



Beyond Financial Aid Release Convening & Web Cast

AGENDA

May 16, 2018

Lumina Foundation Convening Center – Indianapolis, IN

#BeyondFinancialAid

@LuminaFound @NASPATweets @CUFBA

Livestream: <https://www.luminafoundation.org/bfa>

Outcomes

- Generate interest and access to the updated, newly available Beyond Financial Aid Guidebook including changes/additional features.
 - Increase the awareness of Today's Students and Lumina's priority for increasing the attainment of Today's Students among primary audiences.
 - Introducing and elevating the awareness of solutions, contained within and related to the implementation of Beyond Financial Aid at scale.
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10:00am

Welcome & Context-Setting

Danette Howard, Senior Vice President & Chief Strategy Officer, Lumina Foundation

Overview of the Agenda

Nicole McDonald, Strategy Officer, Lumina Foundation

10:15am

ED Talk: Who are Today's Students? The Intersection of Equity, Income & Education

Clare Cady, Hope Center for College, Community & Justice, Temple University

10:45am

Interview: *Beyond Financial Aid* FAQ

Interviewer:

Jimmieka Mills, Student, Houston Community College and Consultant, Lumina Foundation

Interviewees:

Nicole McDonald, Strategy Officer, Lumina Foundation

Thomas Major, Jr., Corporate Counsel, Lumina Foundation

- 11:15am** **Engaging Today's Students: The Power of Student Voice**
Jeliah Logan, Student, University of Kentucky and Member, Prichard Committee, Student Voice Team
Sahar Mohammadzadeh, Rising Student, Harvard University and Member, Prichard Committee, Student Voice Team
Amanda Wahlstedt, Student, Wellesley College and Member, Prichard Committee, Student Voice Team
Moderator: Thomas Major, Jr., Corporate Counsel, Lumina Foundation
- 12:15pm** **Working Lunch: Networking & Galvanizing Voices from the Field**
(See handout for sharing ideas)
- 1:15pm** **Drivers for Institutional Success in Improving Support for Students with Low-Income**
Priya Chaplot, Higher Education Consultant, National Center for Inquiry & Improvement
Dan Nolan, Chief of Staff, Georgia Gwinnett College
Tomas Jimenez, Senior Associate Vice President for Student Affairs, Georgia Gwinnett College
Juliana Lancaster, Executive Director, Plans, Policy & Analysis, Georgia Gwinnett College
Amelia Parnell, Vice President for Policy & Research, NASPA
Moderator: Nicole McDonald, Strategy Officer, Lumina Foundation
- 2:15pm** **Elevating Voices from the Field for Action: Opportunities for Going BFA**
Lauren Schandavel, Student, University of Michigan
Moderator: Chad Ahren, Strategy Officer, Lumina Foundation
Key Questions/Opportunities:
- How can you get BFA into the hands of key stakeholders across campus?
 - What are opportunities to align and integrate financial supports to current and future efforts to support student success?
 - With whom and where are opportunities to build partnerships and networks?
 - What are possibilities for engaging and elevating student voice and advocacy in these efforts?
- 2:45pm** **Closing Remarks**
Haley Glover, Strategy Director, Talent Pathways, Lumina Foundation
- 3:00pm** **Adjourn**