Form **990-PF** 

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

ore on this form as it may be made public 

OMB No. 1545-0047 2022

		fi the Treasury number Social Security number nue Service Go to www.irs.gov/Form990PF for		-	-		to Public Inspection
		dor year 2022 or tax year beginning		2022, and		n. Open	, 20
	ne of fou		,	2022, and		er identification numb	
		OUNDATION FOR EDUCATION, INC.				35-1813228	
Number and street (or P.O. box number if mail is not delivered to street address)         Room/suite						ne number (see instruct	tions)
		IDIAN ST		SUITE 700		(317) 951-530	,
		state or province, country, and ZIP or foreign postal code			<b>0</b> If	. ,	
		OLIS, IN 46204			C if exempt	tion application is pend	ling, check here
-			n of a former p	ublic charity	D 1 Ferrir	n eveningtions, charle	have 🗖
G	Oneor	Final return Amended		ublic chanty	l ő	n organizations, check	
		Address change Name char			-	n organizations meetin here and attach comp	-
н	Check	type of organization:  Section 501(c)(3) exempt p	0	ion	1	foundation status was	
		on 4947(a)(1) nonexempt charitable trust 🗌 Other tax				07(b)(1)(A), check here	
		narket value of all assets at J Accounting method			<b>_</b>		
-		f year (from Part II, col. (c),				ndation is in a 60-mon ction 507(b)(1)(B), chec	
	line 16		e on cash basis	.)			
Ρ	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue a				(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses pe	r (D) Net	investment	(c) Adjusted net income	for charitable purposes
		the amounts in column (a) (see instructions).)	books				(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	30	,000			
	2	Check if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	9,289	,518	12,739,559		
	5a	Gross rents					
	b	Net rental income or (loss)					
ē	6a	Net gain or (loss) from sale of assets not on line 10	92,087	,620			
ent	b	Gross sales price for all assets on line 6a 508,089,000					
Revenue	7	Capital gain net income (from Part IV, line 2)			61,938,999		
£	8	Net short-term capital gain				0	
	9	Income modifications					
	10a	Gross sales less returns and allowances 0					
	b	Less: Cost of goods sold 0					
	С	Gross profit or (loss) (attach schedule)		0			
	11	Other income (attach schedule)			11,120,596	0	
	12	Total. Add lines 1 through 11	101,413		85,799,154	0	
ses	13	Compensation of officers, directors, trustees, etc.	3,639		250,964		3,359,749
nse	14	Other employee salaries and wages	6,531		413,760		6,017,114
Expens	15 16a	Pension plans, employee benefits	2,160 674		206,064 197,512	0	2,703,725 438,994
Щ	b	Accounting fees (attach schedule)	193		9,648		
٧e	c	Other professional fees (attach schedule)	4,507		2,723,223		-
ati	17		557		2,720,220		440,060
str	18	Taxes (attach schedule) (see instructions)	(1,676,		188,537	0	
ini	19	Depreciation (attach schedule) and depletion .	212	· · · ·	451,798		
dm	20	Occupancy	840		75,414		756,236
A	21	Travel, conferences, and meetings	1,766		1,093		1,211,706
<b>Operating and Administrative</b>	22	Printing and publications	800				799,539
ğ	23	Other expenses (attach schedule)	14,030	856	10,370,166	0	13,998,027
Itin	24	Total operating and administrative expenses.					
era		Add lines 13 through 23	34,240		14,888,179	0	31,158,574
ð	25	Contributions, gifts, grants paid	29,636				33,921,229
_	26	Total expenses and disbursements. Add lines 24 and 25	63,876	,354	14,888,179	0	65,079,803
	27	Subtract line 26 from line 12:					
	а	Excess of revenue over expenses and disbursements	37,537				
	b	Net investment income (if negative, enter -0-) .			70,910,975		

Adjusted net income (if negative, enter -0-) С For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

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Form 990-PF (2022)

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Pa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year	
		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash-non-interest-bearing				
	2	Savings and temporary cash investments	25,429,281	22,669,565	22,669,565	
	3	Accounts receivable 403,362				
		Less: allowance for doubtful accounts	385,513	403,362	403,362	
	4	Pledges receivable				
		Less: allowance for doubtful accounts	0	0	0	
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	_		0	0	(	
	7	Other notes and loans receivable (attach schedule) 0				
	-	Less: allowance for doubtful accounts0	0	0	(	
ers	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges	433,312	343,769	343,769	
⋖∣	10a	Investments-U.S. and state government obligations (attach schedule)	28,479,859	9,382,008	9,382,008	
	b	Investments-corporate stock (attach schedule)	582,616,280	373,651,417	373,651,417	
	С	Investments-corporate bonds (attach schedule)	43,730,143	44,753,056	44,753,056	
	11	Investments-land, buildings, and equipment: basis0				
		Less: accumulated depreciation (attach schedule)	0	0	(	
	12	Investments-mortgage loans				
	13	Investments-other (attach schedule)	892,479,693	903,160,141	903,160,141	
	14	Land, buildings, and equipment: basis 7,773,278				
		Less: accumulated depreciation (attach schedule) 7,441,262	296,401	332,016	332,01	
	15 16	Other assets (describe (SEE STATEMENT) )	28,730,190	58,515,834	58,515,83	
		Total assets (to be completed by all filers-see the				
		instructions. Also, see page 1, item I)	1,602,580,672	1,413,211,168	1,413,211,168	
	17	Accounts payable and accrued expenses	15,428,713	39,870,946		
ູ	18	Grants payable	4,082,113	354,700		
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0		
	21	Mortgages and other notes payable (attach schedule)	0	0		
	22	Other liabilities (describe)	0	0		
-	23	Total liabilities (add lines 17 through 22)	19,510,826	40,225,646		
Net Assets of Fund Balances		Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.				
an	24	Net assets without donor restrictions	1,583,069,846	1,372,985,522		
ц Ц	25	Net assets with donor restrictions				
o		Foundations that do not follow FASB ASC 958, check here				
'n		and complete lines 26 through 30.				
-	26	Capital stock, trust principal, or current funds				
s S	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
iei	28	Retained earnings, accumulated income, endowment, or other funds				
SS	29	Total net assets or fund balances (see instructions)	1,583,069,846	1,372,985,522		
וי	30	Total liabilities and net assets/fund balances (see				
ž		instructions)	1,602,580,672	1,413,211,168		
Par	t III	Analysis of Changes in Net Assets or Fund Balances	· ·	· · ·		
1		I net assets or fund balances at beginning of year-Part II, colur				
	end-	of-year figure reported on prior year's return)		· · · 1	1,583,069,846	
2	Ente	r amount from Part I, line 27a	2	37,537,564		
3	Othe	er increases not included in line 2 (itemize) (SEE STATEMENT)	3	257,979,979		
4	Add	lines 1, 2, and 3		4	1,878,587,389	
5		Decreases not included in line 2 (itemize) (SEE STATEMENT) 5 50				
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5)-F			1,372,985,522	

Form 99 Part	90-PF (2022)	L assas for Tax on Invest	nent Income			Page 3	
Fart	Int IV         Capital Gains and Losses for Tax on Investment Income           (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)         (b) How acquired P-Purchase D-Donation         (c) Date acquired (mo., day, yr.)					(d) Date sold (mo., day, yr.)	
1a	TOTAL PUBLICLY TRADED	SECURITIES		PURCHASE			
b	CAPITAL GAINS FROM K-1	'S		PURCHASE			
с							
d							
е			1				
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale		iin or (loss) (f) minus (g))	
а	508,089,000			448,438,581		59,650,419	
b	2,288,580					2,288,580	
C							
d							
e							
	Complete only for assets sho	wing gain in column (h) and owned	by the foundation	on 12/31/69.		ol. (h) gain minus	
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col. (i) . (j), if any	col. (k), but not less than -0-) <b>or</b> Losses (from col. (h))		
а				0		59,650,419	
b				0		2,288,580	
C							
d							
2 3		r (net capital loss) { If (loss n or (loss) as defined in section I, line 8, column (c). See instru		rt I, line 7 }	3	61,938,999	
Part	V Excise Tax Based	I on Investment Income (S	ection 4940(a)	, 4940(b), or 49	948—see instru	ictions)	
<b>1</b> a	Exempt operating foundatio	ns described in section 4940(d)(2	), check here 🗌	and enter "N/A"	on line 1.		
b		on letter: (attach ations enter 1.39% (0.0139) o ine 12, col. (b)	f line 27b. Exem			985,663	
2	Tax under section 511 (dor	mestic section 4947(a)(1) trusts a	and taxable found	dations only; othe	ers, enter -0-)	2	
3	Add lines 1 and 2					<b>3</b> 985,663	
4		mestic section 4947(a)(1) trusts				1	
5		t income. Subtract line 4 from	line 3. If zero or	less, enter -0		<b>5</b> 985,663	
6	Credits/Payments:				1,900,000		
a		ents and 2021 overpayment cre			1,900,000		
b		ons-tax withheld at source . for extension of time to file (For					
c d			,				
7	Backup withholding erroneously withheld       6d         Total credits and payments. Add lines 6a through 6d       6d					7 1,900,000	
8		erpayment of estimated tax. Ch				<b>3</b> 0	
9		es 5 and 8 is more than line 7, $\epsilon$				<b>)</b> 0	
10		more than the total of lines 5 ar				-	
11		0 to be: Credited to 2023 estin		<sup>914,337</sup> <b>R</b>			
						Form <b>990-PF</b> (2022)	

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Part	VI-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
h	participate or intervene in any political campaign?	<b>1</b> a		~
b	instructions for the definition	1b		~
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials			-
	published or distributed by the foundation in connection with the activities.			
с	Did the foundation file Form 1120-POL for this year?	1c		~
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. \$ (2) On foundation managers. \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
_	on foundation managers. \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		~
3	If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
5	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .	3		V
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	~	
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b	~	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		~
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			
7		6	~	
7 8a	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV Enter the states to which the foundation reports or with which it is registered. See instructions.	7	~	
oa	AL, AR, AZ, CA, CO, CT, DC, FL, GA, HI, IL, IN, MA, MD, MN, MO, MS, NC, ND, NM, NY, SC, TN, VA, WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	~	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes,"			
	complete Part XIII	9		~
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
44	names and addresses	10		~
11	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	~	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		~
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	~	
	Website address WWW.LUMINAFOUNDATION.ORG			
14	The books are in care of ERIN ARCHER       Telephone no.       (317)         Located at 30 S MERIDIAN ST SUITE 700, INDIANAPOLIS, IN       ZIP+4       4         Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PE in lieu of Form 1041 – check here       4	951-5	300	
45	Located at 30 S MERIDIAN ST SUITE 700, INDIANAPOLIS, IN ZIP+4 4	16204		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here and enter the amount of tax-exempt interest received or accrued during the year	• •		
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	100	~
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of		1	
	the foreign country			

Par	t VI-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	N
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		v
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified			
	person?	1a(2)		·
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		•
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	~	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or			
	use of a disqualified person)?	1a(5)		•
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation			
	agreed to make a grant to or to employ the official for a period after termination of government service, if	( ( )		
k	terminating within 90 days.)	1a(6)		•
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	4 14		F
~	Organizations relying on a current notice regarding disaster assistance. check here	1b		-
c d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
u	were not corrected before the first day of the tax year beginning in 2022?	1d		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	Tu		
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for			
	tax year(s) beginning before 2022?	2a		•
	If "Yes," list the years 20, 20, 20, 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement-see instructions.)	2b		
С	If the provisions of section $4942(a)(2)$ are being applied to <b>any</b> of the years listed in 2a, list the years here. 20, 20, 20, 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	3a	~	Γ
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
	foundation had excess business holdings in 2022.)	3b		•
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable			
	purposes?	4a		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize			
	its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?			
		<b>4b</b> orm <b>99</b>		

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Par	t VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)							
5a	During the year, did the foundation pay or incur any amount to:		Yes	No				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		~				
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or							
	indirectly, any voter registration drive?	5a(2)		~				
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		~				
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)							
	(4)(A)? See instructions	5a(4)	~					
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for	- (-)						
	the prevention of cruelty to children or animals?	5a(5)		~				
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b></b>		~				
~		5b		~				
c d	Organizations relying on a current notice regarding disaster assistance, check here							
u	maintained expenditure responsibility for the grant?	5d	V					
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).	Ju	•					
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal							
ou	benefit contract?	6a		~				
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		~				
	If "Yes" to 6b, file Form 8870.							
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		~				
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b						
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or							
	excess parachute payment(s) during the year?	8	~					
Par	Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,							

and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALISA MILLER 30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 2.0	34,000	0	
ALLAN HUBBARD 30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 1.0	28,000	0	
AUSTAN GOOLSBEE 30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 1.0	28,000	0	
(SEE STATEMENT)				

# 2 Compensation of five highest-paid employees (other than those included on line 1-see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	<b>(b)</b> Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances	
CHRISTA VELASQUEZ	DIR LUMINA I.V., 40	213.422	45.226	100	
30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204		- /	-, -		
KEVIN CORCORAN	STRATEGY	210.156	96.069	2.842	
30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 40	210,150	90,009	2,042	
CODY COPPOTELLI	DIR. OF	000.050	75.000	0.400	
30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	INVESTMENTS, 40	209,958	75,226	2,428	
JULIE SHEWMAKER	AVP FOR FIN &				
30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	ACCT, 40	208,224	76,622	2,308	
SHELLEY LLOYD	DIR OF HR &				
30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	FAC, 40	205,772	105,706	2,368	
Total number of other employees paid over \$50,000					

3	Five highest-paid independent contractors for professional services	s. See instructions. If none, enter "NONE	"	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation	
COF	CORNERSTONE PARTNERS INVESTMENT CONSULTING AND			
675	JEFFERSON PARKWAY, CHARLOTTESVILLE, VA 22911	ADVISORY SERVICES	2,205,947	
HCN	I STRATEGISTS LLC	SUPPORT LUMINA'S STATE POLICY		
501	CONGRESS AVE,, SUITE 257, AUSTIN, TX 78701	AGENDA	1,849,507	
VOX	GLOBAL	COMMUNICATION SERVICE		
POI	30X 771733, ST. LOUIS, MO 63177	PROVIDER	605,555	
	WASHINGTON, LLC	RENTAL PROPERTY MANAGER		
	. MERIDIAN ST #1100, INDIANAPOLIS, IN 46204		589,853	
	RGAN, LEWIS, BOKIUS LLC	LEGAL SERVICES PROVIDER		
	PENNSYLVANIA AVE NW, WASHINGTON, DC 20004		375,17	
	I number of others receiving over \$50,000 for professional services		76	
	t VIII-A Summary of Direct Charitable Activities			
Li	st the foundation's four largest direct charitable activities during the tax year. Include releve ganizations and other beneficiaries served, conferences convened, research papers produce		Expenses	
1 PHILANTHROPY: THE FOUNDATION ACTIVELY SUPPORTS THE PHILANTHROPIC SECTOR AS WELL AS ORGANIZATIONS INVOLVED IN THE FIELD OF POST-SECONDARY EDUCATION. FOUNDATION EXECUTIVES (SEE STATEMENT)				
2 RESEARCH AND PUBLICATIONS: THE FOUNDATION CONDUCTS SUBSTANTIAL NONPARTISAN RESEARCH AND ANALYSES ON ISSUES AFFECTING POST-SECONDARY EDUCATION AND MAKES THIS RESEARCH (SEE STATEMENT)				
3 CONFERENCES AND CONVENINGS: THE FOUNDATION CONVENES POST-SECONDARY EDUCATION LEADERS, POLICYMAKERS, RESEARCHERS, AND OTHERS WHO ARE INFLUENTIAL AND ACTIVELY (SEE STATEMENT)				
4 TECHNICAL ASSISTANCE: THE FOUNDATION PROVIDES TECHNICAL ASSISTANCE BASED ON NONPARTISAN RESEARCH AND ANALYSES TO STAKEHOLDERS IN THE FIELD OF POST-SECONDARY (SEE STATEMENT)				
Par	t VIII-B Summary of Program-Related Investments (see ins	tructions)		
	escribe the two largest program-related investments made by the foundation during the tax		Amount	
1	COASTAL ENTERPRISES, INC - PRI LOAN TO SUPPORT THE EXPANSION AND DEVELOPMENT OF A BUSINESS MODEL.	OF THE CHILD CARE BUSINESS LAB	1,000,000	
2 CARE ACADEMY - EARLY STAGE EDUCATION COMPANY FOCUSED ON CREDENTIALING CAREGIVER PROFESSIONALS.			800,00	
А	other program-related investments. See instructions.			
	(SEE STATEMENT)			
0			2,029,43	

Form 99	00-PF (2022)		Page <b>8</b>
Part		gn fou	indations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	1,379,766,394
b	Average of monthly cash balances	1b	19,827,500
с	Fair market value of all other assets (see instructions)	1c	4,120,267
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,403,714,161
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,403,714,161
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see		
	instructions)	4	21,055,712
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	1,382,658,449
6	Minimum investment return. Enter 5% (0.05) of line 5	6	69,132,922
Part	X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating f	ounda	tions
	and certain foreign organizations, check here 🔲 and do not complete this part.)		
1	Minimum investment return from Part IX, line 6	1	69,132,922
<b>2</b> a	Tax on investment income for 2022 from Part V, line 5		
b	Income tax for 2022. (This does not include the tax from Part V.) <b>2b</b>		
С	Add lines 2a and 2b	2c	985,663
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	68,147,259
4	Recoveries of amounts treated as qualifying distributions	4	1,697,821
5	Add lines 3 and 4	5	69,845,080
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII,		
	line 1	7	69,845,080
Par	XI Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etctotal from Part I, column (d), line 26	<b>1</b> a	65,079,803
b	Program-related investments-total from Part VIII-B	1b	3,829,433
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	242,715
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	69,151,951
			Form <b>990-PF</b> (2022)

Part	XII Undistributed Income (see instruction	ons)			
		<b>(a)</b> Corpus	<b>(b)</b> Years prior to 2021	<b>(c)</b> 2021	<b>(d)</b> 2022
1	Distributable amount for 2022 from Part X, line 7				69,845,080
2	Undistributed income, if any, as of the end of 2022:				
а	Enter amount for 2021 only			0	
b	Total for prior years: 20 <u>18</u> , 20 <u>19</u> , 20 <u>20</u>		0		
3	Excess distributions carryover, if any, to 2022:				
а	From 2017				
b	From 2018 21,044,755				
С	From 2019				
d	From 2020 10,587,827				
е	From 2021 10,381,849				
f	Total of lines 3a through e	85,320,527			
4	Qualifying distributions for 2022 from Part XI, line 4: \$ 69,151,951				
а	Applied to 2021, but not more than line 2a .			0	
b	Applied to undistributed income of prior years				
	(Election required - see instructions)		0		
С	Treated as distributions out of corpus (Election required – see instructions)				
d		0			CO 454 054
d	Applied to 2022 distributable amount Remaining amount distributed out of corpus	0			69,151,951
е 5	Excess distributions carryover applied to 2022	0			
Ũ	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)	693,129			693,129
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	84,627,398			
	Prior years' undistributed income. Subtract	0 1,021 ,000			
	line 4b from line 2b		0		
с	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
	amount-see instructions		0		
е	Undistributed income for 2021. Subtract line				
	4a from line 2a. Taxable amount-see instructions				
				0	
f	Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2023				0
7	Amounts treated as distributions out of corpus				0
'	to satisfy requirements imposed by section				
	170(b)(1)(F) or $4942(g)(3)$ (Election may be				
	required—see instructions)	0			
8	Excess distributions carryover from 2017 not				
	applied on line 5 or line 7 (see instructions) .	12,454,539			
9	Excess distributions carryover to 2023.	_,,			
	Subtract lines 7 and 8 from line 6a	72,172,859			
10	Analysis of line 9:				
а	Excess from 2018 21,044,755				
b	Excess from 2019				
с	Excess from 2020				
d	Excess from 2021 10,381,849				
e	Excess from 2022 0				

Form 990-PF (2022)

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	90-PF (2022)					Page <b>10</b>
Part				•	)	
1a	If the foundation has received a ruling			1 1 0		
	foundation, and the ruling is effective for		-		<b>10.40</b> (i)(	
b	Check box to indicate whether the found		e operating founda		ection 📋 4942(j)(	3) or 🗌 4942(j)(5
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2022	(b) 0001	Prior 3 years	(4) 0010	(e) Total
	investment return from Part IX for each year listed	( <b>a</b> ) 2022	<b>(b)</b> 2021	(c) 2020	(d) 2019	
b	85% (0.85) of line 2a					
С	Qualifying distributions from Part XI, line 4, for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test-enter:					
	<ul> <li>(1) Value of all assets</li> <li>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</li> </ul>					
b	"Endowment" alternative test-enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
с	"Support" alternative test-enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part	XIV Supplementary Information	n (Complete t	his part only if	the foundation h	ad \$5,000 or mo	ore in assets a
	any time during the year —	see instructio	ons.)			
1	Information Regarding Foundation N					
а	List any managers of the foundation w before the close of any tax year (but or					by the foundatior
b	List any managers of the foundation work ownership of a partnership or other ent					rge portion of the
2	Information Regarding Contribution, Check here if the foundation only unsolicited requests for funds. If the fo complete items 2a, b, c, and d. See ins	y makes contri undation makes	ibutions to prese	lected charitable of		
	The name, address, and telephone nur RAM OFFICE NEW INQUIRY, LUMINA FOU					
	The form in which applications should STATEMENT)	be submitted ar	nd information and	d materials they sho	ould include:	
	Any submission deadlines: LICITED INQUIRIES RECEIVED BY THE EN			2022		
	Any restrictions or limitations on awa factors:				elds, kinds of inst	titutions, or othe
(SEE	STATEMENT)					

art XIV Supplementary Information (con	itinuea)			
3 Grants and Contributions Paid During	the Year or Approv	ed for Future	Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year SEE STATEMENT)	or substantial contributor			
Total				<b>a</b> 33,921,
<b>b</b> Approved for future payment	· · · · · · · ·			a 55,921,
EE STÁTEMENT)				
			3	

	rt XV	-A Analysis of Income-Producing Ac	tivities				
Ente	r gros	s amounts unless otherwise indicated.	Unrelated bu	isiness income	Excluded by secti	on 512, 513, or 514	(e)
1	Prog	ram service revenue:	<b>(a)</b> Business code	<b>(b)</b> Amount	<b>(c)</b> Exclusion code	<b>(d)</b> Amount	Related or exempt function income (See instructions.)
'	a	ram service revenue.					
	. —						
	b _						
	с _						
	d _						
	e						
	f	and contracts from acycroment exercise					
•	-	ees and contracts from government agencies					
2		bership dues and assessments					
3		est on savings and temporary cash investments lends and interest from securities		0.504.070		0 705 4 40	
4				6,564,372	14	2,725,146	
5		rental income or (loss) from real estate:					
		Debt-financed property					
~		lot debt-financed property					
_		rental income or (loss) from personal property					
7		r investment income		0.005.055	10		
8		or (loss) from sales of assets other than inventory		3,285,355	18	88,802,265	
9		ncome or (loss) from special events					
10		s profit or (loss) from sales of inventory					
11		r revenue: a			15	6,780	
	b _						
	°. –						
	d _						
	e						
		otal. Add columns (b), (d), and (e)		9,849,727		91,534,191	
		I. Add line 12, columns (b), (d), and (e)				13	101,383,918
		sheet in line 13 instructions to verify calculatior					
		B Relationship of Activities to the A	ccomplishm	ent of Exemp	t Purnnege		
lin		-B Relationship of Activities to the A				t importantly to th	e accomplishment
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which incon of the foundation's exempt purposes (other thar	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin:		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin 		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin.		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin.		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin.		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin.		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
Lin.		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment
		Explain below how each activity for which incon	ne is reported in o	column (e) of Part	XV-A contributed		e accomplishment

Form 990	)-PF (2	2022)									Pa	age <b>13</b>
Part	XVI	Informatio Organizati	n Regarding Tran ons	sfers to and Tr	ansactior	ns and F	Relationshi	os With	Noncha	ritable		
	in s orga	ection 501(c) (c nizations?	directly or indirectly e other than section	501(c)(3) organiz	ations) or	in secti	on 527, re				Yes	No
			porting foundation to									
										1a(1)	~	<u> </u>
	• •									1a(2)		~
		er transactions:										
			a noncharitable exe							1b(1)		~
			ets from a noncharita							1b(2)		~
			, equipment, or other							1b(3)		~
			rrangements							1b(4)		<b>/</b>
		-	arantees							1b(5)		~
			ervices or membersh							1b(6)		~
		-	quipment, mailing lis			-				1c	<u> </u>	<ul> <li></li> <li></li> </ul>
	value	e of the goods, o	of the above is "Yes other assets, or servic on or sharing arrange	ces given by the r	reporting fo	undation	. If the found	lation red	ceived less	than	fair m	narket
(a) Line	no.	(b) Amount involved	(c) Name of nonch	aritable exempt organ	ization	(d) Desc	ription of transfe	rs, transact	ions, and sha	aring arr	angeme	ents
1A(1	)	1,290	AICPA			ORGANI	ZATIONAL ME	MBERSH	IP DUES			
1A(1	)	550	AMERICAN PAYROLI	L INSTITUTE INC		ORGANI	ZATIONAL ME	MBERSH	IP DUES			
1A(1	)	350	CHARTERED ALT INVES	STMENT ANALYST A	SSOCIATION	ORGANI	ZATIONAL ME	MBERSH	IP DUES			
1A(1	)	1,582	INDIANA CPA SOCIE	TY (INCPAS)		ORGANI	ZATIONAL ME	MBERSH	IP DUES			
1A(1			INDY CHAMBER				ZATIONAL ME					
1A(1			NEW YORK STATE B				ZATIONAL ME					
1A(1	)	229	SHRM SOCIETY FOR	R HUMAN RESOUR	CE MGMT.	ORGANI	ZATIONAL ME	MBERSH	IP DUES			
	desc	cribed in section sect	ectly or indirectly af 501(c) (other than sec e following schedule.	ction 501(c)(3)) or	in section s						es 🔽	] <b>No</b>
		(a) Name of organ	nization	(b) Type of	forganization			(c) Descrip	tion of relatio	nship		
Sign Here	corr		declare that I have examined laration of preparer (other tha						of my knowled May the I with the p See instru	RS discu reparer s	iss this shown b	return pelow?
		Print/Type preparer		Preparer's signature			Date			PTIN		
Paid				NICOLE M BE			11/14/202		eck if f-employed		075619	95
Prepa		<b></b>	CROWE LLP					Firm's EIN		35-092		
Use C	Jnly	Firm's address	3815 RIVER CROSSIN	G PARKWAY SUITE	300, INDIAN	IAPOLIS, II	N 46240-0977	Phone no.		17) 569		
			· · · · ·							orm <b>99</b>		

Department of the Treasury

Name of the organization

Internal Revenue Service

## **Schedule of Contributors**

OMB No. 1545-0047

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

2022

Employer identification number 35-1813228

LUMINA FOUNDATION FOR EDUCATION, INC.

### Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	501(c)( ) (enter number) organization
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	527 political organization
Form 990-PF	✓ 501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

### **General Rule**

✓ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

### **Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1/3</sup>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

ina Found 1813228	ation for Education, Inc.

Schedule B (Form 990) (2022)

<b>Contributors</b> (see instructions). Use dupite
Part I Contributors (see instructions). Use duplic
LUMINA FOUNDATION FOR EDUCATION, INC.
Name of organization
Schedule B (Form 990) (2022)

Part I	art I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
	COMMUNITY FOUNDATION OF GREATER BUFFALO 726 EXCHANGE STREET, SUITE 525 BUFFALO, NY 14210	 \$\$	PersonImage: Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		 \$	PersonPayrollNoncashImage: Noncash(Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		 \$\$	PersonPayrollNoncash(Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		 \$	PersonPayrollNoncashImage: Noncash(Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		 \$\$	PersonPayrollNoncashI(Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		 \$\$	PersonPayrollNoncash(Complete Part II for noncash contributions.)			



Schedule B (Form 990) (2022)	Page 3
Name of organization	Employer identification number
LUMINA FOUNDATION FOR EDUCATION, INC.	35-1813228
Part II Noncash Property (see instructions). Use duplicate copies of Part II if additiona	l space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		  \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		  \$	

Lumina Foundation for Education, Inc. 35-1813228

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Name of or				Page <b>4</b> Employer identification number
Part III	COUNDATION FOR EDUCATION, INC. Exclusively religious, charitable, e (10) that total more than \$1,000 fo the following line entry. For organiza contributions of \$1,000 or less for t Use duplicate copies of Part III if ad	<b>r the year from any one o</b> ations completing Part III, e he year. (Enter this informa	contributor. Complete enter the total of <i>exclu</i>	e columns <b>(a)</b> through <b>(e) and</b> sively religious, charitable, etc.,
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) D	escription of how gift is held
-	Transferee's name, address, a	(e) Transfer of and ZIP + 4	-	ransferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift (d)		escription of how gift is held
-	(e) Transf Transferee's name, address, and ZIP + 4		sfer of gift Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) D	escription of how gift is held
	Transferee's name, address, a	(e) Transfer of and ZIP + 4		ransferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) D	escription of how gift is held
	Transferee's name, address, a	(e) Transfer of Ind ZIP + 4	-	ransferor to transferee
		I		

Schedule B (Form 990) (2022) 11/14/2023 4:36:10 PM

For Paperwork Reduction Act Notice, see separate instructions

## **Underpayment of Estimated Tax by Corporations**

Attach to the corporation's tax return. Go to www.irs.gov/Form2220 for instructions and the latest information. OMB No. 1545-0123

35-1813228

22

ation.

Name			
LUMINA FOUN	DATION FOR EDUCATIO	DN, INC.	

**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

#### **Required Annual Payment** Part I 985,663 1 Total tax (see instructions) 1 2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 2a b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method . . 2b Credit for federal tax paid on fuels (see instructions) . . . . . . . . . . . . . . . . 2c С 0 d 2d . . 3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation 985,663 does not owe the penalty 3 4 Enter the tax shown on the corporation's 2021 income tax return. See instructions. Caution: If the tax is zero or 2,072,479 the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 4 . . . 5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 5 985,663

Part II	Reasons for Filing-Check the boxes below that apply. If any boxes are checked, the c	orpor	ation <b>mus</b> t	t file
	Form 2220 even if it does not owe a penalty. See instructions.			

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.

8 🗹 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

### Part III Figuring the Underpayment

222

Department of the Treasury

Internal Revenue Service

Name

			(a)	(b)	(c)	(d)
9	<b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th ( <i>Form 990-PF filers:</i> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/2022	06/15/2022	09/15/2022	12/15/2022
10	<b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	246,416	246,416	246,416	246,416
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	1,000,000	500,000	250,000	150,000
	Complete lines 12 through 18 of one column before going to the next column.					
12	Enter amount, if any, from line 18 of the preceding column	12		753,584	1,007,168	1,010,752
13	Add lines 11 and 12	13		1,253,584	1,257,168	1,160,752
14	Add amounts on lines 16 and 17 of the preceding column	14		0	0	0
15	Subtract line 14 from line 13. If zero or less, enter -0	15	1,000,000	1,253,584	1,257,168	1,160,752
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0	16		0	0	
17	<b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18	<b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	753,584	1,007,168	1,010,752	
Go to	Part IV on page 2 to figure the penalty. Do not go to Part IV if there ar	e no e	ntries on line 1	7—no penalty is	s owed.	

Cat. No. 11746L

Form **2220** (2022)

### Form 2220 (2022)

			(a)		(b)		(c)		(d)	
)	Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. ( <i>C corporations with</i> <i>tax years ending June 30 and S corporations</i> : Use 3rd month instead of 4th month. <i>Form 990-PF and Form 990-T filers</i> : Use 5th month instead of 4th month.) See instructions									
)	Number of days from due date of installment on line 9 to the date shown on line 19	20	0		0		0		0	
	Number of days on line 20 after 4/15/2022 and before 7/1/2022	21	0		0		0		0	
2	Underpayment on line 17 $\times$ $\frac{\text{Number of days on line 21}}{365} \times 4\%$ (0.04)	22	\$	0	\$	0 \$		0 \$		
;	Number of days on line 20 after 6/30/2022 and before 10/1/2022	23	0		0		0		0	
Ļ	Underpayment on line 17 $\times$ $\frac{\text{Number of days on line 23}}{365} \times 5\% (0.05)$	24	\$	0	\$	0 \$		0\$		
5	Number of days on line 20 after 9/30/2022 and before 1/1/2023	25	0		0		0		0	
6	Number of days on line 25Underpayment on line 17 $\times$ 365 $\times$ 6% (0.06)	26	\$	0	\$	0 \$	;	0\$		
,	Number of days on line 20 after 12/31/2022 and before 4/1/2023	27	0		0		0		0	
3	Number of days on line 27Underpayment on line 17 $\times$ 365 $\times$ 7% (0.07)	28	\$	0	\$	0 \$	;	0\$		
)	Number of days on line 20 after 3/31/2023 and before 7/1/2023	29	0		0		0		0	
)	Underpayment on line 17 $\times$ $\frac{\text{Number of days on line 29}}{365} \times \%$	30	\$	0	\$	0 \$		0 \$		
	Number of days on line 20 after 6/30/2023 and before 10/1/2023	31	0		0		0		0	
2	Underpayment on line 17 $\times$ $\frac{\text{Number of days on line 31}}{365} \times \%$	32	\$	0	\$	0 \$	i	0 \$		
3	Number of days on line 20 after 9/30/2023 and before 1/1/2024	33	0		0		0		0	
ŀ	Underpayment on line 17 × $\frac{\text{Number of days on line 33}}{365} \times \%$	34	\$	0	\$ 	0 \$		0 \$		
5	Number of days on line 20 after 12/31/2023 and before 3/16/2024	35	0		0		0		0	
;	Underpayment on line 17 × $\frac{\text{Number of days on line 35}}{366} \times \%$	36	\$	0	\$	0 \$		0 \$		
,	Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	0	\$	0\$		0\$		
;	<b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here line for other income tax returns .					•		з \$		

These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at *www.irs.gov*. You can also call 1-800-829-4933 to get interest rate information.

Form **2220** (2022)

# Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part						
	<b>Caution:</b> Use this method only if the base period per	rcenta	age for any 6	consecutive	months is at	least 70%.
	See instructions.		(a)	(b)	(c)	(d)
1	Enter taxable income for the following periods.		First 3 months	First 5 months	First 8 months	First 11 months
'a	Tax year beginning in 2019	1a				
b	Tax year beginning in 2020	1b				
с	Tax year beginning in 2021	1c				
2	Enter taxable income for each period for the tax year beginning in 2022. See the instructions for the treatment of extraordinary items	2				
3	Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
а	Tax year beginning in 2019	3a				
b	Tax year beginning in 2020	3b				
С	Tax year beginning in 2021	3c				
4	Divide the amount in each column on line 1a by the amount in column (d) on line 3a	4				
5	Divide the amount in each column on line 1b by the amount in column (d) on line 3b	5				
6	Divide the amount in each column on line 1c by the amount in column (d) on line 3c	6				
7	Add lines 4 through 6	7				
8	Divide line 7 by 3.0	8				
9a	Divide line 2 by line 8	9a				
b	Extraordinary items (see instructions)	9b				
С	Add lines 9a and 9b	9c				
10	Figure the tax on the amount on line 9c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	10				
11a	Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	11a				
b	Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	11b				
С	Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	11c				
12	Add lines 11a through 11c	12				
13	Divide line 12 by 3.0	13				
14	Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the					
45	amount from line 10, column (d)	14				
15	Enter any alternative minimum tax (trusts only) for each payment period. See instructions	15				
16	Enter any other taxes for each payment period. See instructions	16				
17	Add lines 14 through 16	17				
18	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	18				
19	Total tax after credits. Subtract line 18 from line 17. If zero or	10				
19	less, enter -0	19				
			1	1	1	Form <b>2220</b> (2022)

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## Part II Annualized Income Installment Method

			(a)	(b)	(c)	(d)
			First	First	First	First
20	Annualization periods (see instructions)	20	months	months	months	months
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21				
22	Annualization amounts (see instructions)	22				
23a	Annualized taxable income. Multiply line 21 by line 22	23a				
b	Extraordinary items (see instructions)	23b				
С	Add lines 23a and 23b	23c				
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24				
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period. See instructions	26				
27	Total tax. Add lines 24 through 26	27				
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0	29				
30 31	Applicable percentage	30	25%	50%	75%	100%
-	Multiply line 29 by line 30         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .<	31				
art	Note: Complete lines 32 through 38 of one column before		1st	2nd	3rd	4th
	completing the next column.		installment	installment	installment	installmen
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31	32				
33	Add the amounts in all preceding columns of line 38. See instructions	33				
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0	34				
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter	35				
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36				
37	Add lines 35 and 36	37				
38	Required installments. Enter the smaller of line 34 or line 37					

Return Reference - Identifier	Explanation
PART VIII-A - LINE 1 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	AND EMPLOYEES ARE ACTIVE WITH PHILANTHROPIC ORGANIZATIONS IN INDIANAPOLIS, WHERE THE FOUNDATION IS HEADQUARTERED, AND IN THE VICINITY OF THE DISTRICT OF COLUMBIA, WHERE IT HAS A SATELLITE OFFICE. FOUNDATION EXECUTIVES AND STAFF MEMBERS ALSO SERVE ON THE BOARDS OF LOCAL, NATIONAL AND INTERNATIONAL CHARITABLE ORGANIZATIONS. FOR EXAMPLE, THE FOUNDATION'S PRESIDENT AND CEO SERVES ON THE BOARD OF DITCHLEY FOUNDATION IN THE UNITED KINGDOM, AS PAST CHAIRMAN AND TRUSTEE EMERITUS OF THE COUNCIL ON FOUNDATIONS, AND ON THE BOARDS OF ACT AND THE CENTRAL INDIANA CORPORATE PARTNERSHIP. OTHER LUMINA STAFF SERVE ON BOARDS SUCH AS THE NELLIE MAE FOUNDATION, INDY CHAMBER, THE ARNOLT CENTER FOR INVESTIGATIVE JOURNALISM AT INDIANA UNIVERSITY, AND THE FIREFLY CHILDREN AND FAMILY ALLIANCE FOUNDATION.
PART VIII-A - LINE 2 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	WIDELY AVAILABLE AT NO CHARGE. THE FOUNDATION RELEASED ITS BENCHMARK REPORT, "A STRONGER NATION: LEARNING BEYOND HIGH SCHOOL BUILDS AMERICAN TALENT," AS AN ONLINE DATA VISUALIZATION TOOL. THIS REPORT, BASED ON FEDERAL DATA, OFFERS A COMPELLING CASE FOR THE NEED TO DRAMATICALLY INCREASE THE SHARE OF AMERICANS WITH WORKFORCE CERTIFICATES, COLLEGE DEGREES, AND OTHER HIGH-QUALITY POST-SECONDARY CREDENTIALS. THE TOOL, WHICH WAS WIDELY SHARED THROUGH MEDIA PITCHING AND SOCIAL MEDIA OUTREACH, OFFERS STATE-BY-STATE ANALYSES OF THE EDUCATION LEVELS OF EACH STATE'S RESIDENTS, HIGHLIGHTING THE WORK THAT MUST BE DONE TO ACHIEVE EDUCATIONAL ATTAINMENT OF 60 PERCENT. THE FOUNDATION RELEASED TWO ISSUES OF FOCUS MAGAZINE, A PUBLICATION WHICH HIGHLIGHTS SIGNIFICANT ISSUES FACING POST-SECONDARY EDUCATION.
PART VIII-A - LINE 3 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	INVOLVED IN EFFORTS TO EXPAND ACCESS TO AND SUCCESS IN POST-SECONDARY EDUCATION, PARTICULARLY AMONG DIFFICULT-TO-REACH POPULATIONS SUCH AS STUDENTS OF COLOR, ADULTS WHO DELAY THEIR PURSUIT OF EDUCATION BEYOND HIGH SCHOOL, FIRST-GENERATION STUDENTS, AND STUDENTS FROM LOW-INCOME FAMILIES. THESE CONVENINGS ARE FOCUSED ON BRINGING TOGETHER STAKEHOLDERS AROUND A RANGE OF TOPICS WITH THE OBJECTIVES OF LEARNING, BUILDING, SHARING, AND ACTING. TOPICS COVERED RANGE FROM OVERCOMING BARRIERS TO POST-SECONDARY EDUCATION TO INCREASING RATES OF PERSISTENCE AND COMPLETION AMONG STUDENTS WHO ENROLL IN COLLEGE OR OTHER POST-SECONDARY PROGRAMS.
PART VIII-A - LINE 4 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	EDUCATION, AS WELL AS TO POLICYMAKERS WHO ARE TASKED WITH DEVELOPING POLICY OPTIONS RELATED TO INCREASING ATTAINMENT. FOUNDATION EXECUTIVES AND STAFF REGULARLY PROVIDE TECHNICAL ADVICE AND ASSISTANCE ABOUT CRITICAL ISSUES SUCH AS THE STATE OF ACCESS TO EDUCATION BEYOND HIGH SCHOOL, THE RANGE OF PROGRAMS THAT HAVE BEEN INITIATED TO INCREASE SUCH ACCESS, AND EFFORTS TO ENHANCE THE LIKELIHOOD OF STUDENT SUCCESS. THIS INCLUDES PROVIDING BRIEFINGS AND TESTIMONY AT THE REQUEST OF POLICYMAKERS ON MATTERS WITHIN THE FOUNDATION'S EXPERTISE. THE FOUNDATION USES NONPARTISAN RESEARCH AND ANALYSES TO PROVIDE BACKGROUND AND EDUCATIONAL INFORMATION ON A WIDE ARRAY OF ISSUES AFFECTING POST- SECONDARY EDUCATION.
FORM 990 PF, PART XIV, LINE 2B - FORM AND INFORMATION	LUMINA FOUNDATION DOES NOT HAVE A FORMAL LETTER OF INQUIRY (LOI) POLICY. HOWEVER, WE DO REVIEW UNSOLICITED REQUESTS. UNSOLICITED REQUESTS ARE REVIEWED BY THE GRANTS MANAGEMENT TEAM FOR ALIGNMENT WITH THE FOUNDATION'S CURRENT STRATEGIC PRIORITIES. IF THE REQUEST ALIGNS WITH CURRENT WORK, IT IS REFERRED TO A PROGRAM OFFICER FOR FURTHER REVIEW. REQUESTS CONSIDERED VIABLE ARE INVITED TO SUBMIT CONCEPT PAPERS FOR FURTHER CONSIDERATION BY LUMINA EXECUTIVE TEAM MEMBERS. FORMAL INVITATIONS FOR FULL PROPOSAL MAY BE ADVANCED FOLLOWING INITIAL EVALUATION.
FORM 990 PF PART XIV, LINE 2D - RESTRICTIONS AND LIMITATIONS	LUMINA CAREFULLY REVIEWS EVERY GRANT INQUIRY THAT MEETS FOUNDATION GUIDELINES. FOLLOWING THE INITIAL REVIEW, WE WILL INFORM APPLICANTS WITHIN TWO MONTHS OF RECEIPT WHETHER THE INQUIRY FITS OUR CURRENT PRIORITIES AND RESOURCES. DUE TO LIMITED RESOURCES, WE CANNOT REQUEST PROPOSALS FROM ALL INQUIRIES THAT MEET OUR CRITERIA. IF WE DECIDE TO REQUEST A FULL PROPOSAL, A PROGRAM OFFICER WILL CONTACT THE APPLICANT TO REQUEST ADDITIONAL INFORMATION AND TO PROVIDE INSTRUCTIONS ON APPLYING FOR A GRANT. AN INVITATION TO SUBMIT A PROPOSAL DOES NOT GUARANTEE FUNDING.
	LUMINA CAREFULLY CONSIDERS ALL SOLICITED PROPOSALS; OCCASIONALLY, WE INVITE EXTERNAL EXPERTS TO REVIEW PROPOSALS AS WELL. WE ARE DILIGENT IN OUR EFFORTS TO RESPOND PROMPTLY TO PROPOSALS. ASSUMING POTENTIAL GRANTEES' TIMELY RESPONSES TO REQUESTS FOR INFORMATION, THE ENTIRE REVIEW AND APPROVAL PROCESS TYPICALLY TAKES APPROXIMATELY SIX MONTHS.

Part I, Line 6a

### Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1)					92,087,620					92,087,620
Total					92,087,620	0		0	0	92,087,620

Part I, Line 11

Other income

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) OTHER INVESTMENT INCOME/LOSS	6,780	6,780	
(2) TOTAL OF OTHER INCOME LISTED ON K- 1'S		11,113,816	
TOTAL	6,780	11,120,596	0

Part I, Line 16a	Legal fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) LEGAL FEES	674,827	197,512		438,994
TOTAL	674,827	197,512	0	438,994

Part I, Line 16b	Accounting fees	

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) ACCOUNTING FEES	193,659	9,648		100,461
TOTAL	193,659	9,648	0	100,461

Part	I, I	Line	: 1	6c
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### Other professional fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) INVESTMENT MANAGER FEES	3,035,923	2,723,223		
(2) VARIOUS OTHER PROFESSIONAL/CONSULTING FEES	1,472,053			1,332,963
TOTAL	4,507,976	2,723,223	0	1,332,963

Part I, Line 18	Taxes

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) TAX EXPENSE PER BOOKS	(1,676,553)			
(2) FOREIGN TAXES PAID ON K-1'S		188,537		
TOTAL	(1,676,553)	188,537	0	0

Depreciation and depreciation	Part I. Line 19	Depreciation and depletion
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Description of property	Date acquired	Cost or other basis (exclude any land)	Depreciation allowed or allowable in prior years	Method of computation	Rate or Life Rate	Rate(%) or life (years)	Depreciation this year	Net investment income	Adjusted income
(1) DEPRECIATION EXPENSE- COMPUTER EQUIPMENT							212,769	19,085	
(2) DEPLETION								432,713	
Total		0	0				212,769	451,798	0

Part I, Line 23	Other expenses
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Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) GRANT PROGRAM EXPENSE	11,906,346			11,903,346
(2) DUES	413,708			413,709
(3) RECRUITING/STAFF DEVELOPMENT	336,962	2,605		334,357
(4) OFFICE EXPENSE	217,215	573		216,642
(5) INSURANCE EXPENSE	141,269			141,269
(6) COMMUNICATIONS/TECHNOLOGY	808,889	65,742		982,313
(7) OTHER MISCELLANEOUS EXPENSE	206,467	76		6,391
(8) OTHER EXPENSES FROM K-1'S		10,301,170		
TOTAL	14,030,856	10,370,166	0	13,998,027

Description	Туре	BOY Amount	EOY Amount	Fair Market Value
U.S. AND STATE GOVERNMENT OBLIGATIONS	US	28,479,859	9,382,008	9,382,008
TOTAL		28,479,859	9,382,008	9,382,008

### Investments—Corporate Stock (continued)

## Part II, Line 10b (Column a, Column b & Column c)

Description	BOY Amount	EOY Amount	Fair Market Value
CORPORATE STOCK	582,616,280	373,651,417	373,651,417
TOTAL	582,616,280	373,651,417	373,651,417

### Investments—Corporate Bonds (continued)

### Part II, Line 10c (Column a, Column b & Column c)

Description	BOY Amount	EOY Amount	Fair Market Value
CORPORATE BONDS	43,730,143	44,753,056	44,753,056
TOTAL	43,730,143	44,753,056	44,753,056

Part II, Line 13 (Column a, Column b & Column c)	Investments—Other (continued)
	-

Description	Туре	BOY Amount	EOY Amount	Fair Market Value
	END OF YEAR MARKET VALUE	892,479,693	903,160,141	903,160,141
TOTAL		892,479,693	903,160,141	903,160,141

Part II, Line 14

### Land, Buildings, and Equipment (continued)

Description of Investment	BOY Book Value	EOY Cost or Other Basis	EOY Accumulated Depreciation	EOY Book Value	FMV Amount
LEASEHOLD IMPROVEMENTS	51,357	1,387,070	1,208,868	178,202	88,188
FURNITURE AND EQUIPMENT	60,662	4,455,212	4,367,025	88,187	178,202
OTHER ASSETS	184,382	1,930,996	1,865,369	65,627	65,626
TOTAL	296,401	7,773,278	7,441,262	332,016	332,016

Other Assets (continued)

Description	Book Value BOY	Book Value EOY	Fair Market Value
PROGRAM RELATED INVESTMENTS	24,116,611	26,557,485	26,557,485
CHARITABLE REMAINDER TRUST	728,073	607,802	607,802
OTHER ASSETS	150,000	0	0
OPERATING LEASE RIGHT-OF-USE ASSET	0	3,041,120	3,041,120
INVESTMENT PROCEEDS RECEIVABLE	3,735,506	28,309,427	28,309,427
TOTAL	28,730,190	58,515,834	58,515,834

Part III, Line 3	Other Increases

Description	Amount	
(1) UNREALIZED GAIN	257,979,979	
TOTAL	257,979,979	

Dort	Line	    
ган		

Decreases

Description	Amount
(1) UNREALIZED LOSS	505,481,596
(2) CHARITABLE REMAINDER ADJUSTMENTS	120,271
TOTAL	505,601,867

Part VI, Section A, Line 11

## Statement of Information Regarding Transfer To/From a Controlled Entity (continued)

	Name	Address	EIN	Transfer to/From	Amount	Description	Excess Business Holding
١			26- 0648552	FROM	(7,898)	99% OWNERSHIP INTEREST IN PARTNERSHIP	NO

# Part VI, Section B, Line 5D

Identifier	Description
Grantee Name	COLLEGE CONSORTIUM INC ACADEUM
Grantee Address	210 BARTON SPRINGS RD, SUITE 100, AUSTIN, TX 78704
Grant Date	12/19/19
Grant Amount	1,000,000
Grant Purpose	ON-LINE COURSE SHARING AMONG COLLEGE NETWORKS.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS EVERY MONTH IN 2022
Verification Date	
Results	

Identifier	Description
Grantee Name	COLLEGE CONSORTIUM INC ACADEUM
Grantee Address	210 BARTON SPRINGS RD, SUITE 100, AUSTIN, TX 78704
Grant Date	02/12/21
Grant Amount	300,000
Grant Purpose	ON-LINE COURSE SHARING AMONG COLLEGE NETWORKS.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS AT LEAST MONTHLY DURING 2022.
Verification Date	
Results	

Identifier	Description
Grantee Name	BITWISE
Grantee Address	700 VAN NESS AVE., FRESNO, CA 93721
Grant Date	12/21/18
Grant Amount	1,500,000
Grant Purpose	SUPPORT GROWTH AND EXPANSION OF TECHNOLOGY TRAINING FOCUSED ON WOMEN AND MINORITIES.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 5/6/2022; 9/8/2022
Verification Date	
Results	

Identifier	Description
Grantee Name	BRIGHTHIVE
Grantee Address	20 WEST KINZIE, CHICAGO, IL 60654
Grant Date	12/23/19
Grant Amount	500,000
Grant Purpose	SOFTWARE PRODUCT THAT ENABLES MULTI-PARTY DATA NETWORKS BETWEEN EDUCATION PROVIDERS, EMPLOYERS, GOVERNMENT AGENCIES AND LEARNERS.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/25/2022; 5/18/2022; 9/30/2022; 11/28/2022; 12/16/2022
Verification Date	
Results	

Identifier	Description
Grantee Name	BRIGHTHIVE
Grantee Address	20 WEST KINZIE, CHICAGO, IL 60654
Grant Date	11/19/18
Grant Amount	999,995

Identifier	Description
Grant Purpose	SOFTWARE PRODUCT THAT ENABLES MULTI-PARTY DATA NETWORKS BETWEEN EDUCATION PROVIDERS, EMPLOYERS, GOVERNMENT AGENCIES AND LEARNERS.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/25/2022; 5/18/2022; 9/30/2022; 11/28/2022; 12/16/2022
Verification Date	
Results	

Identifier	Description
Grantee Name	CARE ACADEMY
Grantee Address	281 SUMMER STREET, BOSTON, MA 02210
Grant Date	08/09/17
Grant Amount	500,000
Grant Purpose	HIGH QUALITY TRAINING FOR IN-HOME CAREGIVERS
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/22/2022; 5/11/2022; 7/28/2022; 8/1/2022; 8/3/2022; 10/22/2022; 12/16/2022
Verification Date	
Results	

Identifier	Description
Grantee Name	CARE ACADEMY
Grantee Address	281 SUMMER STREET, BOSTON, MA 2210
Grant Date	10/25/18
Grant Amount	250,000
Grant Purpose	HIGH QUALITY TRAINING FOR IN-HOME CAREGIVERS.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/22/2022; 5/11/2022; 7/28/2022; 8/1/2022; 8/3/2022; 10/22/2022; 12/16/2022
Verification Date	
Results	

Identifier	Description
Grantee Name	CELL-ED
Grantee Address	855 EL CAMINO REAL, , SUITE, 13A-212, PALO ALTO, CA 94301
Grant Date	06/01/18
Grant Amount	1,000,000
Grant Purpose	PLATFORM FOR EMPLOYERS AND EDUCATION PROVIDERS TO UPSKILL AND RETAIN WORKERS THROUGH DELIVERY OF MICRO-LESSONS.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: MONTHLY MARCH THROUGH NOVEMBER OF 2022
Verification Date	
Results	

Identifier	Description
Grantee Name	CELL-ED
Grantee Address	855 EL CAMINO REAL, , SUITE, 13A-212, PALO ALTO, CA 94301
Grant Date	12/20/19
Grant Amount	375,000
Grant Purpose	PLATFORM FOR EMPLOYERS AND EDUCATION PROVIDERS TO UP-SKILL AND RETAIN WORKERS THROUGH DELIVERY OF MICRO-LESSONS.
Amount Expended	
Any Diversion By Grantee?	

Identifier	Description
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: MONTHLY MARCH THROUGH NOVEMBER OF 2022
Verification Date	
Results	

Identifier	Description
Grantee Name	CREDLY INC
Grantee Address	404 5TH AVE, 3RD FLOOR, NEW YORK, NY 10018
Grant Date	10/31/18
Grant Amount	500,000
Grant Purpose	TO SUPPORT DIGITAL BADGE SOLUTION FOR MANAGING CREDENTIALS.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	NA
Verification Date	
Results	

Identifier	Description
Grantee Name	CREDLY INC
Grantee Address	404 5TH AVE, 3RD FLOOR, NEW YORK, NY 10018
Grant Date	03/17/17
Grant Amount	500,000
Grant Purpose	TO SUPPORT DIGITAL BADGE SOLUTION FOR MANAGING CREDENTIALS.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	NA
Verification Date	
Results	

Identifier	Description
Grantee Name	EDOVO
Grantee Address	215 W. SUPERIOR STREET, SUITE 600, CHICAGO, IL 60654
Grant Date	04/12/19
Grant Amount	349,997
Grant Purpose	ONLINE EDUCATION AND SELF-IMPROVEMENT TOOLS FOR PRISON INMATES.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16/2022; 5/5/2022; 8/12/2022; 11/4/2022, 11/4/2022
Verification Date	
Results	

Identifier	Description
Grantee Name	EDOVO
Grantee Address	215 W. SUPERIOR STREET, SUITE 600, CHICAGO, IL 60654
Grant Date	07/18/17
Grant Amount	750,000
Grant Purpose	MEANINGFUL ACCESS TO EDUCATION, COMMUNICATION, AND SELF-IMPROVEMENT TOOLS FOR THOSE AFFECTED BY INCARCERATION
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16/2022; 5/5/2022; 8/12/2022; 11/4/2022, 11/4/2022
Verification Date	
Results	

 Identifier
 Description

 Grantee Name
 EDQUITY

Identifier	Description
Grantee Address	125 COURT ST. APT 3NH, BROOKLYN, NY 11201
Grant Date	04/25/19
Grant Amount	200,000
Grant Purpose	PLATFORM PROVIDING FINANCIAL TOOLS AND RESOURCES TO SUPPORT POST-SECONDARY COMPLETION RATES.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16, 4/14, 4/19, 6/1, 9/20, 9/22, 11/15, 12/12
Verification Date	
Results	

Identifier	Description
Grantee Name	EDQUITY
Grantee Address	125 COURT ST. APT 3NH, BROOKLYN, NY 11201
Grant Date	11/03/20
Grant Amount	300,000
Grant Purpose	PLATFORM PROVIDING FINANCIAL TOOLS AND RESOURCES TO SUPPORT POST-SECONDARY COMPLETION RATES.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16, 4/14, 4/19, 6/1, 9/20, 9/22, 11/15, 12/12
Verification Date	
Results	

Identifier	Description
Grantee Name	EDQUITY
Grantee Address	125 COURT ST. APT 3NH, BROOKLYN, NY 11201
Grant Date	10/30/21
Grant Amount	500,000
Grant Purpose	PLATFORM PROVIDING FINANCIAL TOOLS AND RESOURCES TO SUPPORT POSTSECONDARY COMPLETION RATES.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16, 4/14, 4/19, 6/1, 9/20, 9/22, 11/15, 12/12
Verification Date	
Results	

Identifier	Description
Grantee Name	EDUNAV
Grantee Address	11215 MOUNT CREST PLACE, CUPERTINO, CA 95014
Grant Date	09/01/19
Grant Amount	1,500,000
Grant Purpose	ACADEMIC PLANNING SOFTWARE TO PROVIDE STUDENTS, ADVISORS, AND INSTITUTIONS TIMELY DATA TO INCREASE LEARNER ON-TIME COMPLETION RATES.
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16/2022; 5/23/2022; 8/11/2022; 11/5/2022; 12/8/2022
Verification Date	
Results	

Identifier	Description				
Grantee Name	EDUNAV				
Grantee Address	11215 MOUNT CREST PLACE, CUPERTINO, CA 95014				
Grant Date	12/22/20				
Grant Amount	100,000				
Grant Purpose	ACADEMIC PLANNING SOFTWARE TO PROVIDE STUDENTS, ADVISORS, AND INSTITUTIONS TIMELY DATA TO INCREASE LEARNER ON-TIME COMPLETION RATES.				

Identifier	Description
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16/2022; 5/23/2022; 8/11/2022; 11/5/2022; 12/8/2022
Verification Date	
Results	

Identifier	Description				
Grantee Name	MENTOR COLLECTIVE				
Grantee Address	294 WASHINGTON ST., SUITE 607, BOSTON, MA 02108				
Grant Date	08/28/19				
Grant Amount	999,999				
Grant Purpose	SCALABLE MENTORSHIP PROGRAMS PARTNERING WITH POSTSECONDARY INSTITUTIONS TARGETING LUMINA'S FOCUSED LEARNER DEMOGRAPHICS.				
Amount Expended					
Any Diversion By Grantee?					
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16/2022; 5/15/2022; 8/29/2022; 10/24/2022; 10/31/2022; 11/3/2022				
Verification Date					
Results					

Identifier	Description					
Grantee Name	MENTOR COLLECTIVE					
Grantee Address	294 WASHINGTON ST. , SUITE 607, BOSTON , MA 02108					
Grant Date	11/24/20					
Grant Amount	250,000					
Grant Purpose	SCALABLE MENTORSHIP PROGRAMS PARTNERING WITH POSTSECONDARY INSTITUTIONS TARGETING LUMINA'S FOCUSED LEARNER DEMOGRAPHICS.					
Amount Expended						
Any Diversion By Grantee?						
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16/2022; 5/15/2022; 8/29/2022; 10/24/2022; 10/31/2022; 11/3/2022					
Verification Date						
Results						

Identifier	Description				
Grantee Name	UPSWING				
Grantee Address	44 EAST AVENUE, SUITE 200, AUSTIN, TX 78701				
Grant Date	07/06/17				
Grant Amount	750,000				
Grant Purpose	TECHNOLOGY FOCUSED ON IMPROVING STUDENT SUCCESS THROUGH MENTORING, ADVISING AND TUTORING				
Amount Expended					
Any Diversion By Grantee?					
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16; 3/21; 4/20; 5/12; 5/16; 8/1; 10/23; 11/3				
Verification Date					
Results					

Identifier	Description
Grantee Name	UPSWING
Grantee Address	44 EAST AVENUE, SUITE 200, AUSTIN, TX 78701
Grant Date	11/19/18
Grant Amount	500,000
Grant Purpose	TECHNOLOGY FOCUSED ON IMPROVING STUDENT SUCCESS THROUGH MENTORING, ADVISING AND TUTORING
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16; 3/21; 4/20; 5/12; 5/16; 8/1; 10/23; 11/3
Verification Date	

Identifier	Description			
Results				

Identifier	Description				
Grantee Name	UPSWING				
Grantee Address	44 EAST AVENUE, SUITE 200, AUSTIN, TX 78701				
Grant Date	12/29/20				
Grant Amount	340,000				
Grant Purpose	TECHNOLOGY FOCUSED ON IMPROVING STUDENT SUCCESS THROUGH MENTORING, ADVISING AND TUTORING				
Amount Expended					
Any Diversion By Grantee?					
Dates of Reports	INTERIM REPORTS RECEIVED AND/OR ATTENDED MEETINGS: 2/16; 3/21; 4/20; 5/12; 5/16; 8/1; 10/23; 11/3				
Verification Date					
Results					

Identifier	Description			
Grantee Name	VIRIDIS			
Grantee Address	3505 EL CAMINO REAL, PALO ALTO, CA 94306			
Grant Date	07/18/17			
Grant Amount	500,000			
Grant Purpose	TECHNOLOGY PLATFORM PROVIDING STUDENTS WITH GUIDED CAREER PATHWAYS AND EMPLOYER JOB MATCHING			
Amount Expended				
Any Diversion By Grantee?				
Dates of Reports	NA			
Verification Date				
Results				

Identifier	Description
Grantee Name	VIRIDIS
Grantee Address	3505 EL CAMINO REAL, PALO ALTO, CA 94306
Grant Date	08/08/16
Grant Amount	750,000
Grant Purpose	TECHNOLOGY PLATFORM PROVIDING STUDENTS WITH GUIDED CAREER PATHWAYS AND EMPLOYER JOB MATCHING
Amount Expended	
Any Diversion By Grantee?	
Dates of Reports	NA
Verification Date	
Results	

Identifier	Description				
Grantee Name	EDVISORLY				
Grantee Address	5630 VENICE BLVD, SUITE 1020, LOS ANGELES, CA 90019				
Grant Date	12/16/22				
Grant Amount	500,000				
Grant Purpose	SOFTWARE PLATFORM CONNECTS STUDENTS WITH 2YR AND 4YR PARTNERS FOR DEGREE COMPLETION.				
Amount Expended					
Any Diversion By Grantee?					
Dates of Reports	NA				
Verification Date					
Results					

### List all officers, directors, trustees, foundation managers and their compensation (continued)

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
CARMEN AMBAR TWILLIE	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 1.0	20,154	0	
CHRISTINE PAMBIANCHI	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 1.0	28,000	0	
DAVID WILSON	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 1.0	28,000	0	
JOSEPH BOATENG	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 2.0	34,000	0	
JUSTIN CHRISTIAN	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 1.0	28,000	0	
KATHY DAVIS	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 2.0	45,000	0	
MATT BREITFELDER	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 2.0	34,000	0	
MATTHEW GOLDBERG	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 1.0	28,000	0	
WILLIAM SERRATA	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	DIRECTOR, 1.0	21,000	0	
BRAD KELSHEIMER	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	VP FOR FIN AND INVEST.; CFO; TREASURER, 40.0	437,737	70,989	2,310
CHAUNCY LENNON	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	VP FOR THE FUTURE OF LEARNING AND WORK, 40.0	341,186	90,187	0
COURTNEY BROWN	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	VP OF STRATEGIC IMPACT, 40.0	339,625	89,325	2,899
DEBRA HUMPHREYS	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	VP OF STRATEGIC ENGAGEMENT, 40.0	282,634	56,758	2,448
HOLIDAY MCKIERNAN	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	EXEC VP; COO; GENERAL COUNSEL; SECRETARY, 40.0	560,074	148,596	2,899
HONG LINH NGUYEN	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	VP, EQUITY CULTURE, & TALENT, 40.0	103,786	9,150	630
JAMIE MERISOTIS	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	PRESIDENT/CEO, 40.0	977,040	103,942	2,520
MICHELLE COOPER	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	VP, PUBLIC POLICY, 40.0	91,237	9,209	768
TIMOTHY ROBINSON	30 S. MERIDIAN, SUITE 700, INDIANAPOLIS, IN 46204	VP OF ADMINISTRATION AND PARTNERSHIPS, 40.0	231,602	71,840	3,078

### Summary of Program-Related Investments (continued)

Program-Related Investments	Amount
BEAM: SCALABLE PLATFORM PROVIDING FINANCIAL TOOLS AND RESOURCES TO SUPPORT POSTSECONDARY COMPLETION RATES.	600,000
EDVISORLY: SOFTWARE PLATFORM DESIGNED TO FOSTER STUDENT SUCCESS.	500,000
THE REINVESTMENT FUND, INC: PRI LOAN TO ADDRESS THE LEVEL OF PHILANTHROPIC, GOVERNMENT, AND OTHER FINANCIAL SUPPORT TO HBCUS.	500,000
COLLEGE CONSORTIUM, INC. (ACADEUM): EARLY STAGE VENTURE FOCUSED ON COURSE SHARING ACROSS INSTITUTIONS TO SUPPORT STUDENT SUCCESS.	208,433
EDUNAV: EARLY STAGE VENTURE WITH A SOFTWARE PRODUCT TO INCREASE ON-TIME COMPLETION RATES FOR STUDENTS ENROLLED IN POSTESECONDARY INSTITUTION.	171,000
BRIGHTHIVE: SOFTWARE PRODUCT THAT ENABLES MULTI-PARTY DATA NETWORKS BETWEEN EDUCATION PROVIDERS, EMPLOYERS, GOVERNMENT AGENCIES AND LEARNERS.	50,000

Name and Address	Relationship	Foundation status	Purpose	Amount
BLACKBAUD GIVING FUND 2000 DANIEL ISLAND DR., SUITE 100 CHARLESTON, SC 29492		PC	PUBLIC CHARITY CONDUIT FOR LUMINA STAFF, BOARD AND RETIREE GIFTS TO PUBLIC CHARITIES.	2,440,323
STATE CENTER COMMUNITY COLLEGE DISTRICT 1171 FULTON STREET FRESNO, CA 93721		PC	TO SUPPORT MARKETING AND BRAND-BUILDING EFFORTS AT COLLEGE AND ULTIMATELY INCREASE ENROLLMENT OF ADULT LEARNERS. (MADERA COMMUNITY COLLEGE)	1,000,000
AMERICAN COUNCIL ON EDUCATION ONE DUPONT CIRCLE, NW WASHINGTON, DC 20036-1193		PC	TO DEVELOP A NEW CLASSIFICATION SCHEME FOR HIGHER EDUCATION AND RELATED EFFORTS	900,000
AMERICAN JOURNALISM PROJECT INC. 6218 GEORGIA AVENUE NW, SUITE 1-#59 WASHINGTON, DC 20011-5125		PC	TO SUPPORT THE INDIANA JOURNALISM PROJECT.	750,000
ILLINOIS COMMUNITY COLLEGE BOARD 401 EAST CAPITOL AVENUE SPRINGFIELD, IL 62701-1711		PC	TO CREATE OR EXPAND SKILLS GAP TRAINING FOR STUDENTS OF COLOR IN AT-RISK COMMUNITIES THROUGH SUPPORT SERVICES, CREDENTIAL COMPLETION, AND WORKFORCE TRAINING.	745,200
EDUCATION STRATEGY GROUP 4716 DRUMMOND AVENUE CHEVY CHASE, MD 20815		NC	TO SUPPORT THE EXTENSION OF THE REACH COLLABORATIVE.	700,000
WASHINGTON MONTHLY CORPORATION 1200 18TH STREET, NW SUITE 330 WASHINGTON, DC 20036		PC	TO SUPPORT INDEPENDENT, POLICY-ORIENTED JOURNALISM ABOUT ISSUES VITAL TO CREATING A BETTER-EDUCATED COUNTRY.	650,000
WGBH EDUCATIONAL FOUNDATION ONE GUEST STREET BOSTON, MA 02135		PC	TO SUPPORT IN-DEPTH REPORTING AND A NEW PODCAST ON HIGHER EDUCATION.	650,000
COASTAL ENTERPRISES, INC. 30 FEDERAL STREET BRUNSWICK, ME 04011		PC	TO SUPPORT THE EXPANSION OF THE CHILD CARE BUSINESS LAB AND DEVELOPMENT OF A BUSINESS MODEL FOR PEERS NATIONWIDE	600,000
UNIVERSITY OF HAWAII FOUNDATION 1314 SOUTH KING STREET, SUITE B HONOLULU, HI 96814		PC	TO SUPPORT HAWAII'S EFFORTS TO INCREASE NATIVE HAWAIIAN, PACIFIC ISLANDER AND FILIPINO ATTAINMENT THROUGH THE TALENT, INNOVATION, AND EQUITY INITIATIVE AND LUMINA'S EQUITY POLICY AUDIT STATE COHORT WITH THE EDUCATION TRUST.	575,000
DITCHLEY FOUNDATION, THE DITCHLEY PARK, ENSTONE CHIPPING NORTON UK		PC	TO SUPPORT THE DITCHLEY METHOD'S SOCIAL NETWORK ANALYSIS FRAMEWORK FOR USE IN HUMAN NETWORK DESIGN'S INFLUENCER ENGAGEMENT STRATEGY ACROSS VARIOUS DITCHLEY AND HND CONVENINGS.	505,000
CAPITAL B NEWS, INC. 209 W 29TH STREET NEW YORK, NY 10001		PC	TO SUPPORT CAPITAL B NEWS' COVERAGE OF GARY, IND.	500,000
CCF COMMUNITY INITIATIVES FUND 221 S FIGUEROA STREET NO 400 LOS ANGELES, CA 90012		PC	TO SUPPORT JOURNALISM THAT RELATES THE ACHIEVEMENT OF QUALITY SHORT-TERM CREDENTIALS TO FAIR AND JUST LABOR MARKET OUTCOMES.	500,000
CORPORATION FOR A SKILLED WORKFORCE P.O. BOX 17 HARTLAND, MI 48353		PC	TO LEAD A COMMUNITY OF PRACTICE FOCUSED ON EQUITY TO THE US DEPARTMENT OF LABOR'S STRENGTHENING COMMUNITY COLLEGES COHORT MEMBERS.	500,000
OFFICE OF COMMUNITY		PC	TO SUPPORT A NETWORK OF	500,000

Name and Address	Relationship	Foundation status	Purpose	Amount
COLLEGE RESEARCH AND LEADERSHIP, UNIVERISTY OF ILLINOIS 51 GERTY DRIVE CHAMPAIGN, IL 61820			STATES IMPLEMENTING CREDENTIAL AS YOU GO MODELS WITH EQUITY CONSCIOUS PRACTICES FOR ADULTS OF COLOR.	
RESEARCH FOUNDATION OF CUNY 230 WEST 41ST STREET, 7TH FLOOR NEW YORK, NY 10036		PC	TO SUPPORT CUNY'S SECOND YEAR SUCCESS CAMPAIGN AND CUNY'S LECTURER HIRING INITIATIVE	500,000
EDUCATION STRATEGY GROUP 4716 DRUMMOND AVENUE CHEVY CHASE, MD 20815		NC	TO LEAD THE COORDINATION AND TECHNICAL ADVISORY CAPACITY OF THE STATE CREDENTIAL AS YOU GO NETWORK	401,500
EXCELENCIA IN EDUCATION, INC. 1156 15TH STREET, NW, SUITE 1001 WASHINGTON, DC 20005		PC	TO SUPPORT POLICY AND ENGAGEMENT STRATEGIES THAT ACCELERATE CREDENTIAL ATTAINMENT FOR LATINO STUDENTS.	400,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104		PC	TO SUPPORT THE SOUTHERN POVERTY LAW CENTER.	400,000
TRUSTEES OF INDIANA UNIVERSITY, THE P. O. BOX 1847 BLOOMINGTON, IN 47402-1847		PC	TO SUPPORT PHASE 2 OF THE I.U. NETWORK SCIENCE INSTITUTE'S PLAN TO DEVELOP NETWORK MAPPING AND VISUALIZATION TOOLS TO ADVANCE LUMINA'S HUMAN NETWORK DESIGN STRATEGY.	400,000
ALABAMA POSSIBLE P.O. BOX 55058 BIRMINGHAM, AL 35255		PC	TO SUPPORT THE DEVELOPMENT OF REGIONAL ATTAINMENT NETWORKS THROUGHOUT ALABAMA IN SUPPORT OF THE STATE'S CREDENTIALING AND WORKFORCE GOALS	400,000
BORDER NETWORK FOR HUMAN RIGHTS 2115 NORTH PIEDRAS STREET EL PASO, TX 79930		PC	TO SUPPORT THE EFFORTS OF THE BORDER NETWORK FOR HUMAN RIGHTS.	400,000
JOBS FOR THE FUTURE, INC. 50 MILK STREET, FLOOR 17 BOSTON, MA 02109		PC	TO PROVIDE TECHNICAL ASSISTANCE TO THE ILLINOIS COMMUNITY COLLEGE BOARD FOR THE DESIGN AND IMPLEMENTATION OF EMPLOYER ENGAGEMENT STRATEGIES INTENDED TO ACCELERATE OUTCOMES FOR BLACK LEARNERS.	400,000
JOINT CENTER FOR POLITICAL AND ECONOMIC STUDIES, INC. 1090 VERMONT AVENUE, NORTHWESTSUITE WASHINGTON, DC 20005-4928		PC	TO PRODUCE RESEARCH AND INFORM A POLICY AGENDA FOR BLACK AMERICA AROUND THE FUTURE OF WORK AND LEARNING.	400,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA - LOS ANGELES 10920 WILSHIRE BLVD., SUITE 500 LOS ANGELES, CA 90024		PC	TO SUPPORT THE CRITICAL RACE STUDIES PROGRAM AT THE UNIVERSITY OF CALIFORNIA, LOS ANGELES SCHOOL OF LAW	400,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA 9500 GILMAN DRIVEMC 0927 LA JOLLA, CA 92093-0927		PC	TO SUPPORT THE INDIGENOUS FUTURES INSTITUTE AT THE UNIVERSITY OF CALIFORNIA, SAN DIEGO.	400,000
UNIVERSITY OF CENTRAL FLORIDA FOUNDATION 12424 RESEARCH PARKWAY, SUITE 250 ORLANDO, FL 32826-3257		PC	TO INCREASE BACCALAUREATE DEGREES AND SHORTEN TIME TO COMPLETE THOSE DEGREES AMONG THE FLORIDA COLLEGE SYSTEM TRANSFER POPULATION	400,000
ASSOCIATION OF COMMUNITY COLLEGE TRUSTEES 1101 17TH STREET NORTHWEST, SUITE 3 WASHINGTON, DC 20036		PC	TO SUPPORT A PARTNERSHIP BETWEEN MARYLAND COMMUNITY COLLEGES AND OTHER STAKEHOLDERS TO SUPPORT SKILLS-BASED HIRING PATHWAYS INTO PUBLIC AND PRIVATE SECTOR JOBS.	350,000
LAWYERS FOR GOOD GOVERNMENT, INC.		PC	TO SUPPORT LAWYERS FOR GOOD GOVERNMENT.	350,000

Name and Address	Relationship	Foundation status	Purpose	Amount
10685-B HAZELHURST DRIVE, SUITE 196 HOUSTON, TX 77043				
RESEARCH FOUNDATION OF CUNY 230 WEST 41ST STREET, 7TH FLOOR NEW YORK, NY 10036		PC	TO SUPPORT THE JOHN JAY COLLEGE INSTITUTE FOR JUSTICE AND OPPORTUNITY.	350,000
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 SOUTH HILL STREET, SUITE 925 LOS ANGELES, CA 90015		PC	TO SUPPORT THE CAMPAIGN FOR COLLEGE OPPORTUNITY'S EFFORTS TO INFORM THE PUBLIC ABOUT STATE-LEVEL POLICIES THAT INCREASE POSTSECONDARY ATTAINMENT AND IMPROVE OUTCOMES FOR BLACK, HISPANIC, LATINO, NATIVE AMERICAN, AND ADULT LEARNERS.	325,000
NATIONAL COUNCIL FOR WORKFORCE EDUCATION 122 CALISTOGA ROAD #257 SANTA ROSA, CA 95409		PC	TO CONVENE NATIONAL WORKFORCE AND COMMUNITY COLLEGE LEADERS TO BETTER UNDERSTAND AND ADAPT TO THE GREEN ECONOMY WHILE ALSO PREPARING STUDENTS FOR QUALITY JOBS WITHIN IT.	300,000
PUBLIC RADIO EXCHANGE 15 SOUTH 5TH ST. MINNEAPOLIS, MN 55402		PC	TO SUPPORT COVERAGE OF IMMIGRANTS SEEKING EDUCATION AND TRAINING AFTER HIGH SCHOOL.	300,000
SMITHSONIAN (MUSEUM OF THE AMERICAN LATINO) 1000 JEFFERSON DRIVE SW WASHINGTON, DC 20560		PC	TO EVALUATE SMITHSONIAN INSTITUTION-MUSEUM OF THE AMERICAN LATINO'S GUIDED PATHWAYS PROGRAM IN MUSEUM STUDIES FOCUSED ON CREATING A NETWORK THAT ADVANCES EQUITY AND CULTURE ACROSS THE COUNTRY THROUGH HISPANIC- SERVING INSTITUTIONS.	275,000
GEORGE WASHINGTON INSTITUTE OF PUBLIC POLICY 805 21ST STREET, NORTHWESTSUITE 625 WASHINGTON, DC 20052		PC	TO EXPAND, IMPROVE AND MANAGE THE NON-DEGREE CREDENTIALS RESEARCH NETWORK(NCRN).	257,000
NATIONAL STUDENT CLEARINGHOUSE RESEARCH CENTER 2300 DULLES STATION BOULEVARD, SUIT HERNDON, VA 20171		PC	TO BETTER UNDERSTAND THE RE-ENROLLMENT, PERSEVERANCE AND CREDENTIALS EARNED BY STUDENTS WITH SOME COLLEGE, BUT NO CREDENTIAL.	254,700
GREATER INDIANAPOLIS CHAMBER OF COMMERCE 111 MONUMENT CIRCLE, SUITE 1950 INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE INDY CHAMBER'S ACCELERATE INDY REGIONAL STRATEGY FOR ECONOMIC GROWTH IN CENTRAL INDIANA.	250,000
GREATER INDIANAPOLIS CHAMBER OF COMMERCE 111 MONUMENT CIRCLE, SUITE 1950 INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE BUSINESS EQUITY FOR INDY INITIATIVE.	250,000
STATE HIGHER EDUCATION EXECUTIVE OFFICERS 3035 CENTER GREEN DRIVE, SUITE 100 BOULDER, CO 80301		PC	TO CREATE A NEW MODEL OF STATE AUTHORIZATION AND OVERSIGHT, AND PREPARE STATES FOR FAFSA SIMPLIFICATION.	250,000
EQUITY RESEARCH COOPERATIVE 3051 NORTH 35TH STREET PHILADELPHIA, PA 19132		PC	TO SUPPORT DESIGN AND PILOT AN ANTI-RACIST AND EQUITY- FIRST INTERVENTION PROJECT	250,000
MARKUP NEWS INC. PO BOX #1103 NEW YORK, NY 10159		PC	TO SUPPORT INDEPENDENT NEWS COVERAGE OF THE POTENTIAL FOR TECHNOLOGY TO PRODUCE UNJUST OUTCOMES AMONG STUDENTS OF COLOR	250,000
RAND CORPORATION 1776 MAIN STREETP.O. BOX 2138 SANTA MONICA, CA 90407-2138		PC	TO CONDUCT A RESEARCH STUDY ON HOW EDUCATION AND TRAINING IMPACT HIRING, RETENTION, AND EARNINGS FOR LEARNERS OF COLOR.	250,000

Name and Address	Relationship	Foundation status	Purpose	Amount
STATE HIGHER EDUCATION EXECUTIVE OFFICERS 3035 CENTER GREEN DRIVE, SUITE 100 BOULDER, CO 80301		PC	TO SUPPORT NEW AND ONGOING BODIES OF WORK, CONVENINGS, TECHNICAL ASSISTANCE, QUALITY ASSURANCE, AND STATE ATTAINMENT GOAL SETTING.	230,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA - IRVINE OFFICE OF RESEARCH IRVINE, CA 92697-7600		PC	TO EXPLORE NONCREDIT COURSE AND PROGRAM TAKING, COMPLETION AND LABOR MARKET OUTCOMES IN THE VIRGINIA COMMUNITY COLLEGE SYSTEM.	230,000
AMERICAN INSTITUTES FOR RESEARCH 1400 CRYSTAL DRIVE, 10TH FLOOR ARLINGTON, VA 22202		PC	TO RESEARCH ADULT-FRIENDLY EDUCATIONAL AND TRAINING MODELS THAT SUPPORT PARTICIPATION AMONG ADULTS OF COLOR	222,800
CENTER FOR PUBLIC INTEGRITY, THE 910 17TH STREET, NW, SUITE 1030 WASHINGTON, DC 20006		PC	TO SUPPORT INVESTIGATIVE JOURNALISM ON EFFORTS TO UNDERMINE ACADEMIC FREEDOM.	210,000
AMERICAN COUNCIL ON EDUCATION ONE DUPONT CIRCLE, NW WASHINGTON, DC 20036-1193		PC	TO SUPPORT ACE'S EARLY EFFORTS TO REINVENT THE CARNEGIE CLASSIFICATION SYSTEM AND TO EMPOWER POSTSECONDARY LEADERS TO NAVIGATE POLARIZATION AND 'DIVISIVE CONCEPTS'	200,100
ASPEN INSTITUTE, THE 2300 N. STREET, NW SUITE 700 WASHINGTON, DC 20037		PC	TO SUPPORT THE ASPEN INSTITUTE'S EFFORTS TO IMPROVE COMMUNITY COLLEGE STUDENT POST-GRADUATION SUCCESS.	200,000
RESEARCH FOUNDATION OF STATE UNIVERSITY OF NEW YORK PO BOX 9 ALBANY, NY 12201-0009		PC	TO SUPPORT COMMUNITY COLLEGES IN THE STATE UNIVERSITY OF NEW YORK SYSTEM PARTICIPATION IN INNOVATIVE CREDENTIALS TO ASSOCIATES NETWORK TO INCREASE ADULT LEARNER OF COLOR COMPLETION.	200,000
ADVANCE ILLINOIS 303 EAST WACKER DRIVE, SUITE 1925 CHICAGO, IL 60601		PC	TO SUPPORT ADVANCE ILLINOIS' EFFORTS TO EDUCATE THE PUBLIC ABOUT STATE-LEVEL POLICIES THAT INCREASE POSTSECONDARY ATTAINMENT AND IMPROVE OUTCOMES FOR BLACK, HISPANIC, LATINO, NATIVE AMERICAN, AND ADULT LEARNERS.	200,000
AMERICAN ACADEMY OF ARTS AND SCIENCES 136 IRVING ST. CAMBRIDGE, MA 02138		PC	TO FURTHER INTEGRATE THE ASPEN FORUM FOR THE FUTURE OF HIGHER EDUCATION WITH THE ACADEMY, INCORPORATING JOURNALISTS' PARTICIPATION.	200,000
CENTER FOR RACIAL EQUITY IN EDUCATION 300 CAMP ROAD, SUITE B14 CHARLOTTE, NC 28206		PC	TO SUPPORT THE CENTER FOR RACIAL EQUITY IN EDUCATION'S (CREED) EFFORTS TO INFORM THE PUBLIC ABOUT STATE- LEVEL ACTION AND POLICIES THAT INCREASE POSTSECONDARY ATTAINMENT AND IMPROVE OUTCOMES FOR BLACK, HISPANIC, LATINO, NATIVE AMERICAN, AND ADULT LEARNERS.	200,000
COMMUNITY COLLEGE RESEARCH CENTER BOX 174, 525 W. 120TH STREET NEW YORK, NY 10027		PC	IDENTIFY STATE FUNDING STRATEGIES THAT SUPPORT STUDENT SUCCESS FOR WORKING ADULT LEARNERS OF COLOR.	200,000
DENVER EDUCATION ATTAINMENT NETWORK 789 SHERMAN STREET, SUITE 250 DENVER, CO 80203		PC	TO SUPPORT THE DENVER EDUCATION ATTAINMENT NETWORK'S (DEAN) EFFORTS TO INFORM THE PUBLIC ABOUT STATE-LEVEL ACTION AND POLICIES THAT INCREASE POSTSECONDARY ATTAINMENT AND IMPROVE OUTCOMES FOR BLACK, HISPANIC, LATINO,	200,000

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			NATIVE AMERICAN, AND ADULT LEARNERS.	
EDUCATION COMMISSION OF THE STATES 700 BROADWAY, SUITE 810 DENVER, CO 80203		PC	TO IMPROVE CREDENTIAL TRANSPARENCY AND WORKFORCE ALIGNMENT	200,000
ORGANISATION FOR ECONOMIC COOPERATION & DEVELOPMENT (OECD) 2001 L STREET, NW WASHINGTON, DC 20036		GOV	PROVIDE A COMPREHENSIVE CROSS-COUNTRY EXAMINATION OF EXISTING QUALITY ASSURANCE GOVERNANCE MODELS IN ADULT EDUCATION AND TRAINING, WHILE ELABORATING IN-DEPTH ON A NUMBER OF SELECTED TOPICS THAT ARE CURRENTLY OF HIGH SALIENCE IN THE FIELD.	200,000
PARTNERSHIP FOR COLLEGE COMPLETION 200 S. MICHIGAN AVENUE, SUITE 1410 CHICAGO, IL 60604		PC	TO SUPPORT THE PARTNERSHIP FOR COLLEGE COMPLETION'S EFFORTS TO THE EDUCATE THE PUBLIC ABOUT STATE-LEVEL POLICIES THAT INCREASE POSTSECONDARY ATTAINMENT AND IMPROVE OUTCOMES FOR BLACK, HISPANIC, LATINO, NATIVE AMERICAN, AND ADULT LEARNERS.	200,000
STUDENT CLINIC FOR IMMIGRANT JUSTICE, INC. 217 HANOVER STREET, SUITE 320 BOSTON, MA 02113-9998		PC	TO SUPPORT THE EFFORTS OF STUDENT CLINIC FOR IMMIGRANT JUSTICE (SCIJ).	200,000
URBAN INSTITUTE, THE 500 L'ENFANT PLAZA, SW WASHINGTON, DC 20024		PC	TO SUPPORT CORPORATION FOR A SKILLED WORKFORCE IN IMPLEMENTATION OF A NEW COMMUNITY OF PRACTICE FOCUSED ON IMPLEMENTING EQUITY-CENTERED APPROACHES IN INDUSTRY- COMMUNITY COLLEGE PARTNERSHIPS.	200,000
WORLD EDUCATION, INC. 44 FARNSWORTH STREET BOSTON, MA 02210		PC	TO FOSTER MORE ON-RAMPS FOR ADULT LEARNERS WITH BARRIERS TO ACCESS IN REACH STATES THROUGH ABILITY TO BENEFIT	200,000
FRANKLIN COLLEGE OF INDIANA 101 BRANIGIN BOULEVARD FRANKLIN, IN 46131		PC	TO SUPPORT THE EXPANSION OF THESTATEHOUSEFILE.COM'S PUBLIC POLICY REPORTING IN INDIANA.	180,000
COLORADO COMMUNITY COLLEGE SYSTEM FOUNDATION, THE 9101 E. LOWRY BOULEVARD DENVER, CO 80230		PC	TO SUPPORT COLORADO COMMUNITY COLLEGES PARTICIPATION IN INNOVATIVE CREDENTIALS TO ASSOCIATES NETWORK TO INCREASE ADULT LEARNER OF COLOR COMPLETION.	175,000
ASPEN INSTITUTE, THE 2300 N. STREET, NW SUITE 700 WASHINGTON, DC 20037		PC	TO PILOT NEW POLICIES, PRACTICES AND PROGRAMS THAT SUPPORT THE SUCCESS OF STUDENTS OF COLOR WHO ARE ALSO PARENTS AT MSIS.	150,000
ASSOCIATION OF PUBLIC AND LAND-GRANT UNIVERSITIES 1307 NEW YORK AVENUE, NORTHWEST, SU WASHINGTON, DC 20005-4722		PC	TO SUPPORT DEVELOPMENT OF NAVIGATION/RECRUITMENT STRATEGIES AND COMPREHENSIVE STUDENT SUCCESS PATHWAYS FOR ADULTS OF COLOR PURSUING BA DEGREES.	150,000
NATIONAL ASSOCIATION FOR COLLEGE ADMISSION COUNSELING 1050 NORTH HIGHLAND STREET, SUITE 4 ARLINGTON, VA 22201		PC	TO OPERATIONALIZE A NEW FRAMEWORK FOR PROMOTING GREATER RACIAL EQUITY IN ENROLLMENT AND FINANCIAL AID SYSTEMS	150,000
STEVE FUND, THE PO BOX 9070 PROVIDENCE, RI 02940		PC	TO SUPPORT THE STEVE FUND'S PROGRAMMATIC EXPANSION TO HBCUS AND MSIS.	150,000
HECHINGER INSTITUTE ON EDUCATION AND THE MEDIA 475 RIVERSIDE DRIVE, SUITE 650		PC	TO BUILD OPERATIONS AND ENGAGEMENT CAPACITY FOR A NATIONAL NONPROFIT	150,000

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NEW YORK, NY 11105			NEWSROOM COVERING HIGHER LEARNING.	
ITHAKA S+R ONE LIBERTY PLAZA NEW YORK, NY 10006		PC	TO EVALUATE THE NORTHEAST OHIO COMPACT ON DEBT FORGIVENESS	150,000
NORTHERN ESSEX COMMUNITY COLLEGE FOUNDATION, INC. 100 ELLIOTT STREET HAVERHILL, MA 01830		PC	TO SUPPORT THE OPERATIONAL COSTS ASSOCIATED WITH THE MASSACHUSETTS COMMUNITY COLLEGE LIVING EXPENSES PILOT STUDY.	150,000
UNIDOSUS 1126 16TH ST. NW WASHINGTON, DC 20036		PC	TO DEVELOP AND LAUNCH A COMMUNICATIONS CAMPAIGN CENTERED ON TODAY'S LATINO/HISPANIC STUDENTS	150,000
UNIVERSITY OF TEXAS SYSTEM, THE 210 W. 7TH STREET AUSTIN, TX 78701		PC	TO REDESIGN STUDENT PATHWAYS TO ENSURE EQUITY.	150,000
UPWARDLY GLOBAL 505 8TH AVENUE, SUITE 1100 NEW YORK, NY 10018		PC	TO SUPPORT IMMIGRANT AND REFUGEE STUDENTS INTO EDUCATIONAL AND CAREER OPPORTUNITIES.	150,000
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET, SUITE 4800 SACRAMENTO, CA 95811		PC	TO SUPPORT CALIFORNIA COMMUNITY COLLEGE SYSTEM PARTICIPATION IN INNOVATIVE CREDENTIALS TO ASSOCIATES NETWORK TO INCREASE ADULT LEARNER OF COLOR COMPLETION.	148,500
UNIVERSITY OF UTAH, THE 201 SOUTH PRESIDENTS CIRCLE SALT LAKE CITY, UT 84112-8952		PC	TO BUILD A DATABASE OF POSTSECONDARY EDUCATION IN PRISON PROGRAMS AND TO EVALUATE SECOND CHANCE PELL SITES.	135,000
ASPEN INSTITUTE, THE 2300 N. STREET, NW SUITE 700 WASHINGTON, DC 20037		PC	TO PLAN FOR OPTIONS ON HOW TO MOBILIZE THE HIGHER EDUCATION COMMUNITY TO ADVANCE CLIMATE SOLUTIONS	131,000
NATIONAL ASSOCIATION OF SYSTEM HEADS 3300 METZEROTT ROAD ADELPHI, MD 20783		PC	TO IMPLEMENT THE COMPREHENSIVE EQUITY ACTION FRAMEWORK WITH SIX STATE SYSTEMS.	130,000
INSTITUTE FOR HIGHER EDUCATION POLICY 1825 K STREET, NORTHWEST, SUITE 720 WASHINGTON, DC 20006		PC	TO SHARE BROADLY THE STORIES OF RETURNING ADULT STUDENTS WHO OVERCAME BARRIERS TO FINISH COLLEGE.	125,000
SECOND NATURE INC. 160 ALEWIFE BROOK PARKWAY #1182 CAMBRIDGE, MA 02138		PC	TO PRODUCE A TOOLKIT TO CENTER CLIMATE JUSTICE IN POSTSECONDARY CLIMATE ACTION PLANS	125,000
ASANTE ART INSTITUTE OF INDIANAPOLIS, INC. 10 SOUTH NEW JERSEY, SUITE 210 INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE EFFORTS OF ASANTE ART INSTITUTE OF INDIANAPOLIS, INC.	124,100
MINNESOTA EDUCATION EQUITY PARTNERSHIP 2233 UNIVERSITY AVE. W., SUITE 220 ST. PAUL, MN 55114		PC	TO SUPPORT MNEEP'S EFFORTS TO INFORM THE PUBLIC ABOUT STATE-LEVEL POLICIES THAT INCREASE POSTSECONDARY ATTAINMENT AND IMPROVE OUTCOMES FOR BLACK, HISPANIC, LATINO, NATIVE AMERICAN, AND ADULT LEARNERS.	121,400
NEW ENGLAND COMMISSION OF HIGHER EDUCATION 301 EDGEWATER PLACE, SUITE 210 WAKEFIELD, MA 01880		PC	TO SUPPORT NECHE TASKFORCE PROTOTYPING AN ADDENDUM TO CURRENT ACCREDITATION STANDARDS AND EVALUATION PROCESS FOR QUALITY ASSURANCE OF NON- CREDIT PROGRAMS AND CREDENTIALS.	110,000
EMERGING PRACTITIONERS IN PHILANTHROPY P.O. BOX 889385 LOS ANGELES, CA 90088-9385		PC	TO PROVIDE OPERATIONAL SUPPORT AND ADVANCE RACIAL EQUITY EFFORTS IN THE PHILANTHROPIC SECTOR.	100,000
JOHNS HOPKINS UNIVERSITY 3400 N. CHARLES STREET		PC	TO PRODUCE A NEW FRAMEWORK FOR	100,000

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BALTIMORE, MD 21218			UNDERSTANDING HOW COLLECTIVE SETTINGS INFLUENCE PEOPLE'S ABILITY TO COME TOGETHER ACROSS LINES OF DIFFERENCE	
MINNESOTA STATE COLLEGES AND UNIVERSITIES 30 EAST 7TH STREET, SUITE 350 ST. PAUL, MN 55101		PC	TO SUPPORT MARKETING AND BRAND-BUILDING EFFORTS AT COLLEGE AND ULTIMATELY INCREASE ENROLLMENT OF ADULT LEARNERS. (MINNESOTA STATE COLLEGE SOUTHEAST)	100,000
MITCH DANIELS LEADERSHIP FOUNDATION 880 MONON GREEN BLVD, SUITE 101 CARMEL, IN 46032		PC	TO SUPPORT THE MITCH DANIELS LEADERSHIP FOUNDATION FELLOWSHIP PROGRAM.	100,000
AMERICAN CIVIL LIBERTIES UNION OF INDIANA FOUNDATION, INC. 1031 EAST WASHINGTON STREET INDIANAPOLIS, IN 46202		PC	TO SUPPORT THE AMERICAN CIVIL LIBERTIES UNION OF INDIANA.	100,000
CENTURY FOUNDATION, INC., THE ONE WHITEHALL STREET, 15TH FLOOR NEW YORK, NY 10004		PC	TO UNDERSTAND MESSAGES THAT RESONATE WITH KEY AUDIENCES RELATED TO HIGHER EDUCATION COST AND PRICE.	100,000
COLLEGE OF EASTERN IDAHO 1600 SOUTH 25TH EAST IDAHO FALLS, ID 83404		PC	TO SUPPORT MARKETING AND BRAND-BUILDING EFFORTS AT COLLEGE AND ULTIMATELY INCREASE ENROLLMENT OF ADULT LEARNERS.	100,000
COLORADO DEPARTMENT OF HIGHER EDUCATION 1600 BROADWAY, SUITE 2200 DENVER, CO 80202		NC	TO SUPPORT COLORADO'S PARTICIPATION IN LUMINA'S EQUITY POLICY AUDIT STATE COHORT WITH EDUCATION TRUST.	100,000
COMMUNITY COLLEGE OF RHODE ISLAND FOUNDATION 1762 LOUISQUISSET PIKE LINCOLN, RI 02865		PC	TO SUPPORT MARKETING AND BRAND-BUILDING EFFORTS AT COLLEGE AND ULTIMATELY INCREASE ENROLLMENT OF ADULT LEARNERS.	100,000
COUNTY COLLEGE OF MORRIS FOUNDATION 214 CENTER GROVE ROAD RANDOLPH, NJ 07869		PC	TO SUPPORT MARKETING AND BRAND-BUILDING EFFORTS AT COLLEGE AND ULTIMATELY INCREASE ENROLLMENT OF ADULT LEARNERS.	100,000
EDUCATION REFORM NOW, INC. 276 5TH AVENUE NEW YORK, NY 10001		PC	TO SUPPORT EDUCATION REFORM NOW'S EFFORTS TO EDUCATE THE PUBLIC ABOUT STATE-LEVEL POLICIES THAT INCREASE POSTSECONDARY ATTAINMENT AND IMPROVE OUTCOMES FOR BLACK, HISPANIC, LATINO, NATIVE AMERICAN, AND ADULT LEARNERS.	100,000
GREAT FALLS COLLEGE - MONTANA STATE UNIVERSITY 2100 16TH AVENUE SOUTH GREAT FALLS, MT 59405		PC	TO SUPPORT MARKETING AND BRAND-BUILDING EFFORTS AT COLLEGE AND ULTIMATELY INCREASE ENROLLMENT OF ADULT LEARNERS.	100,000
HOUSTON COMMUNITY COLLEGE SYSTEM FOUNDATION 3100 MAINSUITE 12B12 (MC1148) HOUSTON, TX 77002		PC	TO SUPPORT MARKETING AND BRAND-BUILDING EFFORTS AT COLLEGE AND ULTIMATELY INCREASE ENROLLMENT OF ADULT LEARNERS.	100,000
INDIANA UNIVERSITY HEALTH FOUNDATION, INC. 1633 NORTH CAPITOL AVENUE INDIANAPOLIS, IN 46202		PC	TO SUPPORT I.U.HEALTH'S MOSAIC CENTER FOR WORK, LIFE AND LEARNING.	100,000
INDIANAPOLIS FOUNDATION, INC. 615 NORTH ALABAMA STREET, SUITE 119 INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE INDIANAPOLIS FOUNDATION'S RACIAL EQUITY COMMUNITY LEADERSHIP INITIATIVES.	100,000
JESUIT CONFERENCE, INC. 1726 NEW HAMPSHIRE AVE. N.W. WASHINGTON, DC 20009		PC	TO PROVIDE A CAPACITY BUILDING GRANT TO THE DESCENDANTS TRUTH AND RECONCILIATION TRUST AND	100,000

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			FOUNDATION.	
LONG BEACH COMMUNITY COLLEGE DISTRICT 4901 E. CARSON STREET LONG BEACH, CA 90808		PC	TO SUPPORT MARKETING AND BRAND-BUILDING EFFORTS AT COLLEGE AND ULTIMATELY INCREASE ENROLLMENT OF ADULT LEARNERS.	100,000
LOUISIANA BOARD OF REGENTS P.O. BOX 3677 BATON ROUGE, LA 70821		GOV	TO SUPPORT LOUISIANA'S PARTICIPATION IN LUMINA'S EQUITY POLICY AUDIT STATE COHORT WITH EDUCATION TRUST.	100,000
MADISON AREA TECHNICAL COLLEGE 1701 WRIGHT STREET MADISON, WI 53704		PC	TO SUPPORT MARKETING AND BRAND-BUILDING EFFORTS AT COLLEGE AND ULTIMATELY INCREASE ENROLLMENT OF ADULT LEARNERS.	100,000
NORTHERN ARIZONA UNIVERSITY P.O. BOX 4092 FLAGSTAFF, AZ 86011		PC	TO SUPPORT A PROGRAM THAT TARGETS STOP-OUT STUDENTS WITH MORE THAN 60 COMPLETED CREDITS TO GRADUATE WITH A BACHELOR'S DEGREE IN 18 MONTHS OR LESS.	100,000
NORTHWEST-SHOALS COMMUNITY COLLEGE 800 GEORGE WALLACE BLVD. MUSCLE SHOALS, AL 35661		PC	TO SUPPORT MARKETING AND BRAND-BUILDING EFFORTS AT COLLEGE AND ULTIMATELY INCREASE ENROLLMENT OF ADULT LEARNERS.	100,000
PARTNERS FOR COLLEGE AFFORDABILITY AND PUBLIC TRUST 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20016		PC	TO SUPPORT PARTNERS FOR COLLEGE AFFORDABILITY AND PUBLIC TRUST'S (PCAPT) EFFORTS TO EDUCATE THE PUBLIC ABOUT STATE-LEVEL POLICIES THAT INCREASE POSTSECONDARY ATTAINMENT AND IMPROVE OUTCOMES FOR BLACK, HISPANIC, LATINO, NATIVE AMERICAN, AND ADULT LEARNERS.	100,000
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK WAY OKLAND, CA 94612		PC	TO PROVIDE OPERATIONAL SUPPORT IN THE EXPANSION OF RESILIA'S RACIAL EQUITY AND DEI PRACTICES IN THE PHILANTHROPIC SECTOR.	100,000
QUALITY EDUCATION FOR MINORITIES NETWORK 1818 N ST, NW, SUITE 350 WASHINGTON, DC 20036		PC	TO DEVELOP A FRAMEWORK FOR INDIGENOUS STUDENT SUCCESS	100,000
SOUTHERN NEW HAMPSHIRE UNIVERSITY 2500 NORTH RIVER ROAD MANCHESTER, NH 03106		PC	TO SUPPORT FUTURE WITHOUT FEAR'S ATLANTA EVENT IN FALL 2022	100,000
VIRGINIA COMMUNITY COLLEGE SYSTEM 300 ARBORETUM PLACE, SUITE 200 RICHMOND, VA 23236		PC	TO SUPPORT VIRGINIA COMMUNITY COLLEGE SYSTEM PARTICIPATION IN INNOVATIVE CREDENTIALS TO ASSOCIATES NETWORK TO INCREASE ADULT LEARNER OF COLOR COMPLETION.	100,000
TRUSTEES OF TUFTS COLLEGE RESEARCH ADMINISTRATION BOSTON, MA 02111		PC	TO SUPPORT A CONVENINGS SERIES HOSTED BY THE INSTITUTE FOR DEMOCRACY & HIGHER EDUCATION (IDHE) ON THE NEW DEMOCRACY RE/DESIGNED FRAMEWORK	80,000
TRUSTEES OF INDIANA UNIVERSITY, THE P. O. BOX 1847 BLOOMINGTON, IN 47402-1847		PC	TO SUPPORT THE I.U. NETWORK SCIENCE INSTITUTE'S PLAN TO DEVELOP NETWORK MAPPING AND VISUALIZATION TOOLS TO ADVANCE LUMINA'S HUMAN NETWORK DESIGN STRATEGY.	75,000
COUNCIL ON POSTSECONDARY EDUCATION 101 AIRPORT ROAD FRANKFORT, KY 40601		GOV	TO SUPPORT KENTUCKY'S PARTICIPATION IN LUMINA'S EQUITY POLICY AUDIT STATE COHORT WITH EDUCATION TRUST.	75,000
ELIZABETH CITY STATE UNIVERSITY 1704 WEEKSVILLE RD. ELIZABETH CITY, NC 27909		NC	TO BUILD HBCU INSTITUTIONAL CAPACITY TO SERVE BLACK ADULT LEARNERS.	75,000

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FAYETTEVILLE STATE UNIVERSITY 1200 MURCHISON ROAD FAYETTEVILLE, NC 28301		PC	TO BUILD HBCU INSTITUTIONAL CAPACITY TO SERVE BLACK ADULT LEARNERS.	75,000
JOHNSON C. SMITH UNIVERSITY 100 BEATTIES FORD ROAD CHARLOTTE, NC 28216		PC	TO BUILD HBCU INSTITUTIONAL CAPACITY TO SERVE BLACK ADULT LEARNERS.	75,000
SHAW UNIVERSITY 118 EAST SOUTH STREET RALEIGH, NC 27601		PC	TO BUILD HBCU INSTITUTIONAL CAPACITY TO SERVE BLACK ADULT LEARNERS.	75,000
WINSTON-SALEM STATE UNIVERSITY 601 SOUTH MARTIN LUTHER KING JR. DR WINSTON-SALEM, NC 27110		PC	TO BUILD HBCU INSTITUTIONAL CAPACITY TO SERVE BLACK ADULT LEARNERS.	75,000
PEN AMERICA 588 BROADWAY, SUITE 303 NEW YORK, NY 10012		PC	TO SUPPORT A SERIES OF EVENTS TO INFORM THE NATIONAL NARRATIVE ABOUT 'DIVISIVE CONCEPTS' IN HIGHER EDUCATION	70,000
AMALGAMATED CHARITABLE FOUNDATION, INC. 1825 K STREET NW WASHINGTON, DC 20006		PC	FUNDERS GROUP AND SUBJECT MATTER EXPERTS WORKING TOGETHER AND HOSTING CONVENINGS ON THE JOB QUALITY MEASUREMENT INITIATIVE.	60,000
CONGREGATION OF HOLY CROSS, U.S. PROVINCE P.O. BOX 765 NORTE DAME, IN 46556		PC	TO PROVIDE FOR THE CARE OF ELDERLY PRIESTS AND RELIGIOUS.	60,000
MEDIA IMPACT FUNDERS INC. 200 W. WASHINGTON SQUARE PHILADELPHIA, PA 19106		PC	TO SUPPORT THE JOURNALISM FUNDERS GATHERING AND MEDIA IMPACT FORUM IN 2023 AND 2024.	60,000
CAMPUS COMPACT 89 SOUTH STREET, SUITE 103 BOSTON, MA 02111		PC	TO SUPPORT THE 2022 NEWMAN CIVIC FELLOWS CONVENING IN BOSTON	50,000
COMPLETE COLLEGE AMERICA 350 MASSACHUSETTS AVE., SUITE 300 INDIANAPOLIS, IN 46204		PC	TO SUPPORT INVITATIONAL MEETING, DEMOCRACY, CIVIC LEARNING AND STUDENT SUCCESS: EVIDENCE, EQUITY, COLLECTIVE IMPACTS	50,000
COUNCIL ON FOUNDATIONS 1255 23RD STREET, NW, SUITE 200 WASHINGTON, DC 20037		PC	TO SUPPORT THE 2022 COF PUBLIC POLICY SUMMIT.	50,000
INDIANA BLACK EXPO 601 N. SHORTRIDGE RD. INDIANAPOLIS, IN 46219		PC	TO SUPPORT THE 2022 IBE EDUCATION CONFERENCE.	50,000
AMERICAN ASSOCIATION OF COLLEGES AND UNIVERSITIES 1818 R STREET, NORTHWEST WASHINGTON, DC 20009		PC	TO ADVANCE EVIDENCE ON THE EFFICACY OF CIVIC AND COMMUNITY-BASED ENGAGEMENT IN HIGHER EDUCATION AT A STATE LEVEL IN UTAH	50,000
CIVIC NATION 727 15TH STREET, NW WASHINGTON, DC 20005		PC	TO SUPPORT STRATEGIC COMMUNICATIONS EFFORTS AROUND THE STUDENT DEBT CANCELLATION APPLICATION.	50,000
CLACKAMAS COMMUNITY COLLEGE 19600 MOLALLA AVENUE OREGON CITY, OR 97045-7998		PC	TO SUPPORT WEBSITE REDESIGN EFFORTS IN SUPPORT OF ADULT STUDENT PARTICIPATION.	50,000
FOND DU LAC TRIBAL AND COMMUNITY COLLEGE 2101 14TH STREET CLOQUET, MN 55720		PC	TO SUPPORT WEBSITE REDESIGN EFFORTS IN SUPPORT OF ADULT STUDENT PARTICIPATION.	50,000
INDIAN HILLS COMMUNITY COLLEGE 525 GRANDVIEW AVE OTTUMWA, IA 52501		PC	TO SUPPORT WEBSITE REDESIGN EFFORTS IN SUPPORT OF ADULT STUDENT PARTICIPATION.	50,000
LINN-BENTON COMMUNITY COLLEGE FOUNDATION 6500 PACIFIC BLVD. SW ALBANY, OR 97321		PC	TO SUPPORT WEBSITE REDESIGN EFFORTS IN SUPPORT OF ADULT STUDENT PARTICIPATION.	50,000
MISSISSIPPI INSTITUTIONS OF HIGHER LEARNING 3825 RIDGEWOOD ROAD SUITE		NC	COMPLETE2COMPETE (JACKSON, MS), 1ST PLACE WINNER OF LUMINA	50,000

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930 JACKSON, MS 39211			FOUNDATION'S BEAUTIFUL MINDS COMPETITION, IN PARTNERSHIP WITH FREETHINK.	
MONROE COMMUNITY COLLEGE FOUNDATION 1000 EAST HENRIETTA ROAD ROCHESTER, NY 14623		PC	TO SUPPORT WEBSITE REDESIGN EFFORTS IN SUPPORT OF ADULT STUDENT PARTICIPATION.	50,000
NEW AMERICA FOUNDATION 740 15TH STREET NORTHWEST, SUITE 90 WASHINGTON, DC 20005		PC	A CONVENING HOSTED BY NEW AMERICA TO HIGHLIGHT THE INITIAL OUTCOMES OF THEIR WORK WITH THE U.S. DEPARTMENTS OF COMMERCE AND TREASURY ON MEASURING SOCIAL AND ECONOMIC PROGRESS DIFFERENTLY.	50,000
NORTHWESTERN MICHIGAN COLLEGE FOUNDATION 1701 E. FRONT STREET TRAVERSE CITY, MI 49686		PC	TO SUPPORT WEBSITE REDESIGN EFFORTS IN SUPPORT OF ADULT STUDENT PARTICIPATION.	50,000
OCONEE FALL LINE TECHNICAL COLLEGE 1189 DEEPSTEP RD SANDERSVILLE, GA 31082		PC	TO SUPPORT WEBSITE REDESIGN EFFORTS IN SUPPORT OF ADULT STUDENT PARTICIPATION.	50,000
RIVERSIDE COMMUNITY COLLEGE DISTRICT FOUNDATION P.O. BOX 907 RIVERSIDE, CA 92502		PC	TO SUPPORT WEBSITE REDESIGN EFFORTS IN SUPPORT OF ADULT STUDENT PARTICIPATION.	50,000
STAR SCHOLARS NETWORK PO BOX 374 PERRY HALL, MD 21128		PC	PUBLICATION AND DISSEMINATION OF GLOBAL STUDY ON ACCESS AND SUCCESS INITIATIVES	50,000
WESTERN NEVADA COLLEGE FOUNDATION 2201 WEST COLLEGE PARKWAY CARSON CITY, NV 89703		PC	TO SUPPORT WEBSITE REDESIGN EFFORTS IN SUPPORT OF ADULT STUDENT PARTICIPATION.	50,000
AMERICAN ASSOCIATION OF COLLEGIATE REGISTRARS AND ADMISSIONS OFFICERS 1108 16TH STREET NW SUITE 400 WASHINGTON, DC 20036		PC	TO SUPPORT A KICKOFF CONVENING FOR NEW WICHE/AACRAO PROJECT TO DEVELOP TOOLS AND GUIDELINES FOR IMPROVING ADMINISTRATIVE HOLD POLICIES AND PRACTICES.	47,500
UNIVERSITY OF MICHIGAN, THE - SCHOOL OF EDUCATION 610 EAST UNIVERSITY, 1360F SEB ANN ARBOR, MI 48109-1259		PC	TO COMPLETE RESEARCH ON NON-CREDIT DATA FOR FIVE STATE SYSTEMS.	47,000
NORTH CAROLINA COMMUNITY COLLEGES SYSTEM OFFICE 200 W. JONES STREET RALEIGH, NC 27603		PC	TO EXPAND THE NUMBER OF INSTITUTIONS INVOLVED IN THE REACH COLLABORATIVE IN NORTH CAROLINA	40,000
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 SOUTH HILL STREET, SUITE 925 LOS ANGELES, CA 90015		PC	TO SUPPORT THE CAMPAIGN FOR COLLEGE OPPORTUNITY'S ADVANCING EQUITY IN HIGHER EDUCATION POST AFFIRMATIVE ACTION CONVENING	35,000
AMERICAN COUNCIL ON EDUCATION ONE DUPONT CIRCLE, NW WASHINGTON, DC 20036-1193		PC	TO CONVENE NONPROFIT MENTAL HEALTH STAKEHOLDERS TO DISCUSS AND STRATEGIZE ON HIGHER EDUCATION ROLE IN ADDRESSING THE MENTAL HEALTH CRISIS.	30,000
19TH NEWS 3267 BEE CAVES ROAD AUSTIN, TX 78746		PC	TO SUPPORT A HYBRID EVENT FOCUSED ON THE HISTORY AND IMPLICATIONS OF TITLE IX IN AMERICAN HIGHER EDUCATION.	30,000
ORGANISATION FOR ECONOMIC COOPERATION AND DEVELOPMENT 2001 L STREET, NW WASHINGTON, DC 20036		GOV	TO SUPPORT THE OECD FORUM ENGAGEMENT GROUP	26,042
EDUCATION WRITERS ASSOCIATION 1825 K STREET, NW, SUITE 200 WASHINGTON, DC 20006		PC	TO SUPPORT A SPECIAL RECEPTION AT THE EWA NATIONAL SEMINAR IN ORLANDO.	25,000
INDIANA PHILANTHROPY ALLIANCE		PC	TO SUPPORT THE IPA'S PHILANTHROPY LEADS	25,000

Name and Address	Relationship	Foundation status	Purpose	Amount
1100 SYMPHONY CENTRE32 EAST WASHING INDIANAPOLIS, IN 46204-3583			DIVERSITY SERIES,	
MICHIGAN COLLEGE ACCESS NETWORK 200 N. WASHINGTON SQ., STE 210 LANSING, MI 48933		PC	TO SUPPORT TECHNICAL ASSISTANCE ALIGNED TO LUMINA'S STATE POLICY AGENDA.	25,000
STATE HIGHER EDUCATION EXECUTIVE OFFICERS 3035 CENTER GREEN DRIVE, SUITE 100 BOULDER, CO 80301		PC	TO SUPPORT THE 2022 SHEEO HIGHER EDUCATION POLICY CONFERENCE IN INDIANAPOLIS, IN	25,000
STATE HIGHER EDUCATION EXECUTIVE OFFICERS 3035 CENTER GREEN DRIVE, SUITE 100 BOULDER, CO 80301		PC	STATE HIGHER EDUCATION EXECUTIVE OFFICERS ORGANIZATION ANNUAL MEMBERSHIP CONFERENCE.	25,000
STATE HIGHER EDUCATION EXECUTIVE OFFICERS 3035 CENTER GREEN DRIVE, SUITE 100 BOULDER, CO 80301		PC	TO SUPPORT THE 68TH ANNUAL MEETING OF SHEEO IN PORTLAND, OREGON	25,000
TRUSTEES OF INDIANA UNIVERSITY, THE P. O. BOX 1847 BLOOMINGTON, IN 47402-1847		PC	TO SUPPORT THE HIGHER EDUCATION PHILANTHROPY: A COURSE FOR THE FUTURE WORKSHOP.	25,000
US CHAMBER OF COMMERCE FOUNDATION 1615 H STREET, NORTHWEST WASHINGTON, DC 20062-2000		PC	THIS IS AN IN-PERSON CONVENING TO SUPPORT PARTICIPATION OF COMMUNITY COLLEGES AND PARTNERS FROM ILLINOIS, FLORIDA, AND ARKANSAS IN THE SECOND TALENT PIPELINE MANAGEMENT ACADEMY UNDER GR21-2105- 1114391.	25,000
YMCA OF GREATER INDIANAPOLIS 615 NORTH ALABAMA STREETSUITE 200 INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE 2023 MONSTER MEETING SERIES.	25,000
ARKANSAS DIVISION OF HIGHER EDUCATION 101 E. CAPITOL AVENUE, SUITE 300 LITTLE ROCK, AR 72201		PC	THIS T/A AWARD WILL SUPPORT THE ARKANSAS DEPARTMENT OF HIGHER EDUCATION TO REVIEW THE ROLE AND SCOPE FOR COLLEGES AND UNIVERSITIES IN THE STATE. IT WILL SUPPORT NCHEMS TO CONDUCT A SIGNIFICANT PORTION OF THE WORK WHILE ALSO SEEKING RESOURCES FROM THE STATE.	25,000
COLORADO EDUCATION INITIATIVE 600 17TH STREET SUITE 1400N DENVER, CO 80264		PC	TO SUPPORT TECHNICAL ASSISTANCE ALIGNED TO LUMINA'S STATE POLICY AGENDA.	25,000
EDUCATION TRUST, INC., THE 1501 K STREET, NW SUITE 200 WASHINGTON, DC 20005		PC	TO SUPPORT STATE TECHNICAL ASSISTANCE ALIGNED TO LUMINA'S STATE POLICY AGENDA.	25,000
INDIANA CANINE ASSISTANCE NETWORK INC. 5100 CHARLES CT., SUITE 100 ZIONSVILLE, IN 46077		PC	TO SUPPORT THE NAME A PUPPY TRAINING INITIATIVE.	25,000
MADAM WALKER LEGACY CENTER 617 INDIANA AVENUE, SUITE 320 INDIANAPOLIS, IN 46202-3173		PC	TO SUPPORT THE MADAM WALKER LEGACY CENTER 95TH ANNIVERSARY, OFFICIAL GRAND REOPENING.	25,000
MASSACHUSETTS ASSOCIATION OF COMMUNITY COLLEGES - BUNKER HILL COMMUNITY COL 15 COURT SQUARE SUITE 960 BOSTON, MA 02108		GOV	TO SUPPORT TECHNICAL ASSISTANCE ALIGNED TO LUMINA'S STATE POLICY AGENDA.	25,000
MILK BANK INC., THE 5060 E 62ND STREET, SUITE 128 INDIANAPOLIS, IN 46220		PC	TO PROVIDE GENERAL PROGRAM SUPPORT.	25,000
MYFUTURENC INC 301 N WILMINGTON ST RALEIGH, NC 27601		PC	TO SUPPORT STATE TECHNICAL ASSISTANCE ALIGNED TO LUMINA'S STATE POLICY	25,000

Name and Address	Relationship	Foundation status	Purpose	Amount
			AGENDA.	
NATIONAL ASSOCIATION OF BLACK JOURNALISTS 8701-A ADELPHI ROAD HYATTSVILLE, MD 20783-7101		PC	TO SUPPORT LUMINA'S NABJ PANEL SESSION ON THE ENROLLMENT CRISIS AND MENTAL HEALTH.	25,000
NATIONAL CENTER FOR CIVIC INNOVATION, INC. 121 AVENUE OF THE AMERICAS, 6TH FLO NEW YORK, NY 10013		PC	TO SUPPORT THE PRESIDENTS ALLIANCE INITIATIVES TO EXPAND HIGHER EDUCATION ACCESS AND CAREER EQUITY FOR UNDOCUMENTED STUDENTS.	25,000
NATIONAL COUNCIL ON BLACK AMERICAN AFFAIRS, INC. 2155 UNIVERSITY AVENUE BRONX, NY 10453		PC	TO SUPPORT THE FALL 2022 MEN OF COLOR STUDENT LEADERSHIP INSTITUTE.	25,000
RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE 40 PRESIDENTIAL DRIVE SIMI VALLEY, CA 93065		PC	TO SUPPORT THE RISE SUMMIT 2022.	25,000
SIX SIGMA RACIAL EQUITY INSTITUTE, INC 9783 E. 116TH ST, #167 FISHERS, IN 46037		PC	TO SUPPORT THE SIX SIGMA RACIAL EQUITY INSTITUTE.	25,000
SOUTHERN CALIFORNIA COLLEGE ACCESS NETWORK 1000 NORTH ALAMEDA STREETSUITE 240 LOS ANGELES, CA 90012		PC	CHANGEMAKERS STATE CAPITOL CONVENING: CONVERSATIONS BETWEEN CHANGEMAKERS AND STATE LEADERS IN SACRAMENTO WILL FOCUS ON SOLUTIONS THAT DECONSTRUCT SYSTEMIC BARRIERS TO ACHIEVE RACIAL EQUITY IN HIGHER EDUCATION. CA STUDENT LEADERSHIP ANALYSIS: THIS RESEARCH PROPOSAL ALIGNS WITH THE LUMINA FOUNDATION'S OVERALL STATE POLICY GOAL TO HELP STATES ACHIEVE RACIAL JUSTICE AND EQUITY BY ELIMINATING SYSTEMIC, STRUCTURAL BARRIERS.	25,000
UNITED NORTHEAST COMMUNITY DEVELOPMENT CORPORATION 3908 MEADOWS DRIVE, SUITE 208 INDIANAPOLIS, IN 46205		PC	TO SUPPORT THE HARD TRUTH SERIES.	25,000
URBAN MANUFACTURING ALLIANCE 608 HENRY ST BROOKLYN, NY 11231		PC	TO SUPPORT URBAN MANUFACTURING ALLIANCE'S 2022 HOUSTON GATHERING OF MANUFACTURING COMMUNITIES.	25,000
YOUNG INVINCIBLES 1025 CONNECTICUT AVENUE, NW SUITE # WASHINGTON, DC 20036-5405		PC	TO SUPPORT STRATEGIC COMMUNICATIONS EFFORTS AROUND THE STUDENT DEBT CANCELLATION APPLICATION.	24,000
INVESTIGATIVE REPORTERS AND EDITORS 138 NEFF ANNEX COLUMBIA, MO 65211		PC	TO SUPPORT HIGHER EDUCATION TRAINING AT NATIONAL CONFERENCES FOR INVESTIGATIVE AND DATA JOURNALISTS IN 2023 AND 2024.	20,000
HISPANAS ORGANIZED FOR POLITICAL EQUALITY-CALIFORNIA 634 SOUTH SPRING STREET, SUITE 920 LOS ANGELES, CA 90014		PC	TO SUPPORT HOPE'S EDUCATION WORKSHOPS & TRAININGS	20,000
METROPOLITAN INDIANAPOLIS PUBLIC BROADCASTING 1630 NORTH MERIDIAN STREET, SUITE 2 INDIANAPOLIS, IN 46202-1437		PC	TO SUPPORT WFYI BROADCASTING EVENTS FOR 2023.	20,000
NEW AMERICA FOUNDATION 740 15TH STREET NORTHWEST, SUITE 90 WASHINGTON, DC 20005		PC	FOLLOW UP MEETING TO THE BIDEN ADMINISTRATION CONVENING ON ADVANCING EQUITY AND WELLBEING THROUGH DATA	20,000
NORTHWOOD CHRISTIAN CHURCH 4550 CENTRAL AVENUE		PC	TO PROVIDE GENERAL SUPPORT.	20,000

Name and Address	Relationship	Foundation status	Purpose	Amount
INDIANAPOLIS, IN 46205				
ROCKEFELLER PHILANTHROPY ADVISORS, INC. 90 CHURCH STREET NEW YORK, NY 10008		PC	TO SUPPORT THE MYPROMISE 2022 SYMPOSIUM EVENT AND MISSION	20,000
GLEANERS FOOD BANK OF INDIANA, INC 3737 WALDEMER AVENUE INDIANAPOLIS, IN 46241		PC	TO PROVIDE SUPPORT TO THE GLEANERS SCHOOL-BASED PANTRY PROGRAM.	16,000
GLEANERS FOOD BANK OF INDIANA, INC 3737 WALDEMER AVENUE INDIANAPOLIS, IN 46241		PC	TO PROVIDE GENERAL SUPPORT FOR THE SCHOOL-BASED PANTRY.	16,000
ASPEN INSTITUTE, THE 2300 N. STREET, NW SUITE 700 WASHINGTON, DC 20037		PC	TO SUPPORT THE WHITE HOUSE TRIBAL YOUTH SUMMIT.	15,000
ASSOCIATION OF COMMUNITY COLLEGE TRUSTEES 1101 17TH STREET NORTHWEST, SUITE 3 WASHINGTON, DC 20036		PC	TO SUPPORT THE 2022 ACCT SNAP EMPLOYMENT AND TRAINING CONVENING.	15,000
INDIANA LATINO EXPO, INC. 1113 E 86TH ST., #111 INDIANAPOLIS, IN 46240		PC	TO SUPPORT ILE'S PROGRAMMING INCLUDING THE INDIANA LATINO EXPO, AWARDS GALA, AND MAYOR'S BREAKFAST.	15,000
JOBS FOR AMERICA'S GRADUATES, INC. 1600 DUKE STREET, SUITE 210 ALEXANDRIA, VA 22314-2720		PC	TO SUPPORT THE JOBS FOR AMERICA'S GRADUATES (JAG) NATIONAL STUDENT LEADERSHIP ACADEMY (NSLA).	15,000
AL DÍA FOUNDATION 1835 MARKET STREET, SUITE 450 PHILADELPHIA, PA 19103		PC	TO SUPPORT A RECEPTION CELEBRATING MULTICULTURAL AND BILINGUAL JOURNALISM.	15,000
ARIZONA LATINO LEADERS IN EDUCATION 515 E. GRANT STREET, SUITE 150 PHOENIX, AZ 85004		PC	THIS PROJECT WILL SPECIFICALLY ENGAGE PARENTS, CAREGIVERS, EDUCATORS, BUSINESS AND EMPLOYER GROUPS, LOCAL AND STATE POLICYMAKERS, AND COMMUNITY LEADERS TO CONNECT THE DOTS BETWEEN STUDENT ACHIEVEMENT, POST- SECONDARY ATTAINMENT AND THE SOCIAL DETERMINANTS OF EDUCATION.	15,000
EASTERN KENTUCKY CONCENTRATED EMPLOYMENT PROGRAM, INC. 100 AIRPORT GARDENS ROAD HAZARD, KY 41701		PC	EKCEP (HAZARD, KY), 2ND PLACE WINNER OF LUMINA FOUNDATION'S BEAUTIFUL MINDS COMPETITION, IN PARTNERSHIP WITH FREETHINK.	15,000
GEORGE FLOYD MEMORIAL FOUNDATION, INC. 122 SOUTH CALHOUN TALLAHASSEE, FL 32301		PC	TO SUPPORT THE 2022 GEORGE FLOYD MEMORIAL FOUNDATION VOLUNTEERISM WEEK.	15,000
INDIANA LATINO INSTITUTE, INC. 2126 N MERIDIAN STREET, SUITE 100 INDIANAPOLIS, IN 46202		PC	TO SUPPORT THE 2022 INDIANA LATINO EDUCATION SUMMIT.	15,000
INNOPOWER INDY INC 5868 E. 71ST SUITE E-356 INDIANAPOLIS, IN 46220		PC	TO SUPPORT THE 2022 INNOPOWER MINORITY BUSINESS CONFERENCE.	15,000
INSIDE HIGHER EDUCATION AMEX 1150 CONNECTICUT AVENUE NORTHWEST WASHINGTON, DC 20036		PC	TO SUPPORT AN INSIDE HIGHER ED WEBCAST ABOUT WHAT COMMUNITY COLLEGES ARE DOING TO REVERSE ENROLLMENT DECLINES.	15,000
MARTIN UNIVERSITY 2186 NORTH SHERMAN DRIVE INDIANAPOLIS, IN 46218		PC	TO SUPPORT THE MARTIN UNIVERSITY 2022 EMPOWERING EXCELLENCE GALA.	15,000
METROPOLITAN INDIANAPOLIS PUBLIC BROADCASTING 1630 NORTH MERIDIAN STREET, SUITE 2 INDIANAPOLIS, IN 46202-1437		PC	TO SUPPORT THE LISTEN UP SERIES	15,000
SANTA FE COMMUNITY COLLEGE FOUNDATION 6401 RICHARDS AVENUE SANTA FE, NM 87508		PC	CONVENING TO EDUCATE KEY PUBLIC POLICY STAKEHOLDERS ON THE VALUE OF NON-CREDIT EDUCATION, TOUCHING ON HIGH	15,000

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			VALUE CERTIFICATES, BEST PRACTICES FROM OTHER STATES, HOW MIGHT NEW MEXICO MOVE FORWARD IN NON-CREDIT EDUCATION TO BENEFIT STUDENTS AND EMPLOYERS.	
SOUTHERN REGIONAL EDUCATION BOARD 592 TENTH STREET, NORTHWEST ATLANTA, GA 30318-5790		PC	TO SUPPORT THE SREB STUDENT SUCCESS SUMMIT.	15,000
TEXAS HIGHER EDUCATION FOUNDATION 1200 EAST ANDERSON LANE AUSTIN, TX 78752		PC	SUPPORT FOR ANNUAL HIGHER EDUCATION CONFERENCE.	15,000
YAVAPAI COLLEGE 1100 EAST SHELDON STREET PRESCOTT, AZ 86301-3297		PC	TO SUPPORT THE LAUNCH OF THE LATINO PARENT ACADEMY AT YAVAPAI COLLEGE.	15,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON, WI 53726-4090		PC	TO SUPPORT BROADENING ACCESS TO THE BOOK "NEW MODELS OF HIGHER EDUCATION: UNBUNDLED, REBUNDLED, CUSTOMIZED, & DIY."	13,125
CENTER FOR LEADERSHIP DEVELOPMENT 2425 DR. MARTIN LUTHER KING JR. STR INDIANAPOLIS, IN 46208-5546		PC	TO SUPPORT THE 42ND ANNUAL MINORITY ACHIEVERS AWARDS & SCHOLARSHIP GALA.	12,500
HIGHER EDUCATION LEADERSHIP FOUNDATION 1203 E. GRAND AVENUE, #330 MARSHALL, TX 75670		PC	TO SUPPORT THE IDEATION, INNOVATION, COLLABORATION CONFERENCE OF THE HIGHER EDUCATION LEADERSHIP FOUNDATION.	11,000
AMERICAN ASSOCIATION OF BLACKS IN HIGHER EDUCATION 1155 F ST, NW WASHINGTON, DC 20004		PC	TO SUPPORT THE AABHE NATIONAL SYMPOSIUM.	10,000
ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY 2201 BROADWAY #720 OAKLAND, CA 94612		PC	TO SUPPORT THE 2022 AAPIP AND NAP GATHERING.	10,000
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES, INC. 55 EXCHANGE PLACE, SUITE 401 NEW YORK, NY 10005		PC	TO SUPPORT THE 2022 ABFE HARAMBEE ANNUAL CONFERENCE.	10,000
CENTRAL INDIANA COMMUNITY FOUNDATION 615 N. ALABAMA ST., #119 INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE POWER OF WOMEN EVENT.	10,000
CHILDREN'S BUREAU, INC. 1575 DR. MARTIN LUTHER KING JR. STR INDIANAPOLIS, IN 46202		PC	TO PROVIDE GENERAL PROGRAM SUPPORT TO THE FIREFLY CHILDREN & FAMILY ALLIANCE	10,000
COBURN PLACE SAFE HAVEN 604 EAST 38TH STREET INDIANAPOLIS, IN 46205		PC	TO SUPPORT THE APARTMENT SPONSORSHIP PROGRAM.	10,000
COMPLETE COLLEGE AMERICA 350 MASSACHUSETTS AVE., SUITE 300 INDIANAPOLIS, IN 46204		PC	TO SUPPORT CCA'S ANNUAL CONVENING.	10,000
COUNCIL FOR OPPORTUNITY IN EDUCATION 1025 VERMONT AVE., NW, SUITE 900 WASHINGTON, DC 20005		PC	TO SUPPORT THE COE ANNUAL CONFERENCE	10,000
EXCELENCIA IN EDUCATION, INC. 1156 15TH STREET, NW, SUITE 1001 WASHINGTON, DC 20005		PC	TO SUPPORT THE EXAMPLES OF EXCELENCIA AND CELEBRACIÓN DE EXCELENCIA EVENT.	10,000
GRANTMAKERS FOR EDUCATION 400 SE 103RD DRIVE #33348 PORTLAND, OR 97216		PC	TO SUPPORT THE 2022 GFE ANNUAL CONFERENCE.	10,000
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94612		PC	TO SUPPORT THE 2023 HIP ANNUAL CONFERENCE.	10,000

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INDIANA CONFERENCE FOR WOMEN LTD 9245 NORTH MERIDIAN STREET, SUITE 3 INDIANAPOLIS, IN 46260		PC	TO SUPPORT THE 2022 INDIANA CONFERENCE FOR WOMEN.	10,000
INDIANAPOLIS ZOOLOGICAL SOCIETY 1200 WEST WASHINGTON STREETP.O. BOX INDIANAPOLIS, IN 46222		PC	TO SUPPORT ZOOBILATION 2023.	10,000
INTERNATIONAL CENTER, THE ONE INDIANA SQUARE, SUITE 200 INDIANAPOLIS, IN 46204		SO I	TO SUPPORT THE INTERNATIONAL CENTER'S INTERNATIONAL CITIZEN OF THE YEAR EVENT AS WELL AS INTERCULTURAL TRAININGS AND EVENTS IN INDIANAPOLIS.	10,000
SCHOLARSHIP AMERICA 1550 AMERICAN BOULEVARD EASTSUITE 1 MINNEAPOLIS, MN 55425-1197		PC	TO SUPPORT THE 2022 DREAMS TO SUCCESS EVENT.	10,000
SECOND HELPINGS, INC. 1121 SOUTHEASTERN AVENUE INDIANAPOLIS, IN 46202		PC	TO SUPPORT SECOND HELPINGS HUNGER RELIEF AND FOOD RESCUE PROGRAMS.	10,000
ACT, INC. 500 ACT DRIVEP.O. BOX 168 IOWA CITY, IA 52245		PC	THE ACAC CONFERENCE IS A NATIONAL EFFORT TO INCREASE THE NUMBER OF FIRST- GENERATION COLLEGE STUDENTS AND STUDENTS FROM LOW-INCOME FAMILIES PURSUING A COLLEGE DEGREE OR OTHER HIGHER EDUCATION CREDENTIAL.	10,000
ARNOLT CENTER FOR INVESTIGATIVE REPORTING, THE MEDIA SCHOOL INDIANA UNIVERS PO BOX 500 BLOOMINGTON, IN 47402		PC	TO SUPPORT THE 2023 INVESTIGATIVE JOURNALISM SYMPOSIUM FOR THE ARNOLT CENTER FOR INVESTIGATIVE REPORTING AT THE MEDIA SCHOOL.	10,000
BIG CAR MEDIA, INC. 615 NORTH ALABAMA STREET #119 INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE ABLOOM WITH ART AND COMMUNITY PROJECT .	10,000
BREASTFEEDING OUTREACH FOR GREATER WASHINGTON 1020 19TH ST NW, SUITE 150 WASHINGTON, DC 20036		PC	TO SUPPORT THE DONOR MILK PROGRAM	10,000
CAPITAL AREA FOOD BANK, INC. 4900 PUERTO RICO AVE, NE WASHINGTON, DC 20017		PC	TO PROVIDE GENERAL OPERATING SUPPORT TO THE CAPITAL AREA FOOD BANK.	10,000
COMMUNITY PARTNERS 1000 ALAMEDA STREETSUITE 240 LOS ANGELES, CA 90012		PC	TO SUPPORT CALIFORNIA COMPETE'S 10TH ANNIVERSARY CELEBRATION.	10,000
ECONOMIC CLUB OF INDIANA, THE 1630 NORTH MERIDIAN STREET INDIANAPOLIS, IN 46202		PC	TO SUPPORT THE ECONOMIC CLUB SPEAKER SERIES FOR 2022-2023	10,000
GENERATION HOPE 415 MICHIGAN AVENUE, NE SUITE 430 WASHINGTON, DC 20017		PC	TO SUPPORT GENERATION HOPE'S SPRING EVENT SERIES.	10,000
GEORGIA STATE UNIVERSITY FOUNDATION PO BOX 2668 ATLANTA, GA 30301-2668		PC	TO SUPPORT A PROFESSIONAL DEVELOPMENT FUND IN THE NAME OF AN EDUCATION WRITERS ASSOCIATION MEMBER KILLED THIS SPRING IN VIRGINIA BY A STRAY BULLET.	10,000
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 1100 SEBASTOPOL, CA 95473		PC	GCIR'S NATIONAL CONVENING IS THE FOREMOST GATHERING IN PHILANTHROPY ON IMMIGRANT AND REFUGEE ISSUES.	10,000
GREATER DC DIAPER BANK 1532 A STREET, NE WASHINGTON, DC 20002		PC	TO SUPPORT THE GREATER DC DIAPER BANK DIAPER DISTRIBUTION.	10,000
GREATER DC DIAPER BANK 1532 A STREET, NE WASHINGTON, DC 20002		PC	TO PROVIDE GENERAL OPERATING SUPPORT TO THE GREATER DC DIAPER BANK.	10,000

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INDIANA DIAPER BANK 9511 ANGOLA CT. INDIANAPOLIS, IN 46032		PC	TO PROVIDE GENERAL SUPPORT TO THE INDIANA DIAPER BANK'S DIAPER DISTRIBUTION NETWORK.	10,000
INDIANA DIAPER BANK 9511 ANGOLA CT. INDIANAPOLIS, IN 46032		PC	TO PROVIDE START-UP SUPPORT FOR THE INDIANAPOLIS PUBLIC SCHOOLS PARTNERSHIP.	10,000
INDIANA TOWN HALLS, INC. 207 BUCKINGHAM DRIVE INDIANAPOLIS, IN 46208-3625		PC	TO SUPPORT INFORMED CIVIL DIALOGUE BETWEEN ELECTED OFFICIALS AND THE PUBLIC THROUGH INDIANA TOWN HALL MEETINGS.	10,000
INDIANAPOLIS PUBLIC SCHOOLS EDUCATION FOUNDATION INC. 120 EAST WALNUT STREET, ROOM 104B INDIANAPOLIS, IN 46204		PC	TO PROVIDE SUPPORT TO CRISPUS ATTUCKS MUSEUM'S NEW PROJECTS.	10,000
INDY READS 40 EAST SAINT CLAIRE STREET INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE INAUGURAL BREAKFAST FUNDRAISER: TOGETHER, INDY READS.	10,000
IZ N.E.S.T. HEALTHLY HOOSIER BABIES PROGRAM, INC. PO BOX 2271 INDIANAPOLIS, IN 46206		PC	TO PROVIDE SUPPORT FOR THEIR EDUCATION SERIES AND GIFT CARD PROGRAM FOR EXPECTANT MOTHERS.	10,000
LEUKEMIA AND LYMPHOMA SOCIETY 530 DEXTER AVENUE NORTH # 300 SEATTLE, WA 98109		PC	TO PROVIDE SUPPORT FOR SOUTHEAST (SOUTH FLORIDA) LOCATION IN MEMORY OF MARIE MCDEMMOND.	10,000
MASSACHUSETTS DEPARTMENT OF HIGHER EDUCATION ONE ASHBURTON PLACE BOSTON, MA 02108		PC	TO SUPPORT TECHNICAL ASSISTANCE ALIGNED TO LUMINA'S STATE POLICY AGENDA.	10,000
MERIDIAN INTERNATIONAL CENTER 1630 CRESCENT PLACE, NW WASHINGTON, DC 20009		PC	SPONSORING NETWORK RECEPTION OF NEW AUDIENCES INCLUDING DIPLOMATS, UNIVERSITY FACULTY AND STUDENTS ON GLOBAL COLLABORATION.	10,000
ONE WORLD EDUCATION 1800 KENYON ST NW WASHINGTON, DC 20010		PC	TO SUPPORT THE 2022 ONE WORLD GRADUATION CAMPAIGN.	10,000
ONE WORLD EDUCATION 1800 KENYON ST NW WASHINGTON, DC 20010		PC	TO SUPPORT THE ONE WORLD CHALLENGE	10,000
PHOENIX THEATRE INC 705 NORTH ILLINOIS STREET INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE PHOENIX THEATRE IN IDEA CONSULTING.	10,000
POSTSECONDARY NATIONAL POLICY INSTITUTE 1828 L. STREET NW, SUITE 300-E WASHINGTON, DC 20036		SO I	TO SUPPORT THE 10TH ANNIVERSARY PARTY FOR THE POSTSECONDARY NATIONAL POLICY INSTITUTE.	10,000
SCHOOL ON WHEELS (SOW) 2955 N. MERIDIAN STREET, SUITE 250 INDIANAPOLIS, IN 46208		PC	TO SUPPORT THE SCHOOL ON WHEELS DEI INITIATIVE.	10,000
SOME INC. 71 O STREET NW WASHINGTON, DC 20001		PC	TO SUPPORT SOME'S HOLIDAY DRIVE	10,000
ST. RICHARD'S EPISCOPAL SCHOOL 33 EAST 33RD STREET INDIANAPOLIS, IN 46205		PC	TO PROVIDE GENERAL OPERATING SUPPORT TO HORIZONS AT ST. RICHARDS PROGRAM	10,000
TEACHERS TREASURES INC. 1800 EAST 10TH STREET INDIANAPOLIS, IN 46201		PC	TO SUPPORT THE 2022 CIRCLE CITY DONUT DASH 5K.	10,000
TEENWORKS, INC. 2820 NORTH MERIDIAN ST, SUITE 1250 INDIANAPOLIS, IN 46208		SO I	TO SUPPORT THE COLLEGE PREP BOOTCAMP PROGRAM.	10,000
UNIVERSITY OF NEW HAMPSHIRE FOUNDATION, INC. ELLIOTT ALUMNI CENTER9 EDGEWOOD ROA DURHAM, NH 03824		PC	TO SUPPORT THE PILOT OF UNH SUSTAINABILITY INSTITUTE'S "CARBON CLINIC".	10,000
UNIVERSITY OF SOUTH FLORIDA		PC	TO SUPPORT THE FCAN ANNUAL	10,000

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FOUNDATION, INC. SAM & MARTHA GIBBONS ALUMNI CENTER4 TAMPA, FL 33620-8000			SUMMIT WHICH BRINGS TOGETHER RESEARCHERS, POLICY MAKERS, EDUCATORS, AND ADMINISTRATORS IN THE STATE REPRESENTING 17 REGIONS, 31 COUNTIES, AND OVER 700 ORGANIZATIONS.	
WHEELER MISSION MINISTRIES 205 EAST NEW YORK STREET INDIANAPOLIS, IN 46204		PC	TO SUPPORT WHEELER MISSION'S EFFORTS TO ADDRESS HOMELESSNESS IN CENTRAL INDIANA.	10,000
NATIONAL PRESS FOUNDATION INC. 1211 CONNECTICUT AVENUE, NORTHWEST WASHINGTON, DC 20036		PC	TO SUPPORT THE 2023 NATIONAL PRESS FOUNDATION JOURNALISM AWARDS DINNER.	9,800
DOMINICAN SISTERS OF SPRINGFIELD 1237 WEST MONROE STREET SPRINGFIELD, IL 62704		PC	TO PROVIDE SUPPORT IN MEMORY OF SISTER MARY LOYOLA.	9,000
UNITED NEGRO COLLEGE FUND 3737 NORTH MERIDIAN STREET, SUITE 5 INDIANAPOLIS, IN 46208		PC	TO SUPPORT THE 2022 UNCF MASKED BALL.	7,500
BOY SCOUTS OF AMERICA 7125 FALL CREEK ROAD NORTH INDIANAPOLIS, IN 46256		PC	TO SUPPORT THE CAREER EDUCATION EXPLORING PROGRAM.	7,500
ASSOCIATION FOR PRACTICAL AND PROFESSIONAL ETHICS 2961 W. COUNTY ROAD 225 S GREENCASTLE, IN 46135		PC	TO SUPPORT THE CREATION OF ETHICS BOWL TEAMS AT HBCUS, HSIS, AND/OR TRIBAL COLLEGES FOR THE APPE IEB.	7,500
FUNDERS TOGETHER TO END HOMELESSNESS, INC. 89 SOUTH STREET, SUITE 603 BOSTON, MA 02111		PC	TO SUPPORT WORKFORCE MATTERS IN FACILITATING A FUNDER CONVERSATION ABOUT COMMUNITY COLLEGE INVESTMENTS AND PRIORITIES, WITH A PARTICULAR EMPHASIS ON IMPROVING EQUITABLE OUTCOMES FOR BIPOC LEARNERS.	7,500
HORTON'S KIDS, INC. 2233 HUNTER PLACE SE WASHINGTON, DC 20020		PC	TO SUPPORT THE 2022 HOME RUNS FOR HORTON'S KIDS EVENT.	7,500
INDIANAPOLIS PRESS CLUB FOUNDATION, INC. PO BOX 40923 INDIANAPOLIS, IN 46240-0923		PC	TO SUPPORT THE THOMAS R KEATING COMPETITION.	7,500
MADAM WALKER LEGACY CENTER 617 INDIANA AVENUE, SUITE 320 INDIANAPOLIS, IN 46202-3173		PC	TO PROVIDE PROGRAM SUPPORT.	7,500
MADAM WALKER LEGACY CENTER 617 INDIANA AVENUE, SUITE 320 INDIANAPOLIS, IN 46202-3173		PC	TO SUPPORT EDUCATIONAL AND CULTURAL PROGRAMMING.	7,500
INDIANAPOLIS ZOOLOGICAL SOCIETY 1200 WEST WASHINGTON STREETP.O. BOX INDIANAPOLIS, IN 46222		PC	TO SUPPORT THE INDIANAPOLIS PRIZE GALA TO CELEBRATE THE VICTORIES OF THE WORLD'S LEADING ANIMAL CONSERVATIONISTS.	6,000
INDIANA UNIVERSITY HEALTH FOUNDATION, INC. 1633 NORTH CAPITOL AVENUE INDIANAPOLIS, IN 46202		PC	TO SUPPORT 2022 REV INDY.	6,000
INDIANA UNIVERSITY HEALTH FOUNDATION, INC. 1633 NORTH CAPITOL AVENUE INDIANAPOLIS, IN 46202		PC	TO SUPPORT REV 2023.	6,000
NORTHVIEW CHRISTIAN LIFE CHURCH 12900 HAZEL DELL PARKWAY CARMEL, IN 46033		PC	TO PROVIDE GENERAL SUPPORT.	6,000
CANCER SUPPORT COMMUNITY OF CENTRAL INDIANA 5150 WEST 71ST STREET INDIANAPOLIS, IN 46268		PC	TO SUPPORT THE 2022 LAUGHING MATTERS EVENT.	5,500
CHARITABLE ALLIES, INC 9100 PURDUE ROAD, SUITE 115		PC	TO SUPPORT THE COMMUNITY ORGANIZATION LEGAL	5,400

Name and Address	Relationship	Foundation status	Purpose	Amount
INDIANAPOLIS, IN 46268			HELPLINE.	
ARTS COUNCIL OF INDIANAPOLIS 924 NORTH PENNSYLVANIA STREET INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE 2022 START WITH ART EVENT.	5,000
BIG BROTHERS BIG SISTERS OF CENTRAL INDIANA INC. 1433 N MERIDIAN STREET INDIANAPOLIS, IN 46208-4715		PC	TO SUPPORT THE MAIN EVENT ANNUAL FUNDRAISING GALA.	5,000
CENTRAL INDIANA CORPORATE PARTNERSHIP FOUNDATION 1210 WATERWAY BLVD., SUITE 5000 INDIANAPOLIS, IN 46202		PC	TO SUPPORT THE TECHPOINT - MISSION41K INITIATIVE.	5,000
CHILDREN'S BUREAU, INC. 1575 DR. MARTIN LUTHER KING JR. STR INDIANAPOLIS, IN 46202		PC	TO SUPPORT THE 13TH ANNUAL YOUNG PROFESSIONALS ADVISORY BOARD TRIVIA NIGHT.	5,000
CHILDREN'S MUSEUM OF INDIANAPOLIS, INC. 3000 NORTH MERIDIAN STREET INDIANAPOLIS, IN 46208		PC	TO SUPPORT THE MUSEUM BY MOONLIGHT EVENT.	5,000
COLLEGE MENTORS FOR KIDS INC. 6081 EAST 82ND STREET, SUITE 420 INDIANAPOLIS, IN 46250		PC	TO SUPPORT THE 2022 COLLEGE MENTORS FOR KIDS NATIONAL CONFERENCE.	5,000
COMPLETE COLLEGE AMERICA 350 MASSACHUSETTS AVE., SUITE 300 INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE CCA'S ANNUAL SUMMER POLICY SUMMIT.	5,000
COMPLETE COLLEGE AMERICA 350 MASSACHUSETTS AVE., SUITE 300 INDIANAPOLIS, IN 46204		PC	TO SUPPORT COMPLETE COLLEGE AMERICA'S ANNUAL SUMMER POLICY SUMMIT	5,000
LA PLAZA, INC. 8902 EAST 38TH STREET INDIANAPOLIS, IN 46226		PC	TO SUPPORT THE LA PLAZA NIGHT OF THE AMERICAS.	5,000
UNITED NEGRO COLLEGE FUND 8260 WILLOW OAKS CORPORATE DRIVEPO FAIRFAX, IN 46208		PC	TO SUPPORT THE UNCF UNITE 2022 CONVENING FOCUSED ON BLACK HIGHER EDUCATION	5,000
YMCA OF GREATER INDIANAPOLIS 615 NORTH ALABAMA STREETSUITE 200 INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE YMCA AT THE ATHENAEUM BREAKFAST WITH SANTA.	5,000
BLOOMINGTON PEARL FOUNDATION P.O. BOX 1044 BLOOMINGTON, IN 47402		PC	TO SUPPORT THE COCKTAILS FOR A CAUSE EVENT.	5,000
CASA CHIRILAGUA 4109 MOUNT VERNON AVE. ALEXANDRIA, VA 22305		PC	TO SUPPORT THE LOCAL LEADERS PROGRAM.	5,000
DAYSPRING CENTER, INC. P.O. BOX 44105 INDIANAPOLIS, IN 46244		PC	TO SUPPORT DAYSPRING CENTER'S EDUCATION AND CHILDREN'S PROGRAMS.	5,000
EDUCATION TRUST - WEST, THE 580 2ND STREET, SUITE 200 OAKLAND, CA 94607		PC	TO SUPPORT EDUCATION TRUST WEST'S EDUCATION EQUITY FORUM	5,000
FRANKLIN COLLEGE OF INDIANA 101 BRANIGIN BOULEVARD FRANKLIN, IN 46131		PC	TO SUPPORT THE INAUGURAL NATIONAL TRAUMA JOURNALISM SYMPOSIUM.	5,000
HERRON HIGH SCHOOL 110 EAST 16TH STREET INDIANAPOLIS, IN 46202		PC	TO SUPPORT THE HERRON CLASSICAL SCHOOLS SECOND ANNUAL MOVIE NIGHT AT TIBBS DRIVE-IN	5,000
HUMANE SOCIETY OF HAMILTON COUNTY 10501 HAGUE ROAD FISHERS, IN 46038		PC	TO SUPPORT THE 2022 TINSEL AND TAILS EVENT.	5,000
INDIANAPOLIS PUBLIC SCHOOLS EDUCATION FOUNDATION INC. 120 EAST WALNUT STREET, ROOM 104B INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE SHORTRIDGE HIGH SCHOOL 2022 SPRING MUSICAL PRODUCTION.	5,000

Name and Address	Relationship	Foundation status	Purpose	Amount
INDY BLACK CHAMBER OF COMMERCE 1449 NORTH PENNSYLVANIA STREETSUITE INDIANAPOLIS, IN 46202		PC	TO SUPPORT THE KE'LOOR EVENT.	5,000
INDY ELEVEN FOUNDATION 47 SOUTH PENNSYLVANIA STREET, SUITE INDIANAPOLIS, IN 46204		PC	TO SUPPORT UNDERPRIVILEGED AND UNDER SERVED MEMBERS OF THE COMMUNITY. RECOGNIZING GROUPS AND ORGANIZATIONS IN THE COMMUNITY WITH THE PROGRAM.	5,000
INTERSTATE RENEWABLE ENERGY COUNCIL, INC. 125 WOLF ROAD, SUITE 207 ALBANY, NY 12205		PC	TO SUPPORT THE 2022 VISION SUMMIT IN WASHINGTON, DC.	5,000
JUNIOR ACHIEVEMENT OF CENTRAL INDIANA, INC. (JA) 7435 N. KEYSTONE AVENUE, DOOR 5 INDIANAPOLIS, IN 46240		PC	TO SUPPORT THE CENTRAL INDIANA BUSINESS HALL OF FAME EVENT.	5,000
LATINO COMMUNITY DEVELOPMENT CORPORATION 9445 CHAMPTON DR. INDIANAPOLIS, IN 46254		PC	TO SUPPORT THE 2022 SANTA COMES TO TOWN EVENT.	5,000
LAWRENCE TOWNSHIP SCHOOL FOUNDATION 6501 SUNNYSIDE ROAD INDIANAPOLIS, IN 46236		PC	TO SUPPORT THE LCPAA 100 FOR 100 CAMPAIGN.	5,000
MILITARY VETERANS IN JOURNALISM INC 10824 MARGATE ROAD SILVER SPRING, MD 20901		PC	TO SUPPORT MILITARY VETERANS IN JOURNALISM'S 2022 CONVENTION PROVIDING PROFESSIONAL DEVELOPMENT AND CAREER CONNECTIONS TO MILITARY VETERANS WORKING IN THE NEWS MEDIA.	5,000
MIND TRUST INC THE 1630 NORTH MERIDIAN STREET, SUITE 4 INDIANAPOLIS, IN 46202		PC	TO SUPPORT THE CELEBRATING EDUCATION INNOVATION DINNER.	5,000
MOZEL SANDERS FOUNDATION 709 NORTH BELMONT AVENUE INDIANAPOLIS, IN 46226		PC	TO SUPPORT THE 2022 ANNUAL MOZEL SANDERS THANKSGIVING DINNER.	5,000
OUTCARE HEALTH, INC. 7050 WILDRIDGE DR INDIANAPOLIS, IN 46256		PC	TO SUPPORT THE OUTCARE HEALTH ANNUAL GALA.	5,000
OUTREACH, INC. P.O. BOX 11416 INDIANAPOLIS, IN 46201		PC	TO SUPPORT OUTREACH, INC. IN THE WALKING FOR DREAMS EVENT.	5,000
SOME INC. 71 O STREET NW WASHINGTON, DC 20001		PC	TO SUPPORT JOB TRAINING SERVICES PROVIDED BY SOME.	5,000
UNITED NORTHEAST COMMUNITY DEVELOPMENT CORPORATION 3908 MEADOWS DRIVE, SUITE 208 INDIANAPOLIS, IN 46205		PC	TO PROVIDE GENERAL OPERATION SUPPORT TO THE UNITED NORTHEAST DEVELOPMENT CORPORATION.	5,000
WARREN ARTS AND EDUCATION FOUNDATION 975 N. POST RD. INDIANAPOLIS, IN 46219		PC	TO SUPPORT THE WARREN ARTS & EDUCATION FOUNDATION 2023 GALA.	5,000
INDIANA I OLIS, IN 40219 INDIANA NATURAL RESOURCES FOUNDATION 402 WEST WASHINGTON W256 INDIANAPOLIS, IN 46204		PC	TO PROVIDE GENERAL SUPPORT.	4,500
NAFSA ASSOCIATION OF INTERNATIONAL EDUCATORS 1425 K STREET, NW WASHINGTON, DC 20005		PC	BECOME AN ASSOCIATE GLOBAL PARTNER TO ENGAGE WITH NAFSA'S MEMBERSHIP AND CONFERENCE ATTENDEES.	4,500
AMERICAN HISTORICAL ASSOCIATION 400 A STREET, SE WASHINGTON, DC 20003		PC	TO SUPPORT AHA'S 136TH ANNUAL MEETING	3,000
CHINESE EDUCATION FREEDOM FUND PO BOX 304 WINTER PARK, FL 32790-0304		PC	TO PROVIDE SUPPORT.	3,000

Name and Address	Relationship	Foundation status	Purpose	Amount
GRANTMAKERS FOR EDUCATION 400 SE 103RD DRIVE #33348 PORTLAND, OR 97216		PC	TO SUPPORT, ALONG WITH OTHER FOUNDATIONS, A GFE/SREE FELLOW TO CONDUCT A STUDY OF JOINT INTEREST.	2,500
INDIANA STATE CHAMBER OF COMMERCE FOUNDATION, INC. 115 WEST WASHINGTON STREET, SUITE 8 INDIANAPOLIS, IN 46204		SO I	TO SUPPORT THE DIVERSITY, EQUITY & INCLUSION SUMMIT.	2,500
INDIANAPOLIS PROFESSIONAL ASSOCIATION P.O. BOX 20712 INDIANAPOLIS, IN 46220		PC	TO SUPPORT THE IPA'S 2022 FALL NETWORKING EVENT & 2023 SPRING ORGANIZATIONAL NETWORKING LUNCHEON.	2,500
MENTORING WOMEN'S NETWORK FOUNDATION 202 EAST MARKET STREET INDIANAPOLIS, IN 46204		PC	TO SUPPORT THE 2022 PASS THE TORCH DAY CELEBRATION.	2,500
MICHIGAN COLLEGE ACCESS NETWORK 200 N. WASHINGTON SQ., STE 210 LANSING, MI 48933		PC	TO SUPPORT THE MICHIGAN COLLEGE ACCESS NETWORK'S 11TH ANNUAL CONFERENCE	2,500
ARTS FOR LEARNING 546 EAST 17TH STREET, SUITE 200 INDIANAPOLIS, IN 46202		PC	TO SUPPORT THE ARTS POP! 60TH ANNIVERSARY EVENT.	2,500
ASSOCIATION FOR CAREER AND TECHNICAL EDUCATION 1410 KING STREET ALEXANDRIA, VA 22314		PC	TO SUPPORT ACTE'S FIRST ANNUAL POSTSECONDARY CTE CONVENING.	2,500
BECOME, INC. 207 E OHIO ST, UNITE 291 CHICAGO, IL 60611		PC	TO SUPPORT THE LOVE & LIBERATION FESTIVAL, A JUNETEENTH CELEBRATION FOCUSING ON THE GOALS OF COMMUNITY CHANGE	2,500
CATHEDRAL HIGH SCHOOL 5225 E. 56TH STREET INDIANAPOLIS, IN 46226		PC	TO SUPPORT THE 2022 CATHEDRAL TRIVIA NIGHT.	2,500
CONNER PRAIRIE MUSEUM, INC. 13400 ALLISONVILLE ROAD FISHERS, IN 46038		PC	TO SUPPORT THE STR8 UP FREDERICK DOUGLASS IN RHYTHM, RAP, AND JAZZ EVENT.	2,500
EITELJORG MUSEUM OF AMERICAN INDIANS & WESTERN ART WHITE RIVER STATE PARK500 W. WASHIN INDIANAPOLIS, IN 46204-2707		PC	TO PROVIDE SUPPORT FOR THE PROJECT 2021 MUSEUM AND EXHIBIT ENDEAVOR.	2,500
HOPE ACADEMY, INC. 3919 MADISON AVENUE, SUITE 100 INDIANAPOLIS, IN 46227		PC	TO SUPPORT THE RISE & SHINE FOR HOPE FUNDRAISING BREAKFAST.	2,500
IIBADA DANCERS INC. PO BOX 22265 INDIANAPOLIS, IN 46222		PC	TO SUPPORT THE PRODUCTION OF "THE BRAVE".	2,500
MOUNT MORIAH MISSIONARY BAPTIST CHURCH 2349-51 NORTH KEYSTONE WAY INDIANAPOLIS, IN 46218		PC	COMMUNITY EVENT DESIGNED TO BRING AWARENESS AND ACTION TO COMBAT THE SCOURGE OF DOMESTIC VIOLENCE IN CENTRAL INDIANA AND BEYOND.	2,500
NEW HOPE OF INDIANA, INC. 8450 N PAYNE RD #300 INDIANAPOLIS, IN 46226		PC	TO SUPPORT THE SILVER CUP CELEBRATION.	2,500
ROCKEFELLER PHILANTHROPY ADVISORS, INC. 90 CHURCH STREET NEW YORK, NY 10008		PC	TO SUPPORT PARTNERSHIP FOR AMERICAN DEMOCRACY'S CONVENING ON COMBATING MISINFORMATION AND ADDRESSING ELECTION INTEGRITY FEATURING SEVERAL HIGHER EDUCATION LEADERS	2,500
ST. RICHARD'S EPISCOPAL SCHOOL 33 EAST 33RD STREET INDIANAPOLIS, IN 46205		PC	TO SUPPORT THE 2022 REGALIA FUNDRAISING EVENT.	2,500
WARREN ARTS AND EDUCATION FOUNDATION 975 N. POST RD.		PC	TO SUPPORT THE EDUCATION IMPACT GALA.	2,500

Name and Address	Relationship	Foundation status	Purpose	Amount
INDIANAPOLIS, IN 46219				
NOVA X-STREAM 13481 DAVENPORT DR. FISHERS, IN 46037		PC	TO PROVIDE SUPPORT FOR THE NYLA NOVA™ STEMVERSITY.	2,000
LITTLE SISTERS OF THE POOR OF INDIANAPOLIS, INC. 2345 WEST 86TH STREET INDIANAPOLIS, IN 46260		PC	TO PROVIDE PROGRAM SUPPORT.	1,800
GEORGE WASHINGTON UNIVERSITY, THE OFFICE OF SPONSORED PROJECTS, 2121 WASHINGTON, DC 20052		PC	TO PROVIDE SUPPORT IN MEMORY OF STEVE CRAWFORD.	1,000
INDIANA SPORTS CORPORATION 201 SOUTH CAPITOL AVENUE INDIANAPOLIS, IN 46225		PC	TO SUPPORT THE INDIANA SPORTS CORPORATION'S CORPORATE CHALLENGE.	1,000
FLORIDA ASSOCIATION FOR INSTITUTIONAL RESEARCH INC. 1000 COLLEGE BLVD. PENSACOLA, FL 32504		NC	TO SUPPORT THE 2022 FLORIDA ASSOCIATION FOR INSTITUTIONAL RESEARCH ANNUAL CONFERENCE.	1,000
NORTHWEST CENTRAL INDIANA COMMUNITY PARTNERSHIPS, INC. 1281 WIN HENTSCHEL BLVD, SUITE 2161 WEST LAFAYETTE, IN 47906		SO I	TO SUPPORT THE 2022 WHIN ANNUAL MEETING.	1,000
PARTNERSHIPS FOR LAWRENCE, INC. 8920 OTIS AVE INDIANAPOLIS, IN 46216		PC	TO SUPPORT THE JUNTEENTH JUBILEE.	1,000
SOCIETY FOR THE PROPAGATION OF THE FAITH 70 WEST 36TH STREET, 8TH FLOOR NEW YORK, NY 10018		PC	TO PROVIDE PROGRAM SUPPORT.	900
WESTMINSTER COLLEGE 501 WESTMINSTER AVEUNE FULTON, MO 65251		PC	TO PROVIDE GENERAL SUPPORT.	749
ST. MARK'S UNITED METHODIST CHURCH 100 NORTH HIGHWAY 46 BYPASS BLOOMINGTON, IN 47408		PC	TO SUPPORT THE NURSERY SCHOOL SCHOLARSHIPS.	450
CHRIST CHURCH CATHEDRAL 125 MONUMENT CIRCLE INDIANAPOLIS, IN 46204		PC	TO PROVIDE PROGRAM SUPPORT.	420
CHAMPAIGN PARKS FOUNDATION BRESNAN MEETING CENTER, 706 KENWOOD CHAMPAIGN, IL 61821		PC	TO SUPPORT THE FUNDRAISING EFFORTS OF VIRGINIA THEATRE.	375
PAUL QUINN COLLEGE 3837 SIMPSON STUART RD DALLAS, TX 75241		PC	TO SUPPORT THE FUNDRAISING EFFORTS OF NEED-BASED FINANCIAL AID.	375
CHRIST CHURCH CATHEDRAL 125 MONUMENT CIRCLE INDIANAPOLIS, IN 46204		PC	TO PROVIDE SUPPORT.	150
CHRIST CHURCH CATHEDRAL 125 MONUMENT CIRCLE INDIANAPOLIS, IN 46204		PC	TO PROVIDE COMMUNITY SUPPORT.	120
GEORGE WASHINGTON UNIVERSITY 45155 RESEARCH PLACE, SUITE 180 ASHBURN, VA 20147		PC	DONATION IN LIEU OF FLOWERS	100
PARKINSON'S FOUNDATION 200 SE 1ST STREET, SUITE 800 MIAMI, FL 33131		PC	DONATION IN LIEU OF FLOWERS	100
TRINITY FREE CLINIC 1045 WEST 146TH STREET, SUITE B CARMEL, IN 46032		PC	IN MEMORY OF WAYNE SHEWMAKER.	100
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD SUITE 300 JACKSONVILLE, FL 32256		PC	IN MEMORY OF DONALD L. STEWARD.	100

# Part XIV, Line 3b

### Grants and Contributions Approved For Future Payment (continued)

Name and Address	Relationship	Foundation status	Purpose	Amount
QUALITY EDUCATION FOR MINORITIES NETWORK 1818 N ST, NW, SUITE 350 WASHINGTON, DC, 20036		PC	TO DEVELOP A FRAMEWORK FOR INDIGENOUS STUDENT SUCCESS	150,000
RESEARCH FOUNDATION OF CUNY 230 WEST 41ST STREET, 7TH FLOOR NEW YORK, NY, 10036		PC	TO SUPPORT CUNY'S SECOND YEAR SUCCESS CAMPAIGN AND CUNY'S LECTURER HIRING INITIATIVE	204,700