

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2017

Department of the Treasury
Internal Revenue Service

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation LUMINA FOUNDATION FOR EDUCATION, INC.		A Employer identification number 35-1813228
Number and street (or P.O. box number if mail is not delivered to street address) 30 S MERIDIAN ST	Room/suite SUITE 700	B Telephone number (see instructions) (317) 951-5300
City or town, state or province, country, and ZIP or foreign postal code INDIANAPOLIS, IN 46204		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,270,789,945	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	8,185,508	13,227,738		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	82,393,412			
	b Gross sales price for all assets on line 6a 495,424,642				
	7 Capital gain net income (from Part IV, line 2)		86,475,984		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances 0				
b Less: Cost of goods sold 0					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	24,593	12,086,836	0		
12 Total. Add lines 1 through 11	90,603,513	111,790,558	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	2,430,522	294,802		2,156,386
	14 Other employee salaries and wages	5,838,465	480,012		5,272,192
	15 Pension plans, employee benefits	1,958,021	256,504		2,454,971
	16a Legal fees (attach schedule)	569,893	179,253	0	361,538
	b Accounting fees (attach schedule)	153,994	27,548	0	124,396
	c Other professional fees (attach schedule)	6,483,833	4,516,824	0	1,431,895
	17 Interest	50,500			50,500
	18 Taxes (attach schedule) (see instructions)	1,132,472	276,563	0	0
	19 Depreciation (attach schedule) and depletion	380,276	845,909	0	
	20 Occupancy	687,871	61,702		658,769
	21 Travel, conferences, and meetings	2,726,218	14,928		2,630,511
	22 Printing and publications	445,530			411,566
	23 Other expenses (attach schedule)	11,924,567	9,041,351	0	11,873,095
	24 Total operating and administrative expenses. Add lines 13 through 23	34,782,162	15,995,396	0	27,425,819
	25 Contributions, gifts, grants paid	56,705,360			46,040,104
26 Total expenses and disbursements. Add lines 24 and 25	91,487,522	15,995,396	0	73,465,923	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(884,009)				
b Net investment income (if negative, enter -0-)		95,795,162			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	25,374,603	17,765,145	17,765,145	
	3	Accounts receivable ▶ 506,897				
		Less: allowance for doubtful accounts ▶ 0	582,127	506,897	506,897	
	4	Pledges receivable ▶ 0				
		Less: allowance for doubtful accounts ▶ 0	0	0	0	
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0	
	7	Other notes and loans receivable (attach schedule) ▶ 0				
		Less: allowance for doubtful accounts ▶ 0	0	0	0	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	1,856,798	1,030,804	1,030,804	
	10a	Investments—U.S. and state government obligations (attach schedule)	24,032,002	85,573,377	85,573,377	
	b	Investments—corporate stock (attach schedule)	375,420,204	486,101,483	486,101,483	
	c	Investments—corporate bonds (attach schedule)	43,286,869	46,825,837	46,825,837	
	11	Investments—land, buildings, and equipment: basis ▶ 0				
	Less: accumulated depreciation (attach schedule) ▶ 0	0	0	0		
12	Investments—mortgage loans					
13	Investments—other (attach schedule)	726,774,495	627,128,336	627,128,336		
14	Land, buildings, and equipment: basis ▶ 7,526,975					
	Less: accumulated depreciation (attach schedule) ▶ 6,168,909	1,419,569	1,358,066	1,358,066		
15	Other assets (describe ▶ (SEE STATEMENT))	2,000,000	4,500,000	4,500,000		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,200,746,667	1,270,789,945	1,270,789,945		
Liabilities	17	Accounts payable and accrued expenses	7,716,316	8,918,844		
	18	Grants payable	15,570,850	26,236,106		
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0		
	21	Mortgages and other notes payable (attach schedule)	0	0		
	22	Other liabilities (describe ▶)	0	0		
	23	Total liabilities (add lines 17 through 22)	23,287,166	35,154,950		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			and complete lines 24 through 26, and lines 30 and 31.		
	24	Unrestricted	1,177,459,501	1,235,634,995		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	1,177,459,501	1,235,634,995			
31	Total liabilities and net assets/fund balances (see instructions)	1,200,746,667	1,270,789,945			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,177,459,501
2	Enter amount from Part I, line 27a	2	(884,009)
3	Other increases not included in line 2 (itemize) ▶ (SEE STATEMENT)	3	200,456,580
4	Add lines 1, 2, and 3	4	1,377,032,072
5	Decreases not included in line 2 (itemize) ▶ (SEE STATEMENT)	5	141,397,077
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,235,634,995

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	(SEE STATEMENT FOR DETAIL)			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	86,475,984		86,475,984	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a		0	86,475,984	
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$		2	86,475,984
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))	
2016	76,279,874	1,167,092,775	0.065359	
2015	71,087,541	1,219,782,944	0.058279	
2014	64,483,037	1,229,042,709	0.052466	
2013	74,321,854	1,167,699,716	0.063648	
2012	68,383,451	1,097,208,076	0.062325	
2	Total of line 1, column (d)		2	0.302077
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years		3	0.060415
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5		4	1,242,774,478
5	Multiply line 4 by line 3		5	75,082,220
6	Enter 1% of net investment income (1% of Part I, line 27b)		6	957,952
7	Add lines 5 and 6		7	76,040,172
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8	76,299,175

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	957,952	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		
3	Add lines 1 and 2	3	957,952	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	957,952	
6	Credits/Payments:			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	836,058	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	836,058	
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	121,894	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<input checked="" type="checkbox"/>
c Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input checked="" type="checkbox"/>	
b If "Yes," has it filed a tax return on Form 990-T for this year?	<input checked="" type="checkbox"/>	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ AL, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IL, IN, MA, MD, MN, MO, NC, ND, NM, NY, TN, VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<input checked="" type="checkbox"/>

Part VII-A Statements Regarding Activities *(continued)*

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	✓	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.LUMINAFOUNDATION.ORG	✓	
14 The books are in care of ► <u>JULIE K. SHEWMAKER</u> Telephone no. ► <u>(317) 951-5300</u> Located at ► <u>30 S MERIDIAN ST., SUITE 700, INDIANAPOLIS, IN</u> ZIP+4 ► <u>46204</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year		<input type="checkbox"/>
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		✓
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)		✓
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		✓
Organizations relying on a current notice regarding disaster assistance, check here	▶ <input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		✓
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
(SEE STATEMENT)		2,659,417	416,258	14,107

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
(SEE STATEMENT)		1,015,113	305,009	12,223

Total number of other employees paid over \$50,000 ▶ 44

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CORNERSTONE PARTNERS, LLC 675 PETER JEFFERSON PARKWAY, SUITE 160, CHARLOTTESVILLE, VA 22911	INVESTMENT CONSULTING (CONTRACTED CHIEF INVESTMENT OFFICER FUNCTIONS)	2,052,856
KITE WASHINGTON, LLC P.O. BOX 310284, DESMOINES, IA 50331	PROPERTY RENTAL	573,752
MORGAN, LEWIS & BOCKIUS, LLP PO BOX 8500 S-6050, PHILADELPHIA, PA 19178	ATTORNEYS AT LAW	538,865
INDY DATA PARTNERS PO BOX 36727, INDIANAPOLIS, IN 46236	TECHNOLOGY SUPPORT	272,509
MARRIOTT WARDMAN PARK 2660 WOODLEY ROAD NW, WASHINGTON, DC 20008	CONVENING LOCATION PROVIDER	266,389
Total number of others receiving over \$50,000 for professional services ▶		56

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TECHNICAL ASSISTANCE (SEE STATEMENT)	8,561,110
2 RESEARCH AND PUBLICATIONS (SEE STATEMENT)	5,839,953
3 CONFERENCES AND CONVENINGS (SEE STATEMENT)	2,952,232
4 PHILANTHROPY (SEE STATEMENT)	369,029

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 SEE STATEMENT	1,000,000
2 UPSWING 44 EAST AVENUE, SUITE 200, AUSTIN, TX 78701: TECHNOLOGY FOCUSED ON IMPROVING STUDENT SUCCESS THROUGH MENTORING, ADVISING AND TUTORING.	750,000
All other program-related investments. See instructions.	
3 EDOVO 215 W. SUPERIOR STREET, SUITE 600 CHICAGO, IL 60654: MEANINGFUL ACCESS TO EDUCATION, COMMUNICATION, AND SELF-IMPROVEMENT TOOLS FOR THOSE AFFECTED BY INCARCERATION.	750,000
Total. Add lines 1 through 3 ▶	2,500,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,223,885,577
b	Average of monthly cash balances	1b	37,202,891
c	Fair market value of all other assets (see instructions)	1c	611,510
d	Total (add lines 1a, b, and c)	1d	1,261,699,978
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,261,699,978
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	18,925,500
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,242,774,478
6	Minimum investment return. Enter 5% of line 5	6	62,138,724

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	62,138,724
2a	Tax on investment income for 2017 from Part VI, line 5	2a	957,952
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	957,952
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	61,180,772
4	Recoveries of amounts treated as qualifying distributions	4	1,970,735
5	Add lines 3 and 4	5	63,151,507
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	63,151,507

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	73,465,923
b	Program-related investments—total from Part IX-B	1b	2,500,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	333,252
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	76,299,175
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	957,952
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	75,341,223

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				63,151,507
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			0	
b Total for prior years: 20 <u>13</u> ,20 <u>14</u> ,20 <u>15</u>		0		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				0
b From 2013				14,400,143
c From 2014				4,131,080
d From 2015				10,727,977
e From 2016				17,160,656
f Total of lines 3a through e	46,419,856			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ <u>76,299,175</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2017 distributable amount				63,151,507
e Remaining amount distributed out of corpus	13,147,668			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	59,567,524			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	59,567,524			
10 Analysis of line 9:				
a Excess from 2013				14,400,143
b Excess from 2014				4,131,080
c Excess from 2015				10,727,977
d Excess from 2016				17,160,656
e Excess from 2017				13,147,668

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
 PROGRAM OFFICE - "NEW INQUIRY", LUMINA FOUNDATION FOR EDUCATION, P.O. BOX 1806, INDIANAPOLIS, IN 46206-1806

b The form in which applications should be submitted and information and materials they should include:
 (SEE STATEMENT)

c Any submission deadlines:
 (SEE STATEMENT)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 (SEE STATEMENT)

Part XV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> (SEE STATEMENT)				
Total			▶ 3a	46,040,104
b <i>Approved for future payment</i> (SEE STATEMENT)				
Total			▶ 3b	26,236,106

Application for Automatic Extension of Time To File an Exempt Organization Return

(Rev. January 2017)

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile, click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization or other filer, see instructions. Lumina Foundation for Education	Enter filer's identifying number, see instructions Employer identification number (EIN) or 35-1813228
	Number, street, and room or suite no. If a P.O. box, see instructions. 30 S. Meridian St.	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Indianapolis, IN 46204	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ► Julie K. Shewmaker

Telephone No. ► 3179515319 Fax No. ► _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until November 15, 20 18, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- calendar year 20 17 or
- tax year beginning _____, 20 _____, and ending _____, 20 _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	770000
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	836058
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Underpayment of Estimated Tax by Corporations

Department of the Treasury
Internal Revenue Service

▶ **Attach to the corporation's tax return.**

2017

▶ **Go to www.irs.gov/Form2220 for instructions and the latest information.**

Name LUMINA FOUNDATION FOR EDUCATION, INC.	Employer identification number 35-1813228
--	---

Note: Generally, the corporation isn't required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)		1	957,952
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	0
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation doesn't owe the penalty		3	957,952
4 Enter the tax shown on the corporation's 2016 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	43,371
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	43,371

Part II Reasons for Filing—Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it doesn't owe a penalty. See instructions.

- 6** The corporation is using the adjusted seasonal installment method.
- 7** The corporation is using the annualized income installment method.
- 8** The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/2017	06/15/2017	09/15/2017	12/15/2017
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	10,843	10,843	10,843	10,843
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions.	11	486,058	150,000	200,000	0
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		475,215	614,373	803,530
13 Add lines 11 and 12	13		625,215	814,373	803,530
14 Add amounts on lines 16 and 17 of the preceding column	14		0	0	0
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	486,058	625,215	814,373	803,530
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0	0	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	475,215	614,373	803,530	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17—no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C Corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19 11/15/2017	04/15/2018	06/15/2018	09/15/2018
20 Number of days from due date of installment on line 9 to the date shown on line 19	20 184	304	273	274
21 Number of days on line 20 after 4/15/2017 and before 7/1/2017	21 46	15	0	0
22 Underpayment on line 17 × $\frac{\text{Number of days on line 21}}{365} \times 4\% (0.04)$	22 \$ 0	\$ 0	\$ 0	\$ 0
23 Number of days on line 20 after 6/30/2017 and before 10/1/2017	23 92	92	15	0
24 Underpayment on line 17 × $\frac{\text{Number of days on line 23}}{365} \times 4\% (0.04)$	24 \$ 0	\$ 0	\$ 0	\$ 0
25 Number of days on line 20 after 9/30/2017 and before 1/1/2018	25 46	92	92	16
26 Underpayment on line 17 × $\frac{\text{Number of days on line 25}}{365} \times 4\% (0.04)$	26 \$ 0	\$ 0	\$ 0	\$ 0
27 Number of days on line 20 after 12/31/2017 and before 4/1/2018	27 0	90	90	90
28 Underpayment on line 17 × $\frac{\text{Number of days on line 27}}{365} \times 4\% (0.04)$	28 \$ 0	\$ 0	\$ 0	\$ 0
29 Number of days on line 20 after 3/31/2018 and before 7/1/2018	29 0	15	76	91
30 Underpayment on line 17 × $\frac{\text{Number of days on line 29}}{365} \times *%$	30 \$ 0	\$ 0	\$ 0	\$ 0
31 Number of days on line 20 after 6/30/2018 and before 10/1/2018	31 0	0	0	77
32 Underpayment on line 17 × $\frac{\text{Number of days on line 31}}{365} \times *%$	32 \$ 0	\$ 0	\$ 0	\$ 0
33 Number of days on line 20 after 9/30/2018 and before 1/1/2019	33 0	0	0	0
34 Underpayment on line 17 × $\frac{\text{Number of days on line 33}}{365} \times *%$	34 \$ 0	\$ 0	\$ 0	\$ 0
35 Number of days on line 20 after 12/31/2018 and before 3/16/2019	35 0	0	0	0
36 Underpayment on line 17 × $\frac{\text{Number of days on line 35}}{365} \times *%$	36 \$ 0	\$ 0	\$ 0	\$ 0
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$ 0	\$ 0	\$ 0	\$ 0
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 33; or the comparable line for other income tax returns.	38			\$ 0

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120S filers: For lines 1, 2, 3, and 21, below, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1	Enter taxable income for the following periods.				
a	Tax year beginning in 2014				
b	Tax year beginning in 2015				
c	Tax year beginning in 2016				
2	Enter taxable income for each period for the tax year beginning in 2017. See the instructions for the treatment of extraordinary items				
3	Enter taxable income for the following periods.	First 4 months	First 6 months	First 9 months	Entire year
a	Tax year beginning in 2014				
b	Tax year beginning in 2015				
c	Tax year beginning in 2016				
4	Divide the amount in each column on line 1a by the amount in column (d) on line 3a				
5	Divide the amount in each column on line 1b by the amount in column (d) on line 3b				
6	Divide the amount in each column on line 1c by the amount in column (d) on line 3c				
7	Add lines 4 through 6				
8	Divide line 7 by 3.0				
9a	Divide line 2 by line 8				
b	Extraordinary items (see instructions)				
c	Add lines 9a and 9b				
10	Figure the tax on the amount on line 9c using the instructions for Form 1120, Schedule J, line 2 or comparable line of corporation's return				
11a	Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a				
b	Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b				
c	Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c				
12	Add lines 11a through 11c				
13	Divide line 12 by 3.0				
14	Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)				
15	Enter any alternative minimum tax for each payment period. See instructions				
16	Enter any other taxes for each payment period. See instructions				
17	Add lines 14 through 16				
18	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
19	Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-				

Part II Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First _____ months	First _____ months	First _____ months	First _____ months
20	Annualization periods (see instructions)	20			
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21			
22	Annualization amounts (see instructions)	22			
23a	Annualized taxable income. Multiply line 21 by line 22	23a			
b	Extraordinary items (see instructions)	23b			
c	Add lines 23a and 23b	23c			
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24			
25	Enter any alternative minimum tax for each payment period (see instructions)	25			
26	Enter any other taxes for each payment period. See instructions	26			
27	Total tax. Add lines 24 through 26	27			
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28			
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29			
30	Applicable percentage	30	25%	50%	75%
31	Multiply line 29 by line 30	31			

Part III Required Installments

		1st	2nd	3rd	4th
		installment	installment	installment	installment
	Note: Complete lines 32 through 38 of one column before completing the next column.				
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32			
33	Add the amounts in all preceding columns of line 38. See instructions	33			
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34			
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35			
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36			
37	Add lines 35 and 36	37			
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38			

IRC 965 Transition Tax Statement

Taxpayer Name: LUMINA FOUNDATION FOR EDUCATION, INC

SSN/FEIN: 35-1813228

<u>Item</u>	<u>Amount</u>
Total amount required to be included in income by reason of section 965(a).	Line 1 \$ 262,871
Aggregate foreign cash position, if applicable.	Line 2 \$ N/A
Total deduction under section 965(c).	Line 3 \$ 0
Total deemed paid foreign taxes associated with the total amount required to be included in income by reason of section 965(a).	Line 4a \$ N/A
Total deemed paid foreign taxes disallowed pursuant to IRC 965(g)(1).	Line 4b \$ N/A
Total net tax liability under section 965 (as determined under section 965(h)(6), without regard to whether such paragraph is applicable), if applicable, which will be assessed.	Line 5 \$ 0
Amount of the net tax liability under section 965 to be paid in installments under section 965(h), if applicable.	Line 6 \$ N/A
Amount of the net tax liability under section 965, the payment of which has been deferred, under section 965(i), if applicable.	Line 7 \$ N/A

Listing of applicable elections under section 965 or the election provided for in Notice 2018-13 that the taxpayer has made, if applicable.

<u>Provision Under Which Election is Made</u>	<u>Title</u>	<u>Attached (Y or N)</u>
Section 965(h)(1)	Election to Pay Net Tax Liability Under Section 965 in Installments under Section 965(h)(1).	N
Section 965(i)(1)	S Corporation Shareholder Election to Defer Payment of Net Tax Liability Under Section 965 Under Section 965(i)(1)	N
Section 965(m)(1)(B)	Statement for Real Estate Investment Trusts Electing Deferred Inclusions Under Section 951(a)(1) By Reason of Section 965 Under Section 965(m)(1)(B)	N
Section 965(n)	Election Not to Apply Net Operating Loss Deduction under section 965(n)	N
Notice 2018-13, Section 3.02	Election Under Section 3.02 of Notice 2018-13 to Use Alternative Method to Compute Post-1986 Earnings and Profits	N

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of Taxpayer and/or Officer

Lumina Foundation For Education, Inc.
Section 965 Footnote Summary

Investment Name	EIN	Income under 965(A)	Deduction under 965(C)
BAUPOST VALUE PARTNERS, LP IV	26-2208448	13,191	7,349
CHARLESBANK EQUITY FUND VIII, LP	47-1109521	6,572	3,661
FARALLON CAPITAL INSTITUTIONAL PARTNERS, LP	94-3106323	1,134	-
H.I.G. BAYSIDE DEBT & LBO FUND II, LP	26-2239180	112,859	-
H.I.G. CAPITAL PARTNERS IV, LP	20-5466741	4,393	2,446
H.I.G. CAPITAL PARTNERS IV - AIV III, LP	46-4515158	22,200	12,369
H.I.G. CAPITAL PARTNERS V, LP	46-1864052	74,554	54,252
H.I.G. GROWTH BRAZIL III-AIV, LP	46-1241203	379	211
H.I.G. GROWTH BUYOUTS & EQUITY FUND II, LP	45-1661689	14,667	9,702
TAILWATER ENERGY FUND III, LP	81-5391776	1,051	585
VENTURE INVESTMENT ASSOCIATES VI, LP	20-5196244	11,871	6,595
TOTALS		262,871	97,170

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2017

Tax ID 35-1813228

Form 990 PF
Part 1 Line 11

Other Income

Statement Number 1

	(A) Revenue Per Books	(B) Net Investment Income	(c) Adjusted Net Income
Miscellaneous rebates and other	\$ 24,593		
Total of Other Income listed on K-1s		12,086,836	
Total	<u>\$ 24,593</u>	<u>\$ 12,086,836</u>	<u>\$ -</u>

**Lumina Foundation For Education
Tax Return for Year Ending**

December 31, 2017

Tax ID 35-1813228

**Form 990 PF
Part 1**

Line 16a

Legal Fees

Statement Number 2

	(A)	(B)	(C)	(D)
Description	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Legal Fees	\$ 569,893	\$ 179,253	\$ -	\$ 361,538
	<u>\$ 569,893</u>	<u>\$ 179,253</u>	<u>\$ -</u>	<u>\$ 361,538</u>

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2017

Tax ID 35-1813228

Form 990 PF
Part 1

Accounting Fees

Statement Number 3

Line 16b

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Accounting Fees	\$ 153,994	\$ 27,548	\$ -	\$ 124,396
		-		
	<u>\$ 153,994</u>	<u>\$ 27,548</u>	<u>\$ -</u>	<u>\$ 124,396</u>

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2017

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Form 990 PF
Part 1

Line 16c

Other Professional

Statement Number 4

Description	(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
Publication Research Projects (Consulting for Research, Editing and Publishing)	\$ 113,799	\$ -	\$ -	\$ 113,799
Investment Managers, Brokerage, Custodian and Investment Consulting	5,035,478	4,516,824	-	-
Consulting on Employee Development, Benefits & Compensation	17,997	-	-	17,997
Software (consulting for development, enhancements and maintenance)	680,766	-	-	680,766
General Consulting	635,793	-	-	619,333
Total	<u>\$ 6,483,833</u>	<u>\$ 4,516,824</u>	<u>\$ -</u>	<u>\$ 1,431,895</u>

**Lumina Foundation For Education
Tax Return for Year Ending**

December 31, 2017

Tax ID 35-1813228

**Form 990 PF
Part 1**

Line 18

Taxes

Statement Number 5

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Excise Tax Current Year	\$ 497,958	\$ -	\$ -	\$ -
Deferred Excise Taxes	603,000	-	-	-
UBI paid	31,514	-	-	-
Foreign Taxes paid on Tax Letter	-	25,893	-	-
Foreign Taxes paid on K-1s	-	250,670	-	-
Other	-	-	-	-
Total Taxes	\$ 1,132,472	\$ 276,563	\$ -	\$ -

\$ 1,132,472

Lumina Foundation For Education
 Tax Return for Year Ending

December 31, 2017

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Form 990 PF

Statement Number 6

Part I Line 19

Depreciation

Description		(A)	(B)	(C)	(D)
		Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
	<u>Asset Life (Years)</u>				
Computer Equipment	3	\$ 74,812	\$ 13,157	-	\$ -
Furniture and Equipment	5-10	82,684	6,161	-	-
Leasehold Improvements	10 years (Term of lease)	222,780	14,794	-	-
Depletion			811,797		
		\$ <u>380,276</u>	\$ <u>845,909</u>	\$ <u>-</u>	\$ <u>-</u>

Lumina Foundation For Education		Tax ID 35-1813228	
Tax Return for Year Ending		December 31, 2017	
Form 990 PF	Other Expenses		Statement Number 7
Part 1	Line 23		

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Grant Evaluations	\$ 1,413,739	\$ -	\$ -	\$ 1,413,739
Grant Program Development	8,903,534	-	-	8,944,122
Insurance Expense	111,960	-	-	112,400
Employee Recruiting	23,655	50	-	23,693
Equipment Maintenance	628,722	82,273	-	540,856
Seminars & Training	119,417	3,623	-	115,909
Dues	454,900	-	-	456,689
Sponsorships	12,500	-	-	12,550
Subscriptions and office supplies	103,226	3,643	-	99,633
Miscellaneous	138,435	10	-	138,968
Amortization of Computer Expenses on K-1s	14,479	-	-	14,536
	-	8,951,753	-	-
Total Other Expenses	\$ 11,924,567	\$ 9,041,352	\$ -	\$ 11,873,095

Lumina Foundation For Education		Tax ID 35-1813228	
Tax Return for Year Ending		December 31, 2017	
Form 990 PF	Investments	Statements Number	8, 9, 10
Part II	Lines 10, 12, and 13		

		Beginning of year	End of Year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Line 10a	U. S. & state government obligations	\$ 24,032,002	\$ 85,573,377	\$ 85,573,377
Line 10b	Corporate Stocks	375,420,204	486,101,483	486,101,483
Line 10c	Corporate Bonds	43,286,869	46,825,837	46,825,837
Line 12	Mortgage Loans	-	-	-
Line 13	Other	726,774,495	627,128,336	627,128,336
		<u>\$ 1,169,513,570</u>	<u>\$ 1,245,629,033</u>	<u>\$ 1,245,629,033</u>

Lumina Foundation For Education

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Form 990 PF

Statement Number 11

Part II

Line 14

Land, Buildings and Equipment

	Beginning of year	End of Year	
	(a) Book Value (Net of writeoffs)	(b) Book Value (Net of writeoffs)	(c) Fair Market Value (Net of writeoffs)
Leasehold Improvements	\$ 4,147,277	\$ 4,370,483	\$ 4,370,483
Accumulated Depreciation	(3,326,591)	(3,549,370)	(3,549,370)
Furniture and Equipment	3,046,447	3,156,492	3,156,492
Accumulated Depreciation	(2,447,564)	(2,619,539)	(2,619,539)
Net Improvements	<u>\$ 1,419,569</u>	<u>\$ 1,358,066</u>	<u>\$ 1,358,066</u>

	Beginning of year	End of Year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
Line 15 Program Related Investments	\$ 2,000,000	\$ 4,500,000	\$ 4,500,000
	<u>\$ 2,000,000</u>	<u>\$ 4,500,000</u>	<u>\$ 4,500,000</u>

Lumina Foundation For Education

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Tax Return for Year Ending

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Form 990 PF

Statement Number

13

Part III

Lines 2 and 5

Increases/Decreases on part of income

Net Unrealized Investment Gain
Net Unrealized Investment Loss
Net Unrealized Investment Gain

\$ 200,456,580
(141,397,077)
\$ 59,059,503

Lumina Foundation For Education

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Tax Return for Year Ending

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Form 990 PF

Part IV **Line 1** **Capital Gain and Losses for Tax on Investment Income**

Statement Number 14

a) List and describe the kind(s) of property sold	b) How Acquired	C) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost	h) Gain or (Loss)
Total Publicly Traded Securities						\$ 47,331,618
K - 1 Gains				N/A		39,144,366
Total				<u>\$ -</u>		<u>\$ 86,475,984</u>

**Lumina Foundation For Education
Tax Return for Year Ending**

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**Form 990 PF
Part VII-A Line 11**

Controlled Entities

Statement Number 15

Name	Address	Excess Business Holding	Employer EIN
VIA Alpha, LP	88 Main St. Peapack, NJ 07977-0131	No	26-0648552

Expenditure Grants

Statement Number

16

Part VII-B

Line 5c

Exemption - Expenditure Grants

Name /address	Amount of Grant	Date of Grant	Purpose of Grant	Amount Expended by Grantee	To the Grantor's Knowledge, Grantee has diverted a portion of funds from the purpose of the grant (Yes/No)	Date of Reports Received from the Grantee	Dates and Results of Any Verification of the Grantee's Reports	Information
HCM Strategists, LLC 1156 15th Street, NW Suite 850 Washington, DC 20005	\$ 498,700	10/11/2016	To provide technical assistance and intermediary support to enhance the charitable activities of four Historically Black Colleges and Universities (HBCUs) as they adopt a set of evidence-based practices to increase attainment and close achievement gaps.	\$ 112,600	No	Interim report received 1/31/17	Reviewed and approved interim reports	To be dispersed over four years. \$118,500 9/6/2016; \$112,600 2017; \$126,600 2/28/2018; and \$141,000 2/28/2019
ECONorthwest Economic Consultants Oregon, LTD 222 Southwest Columbia, Suite 16000 Portland, OR 97201	\$ 346,000	11/28/2017	To develop a new 50-state predictive postsecondary attainment model.	\$ 180,000	No	No interim report due during 2017.	N/A	To be dispersed over three years. \$180,000 2017; \$95,000 2018; \$71,000 2019
Business Roundtable 300 New Jersey Avenue, Northwest Suite 800 Washington DC, 20001	\$ 800,000	6/19/2017	To support initiatives of the National Network of Business and Industry Associations that connect education and training to work and skill needs.	\$ 400,000	No	Interim report received 12/15/17	N/A	To be dispersed over three years. \$400,000 2017; \$300,000 2018; \$100,000 2019
Money Magazine Time, Inc. 225 Liberty Street New York, NY 10281	\$ 150,000	5/1/2016	To assess student and family reactions to various measures of college affordability.	\$ -	No	Final report received and closed grant.	Reviewed and approved final reports	One payment of \$150,000 5/2/2016
HCM Strategists, LLC 1156 15th Street, NW Suite 850 Washington, DC 20005	\$ 972,500	1/4/2016	To support the design of new higher education business and finance models.	\$ 292,500	No	Interim report received 1/31/17	Reviewed and approved interim reports	To be dispersed over two years. \$680,000 1/8/2016; and \$292,500 1/2/2017.
Credly, Inc. 404 5th Ave 3rd Floor New York, NY 10018	\$ 500,000	3/17/2017	To support digital badge solution for managing credentials.	\$ -	No	Interim reports received and/or attended meetings: 2/10/2017; 5/5/2017; 8/3/2017; 11/9/2017;	Reviewed and approved interim reports. Attended meetings of the board of directors.	One payment of \$500,000 3/17/16
BridgeEdu, Inc. 3600 Clipper Mill Road Baltimore, MD 21211	\$ 250,000	3/17/2016	Provide academic support services to highest risk post secondary students to increase graduation rates.	\$ -	No	Interim reports received and/or attended meetings: 1/23/2017; 4/13/2017; 8/2/2017; 10/3/2017	Reviewed and approved interim reports. Attended meetings of the board of directors.	One payment of \$250,000 3/17/16
Viridis 3505 El Camino Real Palo Alto, CA 94306	\$ 750,000	8/8/2017	Technology platform providing students with guided career pathways and employer job matching.	\$ -	No	Interim reports received and/or attended meetings: 1/23/2017; 4/24/2017; 7/13/2017; 11/17/2017;	Reviewed and approved interim reports. Attended meetings of the board of directors. Also held bi-weekly calls that started in the April 2018	One payment of \$750,000 8/8/16
BridgeEdu, Inc. 3600 Clipper Mill Road, Baltimore, MD 21211	\$ 500,000	11/1/2016	Provide academic support services to highest risk post secondary students to increase graduation rates.	\$ -	No	Interim reports received and/or attended meetings: 1/23/2017; 4/13/2017; 8/2/2017; 10/3/2017	Reviewed and approved interim reports. Attended meetings of the board of directors.	One payment of \$500,000 11/1/16
Upswing 44 East Avenue, Suite 200 Austin, TX 78701	\$ 750,000	7/6/2017	Technology focused on improving student success through mentoring, advising and tutoring	\$ 750,000	No	Interim reports received and/or attended meetings: 12/18/2017;	Reviewed and approved interim reports. Attended meetings of the board of directors.	One payment of \$750,000 on 7/6/17
Edovo 215 W. Superior Street, Suite 600 Chicago, IL 60654	\$ 750,000	7/18/2017	Meaningful access to education, communication, and self-improvement tools for those affected by incarceration	\$ 750,000	No	Interim reports received and/or attended meetings: no meetings in 2017	Reviewed and approved interim reports. Attended meetings of the board of directors.	One payment of \$750,000 on 7/18/17
Viridis 3505 El Camino Real Palo Alto, CA 94306	\$ 500,000	7/18/2017	Technology platform providing students with guided career pathways and employer job matching	\$ 500,000	No	Interim reports received and/or attended meetings: 1/23/2017; 4/24/2017; 7/13/2017; 11/17/2017;	Reviewed and approved interim reports. Attended meetings of the board of directors.	One payment of \$500,000 on 7/18/17

Part VII-B

Line 5c

Expenditure Grants
Exemption - Expenditure Grants

Statement Number

16

Name /address	Amount of Grant	Date of Grant	Purpose of Grant	Amount Expended by Grantee	To the Grantor's Knowledge, Grantee has diverted a portion of funds from the purpose of the grant (Yes/No)	Date of Reports Received from the Grantee	Dates and Results of Any Verification of the Grantee's Reports	Information
Care Academy 281 Summer Street Boston, MA 02210	\$ 500,000	8/9/2017	High quality training for in-home caregivers	\$ 500,000	No	Interim reports received and/or attended meetings: 9/7/2017; 12/21/2017	Reviewed and approved interim reports. Attended meetings of the board of directors.	One payment of \$500,000 on 8/9/17

Part VIII

Information About Officers, Directors, Trustees

Statement Number

17

Line 1

Officers and Directors

(a)	(b)	(c)	(d)	(e)
Name and Address Note (1)	Title/ Ave Hours Worked Per Week Note (2)	Total Paid Compensation	Deferred Compensation and Employee Benefit Expense	Expense Account Other Allowances
F. Joseph Loughrey	Director	2 \$ 41,500	\$ -	\$ -
Kathy Davis	Director	2 32,500	-	-
Belle Wheelan	Director	2 29,500	-	-
Alisa Miller	Director	2 29,500	-	-
Mark Yudof	Director	1 25,500	-	-
Michael L. Smith	Director	1 24,500	-	-
Laura Palmer Noone	Director	2 24,500	-	-
Allan Hubbard	Director	1 24,000	-	-
Frank D. Alvarez	Director	1 23,500	-	-
Matthew Goldberg	Director	1 22,500	-	-
Austan Goolsbee	Director	1 21,000	-	-
James C. Lintzenich	Director	0.5 6,250	-	-
Marie V. McDemmond	Director	0.5 5,750	-	-
Subtotal for Directors		\$ 310,500	\$ -	\$ -
Officers				
Jamie P. Merisotis	President & CEO	40+ \$ 752,111	\$ 83,012	\$ 2,812
Courtney Brown	Vice-President of Strategic Impact	40+ 202,702	53,698	2,419
Danette Howard	Senior Vice-President and Chief Strategy Officer	40+ 293,999	45,449	1,821
Debra Humphreys	Vice-President of Strategic Engagement	40+ 222,090	22,150	2,718
Brad A. Kelsheimer	Vice-President, Finance and Investments & CFO & Treasurer	40+ 142,073	12,403	778
J. David Maas	Vice-President, Finance and Investments & CFO & Treasurer	40+ 245,401	121,023	1,732
Holiday McKiernan	Executive Vice-President, Chief Operating Officer, General Counsel & Secretary	40+ 408,041	78,523	1,827
Juan Suarez	Vice-President, Communications and Innovation	40+ 82,500	-	-
		<u>2,348,917</u>	<u>416,258</u>	<u>14,107</u>
Totals for Directors and Officers		\$ 2,659,417	\$ 416,258	\$ 14,107
		See Note 3	See Note 4	See Note 5

Notes:

1) Address for all Directors and Officers is 30 South Meridian Street, Suite 700, Indianapolis, IN 46204

2) Director compensation is based on the number of Board and committee meetings attended during the year. Actual amounts paid fluctuate among members based on their assignments.

3) Total Paid Compensation

Officers' compensation is set by a Committee of the Board composed entirely of independent directors who utilize compensation data of comparable private foundations and grant making institutions when establishing Executive compensation to ensure that it is appropriate and reasonable. The Board is responsible for making decisions regarding Director compensation. It uses market data of comparable private foundations to ensure that Board compensation is appropriate and reasonable and is similarly advised by outside legal counsel and compensation consultants.

4) Benefits and Deferred Compensation

Benefits and Deferred Compensation include Employer 401(k) matching funds (\$86,227), pension benefit accumulation (\$200,829), and health, life and disability compensation (\$129,202).

5) Expense Account and Other Allowances

Directors and Officers do not have an expense account or allowance. They are reimbursed for actual business expenses. The amount reflected in column "e" includes parking and miscellaneous taxable and non-taxable work related expenses.

The Directors and Officers of the Foundation are responsible for managing assets \$1.27 billion to advance the Foundation's charitable mission of expanding access and success in postsecondary education. In 2017, the assets increased 5.5 percent (after payment of grant and operational expenses) from \$1.20 billion to \$1.27 billion. Investment earnings supported the grants payout and direct charitable activities totalling \$63.8 million.

In addition to managing the assets and the grant portfolio, the Foundation leaders exercised oversight of the ambitious agenda of activities to expand the impact of grants, including the dissemination of research through grants and publications, a robust web site, and strategic media and public outreach. The Foundation leaders hold the Foundation to high standards of transparency and accountability for the effectiveness of its work by supporting a series of external evaluations, publishing an annual report and posting evaluation information on its web site.

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Part VIII

Information About Officers, Directors, Trustees, Highly Paid Staff

Statement Number

18

Line 2

Staff

(a)	(b)	(c)	(d)	(e)	
Name and Address	Title	Ave Hours Worked Per Week	Total Paid Compensation	Total Employee Benefit Expense	Expense Account Other Allowances
Note (1)				Note (2)	
Kevin Corcoran	Strategy Director	40	176,281	62,234	2,693
Chi J. Duong	Managing Director, Lumina Impact Ventures	40	210,975	42,189	2,184
Eileen Scott	Director, Investments	40	256,347	83,900	2,484
Zakiya Smith	Strategy Director	40	179,176	37,525	2,678
Holly Zanville	Senior Advisor for Credentialing and Workforce Development	40	192,334	79,161	2,184
			<u>\$ 1,015,113</u>	<u>\$ 305,009</u>	<u>\$ 12,223</u>

Notes:

1) Address for all staff is 30 South Meridian Street, Suite 700 Indianapolis, IN 46204

2) Staff do not receive an expense account or allowance. They are reimbursed for actual business expenses. The amount listed in column (e) is for parking and miscellaneous taxable and non-taxable payments.

Line 1

Direct Charitable Activities

Description

Direct Charitable Activities

Lumina Foundation is an independent, private foundation in Indianapolis that is committed to making opportunities for learning beyond high school available to all. The Foundation envisions a system that is easy to navigate, delivers fair educational results, and meets the nation's need for talent through a broad range of credentials. Lumina's goal is to prepare people for informed citizenship and for success in a global economy.

With an endowment of nearly \$1.2 billion, Lumina is the largest philanthropy in the United States that's focused solely on increasing the proportion of Americans with learning beyond high school. Since its inception in 2000, Lumina has had a mission of helping to expand access to – and success in – education beyond high school, particularly among African-Americans, Hispanics, American Indians, working-age adults, first-generation students, and students from low-income families. This mission is directed toward realizing a single, overarching national goal – that is, to increase the percentage of Americans with college degrees, workforce certificates, industry certifications, and other high-quality credentials to 60 percent by 2025.

The social and economic challenges facing the country are best addressed by educating more people beyond high school. However, postsecondary education attainment rates among students of color, first-generation college-going students, and working-age adults are significantly lower than those among other students. These gaps have endured for decades and are widening, leading to social and economic inequities. The attainment gaps are alarming given changes in society, demographics, and economic demands. Closing these gaps and achieving educational equity is imperative. The Foundation believes working toward the 2025 goal of 60 percent postsecondary attainment while addressing the need for greater racial and economic justice will strengthen civic engagement, improve the U.S. economy, reduce poverty, and lessen the individual, social, and economic consequences of crime, health care, and social services.

The Foundation carries out a program of direct charitable activities in support of this mission. These include the following:

Conference and Convenings: The Foundation convenes postsecondary education leaders, policymakers, researchers, and others who are influential and actively involved in efforts to expand access to and success in postsecondary education, particularly among difficult-to-reach populations such as students of color, adults who delay their pursuit of education beyond high school, first-generation students, and students from low-income families. These convenings are focused on bringing together stakeholders around a range of topics with the objectives of learning, building, sharing, and acting. Topics covered range from overcoming barriers to postsecondary education to increasing rates of persistence and completion among students who enroll in college or other postsecondary programs. The Foundation shares results of convenings to ensure knowledge is gained for the benefit of others. In 2017, the Foundation hosted 27 convenings: 8 at the Foundation's offices, 11 off site in Indianapolis and Washington, D.C., and 8 out of state. The locations of convenings are determined based on the topics and the participants. In addition to this convening strategy, the Foundation also actively seeks opportunities to share with external audiences the urgency of the need to increase postsecondary attainment. For example, Foundation executives also participate actively in conferences on these subjects in the United States and abroad. During 2017, the president and CEO gave approximately 25 keynote and other speeches and the Foundation executives and staff participated in more than 55 conferences to share Lumina's knowledge with other attendees. \$ 2,952,232

Line 1 Direct Charitable Activities

Description

Research and Publications: The Foundation conducts substantial nonpartisan research and analyses on issues affecting postsecondary education and makes this research widely available at no charge. For example, the Foundation released its benchmark report, "A Stronger Nation: Learning beyond high school builds American talent," as an online data visualization tool. This report, based on federal data, offers a compelling case for the need to dramatically increase the share of Americans with workforce certificates, college degrees, and other high-quality postsecondary credentials. The tool, which was widely shared through media pitching and social media outreach, offers state-by-state analyses of the education levels of each state's residents, highlighting the work that must be done to achieve educational attainment of 60 percent. In addition to "A Stronger Nation," the Foundation released two issues of Lumina Foundation Focus magazine, a publication which highlights significant issues in postsecondary education such as competency-based education. Focus is published in print and on-line and widely shared through social media outreach. Such research and publication work is essential to the Foundation's efforts to inform the public and build public will around the issues of postsecondary attainment – to move key stakeholders, and the broader public, beyond mere awareness of these issues to action based on the urgency of these issues. 5,839,953

Technical Assistance: The Foundation provides technical assistance based on nonpartisan research and analyses to stakeholders in the field of postsecondary education, as well as to policymakers who are tasked with developing policy options related to increasing attainment. Foundation executives and staff regularly provide technical advice and assistance about critical issues such as the state of access to education beyond high school, the range of programs that have been initiated to increase such access, and efforts to enhance the likelihood of student success. This includes providing briefings and testimony at the request of policymakers on matters within the Foundation's expertise. The Foundation uses nonpartisan research and analyses to provide background and educational information on a wide array of issues affecting postsecondary education. In the case of legislative committee or subcommittee sessions, the Foundation provides testimony only upon written request of the chairman of the applicable committee or subcommittee, and ensures that such testimony is available to all committee or subcommittee members. 8,561,110

Philanthropy: The Foundation actively supports the philanthropic sector as well as organizations involved in the field of postsecondary education. Foundation executives and employees are active with philanthropic organizations in Indianapolis, where the Foundation is headquartered, and in the vicinity of the District of Columbia, where it has a satellite office, as well as with national and international philanthropic organizations that focus on the need to increase access to postsecondary education, as well as completion of degree, certificate and certification programs. Foundation executives and staff members also serve on the boards of local and national charitable organizations. 369,029
For example, the Foundation's president and CEO serves on the board of the Council on Foundations and the Children's Museum of Indianapolis. Other Lumina employees serve on boards such as The Communications Network, the Indiana University Lilly School of Philanthropy, Asian Americans/Pacific Islanders in Philanthropy, the Simon Youth Foundation, the Texas Women's University Foundation, Indiana Blacks in Philanthropy, The Children's Bureau. and Grantmakers for Education.

\$ 17,722,324

Lumina Foundation For Education	Tax Return for Year Ending	December 31, 2017	Tax ID 35-1813228
Form 990 PF			
			Statement Number 20
Part IX - B	Program Related Investments		

Name /address	Amount of Investment	Date of Investment	Describe the program related investments made by the foundation during the year
Upswing 44 East Avenue, Suite 200 Austin, TX 78701	\$ 750,000	7/6/2017	Technology focused on improving student success through mentoring, advising and tutoring
Edovo 215 W. Superior Street, Suite 600 Chicago, IL 60654	\$ 750,000	7/18/2017	Meaningful access to education, communication, and self-improvement tools for those affected by incarceration
Viridis 3505 El Camino Real Palo Alto, CA 94306	\$ 500,000	7/18/2017	Technology platform providing students with guided career pathways and employer job matching
Care Academy 281 Summer Street Boston, MA 02210	\$ 500,000	8/9/2017	High quality training for in-home caregivers

Lumina Foundation For Education		Tax ID 35-1813228	
Form 990 PF	Tax Return for Year Ending	December 31, 2017	
Supplementary Information			
Part XV Line 2	Guidelines for Grant Seekers	Statement Number	21

Lumina Foundation welcomes letters of inquiry (LOIs) year-round from eligible organizations seeking funds for work that fits within Lumina’s mission and guidelines. Generally we review unsolicited inquiries through the end of September. Inquiries submitted after September may be held for consideration until the following year.

Organizations may submit more than one inquiry at any one time.

An LOI should describe the proposed work in three to five pages, using the questions below as guidance:

What are the intended outcomes, and how will the work achieve them? How does the work accelerate progress on Lumina’s overarching goal (by 2025, 60 percent of the population in the United States will hold a high-quality postsecondary degree or credential)?

Why is this work important to pursue at this time?

What special qualifications does the organization bring to this effort?

What other organizations are involved, if any? How will they contribute to the work?

How does the proposed work relate to the applicant organization’s mission?

What is the geographic scope of the proposed work?

What is the total cost of the effort? What amount do you seek from Lumina Foundation and for what period of time? What resources will other funders or organizations provide?

The Foundation considers only those inquiries that:

Include a completed LOI cover sheet found at www.luminafoundation.org/preparing-and-submitting-a-letter-of-inquiry, not to exceed one page, and

Are submitted on the letterhead of the sponsoring organization or institution.

Applicants are strongly encouraged to submit LOIs electronically. Please send the LOI (on letterhead) and completed cover sheet as attachment to newinquiry@luminafoundation.org. Please do not send any additional materials (binders, media, etc.) Applicants are welcome to submit inquiries by mail at the address below but are asked not to submit a letter *both* electronically and by mail.

If you cannot submit electronically, please send grant inquiries via mail to:

Program Office—“New Inquiry”
Lumina Foundation for Education
P.O. Box 1806
Indianapolis, IN 46206-1806

The review process

An internal review panel carefully reviews every LOI that meets foundation guidelines. Following the initial review, we will inform applicants within two months of receipt whether the inquiry fits our current priorities and resources. Due to limited resources, we cannot request proposals from all inquiries that meet our criteria. If we decide to request a full proposal, a Program Officer will contact the applicant to request additional information and to provide instructions on applying for a grant. An invitation to submit a proposal does not guarantee funding.

An internal review panel also carefully considers all solicited proposals; occasionally, we invite external experts to review proposals as well. We are diligent in our efforts to respond promptly to proposals. Assuming potential grantees’ timely responses to requests for information, the entire review and approval process typically takes approximately six months.

Lumina Foundation For Education

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December 31, 2017

Form 990 PF
Part XV

Line 3 a

Grants and Contributions Paid during the Year

Statement Number 22

All of the following organizations are classified as publicly supported charities. Lumina Foundation makes grants to organizations that are classified as tax-exempt under section 501(c)(3) of the Internal Revenue Code and as public charities under section 509(a)(1), (2), or (3) of the Code, or to public organizations that are designated under section 170(c) of the Code. Please note that Lumina Foundation for Education does not make grants to (a.) supporting organizations controlled by disqualified persons to Lumina, or (b.) Type III supporting organizations that are not functionally integrated Type III supporting organizations (as such terms are defined in the Internal Revenue Code).

	Purpose of grant or contribution	Amount
See the attached Annual Report Financial Information for Grant detail by Theme.		\$ 45,136,800
See the attached Annual Report Financial Information for Special Programs		2,885,164
Grant refunds and other		(1,981,860)
Grand Total Grants Disbursed		<u>\$ 46,040,104</u>

Lumina Foundation For Education
Tax Return for Year Ending

Tax ID 35-1813228

December 31, 2017

Statement Number 23

Form 990 PF

Part XV

Line 3 b

Grants and Contributions Approved for Future Payment

Recipient (Must be a 501(c)(3))	Purpose of grant or contribution	Amount
See Annual Report Financial Information - 2015 Grants by Theme for detail and purpose (attached to statement for Grants Paid)		\$ 26,498,700
See Annual Report Financial Information Special Programs - 2015 for detail and purpose (attached to statement for Grants Paid)		9,150
Less Financial Accounting Standards Board required discount on Grants payable in excess of 12 months		<u>(271,744)</u>
	Net Grants payable per books	<u>\$ 26,236,106</u>
		26,236,106
		\$ -

December 31, 2017

Statement Number 24

Form 990 PF
Part XVII

Line 1a Transfers to a noncharitable exempt organization

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1a(1)	\$ 55,000	Central Indiana Corporate Partnership Inc.	Membership Dues 501(c)6
1a(1)	1,871	Indiana Chamber of Commerce	Membership Dues 501(c)6
1a(1)	879	Indiana State Bar Association	Membership Dues 501(c)8
1a(1)	10,000	Indianapolis Downtown Marketing Inc.	Membership Dues 501(c)6
1a(1)	360	Professional Convention Association	Membership Dues 501(c)6
1a(1)	199	SHRM	Membership Dues 501(c)7
1a(1)	5,000	Visit Indy	Membership Dues 501(c)6
1a(1)	1,000	Women in Government Relations	Membership Dues 501(c)6
1a(1)	1,335	AICPA	Membership Dues 501(c)6
1a(1)	542	American Bar Association	Membership Dues 501(c)6
1a(1)	720	Indiana CPA Society	Membership Dues 501(c)6
	<u>\$ 76,906</u>		

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
BRD - Communications Budget								
10027 STD Independent Sector 1602 L Street, Northwest Suite 900 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general operations.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Total for BRD Budget	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
IDC/GNT - Innovation - Grants Budget								
9716 STD New Profit, Inc. 200 Clarendon Street 44th Floor Boston, MA 02116 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the scaling of postsecondary solutions with proven impact for low-income and under-represented students through New Profit's Learn to Earn Fund.	\$2,900,000	\$0	\$2,100,000	\$0	\$0	\$0	\$0	\$800,000
Total for IDC/GNT Budget	\$2,900,000	\$0	\$2,100,000	\$0	\$0	\$0	\$0	\$800,000
MET - Metrics Budget								
9864 STD Research for Action 100 South Broad Street, Suite 700 Philadelphia, PA 19110 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support quantitative research into the effectiveness of outcomes-based funding in 14 states and isolate the effects of such funding in a single state pursuing a student success agenda.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9844 STD The President & Directors of Georgetown College for Georgetown University 37th & O Streets, Northwest Box 571168 Washington, DC 20057 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To strengthen the alignment of postsecondary education and workforce through research and technical assistance.	\$3,000,000	\$0	\$1,000,000	\$0	\$0	\$0	\$0	\$2,000,000

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
MET - Metrics Budget								
9836 STD Trustees of the University of Pennsylvania Suite 300 2929 Walnut Street Philadelphia, PA 19104-5099 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To increase the availability of data on inequity in higher education attainment and knowledge of effective practices to increase the attainment of bachelor's degrees for low-income students.	\$250,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$0
Total for MET Budget	\$3,300,000	\$0	\$1,300,000	\$0	\$0	\$0	\$0	\$2,000,000
MP - Media Partners Budget								
9926 STD Public Radio International 401 2nd Avenue North Suite 500 Minneapolis, MN 55401 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support news coverage of challenges that immigrants face in securing postsecondary credentials.	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
9809 STD Forum for the Future of Higher Education MIT E90-1210 One Main Street Cambridge, MA 02142 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support a higher education coverage partnership with WGBH, Forum research, and the annual Aspen Higher Education Symposium, including participation by media organizations.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9709 STD Minnesota Public Radio dba American Public Media 480 Cedar Street St. Paul, MN 55101 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To produce radio documentaries, newsmagazine broadcasts, and online narratives that explore critical issues related to achieving a better-educated, fairer society.	\$45,000	\$0	\$45,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
MP - Media Partners Budget								
9708 STD Washington Monthly Corporation 1200 18th Street, Northwest Suite 330 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support independent, cutting-edge, policy-oriented journalism about issues vital to increasing educational attainment beyond high school.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Total for MP Budget	\$170,000	\$0	\$170,000	\$0	\$0	\$0	\$0	\$0
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9877 STD Big Picture Company, Inc., The 325 Public Street Providence, RI 02905-2340 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support and strengthen College Unbound's growing prison and release support programming.	\$128,900	\$0	\$128,900	\$0	\$0	\$0	\$0	\$0
9872 STD Rockefeller Philanthropy Advisors, Inc. c/o Open Society Foundations 1730 Pennsylvania Avenue, 7th Floor Washington, DC 20006 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide operational and convening support to a youth alliance to advance policy and philanthropic recommendations that directly impact boys and men of color.	\$100,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Total for P13/S02 Budget	\$228,900	\$0	\$178,900	\$0	\$0	\$0	\$0	\$50,000
P13/S03 - Mobilize Higher Education Budget								
9821 STD Excelencia in Education, Inc. 1156 15th Street Northwest, Suite 1001 Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To build the awareness and adoption of evidence-based practices to increase student attainment among Hispanic Serving Institutions.	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<hr/>								
P13/S03 - Mobilize Higher Education Budget								
9936 STD	\$266,700	\$0	\$266,700	\$0	\$0	\$0	\$0	\$0
Dillard University 2601 Gentilly Boulevard New Orleans, LA 70122 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To assist Dillard University in implementing promising institutional policies and practices in order to increase attainment for all students and reduce attainment gaps.								
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9938 STD	\$266,700	\$0	\$266,700	\$0	\$0	\$0	\$0	\$0
Howard University Research Administrative Services 525 Bryant Street, NW Washington, DC 20059 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To assist Howard University in implementing promising institutional policies and practices in order to 1) increase attainment for all students and 2) reduce attainment gaps.								
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9937 STD	\$266,700	\$0	\$266,700	\$0	\$0	\$0	\$0	\$0
Morgan State University Foundation, Inc. 1700 East Cold Spring Lane Baltimore, MD 21251 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To assist Morgan State University in implementing promising institutional policies and practices in order to: 1) increase attainment for all students and 2) reduce attainment gaps.								
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Total for P13/S03 Budget	\$950,100	\$0	\$950,100	\$0	\$0	\$0	\$0	\$0
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P13/S05 - Advance Federal Policy Budget								
9990 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Center for Law and Social Policy 1200 18th Street, Northwest Suite 200 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support CLASP's Postsecondary and Economic Success team to perform research and hold briefings with federal agencies on financial supports for low-income, non-traditional postsecondary students.								
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**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
9771 STD New America Foundation 740 15th Street Northwest Suite 900 Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support research, policy analyses, and nonpartisan advocacy that advance efforts to increase US educational attainment, especially among low-income and minority students.	\$160,000	\$0	\$160,000	\$0	\$0	\$0	\$0	\$0
9765 STD University Professional and Continuing Education Association 1 Dupont Circle Northwest Suite 615 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To establish a consortium of organizations to advocate on issues affecting adult learners in federal policy.	\$40,000	\$0	\$40,000	\$0	\$0	\$0	\$0	\$0
Total for P13/S05 Budget	\$300,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$0
P13/S06 - Create New Models Student Financial Support Budget								
9941 STD Demos A Network for Ideas and Action LTD 80 Broad Street 4th Floor New York, NY 10004 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support work advancing policies that would create a new guarantee of college affordability for all Americans.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
9945 STD Education Reform Now, Inc. 222 Broadway, Office #27016 New York, NY 10038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To launch a new College Affordability Promise Project that embraces The Rule of 10 to target the nexus between higher education finance and academic preparation policy.	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<hr/>								
P13/S06 - Create New Models Student Financial Support Budget								
9773 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To measure institutional affordability against Lumina's Affordability Benchmark	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
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9706 STD New America Foundation 740 15th Street Northwest Suite 900 Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To use Lumina Foundation's Affordability Benchmark to measure gaps in college affordability and rethink affordable student borrowing.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
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9778 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To perform a comprehensive qualitative analysis of state tuition and fee rate-setting.	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
<hr/>								
9722 STD Urban Institute, The 2100 M Street, Northwest Washington, DC 20037 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To understand the factors impacting the increase in reported living costs and any implications of living costs for thinking about the measurement of college affordability.	\$70,000	\$0	\$70,000	\$0	\$0	\$0	\$0	\$0
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Total for P13/S06 Budget	\$445,000	\$0	\$445,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S07 - Create New Higher Education Business and Financial Models Budget								
9548 STD American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To learn about the effectiveness of competency-based education programs, including which types of students benefit and how student outcomes compare with traditional academic instruction.	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
9861 STD Tides Center, The P.O. Box 29907 1014 Torney Avenue San Francisco, CA 94129 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Competency-Based Education Network's transition to an independent, sustainable organization promoting CBE programs offered at scale.	\$300,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$0
9401 STD Public Agenda Foundation, The 195 Montague Street Floor 14 Brooklyn, NY 11201-3631 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide facilitation, coordination, writing, and assessment to support expansion of the Competency-Based Education Network and work on business model development.	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
Total for P13/S07 Budget	\$525,000	\$0	\$525,000	\$0	\$0	\$0	\$0	\$0
P13/S08 - Create New System of Quality Credentials Budget								
9720 STD WASC Senior College and University Commission 985 Atlantic Avenue, Suite 100 Alameda, CA 94501 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To further institution capacity in WSCUC region to meet accreditation standards specific to student learning and success.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
9167 STD Board of Trustees of the University of Illinois, The University of Illinois at Urbana-Champaign 340 Education Building Champaign, IL 61820 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)	\$800,000	\$0	\$800,000	\$0	\$0	\$0	\$0	\$0
To advance work with the DQP 2.0 and Tuning and provide resources to DQP users.								
9826 STD Board of Trustees of the University of Illinois, The University of Illinois at Urbana-Champaign 340 Education Building Champaign, IL 61820 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)	\$800,000	\$0	\$400,000	\$0	\$0	\$0	\$0	\$400,000
To facilitate partnerships and develop additional resources that advance the use of the DQP within the emerging learning system.								
9818 STD Corporation for a Skilled Workforce 1100 Victors Way Suite 10 Ann Arbor, MI 48108 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0
To expand national Connecting Credentials initiative to state and local-levels, finalize Credential Framework, and implement five-point action agenda								
9186 STD Trustees of Indiana University, The 1900 East East Tenth Street Eigenmann Hall 419 Bloomington, IN 47406-7512 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
To conduct planning and research to inform revisions to the Carnegie Classification System.								

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
9860 STD edX, Inc. 141 Portland Street, 9th Floor Cambridge, MA 02139 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To create 30 competency-based, low-cost, open-admissions MicroMasters certificate programs.	\$450,000	\$0	\$450,000	\$0	\$0	\$0	\$0	\$0
9787 STD George Washington University, The 805 21st Street, Northwest Suite 625 Washington, DC 20052 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide supplemental funds to the Credential Transparency Initiative.	\$40,000	\$0	\$40,000	\$0	\$0	\$0	\$0	\$0
9819 STD Higher Learning Commission 230 South LaSalle Street, Suite 7-500 Chicago, IL 60604 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the implementation of new, innovative accreditation processes for the evolving credentialing ecosystem that will increase quality and completion.	\$250,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$100,000
9839 STD Hope Street Group PO Box 53098 Washington, DC 20009 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To develop a competency-based career pathways model to strengthen the healthcare workforce for entry and middle-level positions.	\$250,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$0
9825 STD National Center for Higher Education Management Systems 3035 Center Green Drive Suite 150 Boulder, CO 80301-2251 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To create and test an alternative form of accreditation/quality assurance.	\$902,200	\$0	\$902,200	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
9768 STD New America Foundation 740 15th Street Northwest Suite 900 Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide research, communication, and capacity-building support to the Connecting Credentials initiative.	\$120,000	\$0	\$120,000	\$0	\$0	\$0	\$0	\$0
9840 STD New America Foundation 740 15th Street, Northwest, Suite 900 Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To expand TechHire network to enable more Americans to achieve economic opportunity and upward mobility in the workplace through competency-based career-skills pathways in IT.	\$1,200,000	\$0	\$0	\$1,200,000	\$0	\$0	\$0	\$0
9687 STD Service Year Exchange, Inc. 1400 I Street Northwest Suite 900 Washington, DC 20005-6527 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To advance postsecondary attainment by assessing college-level learning that occurs during a national year of service for college credit.	\$462,400	\$0	\$0	\$0	\$0	\$0	\$0	\$462,400
Total for P13/S08 Budget	\$6,174,600	\$0	\$3,912,200	\$1,200,000	\$0	\$0	\$0	\$1,062,400
P17/S01 - SDI State Policy Budget								
10396 STD Center for Law and Social Policy 1200 18th Street, Northwest Suite 200 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To improve students' access to public benefits at the state level.	\$0	\$300,000	\$225,000	\$0	\$0	\$0	\$0	\$75,000

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<hr/>								
P17/S01 - SDI State Policy Budget								
10279 STD	\$0	\$500,000	\$270,000	\$0	\$0	\$0	\$0	\$230,000
Colorado Department of Higher Education 1560 Broadway, Suite 1600 Denver, CO 80202 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support Colorado as a Talent, Innovation, and Equity state.								
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10194 STD	\$0	\$440,000	\$220,000	\$0	\$0	\$0	\$0	\$220,000
Community Partners 2001 Center Street Berkeley, CA 94704 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support California Competes' work promoting more equitable postsecondary credential attainment in California through pragmatic state policy that increases completion for underserved students.								
<hr/>								
10216 STD	\$0	\$600,000	\$400,000	\$0	\$0	\$0	\$0	\$200,000
Education Trust, Inc., The 1250 H Street Northwest Suite 700 Washington, DC 20005-5935 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To increase public awareness of equity gaps in state postsecondary attainment and to inform policy and institutional leaders of the benefits of closing those gaps in order to increase postsecondary attainment.								
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10395 STD	\$0	\$230,000	\$172,500	\$0	\$0	\$0	\$0	\$57,500
Institute for College Access and Success, The 405 14th Street Suite 1100 Oakland, CA 94612 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To build a framework and public will for realigning California's student aid resources.								
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**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S01 - SDI State Policy Budget								
10402 STD MDC, Inc. 307 West Main Street Durham, NC 27701-3215 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support equity-minded postsecondary education reform in North Carolina, Mississippi, and nationally.	\$0	\$200,000	\$140,000	\$0	\$0	\$0	\$0	\$60,000
10399 STD National Conference of State Legislatures 7700 East First Place Denver, CO 80230-7143 18 / PC - Governmental Instrument/Political Subdivision: 501(c)(3) / 170(c) To educate and assist state legislators in using finance to reach attainment and equity gap closing goals.	\$0	\$347,200	\$260,400	\$0	\$0	\$0	\$0	\$86,800
10397 STD National Governors Association Center for Best Practices Hall of the States 444 North Capitol Street Suite 267 Washington, DC 20001-1012 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To conduct Roundtables and Learning Labs that educate and inform governors and staff on strategic finance, budget, and policy strategies to grow attainment.	\$0	\$430,000	\$322,500	\$0	\$0	\$0	\$0	\$107,500
10177 STD National Skills Coalition 1730 Rhode Island Northwest, Suite 712 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To understand and improve state level data and information on high quality non-degree credentials to inform state budget and policy decisions and the national dialogue on closing equity gaps and increasing postsecondary attainment.	\$0	\$500,000	\$250,000	\$0	\$0	\$0	\$0	\$250,000

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<hr/>								
P17/S01 - SDI State Policy Budget								
10280 STD	\$0	\$500,000	\$450,000	\$0	\$0	\$0	\$0	\$50,000
Tennessee Higher Education Commission 404 James Robertson Parkway Suite 1900 Nashville, TN 37243 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support Tennessee as a Talent, Innovation, and Equity state.								
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10394 STD	\$0	\$400,000	\$300,000	\$0	\$0	\$0	\$0	\$100,000
Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To convene and support an interstate task force on closing postsecondary attainment gaps.								
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10393 STD	\$0	\$200,000	\$100,000	\$0	\$0	\$0	\$0	\$100,000
Young Invincibles 1411 K Street, Northwest Fourth Floor Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To assess affordability for key at-risk subpopulations of Today's Students, and create state-level policy change that expands resources available to help low-income populations.								
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Total for P17/S01 Budget	\$0	\$4,647,200	\$3,110,400	\$0	\$0	\$0	\$0	\$1,536,800
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P17/S02 - SDI Federal Policy Budget								
10444 STD	\$0	\$312,700	\$162,700	\$0	\$0	\$0	\$0	\$150,000
Leadership Enterprise for a Diverse America (LEDA) 501 Seventh Avenue, 7th Floor New York, NY 10018 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To train and position young leaders from underrepresented backgrounds to inform federal postsecondary policy.								
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**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S02 - SDI Federal Policy Budget								
10446 STD Veterans Education Success 4708 Essex Avenue Chevy Chase, MD 20815 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To elevate student veterans' voices in the federal postsecondary quality and student success policy landscape.	\$0	\$300,000	\$150,000	\$0	\$0	\$0	\$0	\$150,000
10174 STD Center for American Progress 1333 H Street Northwest, 10th Floor Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support research, policy analysis and nonpartisan advocacy in support of efforts to increase postsecondary attainment and quality, especially among low-income and adult students.	\$0	\$440,000	\$220,000	\$0	\$0	\$0	\$0	\$220,000
10445 STD Council for a Strong America 1212 New York Avenue Northwest, Suite 300 Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To leverage business leader and retired military leader networks to inform federal postsecondary policy.	\$0	\$275,000	\$150,000	\$0	\$0	\$0	\$0	\$125,000
10366 STD Education Trust, Inc., The 1250 H Street Northwest Suite 700 Washington, DC 20005-5935 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To improve considerations of equity in conversations about federal policy.	\$0	\$500,000	\$300,000	\$0	\$0	\$0	\$0	\$200,000

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S02 - SDI Federal Policy Budget								
10121 STD Institute for College Access and Success, The 405 14th Street Suite 1100 Oakland, CA 94612 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To equitably increase postsecondary access and success by informing the development of federal quality measures and developing solutions that address student loan challenges facing returning adults.	\$0	\$550,000	\$275,000	\$0	\$0	\$0	\$0	\$275,000
10421 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To identify policy and practice recommendations regarding the use of data by accrediting agencies.	\$0	\$280,000	\$140,000	\$0	\$0	\$0	\$0	\$140,000
10454 STD Jobs for the Future, Inc. 88 Broad Street Eighth Floor Boston, MA 02110 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To make federal policymakers aware of solutions to increase attainment for adults, particularly those without prior postsecondary experience, "America's Untapped Workforce".	\$0	\$950,000	\$600,000	\$0	\$0	\$0	\$0	\$350,000
10096 STD Manhattan Institute for Policy Research 52 Vanderbilt Avenue, Third Floor New York, NY 10017 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To study the concept of institutional guarantees of student success.	\$0	\$163,900	\$163,900	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S02 - SDI Federal Policy Budget								
10193 STD Miller Center Foundation, The P.O. Box 400406 2201 Old Ivy Road Charlottesville, VA 22904 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the dissemination of papers on renewing the state/federal partnership in higher education.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
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10259 STD Third Way Institute 1025 Connecticut Avenue Northwest Suite 400 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To develop, create demand for, and sell a modern federal policy agenda that will assist American workers in obtaining skills and credentials to meet future employment needs.	\$0	\$250,100	\$125,100	\$0	\$0	\$0	\$0	\$125,000
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10443 STD Young Invincibles 1411 K Street, Northwest Fourth Floor Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To elevate student voices in federal postsecondary policy discussions.	\$0	\$400,000	\$200,000	\$0	\$0	\$0	\$0	\$200,000
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Total for P17/S02 Budget	\$0	\$4,436,700	\$2,501,700	\$0	\$0	\$0	\$0	\$1,935,000
P17/S03 - SDI Finance Budget								
10117 STD Maine Development Foundation 295 Water Street Augusta, ME 04330 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To implement an adult promise program in Maine.	\$0	\$750,000	\$250,000	\$0	\$0	\$0	\$0	\$500,000

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S03 - SDI Finance Budget								
10136 STD Minnesota Office of Higher Education 1450 Energy Park Drive Suite 350 St. Paul, MN 55108 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To implement an adult promise program in Minnesota.	\$0	\$748,000	\$30,000	\$0	\$0	\$0	\$0	\$718,000
10122 STD Oklahoma State Regents for Higher Education 655 Research Parkway Suite 200 P. O. Box 108850 Oklahoma City, OK 73101-8850 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To implement an adult promise program in Oklahoma.	\$0	\$777,300	\$266,600	\$0	\$0	\$0	\$0	\$510,700
10123 STD Washington Student Achievement Council 917 Lakeridge Way Southwest PO Box 43430 Olympia, WA 98540-3430 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To implement an adult promise program in Washington State.	\$0	\$368,800	\$200,000	\$0	\$0	\$0	\$0	\$168,800
10350 STD Indiana Commission for Higher Education 101 West Ohio Street Suite 300 Indianapolis, IN 46204-1971 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To implement an adult promise program in Indiana.	\$0	\$434,000	\$150,000	\$0	\$0	\$0	\$0	\$284,000
10382 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To explore college affordability challenges facing today's students.	\$0	\$560,000	\$280,000	\$0	\$0	\$0	\$0	\$280,000

**Annual Report Financial Information - 2017
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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S03 - SDI Finance Budget								
10192 STD Jain Family Institute 400 Washington Street, Suite 203 Falls Church, VA 22046 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To advance thought leadership and research related to income-share agreements.	\$0	\$225,000	\$125,000	\$0	\$0	\$0	\$0	\$100,000
10074 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide technical assistance to the implementation of programs in the Adult Promise Initiative in various states.	\$0	\$750,000	\$250,000	\$0	\$0	\$0	\$0	\$500,000
10381 STD University of Washington Office of Sponsored Programs 4333 Brooklyn Avenue, Northeast Box 359472 Seattle, WA 98195-9472 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To continue to develop and expand the Interactive College Affordability Model website.	\$0	\$945,300	\$445,300	\$0	\$0	\$0	\$0	\$500,000
10196 STD Urban Institute, The 2100 M Street, Northwest Washington, DC 20037 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To develop a College Affordability website.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
Total for P17/S03 Budget	\$0	\$5,583,400	\$2,021,900	\$0	\$0	\$0	\$0	\$3,561,500

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Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S04 - SDI Talent Pathways Budget								
10404 STD California State University Foundation 401 Golden Shore Long Beach, CA 90802 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the California State University Graduation Initiative, designed to create fundamental change within the system to significantly improve student outcomes and high-quality credential attainment.	\$0	\$1,500,000	\$1,000,000	\$0	\$0	\$0	\$0	\$500,000
10331 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Street Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Mid-North Promise Program, administered by The Children's Museum of Indianapolis.	\$0	\$400,000	\$200,000	\$0	\$0	\$0	\$0	\$200,000
10320 STD Columbus Learning Center Management Corporation 4555 Central Avenue, Suite 2100 Columbus, IN 47203 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I To support CivicLabs' engagement as primary technical assistance provider to Lumina Talent Hubs for Partnership health.	\$0	\$400,000	\$200,000	\$0	\$0	\$0	\$0	\$200,000
10346 STD Community Partners 3773 West Pine Boulevard, Xavier Hall, Rm 237 Saint Louis University St. Louis, MO 63108 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 National Conference for Higher Education in Prison.	\$0	\$35,000	\$35,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S04 - SDI Talent Pathways Budget								
10428 STD Community Partners 1000 Alameda Street Suite 240 Los Angeles, CA 90012 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support capacity-building for the Alliance for Higher Education in Prison.	\$0	\$250,000	\$175,000	\$0	\$0	\$0	\$0	\$75,000
10372 STD Complete College America, Inc. 429 East Vermont Street, Suite 300 Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Complete College America's launch of an adult-facing reform strategy, implementation planning, and concentrated communications efforts.	\$0	\$400,000	\$400,000	\$0	\$0	\$0	\$0	\$0
10425 STD Foundation for California Community Colleges 1102 Q Street, Suite 4800 Sacramento, CA 95811 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support systems change for student success across California's community colleges.	\$0	\$1,000,000	\$500,000	\$0	\$0	\$0	\$0	\$500,000
10405 STD Goodwill Education Initiatives, Inc. 1635 West Michigan Street Indianapolis, IN 46222 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support Goodwill Industries' Excel Center to connect industry-recognized certifications provided through the program to continued postsecondary learning opportunities for adult students.	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
10349 STD Greater Indianapolis Chamber of Commerce 111 Monument Circle Suite 1950 Indianapolis, IN 46204 15 / NC - Organization with 501 (c) 6: 501 (c) (3) / 501 (c) 6 To operate Accelerate Indy.	\$0	\$200,000	\$100,000	\$0	\$0	\$0	\$0	\$100,000

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Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S04 - SDI Talent Pathways Budget								
10185 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the scale of degree completion for adults with some postsecondary experience across 27-30 states.	\$0	\$3,000,000	\$1,500,000	\$0	\$0	\$0	\$0	\$1,500,000
10321 STD National Equity Project 1720 Broadway, 4th Floor Oakland, CA 94612 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the National Equity Project's engagement as primary technical assistance provider to Lumina Talent Hubs for Equity.	\$0	\$402,100	\$202,100	\$0	\$0	\$0	\$0	\$200,000
10332 STD New America Foundation 740 15th Street Northwest Suite 900 Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the development and launch of New America Indianapolis.	\$0	\$400,000	\$200,000	\$0	\$0	\$0	\$0	\$200,000
10427 STD Prison University Project P.O. Box 492 San Quentin, CA 94964 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Prison University Project to develop quality and practice standards for prison higher education.	\$0	\$225,000	\$225,000	\$0	\$0	\$0	\$0	\$0
10465 STD Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support campus and community forums on racial justice and equity.	\$0	\$1,000,000	\$1,000,000	\$0	\$0	\$0	\$0	\$0

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Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S04 - SDI Talent Pathways Budget								
10258 STD Boston Foundation, The 75 Arlington Street Boston, MA 02116 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Boston, Massachusetts as a designated Talent Hub.	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
10252 STD Colorado Nonprofit Development Center 789 Sherman Street, Suite 250 Denver, CO 80203 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Denver, Colorado as a designated Talent Hub.	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
10255 STD Columbus Learning Center Management Corporation 4555 Central Avenue, Suite 2100 Columbus, IN 47203 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I To support the EcO Network of Southeast Indiana (Columbus, IN) as a designated Talent Hub.	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
10263 STD Community Foundation of Louisville, The 325 West Main Street, Suite 1110 Louisville, KY 40202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Louisville, Kentucky as a designated Talent Hub.	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
10253 STD Fresno Compact 220 East Shaw Avenue, Suite 100 Fresno, CA 93710 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support Fresno, California and California's Central Valley as a designated Talent Hub.	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S04 - SDI Talent Pathways Budget								
10239 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the Institute for Higher Education Policy in their role as a Community of Practice Leader for Lumina Foundation Talent Hubs.	\$0	\$300,000	\$200,000	\$0	\$0	\$0	\$0	\$100,000
10240 STD Jobs for the Future, Inc. 88 Broad Street Eighth Floor Boston, MA 02110 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Jobs for the Future in their role as a Community of Practice Leader for Lumina Foundation Talent Hubs.	\$0	\$300,000	\$200,000	\$0	\$0	\$0	\$0	\$100,000
10260 STD KnowledgeWorks Foundation 1 West 4th Street Suite 200 Cincinnati, OH 45202 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support Cincinnati, Ohio as a designated Talent Hub.	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
10237 STD Michigan College Access Network 222 North Chestnut Suite 200 Lansing, MI 48933 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Michigan College Access Network in their role as a Community of Practice Leader for Lumina Foundation Talent Hubs.	\$0	\$300,000	\$200,000	\$0	\$0	\$0	\$0	\$100,000

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Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
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P17/S04 - SDI Talent Pathways Budget								
10246 STD	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
Nashville Chamber Public Benefit Foundation 211 Commerce Street, Suite 100 Nashville, TN 37201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Nashville, Tennessee as a designated Talent Hub.								
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10248 STD	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
Research Foundation of the City University of New York 230 West 41st Street, 7th Floor New York, NY 10036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support New York City, New York as a designated Talent Hub.								
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10242 STD	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
Shasta College Foundation 11555 Old Oregon Trail Redding, CA 96003 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support Shasta County, California and the Northern Inland Region of California as a designated Talent Hub.								
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10250 STD	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
Sinclair Community College 40 North Main Street, Suite 500 Dayton, OH 45423 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support Dayton, Ohio as a designated Talent Hub.								
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10261 STD	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
Tulsa's Future, Inc. 1 West 3rd Street Suite 100 Tulsa, OK 74103 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I								
To support Tulsa, Oklahoma as a designated Talent Hub.								
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**Annual Report Financial Information - 2017
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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S04 - SDI Talent Pathways Budget								
10256 STD United Way of Central New Mexico 2340 Alamo Avenue Southeast Suite 200 Albuquerque, NM 87106 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Albuquerque, New Mexico as a designated Talent Hub.	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
10245 STD United Way of Greater Richmond 111 North Fourth Street Richmond, VA 23230-2039 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Richmond, Virginia as a designated Talent Hub.	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
10244 STD United Way of Racine County 2000 Domanik Drive Racine, WI 53404 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Racine, Wisconsin as a designated Talent Hub.	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
10251 STD UNITE-LA, Inc. 350 South Bixel Street, Suite 160 Los Angeles, CA 90017 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Los Angeles, California as a designated Talent Hub.	\$0	\$350,000	\$175,000	\$0	\$0	\$0	\$0	\$175,000
Total for P17/S04 Budget	\$0	\$15,562,100	\$9,162,100	\$0	\$0	\$0	\$0	\$6,400,000
P17/S05 - SDI Learning Infrastructures Budget								
10199 STD American Association of Collegiate Registrars and Admissions Officers One Dupont Circle Northwest, Suite 520 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To scale the adoption and implementation of digital, competency-based student records.	\$0	\$1,199,300	\$800,000	\$0	\$0	\$0	\$0	\$399,300

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S05 - SDI Learning Infrastructures Budget								
10334 STD American Council on Education One Dupont Circle, NW Suite 800 Washington, DC 20036-1193 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To enable ACE to transform their CREDIT transcripts for work-based and military learning to use competencies and create digital learner records.	\$0	\$1,564,400	\$1,000,000	\$0	\$0	\$0	\$0	\$564,400
10337 STD Association of American Colleges and Universities 1818 R Street, Northwest Washington, DC 20009 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the creation of The VALUE Institute.	\$0	\$1,725,000	\$1,000,000	\$0	\$0	\$0	\$0	\$725,000
10165 STD Competency-Based Education Network 1417 Hanson Drive Franklin, TN 37067 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the creation of the Competency-Based Education Network as a 501(c)(3) public charity organized to foster the development of competency based education and increase postsecondary attainment.	\$0	\$1,463,200	\$1,463,200	\$0	\$0	\$0	\$0	\$0
10071 STD Credential Engine, Inc. 1730 Rhode Island Avenue, NW Suite 212 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the further development and expansion of the nonprofit Credential Engine.	\$0	\$3,400,000	\$1,000,000	\$0	\$0	\$0	\$0	\$2,400,000

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S05 - SDI Learning Infrastructures Budget								
10137 STD Opportunity@Work, Inc. 1111 19th Street Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To expand TechHire network to enable more Americans to achieve economic opportunity and upward mobility in the workplace through competency-based career-skills pathways in IT.	\$0	\$1,200,000	\$600,000	\$0	\$0	\$0	\$0	\$600,000
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10200 STD US Chamber of Commerce Foundation 1615 H Street, Northwest Washington, DC 20062-2000 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To improve the interoperability between technology tools used in employer talent sourcing and education systems for managing learner records.	\$0	\$125,000	\$125,000	\$0	\$0	\$0	\$0	\$0
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Total for P17/S05 Budget	\$0	\$10,676,900	\$5,988,200	\$0	\$0	\$0	\$0	\$4,688,700
P17/S06 - SI Metrics Budget								
10111 STD Chicago Council on Global Affairs, The 180 North Stetson Avenue Suite 1400 Chicago, IL 60601 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide Lumina and the field more information about the educational attainment levels and skill levels of adult foreign-born populations (including undocumented immigrants) in the US.	\$0	\$125,400	\$125,400	\$0	\$0	\$0	\$0	\$0
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10387 STD Credential Engine, Inc. 1730 Rhode Island Avenue, NW Suite 212 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To establish an initial working inventory of all postsecondary credentials	\$0	\$69,800	\$69,800	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
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P17/S06 - SI Metrics Budget								
10373 STD	\$0	\$255,400	\$255,400	\$0	\$0	\$0	\$0	\$0
National Opinion Research Center 55 East Monroe, 30th Floor Chicago, IL 60603-5713 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To increase the sample size for the new national survey of postsecondary attainment								
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10091 STD	\$0	\$500,000	\$500,000	\$0	\$0	\$0	\$0	\$0
National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I								
To enhance NSC's collection and reporting services to offer a comprehensive data collective for post-secondary education initiatives and institutions in order to enable their transparency and improvement efforts.								
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10401 STD	\$0	\$2,291,400	\$1,791,400	\$0	\$0	\$0	\$0	\$500,000
National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I								
To support the next phase of the Workforce Credentialing Project								
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Total for P17/S06 Budget	\$0	\$3,242,000	\$2,742,000	\$0	\$0	\$0	\$0	\$500,000
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P17/S07 - SI Research Budget								
10398 STD	\$0	\$930,000	\$500,000	\$0	\$0	\$0	\$0	\$430,000
American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To identify and support evidence-based practice and research in competency-based education.								
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**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S07 - SI Research Budget								
10333 STD Equal Measure 1528 Walnut Street, Suite 805 Philadelphia, PA 19102 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide a formative and summative evaluation for Talent Hubs.	\$0	\$1,390,000	\$500,000	\$0	\$0	\$0	\$0	\$890,000
10462 STD Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To mobilize and create a network of Native Serving Institutions to close attainment gaps for American Indians and Alaska Natives.	\$0	\$990,000	\$500,000	\$0	\$0	\$0	\$0	\$490,000
Total for P17/S07 Budget	\$0	\$3,310,000	\$1,500,000	\$0	\$0	\$0	\$0	\$1,810,000
P17/S08 - SI International Engagement Budget								
10082 STD American Council on Education One Dupont Circle, NW Suite 800 Washington, DC 20036-1193 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To gather promising practices to increasing attainment from across the globe that can be synthesized and shared with US postsecondary institutions and organizations.	\$0	\$551,200	\$365,500	\$0	\$0	\$0	\$0	\$185,700
Total for P17/S08 Budget	\$0	\$551,200	\$365,500	\$0	\$0	\$0	\$0	\$185,700
P17/S10 - SE Media Partners Budget								
10188 STD Firelight Media 324 Convent Avenue New York, NY 10031 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support a marketing and outreach campaign for the PBS documentary "Tell Them We Are Rising: The Story of Black Colleges and Universities."	\$0	\$96,000	\$96,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
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P17/S10 - SE Media Partners Budget								
10370 STD	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
New America Foundation 740 15th Street Northwest Suite 900 Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To build a media partnership and online presence to give national exposure local innovation and community problem-solving across the U.S.								
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10314 STD	\$0	\$750,000	\$500,000	\$0	\$0	\$0	\$0	\$250,000
California Community Foundation's Community Initiatives Fund 10880 Wilshire Boulevard, Suite 2240 Los Angeles, CA 90024 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3								
To support storytelling that highlights post-high school education and training as a lifelong antidote to restlessness about the evolving nature of work.								
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10191 STD	\$0	\$725,000	\$650,000	\$0	\$0	\$0	\$0	\$75,000
Education Writers Association 3516 Connecticut Avenue, Northwest Washington, DC 20008 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support journalism training and coverage projects related to education beyond high school, including focused coverage tied to equity and priority populations for achieving the goal of 60 percent postsecondary attainment by 2025.								
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10305 STD	\$0	\$600,000	\$550,000	\$0	\$0	\$0	\$0	\$50,000
Greater Washington Educational Telecommunications Association, Inc. 3939 Campbell Avenue Arlington, VA 22206 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support increased coverage of postsecondary education issues critical to achieving higher education attainment levels in the United States.								
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**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S10 - SE Media Partners Budget								
10316 STD Poynter Institute for Media Studies, The 801 Third Street South St. Petersburg, FL 33701 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support journalism training on equity gaps in higher education and the future of work.	\$0	\$80,000	\$70,000	\$0	\$0	\$0	\$0	\$10,000
10312 STD Teachers College of Columbia University 525 West 120th Street Box 127 New York, NY 10027 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To produce, publish, and broker publication of in-depth national education stories about the need for more Americans to receive education and training beyond high school.	\$0	\$800,000	\$725,000	\$0	\$0	\$0	\$0	\$75,000
10190 STD Texas Tribune, The 823 Congress Avenue Suite 1400 Austin, TX 78701 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To address postsecondary issues in Texas through enterprise reporting and public affairs programming.	\$0	\$75,000	\$50,000	\$0	\$0	\$0	\$0	\$25,000
Total for P17/S10 Budget	\$0	\$3,226,000	\$2,741,000	\$0	\$0	\$0	\$0	\$485,000
P17/S12 - SE Stakeholder Engagement Budget								
10384 STD edX, Inc. 141 Portland Street, 9th Floor Cambridge, MA 02139 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To launch MicroBachelors programs to address cost, time, and relevancy challenges of undergraduate college education.	\$0	\$700,000	\$500,000	\$0	\$0	\$0	\$0	\$200,000

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
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P17/S12 - SE Stakeholder Engagement Budget								
10385 STD	\$0	\$350,000	\$250,000	\$0	\$0	\$0	\$0	\$100,000
Institute for the Future 201 Hamilton Avenue Palo Alto, CA 94301 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To create a Future Skills Framework to inform the redesign of curriculum and student-serving organizations.								
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Total for P17/S12 Budget	\$0	\$1,050,000	\$750,000	\$0	\$0	\$0	\$0	\$300,000
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P17/S13 - SE Quality Assurance Budget								
10302 STD	\$0	\$85,000	\$85,000	\$0	\$0	\$0	\$0	\$0
Association of Community College Trustees 1101 17th Street Northwest, Suite 300 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To educate and engage community college trustees in discussions about current and proposed new quality assurance and institutional improvement processes.								
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10317 STD	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
Bennington College Corporation One College Drive Bennington, VT 05201-6003 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To develop a methodology and framework for a research/action project on work-based learning opportunities that are more aligned to today's students and to the needs of today's economy.								
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10277 STD	\$0	\$1,200,000	\$950,000	\$0	\$0	\$0	\$0	\$250,000
National Association of System Heads 3300 Metzert Road Adelphi, MD 20783 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To scale implementation of high-impact practices and equity-minded guided learning pathways in public systems of higher education and to develop new approaches to gathering and using data to drive improvement.								
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**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S13 - SE Quality Assurance Budget								
10289 STD Southern Association of Colleges and Schools Commission on Colleges 1866 Southern Lane Decatur, GA 30033 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To recognize nontraditional educational experiences as building blocks toward traditional postsecondary degrees and other credentials.	\$0	\$400,000	\$300,000	\$0	\$0	\$0	\$0	\$100,000
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10229 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To learn how states are working together with other sectors (federal government, accrediting organizations, institutions and systems) to define, measure, report on, and hold institutions accountable for quality and student outcomes.	\$0	\$252,700	\$252,700	\$0	\$0	\$0	\$0	\$0
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Total for P17/S13 Budget	\$0	\$2,037,700	\$1,687,700	\$0	\$0	\$0	\$0	\$350,000
P17/S14 - OoTP Lumina Impact Ventures Budget								
10303 STD LearnLaunch, Inc. 281 Summer Street 2nd Floor Boston, MA 02210 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To partner with an ed-tech focused startup program to accelerate and mentor 6-8 startup companies with products that support Lumina's mission.	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0
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Total for P17/S14 Budget	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0
P17/S16 - SE Strategic Partnership Support Budget								
10468 STD Council on Foundations 2121 Crystal Drive Suite 700 Arlington, VA 22202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support efforts to address racial justice and equity issues in the philanthropic sector.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S16 - SE Strategic Partnership Support Budget								
10467 STD Grantmakers for Education 851 Southwest 6th Avenue, Suite 350 Portland, OR 97204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support efforts to address racial justice and equity issues in the philanthropic sector.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
10469 STD Independent Sector 1602 L Street, Northwest Suite 900 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support efforts to address racial justice and equity issues in the philanthropic sector.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
10470 STD Christian Theological Seminary 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support efforts to address social justice and equity issues in Indianapolis.	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
10494 STD Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To assess the racial equity climate on campuses and support campus conversations addressing racial justice.	\$0	\$1,000,000	\$1,000,000	\$0	\$0	\$0	\$0	\$0
Total for P17/S16 Budget	\$0	\$1,500,000	\$1,500,000	\$0	\$0	\$0	\$0	\$0
Total for Standard Grants	\$15,043,600	\$55,973,200	\$44,151,700	\$1,200,000	\$0	\$0	\$0	\$25,665,100

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Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
9900 STD HCM Strategists, LLC 1156 15th Street, NW Suite 850 Washington, DC 20005 30 / NC - For-profit Entity/Expenditure Responsibility: / (E/R)	\$380,200	\$0	\$112,600	\$0	\$0	\$0	\$0	\$267,600
To provide technical assistance and intermediary support to enhance the charitable activities of four Historically Black Colleges and Universities (HBCUs) as they adopt a set of evidence-based practices to increase attainment and close achievement gaps.								
Total for P13/S03 Budget	\$380,200	\$0	\$112,600	\$0	\$0	\$0	\$0	\$267,600
P13/S07 - Create New Higher Education Business and Financial Models Budget								
9675 STD HCM Strategists, LLC 1156 15th Street, NW Suite 850 Washington, DC 20005 30 / NC - For-profit Entity/Expenditure Responsibility: / (E/R)	\$292,500	\$0	\$292,500	\$0	\$0	\$0	\$0	\$0
To support the design of new higher education business and finance models.								
Total for P13/S07 Budget	\$292,500	\$0	\$292,500	\$0	\$0	\$0	\$0	\$0
P17/S06 - SI Metrics Budget								
10471 STD Economic Consultants Oregon, LTD. 222 Southwest Columbia, Suite 1600 Portland, OR 97201 30 / NC - For-profit Entity/Expenditure Responsibility: / (E/R)	\$0	\$346,000	\$180,000	\$0	\$0	\$0	\$0	\$166,000
To develop a new 50-state predictive postsecondary attainment model and annually update/refine Lumina's national predictive model.								
Total for P17/S06 Budget	\$0	\$346,000	\$180,000	\$0	\$0	\$0	\$0	\$166,000

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Grants**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P17/S12 - SE Stakeholder Engagement Budget								
10156 STD	\$0	\$800,000	\$400,000	\$0	\$0	\$0	\$0	\$400,000
Business Roundtable, Inc. 300 New Jersey Avenue, Northwest Suite 800 Washington, DC 20001 30 / NC - For-profit Entity/Expenditure Responsibility: / (E/R)								
To support initiatives of the National Network of Business and Industry Associations that connect education and training to work and skill needs.								
Total for P17/S12 Budget	\$0	\$800,000	\$400,000	\$0	\$0	\$0	\$0	\$400,000
Total for Expenditure Responsibility Grants	\$672,700	\$1,146,000	\$985,100	\$0	\$0	\$0	\$0	\$833,600
Grand Total	\$15,716,300	\$57,119,200	\$45,136,800	\$1,200,000	\$0	\$0	\$0	\$26,498,700

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1007465 STD American Civil Liberties Union of Indiana Foundation, Inc. 1031 East Washington Street Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Constitution Day.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1006646 STD Anatolia College 18 Tremont Street Suite 704 Boston, MA 02108-2301 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the campaign.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
1007424 STD Breck School 123 Ottawa Avenue North Minneapolis, MN 55422 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide \$10,000 for Upperschool Diversity Programs and \$10,000 for Lowerschool efforts.	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
1007467 STD Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support higher ed attainment.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007314 STD Chicago Public Education Fund 200 West Adams Street #2150 Chicago, IL 60606 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support improving Chicago Public Schools.	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation 1007107 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1007112 STD City Year Chicago 36 South Wabash Avenue, Suite 1300 Chicago, IL 60603 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the City-Year Program of Near-Peer mentoring at underserved schools.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007417 STD Contra Costa Jewish Day School 955 Risa Road Lafayette, CA 94549 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support need-based scholarships.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007414 STD Core Academy 701 South 9th Street Las Vegas, NV 89101 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support need-based financial aid.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007412 STD Cornell University Suite 400 130 E. Seneca Street Ithaca, NY 14850 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support tuition, books and housing for high need students from New Jersey to enroll in the 2018 Cornell University Summer College Program.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1007091 STD DePauw University 300 East Seminary Street P.O. Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the annual campaign.	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
1007508 STD Generation First Degree Pico Rivera 6501 Passons Boulevard Pico Rivera, CA 90024 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support for College Access.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1007466 STD Goodwill Industries of Central Indiana, Inc. 1635 West Michigan Street Indianapolis, IN 46222-3852 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Goodwill Guides.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1007415 STD Jewish Theological Seminary, The 3080 Broadway New York, NY 10027 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide need-based scholarships.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007073 STD Marian University Office of Institutional Advancement 3200 Cold Spring Road Indianapolis, IN 46222-1997 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Helping Hands Fund.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation 1007311 STD Marian University Office of Institutional Advancement 3200 Cold Spring Road Indianapolis, IN 46222-1997 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the November 2017 Gala and the Educator's College.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1007162 STD Pacific Northwest University Health Services 111 University Parkway, Suite 202 Yakima, WA 98901 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007390 STD Pacific Northwest University Health Services 111 University Parkway, Suite 202 Yakima, WA 98901 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support mission fulfillment.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1007106 STD President and Trustees of Bates College 220 College Street Lewiston, ME 04240 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support scholarships and the Bates Fund.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1007426 STD Public Radio International 401 2 nd Avenue North Suite 500 Minneapolis, MN 55401 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support digital journalism and global nation.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation 1007084 STD Saint Anselm College 100 St. Anselm Drive, Box 1738 Manchester, NH 03102-1310 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support Abbot Gerald McCarthy, OSB Scholarship Fund.	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
1007074 STD Southern Association of Colleges and Schools Commission on Colleges 1866 Southern Lane Decatur, GA 30033 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support professional development for College/University Presidents and Board Members with focus on achievement.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1007092 STD Teach for America 1314 North Meridian Street Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general support.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007418 STD Trustees of the University of Pennsylvania, The 433 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6285 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support need-based scholarships.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007404 STD University of Dubuque 2000 University Avenue Dubuque, IA 52001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the LIFE program and Diamond Program.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation 1007416 STD University of Minnesota Foundation P.O. Box 860266 Minneapolis, MN 55486-0266 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support need-based scholarships.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Total for Budget	\$0	\$300,000	\$300,000	\$0	\$0	\$0	\$0	\$0
Length of Service Gift 1007232 STD Advocates for Youth Education Indianapolis, Inc. P.O. Box 44306 Indianapolis, IN 46244 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide scholarships to deserving students.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1007212 STD ALS Association, The 7202 East 87th Street, Suite 102 Indianapolis, IN 46256 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Harleen Cutrell's team for the Indianapolis Walk to Defeat ALS in honor of Ted Cutrell.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1006860 STD Asthma and Allergy Foundation of America 8201 Corporate Drive, Suite 1000 Landover, MD 20785 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide education and support to families with asthma/allergies in honor of Star Williams.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1007320 STD Children, Inc. 715 McClure Road Columbus, IN 47201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide scholarships in memory of Betty DeLapp.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1007299 STD Coburn Place Safehaven II, Inc. 604 East 38th Street Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1007167 STD Doctors Without Borders 333 7th Avenue, Floor 2 New York, NY 10001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide assistance with areas of armed conflict/refugees and IDPs.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1007309 STD Dyslexia Institute of Indiana, Inc. 8395 Keystone Crossing, Suite 102 Indianapolis, IN 46240 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general support.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007298 STD Fight for Life Foundation, Inc. 1427 West 86th Street Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007199 STD Guild, Inc. 130 Wabasha Street South, Suite 90 Saint Paul, MN 55107 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the IRTS program in Dakota County's South St. Paul location to allow an extended stay in honor of Stephen Chapman.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1006552 STD Indiana College Preparatory School 4050 East 38th Street Indianapolis, IN 46218 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support low income student initiative.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
1007041 STD Innocence Project, The 40 North Street, Suite 701 New York, NY 10013 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support efforts to exonerate those who are unjustly incarcerated.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1007386 STD Love146 PO Box 8266 New Haven, CT 06530 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007425 STD MISS Foundation PO Box 9195 Aistom, TX 78766 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007200 STD ProAct, Inc. 3195 Neil Armstrong Boulevard Eagan, MN 55121 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide transportation services for clients in honor of Shane and Shad Chapman.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1007095 STD Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007185 STD TechPoint Foundation for Youth 5255 Winthrop Avenue #150 Indianapolis, IN 46220 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the mission of providing underserved K-12 students with Access to STEM learning opportunities.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1007163 STD Trinity Free Clinic 1045 West 146th Street, Suite B Carmel, IN 46032 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Total for Budget	\$0	\$19,500	\$19,500	\$0	\$0	\$0	\$0	\$0
Matching Gift								
1006799 STD 3 Mariposas Montessori Foundation, Inc. 133 North Villamere Drive Dowagiac, MI 49047 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support educational programs.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007342 STD Achieving the Dream, Inc. 8403 Colesville Road, Suite 450 Silver Spring, MD 20910-6331 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the general fund.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006830 STD Alfred Street Baptist Church 301 South Alfred Street Alexandria, VA 22314 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support church outreach in the Alexandria, VA community.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007301 STD Alice's, Inc. P.O. Box 124 Valparaiso, IN 46384 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$2,400	\$2,400	\$0	\$0	\$0	\$0	\$0
1007227 STD ALS Association Indiana Chapter, The 6525 East 82nd. Street Suite 115 Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Walk to Defeat ALS donation in honor of Harleen Cutrell and Team Ted.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007332 STD ALS Association Indiana Chapter, The 6525 East 82nd. Street Suite 115 Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Defeat ALS Walk "Team Ted" in honor of Ted and Harleen Cutrell.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006915 STD ALS Association, The 7202 East 87th Street, Suite 102 Indianapolis, IN 46256 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To help treat and cre ALS thru global research and advocacy and to provide care and suport to those with ALS.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007064 STD ALS Association, The 7202 East 87th Street, Suite 102 Indianapolis, IN 46256 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support in memory of Ted Cutrell.	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
1006774 STD Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support where most needed.	\$0	\$540	\$540	\$0	\$0	\$0	\$0	\$0
1007094 STD Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support where needed most.	\$0	\$540	\$540	\$0	\$0	\$0	\$0	\$0
1007295 STD Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support where needed most.	\$0	\$540	\$540	\$0	\$0	\$0	\$0	\$0
1007339 STD Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support where needed.	\$0	\$540	\$540	\$0	\$0	\$0	\$0	\$0
1007389 STD Alzheimer's Association of Greater Indiana 50 East 91st Street, Suite 100 Indianapolis, IN 46240 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Tom Leyden at the 2017 Walk to End Alzheimer's.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007318 STD American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general programs.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006843 STD American Civil Liberties Union of Indiana Foundation, Inc. 1031 East Washington Street Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006974 STD American Civil Liberties Union of Indiana Foundation, Inc. 1031 East Washington Street Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the fight for freedom.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007124 STD American Foundation for Suicide Prevention 120 Wall Street 29th floor New York, NY 10005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007050 STD American Heart Association 6500 Technology Center Drive Building F, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Go Red for Women.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007214 STD American Heart Association 6500 Technology Center Drive Building F, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general programs.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006812 STD American Jewish Committee 165 East 56th Street New York, NY 10022 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To expand AJC's work.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007398 STD American National Red Cross P.O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support hurricane Irma relief.	\$0	\$1,250	\$1,250	\$0	\$0	\$0	\$0	\$0
1007399 STD American National Red Cross P.O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support disaster assistance for those impacted by hurricane Irma.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1007497 STD American National Red Cross P.O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Hurricane Harvey relief.	\$0	\$6,250	\$6,250	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007501 STD American National Red Cross P.O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support disaster relief.	\$0	\$1,250	\$1,250	\$0	\$0	\$0	\$0	\$0
1007503 STD American National Red Cross P.O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To assist in the efforts of Hurricane Irma.	\$0	\$6,250	\$6,250	\$0	\$0	\$0	\$0	\$0
1007515 STD American National Red Cross P.O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Hurricane Relief.	\$0	\$3,995	\$3,995	\$0	\$0	\$0	\$0	\$0
1006827 STD American Pianists Association 4603 Clarendon Road, Suite 030 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide American pianists support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007087 STD American Society for the Prevention of Cruelty of Animals 424 East 92nd Street New York, NY 10128 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the fight against animal cruelty.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006965 STD American Society of the University of Haifa 80 Broad Street, Suite 2102 New York, NY 10004 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the LAN Faculty.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007429 STD American Society of the University of Haifa 80 Broad Street, Suite 2102 New York, NY 10004 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Law School.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007177 STD Antioch University 888 Dayton Street Suite 102 Yellow Springs, OH 45387 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the annual fund.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007090 STD Arc of Greater Houston, The P.O. Box 924168 Houston, TX 77292 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Tour de Rouge Bike Race, rider Tennessee Rider.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006803 STD Arc of Indiana, The 107 North Pennsylvania Street Suite 800 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide program support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007145 STD Archdiocese of Indianapolis - Catholic Social Services 1400 North Meridian Street Indianapolis, IN 46202-2367 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide unrestricted support.	\$0	\$6,261	\$6,261	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006876 STD Arizona Humane Society 1521 West Dobbins Road Phoenix, AZ 85041 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the rescue of stray and abandoned animals.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1007069 STD Arthritis Foundation, Inc., Indiana Chapter 615 N. Alabama St., Suite 430 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Walk to Cure Arthritis.	\$0	\$240	\$240	\$0	\$0	\$0	\$0	\$0
1006832 STD Arts for Learning 3921 North Meridian Street, #210 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide school-based programs.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007307 STD Association of Black Foundation Executives, Inc. 333 7th Avenue, 13th Floor New York, NY 10001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007317 STD Association of Sycamore Schools Parent 9609 Montgomery Road Cincinnati, OH 45242 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Boosterthon-STEAM Initiative.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1007189 STD Avon Christian Church 7236 East CR 100 South Avon, IN 46123 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support youth group activities in honor of Josie Jenkin's baptism.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007077 STD Back on My Feet 964 North Pennsylvania Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Janice Martin's fund.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007223 STD Ball State University 2000 University Avenue, AJ 300 Muncie, IN 47306 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support APME/ASNE Annual Student Trip.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007491 STD Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Dr. Paul W. Parkinson Fund for Accounting Excellence.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007492 STD Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Ball State Fund.	\$0	\$12,000	\$12,000	\$0	\$0	\$0	\$0	\$0
1007335 STD Baylor County 4-H Club 500 North Main Street Seymour, TX 76380 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Hurricane Harvey Relief Effort.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007114 STD Bergen Catholic High School 1040 Oradell Avenue Oradell, NJ 07649 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the annual fund.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007241 STD Beta Theta Pi Foundation P.O. Box 6277 Oxford, OH 45056 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide the general fund.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007021 STD Bethesda Ministries 15475 Gleneagle Drive Colorado Springs, CO 80921 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide tuition and food to three or more children.	\$0	\$1,404	\$1,404	\$0	\$0	\$0	\$0	\$0
1007410 STD Beyond Homeless 309 East Franklin Street Greencastle, IN 46135 0 / PC - Not specified To support the general operating fund of the shelter.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007120 STD Billy Graham Evangelistic Association 1 Billy Graham Parkway Charlotte, NC 28201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007356 STD Bishop Chatard High School 5885 Crittenden Avenue Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Chatard-ibration 2018.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007357 STD Bishop Chatard High School 5885 Crittenden Avenue Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the annual fund.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007367 STD Brebeuf Jesuit Preparatory 2801 West 86th Street Indianapolis, IN 46268-1925 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support general programs.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007174 STD Breck School 123 Ottawa Avenue North Minneapolis, MN 55422 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide annual support.	\$0	\$5,625	\$5,625	\$0	\$0	\$0	\$0	\$0
1006782 STD Bridges of Understanding PO Box 2232, Radio City Station New York, NY 10101-2232 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$18,750	\$18,750	\$0	\$0	\$0	\$0	\$0
1006797 STD BrightFocus Foundation 22512 Gateway Center Drive Clarksburg, MD 20871 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006859 STD BrightFocus Foundation 22512 Gateway Center Drive Clarksburg, MD 20871 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2016 Annual Fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007474 STD Burning Man Project 660 Alabama Street San Francisco, CA 94110 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Burning Man Project.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007244 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support scholarships for athletes.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007245 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the general fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007372 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To honor the memory of Howard Caldwell for any program established in his name in the Journalism Department.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007072 STD Campus Crusade for Christ, Inc. 100 Lake Hart Drive Orlando, FL 32832 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support missions for Zack and Cory Park account # 0607228. No part of this gift may be assigned to Zack and Cory's salary or personal benefits.	\$0	\$720	\$720	\$0	\$0	\$0	\$0	\$0
1007014 STD Carmel Clay Education Foundation 515 East Main Street #124 Carmel, IN 46032 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide general support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006790 STD Carpenter's Shelter 930 North Henry Street Alexandria, VA 22314 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support homeless in achieving sustainable independence through shelter, education and advocacy.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006798 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support educational advancement scholarship funds.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006951 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support general operations of Cathedral Band Boosters.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007355 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support need-based financial aid.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007486 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support need-based scholarships.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006776 STD Catholic Charities Indianapolis 1400 North Meridian Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general program support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007347 STD Catholic Charities USA 2050 Ballenger Avenue Suite 400 Alexandria, VA 22314 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide hurricane relief for victims of Hurricane Harvey.	\$0	\$125	\$125	\$0	\$0	\$0	\$0	\$0
1007348 STD Catholic Charities USA 2050 Ballenger Avenue Suite 400 Alexandria, VA 22314 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support Hurricane Harvey Relief.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1007136 STD Catholic Relief Services P.O. Box 17090 Baltimore, MD 21298 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006850 STD Cats Haven, LTD 2603 North College Avenue Indianapolis, IN 46205 29 / PC - Organization holding a group exemption letter: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007322 STD Cats Haven, LTD 2603 North College Avenue Indianapolis, IN 46205 29 / PC - Organization holding a group exemption letter: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007210 STD Center for Early Intervention on Deafness 1035 Grayson Street Berkeley, CA 94710 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide unrestricted support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006816 STD Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support youth development and college preparation.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006811 STD Central Indiana Community Foundation 615 N Alabama St., Suite 119 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007475 STD Central Indiana Community Foundation 615 N Alabama St., Suite 119 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the purposes of the Community Foundation.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007512 STD Central Indiana Community Foundation 615 N Alabama St., Suite 119 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Joe ad Will Lawrance Legacy Art Fund.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007052 STD CG Jung Society of Sarasota Inc. P.O. Box 50611 Sarasota, FL 34232 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general program support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007363 STD Charles A. Tindley Accelerated School 3960 Meadows Drive Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support Tindley Accelerated Schools programs.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006794 STD Chatham Arch Neighborhood Foundation, Inc. P.O. Box 441125 Indianapolis, IN 46244 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007123 STD Chemo Buddies 3699 Epworth Road Newburgh, IN 47630 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Lee Adkinson memorial.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007350 STD Chicago Public Education Fund 200 West Adams Street #2150 Chicago, IL 60606 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support improving Chicago Public Schools.	\$0	\$22,500	\$22,500	\$0	\$0	\$0	\$0	\$0
1006888 STD Child Crisis Arizona 817 North Country Club Drive Mesa, AZ 85201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Family Resource Center educational programs.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007108 STD Children's Bureau of Indianapolis, Inc. 1575 Dr. Martin Luther King Jr. Street Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007225 STD Children's Bureau of Indianapolis, Inc. 1575 Dr. Martin Luther King Jr. Street Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support of the organizations's activities.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006808 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006902 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Extraordinary Transformations Campaign.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007230 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the annual fund.	\$0	\$14,937	\$14,937	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007277 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the annual fund.	\$0	\$63	\$63	\$0	\$0	\$0	\$0	\$0
1007456 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the annual fund.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1007498 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Annual Fund.	\$0	\$21,985	\$21,985	\$0	\$0	\$0	\$0	\$0
1007444 STD Christ Church Cathedral 125 Monument Circle Indianapolis, IN 46204 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide program support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007168 STD Christel House, Inc. Suite 1990 10 West Market Street Indianapolis, IN 46204-2973 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide educational support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007258 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the operating fund.	\$0	\$5,250	\$5,250	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007484 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support seminary needs.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007490 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support annual giving.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006817 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support KORE missions in Haiti.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006964 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide support where needed.	\$0	\$4,800	\$4,800	\$0	\$0	\$0	\$0	\$0
1007026 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support participation and operation of the Riverwoods mission trip.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007071 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide support where needed.	\$0	\$3,525	\$3,525	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007188 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the building expansion projects or where needed most.	\$0	\$4,725	\$4,725	\$0	\$0	\$0	\$0	\$0
1007440 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the building project.	\$0	\$6,375	\$6,375	\$0	\$0	\$0	\$0	\$0
1007257 STD Cleveland Institute of Art 11610 Euclid Avenue Cleveland, OH 44106 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support for Dan Tranberg Memorial Fund.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006987 STD Coburn Place Safehaven II, Inc. 604 East 38th Street Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,645	\$3,645	\$0	\$0	\$0	\$0	\$0
1006988 STD Coburn Place Safehaven II, Inc. 604 East 38th Street Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007055 STD Coburn Place Safehaven II, Inc. 604 East 38th Street Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Blue Breakfast fundraiser.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007144 STD Cocroft-Weem Education Foundation P.O. Box 23 Whittaker, MI 48190 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support scholarships for postsecondary undergraduate students.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007027 STD Community Foundation Alliance 5000 East Virginia Street Suite 4 Evansville, IN 47715 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support programs of the Women's Fund.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007042 STD Community Foundation of Boone County 102 North Lebanon Street, Suite 200 Lebanon, IN 46052 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007345 STD Community Foundation of Collier County 1110 Pine Ridge Road #200 Naples, FL 34108 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Collier Comes Together Disaster Relief Fund-Irma.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1007252 STD Community Foundation of Orange County, Inc. 30 Scott's Corners Drive Suite 203 Montgomery, NY 12549 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006997 STD Community Health Network Foundation 7240 Shadeland Station, Suite 125 Indianapolis, IN 46256 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide cancer patient support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007017 STD Community Health Network Foundation 7240 Shadeland Station, Suite 125 Indianapolis, IN 46256 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide cancer patient support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006769 STD Congregation B'Nai Israel 160 Millburn Avenue Millburn, NJ 07041 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide support to the educational programs of the congregation.	\$1,500	\$0	\$1,500	\$0	\$0	\$0	\$0	\$0
1007516 STD Congregation B'Nai Israel 160 Millburn Avenue Millburn, NJ 07041 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the congregation and it's community mission.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007485 STD Congregation Bnai Sholom of Contra Costa County 74 Eckley Lane Walnut Creek, CA 94596 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the webcam project.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006793 STD Congregation of Holy Cross, U.S. Province P.O. Box 765 Norte Dame, IN 46556 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general program support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007353 STD Congregation of Holy Cross, U.S. Province P.O. Box 765 Norte Dame, IN 46556 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the care of elderly priests and religious.	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
1006822 STD Conner Prairie Museum, Inc. 13400 Allisonville Road Fishers, IN 46038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support to the summer school program and Warren Township Field trips.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007476 STD Contra Costa Jewish Day School 955 Risa Road Lafayette, CA 94549 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support Orca Project.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007493 STD Covenant House Florida, Inc. 733 Breakers Avenue Fort Lauderdale, FL 33304 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006975 STD Cupid Charities 1100 North Glebe Road, #1010 Arlington, VA 22201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support research to fight Neurofibromatosis.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007374 STD Curry School of Education Foundation 405 Emmet Street Charlottesville, VA 22904 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$1,875	\$1,875	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007423 STD CYO Camp Rancho Framasa 2230 North Clay Lick Road Nashville, IN 47448 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To donate to the Father Elford Campership Fund.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007157 STD Dartmouth Hitchcock Health DHMC Development Office 1 Medical Center Drive Lebanon, NH 03756 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support medical research.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007496 STD DC Special Education Co-op 641 South Street, Northwest Washington, DC 20001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the annual gift.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006775 STD Deborah's Place 2822 West Jackson Chicago, IL 60612 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support to homeless women and their families.	\$0	\$18,750	\$18,750	\$0	\$0	\$0	\$0	\$0
1007202 STD Denison University P.O. Box 810 100 Chapel Drive Granville, OH 43023 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the annual fund.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006989 STD DePauw University 300 East Seminary Street P.O. Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support a university education for students.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007253 STD DePauw University 300 East Seminary Street P.O. Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Annual Fund.	\$0	\$45,000	\$45,000	\$0	\$0	\$0	\$0	\$0
1007005 STD Diabetes Youth Foundation of Indiana 817 South Tibbs Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006955 STD Diocese of Venice in Florida 19680 Cypress View Drive Fort Myers, FL 33967 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To purchase large print officiant's sacramentary and general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007096 STD Diocese of Venice in Florida 1000 Pinebrook Road Venice, FL 34285 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) /to support Our Lady of Light Catholic Community and/or Catholic Faith Appeal.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007343 STD Diocese of Venice in Florida 19680 Cypress View Drive Fort Myers, FL 33967 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support general programs.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007267 STD Donors Choose 134 West 37th Street Floor 11 New York, NY 10018 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support projects at IPS Center for Inquiry at School 27.	\$0	\$774	\$774	\$0	\$0	\$0	\$0	\$0
1007284 STD Donors Choose 134 West 37th Street Floor 11 New York, NY 10018 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide supplies for the CFI 27 Volleyball team. (Donation ID 6163212)	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007529 STD Donors Choose 134 West 37th Street Floor 11 New York, NY 10018 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Guded Reading Project c/o Ms. Carson, Donation ID 6612677.	\$0	\$231	\$231	\$0	\$0	\$0	\$0	\$0
1007420 STD Dorson Community Foundation 280 South Harrison Street, Suite 300 East Orange, NJ 07018 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide mission support helping student on their path to higher education.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007362 STD Dress for Success Indianapolis 820 North Meridian Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To supports programming geared to support the economic empowerment of vulnerable women.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006834 STD Ed Choice 111 Monument Circle Suite 2650 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support of the Friedman Foundation for Educational Choice.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007505 STD Education Foundation of Collier County, The 3606 Enterprise Avenue, #150 Naples, FL 34104 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Champions Campaign.	\$0	\$12,000	\$12,000	\$0	\$0	\$0	\$0	\$0
1007128 STD Educational Media Foundation 5700 West Oaks Boulevard Rocklin, CA 95765 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007403 STD Episcopal Church of All Saints, The 1559 North Central Avenue Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support a stained glass window in memory of John F. Lane.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006912 STD Estes Park Public Library Foundation P.O. Box 1470 Estes Park, CO 80517-1470 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the endowment.	\$0	\$11,250	\$11,250	\$0	\$0	\$0	\$0	\$0
1006872 STD Experience Matters Consortium 360 East Coronado Road Suite 170 Phoenix, AZ 85004 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the placement of encore fellows.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1006840 STD Fairhaven Foundation P.O. Box 441683 Fishers, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide shelter.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007197 STD Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006781 STD Family and Intercultural Resource Center P.O. Box 1636 Silverthorne, CO 80498 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the general fund. This gift is to complete the matching gift for #1006717.	\$2,500	\$0	\$2,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007481 STD Family and Intercultural Resource Center P.O. Box 1636 Silverthorne, CO 80498 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the general fund.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006920 STD Farm Sanctuary, Inc. P.O. Box 150 Watkins Glen, NY 14891 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support farm animals through rescue, advocacy and education in honor of Gretchen's niece and nephew.	\$0	\$105	\$105	\$0	\$0	\$0	\$0	\$0
1006864 STD Fathers and Families Resource/Research Center, Inc. 2835 N. Illinois Street Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support social services for fathers and families.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007135 STD First Book 1319 F Street Northwest, Suite 1000 Washington, DC 20004 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide books.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006768 STD Fistula Foundation, The 1910 The Alameda, Suite 500 San Jose, CA 95126 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$300	\$0	\$300	\$0	\$0	\$0	\$0	\$0
1007062 STD Florida Studio Theatre, Inc. 1241 North Palm Avenue Sarasota, FL 34236 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006971 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To ensure FACE services remain accessible for all dogs and cats.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007081 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To honor Susan Ford.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007397 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To ensure access to affordable spay/neuter and medical care in our community.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006824 STD Foundation Chapter of Theta Chi Fraternity P.O. Box 503 Carmel, IN 46082 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide scholarship and operational support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007510 STD Friends of Indianapolis Dogs Outside PO Box 30069 Indianapolis, IN 46230 2 / PC - Public charity: 501 (c) (3) / 509 (a) (1) To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007020 STD Friendship Home, Inc. 458 Main Street Norwell, MA 02061 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support fundraising for annual needs through the Boston Marathon.	\$0	\$3,030	\$3,030	\$0	\$0	\$0	\$0	\$0
1007156 STD Gateway to College National Network 529 Southeast Grand Avenue, Suite 300 Portland, OR 97214 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support education access.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006968 STD Gathering for Justice, Inc. 310 West 43rd Street 14th Floor New York, NY 10036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Women's March.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006970 STD General Conference of Seventh Day Adventist P.O. Box 19348 Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support/education.	\$0	\$8,310	\$8,310	\$0	\$0	\$0	\$0	\$0
1007134 STD General Conference of Seventh Day Adventist P.O. Box 19348 Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support/Benevolence/Adventurers.	\$0	\$10,320	\$10,320	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007305 STD General Conference of Seventh Day Adventist P.O. Box 19348 Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Adventueres (Youth), Education and General Support.	\$0	\$7,770	\$7,770	\$0	\$0	\$0	\$0	\$0
1006863 STD Gennesaret Free Clinic 615 North Alabama, Ground Floor, Suite B Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support community health services.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007430 STD GiGi's Playhouse, Inc. 2350 West Higgins Road Hoffman Estates, IL 60169 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support educational programs for children with disabilities.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007201 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Touchstone Event.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007254 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Touchstone Awards Luncheon.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007288 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To continue in the support of research and advocacy encouraging girls to be strong, smart and bold.	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
1007292 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Touchstone Awards Luncheon.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007129 STD Girls on the Run Greater Cincinnati, Inc. 3330 Erie Avenue, Suite 8 Cincinnati, OH 45208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support in honor of Charlotte Gould.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006874 STD Gleaners Food Bank of Indiana, Inc. 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007454 STD Gleaners Food Bank of Indiana, Inc. 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007370 STD GlobalGiving Foundation, Inc. 1110 Vermont Avenue Northwest, Suite 550 Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support hurricane relief in Puerto Rico and US Virgin Islands.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1006788 STD Golden Retriever Reserve & Community Education, Inc. (GRRACE) P.O. Box 513 Plainfield, IN 46168 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general program support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006809 STD Goodwill Industries of Central Indiana, Inc. 1635 West Michigan Street Indianapolis, IN 46222-3852 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support McClelland Scholars.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007333 STD Goodwill Industries of Central Indiana, Inc. 1635 West Michigan Street Indianapolis, IN 46222-3852 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007359 STD Greater Houston Community Foundation, The 5120 Woodway Drive Suite 6000 Houston, TX 77056 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide Harvey relief.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007392 STD Greater Houston Community Foundation, The 5120 Woodway Drive Suite 6000 Houston, TX 77056 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support disaster relief.	\$0	\$1,250	\$1,250	\$0	\$0	\$0	\$0	\$0
1007211 STD H. Lee Moffitt Cancer Center and Research Institute Foundation, Inc. 12902 Magnolia Drive Tampa, FL 33612 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support Blood Cancer research.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1006882 STD Habitat for Humanity Central Arizona 115 East Watkins Street Phoenix, AZ 85004 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide construction supplies for homes for needy families.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006858 STD Haiti Nursing Foundation 3135 South State Street, 350-B Ann Arbor, MI 48106 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support to the nursing school.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1006813 STD Harry & Rose Samson Family Jewish Community Center 6255 North Santa Monica Boulevard Whitefish Bay, WI 53217 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide general support on behalf of volunteer Mary Fowlkes.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006829 STD Heartland Truly Moving Pictures, Inc. 1043 Virginia Avenue Suite 2 Indianapolis, IN 46203-1761 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support independent film making with life affirming values.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006941 STD Hebrew Free Loan Association 131 Stewart Street Suite 520 San Francisco, CA 94105 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide scholarship funds.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007153 STD Helen Keller International, Inc. 352 Park Avenue South, Suite 1200 New York, NY 10010 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007133 STD Heritage Christian Schools, Inc. 6401 East 75th Street Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Robotics Team in memory of Gerald Griffin.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007078 STD Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the annual gift.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007219 STD Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide operational support.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1007290 STD Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support to OktoberFest.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1007364 STD Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide Oktoberfest support.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1007450 STD Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide operational support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007526 STD Hillel the Foundation for Jewish Campus Life 2736 Bancroft Way Berkeley, CA 94704 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Passover meals for students.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1007478 STD Hillel: The Foundation for Jewish Campus Life 800 Eighth Street, Northwest Washington, DC 20001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Hillel on campuses.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007187 STD Hillsboro West End Neighbors P.O. Box 120521 Nashville, TN 37212 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the repair of the dragon in Fannie Mae Dees Park in Nashville.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007460 STD Hispanic Federation, Inc. 55 Exchange Place, 5th Floor New York, NY 10005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the people of Puerto Rico.	\$0	\$125	\$125	\$0	\$0	\$0	\$0	\$0
1007231 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007304 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Zac 43 Foundation in memory of Zac Burton.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007344 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006933 STD Holy Spirit Catholic Church and School 7243 E. 10th Street Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide unrestricted support.	\$0	\$15,423	\$15,423	\$0	\$0	\$0	\$0	\$0
1007038 STD Holy Spirit Catholic Church and School 7243 E. 10th Street Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide unrestricted support.	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
1007196 STD Holy Spirit Catholic Church and School 7243 E. 10th Street Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide unrestricted support.	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
1007369 STD Holy Spirit Catholic Church and School 7243 E. 10th Street Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide unrestricted support.	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
1007280 STD Hoosier Mountain Bike Association 1427 West 86th Street Suite 167 Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide operating support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007256 STD Hoosier Salon 711 East 65th Street Indianapolis, IN 46220 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the annual fund.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007281 STD Hoosier Veterans Assistance Foundation 964 North Pennsylvania Street Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support general programs.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007028 STD Hope Hospice and Community Services, Inc. 9470 Healthpark Circle Fort Myers, FL 33908 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the care and placement of the pets of Hospice patients in honor of Diana Backus.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006805 STD Hopkins House 5904 Richmond Highway, Suite 525 Alexandria, VA 22303 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the preschool scholarship fund.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006991 STD Horizon Christian Fellowship 7702 Indian Lake Road Indianapolis, IN 46236 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide scholarship and general operating support.	\$0	\$35,874	\$35,874	\$0	\$0	\$0	\$0	\$0
1007294 STD Horizon Christian Fellowship 7702 Indian Lake Road Indianapolis, IN 46236 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the internship program.	\$0	\$22,590	\$22,590	\$0	\$0	\$0	\$0	\$0
1007303 STD Houston Food Bank 535 Portwall Street Houston, TX 77029 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide Harvey Relief.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007184 STD Howard University 2225 Georgia Avenue, Suite 901 Washington, DC 20059 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support endowed student scholarships.	\$0	\$7,050	\$7,050	\$0	\$0	\$0	\$0	\$0
1007428 STD Humane Society of Broward County 2070 Griffin Road Ft. Lauderdale, FL 33312 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support in memory of Ivan J. Smith.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1007338 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide general support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006847 STD Humane Society of Indianapolis 7929 North Michigan Road Indianapolis, IN 46268 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the spay and neuter program prior to adoption.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006977 STD Humane Society of Indianapolis 7929 North Michigan Road Indianapolis, IN 46268 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To help lost abused and neglected dogs and cats receive care protection and the love they need and desire.	\$0	\$105	\$105	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006978 STD Humane Society of Indianapolis 7929 North Michigan Road Indianapolis, IN 46268 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide support and care for animals in need.	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
1006940 STD Hurdle Jumpers P.O. Box 642600 Los Angeles, CA 90064 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide kits to cancer patients.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007388 STD Illinois Institute of Technology Chicago-Kent College of Law Suite 310 565 West Adams Street Chicago, IL 60661 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support student academic achievement.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1006875 STD Independent Colleges of Indiana, Inc. 30 South Meridian Street Suite 800 Indianapolis, IN 46204 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I To provide general support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1006833 STD Indiana Chapter Cystic Fibrosis Foundation 8445 Keystone Crossing #135 Indianapolis, IN 46240 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support-Drew Werling Fundraiser.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007455 STD Indiana Chapter Cystic Fibrosis Foundation 8445 Keystone Crossing #135 Indianapolis, IN 46240 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007175 STD Indiana Coalition Against Domestic Violence 1915 West 18th Street Suite B Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007065 STD Indiana College Preparatory School 4050 East 38th Street Indianapolis, IN 46218 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support academic programs.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006835 STD Indiana Family Institute 3600 West 96th Street Indianapolis, IN 46268 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support marriage and relationship counseling.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007255 STD Indiana Golf Foundation, Inc. 2625 Hurricane Road Franklin, IN 46131 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007319 STD Indiana Golf Foundation, Inc. 2625 Hurricane Road Franklin, IN 46131 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007022 STD Indiana Humanities Council, Inc. 1500 North Delaware Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program and operating support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006617 STD Indiana Landmarks 1201 Central Avenue Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Ayers Clock Fund.	\$0	\$1,230	\$1,230	\$0	\$0	\$0	\$0	\$0
1007522 STD Indiana Natural Resources Foundation 402 West Washington W256 Indianapolis, IN 46204 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To provide program support.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1006844 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the annual fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006869 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support legal education.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006870 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the School of Health and Rehabilitation Sciences (\$750) and to support the IDS Legacy Fund (\$750).	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006871 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To provide general support.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1006890 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support Medical School training.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006891 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the Medical School Fellowship Program.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006916 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To provide general support of School of Public and Environmental Affairs.	\$0	\$3,900	\$3,900	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006990 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To provide scholarship support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1007100 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the Paw's Pantry at IUPUI.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007209 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the Great 8 Scholarship.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007260 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support working students in Media Internship Endowment.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007261 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the Frances Goins Wilhoite Student Research Awards.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007308 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the Indiana Daily Student Fund.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007411 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support various programs (see attached).	\$0	\$33,000	\$33,000	\$0	\$0	\$0	\$0	\$0
1007439 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To provide unrestricted support.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1007471 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To provide unrestricted support.	\$0	\$9,354	\$9,354	\$0	\$0	\$0	\$0	\$0
1007518 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support IU Student Cancer Center.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007504 STD Indianapolis Legal Aid Society Inc. 615 N. Alabama #122 Indianapolis, IN 46204-1497 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general programs.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1006849 STD Indianapolis Museum of Art 4000 Michigan Rd Indianapolis, IN 46208-3326 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007237 STD Indianapolis Museum of Art 4000 Michigan Rd Indianapolis, IN 46208-3326 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the general fund.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006826 STD Indianapolis Neighborhood Housing Partnership, Inc. 3550 North Washington Boulevard Indianapolis, IN 46205 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3 To support housing development for Indianapolis residents and neighborhoods.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006825 STD Indianapolis Public Library Foundation P.O. Box 6134 Indianapolis, IN 46206 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support library services and access to the community.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006944 STD Indianapolis Public Schools Foundation 510 46th Street Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007000 STD Indianapolis Public Schools Foundation 545 East 19th Street Indianapolis, IN 46202 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To purchase musical instruments.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006865 STD Indianapolis Symphonic Choir 4600 Sunset Avenue Indianapolis, IN 46208 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support volunteer choral music.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006804 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006895 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007155 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support symphonic music and educational outreach.	\$0	\$18,000	\$18,000	\$0	\$0	\$0	\$0	\$0
1007274 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the operating fund.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007282 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the educational, musical and family development services of the ISO.	\$0	\$3,300	\$3,300	\$0	\$0	\$0	\$0	\$0
1007302 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006807 STD Indianapolis Zoological Society 1200 West Washington Street P.O. Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007240 STD Indianapolis Zoological Society 1200 West Washington Street P.O. Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the operating fund.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1006800 STD Insight Meditation Center 108 Birch Street Redwood City, CA 94062 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support audio Dharma teachers.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1006838 STD Interlochen Center for the Arts P.O. Box 199 Interlochen, MI 49643-0199 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To student scholarships for Arts Academy Boarding School.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007079 STD International Rescue Committee 122 East 42nd Street New York, NY 10168 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support hunger relief.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006866 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support community college students' education.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007283 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the Citizens Energy Scholarship and the Annual Fund.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1007431 STD James Madison University Foundation, Inc. 220 University Boulevard, MSC 3603 Harrisonburg, VA 22807 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Madison Vision Fund.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006783 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general programs.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1006963 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support John Tzucker's Tean in the 2017 Bop to the Top.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007408 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general programs.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007409 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1006777 STD Jewish Federation of the Greater East Bay P.O. Box 370 Berkeley, CA 94701-0370 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support community outreach.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007472 STD Jewish Federation of the Greater East Bay P.O. Box 370 Berkeley, CA 94701-0370 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support community programming.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007530 STD Joseph Maley Foundation PO Box 681010 Indianapolis, IN 46077 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general programs.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1006789 STD Juvenile Diabetes Research Foundation - Indiana State Chapter 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide research support.	\$0	\$16,350	\$16,350	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006911 STD Juvenile Diabetes Research Foundation - Indiana State Chapter 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007291 STD Juvenile Diabetes Research Foundation - Indiana State Chapter 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Counting Carbs and Loving Large for Chloe and Lucia Team.	\$0	\$825	\$825	\$0	\$0	\$0	\$0	\$0
1007300 STD Juvenile Diabetes Research Foundation - Indiana State Chapter 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Counting Carbs and Loving Large for Chloe and Lucia.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007330 STD Juvenile Diabetes Research Foundation - Indiana State Chapter 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support county Carbs and Loving Large team in honor of Lucia Anderson Weathers.	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
1007160 STD Kannada Association of Indianapolis, Inc. 4087 Brown Farm Drive Fisher, IN 46074 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support a cultural event held by the Kannada Association of Indianapolis.	\$0	\$753	\$753	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007435 STD Kannada Association of Indianapolis, Inc. 4087 Brown Farm Drive Fisher, IN 46074 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the Kannada Community's world service day.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007378 STD Keep Indianapolis Beautiful, Inc. 1029 Fletcher Avenue, Suite 100 Indianapolis, IN 46203 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the health of pollinating birds and insects.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006819 STD Kiwanis Foundation of Indianapolis, Inc. 320 North Meridian, Suite 115 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support college scholarships.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1007195 STD Knox College 2 East South Street, K-230 Galesburg, IL 61401 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide unrestricted support to the annual fund.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007154 STD Lalela Project, Inc. 5 Hanover Square, Suite 2103 New York, NY 10004 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide an arts education.	\$0	\$2,025	\$2,025	\$0	\$0	\$0	\$0	\$0
1007341 STD Lapel Elementary School 1027 North Walnut Street Lapel, IN 46051 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Dawg Jog Fundraiser-Ms. Parker's Kindergarten Class.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006982 STD Lawrence University of Wisconsin 711 East Boldt Way Appleton, WI 54911 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support International Students Scholarships.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006947 STD Leadership Indianapolis 615 North Alabama Street Suite 119 Indianapolis, IN 46204-1498 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To develop civic leadership.	\$0	\$750	\$0	\$0	\$0	\$0	\$0	\$750
1006885 STD Leukemia & Lymphoma 3 International Drive Rye Brook, NY 10573 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
1006935 STD Leukemia & Lymphoma 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support in recognition of Alyssa Lewandowski's Student of the Year campaign.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007059 STD Leukemia & Lymphoma 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the general fund-MWOY (Larry Mitsch).	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007109 STD Leukemia & Lymphoma 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007169 STD Leukemia & Lymphoma P.O. Box 4261 Pittsfield, MA 01202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007377 STD Leukemia & Lymphoma 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Light the Night Walk.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007477 STD Leukemia & Lymphoma 200 South Park Road, Suite 140 Hollywood, FL 33021 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the CLL Research.	\$0	\$1,050	\$1,050	\$0	\$0	\$0	\$0	\$0
1006919 STD Life Centers 3901 West 86th #111 Indianapolis, IN 45268 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide ultrasound equipment including purchase, maintenance, training and operation.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007376 STD Linden Hall School for Girls 212 East Main Street Lititz, PA 17543 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support for academic work.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007238 STD Little Red Door Cancer Agency, The 1801 N. Meridian Street Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide general program support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006854 STD Little Sisters of the Poor of Indianapolis, Inc. 2345 West 86th Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general program support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006973 STD Little Sisters of the Poor of Indianapolis, Inc. 2345 West 86th Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide unrestricted support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007436 STD Lord's Pantry At Anna's House PO Box 17104 Indianapolis, IN 46217 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$360	\$360	\$0	\$0	\$0	\$0	\$0
1007170 STD Lyme Historians, Inc. P.O. Box 41 Lyme, NH 03768 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the arts and culture.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007387 STD March of Dimes Foundation Data Processing Center PO Box 673667 Marietta, GA 30006 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support a matching gift for Walker Susan Johnson of the Zeta Phi Beta-Upsilon Kappa Zeta Team (should be placed in "actual matching gift") for MOD programmatic efforts.	\$0	\$3,645	\$3,645	\$0	\$0	\$0	\$0	\$0
1007488 STD Marian High School 1311 South Logan Street Mishawaka, IN 46544 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support general programs.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007446 STD Marian University Office of Institutional Advancement 3200 Cold Spring Road Indianapolis, IN 46222-1997 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Mike and Sue Smith Scholarship Fund.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1007448 STD Marian University Office of Institutional Advancement 3200 Cold Spring Road Indianapolis, IN 46222-1997 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Mike and Sue Smith Endowment Scholarship Fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007513 STD Marine Toys for Tots Foundation 18251 Quantico Gateway Drive Triangle, VA 22172 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Holiday Fund.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007053 STD Marquette Manor Foundation, The 8140 Township Line Road Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general program support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006857 STD Massachusetts Institute of Technology 600 Memorial Drive W 98-2nd Floor Cambridge, MA 02139-4822 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide program support.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1007525 STD Mayo Clinic Rochester 200 First Street Southwest, Siebens 9 Rochester, MN 55905 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support CLL Research.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006821 STD Mercy Center 1106 Main Street Asbury Park, NJ 07712 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide help, hope and healing through education.	\$0	\$1,050	\$1,050	\$0	\$0	\$0	\$0	\$0
1007533 STD Mercy Center 1106 Main Street Asbury Park, NJ 07712 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide mission support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006772 STD Mercy Road Church 2381 Pointe Parkway Carmel, IN 46032 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the 2016 Church Tithes.	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006877 STD Meridian-Kessler Neighborhood Association, Inc. 526 East 52nd Street Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Neighborhood Development Services.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006855 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006883 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1006884 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support public radio and tv.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1007033 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,315	\$3,315	\$0	\$0	\$0	\$0	\$0
1007034 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007115 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Spring membership drive supporting general operations.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007122 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007273 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support public broadcasting in central Indiana.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007445 STD Michigan Maritime Museum 260 Dyckman Avenue South Haven, MI 49090 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007262 STD Midtown Indianapolis, Inc. 3965 North Meridian Street Suite W1F Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Tarkington Park.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007263 STD Midtown Indianapolis, Inc. 3965 North Meridian Street Suite W1F Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Tarkington Park.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007264 STD Midtown Indianapolis, Inc. 3965 North Meridian Street Suite W1F Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Tarkington Park.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007265 STD Midtown Indianapolis, Inc. 3965 North Meridian Street Suite W1F Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Tarkington Park.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007266 STD Midtown Indianapolis, Inc. 3965 North Meridian Street Suite W1F Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Tarkington Park.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006791 STD MikeRowe Works Foundation 1207 4th Street PH 1 Santa Monica, CA 90401 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide scholarship support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007119 STD Miracle Place Inc 940 North Temple Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006966 STD Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide support where needed.	\$0	\$540	\$540	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007051 STD Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide support as needed.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007203 STD Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide support where needed.	\$0	\$540	\$540	\$0	\$0	\$0	\$0	\$0
1007336 STD Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide support where needed.	\$0	\$270	\$270	\$0	\$0	\$0	\$0	\$0
1007272 STD Mooresville Pioneer TouchDown Club 6361 East Rockhill Court Camby, IN 46113 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To encourage leadership and teamwork skills by supporting students that cannot afford equipment and or camps.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007176 STD Moses Brown School Foundation 250 Lloyd Avenue Providence, RI 02906 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I To provide educational support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006823 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0
1006900 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1006942 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0
1007009 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0
1007067 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007097 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0
1007146 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0
1007186 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0
1007218 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0
1007279 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007329 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0
1007401 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0
1007461 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To operational support for community ministry work.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0
1007126 STD Mount Zion Baptist Church P.O. Box 862 Belton, SC 29627 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Zion Community Center.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007121 STD Mozel Sanders Foundation 709 North Belmont Avenue Indianapolis, IN 46226 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide food for those in need in memory of Dr. Allan M. Arkush.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007117 STD Muscular Dystrophy Association 222 South Riverside Plaza, Suite 1500 Chicago, IL 60606 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support in memory of Duane R. Wilson.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006897 STD Music for All, Inc. 39 West Jackson Place, Suite 150 Indianapolis, IN 46225-1010 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide support for musical education.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006867 STD National Association for College Admission Counseling 1050 North Highland Street Suite 400 Arlington, VA 22201 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the Imagine Fund for professional development of college counselors.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006839 STD Neighborhood Christian Legal Clinic 3333 North Meridian Street, Suite 201 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general program support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006856 STD Neighborhood Christian Legal Clinic 3333 North Meridian Street, Suite 201 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted operating support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006907 STD Network for Good 1140 Connecticut Avenue Northwest Suite 700 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006896 STD New Horizons Church 7315 East 75th Street Indianapolis, IN 46236 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general operating support.	\$0	\$5,700	\$5,700	\$0	\$0	\$0	\$0	\$0
1007118 STD New Venture Fund P.O. Box 3535 Grand Central Station New York, NY 10163 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006778 STD Noble of Indiana 7701 East 21st. Street Indianapolis, IN 46219 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007483 STD Norfolk State University Foundation, Inc. Office of the President 700 Park Avenue Suite 520 Norfolk, VA 23504-8000 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the scholarship fund-Last Dollar IN.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006767 STD North Central College 30 North Brainard Naperville, IL 60540 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Dr. Sara J. Eaton Memorial Fund.	\$150	\$0	\$150	\$0	\$0	\$0	\$0	\$0
1006868 STD Northview Christian Life Church 12900 Hazel Dell Parkway Carmel, IN 46033 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support ending the fishing slave trade in Ghana.	\$0	\$6,957	\$6,957	\$0	\$0	\$0	\$0	\$0
1007159 STD Northview Christian Life Church 12900 Hazel Dell Parkway Carmel, IN 46033 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the end of the enslavement of young boys in Ghana.	\$0	\$19,272	\$19,272	\$0	\$0	\$0	\$0	\$0
1007103 STD Northwood Christian Church 4550 Central Avenue Indianapolis, IN 46205 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support educational and ministerial outreach, including the food bank.	\$0	\$12,000	\$12,000	\$0	\$0	\$0	\$0	\$0
1006820 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support educational advancement programs.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007405 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support general programs-2017 Annual Fund.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1007449 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Ford Family Program within Kellogg Institute for International Studies.	\$0	\$27,500	\$27,500	\$0	\$0	\$0	\$0	\$0
1006898 STD Oaks Academy, The 2301 N. Park Avenue Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general operating support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007180 STD Ohio State University Foundation, The P.O. Box 710811 Columbus, OH 43271-0811 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Classical 101.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007502 STD OneStar Foundation 9011 Mountain Ridge Drive Suite 100 Austin, TX 78759 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Rebuild Texas Fund.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006910 STD Operation Smile 3641 Faculty boulevard Virginia Beach, VA 23453-9900 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006894 STD Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$420	\$420	\$0	\$0	\$0	\$0	\$0
1007098 STD Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the annual fund.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1007511 STD Our Lady of Mount Carmel Church 14598 Oakridge Road Carmel, IN 46032 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To report general operations.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1007520 STD Our Lady of Mount Carmel Church 1045 West 146th Street Suite A Carmel, IN 46032 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support for Community Care Day.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007143 STD Our Lady of Providence High School 707 Providence Way Clarksville, IN 47129 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support in honor of Perry Ernstberger.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006795 STD Owen County Community Foundation, Inc. P.O. Box 503 Spencer, IN 47460 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Eugene S. & Robert Bowen Memorial Fund.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006924 STD Oxfam America 226 Causeway Street, 5th Floor Boston, MA 02114 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007048 STD Oxfam America 226 Causeway Street, 5th Floor Boston, MA 02114 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007049 STD Oxfam America 226 Causeway Street, 5th Floor Boston, MA 02114 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007099 STD Peacehaven Community Farm 1458 NC Highway 61 Whitsett, NC 27377 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support in memory of Benjamin Stricloff.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006889 STD Philadelphia Foundation, The 1234 Market Street, Suite 1800 Philadelphia, PA 19107 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support scholarships for qualified Haverford High School Seniors.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006972 STD Phillips Music Guild of Indianapolis 7715 Traders Hollow Lane Indianapolis, IN 46278 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide general operating support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1007306 STD Phoenix Theatre 749 North Park Avenue Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the general fund.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007013 STD Planned Parenthood Federation of the United States 123 William Street 10th Floor New York, NY 10038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006842 STD Planned Parenthood of Indiana and Kentucky, Inc. 200 South Meridian Street, Suite 400 P.O. Box 397 Indianapolis, IN 46206 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007489 STD Power Foundation, Inc. PO Box 25051 Greenville, SC 29615 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007113 STD President and Trustees of Bates College 220 College Street Lewiston, ME 04240 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the scholarship and Annual Fund.	\$0	\$19,500	\$19,500	\$0	\$0	\$0	\$0	\$0
1006957 STD PrimeLife Enrichment, Inc. 1078 Third Avenue, Southwest Carmel, IN 46032 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007194 STD PrimeLife Enrichment, Inc. 1078 Third Avenue, Southwest Carmel, IN 46032 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007004 STD Purdue Research Foundation 403 West Wood Street West Lafayette, IN 47907-2007 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide scholarship support for multicultural program in the School of Pharmacy.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1006931 STD Puritan Missionary Baptist Church 872 West 27th Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Annual Etiquette Tea Party(\$3,000), the scholarship fund(\$500) and the food pantry(\$384).	\$0	\$3,843	\$3,843	\$0	\$0	\$0	\$0	\$0
1006960 STD Regents of the University of California, The 10833 Le Conte 62-246 CHS Los Angeles, CA 90095 18 / PC - Governmental Instrument/Political Subdivision: 501(c)(3) / 170(c) To provide unrestricted research for Dr. Richard Shemin.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007506 STD Reitz Memorial High School 1500 Lincoln Avenue Evansville, IN 47714 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Memorial Annual Campaign.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007179 STD Ronald McDonald House of Indiana 435 Limestone Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general programs.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007523 STD Rose-Hulman Institute of Technology 5500 Wabash Avenue Terre Haute, IN 47803 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the annual gift.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006994 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide unrestricted support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007532 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide unrestricted support.	\$0	\$1,500	\$0	\$0	\$0	\$0	\$0	\$1,500
1006779 STD Saint Anselm College 100 St. Anselm Drive, Box 1738 Manchester, NH 03102-1310 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support Abbot Gerald McCarthy, OSB Scholarship Fund.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007259 STD Saint Anselm College 100 St. Anselm Drive, Box 1738 Manchester, NH 03102-1310 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Abbot Gerald McCarthy, OSB Scholarship Fund.	\$0	\$17,500	\$17,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006873 STD Saint Gregory the Great Catholic Church 333 Fording Island Road Bluffton, SC 29909 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide organizational and general support.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1007346 STD Saint Meinrad School of Theology Development Office 200 Hill Drive St. Meinrad, IN 47577 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support general programs.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007457 STD Saint Meinrad School of Theology Development Office 200 Hill Drive St. Meinrad, IN 47577 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the general fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007500 STD Saint Stanislaus 304 South Beach Boulevard Bay Saint Louis, MS 39520 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006785 STD Salvation Army, The 1445 West Broward Boulevard Ft. Lauderdale, FL 33312 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide unrestricted support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006831 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide food and shelter.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006880 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide program support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006909 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006943 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide food, clothing shelter for the needy.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007246 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1006949 STD San Francisco Jewish Communications Publications 225 Bush Street, Suite 480 San Francisco, CA 94104 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Digital Initiative.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007441 STD San Francisco Jewish Communications Publications 225 Bush Street, Suite 480 San Francisco, CA 94104 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support digital initiative.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1007204 STD Sandy Hook Promise P.O. Box 3486 Newtown, CT 06470 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support programs and practices that protect children from gun violence.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007205 STD Sandy Hook Promise P.O. Box 3486 Newtown, CT 06470 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support gun violence prevention efforts.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006810 STD Seccina Memorial High School 5000 Nowland Ave Indianapolis, IN 46201 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support need-based scholarships.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007351 STD Seccina Memorial High School 5000 Nowland Ave Indianapolis, IN 46201 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide need-based financial aid.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007432 STD Seccina Memorial High School 5000 Nowland Ave Indianapolis, IN 46201 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide need-based financial aid.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006540 STD Scholarship America, Inc. P.O. Box 1044 Bloomington, IN 47402 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support scholarship efforts and programming.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
1006828 STD Second Helpings, Inc. 1121 Southeastern Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support culinary training and community nutritional needs.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006846 STD Second Presbyterian Church 7700 North Meridian Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006784 STD Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006946 STD Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted operating funds.	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007039 STD Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Tech High School Band and musical programs.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007054 STD Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support performing arts at Tech High School.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007243 STD Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 46201 Project.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1007360 STD Sheridan Elementary PTO 24795 Hinesley Road Sheridan, IN 46069 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support school programs.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007044 STD Sigma Alpha Epsilon Educational & Charitable Fund-MO Alpha Chapter 4741 Central Street, Suite 116 Kansas City, MO 64112 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$45,000	\$45,000	\$0	\$0	\$0	\$0	\$0
1007447 STD Sisters of the Blessed Sacrament 1663 Bristol Pike Bensalem, PA 19020 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide unrestricted support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006995 STD Smithsonian P.O. Box 37012 MRC 509 Washington, DC 20013 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support to the National Museum of African American History and Culture.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1007487 STD South Carolina Aquarium 100 Aquarium Wharf Charleston, SC 29401 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Watershed Society.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006976 STD Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support fighting hate/teaching tolerance/seeking justice.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006998 STD Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006999 STD Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the fight against hate, teach tolerance and seek justice.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006801 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Pastor's Fund.	\$0	\$540	\$540	\$0	\$0	\$0	\$0	\$0
1007178 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Pastor's Fund.	\$0	\$540	\$540	\$0	\$0	\$0	\$0	\$0
1006923 STD Southside Animal Shelter 1614 West Edgewood Avenue Indianapolis, IN 46217 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide for the shelter's kitties.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006836 STD Southwestern Michigan College 58900 Cherry Grove Road Dowagiac, MI 49047 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the H.C. Smith Scholarship Fund.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1007068 STD St. Coletta of Greater Washington 1901 Independence Avenue Southeast Washington, DC 20003 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support programs assisting children and adults with intellectual disabilities.	\$0	\$4,950	\$4,950	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007394 STD St. Croix Preparatory Academy 4260 Stagecoach Trail North Stillwater, MN 55082 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the fundraising efforts of Conrad Moench for the 2017 St. Croix Prep Marathon Events.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1007391 STD St. Hilda's & St. Hugh's School 619 West 114th Street New York, NY 10025 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support academic achievement.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006881 STD St. James Catholic Church 5500 Douglas Lane Bartlesville, OK 74006 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide unrestricted in memory of Elizabeth Dizmang.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007366 STD St. John Vianney Catholic Church 15176 Blessed Mother Boulevard Fishers, IN 46037 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support in memory of Claire Brophy.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007056 STD St. Joseph's Indian School 1301 North Main Street Chamberlain, SD 57326 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide unrestricted support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006806 STD St. Jude's Children Research Hospital 501 St. Jude Place Memphis, TN 38015 5 / PC - Hospital care; medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To provide unrestricted support.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007093 STD St. Jude's Children Research Hospital 501 St. Jude Place Memphis, TN 38015 5 / PC - Hospital care; medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To support the general fund in memory of Mona A. Paddock.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007340 STD St. Jude's Children Research Hospital 501 St. Jude Place Memphis, TN 38015 5 / PC - Hospital care; medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To support programs of the hospital.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007171 STD St. Lawrence Catholic School 6950 East 46th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support in memory of Joan Kynch.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006959 STD St. Luke's United Methodist Church 100 West 86th Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support outreach.	\$0	\$5,460	\$5,460	\$0	\$0	\$0	\$0	\$0
1007296 STD St. Luke's United Methodist Church 100 West 86th Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide outreach as needed.	\$0	\$14,820	\$14,820	\$0	\$0	\$0	\$0	\$0
1006903 STD St. Matthew Catholic Church 4100 East 56th Street Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Haiti School Program.	\$0	\$720	\$720	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006956 STD St. Matthew Catholic Church 4100 East 56th Street Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$15,720	\$15,720	\$0	\$0	\$0	\$0	\$0
1007531 STD St. Matthew Catholic Church 4100 East 56th Street Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Bois de Lance School Program.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007137 STD St. Paul's Lutheran Church 322 Stewart Avenue Columbus, OH 43206 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide support to the Betty Howard Memoiral.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007037 STD St. Therese (Little Flower) Catholic Church 4720 E. 13th St. Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general operating support.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1007229 STD St. Therese (Little Flower) Catholic Church 4720 E. 13th St. Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general operating support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007334 STD St. Therese (Little Flower) Catholic Church 4720 E. 13th St. Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support Little Flower Athletic Commission.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007349 STD St. Therese (Little Flower) Catholic Church 4720 E. 13th St. Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Little Flower Athletic Commission.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1007352 STD St. Therese (Little Flower) Catholic Church 4720 E. 13th St. Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide need-based financial aid.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007061 STD St. Vincent Hospital Foundation 8402 Harcourt Road, Suite 210 Indianapolis, IN 46260 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3 To support where the need is greatest.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007434 STD Stand for Children Leadership Center 546 East 17th Street, Suite 201 Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007507 STD Starfish Initiative 6958 Hillsdale Court Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007393 STD Stu and the Kids 10415 Whipple Street Toluca Lake, CA 91602 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To educate and assist underprivileged kids.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006845 STD Summit Foundation, The P.O. Box 4000 Breckenridge, CO 80424 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general funds.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007458 STD Summit Foundation, The P.O. Box 4000 Breckenridge, CO 80424 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the general fund.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006962 STD Susan G. Komen Breast Cancer Foundation PO Box 650309 5005 LBJ Fwy, Ste 250 Dallas, TX 75265-0309 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support general breast cancer research.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007395 STD Susan G. Komen, Indiana 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Pink Tie Ball.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006852 STD Susquehanna University 514 University Avenue Selinsgrove, PA 17870 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support Educational Advancement Programs.	\$0	\$16,500	\$16,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007438 STD Taller Salud PO Box 524 Luiza, PR 00772 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support hurricane disaster relief in Loiza, Puerto Rico.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1006986 STD Teen Missions International 885 East Hall Road Merritt Island, FL 32953 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support teen missions for Tiffani Ellman. Please note that no part of this gift may be assigned to Tiffani Ellman personal benefits.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1007127 STD Teen Missions International 885 East Hall Road Merritt Island, FL 32953 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Abby Alders's Missions Trip. Please note that no part of this gift may be assigned to Abby Alder's personal benefits.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007275 STD Texas A&M Foundation 401 George Bush DRive College Station, TX 77840-2811 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the SAAHE Excellence Fund.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006961 STD Texas Woman's University Foundation P.O. Box 425618 Denton, TX 76204-5618 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Carolyn and Earl Myres CARE Fund.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006996 STD Texas Woman's University Foundation P.O. Box 425618 Denton, TX 76204-5618 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the endowment.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1007361 STD Texas Woman's University Foundation P.O. Box 425618 Denton, TX 76204-5618 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Carolyn and earl Myres CARE Fund.	\$0	\$1,680	\$1,680	\$0	\$0	\$0	\$0	\$0
1007521 STD Texas Woman's University Foundation P.O. Box 425618 Denton, TX 76204-5618 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Myres CARE Fund.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007228 STD The Mind Trust 1630 North Meridian Street Suite 450 Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I To grow great schools.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1007242 STD The Mind Trust 1630 North Meridian Street Suite 450 Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I To support the general fund.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007422 STD The Mind Trust 1630 North Meridian Street Suite 450 Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I To provide unrestricted support for use as a part of Grow Great Schools Campaign.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1007470 STD Tides Center P.O. Box 2883 Berkeley, CA 94702 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support outreach programs.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006787 STD Trident United Way, Inc. 6296 Rivers Avenue North Charleston, SC 29406 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2016 campaign.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007379 STD Trustees of Purdue University, The 403 West Wood Street West Lafayette, IN 47907 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support Ringer Gallery.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006887 STD Unbound 1 Elmwood Avenue Kansas City, KS 66103 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To benefit the Hyderabad India project.	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007354 STD	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0
Unbound 1 Elmwood Avenue Kansas City, KS 66103 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Hyderabad FNM project.								
1006851 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Unchained At Last 208 Lenox Avenue #189 Westfield, NJ 07090 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1007312 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
United Methodist Church & Its Affiliated Organizations 458 Ponce de Leon Avenue Atlanta, GA 30308 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide relief for victims of Hurricane Harvey.								
1006918 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
United Negro College Fund 3737 North Meridian Street, Suite 507 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 Masked Ball.								
1007459 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
United States Conference of Catholic Bishops 901 Orange Grove Road Charleston, SC 29407 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Our Lady's Pantry.								
1007358 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
United States Fund for UNICEF 125 Maiden Lane New York, NY 10038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the services and programs that assist children.								

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006886 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support of the United Christmas Service.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1007015 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Hope Academy.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007016 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the United Christmas Service.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007239 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the general fund.	\$0	\$13,500	\$13,500	\$0	\$0	\$0	\$0	\$0
1007396 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support working to alleviate poverty and caring for disadvantaged people.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007524 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support designated programs.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1006904 STD University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, CA 94720-4200 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support research and outreach.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006906 STD University of Dubuque 2000 University Avenue Dubuque, IA 52001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support music program and/or Heritage Center.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1007138 STD University of Maryland College Park Foundation 4603 Calvert Road College Park, MD 20740 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Translation and Interpreting Graduate Student Association purchase of teleconference equipment.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1007433 STD University of Melbourne USA Foundation 641 Lexington Avenue, 1st Floor New York, NY 10022 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support a scholarship for recent immigrants to Australia to study in the humanities.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007080 STD University of Minnesota Foundation P.O. Box 860266 Minneapolis, MN 55486-0266 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the CEHD Dean's fund for strategic initiatives.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006853 STD University of Texas MD Anderson Cancer Center, The PO Box 4486 Houston, TX 77210 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To support the CLL Moonshot.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004786 STD University of Wisconsin - Oshkosh Foundation 842 Algoma Blvd Oshkosh, WI 54901-3551 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the School of Education.	\$150	\$0	\$0	\$0	\$0	\$0	\$0	\$150
1007373 STD University of Wisconsin Foundation 1848 University Avenue Madison, WI 53726-4090 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support programs that help students complete their degrees.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1006786 STD Vail Veterans Foundation, Inc. P.O. Box 6473 Vail, CO 81658 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006905 STD Villages of Indiana, Inc.,The 3833 north Meridian Street Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support youth services.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007012 STD Wabash College 301 West Wabash Avenue Crawfordsville, IN 47933 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide scholarship support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006773 STD Wailing Women Win, Inc. 830 East 38 Street Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006922 STD Welcome Place Child Care Ministry 7525 McFarland Boulevard Indianapolis, IN 46237 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide toys and crafts.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1007198 STD West Bridge Church of Danville 1521 South County Road 75 West Danville, IN 46122 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide support where needed.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006985 STD Westminster College 501 Westminster Aveune Fulton, MO 65251 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide scholarship support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006848 STD Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide food and shelter.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006934 STD Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide food programs and services to those in need.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007402 STD Wikimedia Foundation 149 New Montgomery 6th floor San Francisco, CA 94105 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the continued operation of Wikipedia as an open, publicly supported knowledge resource.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007499 STD Wikimedia Foundation 149 New Montgomery 6th floor San Francisco, CA 94105 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007494 STD William A. Hunton YMCA 1139 East Charlotte Street Norfolk, VA 23504 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the general fund.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006958 STD William Jewell College, Trustees of 500 College Hill , Box 1032 Liberty, MO 64068 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Jewell Fund Student Scholarships.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1007110 STD Wings of Shelter International, Inc. 21301 South Tamiami Trail Suite 320 #335 Estero, FL 33928 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support scholarships and education.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006945 STD Wish For Our Heroes 802 Mulberry Street Suite GB-06 Noblesville, IN 46060 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the granting of a wish.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1007251 STD Women's Care Center 4901 West 86th Street Indianapolis, IN 46268 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general programs.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007482 STD Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the McDemmond Scholarship Fund.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006802 STD Yale University Assoc Supervisor, Contribution Processing P.O.Box 2038 New Haven, CT 06521-2038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support financial aid.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007407 STD Yale University Assoc Supervisor, Contribution Processing P.O.Box 2038 New Haven, CT 06521-2038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support academic excellence.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1007158 STD YMCA Camp Belknap 11 Chase Point Road P.O. Box 1546 Wolfeboro, NH 03894 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support education/scholarship.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1006917 STD YMCA of Greater Indianapolis 615 N. Alabama Street Suite 200 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the annual gift for the Flat Rock River YMCA Camp.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1007076 STD YMCA of Greater Indianapolis 6981 West County Road 650 North Saint Paul, IN 47272 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the capital campaign.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1007316 STD YMCA of Greater Indianapolis 6981 West County Road 650 North Saint Paul, IN 47272 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the campaign gift.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007125 STD Zionsville Swim Club, Inc. P.O. Box 71 Zionsville, IN 46077 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the swim-a-thon fundraiser.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Total for Budget	\$4,600	\$1,663,231	\$1,665,431	\$0	\$0	\$0	\$0	\$2,400
Sponsorship - Attend Event								
1007215 STD 100 Black Men of Indianapolis 3901 North Meridian Street, Suite 10 Indianapolis, IN 46208 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the 100 Gala & Awards Dinner.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007181 STD American Heart Association 6500 Technology Center Drive Building F, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2018 Go Red for Women Experience.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1006936 STD Arts for Learning 3921 North Meridian Street, #210 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Chocolate Fest.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<hr/>								
Sponsorship - Attend Event								
1007384 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Arts for Learning 3921 North Meridian Street, #210 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2018 Events.								
<hr/>								
1007031 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Big Car Media, Inc. 615 North Alabama Street #119 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support a title sponsorship of TEDx Indianapolis.								
<hr/>								
1005633 STD	\$250	\$0	\$0	\$0	\$0	\$0	\$0	\$250
Center Grove Education Foundation 5199 West Fairview Road Greenwood, IN 46142 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Walk Now for Autism Speaks Event.								
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1007192 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Central Indiana Community Foundation 615 North Alabama, Suite 119 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Power of Women's Fund Philanthropy 2017.								
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1006921 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Children's Bureau of Indianapolis, Inc. 1575 Dr. Martin Luther King Jr. Street Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Trivia Night / Cornhole Tournament Fundraisers								
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**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Attend Event								
1007183 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Legends in the Making Preseason Party.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007269 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Power of Children Awards.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1006647 STD College Mentors for Kids 212 West 10th Street Suite 260 Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Inspire Awards.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007193 STD Congressional Hispanic Caucus Institute 1128 16th Street Northwest Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 40th Annual Awards Gala.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1007293 STD Diversity Roundtable of Central Indiana 7168 Hampstead Lane Indianapolis, IN 46256 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support 19th Annual Diversity and Inclusion Conference	\$0	\$800	\$800	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Attend Event								
1007011 STD Dress for Success Indianapolis 820 North Meridian Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Stepping Out in Style 2017.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1007172 STD Economic Club of Indiana, The 1630 North Meridian Street Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support To support the 2017-2018 season as a Presenting Sponsor	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
1007381 STD Fairbanks Hospital 8102 Clearvista Pkwy Indianapolis, IN 46209-5659 5 / PC - Hospital care; medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To support the 2018 Taste of Hope.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1007102 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Touchstone Awards	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007066 STD Grantmakers for Education 851 Southwest 6th Avenue, Suite 350 Portland, OR 97204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the 2017 Annual Conference.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1007019 STD Greater Indianapolis Literacy League, Inc. 40 East Saint Claire Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Alphabet Affair.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<hr/>								
Sponsorship - Attend Event								
1006967 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Greater Indianapolis Progress Committee 1901 City County Building 200 East Washington Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2017 Mayor's Celebration of Diversity Awards.								
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1007029 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Heartland Truly Moving Pictures, Inc. 1043 Virginia Avenue Suite 2 Indianapolis, IN 46203-1761 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2017 Heartland Film Festival.								
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1007131 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Hoosier Salon 711 East 65th Street Indianapolis, IN 46220 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the Hoosier Salon Art Show.								
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1006780 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Howard University 2225 Georgia Avenue, Suite 901 Washington, DC 20059 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the 93rd Charter Day Dinner.								
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1007047 STD	\$0	\$3,500	\$3,500	\$0	\$0	\$0	\$0	\$0
Indiana Chamber of Commerce 115 West Washington Street, Suite 850S Indianapolis, IN 46204 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3								
To support the Indiana Chamber 28th Annual Awards Dinner.								
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**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Attend Event								
1007165 STD Indiana Latino Institute, Inc. 401 West Michigan Street, Suite 100 Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Hispanic Heritage Month Celebration Annual Luncheon.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007070 STD Indiana Swimming 11329 Valley Meadwon Drive Zionsville, IN 46077 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Phillips 66 National Swimming Championships & World Championship Trials	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007451 STD Indianapolis Public Schools Foundation 1140 Martin Luther King Jr. Street Indianapolis, IN 46202 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support Crispus Attucks Performing Arts	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007130 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Opening Night Gala.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007221 STD Indianapolis Zoological Society 1200 West Washington Street P.O. Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2018 Indianapolis Prize Gala.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Attend Event								
1007382 STD Indianapolis Zoological Society 1200 West Washington Street P.O. Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support two tables at the 2018 Zoobilation.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1007002 STD Indy Black Chamber of Commerce 1449 North Pennsylvania Street Suite 202 Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support 1st Annual Awards Banquet	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007207 STD Indy Black Chamber of Commerce 1449 North Pennsylvania Street Suite 202 Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support Black Business Summit	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1007249 STD International Center of Indianapolis, Inc. One Indiana Square, Suite 200 Indianapolis, IN 46204 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3 To support 2017 INTERNATIONAL CITIZEN OF THE YEAR	\$0	\$3,500	\$3,500	\$0	\$0	\$0	\$0	\$0
1007152 STD Ivy Endowment, Inc. P.O. Box 88474 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Ivy Nights: Shades of Pink	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
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Sponsorship - Attend Event								
1006928 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Jack & Jill of America Incorporated P.O. Box 311857 Atlanta, GA 31131 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Mardi Gras Soiree.								
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1007105 STD	\$0	\$1,600	\$1,600	\$0	\$0	\$0	\$0	\$0
Links Foundation, Inc. 1300 East 86th Street Suite 14 #116 Indianapolis, IN 46240 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support Annual Jazz Brunch Fundraiser								
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1007217 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
March of Dimes Birth Defects 6330 East 75th Street, Suite 306 Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Indianapolis Signature Chefs Auction.								
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1007385 STD	\$0	\$2,000	\$0	\$0	\$0	\$0	\$0	\$2,000
March of Dimes Birth Defects 6330 East 75th Street, Suite 306 Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support a second table at the Indianapolis Signature Chefs Auction.								
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1007085 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
Marian University Office of Institutional Advancement 3200 Cold Spring Road Indianapolis, IN 46222-1997 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the 2017 Courage to Venture Gala and scholarship fund.								
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**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Attend Event								
1006749 STD Methodist Health Foundation P.O. Box 7168 Indianapolis, IN 46207-7168 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I To support the 2017 Rev Indy benefiting IU Health.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007375 STD Methodist Health Foundation P.O. Box 7168 Indianapolis, IN 46207-7168 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I To support the 2018 RevInday.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1007141 STD Midtown Indianapolis, Inc. 3965 North Meridian Street Suite W1F Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Midtown Momentum Luncheon/Day in the Park.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1007406 STD Outside the Box, Inc. 5420 North College Avenue Indianapolis, IN 46220 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support Old National 100 Men Who Cook.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007006 STD Sandy Hook Promise P.O. Box 3486 Newtown, CT 06470 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Sandy Hook Promise 3rd Annual Gala Honoring Promise Champions	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
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Sponsorship - Attend Event								
1007233 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Saving Orphans through Healthcare and Outreach 8240 Naab Road, Suite 160 Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Hopeseekers Sixth Awards Gala.								
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1006841 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Say Yes to Education, Inc. 629 Fifth Avenue, Suite 106 Pelham, NY 10803 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Say Yes to Education's 30th Anniversary Gala: A Legacy of Hope.								
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1006927 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Scholarship America 7900 International Drive, Suite 500 Minneapolis, MN 55425 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2017 Dreams to Success Awards Dinner.								
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1006862 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
St. Richard's School an Independent Day School, Inc. 33 East 33rd Street Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the 2nd annual Horizon's Annual Trivia Night.								
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1006980 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Susan G. Komen, Indiana 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2017 Race for the Cure and the Pink Tie Ball.								
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**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Attend Event								
1007480 STD Tipping Point Community 220 Montgomery Street, Suite 850 San Francisco, CA 94104 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Band Together 2 Bay Area.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
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1006932 STD United Negro College Fund 3737 North Meridian Street, Suite 507 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support UNCF Bowling For Scholars Bowl-A-Thon	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
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1007236 STD United Negro College Fund 3737 North Meridian Street, Suite 507 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Masked Ball.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
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1006937 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Red Carpet Gala, Annual Meeting and Diversity Leadership.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
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Total for Sponsorship Budget	\$250	\$303,150	\$301,150	\$0	\$0	\$0	\$0	\$2,250
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Sponsorship - Donation								
1007479 STD American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
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**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donation								
1007380 STD American Diabetes Association 8604 Allisonville Road Suite 140 Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Josiah Kirby Lilly, Sr. Distinguished Service Award Gala.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1007063 STD Association of Community College Trustees 1101 17th Street Northwest Suite 300 Washington, DC 20036-4742 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 48th Annual Leadership Congress and Leadership Symposium.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007088 STD Autism Advocates of Indiana, Inc. 6525 East 82nd Street Suite 210L Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Answers for Autism Events in 2017	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1007058 STD Bloom Project, Inc. P.O. Box 68717 Indianapolis, IN 46206-1806 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To offer college and career preparation to young minority males.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1007008 STD Bosma Enterprises 8020 Zionsville Road Indianapolis, IN 46268 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Dining in the Dark	\$0	\$1,250	\$1,250	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donation								
1006984 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support Trivia Night	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1006938 STD Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
1007166 STD Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general sponsorship support.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1007278 STD Charles A. Tindley Accelerated School 3960 Meadows Drive Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Tindley Trailblazer.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1006861 STD City Futures, Inc. 120 Wall Street, 20th Floor New York, NY 10005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support for a high-level symposium focusing on boosting college success in New York City.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donation								
1006674 STD City of Bloomington Community and Family Resources P. O. Box 100 Bloomington, IN 47402 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To support the City of Bloomington 13th Annual Celebration of African American History and Culture.	\$0	\$1,250	\$1,250	\$0	\$0	\$0	\$0	\$0
1006939 STD Coburn Place Safehaven II, Inc. 604 East 38th Street Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007024 STD Complete College America, Inc. 429 East Vermont Street Suite 300 Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Stan Jones Scholarship, in memory of Stan Jones, friend of Lumina Foundation for Education.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1006673 STD Fairbanks Hospital 8102 Clearvista Pkwy Indianapolis, IN 46209-5659 5 / PC - Hospital care; medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To support the 2017 Circle of Hope Dinner.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007111 STD Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Families First Salute to Families	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donation								
1006954 STD GlobalMindED 1530 High Street Denver, CO 80218 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the 2017 GlobalMinED Conference and First-Generation Student Leadership Program.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007325 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the Pets Healing Vets Program.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006901 STD Indescribable Gift 3245 North Pennsylvania Street Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To prove support for IG's partnership with Steward Speakers in bringing speakers to Indianapolis during Women's History Month.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007310 STD Indiana Black Expo, Inc. 3145 North Meridian Street Indianapolis, IN 46208 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide tickets for 375 students to attend the Circle City Classic Education Day College Fair.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1007075 STD Indiana Latino Expo Suite 14 #111 1300 East 86th Street Indianapolis, IN 46240-1990 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support 2017 Corporate Partnership.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donation								
1004251 STD Indiana State Fair Commission Administration Building 1202 East 38th Street Indianapolis, IN 46205 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To support the 2013 Angel Tree Christmas Drive.	\$1,000	\$0	\$0	\$0	\$0	\$0	\$0	\$1,000
1006926 STD Indiana State Museum Foundation 650 West Washington Street Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the Indiana State Museum's 2017 Tribute.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007132 STD Indiana State Museum Foundation 650 West Washington Street Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the Free School Field Trips program.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1006952 STD Indiana University Foundation 799 West Michigan Street Indianapolis, IN 46202-5160 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the 2017 Assessment Institute.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1007216 STD Indianapolis Black Alumni Council, Inc. P.O Box 1585 Indianapolis, IN 46206 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support IBAC's annual Historical Black Colleges and Universities Fair.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donation								
1007003 STD John H. Boner Community Center, Inc. 2236 East 10th Street Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Keeping the Legacy Alive event.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007086 STD Martin University, Inc. 2186 North Sherman Drive Indianapolis, IN 46218 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general support in Celebration of the 40 year anniversary.	\$0	\$4,000	\$4,000	\$0	\$0	\$0	\$0	\$0
1007326 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support To support the Fall Challenge Grant.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007224 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support Jeremiah Williams Peace Walk	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007010 STD NASPA Foundation 111k Street Northeast 10th Floor Washington, DC 20002 202-265-7500 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 NASPA Annual Conference in San Antonio, Texas.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donation								
1007023 STD New York State Financial Aid Administrators Association, Inc. Adelphi University 1 South Avenue, Levermore Hall Garden City, NY 11530 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the scholarship fund in memory of George Chin, a friend of Lumina Foundation for Education.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007043 STD Oaks Academy, The 2301 N. Park Avenue Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the naming of the Mitch Daniels Commons at Oaks Academy.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007368 STD OneStar Foundation 9011 Mountain Ridge Drive Suite 100 Austin, TX 78759 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Texas communities impacted by Hurricane Harvey.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1006815 STD Permanent Endowment Fund for Martha's Vineyard P.O. Box 1182 Oak Bluffs, MA 02557 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support in memory of Norris Darrell.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1007142 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide program support.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donation								
1007324 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide program support Coats for Kids.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004344 STD Scholarship America 1550 American Boulevard East, Suite 155 Minneapolis, MN 55425 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the Indiana University Neal Marshall Black Culture Center in Bloomington, Indiana on behalf of Zeta Phi Beta Sorority, Inc.-Upsilon Kappa Zeta Dollars for Scholars Chapter.	\$2,500	\$0	\$0	\$0	\$0	\$0	\$0	\$2,500
1007025 STD School on Wheels, Corp. 2605 East 62nd Street Suite 2005 Indianapolis, IN 46220 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2017 Education Celebration Gala.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1007089 STD Schott Foundation for Public Education, The 678 Massachusetts Avenue Suite 301 Cambridge, MA 02139 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support To support the launch elements of the Schott Foundation's 25th Anniversary strategy	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1007035 STD Sigma Theta Tau 550 West North Street Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support 44th Biennial Convention	\$0	\$4,000	\$4,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donation								
1007057 STD Sponsors for Educational Opportunity 55 Exchange Place, Suite 601 New York, NY 10005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 8th Annual Alternative Investments Conferend.	\$0	\$55,000	\$55,000	\$0	\$0	\$0	\$0	\$0
1007235 STD St. Michael the Archangel Church 3354 West 30th Street Indianapolis, IN 46222 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support in memory of Betty Schnittgen.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1006983 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support Little Flower Parish Festival	\$0	\$3,500	\$3,500	\$0	\$0	\$0	\$0	\$0
1007509 STD Starfish Initiative 6958 Hillisdale Court Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide program support in memory of Bob Kizer.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1007337 STD Steve Fund, The PO Box 60923 Washington, DC 20039 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To promote better mental health and emotional well-being.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donation								
1007045 STD Student African American Brotherhood National Headquarters P.O. Box 350842 Toledo, OH 43635 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 13th Annual National Student Leadership Conference.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1007191 STD University Foundation at Chicago State, The 755 West Michigan Street, UL 1140 Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide travel expenses for 3 students to attend the LSMCE 5th Annual Conference.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1007036 STD Visually Impaired Preschool Services 1100 West 42nd Street, Suite 228 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Walking for Dreams Family & Pet Walk	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1007286 STD Western Michigan University 1903 West mMichigan Avenue Kalamazoo, MI 49008 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To sponsor PromiseNet 2017.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Total for Sponsorship Budget	\$3,500	\$336,000	\$336,000	\$0	\$0	\$0	\$0	\$3,500
Sponsorship - For Profit Organizations								
1007147 STD Alexandria Chamber of Commerce 2834 Duke Street Alexandria, VA 22314 15 / NC - Organization with 501 (c) 6: 501 (c) (3) / 501 (c) 6 To support the 40 Under 40 Awards Progame	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - For Profit Organizations								
1007060 STD Women in Government Relations 8400 Westpark Drive, 2nd Floor McLean, VA 22102 15 / NC - Organization with 501 (c) 6: 501 (c) (3) / 501 (c) 6 To support WGR Spring Reception	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Total for Sponsorship Budget	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Sponsorship - Lumina Impact Ventures								
1007276 STD Mission Investors Exchange 107 Spring Street Seattle, WA 98104-1005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support of MIE's presence at the SOCAP Conference.	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
1007383 STD Sponsors for Educational Opportunity 55 Exchange Place, Suite 601 New York, NY 10005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 9th Annual Alternative Investment Conference & Challenge.	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
Total for Sponsorship Budget	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0
Sponsorship - Strategic Partnership Support								
1007206 STD Poynter Institute for Media Studies, The 801 Third Street South St. Petersburg, FL 33701 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support Bowtie Ball honoring NewsHour's Judy Woodruff with Lifetime Achievement Award	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Strategic Partnership Support								
1007421 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Steppingstone Foundation The Steppingstone Foundation One Appleton Street, 4th Floor Boston, MA 02116 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the 10th Annual Conference in New Orleans, April 11-13, 2018.								
Total for Sponsorship Budget	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
United Way Lumina Match								
1006979 STD	\$0	\$58,083	\$58,083	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide for the 2016 Employee campaign.								
Total for Budget	\$0	\$58,083	\$58,083	\$0	\$0	\$0	\$0	\$0
VIP Gift								
1007469 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Asian Americans/Pacific Islanders in Philanthropy 2201 Broadway #720 Oakland, CA 94612 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide operational support.								
1007007 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Broad Ripple Village Association 6323 Guilford Avenue Indianapolis, IN 46220 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide support as needed.								

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1006950 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Band Restricted Fund, to be transferred to Cathedral Band Boosters.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007527 STD Curry School of Education Foundation 405 Emmet Street Charlottesville, VA 22904 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support general operating expenses.								
1006992 STD Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1006757 STD Galilee Missionary Baptist Church 2624 East 25th Street Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support operations.								
1007289 STD Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.								

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1007463 STD Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide operational support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007473 STD Indiana Association for Institutional Research 530 East Kirkwood Avenue Carmichael Center Suite 201-P #D Bloomington, IN 47408 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support operations and the annual conference.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1006594 STD Indiana College Preparatory School 4050 East 38th Street Indianapolis, IN 46218 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Low Income Student Initiative.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
1007437 STD Indiana Humanities Council, Inc. 1500 North Delaware Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007517 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the endowment.	\$0	\$1,000	\$0	\$0	\$0	\$0	\$0	\$1,000

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1006969 STD Midtown Indianapolis, Inc. 3965 North Meridian Street Suite W1F Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support at the discretion of the organization.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1007427 STD Mill Creek Christian Support Center PO Box 141 Clayton, IN 46118-0141 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1007462 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operational support for community ministry work.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1006899 STD Oaks Academy, The 2301 N. Park Avenue Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general operating support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1006930 STD Puritan Missionary Baptist Church 872 West 27th Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide scholarships.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1006993 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide unrestricted support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1007534 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To provide general operating support.								
\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0	\$0
1006539 STD Scholarship America, Inc. P.O. Box 1044 Bloomington, IN 47402 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support scholarship efforts and programming.								
\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
1007018 STD Scholarship America, Inc. P.O. Box 1044 Bloomington, IN 47402 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support chapter scholarship efforts.								
\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0	\$0
1007250 STD Texas Woman's University Foundation P.O. Box 425618 Denton, TX 76204-5618 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Myres CARE Fund.								
\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1007468 STD Trustees of Indiana University, The 301 University Boulevard University Hall, Site 300 Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the Philanthropy Research Workshop.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Total for Budget	\$0	\$17,500	\$16,500	\$0	\$0	\$0	\$0	\$1,000
Total for Standard Special Gifts	\$8,350	\$2,855,964	\$2,855,164	\$0	\$0	\$0	\$0	\$9,150

**Annual Report Financial Information - 2017
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - For Profit Organizations								
1007139 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Committee for Education Funding 1800 M Street Northwest, Suite 500 S Washington, DC 20036 30 / NC - For-profit Entity/Expenditure Responsibility: / (E/R)								
To support the 2017 Gala.								
Total for Sponsorship Budget	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Sponsorship - Lumina Impact Ventures								
1006981 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
GSV Summitt LLC 875 North Michigan Avenue Suite 3520 Chicago, IL 60611 30 / NC - For-profit Entity/Expenditure Responsibility: / (E/R)								
To support the Mont Blanc ASU GSV Summit 2017.								
Total for Sponsorship Budget	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
Total for Expenditure Responsibility Special Gifts	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
Grand Total	\$8,350	\$2,885,964	\$2,885,164	\$0	\$0	\$0	\$0	\$9,150