A).	page '	ere and on 1, Part I, , col. (B).					Enter here and on page 1, Part II, line 27.
Schedule K—Compensation of	of Officers, Direct	tors, a	and Tru	stees (see instri	uctions)			
1. Name			2	2. Title	3. Percent of time devoted business			ion attributable to ed business
(1) OFFICERS					100	%		24,295
(2)						%		, 100
(3)						%		
(4)						%		
Total. Enter here and on page 1, Part II,	line 14					<b>&gt;</b>		24,295
	· · · · · ·							000 T

### Form 990-T Part I, Line 5, Income (loss) from partnerships and S corporations

Name of Partnership	EIN	Amount
(1) Archlight Energy Partners Fund IV, LP	20-8419824	87,289
(2) Baupost Value Partners LP IV	26-2208448	59,215
(3) Berkshire Fund VII-A (OS), LP	98-0540468	-206
(4) Blackstone Capital Partners, (Cayman) V, LP	98-0484223	34
(5) Blackstone Capital Partners (Cayman) V-NQ, LP	98-0627222	-12,940
(6) Blackstone GS Capital Partners V, LP	27-4468041	32,561
(7) Blackstone RGIS Capital Partners V, LP	20-8666363	6,116
(8) Charlesbank Equity Fund VII, LP	32-0280123	9,902
(9) Graham Partners III, LP	51-0667308	25,877
(10) H.I.G. Bayside Debt & LBO Fund II, LP	26-2239180	141,523
(11) H.I.G. Capital Partners IV, LP	20-5466741	3,950
(12) H.I.G. Europe Capital Partners, LP	98-0533386	5,222
(13) Natural Gas Partners IX, LP	26-0632609	281,980
(14) OCM Real Estate Opportunities Fund III, LP	01-0709496	-153,110
(15) Venture Investment Associates VI, LP	20-5196244	5,285
(16) Walton Street Real Estate Fund V, LP	20-3719884	7,731
(17) Abrams Capital Partners II, LP	04-3455023	-533
(18) Carmel Partners Investment Fund IV, LP	90-0781000	262
(19) Energy Capital Partners Mezzanine Opportunities Fund A, LP	90-0811770	-176,518
(20) Iron Point Real Estate Partners II	45-2465294	-27,154
(21) Lime Rock Partners VI, LP	98-1027307	-10,307
	Total	286,179

5

#### Form 990-T Part II, Line 19, Taxes and Licenses

Description	Amount
(1) AL State Income Tax	2,467
(2) AZ State Income Tax	1,735
(3) FL State Income Tax	11,942
(4) GA State Income Tax	2,516
(5) IL State Income Tax	4,492
(6) MD State Income Tax	2,741
(7) MN State Income Tax	3,368
(8) MO State Income Tax	2,344
(9) NC State Income Tax	768
(10) TN State Income Tax	2,179
(11) CA State Income Tax	10
(12) NY State Income Tax	1,994
Total	36,556

#### Form 990-T Part II, Line 28, Other Deductions

Description	Amount
(1) Legal Fees	25,055
(2) Occupancy	6,460
(3) Travel	4,874
(4) Printing	646
(5) Other Expenses	13,808
(6) Tax Preparation Fees	14,475
(7) Investment Other Deductions	1,417,239
(8) Credit	24
Total	1,482,581

**Underpayment of Estimated Tax by Corporations** 

Attach to the corporation's tax return.

OMB No. 1545-0142

Employer identification number

Department of the Treasury Internal Revenue Service

▶ Information about Form 2220 and its separate instructions is at www.irs.gov/form2220.

LU	JMINA FOUNDATION FOR EDU	JCA	TION				3	5-18	313228	
OW	ee: Generally, the corporation is not required ed and bill the corporation. However, the corp on the estimated tax penalty line of the corporat	oorat	tion may still use Form	2220	to figure the pena					
Pa	art I Required Annual Payment									
1	Total tax (see instructions)						1		333,	121.
2 a	0 1 7 (	on 46	60(b)(2) for completed long	-term	2a 2b					
C	1						2d			
d 3	Total. Add lines 2a through 2c Subtract line 2d from line 1. If the result is						24			
3	does not owe the penalty					•	3		333,	121.
4	Enter the tax shown on the corporation's 20									
	the tax year was for less than 12 months, s		,		,		4			
5 <b>P</b> a	Required annual payment. Enter the smaller the amount from line 3	ne b	ooxes below that ap	ply.	f any boxes ar	<u> </u>	5 the	corpo	333, ration <b>mus</b>	
6	The corporation is using the adjusted seas		. ,		,					
7	X The corporation is using the annualized in									
8	The corporation is a "large corporation" fig	gurin	g its first required install	ment b	ased on the prior ye	ear's tax.				
Pa	art III Figuring the Underpayment									
		_	(a)		(b)	(c)			(d)	
9	Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th ( <i>Form 990-PF filers:</i> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	04/16/2012	0	6/15/2012	09/17,	/20	12	12/17/	2012
10	$\mbox{\bf Required installments.}$ If the box on line 6 and/or									
	line 7 above is checked, enter the amounts from									
	Schedule A, line 38. If the box on line 8 (but not 6									
	or 7) is checked, see instructions for the amounts									
	to enter. If none of these boxes are checked, enter									
	25% of line 5 above in each column	10							333,	120.

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount

12 Enter amount, if any, from line 18 of the preceding column

Add lines 11 and 12 Add amounts on lines 16 and 17 of the preceding column

Subtract line 14 from line 13. If zero or less, enter -0-If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to

subtract line 10 from line 15. Then go to line

12 of the next column

going to the next column.

from line 11 on line 15 Complete lines 12 through 18 of one column before

Form **2220** (2012)

225,000.

225,000.

225,000.

108,120.

17

18

Form 2220 (2012) Page **2** 

P	art IV Figuring the Penalty									
			(;	a)		(b)	(0	<b>;</b> )	(d)	
19	Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of									
20	3rd month.)	20								
21	Number of days on line 20 after 4/15/2012 and before 7/1/2012	21								
22	Underpayment on line 17 x Number of days on line 21 x 3% 366	22								
23	Number of days on line 20 after 6/30/2012 and before 10/1/2012	23	ATT	'ACHME	NT	1				
24	Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{366}$ x 3%	24	SEE	PENAI	TY	COMPUTA	TION	WHITE	PAPER	 DETAIL
25	Number of days on line 20 after 9/30/2012 and before 1/1/2013	25								
26	Underpayment on line 17 x Number of days on line 25 x 3% 366	26								
27	Number of days on line 20 after 12/31/2012 and before 4/1/2013	27								
28	Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365}$ x 3%	28								
29	Number of days on line 20 after 3/31/2013 and before 7/1/2013	29								
30	Underpayment on line 17 x Number of days on line 29 x*% 365	30								
31	Number of days on line 20 after 6/30/2013 and before 10/1/2013	31								
32	Underpayment on line 17 x Number of days on line 31 x*% 365	32								
33	Number of days on line 20 after 9/30/2013 and before 1/1/2014	33								
34	Underpayment on line 17 x Number of days on line 33 x*% 365	34								
35	Number of days on line 20 after 12/31/2013 and before 2/16/2014	35								
36	Underpayment on line 17 x Number of days on line 35 x*% 365	36								
	Add lines 22, 24, 26, 28, 30, 32, 34, and 36									
38	<b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the to line for other income tax returns					•	•		1,	315.

\*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Form **2220** (2012)

	m 2220 (2012)					Page <b>4</b>
Pa	art II Annualized Income Installme	nt Me		4.)	( )	
			(a)	(b)	(c)	(d)
20	Annualization periods (see instructions)	20	First <u>2</u> months	First 4 months	First7_ months	First 10 months
21		21				1,001,967.
22	Annualization amounts (see instructions)	22	6.00000	3.00000	1.71429	1.20000
23 8	Annualized taxable income. Multiply line 21 by line 22	23a				1,202,360.
ı	Extraordinary items (see instructions)	23b				
	Add lines 23a and 23b  Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return)	23c				1,202,360. 408,802.
25	Enter any alternative minimum tax for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period (see instructions)	26				
27 28	allowed on Form 2220, lines 1 and 2c (see	27				408,802.
29	instructions)  Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	28				408,778.
30	Applicable percentage	30	25%	50%	75%	100%
	Multiply line 29 by line 30	31				408,778.
Pa	art III Required Installments					4.1
	<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.		1st installment	2nd installment	3rd installment	4th installment
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31.	32				408,778.
33	Add the amounts in all preceding columns of line 38 (see instructions)	33				
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34				408,778.
35	Enter 25% of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter	35	83,280.	83,280.	83,280.	83,280.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36		83,280.	166,560.	249,840.
37	Add lines 35 and 36	37	83,280.	166,560.	249,840.	333,120.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10 (see instructions)	38				333,120.

Form **2220** (2012)

ATTACHMENT 1

#### PENALTY COMPUTATION DETAIL - FORM 2220

DATE PD UNDE	RPAYMENT BEG.DATE	E END DATE	DAYS	%	PENALTY
QUARTER 4, RATE PE	RIOD 1 (12/17/2012	- 12/31/2012)	_		
	08,120. 12/17/201 ORM 2220, LINE 22,		14	3	124. 124.
QUARTER 4, RATE PE	RIOD 2 (12/31/2012	- 05/15/2013)	_		
	08,120. 12/31/201 ORM 2220, LINE 24,		134	3	1,191. 1,191.
TOTAL UNDERPAYMEN	T PENALTY				<u> </u>

## SCHEDULED (Form 1120)

Department of the Treasury Internal Revenue Service

### **Capital Gains and Losses**

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Information about Schedule D (Form 1120) and its separate instructions is at www.irs.gov/form1120.

OMB No. 1545-0123

2012

Lumina Foundation for Education

Employer identification number

35-1813228

Part	Short-Term Capital Gains and Losse	s - Assets Held C	ne Year or Less			
	mplete Form 8949 before completing line 1, 2, or 3.  (d) Proceeds (sales price) from Form(s) 8949, Part I, line 2,  (e) Cost or other basis from Form(s) 8949, Part I, line 2, column  (g) Adjustments or loss from Form 8949, Part I, line 2, Part I, line 2, column		(s)	(h) Gain or (loss). Subtract column (e) from column (d) and combine		
	whole dollars.	column (d)	(e)	column (g)	_,	the result with column (g)
1	Short-term totals from all Forms 8949 with <b>box A</b> checked in <b>Part I</b> .					338,899.00
2	Short-term totals from all Forms 8949 with <b>box B</b> checked in <b>Part I</b> .					
3	Short-term totals from all Forms 8949 with $\mbox{\bf C}$ checked in $\mbox{\bf Part I.}$					
4	Short-term capital gain from installment sales from F	Form 6252, line 26 or	37		4	
5	Short-term capital gain or (loss) from like-kind excha	nges from Form 8824			5	
6	Unused capital loss carryover (attach computation)				6	( )
7	Net short-term capital gain or (loss). Combine lines	1 through 6 in column	h		7	338,899.00
Part					_	, ,
	Complete Form 8949 before completing line 8, 9, or 10.	(d) Proceeds (sales	(e) Cost or other basis	(g) Adjustments to	gain	(h) Gain or (loss).
	This form may be easier to complete if you round off cents to whole dollars.	price) from Form(s) 8949, Part II, line 4, column (d)	from Form(s) 8949, Part II, line 4, column (e)	or loss from Form 8949, Part II, line column (g)	. ,	Subtract column (e) from column (d) and combine the result with column (g)
8	Long-term totals from all Forms 8949 with $\ensuremath{\mathbf{box}}$ $\ensuremath{\mathbf{A}}$ checked in $\ensuremath{\mathbf{Part II.}}$					58,990.00
9	Long-term totals from all Forms 8949 with <b>box B</b> checked in <b>Part II.</b>					
10	Long-term totals from all Forms 8949 with <b>box C</b> checked in <b>Part II</b> .					
11	Enter gain from Form 4797, line 7 or 9				11	
12	Long-term capital gain from installment sales from F	orm 6252, line 26 or	37		12	
13	Long-term capital gain or (loss) from like-kind exchain	nges from Form 8824			13	
14	Capital gain distributions (see instructions)				14	
15 Part	Net long-term capital gain or (loss). Combine lines 8	through 14 in column	h		15	58,990.00
rait	Guilliary of Farts Farid II					
16	Enter excess of net short-term capital gain (line 7) or	ver net long-term capit	al loss (line 15)		16	338,899.00
17	Net capital gain. Enter excess of net long-term capital (line 7)	• , ,	•		17	58,990.00
	(······/					
18	Add lines 16 and 17. Enter here and on Form 1120, returns				18	397,889.00
						•

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Note. If losses exceed gains, see Capital losses in the instructions.

Schedule D (Form 1120) (2012)